

STATE STREET ICAV

An Irish collective asset-management vehicle, constituted as an umbrella fund with segregated liability between sub-funds incorporated with limited liability under the laws of Ireland with registered number 143488.

UNITED KINGDOM COUNTRY SUPPLEMENT ADDITIONAL INFORMATION FOR INVESTORS IN THE UNITED KINGDOM

28 March 2019

This Supplement contains information specific to investors in the United Kingdom regarding State Street ICAV (the “**ICAV**”). **It forms part of and must be read in conjunction with the latest prospectus of the ICAV dated 31 December 2018, as amended and supplemented from time to time (the “Prospectus”).**

All capitalised terms used herein contained shall have the same meaning in this Supplement as in the Prospectus, unless otherwise indicated.

United Kingdom Facilities Agent

In connection with the ICAV’s recognition under section 264 of the Financial Services and Markets Act 2000 (“**FSMA**”), State Street Global Advisors Limited (the “**Facilities Agent**”) will act as the ICAV’s Facilities Agent and maintain the facilities required of a recognised scheme pursuant to the rules contained in the New Collective Investment Schemes Sourcebook published by the FCA as part of the FCA’s Handbook of Rules and Guidance governing recognised schemes. Such facilities will be located at the registered office of State Street Global Advisors Limited at 20 Churchill Place, Canary Wharf, London E14 5HJ. At these facilities any person may:

- (a) inspect (free of charge) a copy (in English) of:
 - (i) the ICAV’s Instrument of Incorporation;
 - (ii) any instrument amending the ICAV’s Instrument of Incorporation;
 - (iii) the latest Prospectus of the ICAV;
 - (iv) the latest Key Investor Information Documents of the ICAV’s sub-funds (each a “**Fund**”);
 - (v) the annual and half-yearly reports most recently prepared and published by the ICAV;
- (b) obtain a copy of any of the above documents (free of charge);
- (c) obtain information (in English) about any Fund and the Fund’s most recently published prices relating to its Shares;
- (d) submit a request for redemption of Shares (which the Facilities Agent will transmit to the Administrator). Redemption will be effected as set out under “Purchase and Sale Information -- Redemption of Shares” in the Prospectus. Information as to the price of Shares can be obtained in English from the registered office of the Investment Manager, from the Website and will be

published by the Administrator as set out under “Determination of Net Asset Value” in the Prospectus, and each Fund Supplement.

- (e) make a complaint about the operation of the ICAV, which complaint the Facilities Agent will transmit to the ICAV;

Fees and Expenses

Information on fees and expenses is set out under “Fees and Expenses” in the Prospectus.