



**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►  
**Pursuant to IRC § 301(c)(1), the portion of a distribution which is a dividend (as defined in IRC § 316), is includable in gross income. Pursuant to IRC § 301(c)(2), the portion of a distribution which is not a dividend, shall be applied against and reduce the adjusted basis of the stock.**

18 Can any resulting loss be recognized? ► **No loss is recognized on the return of capital distribution. The reduction in shareholder basis may affect the amount of gain or loss realized on the sale of the shares.**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► **The organizational action is reportable with respect to the taxable year ended June 30, 2016.**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ► *Chad Hallett* Date ► 9/9/2016  
Print your name ► CHAD HALLETT Title ► DEPUTY TREASURER

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►				Firm's EIN ►
	Firm's address ►				Phone no.

**SPDR Barclays Mortgaged Backed Bond ETF**  
**EIN 26-23655105**  
**Fiscal Year Ended June 30, 2016**  
**Supplemental Attachment to Form 8937**

Cusip	Ticker	Record Date	Ex-Dividend Date	Payable Date	Total Distribution Per Share	Non-Taxable Return of Capital Per Share	Taxable Distribution Per Share
78464A383	MBG	2/3/2016	2/1/2016	2/9/2016	0.063671	0.008135	0.055536
78464A383	MBG	3/3/2016	3/1/2016	3/9/2016	0.067113	0.008575	0.058538
78464A383	MBG	4/5/2016	4/1/2016	4/11/2016	0.069202	0.008842	0.060360
78464A383	MBG	5/4/2016	5/2/2016	5/10/2016	0.069203	0.008842	0.060361
78464A383	MBG	6/3/2016	6/1/2016	6/9/2016	0.066645	0.008515	0.058130