

STATE STREET SPECTRUM UNIT TRUST

(the "Fund")

Third addendum dated 26 June 2023 to the prospectus of the Fund dated 3 August 2021 (the "Third Addendum")

This Third Addendum forms part of and should be read in the context of and in conjunction with the prospectus of the Fund dated 3 August 2021, the addenda thereto dated 10 February 2022 and 13 April 2022 (together, the "Prospectus") and the supplements for each of the sub-funds of the Fund dated 3 August 2021 (each a "Sub-Fund") (each a "Supplement" and together the "Supplements"). All information contained in the Prospectus and Supplements is deemed to be incorporated herein.

The directors of State Street Global Advisors Europe Limited, the manager of the Fund (the "Directors") listed in the Prospectus accept responsibility for the information contained in this Third Addendum. To the best of the knowledge and belief of the Directors, who have taken all reasonable care to ensure that such is the case, the information contained in this Third Addendum is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

Words and expressions not specifically defined herein shall bear the same meaning as that attributed to them in the Prospectus.

1 Amendments to the Prospectus

- 1.1 The section of the Prospectus entitled "**Important Information**" will be amended by the deletion of the words "minimum subscription and" in the fourth bullet point listed under the first paragraph of the section.
- 1.2 The section of the Prospectus entitled "**Introduction**" will be amended by the deletion of the words "minimum subscription and" in the fourth bullet point listed under the second paragraph of the section.
- 1.3 The Directory is updated so that the paragraph under the heading "**Directors of the Manager**" is deleted and replaced with the following:

"The Directors of the Manager whose business address is 78 Sir John Rogerson's Quay, Dublin 2, Ireland are as follows:

Ann Prendergast
Eric Linnane
Scott Sanderson
Nigel Wightman
Margaret Cullen
Patrick Mulvihill
Marie-Anne Heeren"

The "**Management and Administration - Manager**" section is updated to delete the biography of Ulla Pitha and include the following biography of Marie-Anne Heeren:

"Marie-Anne Heeren (Belgium)

Marie-Anne Heeren is Senior Managing Director, Head of the Institutional client group for Europe, Branch Manager for the SSGA SPDR ETFs Europe I plc and SSGA SPDR ETFs Europe II plc's Belgian Branch. In this role she leads the effort for Business Development, Relationship Management and Client Service in Europe. She is a member of SSGA's Senior Leadership Team and the European Executive Management Team. Previously, Marie-Anne held the positions of Belgium Branch Manager at State Street Global Advisors Ireland Limited and Head of Continental Europe at State Street Global Advisors Ireland Limited. Marie-Anne was also a director on the Board of State Street Global Advisors Ireland Limited.

Prior to joining SSGA in 2005, Marie-Anne worked at JP Morgan Chase for 5 years, in both London and Brussels. She started with the training program in New York, gaining experience in the Corporate Credit Markets. During her last 2 years at the JP Morgan Brussels office, Marie-Anne held a position in credit sales for Institutional Investors in the Benelux region.

Marie-Anne holds a Law degree from the Catholic University of Leuven, Belgium and Heidelberg University, Germany."

2 Amendments to the Supplements

2.1 The Supplements for each of the following Sub-Funds: -

- State Street Spectrum Cash Fund;
- State Street Spectrum Cash and Short Term Bond Fund;
- State Street Spectrum Moderate Balanced Fund;
- State Street Spectrum Euribor Plus Fund;
- State Street Spectrum Growth Fund;
- State Street Spectrum Diversified Fund; and
- State Street Spectrum Moderate Diversified Fund.

shall be amended as follows:

- (i) The section of each Supplement entitled "**Index**" will be amended by the deletion of the wording "**Subscriptions/**" in the title "**Minimum Subscription/Holdings**" of the section.
- (ii) The section of each Supplement entitled "**Minimum Subscriptions/Holdings**" will be amended by the deletion of the wording "**Subscriptions/**" in the title.
- (iii) The section of each Supplement entitled "**Minimum Subscriptions/Holdings**" will be further amended by the deletion in its entirety of the sub-section entitled "**Initial Subscriptions**".
- (iv) The section of each Supplement entitled "**Minimum Subscriptions/Holdings**" will be further amended by the deletion of the sub-heading "**Minimum Holdings**".