

**State Street ICAV**  
**(the “ICAV”)**

**Third addendum dated 1 June 2023 to the prospectus  
of the ICAV dated 3 August 2021 (the “Third Addendum”)**

This Third Addendum forms part of, and is to be read in conjunction with, the prospectus for the ICAV dated 3 August 2021, the addenda thereto dated 13 December 2021 and 13 April 2022 (together, the “**Prospectus**”) and the supplements in respect of the sub-funds of the ICAV (each a “**Sub-Fund**”) (each a “**Supplement**” and together the “**Supplements**”). All information contained in the Prospectus and Supplements is deemed to be incorporated herein.

The directors of the ICAV (the “**Directors**”) accept responsibility for the information contained in this Third Addendum. To the best of the knowledge and belief of the Directors, who have taken all reasonable care to ensure that such is the case, the information contained in this Third Addendum is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

Words and expressions not specifically defined herein shall bear the same meaning as that attributed to them in the Prospectus and the Supplements.

**Amendment to the Prospectus**

1. The first sentence of the sixth bullet point under the heading “**USE OF FINANCIAL DERIVATIVE INSTRUMENTS**” is deleted in its entirety and replaced with the following:
  - “Total Return Swaps - A Sub-Fund may enter into a total return swap in order to exchange the exposure of an asset, a basket of assets or an index for an exposure or cashflow generally referring commonly observed cash rates (e.g SONIA, EURIBOR etc), or vice versa.”

**Amendments to the Supplements**

1. The Supplements for the following Sub-Funds:
  - (i) State Street Timewise 2025 Fund;
  - (ii) State Street Timewise 2030 Fund;
  - (iii) State Street Timewise 2035 Fund;
  - (iv) State Street Timewise 2040 Fund;
  - (v) State Street Timewise 2045 Fund;
  - (vi) State Street Timewise 2050 Fund;
  - (vii) State Street Timewise 2055 Fund; and
  - (viii) State Street Timewise 2060 Fund

shall be amended by the deletion of the table after the fourth paragraph of the section entitled “**Fees and Expenses**” in its entirety and its replacement with the following:

Share Class*	Currency	Minimum initial investment and ongoing holding*	Minimum subsequent investment*	TER (bps)
I	EUR	EUR 10,000,000	EUR 1	35
A	EUR	EUR 50,000	EUR 5,000	45