



**Part II Organizational Action** (continued)

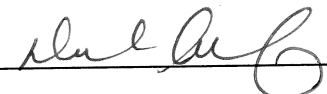
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Pursuant to IRC § 301(c)(1), the portion of a distribution which is a dividend (as defined in IRC § 316), is includable in gross income. Pursuant to IRC § 301(c)(2), the portion of a distribution which is not a dividend, shall be applied against and reduce the adjusted basis of the stock.

18 Can any resulting loss be recognized? ▶ No loss is recognized on the return of capital distribution. The reduction in shareholder basis may affect the amount of gain or loss realized on the sale of the shares.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The organizational action is reportable with respect to the taxable year ended December 31, 2018.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 1/14/19

Print your name ▶ Darlene Anderson-Vasquez Title ▶ Assistant Treasurer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

State Street Total Return V.I.S. Fund  
EIN: 54-1474659  
Fiscal Year Ended December 31, 2018  
Supplemental Attachment to Form 8937

<u>Security Description (Fund Name)</u>	<u>CUSIP</u>	<u>Ticker Symbol</u>	<u>Record Date</u>	<u>Ex-Dividend Date</u>	<u>Payable Date</u>	<u>Total Income Distribution Per Share</u>	<u>Income Dividends</u>	<u>Nondividend Distributions</u>
State Street Total Return V.I.S. Fund Class 1	85751Q203	SSTIX	12/26/2018	12/27/2018	12/28/2018	0.447520	0.432890	0.014630
State Street Total Return V.I.S. Fund Class 3	85751Q302	SSTTX	12/26/2018	12/27/2018	12/28/2018	0.392080	0.379260	0.012820