

16 July 2021

This Notice is sent to you as a shareholder of State Street ICAV. It is important and requires your immediate attention. If you are in any doubt as to the action to be taken, you should immediately consult your stockbroker, solicitor or attorney or other professional advisor. If you sold or otherwise transferred your holding in State Street ICAV, please send this Notice to the stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

This Notice has not been reviewed by the Central Bank of Ireland (the “**Central Bank**”) and it is possible that changes thereto may be necessary to meet the requirements of the Central Bank. State Street ICAV has taken all reasonable care to ensure that, as at the date of this Notice, the information contained in this Notice is in accordance with the facts and does not omit anything likely to affect the import of such information. State Street ICAV accepts responsibility for the information contained in this Notice.

Unless otherwise indicated, all capitalised terms in this Notice shall have the same meaning as described in the prospectus for State Street ICAV dated 9 March 2021, as amended (the “**Prospectus**”).

State Street ICAV
78 Sir John Rogerson's Quay
Dublin 2
Ireland

Updated Prospectus & Supplements

Dear Shareholder

State Street ICAV (the “ICAV”)

We are writing to you as a Shareholder in the ICAV to advise you of amendments to the Prospectus and Supplements, as summarised below.

- State Street Global Advisors is rationalising its legal entity footprint in the EU, consolidating its EU operating model under a single legal entity, State Street Global Advisors Europe Limited (“**SSGAEL**”).
- In anticipation of its broader role, SSGAEL changed its name from State Street Global Advisors Funds Management Limited to become known as “State Street Global Advisors Europe Limited” effective 17 May 2021.
- As a result, the ICAV is appointing SSGAEL as new Investment Manager to the Funds, replacing State Street Global Advisors Limited.
- SSGAEL may onwards delegate the execution of certain activities to other SSGA group entities whilst retaining other activities that it can directly perform noting a wholesale update to the Sub-Investment Manager structure of the ICAV as further detailed in the Fund Prospectus and Supplements.

- Furthermore, State Street Emerging Markets ESG Screened Index Equity Fund reduced the TERs on the hedged share classes by 0.04%, per the updated fund supplement, effective 12 May 2020 and;
- Added further currencies to the hedged and unhedged B, I and A classes for State Street Emerging Markets ESG Screened Index Equity Fund. The additional share classes are noted in the table below.

Share	B	I	A
Share Class Currency - unhedged	AUD, CAD, CHF, DKK, HKD, JPY, NOK, NZD, SEK, SGD	AUD, CAD, CHF, DKK, HKD, JPY, NOK, NZD, SEK, SGD	AUD, CAD, CHF, DKK, HKD, JPY, NOK, NZD, SEK, SGD
Share Class Currency - hedged	AUD, CAD, CHF, DKK, HKD, JPY, NOK, NZD, SEK, SGD	AUD, CAD, CHF, DKK, HKD, JPY, NOK, NZD, SEK, SGD	AUD, CAD, CHF, DKK, EUR, GBP, HKD, JPY, NOK, NZD, SEK, SGD, USD

The above changes (save the TER reduction) will be effective from 1st August or such later date as the Central Bank shall approve the updated Prospectus and Supplements. You do not need to take any action in response to this notice and no Shareholder meeting or vote is required.

Please do not hesitate to contact your normal SSGA client relationship manager in connection with any questions you may have concerning the changes as described above.

Signed for and on behalf of State Street ICAV



Name representative:

Date: