
May 2025
FAQ

Proxy Voting Choice Programme pilot

We recently announced that State Street Global Advisors' Proxy Voting Choice programme is expanding to include eight Luxembourg SICAVs (the "**Funds**").

How can shareholders sign up to the service?

If you are a Shareholder of these Funds and are interested in signing up, you can do so by contacting our vendor Tumelo at: stewardship@tumelo.com.

Professional investors can also contact their State Street representative for instructions on signing up to the programme.

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Proxy Voting Choice Programme pilot

What is the State Street Global Advisors' offering?

State Street Global Advisors is pleased to offer more investors the power to choose a proxy voting policy that will apply in relation to a pro-rata proportion of the shares held by the Fund. In addition to the option of continuing to rely on State Street Global Advisors to vote proxies, this proxy voting programme offers shareholders the opportunity to choose one of the six proxy voting policies offered by Institutional Investor Services (ISS), an independent proxy voting provider. Once chosen, the Funds will vote company policies in accordance with the shareholders' preferences proportionate to their ownership in the Funds.

Which Luxembourg SICAVs are included in this pilot?

This pilot is available for:

- State Street Multi-Factor Global Equity Fund;
- State Street Climate Transition World Equity Fund;
- State Street US Screened Index Equity Fund;
- State Street Global Emerging Markets Screened Index Equity Fund;
- State Street World Screened Index Equity Fund;
- State Street Europe Screened Index Equity Fund;
- State Street Japan Screened Index Equity Fund;
- State Street Pacific Ex-Japan Screened Index Equity Fund.

What is a proxy voting policy?

A proxy voting policy is a description of how a fund will vote on matters proposed at its portfolio companies' shareholder meetings.

Where can I find more complete and detailed information about the policies available for selection?

Six proxy voting policies are available for the Funds: ISS Benchmark Policy, ISS Sustainability Policy, ISS Socially Responsible Investment Policy, ISS Catholic Faith-Based Policy, ISS Public Fund Policy, and ISS Taft-Hartley Policy. Policy guidelines are available on ISS website: [Current Voting Policies | ISS \(issgovernance.com\)](https://www.issgovernance.com/Current-Voting-Policies)

Do I have to participate in this pilot?

No. Your participation is voluntary and if you do not wish to participate, no further action is required. If you do not wish to choose an alternative proxy voting policy, your proxies will continue to be voted by State Street Global Advisors in accordance with State Street Global Advisors' proxy voting policy.

How soon does my proxy voting preference take effect?

The timing for when your proxy voting preference takes effect depends on the investment platform or broker. For most accounts, it will take approximately four to eight weeks for the preferences to be processed.

What if I want to change my proxy voting preference in the future? How can I do that?

If you wish to change your proxy voting policy in the future, you can do so by contacting Tumelo at stewardship@tumelo.com. You can select a new proxy voting policy, including opting back into the State Street Global advisor's proxy voting policy. Your most recently selected policy will replace any previous choices.

How will my policy selections be handled when I hold funds in different brokerage accounts or investment platforms?

You will need to enroll with each investment account and select a policy preference separately for each account to apply to the fund in that account (and you can make the same or different policy selections for each account). Your policy selections will be applied to proxy votes of eligible funds separately for each account.

Contact Us

Financial professionals and institutional investors can contact their SSGA representative.

ssga.com

Marketing Communication

Important Disclosures

Investing involves risk including the risk of loss of principal.

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