

# State Street Ireland Unit Trust

1 December 2023

## State Street IUT Global 4Good Enhanced Equity Fund

### *Supplement No. 28*

A Fund of State Street Ireland Unit Trust (the “**Trust**”), an open-ended umbrella fund constituted as a unit trust with segregated liability between sub-funds, authorised and regulated by the Central Bank of Ireland pursuant to the Unit Trusts Act, 1990 and as a retail investor alternative investment fund under the AIFMD Regulations.

**This Supplement forms part of the Prospectus dated 1 December 2023, as amended from time to time (the “Prospectus”) in relation to the Trust. This Supplement should be read together with the Prospectus.** It contains information relating to State Street IUT Global 4Good Enhanced Equity Fund (herein, the “Fund”) and its available Classes.

Unless otherwise defined herein or unless the context otherwise requires, all defined terms used in this Supplement shall bear the same meaning as in the Prospectus. Prospective investors should review the entire Supplement Prospectus and KID, (where relevant) carefully. If you have any questions, you should consult your stockbroker, investment consultant, or independent financial and/or tax advisor. Potential investors should consider the risk factors set out in the Prospectus and in this Supplement before investing in this Fund. The Directors listed in the “*Management and Administration*” section of the Prospectus, accept responsibility for the information contained in this Supplement.

#### **Fund Characteristics**

Base Currency	EUR
Investment Manager	State Street Global Advisors Europe Limited
Sub-Investment Manager	State Street Global Advisors Limited
SFDR Fund Classification	Integrates Sustainability Risk/Article 8

#### **Dealing Information**

Dealing Deadline	Subscriptions, redemptions and switches: 3.00 p.m. (Irish time) one (1) Business Day prior to the relevant Dealing Day
Settlement Deadline	5.00 p.m. (Irish time) on the second Business Day after the relevant Dealing Day, or such later date as may be determined by the Management Company and notified to Unitholders.

#### **Index Information**

Index (ticker)	FTSE4Good Custom Developed Index Exclusions
Index Rebalance Frequency	Semi-annually
Additional Index Information	Further details of the Index and its performance can be found at: <a href="https://www.ftse.com/products/indices/ftse4good">https://www.ftse.com/products/indices/ftse4good</a>

#### **Valuation Information**

Valuation Pricing Used	Last traded prices
Valuation Point	10.15 p.m. (Irish time) on each Dealing Day

**Unit Class Information**

Class	Gross
Class Currency	Euro
Accumulating	✓
Management Fee*	0.00%
Minimum Holding	€50,000

\* Unitholders should refer to the “**Fees and Expenses**” section of the Prospectus for further information on the fees incurred by the Fund.

## Investment Objective and Policy

### Investment Objective:

The objective of the Fund is to provide a return in excess of the performance of global developed equity markets.

**Investment Policy:** The investment policy of the Fund is to outperform the Index (or any other index determined by the Directors from time to time to represent substantially the same market as the Index) over the medium and long term.

The Investment Manager and/or Sub-Investment Manager, on behalf of the Fund, will invest actively with limited risk parameters relative to the Index, using the Quantitative Equity Strategy as further described in the “**Investment Strategies**” section of the Prospectus. This strategy uses quantitative country allocation, stock selection and multi-factor models to evaluate the attractiveness of stocks. In following this strategy, the Investment Manager and/or Sub-Investment Manager’s may invest in or gain exposure to securities registered in or trading in markets other than those included in the relevant index.

Securities in the Fund are selected primarily from the constituents of the Index, while the Index provider applies the Environmental, Social and Governance (ESG) ratings and exclusion criteria on all of the Index constituents.

The Investment Manager and/or Sub-Investment Manager will monitor the Fund’s portfolio risks, characteristics and active weights, with the aim of mimicking the overall characteristics of the Index and maintaining style, size and beta neutrality. Defined risk parameters include limits on country, sector and security weights on an absolute basis and relative to the respective index. The Fund’s portfolio will be rebalanced as necessary if the risks grow too large in one area.

The Index measures the performance of global developed equity market securities, reweighting from free-float market cap weights using certain ESG metrics to tilt the index towards securities demonstrating both a robust ESG profile and a positive trend in improving that ESG profile after screening out securities based on an assessment of their adherence to catholic values and ESG criteria (i.e. international norms in relation to environmental protection, human rights and controversial weapons).

As at the date of this Supplement the Investment Manager and/or Sub-Investment Manager consider the principal adverse impacts of its investment decisions at the Fund level in order to seek to reduce negative externalities that may be caused by its underlying investments.

This Fund promotes environmental or social characteristics in accordance with SFDR Article 8.

More information about the environmental and social characteristics promoted by the Fund can be found in SFDR Annex appended to this Supplement.

## Permitted Investments

**Equities:** The securities in which the Fund invests may include equities, or equity-related securities such as American Depositary Receipts (ADRs) or Global Depositary Receipts (GDRs). ADRs and GDRs are typically used instead of local shares, where owning the local shares represented in the Index is not possible or prohibitively expensive.

**Other Funds / Liquid Assets:** The Fund may invest up to 10% of its net assets in other regulated open-ended funds (including Money Market Funds) which are unleveraged, including alternative investment funds and exchange traded funds, where the objectives of such funds are consistent with the objective of the Fund and where such funds are authorised in member states of the EEA, USA, Jersey, Guernsey, the Isle of Man or the United Kingdom and where such funds comply in all material respects with the provisions of the Central Bank.

The Fund may hold ancillary liquid assets such as cash or deposits.

**Derivatives:** The Fund may use financial derivative instruments (“FDIs”) for efficient portfolio management purposes only. Any use of FDIs by the Fund shall be limited to futures. Efficient portfolio management means investment decisions involving transactions that are entered into for one or more of the following specific aims: the reduction of risk; the reduction of cost; the generation of additional capital or income for the Fund with an appropriate level of risk, taking into account the risk profile of the Fund; or the minimisation of tracking error, i.e. the risk that the Fund return varies from the Index return. FDIs are described in the “**Investment Objectives and Policies – Use of Financial Derivative Instruments**” section of the Prospectus.

**ESG Investing:** As described in the “**Investment Objective and Policy**” section, the Investment Manager and/or Sub-Investment Manager will invest actively with limited risk parameters relative to the Index. The Investment Manager and/or Sub-Investment Manager integrates Sustainability Risk into its investment decisions as further described in the “**ESG Integration**” subsection of the “**ESG Investing**” section of the Prospectus. The Index integrates Sustainability Risk and employs a negative ESG screen prior to the construction of the Index as further described in the “**ESG Screening**” subsection of the “**ESG Investing**” section of the Prospectus. Additionally, the best in class criteria correspond to the environmental and social factors which the Fund promotes, as further described in the “**ESG Best in Class Investing**” subsection of the “**ESG Investing**” section of the Prospectus are

integrated at the level of the Index.

In constructing the Index, the FTSE Group considers ESG ratings and controversies and securities and/or issuers that make up the Index are considered to exhibit good governance.

Integrating Sustainability Risk into the Fund's investment process does not assure the mitigation of any or all Sustainability Risk. Any deterioration in the financial profile of an underlying investment affected by a Sustainability Risk may have a corresponding negative impact on the Net Asset Value and/or performance of the investing Fund.

**Taxonomy Regulation:** While this Fund promotes environmental characteristics within the meaning of Article 8 of the SFDR, it does not currently commit to investing in any "sustainable investment" within the meaning of the Taxonomy Regulation. The "do no significant harm" principle applies only to those investments underlying the Fund that take into account the EU criteria for environmentally sustainable economic activities. The investments underlying the remaining portion of this Fund do not take into account the EU criteria for environmentally sustainable economic activities. The Fund does not commit to invest more than 0% of its Net Asset Value in Taxonomy-aligned investments..

The environmental and social characteristics to be promoted by the Fund are detailed in the Annex to this Supplement.

## Securities Lending, Repurchase Agreements, Reverse Repurchase Agreements and Total Return Swaps

The Fund may engage in the Securities Lending Programme. The Fund currently does not engage in repurchase agreements, reverse repurchase agreements and total return swaps, though it is entitled to do so. The Fund's exposure to securities lending, repurchase and reverse repurchase agreements and total return swaps is as set out below (as a percentage of Net Asset Value).

	Expected	Maximum
Securities Lending	0-50%*	70%
Repurchase and Reverse Repurchase Agreements	0%	0%
Total Return Swaps	0%	0%

\* Depending on market conditions and opportunities

The expected proportions are not limits and the actual percentages may vary over time depending on factors including, but not limited to, market conditions.

## Investment and Borrowing Restrictions

Unless expressly stated in this Supplement, the investment and borrowing restrictions set out in the section of the Prospectus entitled "**Borrowing Policy**" and "**Investment Restrictions and Limits**" apply in their entirety to the Fund. While the Fund may be leveraged as a result of its investments in derivative instruments, such leverage will not exceed 100% of the Fund's total Net Asset Value. The Fund will not utilise borrowing other than on a temporary basis for settlement reasons. The Fund's global exposure and leverage is calculated using the commitment approach.

## Investor Profile

The typical investors of the Fund are expected to be institutional and intermediary investors with a medium or long term horizon who want to gain exposure to the performance of the global developed equity market and are prepared to accept the risks associated with an investment of this type.

## Investment Risks

Investment in the Fund carries with it a degree of risk. Investors should read the "**Risk Information**" section of the Prospectus. The following are the principal risks of investing in the Fund:

**Equity and Equity related securities Risk:** The market prices of equity and equity related securities may go up or down, sometimes rapidly or unpredictably. The value of these securities may decline for reasons that directly relate to the issuer and/or due to general industry or market, such as real or perceived adverse economic conditions, changes in the general outlook for corporate earnings, changes in interest or currency rates, or adverse investor sentiment generally. Equity markets tend to move in cycles, which may cause stock prices to fall over short or extended periods of time.

**ESG Risk:** If the Fund invests in companies taking into account environmental, social and corporate governance (ESG) criteria, then the performance of the Fund may trail the returns of a portfolio of such securities. Investing only in a portfolio of securities that comply with such ESG criteria may affect the Fund's exposure to certain types of investments and may adversely impact the Fund's performance.

**Modelling Risk:** The Investment Manager and/or Sub-Investment Manager uses quantitative models in an effort to enhance returns and manage risk. Any imperfections, errors or limitations in these models or in their programming could limit any benefit to the Fund from the use of the models, or could result in incorrect outputs or in investment outcomes different from or opposite to those expected or desired by the Investment Manager and/or Sub-Investment Manager. Such imperfections, errors or limitations might never be detected, or might be detected only after a Fund has sustained a loss (or reduced performance). Further, there can be no assurance that the models will behave as expected in all market conditions.

**Screened Indices Risk:** There is a risk that the index provider may make errors, such as incorrect assessment of the screen criteria and/or include incorrect/exclude correct constituents, in the screening process or amend or discontinue its screening services. In such circumstances, the Fund may change the Index although there is no guarantee that a replacement Index would result in a similar screening process to that intended or would be available at all.

**Securities Lending Risk:** If the Fund engages in securities lending, there is a risk that the borrower may default its obligations to return equivalent securities to the loaned securities. In this way the Fund is exposed to counterparty risk. In this event, the Fund could also experience delays in recovering the securities and may incur a capital loss. The Fund could also lose money if the value of collateral held against the loaned securities falls.

**SFDR - Fund Classification Risk:** The SFDR has phased implementation from 10 March 2021 and imposes new disclosure obligations on financial market participants. As at the date of this Prospectus, the implementing Regulatory Technical Standards (Level 2) for SFDR have been enacted by the European Commission and will apply from 1 January 2023, but certain concepts introduced by SFDR are not currently the subject of centralised implementing standards, local guidance or established market practice. The Fund has been assessed and classified in good faith based on the relevant information currently available. As these standards and guidance develop, the SFDR related disclosures and the Article 8 classification indicated in this Supplement and on the SSGA website are subject to change and may no longer apply.

## **Subscriptions, Redemptions and Switches**

Investors may subscribe for, switch or redeem launched Units in the Fund on each Dealing Day at the Subscription Price or Redemption Price as applicable with an appropriate provision for any redemption fee, as determined by the Board of Directors and in accordance with the provisions in the “Units” section of the Prospectus.

For all subscriptions, consideration, in the form of cash or cleared in kind securities, together with the relevant form must be received by the Administrator by the Dealing Deadline. For redemptions, a written redemption request signed by the Unitholder is required to be received by the Administrator by the Dealing Deadline.

## **Fees and Expenses**

### **Investment in other funds**

As the Fund may invest in other collective investment schemes, the Fund may also incur charges at the underlying fund level. The Fund will not be subject to

any preliminary/initial/redemption charge in respect of investments made in any other collective investment scheme whose manager is an affiliate. In addition, any commission that the Investment Manager receives by virtue of an investment the Fund into another collective investment scheme must be paid into the assets of the Fund. Please note, for investments into Money Market Funds managed by the Investment Manager or an affiliate, mandated redemption fees may be imposed under MMF Regulations.

## **Index Disclaimer**

Please see Appendix 4 of the Prospectus for the FTSE index disclaimer.

**Template pre-contractual disclosure for the financial products referred to in Article 8, paragraphs 1, 2 and 2a, of Regulation (EU) 2019/2088 and Article 6, first paragraph, of Regulation (EU) 2020/852**

**Sustainable investment** means an investment in an economic activity that contributes to an environmental or social objective, provided that the investment does not significantly harm any environmental or social objective and that the investee companies follow good governance practices.

The **EU Taxonomy** is a classification system laid down in Regulation (EU) 2020/852, establishing a list of **environmentally sustainable economic activities**. That Regulation does not lay down a list of socially sustainable economic activities. Sustainable investments with an environmental objective might be aligned with the Taxonomy or not.



**Sustainability indicators** measure how the environmental or social characteristics promoted by the financial product are attained.

**Product name:** State Street IUT Global 4Good Enhanced Equity Fund (the "Fund")

**Legal entity identifier:** 549300FQ4VPK7BS1RB18

### Environmental and/or social characteristics

#### Does this financial product have a sustainable investment objective?

☒ ☒ ☐ **Yes**

☐ ☐ ☒ **No**

☐ It will make a minimum of **sustainable investments with an environmental objective**: \_\_\_\_%

☐ in economic activities that qualify as environmentally sustainable under the EU Taxonomy

☐ in economic activities that do not qualify as environmentally sustainable under the EU Taxonomy

☐ It will make a minimum of **sustainable investments with a social objective**: \_\_\_\_%

☐ It **promotes Environmental/ Social (E/S) characteristics** and while it does not have as its objective a sustainable investment, it will have a minimum proportion of \_\_\_\_% of sustainable investments

☐ with an environmental objective in economic activities that qualify as environmentally sustainable under the EU Taxonomy

☐ with an environmental objective in economic activities that do not qualify as environmentally sustainable under the EU Taxonomy

☐ with a social objective

☒ It promotes E/S characteristics, but **will not make any sustainable investments**

#### What environmental and/or social characteristics are promoted by this financial product?

The State Street IUT Global 4 Good Enhanced Equity Fund is an active fund seeking to outperform the performance of the FTSE4Good Global Index ex selected securities ("Index"). The Index has been designated for the purpose of attaining the environmental and social characteristics promoted by the Fund. The Index is designed to measure the performance of companies demonstrating specific ESG practices according to FTSE Russell ESG Ratings and excluding companies based on the FTSE4Good Index Series Ground Rules and certain business activities. The criteria include environmental, human rights, supply chain labour standards, countering bribery and climate change factors.

**○ What sustainability indicators are used to measure the attainment of each of the environmental or social characteristics promoted by this financial product?**

The sustainability indicators used to measure the attainment of each of the environmental or social characteristics promoted by the Fund are the ESG ratings and exclusions produced by the Index provider and incorporated into the index construction methodology.

**○ What are the objectives of the sustainable investments that the financial product partially intends to make and how does the sustainable investment contribute to such objectives?**

The Fund does not commit to making sustainable investments within the meaning of the SFDR or the Taxonomy Regulation.



- **How do the sustainable investments that the financial product partially intends to make, not cause significant harm to any environmental or social sustainable investment objective?**

The Fund does not commit to investing in sustainable investments.

*How have the indicators for adverse impacts on sustainability factors been taken into account?*

N/A

*How are the sustainable investments aligned with the OECD Guidelines for Multinational Enterprises and the UN Guiding Principles on Business and Human Rights? Details:*

N/A

**Principal adverse impacts** are the most significant negative impacts of investment decisions on sustainability factors relating to environmental, social and employee matters, respect for human rights, anti-corruption and anti-bribery matters.

*The EU Taxonomy sets out a “do not significant harm” principle by which Taxonomy-aligned investments should not significantly harm EU Taxonomy objectives and is accompanied by specific EU criteria.*

The “do no significant harm” principle applies only to those investments underlying the financial product that take into account the EU criteria for environmentally sustainable economic activities. The investments underlying the remaining portion of this financial product do not take into account the EU criteria for environmentally sustainable economic activities.

*Any other sustainable investments must also not significantly harm any environmental or social objectives.*



**Does this financial product consider principal adverse impacts on sustainability factors?**

✓ **Yes**

The Fund pursues a reduction of negative externalities caused by the underlying investments and in that context considers the Principal Adverse Impacts (“PAI”) on sustainability factors in the application of the Index exclusions. Specifically, the Index considers:

- Exposure to controversial weapons.

□ **No**

**What investment strategy does this financial product follow?**

The investment objective of the Fund is to outperform the performance of the Index as further described in the “Investment Objective and Policy” section of the Supplement.

Securities in the Fund are selected primarily from the constituents of the Index. The Index measures the performance of global developed equity securities demonstrating specific ESG practices as defined by FTSE Russell using FTSE ESG ratings and excluding companies based on the FTSE4Good Index Series Ground Rules and certain business activities.

- **What are the binding elements of the investment strategy used to select the investments to attain each of the environmental or social characteristics promoted by this financial product?**

investment decisions based on factors such as investment objectives and risk tolerance.

**Good governance** practices include sound management structures, employee relations, remuneration of staff and tax compliance.



**Asset allocation** describes the share of investments in specific assets.

Taxonomy-aligned activities are expressed as a share of:

**turnover** reflecting the share of revenue from green activities of investee companies

**capital expenditure** (CapEx) showing the green investments made by investee companies, e.g. for a transition to a green economy.

**operational expenditure** (OpEx) reflecting green operational activities of investee companies.

Securities in the Fund are selected primarily from the constituents of the Index, while the Index provider applies the ESG ratings and exclusion criteria on all of the Index constituents.

- **What is the committed minimum rate to reduce the scope of the investments considered prior to the application of that investment strategy?**

N/A

- **What is the policy to assess good governance practices of the investee companies?**

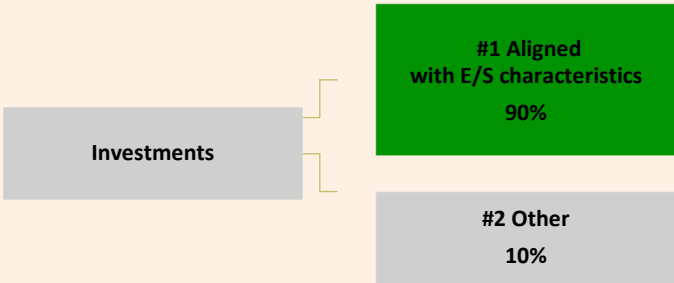
The assessment of good governance practices is implemented through the ESG ratings and negative screening utilised by the Index. Companies are rated on the company's management of governance-related themes including tax transparency, risk management, corporate governance and anti-corruption as part of the FTSE ESG Ratings used in the Index construction. In addition, companies identified by FTSE Russell's Controversy Monitoring are excluded from the Index. The resulting companies included in the Index are therefore considered to exhibit good governance.

**What is the asset allocation planned for this financial product?**

The Investment Manager employs a binding ESG methodology which aims to build a portfolio where at least 90% of the Fund's assets are invested in securities which are #1 Aligned with environmental and social characteristics as outlined in the table below. The remaining portion (<10%) of the portfolio, consisting of cash as well as cash equivalents, including financial derivative instruments employed for efficient portfolio management, hedging or liquidity management purposes, in place held at the Investment Manager's discretion, will be classified under #2 Other in the above table and will not be aligned with the promoted environmental and social characteristics.

- **How does the use of derivatives attain the environmental or social characteristics promoted by the financial product?**

To the extent that the Fund may use financial derivative instruments, these will not be used to attain the environmental or social characteristics promoted by the Fund.



**#1 Aligned with E/S characteristics** includes the investments of the financial product used to attain the environmental or social characteristics promoted by the financial product.

**#2Other** includes the remaining investments of the financial product which are neither aligned with the environmental or social characteristics, nor are qualified as sustainable investments.



**Enabling activities** directly enable other activities to make a substantial contribution to an environmental objective.



To what minimum extent are sustainable investments with an environmental objective aligned with the EU Taxonomy?

The Fund does not currently commit to investing in any “environmentally sustainable investment” within the meaning of the Taxonomy Regulation. However, the position will be kept under periodic review giving due consideration to market developments as the availability of reliable data increases over time.

To comply with the EU Taxonomy, the criteria for **fossil gas** include limitations on emissions and switching to renewable power or low-carbon fuels by the end of 2035. For **nuclear energy**, the criteria include comprehensive safety and waste management rules.

Does the financial product invest in fossil gas and/or nuclear energy related activities to the Taxonomy<sup>1</sup>

☐

Yes:

☐

In fossil gas

☐

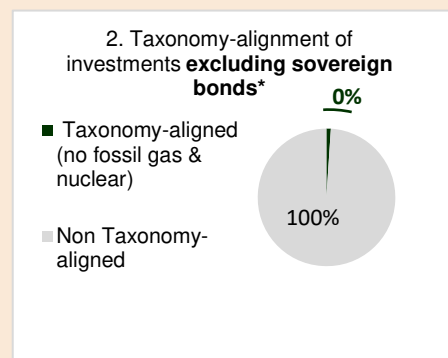
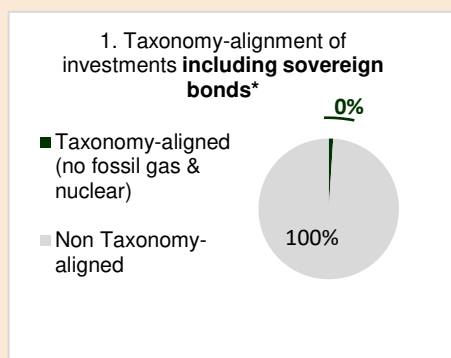
In nuclear energy

☒

No

**Transitional activities** are activities for which low-carbon alternatives are not yet available and among others have greenhouse gas emission levels corresponding to the best performance.

*The two graphs below show in green the minimum percentage of investments that are aligned with the EU Taxonomy. As there is no appropriate methodology to determine the Taxonomy-alignment of sovereign bonds\*, the first graph shows the Taxonomy alignment in relation to all the investments of the financial product including sovereign bonds, while the second graph shows the Taxonomy alignment only in relation to the investments of the financial product other than sovereign bonds.*



\* For the purpose of these graphs, ‘sovereign bonds’ consist of all sovereign exposures.

○ **What is the minimum share of investments in transitional and enabling activities?**

As the Fund does not commit to invest any “environmentally sustainable investment” within the meaning of the Taxonomy Regulation, the minimum share of investments in transitional and enabling activities within the meaning of the Taxonomy Regulation is therefore also set at 0%.

<sup>1</sup> Fossil gas and/or nuclear related activities will only comply with the EU Taxonomy where they contribute to limiting climate change (“climate change mitigation”) and do not significantly harm any EU Taxonomy objective – see explanatory note in the left hand margin. The full criteria for fossil gas and nuclear energy economic activities that comply with the EU Taxonomy are laid down in Commission Delegated Regulations (EU) 2022/1214.



are sustainable investments with an environmental objective that **do not take into account the criteria** for environmentally sustainable economic activities under the EU Taxonomy.



**What is the minimum share of sustainable investments with an environmental objective that are not aligned with the EU Taxonomy?**

The Fund promotes environmental and social characteristics but does not commit to making any environmentally sustainable investments. As a consequence, the Fund does not commit to a minimum share of sustainable investments with an environmental objective that are not aligned with the EU Taxonomy.



**What is the minimum share of socially sustainable investments?**

N/A



**What investments are included under “#2 Other”, what is their purpose and are there any minimum environmental or social safeguards?**

The Fund may hold a portion of its assets in cash or cash equivalents, including financial derivative instruments employed for efficient portfolio management, hedging or liquidity management purposes, at the Investment Manager’s discretion, which would be classified under #2 Other in the above table. Given the nature of cash or cash equivalents or including financial derivative instruments employed for efficient portfolio management, hedging or liquidity management purposes, such assets will not be aligned with environmental and social characteristics nor will there be any environmental or social safeguards in place.



**Is a specific index designated as a reference benchmark to determine whether this financial product is aligned with the environmental and/or social characteristics that it promotes?**

#### Reference benchmarks

are indexes to measure whether the financial product attains the environmental or social characteristics that they promote.

The Fund is an active fund seeking to outperform the performance of the FTSE 4Good Global Index ex select securities Index. The Index has been designated for the purpose of attaining the environmental and social characteristics promoted by the Fund. The Index is designed to measure the performance of companies demonstrating specific ESG practices as defined by FTSE Russell and excluding companies based on the FTSE4Good Index Series Ground Rules and certain business activities.

- ***How is the reference benchmark continuously aligned with each of the environmental or social characteristics promoted by the financial product?***

The Index is reviewed and rebalanced semi-annually, with the changes implemented after the close of business on the third Friday of June and December, at which time the securities in the Index are reviewed by FTSE Russell using the index eligibility criteria.

- ***How is the alignment of the investment strategy with the methodology of the index ensured on a continuous basis?***

The Fund rebalances on a semi-annual basis, in line with the Index rebalancing frequency.

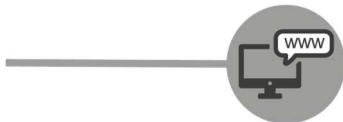
- ***How does the designated index differ from a relevant broad market index?***

The Index is based on FTSE Developed Index, its parent index, which captures large and mid-cap representation across global developed markets equities. The Fund's designated Index (i.e., FTSE4Good Global Index ex selected securities) represents the performance of global developed equities demonstrating specific ESG practices as defined by FTSE Russell and excluding companies based on the FTSE4Good Index Series Ground Rules and certain business activities..

- ***Where can the methodology used for the calculation of the designated index be found?***

For information on the methodologies used in the construction of the Index and further information on the exclusion criteria and data sources, please refer to FTSE Russell's index methodology description which can be found at the following link

[FTSE4Good Custom Developed Exclusions Index Ground Rules.pdf](https://www.ftserussell.com/FTSE4Good_Custom_Developed_Exclusions_Index_Ground_Rules.pdf)  
([ftserussell.com](https://www.ftserussell.com))



**Where can I find more product specific information online?**

**More product-specific information can be found on the website:**

[Fund Finder \(ssga.com\)](https://www.ssga.com/fund-finder)

Please search for State Street IUT Global 4Good Enhanced Equity Fund under the "Fund Groups" heading.