
Additional Investment Form

State Street Active Funds

If you are an existing investor in State Street Active Funds and wish to make an additional investment in the funds named below please **complete this Additional Investment Form in black ink using CAPITAL letters**. You must read the current Product Disclosure Statement and Information Booklet available at ssga.com before completing this form.

If you have not received personal investment advice about whether a particular Fund is a suitable investment for you, you may wish to consider the target market determination (TMD) we have prepared for the Fund. The TMD describes the class of investors for whom the Fund would likely be consistent with their likely objectives, financial situation and needs. It is not intended to be a recommendation, or a substitute for obtaining your own investment advice. The TMD's for the Funds are accessible at ssga.com.

If you have any questions on how to complete this form please call our Client Services team on **1300 382 689**.

Please send your completed forms by post, fax or e-mail according to the details below:

Send by post: State Street Unit Registry
GPO Box 804
Melbourne VIC 3001
Australia

Fax forms to: 1300 286 587

Scan and email to: SSGA.transactions@unitregistry.com.au

The Responsible Entity for the State Street Funds is State Street Global Advisors, Australia Services Limited (SSGAASL), ABN 16 108 671 441.

1. Investor Details

Existing Investor Number

Investor Name(s)

2. Additional Investment Amount (Minimum Additional Investment Amount is \$10,000)

| Fund Name | APIR Code/ISIN | Fund Code | Amount to be invested in Australian dollars |
|-------------------------------------|-------------------------|-----------|---|
| Indexed | | | |
| State Street Australian Equity Fund | SST0048AU/ AU60SST00480 | RBZZ | |
| State Street Floating Rate Fund | SST4725AU/ AU60SST47259 | QSYA | |
| State Street Global Equity Fund | SST0050AU/ AU60SST00506 | Q3AS | |
| Total | | | |

3. Payment Instructions

Please put an 'X' in the appropriate box below to indicate how your application payment will be made:

Cheque

Make your cheque payable to State Street Global Advisors Applications Account and crossed 'Not Negotiable'.

Electronic Funds Transfer

Please transfer funds to
Account name: State Street Global Advisors Application Account
BSB: 083-001
Account number: 80-611-4250
Your Reference: Please insert your investor name

BPAY® Details

You can make your payment using telephone or internet banking. You will need to quote the biller code and your customer reference number when making this payment. If this is a new investment, we will notify you of your customer reference number once we receive your application form. Please make your payment within 14 days of this notification.



Biller Code: See Table Below
Ref: Customer Reference Number

Biller Code:

| | |
|-------------------------------------|---------------|
| State Street Australian Equity Fund | 264366 |
| State Street Floating Rate Fund | 270181 |
| State Street Global Equity Fund | 264374 |

4. Declaration and Signature

By completing this Additional Investment Form, I/we:

- i. Confirm that I/we have read and understood the PDS(s), Information Booklet and TMD(s) before applying for units in the Fund(s);
- ii. Declare that I/we have read and understood the terms and conditions of the current PDS, Information Booklet, Application Form and Constitution of the relevant Fund(s);
- iii. Declare that all details disclosed in this form are true and correct and I/we undertake to inform you of any changes to the information supplied as and when they occur;
- iv. Declare that if this form is signed under a Power of Attorney, I/we have not received a notice of revocation of that Power of Attorney;
- v. Acknowledge that all personal information is collected in accordance with State Street's Privacy Policy available at ssga.com, and consent to my/our personal information being used in the manner described in the Privacy Policy as amended from time to time.
- vi. Authorise SSGA ASL and the Unit Registry to act upon instructions by post, email, or facsimile (as applicable) with regard to any matter in connection with my/our investment in the fund(s) without liability in respect of any payment, transaction or any other act done in accordance with such instructions and notwithstanding the same was not signed or sent by me/us.

| Signature of Investor(s) (Please provide full name) | Title (eg. Trustee/ Director/Secretary/ Individual/Power of Attorney) | Date |
|--|--|------|
| 1. Signature Name | | |
| 2. Signature Name | | |

A company must execute by signature of a director and company secretary or two directors or in the case of a sole director company, by that director. If the form is completed under Power of Attorney, a certified copy of the power of attorney must have been previously provided to the registry. Where the investment is in more than one name, all investors must sign. All individual trustees of a trust must sign.