Form **8937** (December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

➤ See separate instructions.

OMB No. 1545-2224

Issuer's name 2 Issuer's marker 2 Issuer's employer identification number (EIN)	Part I Reporting	ssuer				<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>	
3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact 5 tate Street Global Advisors 866-787-2257 https://www.spdrs.com/contact/index.seam 7 City, town, or post office, state, and 2/p code of contact 7 City, town, or post office, state, and 2/p code of contact 7 City, town, or post office, state, and 2/p code of contact 8 Date of action 9 Classification and description 8 Date of action 9 Classification and description 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 13 Account number(s) 12 Ticker symbol 13 Account number(s) 14 Describe the organizational Action Attach additional statements if needed. See back of form for additional questions. 14 Describe the organizational Action Attach additional statements if needed. See back of form for additional questions. 14 Describe the organizational action and, it applicable, the date of the action or the date against which shareholders' ownership is measured for the action 4 As summarized on the attached statement, the Issuer made distributions to shareholders that constitutes, in all or in part, a non-taxable return of capital. 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis 1 the incompany shares as calculated by multiplying the number of shares held at the time of the corresponding distributions by the non-taxable return of capital portion. See Attachment 1 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates 1 the Issuer's current and accumulated earnings and profits were compared to distributions made during the taxable period ended September 30, 2016. The non-taxable return of capital represents the amount of distributions in distributions made during the taxable period ended September 30, 2016. The non-taxable return of capital represents the amount of di	1 Issuer's name		2 Issuer's employer identification nu	2 Issuer's employer identification number (EIN)			
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Part I		Organizational Action (con	ntinued)					
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basis of								

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Send Fo	rm 89	37 (including accompanying state	ements) to:	Department of the Trea	sury, Internal Re	evenue S	ervice, Ogo	den, UT 84201-0054

Financial Select Sector SPDR Fund EIN 04-3437410 Fiscal Year Ended September 31, 2016 Supplemental Attachment to Form 8937

Cusip	Ticker	Record Date	Ex-Dividend Date	Payable Date	Total Distribution Per Share	Non-Taxable Return of Capital Per Share	Taxable Distribution Per Share
81369Y605	XLF	9/21/2016	9/19/2016	9/22/2016	4.5292	2.9588	1.5704