

**Report of Organizational Actions  
Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1 Issuer's name</b> SPDR S&P 400 Mid Cap Growth ETF		<b>2 Issuer's employer identification number (EIN)</b> 14-1937151	
<b>3 Name of contact for additional information</b> SSGA Funds Management, Inc.	<b>4 Telephone No. of contact</b> 1-866-787-2257	<b>5 Email address of contact</b> Fund_Inquiry@SSgA.com	
<b>6 Number and street (or P.O. box if mail is not delivered to street address) of contact</b> One Iron Street		<b>7 City, town, or post office, state, and ZIP code of contact</b> Boston, MA 02210-1641	
<b>8 Date of action</b> June 13, 2018		<b>9 Classification and description</b> 3:1 Share Split	
<b>10 CUSIP number</b> 78464A821	<b>11 Serial number(s)</b> N/A	<b>12 Ticker symbol</b> MDYG	<b>13 Account number(s)</b> N/A

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

- 14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ Effective, June 13, 2018, the Fund underwent a 3 for 1 share split.
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- 15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Upon effective date of the share split, each post-split has a tax basis equal to one-third of the tax basis of a pre-split share.
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- 16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The basis of each share of the Fund held by a shareholder after the share split is one-third of the basis before the share split, however the shareholder's total investment basis remains the same.
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**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC 358, 368 and 354

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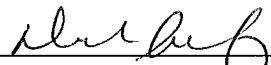
18 Can any resulting loss be recognized? ▶ No

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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Fund shareholders should consult with their Tax Advisor to determine the impact of this transaction with respect to their individual facts and circumstances for the 2018 tax year.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶  Date ▶ 6/14/18

Print your name ▶ Darlene Anderson-Vasquez Title ▶ Deputy Treasurer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			