

State Street IUT Global 4Good Enhanced Equity Fund

SFDR Article 8 –
Additional Information

Description of environmental or social characteristics

The investment objective of the State Street IUT Global 4Good Enhanced Equity Fund is to seek to outperform the performance of the FTSE4Good Global Index ex selected securities by 75 to 100 basis points per annum.

The index has been designed to measure the performance of companies that meet FTSE Russell's globally recognised social responsibility standards and to facilitate investment in those companies and is adjusted for anti-life and stem cell research.

The selection criteria for the FTSE4Good Global Index are designed to reflect a broad consensus on what constitutes good corporate responsibility practice globally. The criteria include environmental, human rights, supply chain labour standards, countering bribery and climate change factors. Companies are ranked in the index according to their free-float and liquidity adjusted market capitalisation. Using a widespread market consultation process, the criteria are regularly revised and updated to ensure that they reflect developments in corporate responsibility thinking and trends in responsible investment as they evolve. The index is adjusted to exclude any companies identified as having involvement in anti-life screening and stem cell research.

Further Information - Index

For information on the methodologies used in the construction of the Index and further information on the exclusion criteria and data sources, please refer to FTSE Russell's index methodology description which can be found at the following link:

https://research.ftserussell.com/products/downloads/FTSE4Good_Custom_Developed_Exclusions_Index_Ground_Rules.pdf

Please refer to the Prospectus and Supplement for more information.

About State Street Global Advisors

Our clients are the world's governments, institutions and financial advisors. To help them achieve their financial goals we live our guiding principles each and every day:

- Start with rigour
- Build from breadth
- Invest as stewards
- Invent the future

For four decades, these principles have helped us be the quiet power in a tumultuous investing world. Helping millions of people secure their financial futures. This takes each of our employees in 27 offices around the world, and a firm-wide conviction that we can always do it better. As a result, we are the world's third-largest asset manager with US \$3.47 trillion* under our care.

* AUM reflects approximately \$75.17 billion USD (as of 31 December 2020), with respect to which State Street Global Advisors Funds Distributors, LLC (SSGA FD) serves as marketing agent; SSGA FD and State Street Global Advisors are affiliated.

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