

## VOTE SUMMARY REPORT

REPORTING PERIOD: 07/01/2021 to 06/30/2022

LOCATION(S): STATE STREET GLOBAL ADVISORS

INSTITUTION ACCOUNT(S): SPDR S&P REGIONAL BANKING ETF

### Nicolet Bankshares, Inc.

**Meeting Date:** 07/15/2021      **Country:** USA      **Ticker:** NCBS  
**Record Date:** 05/28/2021      **Meeting Type:** Special  
**Primary Security ID:** 65406E102      **Primary CUSIP:** 65406E102      **Primary ISIN:** US65406E1029      **Primary SEDOL:** 2012865

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Acquisition	Mgmt	For	For
2	Adjourn Meeting	Mgmt	For	Against

### Enterprise Financial Services Corp

**Meeting Date:** 07/20/2021      **Country:** USA      **Ticker:** EFSC  
**Record Date:** 06/01/2021      **Meeting Type:** Special  
**Primary Security ID:** 293712105      **Primary CUSIP:** 293712105      **Primary ISIN:** US2937121059      **Primary SEDOL:** 2768889

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Increase Authorized Common Stock	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

### Hilltop Holdings, Inc.

**Meeting Date:** 07/22/2021      **Country:** USA      **Ticker:** HTH  
**Record Date:** 05/11/2021      **Meeting Type:** Annual  
**Primary Security ID:** 432748101      **Primary CUSIP:** 432748101      **Primary ISIN:** US4327481010      **Primary SEDOL:** 2365428

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Rhodes R. Bobbitt	Mgmt	For	For
1.2	Elect Director Tracy A. Bolt	Mgmt	For	For
1.3	Elect Director J. Taylor Crandall	Mgmt	For	For
1.4	Elect Director Charles R. Cummings	Mgmt	For	For
1.5	Elect Director Hill A. Feinberg	Mgmt	For	Withhold
1.6	Elect Director Gerald J. Ford	Mgmt	For	Withhold

## Hilltop Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.7	Elect Director Jeremy B. Ford	Mgmt	For	For
1.8	Elect Director J. Markham Green	Mgmt	For	For
1.9	Elect Director William T. Hill, Jr.	Mgmt	For	For
1.10	Elect Director Charlotte Jones	Mgmt	For	For
1.11	Elect Director Lee Lewis	Mgmt	For	Withhold
1.12	Elect Director Andrew J. Littlefair	Mgmt	For	For
1.13	Elect Director Thomas C. Nichols	Mgmt	For	For
1.14	Elect Director W. Robert Nichols, III	Mgmt	For	For
1.15	Elect Director Kenneth D. Russell	Mgmt	For	Withhold
1.16	Elect Director A. Haag Sherman	Mgmt	For	For
1.17	Elect Director Jonathan S. Sobel	Mgmt	For	Withhold
1.18	Elect Director Robert C. Taylor, Jr.	Mgmt	For	For
1.19	Elect Director Carl B. Webb	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## Independent Bank Corp.

<b>Meeting Date:</b> 08/05/2021	<b>Country:</b> USA	<b>Ticker:</b> INDB	
<b>Record Date:</b> 06/17/2021	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 453836108	<b>Primary CUSIP:</b> 453836108	<b>Primary ISIN:</b> US4538361084	<b>Primary SEDOL:</b> 2447821

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	For
2	Adjourn Meeting	Mgmt	For	Against

## BancorpSouth Bank

<b>Meeting Date:</b> 08/09/2021	<b>Country:</b> USA	<b>Ticker:</b> BXS	
<b>Record Date:</b> 07/06/2021	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 05971J102	<b>Primary CUSIP:</b> 05971J102	<b>Primary ISIN:</b> US05971J1025	<b>Primary SEDOL:</b> BF3BNF0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	For

## BancorpSouth Bank

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote on Golden Parachutes	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

## Cadence Bancorporation

<b>Meeting Date:</b> 08/09/2021	<b>Country:</b> USA	<b>Ticker:</b> CADE	
<b>Record Date:</b> 07/06/2021	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 12739A100	<b>Primary CUSIP:</b> 12739A100	<b>Primary ISIN:</b> US12739A1007	<b>Primary SEDOL:</b> BYWVH74

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

## Sterling Bancorp

<b>Meeting Date:</b> 08/17/2021	<b>Country:</b> USA	<b>Ticker:</b> STL	
<b>Record Date:</b> 07/02/2021	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 85917A100	<b>Primary CUSIP:</b> 85917A100	<b>Primary ISIN:</b> US85917A1007	<b>Primary SEDOL:</b> BFNXVB8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

## Webster Financial Corporation

<b>Meeting Date:</b> 08/17/2021	<b>Country:</b> USA	<b>Ticker:</b> WBS	
<b>Record Date:</b> 07/02/2021	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 947890109	<b>Primary CUSIP:</b> 947890109	<b>Primary ISIN:</b> US9478901096	<b>Primary SEDOL:</b> 2945143

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	For
2	Increase Authorized Common Stock	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

## First Foundation Inc.

**Meeting Date:** 09/13/2021

**Country:** USA

**Ticker:** FFWM

**Record Date:** 07/26/2021

**Meeting Type:** Special

**Primary Security ID:** 32026V104

**Primary CUSIP:** 32026V104

**Primary ISIN:** US32026V1044

**Primary SEDOL:** BMMVY68

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	For
2	Adjourn Meeting	Mgmt	For	Against

## First Midwest Bancorp, Inc.

**Meeting Date:** 09/15/2021

**Country:** USA

**Ticker:** FMBI

**Record Date:** 07/21/2021

**Meeting Type:** Special

**Primary Security ID:** 320867104

**Primary CUSIP:** 320867104

**Primary ISIN:** US3208671046

**Primary SEDOL:** 2341439

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

## Old National Bancorp

**Meeting Date:** 09/15/2021

**Country:** USA

**Ticker:** ONB

**Record Date:** 07/21/2021

**Meeting Type:** Special

**Primary Security ID:** 680033107

**Primary CUSIP:** 680033107

**Primary ISIN:** US6800331075

**Primary SEDOL:** 2658441

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	For
2	Increase Authorized Common Stock	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

## First Bancorp

**Meeting Date:** 09/17/2021

**Country:** USA

**Ticker:** FBNC

**Record Date:** 07/19/2021

**Meeting Type:** Special

**Primary Security ID:** 318910106

**Primary CUSIP:** 318910106

**Primary ISIN:** US3189101062

**Primary SEDOL:** 2351494

## First Bancorp

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	For
2	Adjourn Meeting	Mgmt	For	Against

## Nicolet Bankshares, Inc.

<b>Meeting Date:</b> 10/05/2021	<b>Country:</b> USA	<b>Ticker:</b> NCBS	
<b>Record Date:</b> 08/19/2021	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 65406E102	<b>Primary CUSIP:</b> 65406E102	<b>Primary ISIN:</b> US65406E1029	<b>Primary SEDOL:</b> 2012865

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	For
2	Adjourn Meeting	Mgmt	For	Against

## Investors Bancorp, Inc.

<b>Meeting Date:</b> 11/19/2021	<b>Country:</b> USA	<b>Ticker:</b> ISBC	
<b>Record Date:</b> 10/04/2021	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 46146L101	<b>Primary CUSIP:</b> 46146L101	<b>Primary ISIN:</b> US46146L1017	<b>Primary SEDOL:</b> BMHT4M3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	Against
3	Adjourn Meeting	Mgmt	For	Against

## Eastern Bankshares, Inc.

<b>Meeting Date:</b> 11/29/2021	<b>Country:</b> USA	<b>Ticker:</b> EBC	
<b>Record Date:</b> 10/01/2021	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 27627N105	<b>Primary CUSIP:</b> 27627N105	<b>Primary ISIN:</b> US27627N1054	<b>Primary SEDOL:</b> BMXL9H3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Omnibus Stock Plan	Mgmt	For	For

## Lakeland Bancorp, Inc.

**Meeting Date:** 12/03/2021

**Country:** USA

**Ticker:** LBAI

**Record Date:** 10/08/2021

**Meeting Type:** Special

**Primary Security ID:** 511637100

**Primary CUSIP:** 511637100

**Primary ISIN:** US5116371007

**Primary SEDOL:** 2620031

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Acquisition	Mgmt	For	For
2	Adjourn Meeting	Mgmt	For	Against

## Home BancShares, Inc.

**Meeting Date:** 12/15/2021

**Country:** USA

**Ticker:** HOMB

**Record Date:** 11/08/2021

**Meeting Type:** Special

**Primary Security ID:** 436893200

**Primary CUSIP:** 436893200

**Primary ISIN:** US4368932004

**Primary SEDOL:** B17MTL9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Acquisition	Mgmt	For	For
2	Approve Increase in Size of Board	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

## People's United Financial, Inc.

**Meeting Date:** 12/16/2021

**Country:** USA

**Ticker:** PBCT

**Record Date:** 11/16/2021

**Meeting Type:** Annual

**Primary Security ID:** 712704105

**Primary CUSIP:** 712704105

**Primary ISIN:** US7127041058

**Primary SEDOL:** B1W41J2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John P. Barnes	Mgmt	For	For
1b	Elect Director Collin P. Baron	Mgmt	For	For
1c	Elect Director George P. Carter	Mgmt	For	Against
1d	Elect Director Jane Chwick	Mgmt	For	Against
1e	Elect Director William F. Cruger, Jr.	Mgmt	For	For
1f	Elect Director John K. Dwight	Mgmt	For	For
1g	Elect Director Jerry Franklin	Mgmt	For	Against
1h	Elect Director Janet M. Hansen	Mgmt	For	Against
1i	Elect Director Nancy McAllister	Mgmt	For	For
1j	Elect Director Mark W. Richards	Mgmt	For	For

## People's United Financial, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1k	Elect Director Kirk W. Walters	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Valley National Bancorp

<b>Meeting Date:</b> 01/13/2022	<b>Country:</b> USA	<b>Ticker:</b> VLY	
<b>Record Date:</b> 11/19/2021	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 919794107	<b>Primary CUSIP:</b> 919794107	<b>Primary ISIN:</b> US9197941076	<b>Primary SEDOL:</b> 2935326

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	For
2	Adjourn Meeting	Mgmt	For	Against

## First Interstate BancSystem, Inc.

<b>Meeting Date:</b> 01/19/2022	<b>Country:</b> USA	<b>Ticker:</b> FIBK	
<b>Record Date:</b> 12/13/2021	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 32055Y201	<b>Primary CUSIP:</b> 32055Y201	<b>Primary ISIN:</b> US32055Y2019	<b>Primary SEDOL:</b> B4RGHN0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	For
2	Increase Authorized Common Stock	Mgmt	For	For
3	Classify the Board of Directors	Mgmt	For	Against
4	Adjourn Meeting	Mgmt	For	Against

## Great Western Bancorp, Inc.

<b>Meeting Date:</b> 01/19/2022	<b>Country:</b> USA	<b>Ticker:</b> GWB	
<b>Record Date:</b> 12/13/2021	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 391416104	<b>Primary CUSIP:</b> 391416104	<b>Primary ISIN:</b> US3914161043	<b>Primary SEDOL:</b> BRHZ1X6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For

## Great Western Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote on Golden Parachutes	Mgmt	For	Against
3	Adjourn Meeting	Mgmt	For	Against

## Columbia Banking System, Inc.

<b>Meeting Date:</b> 01/26/2022	<b>Country:</b> USA	<b>Ticker:</b> COLB	
<b>Record Date:</b> 11/30/2021	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 197236102	<b>Primary CUSIP:</b> 197236102	<b>Primary ISIN:</b> US1972361026	<b>Primary SEDOL:</b> 2176608

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Increase Authorized Common Stock	Mgmt	For	For
2	Issue Shares in Connection with Merger	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

## Umpqua Holdings Corporation

<b>Meeting Date:</b> 01/26/2022	<b>Country:</b> USA	<b>Ticker:</b> UMPQ	
<b>Record Date:</b> 11/30/2021	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 904214103	<b>Primary CUSIP:</b> 904214103	<b>Primary ISIN:</b> US9042141039	<b>Primary SEDOL:</b> 2484389

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	Against
3	Adjourn Meeting	Mgmt	For	Against

## Meta Financial Group, Inc.

<b>Meeting Date:</b> 02/22/2022	<b>Country:</b> USA	<b>Ticker:</b> CASH	
<b>Record Date:</b> 12/30/2021	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 59100U108	<b>Primary CUSIP:</b> 59100U108	<b>Primary ISIN:</b> US59100U1088	<b>Primary SEDOL:</b> 2420316

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Elizabeth G. Hoople	Mgmt	For	For
1.2	Elect Director Ronald D. McCray	Mgmt	For	For
1.3	Elect Director Brett L. Pharr	Mgmt	For	For



## Meta Financial Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	For	For

## TriState Capital Holdings, Inc.

<b>Meeting Date:</b> 02/28/2022	<b>Country:</b> USA	<b>Ticker:</b> TSC	
<b>Record Date:</b> 01/20/2022	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 89678F100	<b>Primary CUSIP:</b> 89678F100	<b>Primary ISIN:</b> US89678F1003	<b>Primary SEDOL:</b> B90YNB6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Adjourn Meeting	Mgmt	For	Against

## City Holding Company

<b>Meeting Date:</b> 04/12/2022	<b>Country:</b> USA	<b>Ticker:</b> CHCO	
<b>Record Date:</b> 02/24/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 177835105	<b>Primary CUSIP:</b> 177835105	<b>Primary ISIN:</b> US1778351056	<b>Primary SEDOL:</b> 2161778

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Charles W. Fairchild	Mgmt	For	For
1.2	Elect Director William H. File, III	Mgmt	For	Against
1.3	Elect Director Tracy W. Hylton, II	Mgmt	For	Against
1.4	Elect Director Dallas Kayser	Mgmt	For	Against
1.5	Elect Director Sharon H. Rowe	Mgmt	For	Against
1.6	Elect Director Gregory A. Burton	Mgmt	For	For
1.7	Elect Director Javier A. Reyes	Mgmt	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Fifth Third Bancorp

<b>Meeting Date:</b> 04/12/2022	<b>Country:</b> USA	<b>Ticker:</b> FITB	
<b>Record Date:</b> 02/18/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 316773100	<b>Primary CUSIP:</b> 316773100	<b>Primary ISIN:</b> US3167731005	<b>Primary SEDOL:</b> 2336747

## Fifth Third Bancorp

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Nicholas K. Akins	Mgmt	For	For
1b	Elect Director B. Evan Bayh, III	Mgmt	For	For
1c	Elect Director Jorge L. Benitez	Mgmt	For	For
1d	Elect Director Katherine B. Blackburn	Mgmt	For	For
1e	Elect Director Emerson L. Brumback	Mgmt	For	For
1f	Elect Director Greg D. Carmichael	Mgmt	For	For
1g	Elect Director Linda W. Clement-Holmes	Mgmt	For	For
1h	Elect Director C. Bryan Daniels	Mgmt	For	For
1i	Elect Director Mitchell S. Feiger	Mgmt	For	For
1j	Elect Director Thomas H. Harvey	Mgmt	For	For
1k	Elect Director Gary R. Heminger	Mgmt	For	For
1l	Elect Director Jewell D. Hoover	Mgmt	For	For
1m	Elect Director Eileen A. Mallesch	Mgmt	For	For
1n	Elect Director Michael B. McCallister	Mgmt	For	Against
1o	Elect Director Marsha C. Williams	Mgmt	For	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Fifth Third Bancorp Code of Regulations to Add a Federal Forum Selection Provision	Mgmt	For	For

## Lakeland Financial Corporation

**Meeting Date:** 04/12/2022

**Country:** USA

**Ticker:** LKFN

**Record Date:** 02/22/2022

**Meeting Type:** Annual

**Primary Security ID:** 511656100

**Primary CUSIP:** 511656100

**Primary ISIN:** US5116561003

**Primary SEDOL:** 2537528

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director A. Faraz Abbasi	Mgmt	For	For
1b	Elect Director Blake W. Augsburg	Mgmt	For	Withhold
1c	Elect Director Robert E. Bartels, Jr.	Mgmt	For	Withhold
1d	Elect Director Darriane P. Christian	Mgmt	For	For
1e	Elect Director David M. Findlay	Mgmt	For	For
1f	Elect Director Michael L. Kubacki	Mgmt	For	For

## Lakeland Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1g	Elect Director Emily E. Pichon	Mgmt	For	Withhold
1h	Elect Director Steven D. Ross	Mgmt	For	Withhold
1i	Elect Director Brian J. Smith	Mgmt	For	For
1j	Elect Director Bradley J. Toothaker	Mgmt	For	For
1k	Elect Director M. Scott Welch	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	For	For

## Independent Bank Corporation

**Meeting Date:** 04/19/2022

**Country:** USA

**Ticker:** IBCP

**Record Date:** 02/18/2022

**Meeting Type:** Annual

**Primary Security ID:** 453838609

**Primary CUSIP:** 453838609

**Primary ISIN:** US4538386099

**Primary SEDOL:** 2492133

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Dennis W. Archer, Jr.	Mgmt	For	For
1.2	Elect Director William J. Boer	Mgmt	For	For
1.3	Elect Director Joan A. Budden	Mgmt	For	For
1.4	Elect Director Michael J. Cok	Mgmt	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Pinnacle Financial Partners, Inc.

**Meeting Date:** 04/19/2022

**Country:** USA

**Ticker:** PNFP

**Record Date:** 02/22/2022

**Meeting Type:** Annual

**Primary Security ID:** 72346Q104

**Primary CUSIP:** 72346Q104

**Primary ISIN:** US72346Q1040

**Primary SEDOL:** 2675097

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Abney S. Boxley, III	Mgmt	For	For
1b	Elect Director Charles E. Brock	Mgmt	For	For
1c	Elect Director Renda J. Burkhart	Mgmt	For	For
1d	Elect Director Gregory L. Burns	Mgmt	For	For
1e	Elect Director Richard D. Callicutt, II	Mgmt	For	For

## Pinnacle Financial Partners, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1f	Elect Director Marty G. Dickens	Mgmt	For	For
1g	Elect Director Thomas C. Farnsworth, III	Mgmt	For	For
1h	Elect Director Joseph C. Galante	Mgmt	For	For
1i	Elect Director Glenda Baskin Glover	Mgmt	For	For
1j	Elect Director David B. Ingram	Mgmt	For	For
1k	Elect Director Decosta E. Jenkins	Mgmt	For	For
1l	Elect Director Robert A. McCabe, Jr.	Mgmt	For	For
1m	Elect Director Reese L. Smith, III	Mgmt	For	For
1n	Elect Director G. Kennedy Thompson	Mgmt	For	For
1o	Elect Director M. Terry Turner	Mgmt	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Prosperity Bancshares, Inc.

<b>Meeting Date:</b> 04/19/2022	<b>Country:</b> USA	<b>Ticker:</b> PB	
<b>Record Date:</b> 02/28/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 743606105	<b>Primary CUSIP:</b> 743606105	<b>Primary ISIN:</b> US7436061052	<b>Primary SEDOL:</b> 2310257

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director George A. Fisk	Mgmt	For	For
1.2	Elect Director Leah Henderson	Mgmt	For	Withhold
1.3	Elect Director Ned S. Holmes	Mgmt	For	Withhold
1.4	Elect Director Jack Lord	Mgmt	For	Withhold
1.5	Elect Director David Zalman	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Texas Capital Bancshares, Inc.

<b>Meeting Date:</b> 04/19/2022	<b>Country:</b> USA	<b>Ticker:</b> TCBI	
<b>Record Date:</b> 02/23/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 88224Q107	<b>Primary CUSIP:</b> 88224Q107	<b>Primary ISIN:</b> US88224Q1076	<b>Primary SEDOL:</b> 2977209

## Texas Capital Bancshares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Paola M. Arbour	Mgmt	For	For
1.2	Elect Director Jonathan E. Baliff	Mgmt	For	For
1.3	Elect Director James H. Browning	Mgmt	For	For
1.4	Elect Director Larry L. Helm	Mgmt	For	For
1.5	Elect Director Rob C. Holmes	Mgmt	For	For
1.6	Elect Director David S. Huntley	Mgmt	For	For
1.7	Elect Director Charles S. Hyle	Mgmt	For	For
1.8	Elect Director Elysia Holt Ragusa	Mgmt	For	For
1.9	Elect Director Steven P. Rosenberg	Mgmt	For	For
1.10	Elect Director Robert W. Stallings	Mgmt	For	For
1.11	Elect Director Dale W. Tremblay	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For

## Commerce Bancshares, Inc.

<b>Meeting Date:</b> 04/20/2022	<b>Country:</b> USA	<b>Ticker:</b> CBSH	
<b>Record Date:</b> 02/15/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 200525103	<b>Primary CUSIP:</b> 200525103	<b>Primary ISIN:</b> US2005251036	<b>Primary SEDOL:</b> 2213204

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Earl H. Devanny, III	Mgmt	For	Withhold
1.2	Elect Director June McAllister Fowler	Mgmt	For	For
1.3	Elect Director Benjamin F. Rassieur, III	Mgmt	For	Withhold
1.4	Elect Director Todd R. Schnuck	Mgmt	For	For
1.5	Elect Director Christine B. Taylor-Broughton	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## First Financial Corporation

**Meeting Date:** 04/20/2022

**Country:** USA

**Ticker:** THFF

**Record Date:** 03/01/2022

**Meeting Type:** Annual

**Primary Security ID:** 320218100

**Primary CUSIP:** 320218100

**Primary ISIN:** US3202181000

**Primary SEDOL:** 2362515

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director W. Curtis Brighton	Mgmt	For	For
1.2	Elect Director Michael A. Carty	Mgmt	For	For
1.3	Elect Director William R. Kriebel	Mgmt	For	For
1.4	Elect Director Tina J. Maher	Mgmt	For	For
1.5	Elect Director Ronald K. Rich	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	For	For

## First Hawaiian, Inc.

**Meeting Date:** 04/20/2022

**Country:** USA

**Ticker:** FHB

**Record Date:** 02/25/2022

**Meeting Type:** Annual

**Primary Security ID:** 32051X108

**Primary CUSIP:** 32051X108

**Primary ISIN:** US32051X1081

**Primary SEDOL:** BDC6HG1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director W. Allen Doane	Mgmt	For	For
1b	Elect Director Robert S. Harrison	Mgmt	For	For
1c	Elect Director Faye Watanabe Kurren	Mgmt	For	For
1d	Elect Director James S. Moffatt	Mgmt	For	For
1e	Elect Director Kelly A. Thompson	Mgmt	For	For
1f	Elect Director Allen B. Uyeda	Mgmt	For	For
1g	Elect Director Vanessa L. Washington	Mgmt	For	For
1h	Elect Director C. Scott Wo	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Huntington Bancshares Incorporated

**Meeting Date:** 04/20/2022

**Country:** USA

**Ticker:** HBAN

**Record Date:** 02/16/2022

**Meeting Type:** Annual

**Primary Security ID:** 446150104

**Primary CUSIP:** 446150104

**Primary ISIN:** US4461501045

**Primary SEDOL:** 2445966

## Huntington Bancshares Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Lizabeth Ardisana	Mgmt	For	For
1.2	Elect Director Alanna Y. Cotton	Mgmt	For	For
1.3	Elect Director Ann B. (Tanny) Crane	Mgmt	For	For
1.4	Elect Director Robert S. Cubbin	Mgmt	For	For
1.5	Elect Director Gina D. France	Mgmt	For	For
1.6	Elect Director J. Michael Hochschwender	Mgmt	For	For
1.7	Elect Director Richard H. King	Mgmt	For	For
1.8	Elect Director Katherine M. A. (Allie) Kline	Mgmt	For	For
1.9	Elect Director Richard W. Neu	Mgmt	For	For
1.10	Elect Director Kenneth J. Phelan	Mgmt	For	For
1.11	Elect Director David L. Porteous	Mgmt	For	For
1.12	Elect Director Roger J. Sit	Mgmt	For	For
1.13	Elect Director Stephen D. Steinour	Mgmt	For	For
1.14	Elect Director Jeffrey L. Tate	Mgmt	For	For
1.15	Elect Director Gary Torgow	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## Regions Financial Corporation

<b>Meeting Date:</b> 04/20/2022	<b>Country:</b> USA	<b>Ticker:</b> RF	
<b>Record Date:</b> 02/22/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 7591EP100	<b>Primary CUSIP:</b> 7591EP100	<b>Primary ISIN:</b> US7591EP1005	<b>Primary SEDOL:</b> B01R311

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Samuel A. Di Piazza, Jr.	Mgmt	For	For
1b	Elect Director Zhanna Golodryga	Mgmt	For	For
1c	Elect Director John D. Johns	Mgmt	For	For
1d	Elect Director Joia M. Johnson	Mgmt	For	For
1e	Elect Director Ruth Ann Marshall	Mgmt	For	For
1f	Elect Director Charles D. McCrary	Mgmt	For	For
1g	Elect Director James T. Prokopanko	Mgmt	For	For

## Regions Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1h	Elect Director Lee J. Styslinger, III	Mgmt	For	For
1i	Elect Director Jose S. Suquet	Mgmt	For	For
1j	Elect Director John M. Turner, Jr.	Mgmt	For	For
1k	Elect Director Timothy Vines	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## WesBanco, Inc.

<b>Meeting Date:</b> 04/20/2022	<b>Country:</b> USA	<b>Ticker:</b> WSBC	
<b>Record Date:</b> 03/02/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 950810101	<b>Primary CUSIP:</b> 950810101	<b>Primary ISIN:</b> US9508101014	<b>Primary SEDOL:</b> 2953782

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Rosie Allen-Herring	Mgmt	For	For
1.2	Elect Director Christopher V. Criss	Mgmt	For	For
1.3	Elect Director Lisa A. Knutson	Mgmt	For	For
1.4	Elect Director Gregory S. Proctor, Jr.	Mgmt	For	For
1.5	Elect Director Joseph R. Robinson	Mgmt	For	For
1.6	Elect Director Kerry M. Stemler	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young, LLP as Auditors	Mgmt	For	For
4	Other Business	Mgmt	For	Against

## 1st Source Corporation

<b>Meeting Date:</b> 04/21/2022	<b>Country:</b> USA	<b>Ticker:</b> SRCE	
<b>Record Date:</b> 02/17/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 336901103	<b>Primary CUSIP:</b> 336901103	<b>Primary ISIN:</b> US3369011032	<b>Primary SEDOL:</b> 2341848

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Issac P. Torres	Mgmt	For	For
1b	Elect Director John F. Affleck-Graves	Mgmt	For	For
1c	Elect Director Daniel B. Fitzpatrick	Mgmt	For	Against



## 1st Source Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1d	Elect Director Christopher J. Murphy IV	Mgmt	For	Against
2	Ratify BKD LLP as Auditors	Mgmt	For	For

## Central Pacific Financial Corp.

<b>Meeting Date:</b> 04/21/2022	<b>Country:</b> USA	<b>Ticker:</b> CPF	
<b>Record Date:</b> 02/11/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 154760409	<b>Primary CUSIP:</b> 154760409	<b>Primary ISIN:</b> US1547604090	<b>Primary SEDOL:</b> 2230946

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Christine H. H. Camp	Mgmt	For	For
1.2	Elect Director Earl E. Fry	Mgmt	For	For
1.3	Elect Director Jonathan B. Kindred	Mgmt	For	For
1.4	Elect Director Paul J. Kosasa	Mgmt	For	For
1.5	Elect Director Duane K. Kurisu	Mgmt	For	For
1.6	Elect Director Christopher T. Lutes	Mgmt	For	For
1.7	Elect Director Colbert M. Matsumoto	Mgmt	For	For
1.8	Elect Director A. Catherine Ngo	Mgmt	For	For
1.9	Elect Director Saedene K. Ota	Mgmt	For	For
1.10	Elect Director Crystal K. Rose	Mgmt	For	For
1.11	Elect Director Paul K. Yonamine	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	For	For

## Home BancShares, Inc.

<b>Meeting Date:</b> 04/21/2022	<b>Country:</b> USA	<b>Ticker:</b> HOMB	
<b>Record Date:</b> 02/25/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 436893200	<b>Primary CUSIP:</b> 436893200	<b>Primary ISIN:</b> US4368932004	<b>Primary SEDOL:</b> B17MTL9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John W. Allison	Mgmt	For	For
1.2	Elect Director Brian S. Davis	Mgmt	For	For
1.3	Elect Director Milburn Adams	Mgmt	For	For
1.4	Elect Director Robert H. Adcock, Jr.	Mgmt	For	For

## Home BancShares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.5	Elect Director Richard H. Ashley	Mgmt	For	For
1.6	Elect Director Mike D. Beebe	Mgmt	For	For
1.7	Elect Director Jack E. Engelkes	Mgmt	For	For
1.8	Elect Director Tracy M. French	Mgmt	For	For
1.9	Elect Director Karen E. Garrett	Mgmt	For	For
1.10	Elect Director James G. Hinkle	Mgmt	For	For
1.11	Elect Director Alex R. Lieblong	Mgmt	For	For
1.12	Elect Director Thomas J. Longe	Mgmt	For	For
1.13	Elect Director Jim Rankin, Jr.	Mgmt	For	For
1.14	Elect Director Larry W. Ross	Mgmt	For	For
1.15	Elect Director Donna J. Townsell	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For
4	Ratify BKD, LLP as Auditors	Mgmt	For	For

## SVB Financial Group

**Meeting Date:** 04/21/2022

**Country:** USA

**Ticker:** SIVB

**Record Date:** 02/22/2022

**Meeting Type:** Annual

**Primary Security ID:** 78486Q101

**Primary CUSIP:** 78486Q101

**Primary ISIN:** US78486Q1013

**Primary SEDOL:** 2808053

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Greg Becker	Mgmt	For	For
1.2	Elect Director Eric Benhamou	Mgmt	For	For
1.3	Elect Director Elizabeth "Busy" Burr	Mgmt	For	For
1.4	Elect Director Richard Daniels	Mgmt	For	For
1.5	Elect Director Alison Davis	Mgmt	For	For
1.6	Elect Director Joel Friedman	Mgmt	For	For
1.7	Elect Director Jeffrey Maggioncalda	Mgmt	For	For
1.8	Elect Director Beverly Kay Matthews	Mgmt	For	For
1.9	Elect Director Mary Miller	Mgmt	For	For
1.10	Elect Director Kate Mitchell	Mgmt	For	For
1.11	Elect Director Garen Staglin	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## SVB Financial Group

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Ratify KPMG LLP as Auditors	Mgmt	For	For
4	Report on Third-Party Racial Justice Audit	SH	Against	For

## M&T Bank Corporation

<b>Meeting Date:</b> 04/25/2022	<b>Country:</b> USA	<b>Ticker:</b> MTB	
<b>Record Date:</b> 02/24/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 55261F104	<b>Primary CUSIP:</b> 55261F104	<b>Primary ISIN:</b> US55261F1049	<b>Primary SEDOL:</b> 2340168

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John P. Barnes	Mgmt	For	For
1.2	Elect Director Robert T. Brady	Mgmt	For	For
1.3	Elect Director Calvin G. Butler, Jr.	Mgmt	For	For
1.4	Elect Director Jane Chwick	Mgmt	For	For
1.5	Elect Director William F. Cruger, Jr.	Mgmt	For	For
1.6	Elect Director T. Jefferson Cunningham, III	Mgmt	For	For
1.7	Elect Director Gary N. Geisel	Mgmt	For	For
1.8	Elect Director Leslie V. Godridge	Mgmt	For	For
1.9	Elect Director Rene F. Jones	Mgmt	For	For
1.10	Elect Director Richard H. Ledgett, Jr.	Mgmt	For	For
1.11	Elect Director Melinda R. Rich	Mgmt	For	For
1.12	Elect Director Robert E. Sadler, Jr.	Mgmt	For	For
1.13	Elect Director Denis J. Salamone	Mgmt	For	For
1.14	Elect Director John R. Scannell	Mgmt	For	Against
1.15	Elect Director Rudina Seseri	Mgmt	For	For
1.16	Elect Director Kirk W. Walters	Mgmt	For	For
1.17	Elect Director Herbert L. Washington	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## Park National Corporation

<b>Meeting Date:</b> 04/25/2022	<b>Country:</b> USA	<b>Ticker:</b> PRK	
<b>Record Date:</b> 02/28/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 700658107	<b>Primary CUSIP:</b> 700658107	<b>Primary ISIN:</b> US7006581075	<b>Primary SEDOL:</b> 2673251

## Park National Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Donna M. Alvarado	Mgmt	For	Against
1b	Elect Director Frederic M. Bertley	Mgmt	For	For
1c	Elect Director Stephen J. Kambeitz	Mgmt	For	For
1d	Elect Director Timothy S. McLain	Mgmt	For	For
1e	Elect Director Mark R. Ramser	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	For	For
4	Eliminate Cumulative Voting	Mgmt	For	For

## Associated Banc-Corp

**Meeting Date:** 04/26/2022

**Country:** USA

**Ticker:** ASB

**Record Date:** 03/01/2022

**Meeting Type:** Annual

**Primary Security ID:** 045487105

**Primary CUSIP:** 045487105

**Primary ISIN:** US0454871056

**Primary SEDOL:** 2055718

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director R. Jay Gerken	Mgmt	For	For
1.2	Elect Director Judith P. Greffin	Mgmt	For	For
1.3	Elect Director Michael J. Haddad	Mgmt	For	For
1.4	Elect Director Andrew J. Harmening	Mgmt	For	For
1.5	Elect Director Robert A. Jeffe	Mgmt	For	For
1.6	Elect Director Eileen A. Kamerick	Mgmt	For	For
1.7	Elect Director Gale E. Klappa	Mgmt	For	Withhold
1.8	Elect Director Cory L. Nettles	Mgmt	For	For
1.9	Elect Director Karen T. van Lith	Mgmt	For	For
1.10	Elect Director John (Jay) B. Williams	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Camden National Corporation

**Meeting Date:** 04/26/2022

**Country:** USA

**Ticker:** CAC

**Record Date:** 02/22/2022

**Meeting Type:** Annual

**Primary Security ID:** 133034108

**Primary CUSIP:** 133034108

**Primary ISIN:** US1330341082

**Primary SEDOL:** 2116659

## Camden National Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Craig N. Denekas	Mgmt	For	For
1b	Elect Director David C. Flanagan	Mgmt	For	For
1c	Elect Director Marie J. McCarthy	Mgmt	For	For
1d	Elect Director James H. Page	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Amend Articles of Incorporation to Provide Directors May Be Removed With or Without Cause	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For
5	Ratify RSM US LLP as Auditors	Mgmt	For	For

## Comerica Incorporated

<b>Meeting Date:</b> 04/26/2022	<b>Country:</b> USA	<b>Ticker:</b> CMA	
<b>Record Date:</b> 02/25/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 200340107	<b>Primary CUSIP:</b> 200340107	<b>Primary ISIN:</b> US2003401070	<b>Primary SEDOL:</b> 2212870

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael E. Collins	Mgmt	For	For
1.2	Elect Director Roger A. Cregg	Mgmt	For	For
1.3	Elect Director Curtis C. Farmer	Mgmt	For	For
1.4	Elect Director Nancy Flores	Mgmt	For	For
1.5	Elect Director Jacqueline P. Kane	Mgmt	For	For
1.6	Elect Director Richard G. Lindner	Mgmt	For	For
1.7	Elect Director Barbara R. Smith	Mgmt	For	For
1.8	Elect Director Robert S. Taubman	Mgmt	For	For
1.9	Elect Director Reginald M. Turner, Jr.	Mgmt	For	For
1.10	Elect Director Nina G. Vaca	Mgmt	For	For
1.11	Elect Director Michael G. Van de Ven	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Community Trust Bancorp, Inc.

**Meeting Date:** 04/26/2022

**Country:** USA

**Ticker:** CTBI

**Record Date:** 02/28/2022

**Meeting Type:** Annual

**Primary Security ID:** 204149108

**Primary CUSIP:** 204149108

**Primary ISIN:** US2041491083

**Primary SEDOL:** 2706470

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Charles J. Baird	Mgmt	For	For
1.2	Elect Director Franklin H. Farris, Jr.	Mgmt	For	For
1.3	Elect Director Mark A. Gooch	Mgmt	For	For
1.4	Elect Director Eugenia Crittenden "Crit" Luallen	Mgmt	For	For
1.5	Elect Director Ina Michelle Matthews	Mgmt	For	For
1.6	Elect Director James E. McGhee, II	Mgmt	For	For
1.7	Elect Director Franky Minnifield	Mgmt	For	For
1.8	Elect Director M. Lynn Parrish	Mgmt	For	For
1.9	Elect Director Anthony W. St. Charles	Mgmt	For	For
1.10	Elect Director Chad C. Street	Mgmt	For	For
2	Ratify BKD, LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## First Citizens BancShares, Inc.

**Meeting Date:** 04/26/2022

**Country:** USA

**Ticker:** FCNCA

**Record Date:** 02/28/2022

**Meeting Type:** Annual

**Primary Security ID:** 31946M103

**Primary CUSIP:** 31946M103

**Primary ISIN:** US31946M1036

**Primary SEDOL:** 2355582

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ellen R. Alemany	Mgmt	For	Withhold
1.2	Elect Director John M. Alexander, Jr.	Mgmt	For	Withhold
1.3	Elect Director Victor E. Bell, III	Mgmt	For	Withhold
1.4	Elect Director Peter M. Bristow	Mgmt	For	Withhold
1.5	Elect Director Hope H. Bryant	Mgmt	For	Withhold
1.6	Elect Director Michael A. Carpenter	Mgmt	For	For
1.7	Elect Director H. Lee Durham, Jr.	Mgmt	For	Withhold
1.8	Elect Director Daniel L. Heavner	Mgmt	For	For
1.9	Elect Director Frank B. Holding, Jr.	Mgmt	For	For
1.10	Elect Director Robert R. Hoppe	Mgmt	For	For

## First Citizens BancShares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.11	Elect Director Floyd L. Keels	Mgmt	For	For
1.12	Elect Director Robert E. Mason, IV	Mgmt	For	For
1.13	Elect Director Robert T. Newcomb	Mgmt	For	Withhold
1.14	Elect Director John R. Ryan	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## First Commonwealth Financial Corporation

<b>Meeting Date:</b> 04/26/2022	<b>Country:</b> USA	<b>Ticker:</b> FCF	
<b>Record Date:</b> 03/01/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 319829107	<b>Primary CUSIP:</b> 319829107	<b>Primary ISIN:</b> US3198291078	<b>Primary SEDOL:</b> 2351546

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Julie A. Caponi	Mgmt	For	For
1.2	Elect Director Ray T. Charley	Mgmt	For	Withhold
1.3	Elect Director Gary R. Claus	Mgmt	For	For
1.4	Elect Director David S. Dahlmann	Mgmt	For	For
1.5	Elect Director Johnston A. Glass	Mgmt	For	For
1.6	Elect Director Jon L. Gorney	Mgmt	For	For
1.7	Elect Director Jane Grebenc	Mgmt	For	For
1.8	Elect Director David W. Greenfield	Mgmt	For	Withhold
1.9	Elect Director Bart E. Johnson	Mgmt	For	For
1.10	Elect Director Luke A. Latimer	Mgmt	For	For
1.11	Elect Director Aradhna M. Oliphant	Mgmt	For	For
1.12	Elect Director T. Michael Price	Mgmt	For	For
1.13	Elect Director Robert J. Ventura	Mgmt	For	Withhold
1.14	Elect Director Stephen A. Wolfe	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## First Financial Bankshares, Inc.

<b>Meeting Date:</b> 04/26/2022	<b>Country:</b> USA	<b>Ticker:</b> FFIN	
<b>Record Date:</b> 03/01/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 32020R109	<b>Primary CUSIP:</b> 32020R109	<b>Primary ISIN:</b> US32020R1095	<b>Primary SEDOL:</b> 2266026

## First Financial Bankshares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director April K. Anthony	Mgmt	For	For
1.2	Elect Director Viane Lopez Braun	Mgmt	For	For
1.3	Elect Director David L. Copeland	Mgmt	For	For
1.4	Elect Director Mike B. Denny	Mgmt	For	For
1.5	Elect Director F. Scott Dueser	Mgmt	For	For
1.6	Elect Director Murray H. Edwards	Mgmt	For	For
1.7	Elect Director Eli Jones	Mgmt	For	For
1.8	Elect Director I. Tim Lancaster	Mgmt	For	For
1.9	Elect Director Kade L. Matthews	Mgmt	For	For
1.10	Elect Director Robert C. Nickles, Jr.	Mgmt	For	For
1.11	Elect Director Johnny E. Trotter	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## First Horizon Corporation

**Meeting Date:** 04/26/2022

**Country:** USA

**Ticker:** FHN

**Record Date:** 02/25/2022

**Meeting Type:** Annual

**Primary Security ID:** 320517105

**Primary CUSIP:** 320517105

**Primary ISIN:** US3205171057

**Primary SEDOL:** 2341484

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Harry V. Barton, Jr.	Mgmt	For	For
1.2	Elect Director Kenneth A. Burdick	Mgmt	For	For
1.3	Elect Director Daryl G. Byrd	Mgmt	For	For
1.4	Elect Director John N. Casbon	Mgmt	For	For
1.5	Elect Director John C. Compton	Mgmt	For	For
1.6	Elect Director Wendy P. Davidson	Mgmt	For	For
1.7	Elect Director William H. Fenstermaker	Mgmt	For	For
1.8	Elect Director D. Bryan Jordan	Mgmt	For	For
1.9	Elect Director J. Michael Kemp, Sr.	Mgmt	For	For
1.10	Elect Director Rick E. Maples	Mgmt	For	For
1.11	Elect Director Vicki R. Palmer	Mgmt	For	For
1.12	Elect Director Colin V. Reed	Mgmt	For	For



## First Horizon Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.13	Elect Director E. Stewart Shea, III	Mgmt	For	For
1.14	Elect Director Cecelia D. Stewart	Mgmt	For	For
1.15	Elect Director Rajesh Subramaniam	Mgmt	For	Against
1.16	Elect Director Rosa Sugranes	Mgmt	For	For
1.17	Elect Director R. Eugene Taylor	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Renasant Corporation

**Meeting Date:** 04/26/2022

**Country:** USA

**Ticker:** RNST

**Record Date:** 02/18/2022

**Meeting Type:** Annual

**Primary Security ID:** 75970E107

**Primary CUSIP:** 75970E107

**Primary ISIN:** US75970E1073

**Primary SEDOL:** 2670809

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John M. Creekmore	Mgmt	For	For
1.2	Elect Director Jill V. Deer	Mgmt	For	For
1.3	Elect Director Neal A. Holland, Jr.	Mgmt	For	For
1.4	Elect Director E. Robinson McGraw	Mgmt	For	Withhold
1.5	Elect Director Sean M. Suggs	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify HORNE LLP as Auditors	Mgmt	For	For

## Triumph Bancorp, Inc.

**Meeting Date:** 04/26/2022

**Country:** USA

**Ticker:** TBK

**Record Date:** 02/28/2022

**Meeting Type:** Annual

**Primary Security ID:** 89679E300

**Primary CUSIP:** 89679E300

**Primary ISIN:** US89679E3009

**Primary SEDOL:** BS7T2S7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Carlos M. Sepulveda, Jr.	Mgmt	For	For
1.2	Elect Director Aaron P. Graft	Mgmt	For	For
1.3	Elect Director Charles A. Anderson	Mgmt	For	For
1.4	Elect Director Harrison B. Barnes	Mgmt	For	For

## Triumph Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.5	Elect Director Debra A. Bradford	Mgmt	For	For
1.6	Elect Director Richard L. Davis	Mgmt	For	For
1.7	Elect Director Laura K. Easley	Mgmt	For	For
1.8	Elect Director Maribess L. Miller	Mgmt	For	For
1.9	Elect Director Michael P. Rafferty	Mgmt	For	For
1.10	Elect Director C. Todd Sparks	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Change Company Name to Triumph Financial, Inc.	Mgmt	For	For
4	Ratify Crowe LLP as Auditors	Mgmt	For	For

## Truist Financial Corporation

<b>Meeting Date:</b> 04/26/2022	<b>Country:</b> USA	<b>Ticker:</b> TFC	
<b>Record Date:</b> 02/17/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 89832Q109	<b>Primary CUSIP:</b> 89832Q109	<b>Primary ISIN:</b> US89832Q1094	<b>Primary SEDOL:</b> BKP7287

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jennifer S. Banner	Mgmt	For	For
1b	Elect Director K. David Boyer, Jr.	Mgmt	For	For
1c	Elect Director Agnes Bundy Scanlan	Mgmt	For	For
1d	Elect Director Anna R. Cablik	Mgmt	For	For
1e	Elect Director Dallas S. Clement	Mgmt	For	For
1f	Elect Director Paul D. Donahue	Mgmt	For	For
1g	Elect Director Patrick C. Graney, III	Mgmt	For	For
1h	Elect Director Linnie M. Haynesworth	Mgmt	For	For
1i	Elect Director Kelly S. King	Mgmt	For	For
1j	Elect Director Easter A. Maynard	Mgmt	For	For
1k	Elect Director Donna S. Morea	Mgmt	For	For
1l	Elect Director Charles A. Patton	Mgmt	For	For
1m	Elect Director Nido R. Qubein	Mgmt	For	For
1n	Elect Director David M. Ratcliffe	Mgmt	For	For
1o	Elect Director William H. Rogers, Jr.	Mgmt	For	For
1p	Elect Director Frank P. Scruggs, Jr.	Mgmt	For	For
1q	Elect Director Christine Sears	Mgmt	For	For

## Truist Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1r	Elect Director Thomas E. Skains	Mgmt	For	For
1s	Elect Director Bruce L. Tanner	Mgmt	For	For
1t	Elect Director Thomas N. Thompson	Mgmt	For	For
1u	Elect Director Steven C. Voorhees	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For
6	Require Independent Board Chair	SH	Against	Against

## Trustmark Corporation

**Meeting Date:** 04/26/2022

**Country:** USA

**Ticker:** TRMK

**Record Date:** 03/01/2022

**Meeting Type:** Annual

**Primary Security ID:** 898402102

**Primary CUSIP:** 898402102

**Primary ISIN:** US8984021027

**Primary SEDOL:** 2340210

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Adolphus B. Baker	Mgmt	For	For
1b	Elect Director William A. Brown	Mgmt	For	For
1c	Elect Director Augustus L. Collins	Mgmt	For	For
1d	Elect Director Tracy T. Conerly	Mgmt	For	For
1e	Elect Director Duane A. Dewey	Mgmt	For	For
1f	Elect Director Marcelo Eduardo	Mgmt	For	For
1g	Elect Director J. Clay Hays, Jr.	Mgmt	For	For
1h	Elect Director Gerard R. Host	Mgmt	For	For
1i	Elect Director Harris V. Morrissette	Mgmt	For	For
1j	Elect Director Richard H. Puckett	Mgmt	For	For
1k	Elect Director William G. Yates, III	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For
4	Ratify Crowe LLP as Auditor	Mgmt	For	For

## UMB Financial Corporation

**Meeting Date:** 04/26/2022

**Country:** USA

**Ticker:** UMBF

**Record Date:** 02/28/2022

**Meeting Type:** Annual

**Primary Security ID:** 902788108

**Primary CUSIP:** 902788108

**Primary ISIN:** US9027881088

**Primary SEDOL:** 2918510

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robin C. Beery	Mgmt	For	For
1.2	Elect Director Janine A. Davidson	Mgmt	For	For
1.3	Elect Director Kevin C. Gallagher	Mgmt	For	For
1.4	Elect Director Greg M. Graves	Mgmt	For	Withhold
1.5	Elect Director Alexander C. Kemper	Mgmt	For	For
1.6	Elect Director J. Mariner Kemper	Mgmt	For	For
1.7	Elect Director Gordon E. Lansford, III	Mgmt	For	For
1.8	Elect Director Timothy R. Murphy	Mgmt	For	For
1.9	Elect Director Tamara M. Peterman	Mgmt	For	For
1.10	Elect Director Kris A. Robbins	Mgmt	For	For
1.11	Elect Director L. Joshua Sosland	Mgmt	For	For
1.12	Elect Director Leroy J. Williams, Jr.	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Washington Trust Bancorp, Inc.

**Meeting Date:** 04/26/2022

**Country:** USA

**Ticker:** WASH

**Record Date:** 03/01/2022

**Meeting Type:** Annual

**Primary Security ID:** 940610108

**Primary CUSIP:** 940610108

**Primary ISIN:** US9406101082

**Primary SEDOL:** 2942025

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Steven J. Crandall	Mgmt	For	For
1.2	Elect Director Joseph P. Gencarella	Mgmt	For	For
1.3	Elect Director Edward O. Handy, III	Mgmt	For	For
1.4	Elect Director Kathleen E. McKeough	Mgmt	For	For
1.5	Elect Director John T. Ruggieri	Mgmt	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Cadence Bank

**Meeting Date:** 04/27/2022

**Country:** USA

**Ticker:** CADE

**Record Date:** 03/03/2022

**Meeting Type:** Annual

**Primary Security ID:** 12740C103

**Primary CUSIP:** 12740C103

**Primary ISIN:** US12740C1036

**Primary SEDOL:** BMCS168

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Shannon A. Brown	Mgmt	For	For
1.2	Elect Director Joseph W. Evans	Mgmt	For	For
1.3	Elect Director Virginia A. Hepner	Mgmt	For	For
1.4	Elect Director William G. Holliman	Mgmt	For	For
1.5	Elect Director Paul B. Murphy, Jr.	Mgmt	For	For
1.6	Elect Director Precious W. Owodunni	Mgmt	For	For
1.7	Elect Director Alan W. Perry	Mgmt	For	For
1.8	Elect Director James D. Rollins, III	Mgmt	For	For
1.9	Elect Director Marc J. Shapiro	Mgmt	For	For
1.10	Elect Director Kathy N. Waller	Mgmt	For	For
1.11	Elect Director J. Thomas Wiley, Jr.	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Abstain
3	Ratify BKD, LLP as Auditors	Mgmt	For	For

## Columbia Banking System, Inc.

**Meeting Date:** 04/27/2022

**Country:** USA

**Ticker:** COLB

**Record Date:** 03/02/2022

**Meeting Type:** Annual

**Primary Security ID:** 197236102

**Primary CUSIP:** 197236102

**Primary ISIN:** US1972361026

**Primary SEDOL:** 2176608

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Craig D. Eerkes	Mgmt	For	For
1b	Elect Director Laura Alvarez Schrag	Mgmt	For	For
1c	Elect Director Ford Elsaesser	Mgmt	For	For
1d	Elect Director Mark A. Finkelstein	Mgmt	For	For
1e	Elect Director Eric S. Forrest	Mgmt	For	For
1f	Elect Director Michelle M. Lantow	Mgmt	For	For
1g	Elect Director Randal L. Lund	Mgmt	For	For
1h	Elect Director Tracy Mack-Askew	Mgmt	For	For
1i	Elect Director S. Mae Fujita Numata	Mgmt	For	For

## Columbia Banking System, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1j	Elect Director Elizabeth W. Seaton	Mgmt	For	For
1k	Elect Director Clint E. Stein	Mgmt	For	For
1l	Elect Director Janine T. Terrano	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## Cullen/Frost Bankers, Inc.

<b>Meeting Date:</b> 04/27/2022	<b>Country:</b> USA	<b>Ticker:</b> CFR	
<b>Record Date:</b> 03/03/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 229899109	<b>Primary CUSIP:</b> 229899109	<b>Primary ISIN:</b> US2298991090	<b>Primary SEDOL:</b> 2239556

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Carlos Alvarez	Mgmt	For	For
1.2	Elect Director Chris M. Avery	Mgmt	For	For
1.3	Elect Director Anthony R. 'Tony' Chase	Mgmt	For	For
1.4	Elect Director Cynthia J. Comparin	Mgmt	For	For
1.5	Elect Director Samuel G. Dawson	Mgmt	For	For
1.6	Elect Director Crawford H. Edwards	Mgmt	For	For
1.7	Elect Director Patrick B. Frost	Mgmt	For	For
1.8	Elect Director Phillip D. Green	Mgmt	For	For
1.9	Elect Director David J. Haemisegger	Mgmt	For	For
1.10	Elect Director Charles W. Matthews	Mgmt	For	For
1.11	Elect Director Linda B. Rutherford	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Glacier Bancorp, Inc.

<b>Meeting Date:</b> 04/27/2022	<b>Country:</b> USA	<b>Ticker:</b> GBCI	
<b>Record Date:</b> 02/24/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 37637Q105	<b>Primary CUSIP:</b> 37637Q105	<b>Primary ISIN:</b> US37637Q1058	<b>Primary SEDOL:</b> 2370585

## Glacier Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director David C. Boyles	Mgmt	For	For
1.2	Elect Director Robert A. Cashell, Jr.	Mgmt	For	For
1.3	Elect Director Randall M. Chesler	Mgmt	For	For
1.4	Elect Director Sherry L. Cladouhos	Mgmt	For	For
1.5	Elect Director Annie M. Goodwin	Mgmt	For	For
1.6	Elect Director Kristen L. Heck	Mgmt	For	For
1.7	Elect Director Michael B. Hormaechea	Mgmt	For	For
1.8	Elect Director Craig A. Langel	Mgmt	For	For
1.9	Elect Director Douglas J. McBride	Mgmt	For	For
2	Increase Authorized Common Stock	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify BKD, LLP as Auditors	Mgmt	For	For

## Hancock Whitney Corporation

<b>Meeting Date:</b> 04/27/2022	<b>Country:</b> USA	<b>Ticker:</b> HWC	
<b>Record Date:</b> 02/28/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 410120109	<b>Primary CUSIP:</b> 410120109	<b>Primary ISIN:</b> US4101201097	<b>Primary SEDOL:</b> 2415497

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Hardy B. Fowler	Mgmt	For	For
1.2	Elect Director Randall W. Hanna	Mgmt	For	For
1.3	Elect Director H. Merritt Lane, III	Mgmt	For	For
1.4	Elect Director Sonya C. Little	Mgmt	For	For
1.5	Elect Director Sonia A. Perez	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## OFG Bancorp

**Meeting Date:** 04/27/2022

**Country:** Puerto Rico

**Ticker:** OFG

**Record Date:** 02/28/2022

**Meeting Type:** Annual

**Primary Security ID:** 67103X102

**Primary CUSIP:** 67103X102

**Primary ISIN:** PR67103X1020

**Primary SEDOL:** B87LKR8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Julian S. Inclan	Mgmt	For	For
1.2	Elect Director Jose R. Fernandez	Mgmt	For	For
1.3	Elect Director Jorge Colon-Gerena	Mgmt	For	For
1.4	Elect Director Nestor de Jesus	Mgmt	For	For
1.5	Elect Director Annette Franqui	Mgmt	For	For
1.6	Elect Director Susan Harnett	Mgmt	For	For
1.7	Elect Director Edwin Perez	Mgmt	For	For
1.8	Elect Director Rafael Velez	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Signature Bank

**Meeting Date:** 04/27/2022

**Country:** USA

**Ticker:** SBNY

**Record Date:** 03/08/2022

**Meeting Type:** Annual

**Primary Security ID:** 82669G104

**Primary CUSIP:** 82669G104

**Primary ISIN:** US82669G1040

**Primary SEDOL:** B00JQL9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Derrick D. Cephas	Mgmt	For	For
1.2	Elect Director Judith A. Huntington	Mgmt	For	Withhold
1.3	Elect Director Eric R. Howell	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Authorize Share Repurchase Program	Mgmt	For	For
5	Declassify the Board of Directors	Mgmt	For	For

## Simmons First National Corporation

**Meeting Date:** 04/27/2022

**Country:** USA

**Ticker:** SFNC

**Record Date:** 02/18/2022

**Meeting Type:** Annual

**Primary Security ID:** 828730200

**Primary CUSIP:** 828730200

**Primary ISIN:** US8287302009

**Primary SEDOL:** 2810133



## Simmons First National Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Fix Number of Directors at Sixteen	Mgmt	For	For
2.1	Elect Director Jay D. Burchfield	Mgmt	For	For
2.2	Elect Director Marty D. Casteel	Mgmt	For	For
2.3	Elect Director William E. Clark, II	Mgmt	For	For
2.4	Elect Director Steven A. Cosse	Mgmt	For	For
2.5	Elect Director Mark C. Doramus	Mgmt	For	For
2.6	Elect Director Edward Drilling	Mgmt	For	For
2.7	Elect Director Eugene Hunt	Mgmt	For	For
2.8	Elect Director Jerry Hunter	Mgmt	For	For
2.9	Elect Director Susan Lanigan	Mgmt	For	For
2.10	Elect Director W. Scott McGeorge	Mgmt	For	For
2.11	Elect Director George A. Makris, Jr.	Mgmt	For	For
2.12	Elect Director Tom Purvis	Mgmt	For	For
2.13	Elect Director Robert L. Shoptaw	Mgmt	For	For
2.14	Elect Director Julie Stackhouse	Mgmt	For	For
2.15	Elect Director Russell W. Teubner	Mgmt	For	For
2.16	Elect Director Mindy West	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Abstain
4	Ratify BKD, LLP as Auditors	Mgmt	For	For
5	Increase Authorized Common Stock	Mgmt	For	For
6	Remove the Limit on the Aggregate Liquidation Preference of all Shares of Preferred Stock	Mgmt	For	For
7	Amend Articles of Incorporation	Mgmt	For	For

## South State Corporation

**Meeting Date:** 04/27/2022

**Country:** USA

**Ticker:** SSB

**Record Date:** 02/28/2022

**Meeting Type:** Annual

**Primary Security ID:** 840441109

**Primary CUSIP:** 840441109

**Primary ISIN:** US8404411097

**Primary SEDOL:** BNF071

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Ronald M. Cofield, Sr.	Mgmt	For	For
1b	Elect Director Shantella E. Cooper	Mgmt	For	For

## South State Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1c	Elect Director John C. Corbett	Mgmt	For	For
1d	Elect Director Jean E. Davis	Mgmt	For	For
1e	Elect Director Martin B. Davis	Mgmt	For	For
1f	Elect Director Robert H. Demere, Jr.	Mgmt	For	For
1g	Elect Director Cynthia A. Hartley	Mgmt	For	For
1h	Elect Director Douglas J. Hertz	Mgmt	For	For
1i	Elect Director Robert R. Hill, Jr.	Mgmt	For	For
1j	Elect Director John H. Holcomb, III	Mgmt	For	For
1k	Elect Director Robert R. Horger	Mgmt	For	For
1l	Elect Director Charles W. McPherson	Mgmt	For	For
1m	Elect Director G. Ruffner Page, Jr.	Mgmt	For	For
1n	Elect Director Ernest S. Pinner	Mgmt	For	For
1o	Elect Director John C. Pollok	Mgmt	For	For
1p	Elect Director William Knox Pou, Jr.	Mgmt	For	For
1q	Elect Director David G. Salyers	Mgmt	For	For
1r	Elect Director Joshua A. Snively	Mgmt	For	For
1s	Elect Director Kevin P. Walker	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Dixon Hughes Goodman LLP as Auditors	Mgmt	For	For

## Synovus Financial Corp.

<b>Meeting Date:</b> 04/27/2022	<b>Country:</b> USA	<b>Ticker:</b> SNV
<b>Record Date:</b> 02/24/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 87161C501	<b>Primary CUSIP:</b> 87161C501	<b>Primary ISIN:</b> US87161C5013
		<b>Primary SEDOL:</b> BMH4NJ8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Tim E. Bentsen	Mgmt	For	For
1b	Elect Director Kevin S. Blair	Mgmt	For	For
1c	Elect Director F. Dixon Brooke, Jr.	Mgmt	For	For
1d	Elect Director Stephen T. Butler	Mgmt	For	For
1e	Elect Director Elizabeth W. Camp	Mgmt	For	For
1f	Elect Director Pedro Cherry	Mgmt	For	For
1g	Elect Director Diana M. Murphy	Mgmt	For	For

## Synovus Financial Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1h	Elect Director Harris Pastides	Mgmt	For	For
1i	Elect Director Joseph J. Prochaska, Jr.	Mgmt	For	For
1j	Elect Director John L. Stallworth	Mgmt	For	For
1k	Elect Director Kessel D. Stelling	Mgmt	For	For
1l	Elect Director Barry L. Storey	Mgmt	For	For
1m	Elect Director Teresa White	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## The PNC Financial Services Group, Inc.

<b>Meeting Date:</b> 04/27/2022	<b>Country:</b> USA	<b>Ticker:</b> PNC
<b>Record Date:</b> 02/04/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 693475105	<b>Primary CUSIP:</b> 693475105	<b>Primary ISIN:</b> US6934751057
		<b>Primary SEDOL:</b> 2692665

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Joseph Alvarado	Mgmt	For	For
1b	Elect Director Debra A. Cafaro	Mgmt	For	For
1c	Elect Director Marjorie Rodgers Cheshire	Mgmt	For	For
1d	Elect Director William S. Demchak	Mgmt	For	For
1e	Elect Director Andrew T. Feldstein	Mgmt	For	For
1f	Elect Director Richard J. Harshman	Mgmt	For	For
1g	Elect Director Daniel R. Hesse	Mgmt	For	For
1h	Elect Director Linda R. Medler	Mgmt	For	For
1i	Elect Director Robert A. Niblock	Mgmt	For	For
1j	Elect Director Martin Pfinsgraff	Mgmt	For	For
1k	Elect Director Bryan S. Salesky	Mgmt	For	For
1l	Elect Director Toni Townes-Whitley	Mgmt	For	For
1m	Elect Director Michael J. Ward	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Report on Risk Management and Nuclear Weapon Industry	SH	Against	Against

## Univest Financial Corporation

**Meeting Date:** 04/27/2022

**Country:** USA

**Ticker:** UVSP

**Record Date:** 02/11/2022

**Meeting Type:** Annual

**Primary Security ID:** 915271100

**Primary CUSIP:** 915271100

**Primary ISIN:** US9152711001

**Primary SEDOL:** 2690636

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Todd S. Benning	Mgmt	For	For
1.2	Elect Director Glenn E. Moyer	Mgmt	For	For
1.3	Elect Director Jeffrey M. Schweitzer	Mgmt	For	For
1.4	Elect Director Michael L. Turner	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Allegiance Bancshares, Inc.

**Meeting Date:** 04/28/2022

**Country:** USA

**Ticker:** ABTX

**Record Date:** 02/28/2022

**Meeting Type:** Annual

**Primary Security ID:** 01748H107

**Primary CUSIP:** 01748H107

**Primary ISIN:** US01748H1077

**Primary SEDOL:** BYV3856

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John Beckworth	Mgmt	For	For
1.2	Elect Director Matthew H. Hartzell	Mgmt	For	For
1.3	Elect Director Frances H. Jeter	Mgmt	For	Withhold
1.4	Elect Director Raimundo Riojas A.	Mgmt	For	For
1.5	Elect Director Roland L. Williams	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	For	For

## Citizens Financial Group Inc.

**Meeting Date:** 04/28/2022

**Country:** USA

**Ticker:** CFG

**Record Date:** 02/28/2022

**Meeting Type:** Annual

**Primary Security ID:** 174610105

**Primary CUSIP:** 174610105

**Primary ISIN:** US1746101054

**Primary SEDOL:** BQRX1X3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Bruce Van Saun	Mgmt	For	For

## Citizens Financial Group Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.2	Elect Director Lee Alexander	Mgmt	For	For
1.3	Elect Director Christine M. Cumming	Mgmt	For	For
1.4	Elect Director Kevin Cummings	Mgmt	For	For
1.5	Elect Director William P. Hankowsky	Mgmt	For	For
1.6	Elect Director Edward J. ("Ned") Kelly, III	Mgmt	For	For
1.7	Elect Director Robert G. Leary	Mgmt	For	For
1.8	Elect Director Terrance J. Lillis	Mgmt	For	For
1.9	Elect Director Michele N. Siekerka	Mgmt	For	For
1.10	Elect Director Shivan Subramaniam	Mgmt	For	Against
1.11	Elect Director Christopher J. Swift	Mgmt	For	For
1.12	Elect Director Wendy A. Watson	Mgmt	For	For
1.13	Elect Director Marita Zuraitis	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Eliminate Supermajority Vote Requirement	Mgmt	For	For

## Peoples Bancorp Inc.

**Meeting Date:** 04/28/2022

**Country:** USA

**Ticker:** PEBO

**Record Date:** 02/28/2022

**Meeting Type:** Annual

**Primary Security ID:** 709789101

**Primary CUSIP:** 709789101

**Primary ISIN:** US7097891011

**Primary SEDOL:** 2679419

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Tara M. Abraham	Mgmt	For	For
1.2	Elect Director S. Craig Beam	Mgmt	For	For
1.3	Elect Director George W. Broughton	Mgmt	For	For
1.4	Elect Director David F. Dierker	Mgmt	For	For
1.5	Elect Director James S. Huggins	Mgmt	For	For
1.6	Elect Director Brooke W. James	Mgmt	For	For
1.7	Elect Director Susan D. Rector	Mgmt	For	For
1.8	Elect Director Kevin R. Reeves	Mgmt	For	For
1.9	Elect Director Douglas V. Reynolds	Mgmt	For	For
1.10	Elect Director Frances A. Skinner	Mgmt	For	For
1.11	Elect Director Charles W. Sulerzyski	Mgmt	For	For
1.12	Elect Director Michael N. Vittorio	Mgmt	For	For

## Peoples Bancorp Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Webster Financial Corporation

<b>Meeting Date:</b> 04/28/2022	<b>Country:</b> USA	<b>Ticker:</b> WBS	
<b>Record Date:</b> 03/03/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 947890109	<b>Primary CUSIP:</b> 947890109	<b>Primary ISIN:</b> US9478901096	<b>Primary SEDOL:</b> 2945143

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director William L. Atwell	Mgmt	For	For
1b	Elect Director Mona Aboelnaga Kanaan	Mgmt	For	For
1c	Elect Director John R. Ciulla	Mgmt	For	For
1d	Elect Director John P. Cahill	Mgmt	For	For
1e	Elect Director E. Carol Hayles	Mgmt	For	For
1f	Elect Director Linda H. Ianieri	Mgmt	For	For
1g	Elect Director Jack L. Kopnisky	Mgmt	For	For
1h	Elect Director James J. Landy	Mgmt	For	For
1i	Elect Director Maureen B. Mitchell	Mgmt	For	For
1j	Elect Director Laurence C. Morse	Mgmt	For	For
1k	Elect Director Karen R. Osar	Mgmt	For	For
1l	Elect Director Richard O'Toole	Mgmt	For	For
1m	Elect Director Mark Pettie	Mgmt	For	For
1n	Elect Director Lauren C. States	Mgmt	For	For
1o	Elect Director William E. Whiston	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Westamerica Bancorporation

<b>Meeting Date:</b> 04/28/2022	<b>Country:</b> USA	<b>Ticker:</b> WABC	
<b>Record Date:</b> 03/07/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 957090103	<b>Primary CUSIP:</b> 957090103	<b>Primary ISIN:</b> US9570901036	<b>Primary SEDOL:</b> 2950374

## Westamerica Bancorporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director E. Joseph Bowler	Mgmt	For	Against
1.2	Elect Director Melanie Martella Chiesa	Mgmt	For	For
1.3	Elect Director Michele Hassid	Mgmt	For	For
1.4	Elect Director Catherine Cope MacMillan	Mgmt	For	Against
1.5	Elect Director Ronald A. Nelson	Mgmt	For	Against
1.6	Elect Director David L. Payne	Mgmt	For	For
1.7	Elect Director Edward B. Sylvester	Mgmt	For	Against
1.8	Elect Director Inez Wondeh	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	For	For

## Bank of Hawaii Corporation

**Meeting Date:** 04/29/2022

**Country:** USA

**Ticker:** BOH

**Record Date:** 02/28/2022

**Meeting Type:** Annual

**Primary Security ID:** 062540109

**Primary CUSIP:** 062540109

**Primary ISIN:** US0625401098

**Primary SEDOL:** 2074070

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director S. Haunani Apoliona	Mgmt	For	For
1.2	Elect Director Mark A. Burak	Mgmt	For	For
1.3	Elect Director John C. Erickson	Mgmt	For	For
1.4	Elect Director Joshua D. Feldman	Mgmt	For	For
1.5	Elect Director Peter S. Ho	Mgmt	For	For
1.6	Elect Director Michelle E. Hulst	Mgmt	For	For
1.7	Elect Director Kent T. Lucien	Mgmt	For	For
1.8	Elect Director Elliot K. Mills	Mgmt	For	For
1.9	Elect Director Alicia E. Moy	Mgmt	For	For
1.10	Elect Director Victor K. Nichols	Mgmt	For	For
1.11	Elect Director Barbara J. Tanabe	Mgmt	For	For
1.12	Elect Director Dana M. Tokioka	Mgmt	For	For
1.13	Elect Director Raymond P. Vara, Jr.	Mgmt	For	For
1.14	Elect Director Robert W. Wo	Mgmt	For	For

## Bank of Hawaii Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Zions Bancorporation, N.A.

**Meeting Date:** 04/29/2022      **Country:** USA      **Ticker:** ZION  
**Record Date:** 02/24/2022      **Meeting Type:** Annual  
**Primary Security ID:** 989701107      **Primary CUSIP:** 989701107      **Primary ISIN:** US9897011071      **Primary SEDOL:** 2989828

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Maria Contreras-Sweet	Mgmt	For	For
1B	Elect Director Gary L. Crittenden	Mgmt	For	For
1C	Elect Director Suren K. Gupta	Mgmt	For	For
1D	Elect Director Claire A. Huang	Mgmt	For	For
1E	Elect Director Vivian S. Lee	Mgmt	For	Against
1F	Elect Director Scott J. McLean	Mgmt	For	For
1G	Elect Director Edward F. Murphy	Mgmt	For	For
1H	Elect Director Stephen D. Quinn	Mgmt	For	Against
1I	Elect Director Harris H. Simmons	Mgmt	For	For
1J	Elect Director Aaron B. Skonnard	Mgmt	For	For
1K	Elect Director Barbara A. Yastine	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For

## Midland States Bancorp, Inc.

**Meeting Date:** 05/02/2022      **Country:** USA      **Ticker:** MSBI  
**Record Date:** 03/04/2022      **Meeting Type:** Annual  
**Primary Security ID:** 597742105      **Primary CUSIP:** 597742105      **Primary ISIN:** US5977421057      **Primary SEDOL:** B6VRG58

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director R. Dean Bingham	Mgmt	For	For
1.2	Elect Director Jerry L. McDaniel	Mgmt	For	For



## Midland States Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.3	Elect Director Jeffrey M. McDonnell	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	For	For

## Atlantic Union Bankshares Corporation

<b>Meeting Date:</b> 05/03/2022	<b>Country:</b> USA	<b>Ticker:</b> AUB	
<b>Record Date:</b> 03/09/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 04911A107	<b>Primary CUSIP:</b> 04911A107	<b>Primary ISIN:</b> US04911A1079	<b>Primary SEDOL:</b> BFZ9DB8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John C. Asbury	Mgmt	For	For
1.2	Elect Director Patrick E. Corbin	Mgmt	For	For
1.3	Elect Director Daniel I. Hansen	Mgmt	For	For
1.4	Elect Director Jan S. Hoover	Mgmt	For	For
1.5	Elect Director Thomas P. Rohman	Mgmt	For	For
1.6	Elect Director Thomas G. Snead, Jr.	Mgmt	For	For
1.7	Elect Director Ronald L. Tillett	Mgmt	For	For
1.8	Elect Director Keith L. Wampler	Mgmt	For	For
1.9	Elect Director F. Blair Wimbush	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## BOK Financial Corporation

<b>Meeting Date:</b> 05/03/2022	<b>Country:</b> USA	<b>Ticker:</b> BOKF	
<b>Record Date:</b> 03/07/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 05561Q201	<b>Primary CUSIP:</b> 05561Q201	<b>Primary ISIN:</b> US05561Q2012	<b>Primary SEDOL:</b> 2109091

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Alan S. Armstrong	Mgmt	For	For
1.2	Elect Director C. Fred Ball, Jr.	Mgmt	For	For
1.3	Elect Director Steven Bangert	Mgmt	For	For
1.4	Elect Director Steven G. Bradshaw	Mgmt	For	For

## BOK Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.5	Elect Director Chester E. Cadieux, III	Mgmt	For	Withhold
1.6	Elect Director John W. Coffey	Mgmt	For	For
1.7	Elect Director Joseph W. Craft, III	Mgmt	For	For
1.8	Elect Director David F. Griffin	Mgmt	For	Withhold
1.9	Elect Director V. Burns Hargis	Mgmt	For	For
1.10	Elect Director Douglas D. Hawthorne	Mgmt	For	For
1.11	Elect Director Kimberley D. Henry	Mgmt	For	For
1.12	Elect Director E. Carey Joullian, IV	Mgmt	For	Withhold
1.13	Elect Director George B. Kaiser	Mgmt	For	Withhold
1.14	Elect Director Stacy C. Kymes	Mgmt	For	For
1.15	Elect Director Stanley A. Lybarger	Mgmt	For	Withhold
1.16	Elect Director Steven J. Malcolm	Mgmt	For	Withhold
1.17	Elect Director Steven E. Nell	Mgmt	For	For
1.18	Elect Director E.C. Richards	Mgmt	For	For
1.19	Elect Director Claudia San Pedro	Mgmt	For	For
1.20	Elect Director Peggy I. Simmons	Mgmt	For	For
1.21	Elect Director Michael C. Turpen	Mgmt	For	For
1.22	Elect Director Rose M. Washington	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Enterprise Financial Services Corp

**Meeting Date:** 05/03/2022

**Country:** USA

**Ticker:** EFSC

**Record Date:** 03/09/2022

**Meeting Type:** Annual

**Primary Security ID:** 293712105

**Primary CUSIP:** 293712105

**Primary ISIN:** US2937121059

**Primary SEDOL:** 2768889

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael A. DeCola	Mgmt	For	For
1.2	Elect Director John S. Eulich	Mgmt	For	For
1.3	Elect Director Robert E. Guest, Jr.	Mgmt	For	For
1.4	Elect Director James M. Havel	Mgmt	For	For
1.5	Elect Director Michael R. Holmes	Mgmt	For	For
1.6	Elect Director Peter H. Hui	Mgmt	For	For
1.7	Elect Director Nevada A. Kent, IV	Mgmt	For	For

## Enterprise Financial Services Corp

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director James B. Lally	Mgmt	For	For
1.9	Elect Director Stephen P. Marsh	Mgmt	For	For
1.10	Elect Director Daniel A. Rodrigues	Mgmt	For	For
1.11	Elect Director Richard M. Sanborn	Mgmt	For	For
1.12	Elect Director Anthony R. Scavuzzo	Mgmt	For	For
1.13	Elect Director Eloise E. Schmitz	Mgmt	For	For
1.14	Elect Director Sandra A. Van Trease	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Heritage Financial Corporation

**Meeting Date:** 05/03/2022

**Country:** USA

**Ticker:** HFWA

**Record Date:** 03/08/2022

**Meeting Type:** Annual

**Primary Security ID:** 42722X106

**Primary CUSIP:** 42722X106

**Primary ISIN:** US42722X1063

**Primary SEDOL:** 2619880

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Brian S. Charneski	Mgmt	For	For
1.2	Elect Director John A. Clees	Mgmt	For	For
1.3	Elect Director Jeffrey J. Deuel	Mgmt	For	For
1.4	Elect Director Trevor D. Dryer	Mgmt	For	For
1.5	Elect Director Kimberly T. Ellwanger	Mgmt	For	For
1.6	Elect Director Deborah J. Gavin	Mgmt	For	For
1.7	Elect Director Gail B. Giacobbe	Mgmt	For	For
1.8	Elect Director Jeffrey S. Lyon	Mgmt	For	For
1.9	Elect Director Anthony B. Pickering	Mgmt	For	For
1.10	Elect Director Frederick B. Rivera	Mgmt	For	For
1.11	Elect Director Brian L. Vance	Mgmt	For	For
1.12	Elect Director Ann Watson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	For	For

## National Bank Holdings Corporation

**Meeting Date:** 05/03/2022

**Country:** USA

**Ticker:** NBHC

**Record Date:** 03/11/2022

**Meeting Type:** Annual

**Primary Security ID:** 633707104

**Primary CUSIP:** 633707104

**Primary ISIN:** US6337071046

**Primary SEDOL:** B888DV3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ralph W. Clermont	Mgmt	For	For
1.2	Elect Director Robert E. Dean	Mgmt	For	For
1.3	Elect Director Alka Gupta	Mgmt	For	For
1.4	Elect Director Fred J. Joseph	Mgmt	For	For
1.5	Elect Director G. Timothy Laney	Mgmt	For	For
1.6	Elect Director Patrick G. Sobers	Mgmt	For	For
1.7	Elect Director Micho F. Spring	Mgmt	For	For
1.8	Elect Director Burney S. Warren, III	Mgmt	For	For
1.9	Elect Director Art Zeile	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Peapack-Gladstone Financial Corporation

**Meeting Date:** 05/03/2022

**Country:** USA

**Ticker:** PGC

**Record Date:** 03/09/2022

**Meeting Type:** Annual

**Primary Security ID:** 704699107

**Primary CUSIP:** 704699107

**Primary ISIN:** US7046991078

**Primary SEDOL:** 2307732

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Carmen M. Bowser	Mgmt	For	For
1.2	Elect Director Susan A. Cole	Mgmt	For	For
1.3	Elect Director Anthony J. Consi, II	Mgmt	For	For
1.4	Elect Director Richard Daingerfield	Mgmt	For	For
1.5	Elect Director Edward A. Gramigna, Jr.	Mgmt	For	For
1.6	Elect Director Peter D. Horst	Mgmt	For	For
1.7	Elect Director Steven A. Kass	Mgmt	For	For
1.8	Elect Director Douglas L. Kennedy	Mgmt	For	For
1.9	Elect Director F. Duffield Meyercord	Mgmt	For	For
1.10	Elect Director Patrick J. Mullen	Mgmt	For	For
1.11	Elect Director Philip W. Smith, III	Mgmt	For	For

## Peapack-Gladstone Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.12	Elect Director Tony Spinelli	Mgmt	For	For
1.13	Elect Director Beth Welsh	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	For	For

## First Bancorp

<b>Meeting Date:</b> 05/05/2022	<b>Country:</b> USA	<b>Ticker:</b> FBNC	
<b>Record Date:</b> 03/11/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 318910106	<b>Primary CUSIP:</b> 318910106	<b>Primary ISIN:</b> US3189101062	<b>Primary SEDOL:</b> 2351494

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mary Clara Capel	Mgmt	For	For
1.2	Elect Director James C. Crawford, III	Mgmt	For	For
1.3	Elect Director Suzanne S. DeFerie	Mgmt	For	For
1.4	Elect Director Abby J. Donnelly	Mgmt	For	For
1.5	Elect Director John B. Gould	Mgmt	For	For
1.6	Elect Director Michael G. Mayer	Mgmt	For	For
1.7	Elect Director Carlie C. McLamb, Jr.	Mgmt	For	For
1.8	Elect Director John W. McCauley	Mgmt	For	For
1.9	Elect Director Richard H. Moore	Mgmt	For	For
1.10	Elect Director Dexter V. Perry	Mgmt	For	For
1.11	Elect Director O. Temple Sloan, III	Mgmt	For	For
1.12	Elect Director Frederick L. Taylor, II	Mgmt	For	For
1.13	Elect Director Virginia Thomasson	Mgmt	For	For
1.14	Elect Director Dennis A. Wicker	Mgmt	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Increase Authorized Common Stock	Mgmt	For	For

## Horizon Bancorp, Inc.

<b>Meeting Date:</b> 05/05/2022	<b>Country:</b> USA	<b>Ticker:</b> HBNC	
<b>Record Date:</b> 02/28/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 440407104	<b>Primary CUSIP:</b> 440407104	<b>Primary ISIN:</b> US4404071049	<b>Primary SEDOL:</b> 2949316

## Horizon Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Susan D. Aaron	Mgmt	For	Withhold
1.2	Elect Director Eric P. Blackhurst	Mgmt	For	Withhold
1.3	Elect Director Craig M. Dwight	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify BKD, LLP as Auditors	Mgmt	For	For

## ServisFirst Bancshares, Inc.

<b>Meeting Date:</b> 05/06/2022	<b>Country:</b> USA	<b>Ticker:</b> SFBS	
<b>Record Date:</b> 03/08/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 81768T108	<b>Primary CUSIP:</b> 81768T108	<b>Primary ISIN:</b> US81768T1088	<b>Primary SEDOL:</b> BMH0MP5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Thomas A. Broughton, III	Mgmt	For	For
1.2	Elect Director J. Richard Cashio	Mgmt	For	For
1.3	Elect Director James J. Filler	Mgmt	For	For
1.4	Elect Director Michael D. Fuller	Mgmt	For	For
1.5	Elect Director Christopher J. Mettler	Mgmt	For	For
1.6	Elect Director Hatton C. V. Smith	Mgmt	For	For
1.7	Elect Director Irma L. Tuder	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Dixon Hughes Goodman LLP as Auditors	Mgmt	For	For
4	Increase Authorized Common Stock	Mgmt	For	For

## Nicolet Bankshares, Inc.

<b>Meeting Date:</b> 05/09/2022	<b>Country:</b> USA	<b>Ticker:</b> NCBS	
<b>Record Date:</b> 02/28/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 65406E102	<b>Primary CUSIP:</b> 65406E102	<b>Primary ISIN:</b> US65406E1029	<b>Primary SEDOL:</b> 2012865

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Marcia M. Anderson	Mgmt	For	For

## Nicolet Bankshares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.2	Elect Director Robert B. Atwell	Mgmt	For	For
1.3	Elect Director Hector Colon	Mgmt	For	For
1.4	Elect Director Michael E. Daniels	Mgmt	For	For
1.5	Elect Director Lynn D. Davis	Mgmt	For	For
1.6	Elect Director John N. Dykema	Mgmt	For	For
1.7	Elect Director Christopher J. Ghidorzi	Mgmt	For	For
1.8	Elect Director Andrew F. Hetzel, Jr.	Mgmt	For	For
1.9	Elect Director Ann K. Lawson	Mgmt	For	For
1.10	Elect Director Donald J. Long, Jr.	Mgmt	For	For
1.11	Elect Director Dustin J. McClone	Mgmt	For	For
1.12	Elect Director Susan L. Merkatoris	Mgmt	For	For
1.13	Elect Director Oliver Pierce Smith	Mgmt	For	For
1.14	Elect Director Paul D. Tobias	Mgmt	For	For
1.15	Elect Director Robert J. Weyers	Mgmt	For	For
2	Ratify BKD, LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

## Bank of Marin Bancorp

**Meeting Date:** 05/10/2022

**Country:** USA

**Ticker:** BMRC

**Record Date:** 03/21/2022

**Meeting Type:** Annual

**Primary Security ID:** 063425102

**Primary CUSIP:** 063425102

**Primary ISIN:** US0634251021

**Primary SEDOL:** 2647375

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Nicolas C. Anderson	Mgmt	For	For
1.2	Elect Director Russell A. Colombo	Mgmt	For	For
1.3	Elect Director Charles D. Fite	Mgmt	For	For
1.4	Elect Director James C. Hale	Mgmt	For	For
1.5	Elect Director Robert Heller	Mgmt	For	For
1.6	Elect Director Kevin R. Kennedy	Mgmt	For	For
1.7	Elect Director William H. McDevitt, Jr.	Mgmt	For	For
1.8	Elect Director Timothy D. Myers	Mgmt	For	For
1.9	Elect Director Sanjiv S. Singhvi	Mgmt	For	For
1.10	Elect Director Joel Sklar	Mgmt	For	For
1.11	Elect Director Brian M. Sobel	Mgmt	For	For

## Bank of Marin Bancorp

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.12	Elect Director Secil Tabli Watson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Moss Adams LLP as Auditors	Mgmt	For	For

## F.N.B. Corporation

<b>Meeting Date:</b> 05/10/2022	<b>Country:</b> USA	<b>Ticker:</b> FNB	
<b>Record Date:</b> 03/04/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 302520101	<b>Primary CUSIP:</b> 302520101	<b>Primary ISIN:</b> US3025201019	<b>Primary SEDOL:</b> 2041308

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Pamela A. Bena	Mgmt	For	For
1.2	Elect Director William B. Campbell	Mgmt	For	Withhold
1.3	Elect Director James D. Chiafullo	Mgmt	For	For
1.4	Elect Director Vincent J. Delie, Jr.	Mgmt	For	For
1.5	Elect Director Mary Jo Dively	Mgmt	For	For
1.6	Elect Director David J. Malone	Mgmt	For	Withhold
1.7	Elect Director Frank C. Mencini	Mgmt	For	For
1.8	Elect Director David L. Motley	Mgmt	For	For
1.9	Elect Director Heidi A. Nicholas	Mgmt	For	For
1.10	Elect Director John S. Stanik	Mgmt	For	For
1.11	Elect Director William J. Strimbu	Mgmt	For	Withhold
2	Approve Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify Ernst & Young LLP as Auditor	Mgmt	For	For

## First Merchants Corporation

<b>Meeting Date:</b> 05/10/2022	<b>Country:</b> USA	<b>Ticker:</b> FRME	
<b>Record Date:</b> 03/11/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 320817109	<b>Primary CUSIP:</b> 320817109	<b>Primary ISIN:</b> US3208171096	<b>Primary SEDOL:</b> 2342410

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director F. Howard Halderman	Mgmt	For	For



## First Merchants Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.2	Elect Director Clark C. Kellogg	Mgmt	For	For
1.3	Elect Director Michael C. Rechin	Mgmt	For	For
1.4	Elect Director Charles E. Schalliol	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify BKD, LLP as Auditors	Mgmt	For	For

## PacWest Bancorp

<b>Meeting Date:</b> 05/10/2022	<b>Country:</b> USA	<b>Ticker:</b> PACW	
<b>Record Date:</b> 03/14/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 695263103	<b>Primary CUSIP:</b> 695263103	<b>Primary ISIN:</b> US6952631033	<b>Primary SEDOL:</b> 2619772

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Tanya M. Acker	Mgmt	For	For
1b	Elect Director Paul R. Burke	Mgmt	For	For
1c	Elect Director Craig A. Carlson	Mgmt	For	For
1d	Elect Director John M. Eggemeyer, III	Mgmt	For	For
1e	Elect Director C. William Hosler	Mgmt	For	For
1f	Elect Director Polly B. Jessen	Mgmt	For	For
1g	Elect Director Susan E. Lester	Mgmt	For	For
1h	Elect Director Roger H. Molvar	Mgmt	For	For
1i	Elect Director Robert A. Stine	Mgmt	For	For
1j	Elect Director Paul W. Taylor	Mgmt	For	For
1k	Elect Director Matthew P. Wagner	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Tompkins Financial Corporation

<b>Meeting Date:</b> 05/10/2022	<b>Country:</b> USA	<b>Ticker:</b> TMP	
<b>Record Date:</b> 03/14/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 890110109	<b>Primary CUSIP:</b> 890110109	<b>Primary ISIN:</b> US8901101092	<b>Primary SEDOL:</b> 2888613

## Tompkins Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John E. Alexander	Mgmt	For	Withhold
1.2	Elect Director Paul J. Battaglia	Mgmt	For	For
1.3	Elect Director Daniel J. Fessenden	Mgmt	For	For
1.4	Elect Director James W. Fulmer	Mgmt	For	Withhold
1.5	Elect Director Patricia A. Johnson	Mgmt	For	For
1.6	Elect Director Frank C. Milewski	Mgmt	For	For
1.7	Elect Director Ita M. Rahilly	Mgmt	For	For
1.8	Elect Director Thomas R. Rochon	Mgmt	For	For
1.9	Elect Director Stephen S. Romaine	Mgmt	For	For
1.10	Elect Director Michael H. Spain	Mgmt	For	For
1.11	Elect Director Jennifer R. Tegan	Mgmt	For	For
1.12	Elect Director Alfred J. Weber	Mgmt	For	For
1.13	Elect Director Craig Yunker	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Brookline Bancorp, Inc.

<b>Meeting Date:</b> 05/11/2022	<b>Country:</b> USA	<b>Ticker:</b> BRKL	
<b>Record Date:</b> 03/18/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 11373M107	<b>Primary CUSIP:</b> 11373M107	<b>Primary ISIN:</b> US11373M1071	<b>Primary SEDOL:</b> 2967675

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Joanne B. Chang	Mgmt	For	Against
1b	Elect Director David C. Chapin	Mgmt	For	Against
1c	Elect Director John A. Hackett	Mgmt	For	Against
1d	Elect Director John L. Hall, II	Mgmt	For	Against
1e	Elect Director John M. Pereira	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Great Southern Bancorp, Inc.

**Meeting Date:** 05/11/2022

**Country:** USA

**Ticker:** GSBC

**Record Date:** 03/02/2022

**Meeting Type:** Annual

**Primary Security ID:** 390905107

**Primary CUSIP:** 390905107

**Primary ISIN:** US3909051076

**Primary SEDOL:** 2387002

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Julie Turner Brown	Mgmt	For	Withhold
1.2	Elect Director Earl A. Steinert, Jr.	Mgmt	For	Withhold
1.3	Elect Director William V. Turner	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For
4	Ratify BKD, LLP as Auditors	Mgmt	For	For

## United Bankshares, Inc.

**Meeting Date:** 05/11/2022

**Country:** USA

**Ticker:** UBSI

**Record Date:** 03/03/2022

**Meeting Type:** Annual

**Primary Security ID:** 909907107

**Primary CUSIP:** 909907107

**Primary ISIN:** US9099071071

**Primary SEDOL:** 2905794

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Richard M. Adams	Mgmt	For	For
1.2	Elect Director Richard M. Adams, Jr.	Mgmt	For	For
1.3	Elect Director Charles L. Capito, Jr.	Mgmt	For	For
1.4	Elect Director Peter A. Converse	Mgmt	For	For
1.5	Elect Director Michael P. Fitzgerald	Mgmt	For	For
1.6	Elect Director Patrice A. Harris	Mgmt	For	For
1.7	Elect Director Diana Lewis Jackson	Mgmt	For	For
1.8	Elect Director J. Paul McNamara	Mgmt	For	For
1.9	Elect Director Mark R. Nesselroad	Mgmt	For	For
1.10	Elect Director Jerold L. Rexroad	Mgmt	For	For
1.11	Elect Director Lacy I. Rice, III	Mgmt	For	For
1.12	Elect Director Albert H. Small, Jr.	Mgmt	For	For
1.13	Elect Director Mary K. Weddle	Mgmt	For	For
1.14	Elect Director Gary G. White	Mgmt	For	For
1.15	Elect Director P. Clinton Winter	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## United Bankshares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Banc of California, Inc.

<b>Meeting Date:</b> 05/12/2022	<b>Country:</b> USA	<b>Ticker:</b> BANC	
<b>Record Date:</b> 03/15/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 05990K106	<b>Primary CUSIP:</b> 05990K106	<b>Primary ISIN:</b> US05990K106	<b>Primary SEDOL:</b> BCD47X4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director James A. "Conan" Barker	Mgmt	For	For
1b	Elect Director Mary A. Curran	Mgmt	For	For
1c	Elect Director Shannon F. Eusey	Mgmt	For	For
1d	Elect Director Bonnie G. Hill	Mgmt	For	For
1e	Elect Director Denis P. Kalscheur	Mgmt	For	For
1f	Elect Director Richard J. Lashley	Mgmt	For	For
1g	Elect Director Vania E. Schlogel	Mgmt	For	For
1h	Elect Director Jonah F. Schnel	Mgmt	For	For
1i	Elect Director Robert D. Szniewajs	Mgmt	For	For
1j	Elect Director Andrew Thau	Mgmt	For	For
1k	Elect Director Jared M. Wolff	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## KeyCorp

<b>Meeting Date:</b> 05/12/2022	<b>Country:</b> USA	<b>Ticker:</b> KEY	
<b>Record Date:</b> 03/18/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 493267108	<b>Primary CUSIP:</b> 493267108	<b>Primary ISIN:</b> US4932671088	<b>Primary SEDOL:</b> 2490911

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Alexander M. Cutler	Mgmt	For	For
1.2	Elect Director H. James Dallas	Mgmt	For	For
1.3	Elect Director Elizabeth R. Gile	Mgmt	For	For
1.4	Elect Director Ruth Ann M. Gillis	Mgmt	For	For

## KeyCorp

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.5	Elect Director Christopher M. Gorman	Mgmt	For	For
1.6	Elect Director Robin N. Hayes	Mgmt	For	For
1.7	Elect Director Carlton L. Highsmith	Mgmt	For	For
1.8	Elect Director Richard J. Hipple	Mgmt	For	For
1.9	Elect Director Devina A. Rankin	Mgmt	For	For
1.10	Elect Director Barbara R. Snyder	Mgmt	For	Against
1.11	Elect Director Richard J. Tobin	Mgmt	For	For
1.12	Elect Director Todd J. Vasos	Mgmt	For	For
1.13	Elect Director David K. Wilson	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditor	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Popular, Inc.

**Meeting Date:** 05/12/2022

**Country:** Puerto Rico

**Ticker:** BPOP

**Record Date:** 03/15/2022

**Meeting Type:** Annual

**Primary Security ID:** 733174700

**Primary CUSIP:** 733174700

**Primary ISIN:** PR7331747001

**Primary SEDOL:** B86QM90

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Alejandro M. Ballester	Mgmt	For	For
1b	Elect Director Richard L. Carrion	Mgmt	For	For
1c	Elect Director Betty DeVita	Mgmt	For	For
1d	Elect Director Carlos A. Unanue	Mgmt	For	For
1e	Elect Director Joaquin E. Bacardi, III	Mgmt	For	For
1f	Elect Director Robert Carrady	Mgmt	For	For
1g	Elect Director John W. Diercksen	Mgmt	For	For
1h	Elect Director Myrna M. Soto	Mgmt	For	For
1i	Elect Director Jose R. Rodriguez	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## Bank OZK

**Meeting Date:** 05/16/2022

**Country:** USA

**Ticker:** OZK

**Record Date:** 03/08/2022

**Meeting Type:** Annual

**Primary Security ID:** 06417N103

**Primary CUSIP:** 06417N103

**Primary ISIN:** US06417N1037

**Primary SEDOL:** BZ56Q65

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Nicholas Brown	Mgmt	For	For
1b	Elect Director Paula Cholmondeley	Mgmt	For	For
1c	Elect Director Beverly Cole	Mgmt	For	For
1d	Elect Director Robert East	Mgmt	For	For
1e	Elect Director Kathleen Franklin	Mgmt	For	For
1f	Elect Director Jeffrey Gearhart	Mgmt	For	For
1g	Elect Director George Gleason	Mgmt	For	For
1h	Elect Director Peter Kenny	Mgmt	For	For
1i	Elect Director William A. Koefoed, Jr.	Mgmt	For	For
1j	Elect Director Christopher Orndorff	Mgmt	For	For
1k	Elect Director Steven Sadoff	Mgmt	For	For
1l	Elect Director Ross Whipple	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Cathay General Bancorp

**Meeting Date:** 05/16/2022

**Country:** USA

**Ticker:** CATY

**Record Date:** 03/25/2022

**Meeting Type:** Annual

**Primary Security ID:** 149150104

**Primary CUSIP:** 149150104

**Primary ISIN:** US1491501045

**Primary SEDOL:** 2264235

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kelly L. Chan	Mgmt	For	Against
1b	Elect Director Dunson K. Cheng	Mgmt	For	Against
1c	Elect Director Chang M. Liu	Mgmt	For	For
1d	Elect Director Joseph C.H. Poon	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Eastern Bankshares, Inc.

**Meeting Date:** 05/16/2022

**Country:** USA

**Ticker:** EBC

**Record Date:** 03/11/2022

**Meeting Type:** Annual

**Primary Security ID:** 27627N105

**Primary CUSIP:** 27627N105

**Primary ISIN:** US27627N1054

**Primary SEDOL:** BMXL9H3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Richard E. Holbrook	Mgmt	For	For
1.2	Elect Director Deborah C. Jackson	Mgmt	For	For
1.3	Elect Director Peter K. Markell	Mgmt	For	For
1.4	Elect Director Greg A. Shell	Mgmt	For	For
2	Declassify the Board of Directors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## International Bancshares Corporation

**Meeting Date:** 05/16/2022

**Country:** USA

**Ticker:** IBOC

**Record Date:** 04/01/2022

**Meeting Type:** Annual

**Primary Security ID:** 459044103

**Primary CUSIP:** 459044103

**Primary ISIN:** US4590441030

**Primary SEDOL:** 2243911

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Javier de Anda	Mgmt	For	For
1.2	Elect Director Douglas B. Howland	Mgmt	For	For
1.3	Elect Director Rudolph M. Miles	Mgmt	For	For
1.4	Elect Director Dennis E. Nixon	Mgmt	For	For
1.5	Elect Director Larry A. Norton	Mgmt	For	For
1.6	Elect Director Roberto R. Resendez	Mgmt	For	For
1.7	Elect Director Antonio R. Sanchez, Jr.	Mgmt	For	For
1.8	Elect Director Diana G. Zuniga	Mgmt	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## S&T Bancorp, Inc.

**Meeting Date:** 05/16/2022

**Country:** USA

**Ticker:** STBA

**Record Date:** 02/28/2022

**Meeting Type:** Annual

**Primary Security ID:** 783859101

**Primary CUSIP:** 783859101

**Primary ISIN:** US7838591011

**Primary SEDOL:** 2781109

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Lewis W. Adkins, Jr.	Mgmt	For	For
1.2	Elect Director David G. Antolik	Mgmt	For	For
1.3	Elect Director Peter R. Barsz	Mgmt	For	For
1.4	Elect Director Christina A. Cassotis	Mgmt	For	For
1.5	Elect Director Michael J. Donnelly	Mgmt	For	For
1.6	Elect Director Jeffrey D. Grube	Mgmt	For	For
1.7	Elect Director William J. Hieb	Mgmt	For	For
1.8	Elect Director Christopher J. McComish	Mgmt	For	For
1.9	Elect Director Frank J. Palermo, Jr.	Mgmt	For	For
1.10	Elect Director Christine J. Toretta	Mgmt	For	For
1.11	Elect Director Steven J. Weingarten	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

**First Republic Bank**

<b>Meeting Date:</b> 05/17/2022	<b>Country:</b> USA	<b>Ticker:</b> FRC
<b>Record Date:</b> 03/21/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 33616C100	<b>Primary CUSIP:</b> 33616C100	<b>Primary ISIN:</b> US33616C1009
		<b>Primary SEDOL:</b> B4WHY15

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director James H. Herbert, II	Mgmt	For	For
1.2	Elect Director Katherine August-deWilde	Mgmt	For	For
1.3	Elect Director Frank J. Fahrenkopf, Jr.	Mgmt	For	For
1.4	Elect Director Boris Groysberg	Mgmt	For	For
1.5	Elect Director Sandra R. Hernandez	Mgmt	For	For
1.6	Elect Director Pamela J. Joyner	Mgmt	For	For
1.7	Elect Director Shilla Kim-Parker	Mgmt	For	For
1.8	Elect Director Reynold Levy	Mgmt	For	For
1.9	Elect Director George G.C. Parker	Mgmt	For	For
1.10	Elect Director Michael J. Roffler	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For



## First Republic Bank

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Flushing Financial Corporation

<b>Meeting Date:</b> 05/17/2022	<b>Country:</b> USA	<b>Ticker:</b> FFIC	
<b>Record Date:</b> 03/23/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 343873105	<b>Primary CUSIP:</b> 343873105	<b>Primary ISIN:</b> US3438731057	<b>Primary SEDOL:</b> 2360111

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John R. Buran	Mgmt	For	For
1b	Elect Director James D. Bennett	Mgmt	For	Against
1c	Elect Director Alfred A. DelliBovi	Mgmt	For	Against
1d	Elect Director Douglas C. Manditch	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify BDO USA, LLP as Auditors	Mgmt	For	For

## FULTON FINANCIAL CORPORATION

<b>Meeting Date:</b> 05/17/2022	<b>Country:</b> USA	<b>Ticker:</b> FULT	
<b>Record Date:</b> 03/01/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 360271100	<b>Primary CUSIP:</b> 360271100	<b>Primary ISIN:</b> US3602711000	<b>Primary SEDOL:</b> 2356585

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jennifer Craighead Carey	Mgmt	For	For
1b	Elect Director Lisa Crutchfield	Mgmt	For	For
1c	Elect Director Denise L. Devine	Mgmt	For	For
1d	Elect Director Steven S. Etter	Mgmt	For	For
1e	Elect Director George W. Hodges	Mgmt	For	For
1f	Elect Director George K. Martin	Mgmt	For	For
1g	Elect Director James R. Moxley, III	Mgmt	For	For
1h	Elect Director Curtis J. Myers	Mgmt	For	For
1i	Elect Director Antoinette M. Pergolin	Mgmt	For	For
1j	Elect Director Scott A. Snyder	Mgmt	For	For
1k	Elect Director Ronald H. Spair	Mgmt	For	For

## FULTON FINANCIAL CORPORATION

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1l	Elect Director Mark F. Strauss	Mgmt	For	For
1m	Elect Director E. Philip Wenger	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Lakeland Bancorp, Inc.

<b>Meeting Date:</b> 05/17/2022	<b>Country:</b> USA	<b>Ticker:</b> LBAI	
<b>Record Date:</b> 03/25/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 511637100	<b>Primary CUSIP:</b> 511637100	<b>Primary ISIN:</b> US5116371007	<b>Primary SEDOL:</b> 2620031

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Lawrence R. Inserra, Jr.	Mgmt	For	For
1.2	Elect Director Robert F. Mangano	Mgmt	For	For
1.3	Elect Director Robert E. McCracken	Mgmt	For	Withhold
1.4	Elect Director Thomas J. Shara	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Live Oak Bancshares, Inc.

<b>Meeting Date:</b> 05/17/2022	<b>Country:</b> USA	<b>Ticker:</b> LOB	
<b>Record Date:</b> 03/11/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 53803X105	<b>Primary CUSIP:</b> 53803X105	<b>Primary ISIN:</b> US53803X1054	<b>Primary SEDOL:</b> BYN5Z59

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Tonya W. Bradford	Mgmt	For	For
1.2	Elect Director William H. Cameron	Mgmt	For	For
1.3	Elect Director Diane B. Glossman	Mgmt	For	For
1.4	Elect Director Glen F. Hoffsis	Mgmt	For	For
1.5	Elect Director David G. Lucht	Mgmt	For	For
1.6	Elect Director James S. Mahan, III	Mgmt	For	For
1.7	Elect Director Miltom E. Petty	Mgmt	For	Withhold

## Live Oak Bancshares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director Neil L. Underwood	Mgmt	For	Withhold
1.9	Elect Director William L. Williams, III	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Dixon Hughes Goodman LLP as Auditors	Mgmt	For	For

## NBT Bancorp Inc.

<b>Meeting Date:</b> 05/17/2022	<b>Country:</b> USA	<b>Ticker:</b> NBTB	
<b>Record Date:</b> 03/21/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 628778102	<b>Primary CUSIP:</b> 628778102	<b>Primary ISIN:</b> US6287781024	<b>Primary SEDOL:</b> 2626459

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John H. Watt, Jr.	Mgmt	For	For
1b	Elect Director Martin A. Dietrich	Mgmt	For	For
1c	Elect Director Johanna R. Ames	Mgmt	For	For
1d	Elect Director J. David Brown	Mgmt	For	For
1e	Elect Director Timothy E. Delaney	Mgmt	For	For
1f	Elect Director James H. Douglas	Mgmt	For	For
1g	Elect Director Heidi M. Hoeller	Mgmt	For	For
1h	Elect Director Andrew S. Kowalczyk, III	Mgmt	For	For
1i	Elect Director V. Daniel Robinson, II	Mgmt	For	For
1j	Elect Director Matthew J. Salanger	Mgmt	For	For
1k	Elect Director Joseph A. Santangelo	Mgmt	For	For
1l	Elect Director Lowell A. Seifter	Mgmt	For	For
1m	Elect Director Jack H. Webb	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Preferred Bank

<b>Meeting Date:</b> 05/17/2022	<b>Country:</b> USA	<b>Ticker:</b> PFBC	
<b>Record Date:</b> 04/01/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 740367404	<b>Primary CUSIP:</b> 740367404	<b>Primary ISIN:</b> US7403674044	<b>Primary SEDOL:</b> 2763602

## Preferred Bank

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Declassify the Board of Directors	Mgmt	For	For
2.1	Elect Director Li Yu	Mgmt	For	For
2.2	Elect Director Clark Hsu	Mgmt	For	Withhold
2.3	Elect Director Kathleen Shane	Mgmt	For	For
2.4	Elect Director J. Richard Belliston	Mgmt	For	Withhold
2.5	Elect Director Gary S. Nunnely	Mgmt	For	Withhold
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year
5	Ratify Crowe LLP as Auditors	Mgmt	For	For

## Valley National Bancorp

**Meeting Date:** 05/17/2022

**Country:** USA

**Ticker:** VLY

**Record Date:** 03/21/2022

**Meeting Type:** Annual

**Primary Security ID:** 919794107

**Primary CUSIP:** 919794107

**Primary ISIN:** US9197941076

**Primary SEDOL:** 2935326

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Andrew B. Abramson	Mgmt	For	For
1b	Elect Director Ronen Agassi	Mgmt	For	For
1c	Elect Director Peter J. Baum	Mgmt	For	For
1d	Elect Director Eric P. Edelstein	Mgmt	For	For
1e	Elect Director Marc J. Lenner	Mgmt	For	For
1f	Elect Director Peter V. Maio	Mgmt	For	For
1g	Elect Director Avner Mendelson	Mgmt	For	For
1h	Elect Director Ira Robbins	Mgmt	For	For
1i	Elect Director Suresh L. Sani	Mgmt	For	For
1j	Elect Director Lisa J. Schultz	Mgmt	For	For
1k	Elect Director Jennifer W. Steans	Mgmt	For	For
1l	Elect Director Jeffrey S. Wilks	Mgmt	For	For
1m	Elect Director Sidney S. Williams, Jr.	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Valley National Bancorp

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	Against

## Veritex Holdings, Inc.

<b>Meeting Date:</b> 05/17/2022	<b>Country:</b> USA	<b>Ticker:</b> VBTX	
<b>Record Date:</b> 04/05/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 923451108	<b>Primary CUSIP:</b> 923451108	<b>Primary ISIN:</b> US9234511080	<b>Primary SEDOL:</b> BRCYB7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director C. Malcolm Holland, III	Mgmt	For	For
1.2	Elect Director Arcilia Acosta	Mgmt	For	For
1.3	Elect Director Pat S. Bolin	Mgmt	For	For
1.4	Elect Director April Box	Mgmt	For	For
1.5	Elect Director Blake Bozman	Mgmt	For	For
1.6	Elect Director William D. Ellis	Mgmt	For	For
1.7	Elect Director William E. Fallon	Mgmt	For	For
1.8	Elect Director Mark C. Griege	Mgmt	For	For
1.9	Elect Director Gordon Huddleston	Mgmt	For	For
1.10	Elect Director Steven D. Lerner	Mgmt	For	For
1.11	Elect Director Manuel J. Mehos	Mgmt	For	For
1.12	Elect Director Gregory B. Morrison	Mgmt	For	For
1.13	Elect Director John T. Sughrue	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For

## BankUnited, Inc.

<b>Meeting Date:</b> 05/18/2022	<b>Country:</b> USA	<b>Ticker:</b> BKU	
<b>Record Date:</b> 03/21/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 06652K103	<b>Primary CUSIP:</b> 06652K103	<b>Primary ISIN:</b> US06652K1034	<b>Primary SEDOL:</b> B3NNTZ4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Rajinder P. Singh	Mgmt	For	For

## BankUnited, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.2	Elect Director Tere Blanca	Mgmt	For	For
1.3	Elect Director John N. DiGiacomo	Mgmt	For	For
1.4	Elect Director Michael J. Dowling	Mgmt	For	For
1.5	Elect Director Douglas J. Pauls	Mgmt	For	For
1.6	Elect Director A. Gail Prudenti	Mgmt	For	For
1.7	Elect Director William S. Rubenstein	Mgmt	For	For
1.8	Elect Director Sanjiv Sobti	Mgmt	For	For
1.9	Elect Director Lynne Wines	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Banner Corporation

<b>Meeting Date:</b> 05/18/2022	<b>Country:</b> USA	<b>Ticker:</b> BANR	
<b>Record Date:</b> 03/10/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 06652V208	<b>Primary CUSIP:</b> 06652V208	<b>Primary ISIN:</b> US06652V2088	<b>Primary SEDOL:</b> 2346003

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ellen R.M. Boyer	Mgmt	For	For
1.2	Elect Director Connie R. Collingsworth	Mgmt	For	For
1.3	Elect Director John Pedersen	Mgmt	For	For
1.4	Elect Director Margot J. Copeland	Mgmt	For	For
1.5	Elect Director Paul J. Walsh	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Moss Adams LLP as Auditors	Mgmt	For	For
4	Declassify the Board of Directors	Mgmt	For	For

## Berkshire Hills Bancorp, Inc.

<b>Meeting Date:</b> 05/18/2022	<b>Country:</b> USA	<b>Ticker:</b> BHLB	
<b>Record Date:</b> 03/25/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 084680107	<b>Primary CUSIP:</b> 084680107	<b>Primary ISIN:</b> US0846801076	<b>Primary SEDOL:</b> 2606570

## Berkshire Hills Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Baye Adofo-Wilson	Mgmt	For	For
1.2	Elect Director David M. Brunelle	Mgmt	For	For
1.3	Elect Director Nina A. Charnley	Mgmt	For	For
1.4	Elect Director John B. Davies	Mgmt	For	For
1.5	Elect Director Mihir A. Desai	Mgmt	For	For
1.6	Elect Director William H. Hughes, III	Mgmt	For	For
1.7	Elect Director Jeffrey W. Kip	Mgmt	For	For
1.8	Elect Director Sylvia Maxfield	Mgmt	For	For
1.9	Elect Director Nitin J. Mhatre	Mgmt	For	For
1.10	Elect Director Laurie Norton Moffatt	Mgmt	For	For
1.11	Elect Director Jonathan I. Shulman	Mgmt	For	For
1.12	Elect Director Michael A. Zaitzeff	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For

## Community Bank System, Inc.

**Meeting Date:** 05/18/2022

**Country:** USA

**Ticker:** CBU

**Record Date:** 03/21/2022

**Meeting Type:** Annual

**Primary Security ID:** 203607106

**Primary CUSIP:** 203607106

**Primary ISIN:** US2036071064

**Primary SEDOL:** 2222062

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Brian R. Ace	Mgmt	For	For
1b	Elect Director Mark J. Bolus	Mgmt	For	For
1c	Elect Director Jeffrey L. Davis	Mgmt	For	For
1d	Elect Director Neil E. Fesette	Mgmt	For	For
1e	Elect Director Jeffery J. Knauss	Mgmt	For	For
1f	Elect Director Kerrie D. MacPherson	Mgmt	For	For
1g	Elect Director John Parente	Mgmt	For	For
1h	Elect Director Raymond C. Pecor, III	Mgmt	For	For
1i	Elect Director Susan E. Skerritt	Mgmt	For	For
1j	Elect Director Sally A. Steele	Mgmt	For	For

## Community Bank System, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1k	Elect Director Eric E. Stickers	Mgmt	For	For
1l	Elect Director Mark E. Tryniski	Mgmt	For	For
1m	Elect Director John F. Whipple, Jr.	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## CVB Financial Corp.

<b>Meeting Date:</b> 05/18/2022	<b>Country:</b> USA	<b>Ticker:</b> CVBF	
<b>Record Date:</b> 03/28/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 126600105	<b>Primary CUSIP:</b> 126600105	<b>Primary ISIN:</b> US1266001056	<b>Primary SEDOL:</b> 2160645

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director George A. Borba, Jr.	Mgmt	For	For
1.2	Elect Director David A. Brager	Mgmt	For	For
1.3	Elect Director Stephen A. Del Guercio	Mgmt	For	For
1.4	Elect Director Rodrigo Guerra, Jr.	Mgmt	For	For
1.5	Elect Director Anna Kan	Mgmt	For	For
1.6	Elect Director Jane Olvera	Mgmt	For	For
1.7	Elect Director Raymond V. O'Brien, III	Mgmt	For	For
1.8	Elect Director Hal W. Oswalt	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## HarborOne Bancorp, Inc.

<b>Meeting Date:</b> 05/18/2022	<b>Country:</b> USA	<b>Ticker:</b> HONE	
<b>Record Date:</b> 03/22/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 41165Y100	<b>Primary CUSIP:</b> 41165Y100	<b>Primary ISIN:</b> US41165Y1001	<b>Primary SEDOL:</b> BK1KX10

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Joseph F. Barry	Mgmt	For	For
1b	Elect Director James W. Blake	Mgmt	For	For



## HarborOne Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1c	Elect Director Timothy R. Lynch	Mgmt	For	For
1d	Elect Director Damian W. Wilmot	Mgmt	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Old National Bancorp

**Meeting Date:** 05/18/2022

**Country:** USA

**Ticker:** ONB

**Record Date:** 03/10/2022

**Meeting Type:** Annual

**Primary Security ID:** 680033107

**Primary CUSIP:** 680033107

**Primary ISIN:** US6800331075

**Primary SEDOL:** 2658441

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Barbara A. Boigegrain	Mgmt	For	For
1.2	Elect Director Thomas L. Brown	Mgmt	For	For
1.3	Elect Director Kathryn J. Hayley	Mgmt	For	For
1.4	Elect Director Peter J. Henseler	Mgmt	For	For
1.5	Elect Director Daniel S. Hermann	Mgmt	For	For
1.6	Elect Director Ryan C. Kitchell	Mgmt	For	For
1.7	Elect Director Austin M. Ramirez	Mgmt	For	For
1.8	Elect Director Ellen A. Rudnick	Mgmt	For	For
1.9	Elect Director James C. Ryan, III	Mgmt	For	For
1.10	Elect Director Thomas E. Salmon	Mgmt	For	For
1.11	Elect Director Michael L. Scudder	Mgmt	For	For
1.12	Elect Director Rebecca S. Skillman	Mgmt	For	For
1.13	Elect Director Michael J. Small	Mgmt	For	For
1.14	Elect Director Derrick J. Stewart	Mgmt	For	For
1.15	Elect Director Stephen C. Van Arsdell	Mgmt	For	For
1.16	Elect Director Katherine E. White	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify Crowe LLP as Auditors	Mgmt	For	For

## Southside Bancshares, Inc.

**Meeting Date:** 05/18/2022

**Country:** USA

**Ticker:** SBSI

**Record Date:** 03/23/2022

**Meeting Type:** Annual

**Primary Security ID:** 84470P109

**Primary CUSIP:** 84470P109

**Primary ISIN:** US84470P1093

**Primary SEDOL:** 2485876

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael J. Bosworth	Mgmt	For	For
1.2	Elect Director Shannon Dacus	Mgmt	For	For
1.3	Elect Director Alton L. Frailey	Mgmt	For	For
1.4	Elect Director Lee R. Gibson	Mgmt	For	For
1.5	Elect Director George H. (Trey) Henderson, III	Mgmt	For	For
1.6	Elect Director Donald W. Thedford	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## United Community Banks, Inc.

**Meeting Date:** 05/18/2022

**Country:** USA

**Ticker:** UCBI

**Record Date:** 03/21/2022

**Meeting Type:** Annual

**Primary Security ID:** 90984P303

**Primary CUSIP:** 90984P303

**Primary ISIN:** US90984P3038

**Primary SEDOL:** 2862156

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jennifer M. Bazante	Mgmt	For	For
1.2	Elect Director Robert H. Blalock	Mgmt	For	For
1.3	Elect Director James P. Clements	Mgmt	For	For
1.4	Elect Director Kenneth L. Daniels	Mgmt	For	For
1.5	Elect Director Lance F. Drummond	Mgmt	For	For
1.6	Elect Director H. Lynn Harton	Mgmt	For	For
1.7	Elect Director Jennifer K. Mann	Mgmt	For	For
1.8	Elect Director Thomas A. Richlovsky	Mgmt	For	For
1.9	Elect Director David C. Shaver	Mgmt	For	For
1.10	Elect Director Tim R. Wallis	Mgmt	For	For
1.11	Elect Director David H. Wilkins	Mgmt	For	For
2	Approve Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## United Community Banks, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## Eagle Bancorp, Inc.

<b>Meeting Date:</b> 05/19/2022	<b>Country:</b> USA	<b>Ticker:</b> EGBN	
<b>Record Date:</b> 03/23/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 268948106	<b>Primary CUSIP:</b> 268948106	<b>Primary ISIN:</b> US2689481065	<b>Primary SEDOL:</b> 2648055

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mathew D. Brockwell	Mgmt	For	For
1.2	Elect Director Steven Freidkin	Mgmt	For	For
1.3	Elect Director Ernest D. Jarvis	Mgmt	For	For
1.4	Elect Director Theresa G. LaPlaca	Mgmt	For	For
1.5	Elect Director A. Leslie Ludwig	Mgmt	For	For
1.6	Elect Director Norman R. Pozez	Mgmt	For	For
1.7	Elect Director Kathy A. Raffa	Mgmt	For	For
1.8	Elect Director Susan G. Riel	Mgmt	For	For
1.9	Elect Director James A. Soltesz	Mgmt	For	For
1.10	Elect Director Benjamin M. Soto	Mgmt	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## FB Financial Corporation

<b>Meeting Date:</b> 05/19/2022	<b>Country:</b> USA	<b>Ticker:</b> FBK	
<b>Record Date:</b> 03/25/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 30257X104	<b>Primary CUSIP:</b> 30257X104	<b>Primary ISIN:</b> US30257X1046	<b>Primary SEDOL:</b> BYY5Z69

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jimmy E. Allen	Mgmt	For	For
1.2	Elect Director J. Jonathan (Jon) Ayers	Mgmt	For	For
1.3	Elect Director William (Bill) F. Carpenter, III	Mgmt	For	For
1.4	Elect Director Agenia W. Clark	Mgmt	For	For
1.5	Elect Director James (Jim) W. Cross, IV	Mgmt	For	For

## FB Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.6	Elect Director James (Jimmy) L. Exum	Mgmt	For	For
1.7	Elect Director Christopher (Chris) T. Holmes	Mgmt	For	For
1.8	Elect Director Orrin H. Ingram	Mgmt	For	For
1.9	Elect Director Raja J. Jubran	Mgmt	For	For
1.10	Elect Director Stuart C. McWhorter	Mgmt	For	For
1.11	Elect Director C. Wright Pinson	Mgmt	For	For
1.12	Elect Director Emily J. Reynolds	Mgmt	For	For
1.13	Elect Director Melody J. Sullivan	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Eliminate Supermajority Vote Requirements	Mgmt	For	For
5	Ratify Crowe LLP as Auditors	Mgmt	For	For

## Hope Bancorp, Inc.

**Meeting Date:** 05/19/2022

**Country:** USA

**Ticker:** HOPE

**Record Date:** 04/01/2022

**Meeting Type:** Annual

**Primary Security ID:** 43940T109

**Primary CUSIP:** 43940T109

**Primary ISIN:** US43940T1097

**Primary SEDOL:** BYN87K7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kevin S. Kim	Mgmt	For	For
1.2	Elect Director Scott Yoon-Suk Whang	Mgmt	For	For
1.3	Elect Director Steven S. Koh	Mgmt	For	For
1.4	Elect Director Donald D. Byun	Mgmt	For	For
1.5	Elect Director Jinho Doo	Mgmt	For	For
1.6	Elect Director Daisy Y. Ha	Mgmt	For	For
1.7	Elect Director Joon Kyung Kim	Mgmt	For	For
1.8	Elect Director William J. Lewis	Mgmt	For	For
1.9	Elect Director David P. Malone	Mgmt	For	For
1.10	Elect Director Lisa K. Pai	Mgmt	For	For
1.11	Elect Director Mary E. Thigpen	Mgmt	For	For
1.12	Elect Director Dale S. Zuehls	Mgmt	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Independent Bank Corp.

**Meeting Date:** 05/19/2022

**Country:** USA

**Ticker:** INDB

**Record Date:** 03/25/2022

**Meeting Type:** Annual

**Primary Security ID:** 453836108

**Primary CUSIP:** 453836108

**Primary ISIN:** US4538361084

**Primary SEDOL:** 2447821

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael P. Hogan	Mgmt	For	For
1.2	Elect Director Eileen C. Miskell	Mgmt	For	For
1.3	Elect Director Gerard F. Nadeau	Mgmt	For	Against
1.4	Elect Director Susan Perry O'Day	Mgmt	For	For
1.5	Elect Director Thomas R. Venables	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## QCR Holdings, Inc.

**Meeting Date:** 05/19/2022

**Country:** USA

**Ticker:** QCRH

**Record Date:** 03/24/2022

**Meeting Type:** Annual

**Primary Security ID:** 74727A104

**Primary CUSIP:** 74727A104

**Primary ISIN:** US74727A1043

**Primary SEDOL:** 2714257

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Brent R. Cobb	Mgmt	For	For
1.2	Elect Director Larry J. Helling	Mgmt	For	For
1.3	Elect Director Mark C. Kilmer	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For
4	Ratify RSM US LLP as Auditors	Mgmt	For	For

## The First Bancshares, Inc.

**Meeting Date:** 05/19/2022

**Country:** USA

**Ticker:** FBMS

**Record Date:** 03/25/2022

**Meeting Type:** Annual

**Primary Security ID:** 318916103

**Primary CUSIP:** 318916103

**Primary ISIN:** US3189161033

**Primary SEDOL:** 2184300

## The First Bancshares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director David W. Bomboy	Mgmt	For	Against
1.2	Elect Director M. Ray (Hoppy) Cole, Jr.	Mgmt	For	For
1.3	Elect Director E. Ricky Gibson	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify BKD, LLP as Auditors	Mgmt	For	For

## TriCo Bancshares

<b>Meeting Date:</b> 05/19/2022	<b>Country:</b> USA	<b>Ticker:</b> TCBK	
<b>Record Date:</b> 04/05/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 896095106	<b>Primary CUSIP:</b> 896095106	<b>Primary ISIN:</b> US8960951064	<b>Primary SEDOL:</b> 2904133

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Donald J. Amaral	Mgmt	For	For
1.2	Elect Director Kirsten E. Garen	Mgmt	For	For
1.3	Elect Director Cory W. Giese	Mgmt	For	For
1.4	Elect Director John S. A. Hasbrook	Mgmt	For	For
1.5	Elect Director Margaret L. Kane	Mgmt	For	For
1.6	Elect Director Michael W. Koehnen	Mgmt	For	For
1.7	Elect Director Anthony L. Leggio	Mgmt	For	For
1.8	Elect Director Martin A. Mariani	Mgmt	For	For
1.9	Elect Director Thomas C. McGraw	Mgmt	For	For
1.10	Elect Director Jon Y. Nakamura	Mgmt	For	For
1.11	Elect Director Richard P. Smith	Mgmt	For	For
1.12	Elect Director Kimberley H. Vogel	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Moss Adams LLP as Auditors	Mgmt	For	For

## First BanCorp (Puerto Rico)

<b>Meeting Date:</b> 05/20/2022	<b>Country:</b> Puerto Rico	<b>Ticker:</b> FBP	
<b>Record Date:</b> 03/23/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 318672706	<b>Primary CUSIP:</b> 318672706	<b>Primary ISIN:</b> PR3186727065	<b>Primary SEDOL:</b> 2296926

## First BanCorp (Puerto Rico)

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Juan Acosta Reboyras	Mgmt	For	For
1b	Elect Director Aurelio Aleman	Mgmt	For	For
1c	Elect Director Luz A. Crespo	Mgmt	For	For
1d	Elect Director Tracey Dedrick	Mgmt	For	For
1e	Elect Director Patricia M. Eaves	Mgmt	For	For
1f	Elect Director Daniel E. Frye	Mgmt	For	For
1g	Elect Director John A. Heffern	Mgmt	For	For
1h	Elect Director Roberto R. Herencia	Mgmt	For	Against
1i	Elect Director Felix M. Villamil	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	For	For

## Pacific Premier Bancorp, Inc.

**Meeting Date:** 05/23/2022

**Country:** USA

**Ticker:** PPBI

**Record Date:** 03/29/2022

**Meeting Type:** Annual

**Primary Security ID:** 69478X105

**Primary CUSIP:** 69478X105

**Primary ISIN:** US69478X1054

**Primary SEDOL:** 2767217

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Ayad A. Fargo	Mgmt	For	For
1b	Elect Director Steven R. Gardner	Mgmt	For	For
1c	Elect Director Joseph L. Garrett	Mgmt	For	For
1d	Elect Director Jeffrey C. Jones	Mgmt	For	For
1e	Elect Director Rose E. McKinney-James	Mgmt	For	For
1f	Elect Director M. Christian Mitchell	Mgmt	For	Against
1g	Elect Director George M. Pereira	Mgmt	For	For
1h	Elect Director Barbara S. Polsky	Mgmt	For	For
1i	Elect Director Zareh H. Sarrafian	Mgmt	For	For
1j	Elect Director Jaynie M. Studenmund	Mgmt	For	For
1k	Elect Director Richard C. Thomas	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Pacific Premier Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## Allegiance Bancshares, Inc.

<b>Meeting Date:</b> 05/24/2022	<b>Country:</b> USA	<b>Ticker:</b> ABTX	
<b>Record Date:</b> 04/05/2022	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 01748H107	<b>Primary CUSIP:</b> 01748H107	<b>Primary ISIN:</b> US01748H1077	<b>Primary SEDOL:</b> BYV3856

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

## CBTX, Inc.

<b>Meeting Date:</b> 05/24/2022	<b>Country:</b> USA	<b>Ticker:</b> CBTX	
<b>Record Date:</b> 04/05/2022	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 12481V104	<b>Primary CUSIP:</b> 12481V104	<b>Primary ISIN:</b> US12481V1044	<b>Primary SEDOL:</b> BF3CTC2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger and Issuance of Shares in Connection with Merger	Mgmt	For	For
2A	Increase Authorized Common Stock	Mgmt	For	For
2B	Amend Certificate to include Provisions Governing the Terms and Classification of, and names of the Initial, directors of the Combined Company after the Merger	Mgmt	For	Against
2C	Amend Certificate of Formation	Mgmt	For	Against
3	Approve Omnibus Stock Plan	Mgmt	For	For
4	Adjourn Meeting	Mgmt	For	Against

## ConnectOne Bancorp, Inc.

<b>Meeting Date:</b> 05/24/2022	<b>Country:</b> USA	<b>Ticker:</b> CNOB	
<b>Record Date:</b> 04/06/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 20786W107	<b>Primary CUSIP:</b> 20786W107	<b>Primary ISIN:</b> US20786W1071	<b>Primary SEDOL:</b> BNQ4YF9



Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Frank Sorrentino, III	Mgmt	For	For
1.2	Elect Director Stephen T. Boswell	Mgmt	For	For
1.3	Elect Director Frank W. Baier	Mgmt	For	For
1.4	Elect Director Frank Huttie, III	Mgmt	For	For
1.5	Elect Director Michael Kempner	Mgmt	For	For
1.6	Elect Director Nicholas Minoia	Mgmt	For	For
1.7	Elect Director Anson M. Moise	Mgmt	For	For
1.8	Elect Director Katherin Nukk-Freeman	Mgmt	For	For
1.9	Elect Director Joseph Parisi, Jr.	Mgmt	For	For
1.10	Elect Director Daniel Rifkin	Mgmt	For	For
1.11	Elect Director Mark Sokolich	Mgmt	For	For
1.12	Elect Director William A. Thompson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	For	For

## First Financial Bancorp

<b>Meeting Date:</b> 05/24/2022	<b>Country:</b> USA	<b>Ticker:</b> FFBC
<b>Record Date:</b> 03/25/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 320209109	<b>Primary CUSIP:</b> 320209109	<b>Primary ISIN:</b> US3202091092
		<b>Primary SEDOL:</b> 2352806

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director William G. Barron	Mgmt	For	For
1.2	Elect Director Vincent A. Berta	Mgmt	For	For
1.3	Elect Director Cynthia O. Booth	Mgmt	For	For
1.4	Elect Director Archie M. Brown	Mgmt	For	For
1.5	Elect Director Claude E. Davis	Mgmt	For	For
1.6	Elect Director Corinne R. Finnerty	Mgmt	For	For
1.7	Elect Director Susan L. Knust	Mgmt	For	For
1.8	Elect Director William J. Kramer	Mgmt	For	For
1.9	Elect Director Thomas M. O'Brien	Mgmt	For	For
1.10	Elect Director Maribeth S. Rahe	Mgmt	For	For
1.11	Elect Director Gary W. Warzala	Mgmt	For	For

## First Financial Bancorp

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Ratify Crowe LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Seacoast Banking Corporation of Florida

<b>Meeting Date:</b> 05/24/2022	<b>Country:</b> USA	<b>Ticker:</b> SBCF	
<b>Record Date:</b> 03/28/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 811707801	<b>Primary CUSIP:</b> 811707801	<b>Primary ISIN:</b> US8117078019	<b>Primary SEDOL:</b> BH65L93

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Dennis J. Arczynski	Mgmt	For	For
1.2	Elect Director Maryann Goebel	Mgmt	For	For
1.3	Elect Director Robert J. Lipstein	Mgmt	For	For
1.4	Elect Director Thomas E. Rossin	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	For	For

## First Busey Corporation

<b>Meeting Date:</b> 05/25/2022	<b>Country:</b> USA	<b>Ticker:</b> BUSE	
<b>Record Date:</b> 03/28/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 319383204	<b>Primary CUSIP:</b> 319383204	<b>Primary ISIN:</b> US3193832041	<b>Primary SEDOL:</b> BZ1LBM5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Samuel P. Banks	Mgmt	For	For
1.2	Elect Director George Barr	Mgmt	For	For
1.3	Elect Director Stanley J. Bradshaw	Mgmt	For	For
1.4	Elect Director Michael D. Cassens	Mgmt	For	For
1.5	Elect Director Van A. Dukeman	Mgmt	For	For
1.6	Elect Director Karen M. Jensen	Mgmt	For	For
1.7	Elect Director Frederic L. Kenney	Mgmt	For	For
1.8	Elect Director Stephen V. King	Mgmt	For	For
1.9	Elect Director Gregory B. Lykins	Mgmt	For	For
1.10	Elect Director Cassandra R. Sanford	Mgmt	For	For

## First Busey Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify RSM US LLP as Auditors	Mgmt	For	For

## First Interstate BancSystem, Inc.

<b>Meeting Date:</b> 05/25/2022	<b>Country:</b> USA	<b>Ticker:</b> FIBK	
<b>Record Date:</b> 03/25/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 32055Y201	<b>Primary CUSIP:</b> 32055Y201	<b>Primary ISIN:</b> US32055Y2019	<b>Primary SEDOL:</b> B4RGHN0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Stephen B. Bowman	Mgmt	For	For
1.2	Elect Director Frances P. Grieb	Mgmt	For	For
1.3	Elect Director Stephen M. Lacy	Mgmt	For	For
1.4	Elect Director Joyce A. Phillips	Mgmt	For	For
1.5	Elect Director Jonathan R. Scott	Mgmt	For	For
2.1	Elect Director James P. Brannen	Mgmt	For	For
2.2	Elect Director Thomas E. Henning	Mgmt	For	For
2.3	Elect Director Daniel A. Rykhus	Mgmt	For	For
3	Ratify RSM US LLP as Auditors	Mgmt	For	For

## Hanmi Financial Corporation

<b>Meeting Date:</b> 05/25/2022	<b>Country:</b> USA	<b>Ticker:</b> HAFC	
<b>Record Date:</b> 03/31/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 410495204	<b>Primary CUSIP:</b> 410495204	<b>Primary ISIN:</b> US4104952043	<b>Primary SEDOL:</b> B6TPXR5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John J. Ahn	Mgmt	For	For
1b	Elect Director Christie K. Chu	Mgmt	For	For
1c	Elect Director Harry H. Chung	Mgmt	For	For
1d	Elect Director Scott R. Diehl	Mgmt	For	For
1e	Elect Director Bonita I. Lee	Mgmt	For	For
1f	Elect Director Gloria J. Lee	Mgmt	For	For
1g	Elect Director David L. Rosenblum	Mgmt	For	For
1h	Elect Director Thomas J. Williams	Mgmt	For	For

## Hanmi Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1i	Elect Director Michael M. Yang	Mgmt	For	For
1j	Elect Director Gideon Yu	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	For	For

## OceanFirst Financial Corp.

<b>Meeting Date:</b> 05/25/2022	<b>Country:</b> USA	<b>Ticker:</b> OCFC	
<b>Record Date:</b> 04/06/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 675234108	<b>Primary CUSIP:</b> 675234108	<b>Primary ISIN:</b> US6752341080	<b>Primary SEDOL:</b> 2125901

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Anthony R. Coscia	Mgmt	For	For
1.2	Elect Director Michael D. Devlin	Mgmt	For	For
1.3	Elect Director Jack M. Farris	Mgmt	For	For
1.4	Elect Director Kimberly M. Guadagno	Mgmt	For	For
1.5	Elect Director Nicos Katsoulis	Mgmt	For	For
1.6	Elect Director Joseph J. Lebel, III	Mgmt	For	For
1.7	Elect Director Christopher D. Maher	Mgmt	For	For
1.8	Elect Director Joseph M. Murphy, Jr.	Mgmt	For	For
1.9	Elect Director Steven M. Scopellite	Mgmt	For	For
1.10	Elect Director Grace C. Torres	Mgmt	For	For
1.11	Elect Director Patricia L. Turner	Mgmt	For	For
1.12	Elect Director John E. Walsh	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## The Bancorp, Inc.

<b>Meeting Date:</b> 05/25/2022	<b>Country:</b> USA	<b>Ticker:</b> TBBK	
<b>Record Date:</b> 03/28/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 05969A105	<b>Primary CUSIP:</b> 05969A105	<b>Primary ISIN:</b> US05969A1051	<b>Primary SEDOL:</b> B05BRL7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director James J. McEntee, III	Mgmt	For	For
1.2	Elect Director Michael J. Bradley	Mgmt	For	For
1.3	Elect Director Matthew N. Cohn	Mgmt	For	For
1.4	Elect Director Cheryl D. Cruzot	Mgmt	For	For
1.5	Elect Director John M. Eggemeyer	Mgmt	For	For
1.6	Elect Director Hersh Kozlov	Mgmt	For	For
1.7	Elect Director Damian M. Kozlowski	Mgmt	For	For
1.8	Elect Director William H. Lamb	Mgmt	For	For
1.9	Elect Director Daniela A. Mielke	Mgmt	For	For
1.10	Elect Director Stephanie B. Mudick	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For

## BancFirst Corporation

<b>Meeting Date:</b> 05/26/2022	<b>Country:</b> USA	<b>Ticker:</b> BANF
<b>Record Date:</b> 03/31/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 05945F103	<b>Primary CUSIP:</b> 05945F103	<b>Primary ISIN:</b> US05945F1030
		<b>Primary SEDOL:</b> 2078782

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Dennis L. Brand	Mgmt	For	For
1.2	Elect Director C.L. Craig, Jr.	Mgmt	For	For
1.3	Elect Director F. Ford Drummond	Mgmt	For	For
1.4	Elect Director Joseph Ford	Mgmt	For	For
1.5	Elect Director Joe R. Goyne	Mgmt	For	For
1.6	Elect Director David R. Harlow	Mgmt	For	For
1.7	Elect Director William O. Johnstone	Mgmt	For	For
1.8	Elect Director Mautra Staley Jones	Mgmt	For	For
1.9	Elect Director Frank Keating	Mgmt	For	For
1.10	Elect Director Bill G. Lance	Mgmt	For	For
1.11	Elect Director Dave R. Lopez	Mgmt	For	For
1.12	Elect Director William Scott Martin	Mgmt	For	For
1.13	Elect Director Tom H. McCasland, III	Mgmt	For	For

## BancFirst Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.14	Elect Director David E. Rainbolt	Mgmt	For	For
1.15	Elect Director H.E. Rainbolt	Mgmt	For	For
1.16	Elect Director Robin Roberson	Mgmt	For	For
1.17	Elect Director Darryl W. Schmidt	Mgmt	For	For
1.18	Elect Director Natalie Shirley	Mgmt	For	For
1.19	Elect Director Michael K. Wallace	Mgmt	For	For
1.20	Elect Director Gregory G. Wedel	Mgmt	For	For
1.21	Elect Director G. Rainey Williams, Jr.	Mgmt	For	For
2	Amend Stock Option Plan	Mgmt	For	Against
3	Amend Non-Employee Director Stock Option Plan	Mgmt	For	For
4	Ratify BKD, LLP as Auditors	Mgmt	For	For

## Dime Community Bancshares, Inc.

**Meeting Date:** 05/26/2022

**Country:** USA

**Ticker:** DCOM

**Record Date:** 03/31/2022

**Meeting Type:** Annual

**Primary Security ID:** 25432X102

**Primary CUSIP:** 25432X102

**Primary ISIN:** US25432X1028

**Primary SEDOL:** BMFZ702

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kenneth J. Mahon	Mgmt	For	For
1.2	Elect Director Marcia Z. Hefter	Mgmt	For	For
1.3	Elect Director Rosemarie Chen	Mgmt	For	For
1.4	Elect Director Michael P. Devine	Mgmt	For	Withhold
1.5	Elect Director Matthew A. Lindenbaum	Mgmt	For	For
1.6	Elect Director Albert E. McCoy, Jr.	Mgmt	For	For
1.7	Elect Director Raymond A. Nielsen	Mgmt	For	For
1.8	Elect Director Kevin M. O'Connor	Mgmt	For	For
1.9	Elect Director Vincent F. Palagiano	Mgmt	For	For
1.10	Elect Director Joseph J. Perry	Mgmt	For	For
1.11	Elect Director Kevin Stein	Mgmt	For	Withhold
1.12	Elect Director Dennis A. Suskind	Mgmt	For	Withhold
2	Ratify Crowe LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

## East West Bancorp, Inc.

**Meeting Date:** 05/26/2022

**Country:** USA

**Ticker:** EWBC

**Record Date:** 04/01/2022

**Meeting Type:** Annual

**Primary Security ID:** 27579R104

**Primary CUSIP:** 27579R104

**Primary ISIN:** US27579R1041

**Primary SEDOL:** 2487407

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Manuel P. Alvarez	Mgmt	For	For
1.2	Elect Director Molly Campbell	Mgmt	For	For
1.3	Elect Director Iris S. Chan	Mgmt	For	For
1.4	Elect Director Archana Deskus	Mgmt	For	For
1.5	Elect Director Rudolph I. Estrada	Mgmt	For	For
1.6	Elect Director Paul H. Irving	Mgmt	For	For
1.7	Elect Director Jack C. Liu	Mgmt	For	For
1.8	Elect Director Dominic Ng	Mgmt	For	For
1.9	Elect Director Lester M. Sussman	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Heritage Commerce Corp.

**Meeting Date:** 05/26/2022

**Country:** USA

**Ticker:** HTBK

**Record Date:** 03/25/2022

**Meeting Type:** Annual

**Primary Security ID:** 426927109

**Primary CUSIP:** 426927109

**Primary ISIN:** US4269271098

**Primary SEDOL:** 2503916

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Julianne M. Biagini-Komas	Mgmt	For	For
1.2	Elect Director Bruce H. Cabral	Mgmt	For	For
1.3	Elect Director Jack W. Conner	Mgmt	For	For
1.4	Elect Director Jason DiNapoli	Mgmt	For	For
1.5	Elect Director Stephen G. Heitel	Mgmt	For	For
1.6	Elect Director Kamran F. Husain	Mgmt	For	For
1.7	Elect Director Walter T. Kaczmarek	Mgmt	For	For
1.8	Elect Director Robert T. Moles	Mgmt	For	For
1.9	Elect Director Laura Roden	Mgmt	For	For
1.10	Elect Director Marina H. Park Sutton	Mgmt	For	For
1.11	Elect Director Ranson W. Webster	Mgmt	For	For

## Heritage Commerce Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	For	For

## HomeStreet, Inc.

<b>Meeting Date:</b> 05/26/2022	<b>Country:</b> USA	<b>Ticker:</b> HMST	
<b>Record Date:</b> 04/01/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 43785V102	<b>Primary CUSIP:</b> 43785V102	<b>Primary ISIN:</b> US43785V1026	<b>Primary SEDOL:</b> B4WHS46

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Scott M. Boggs	Mgmt	For	For
1b	Elect Director Sandra A. Cavanaugh	Mgmt	For	For
1c	Elect Director Jeffrey D. Green	Mgmt	For	For
1d	Elect Director Joanne R. Harrell	Mgmt	For	For
1e	Elect Director Mark K. Mason	Mgmt	For	For
1f	Elect Director James R. Mitchell, Jr.	Mgmt	For	For
1g	Elect Director Mark R. Patterson	Mgmt	For	For
1h	Elect Director Nancy D. Pellegrino	Mgmt	For	For
1i	Elect Director Douglas I. Smith	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## Independent Bank Group, Inc.

<b>Meeting Date:</b> 05/26/2022	<b>Country:</b> USA	<b>Ticker:</b> IBTX	
<b>Record Date:</b> 04/08/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 45384B106	<b>Primary CUSIP:</b> 45384B106	<b>Primary ISIN:</b> US45384B1061	<b>Primary SEDOL:</b> B9M9ZZ7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director David R. Brooks	Mgmt	For	For
1b	Elect Director Alicia K. Harrison	Mgmt	For	For
1c	Elect Director J. Webb Jennings, III	Mgmt	For	For
1d	Elect Director Paul E. Washington	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For



## Independent Bank Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Approve Omnibus Stock Plan	Mgmt	For	For
4	Ratify RSM US LLP as Auditors	Mgmt	For	For

## Mercantile Bank Corporation

<b>Meeting Date:</b> 05/26/2022	<b>Country:</b> USA	<b>Ticker:</b> MBWM	
<b>Record Date:</b> 03/30/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 587376104	<b>Primary CUSIP:</b> 587376104	<b>Primary ISIN:</b> US5873761044	<b>Primary SEDOL:</b> 2620257

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director David M. Cassard	Mgmt	For	For
1.2	Elect Director Michael S. Davenport	Mgmt	For	For
1.3	Elect Director Michelle L. Eldridge	Mgmt	For	For
1.4	Elect Director Jeff A. Gardner	Mgmt	For	For
1.5	Elect Director Robert B. Kaminski, Jr.	Mgmt	For	For
1.6	Elect Director Michael H. Price	Mgmt	For	For
1.7	Elect Director David B. Ramaker	Mgmt	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Wintrust Financial Corporation

<b>Meeting Date:</b> 05/26/2022	<b>Country:</b> USA	<b>Ticker:</b> WTFC	
<b>Record Date:</b> 03/31/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 97650W108	<b>Primary CUSIP:</b> 97650W108	<b>Primary ISIN:</b> US97650W1080	<b>Primary SEDOL:</b> 2425258

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Elizabeth H. Connelly	Mgmt	For	For
1.2	Elect Director Peter D. Crist	Mgmt	For	For
1.3	Elect Director Bruce K. Crowther	Mgmt	For	For
1.4	Elect Director William J. Doyle	Mgmt	For	For
1.5	Elect Director Marla F. Glabe	Mgmt	For	For
1.6	Elect Director H. Patrick Hackett, Jr.	Mgmt	For	For
1.7	Elect Director Scott K. Heitmann	Mgmt	For	For
1.8	Elect Director Deborah L. Hall Lefevre	Mgmt	For	For

## Wintrust Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.9	Elect Director Suzet M. McKinney	Mgmt	For	For
1.10	Elect Director Gary D. "Joe" Sweeney	Mgmt	For	For
1.11	Elect Director Karin Gustafson Teglia	Mgmt	For	For
1.12	Elect Director Alex E. Washington, III	Mgmt	For	For
1.13	Elect Director Edward J. Wehmer	Mgmt	For	For
2	Approve Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Customers Bancorp, Inc.

<b>Meeting Date:</b> 05/31/2022	<b>Country:</b> USA	<b>Ticker:</b> CUBI	
<b>Record Date:</b> 04/01/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 23204G100	<b>Primary CUSIP:</b> 23204G100	<b>Primary ISIN:</b> US23204G1004	<b>Primary SEDOL:</b> B6XHY4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Andrea R. Allon	Mgmt	For	For
1.2	Elect Director Bernard B. Banks	Mgmt	For	For
1.3	Elect Director Daniel K. Rothermel	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

## First Horizon Corporation

<b>Meeting Date:</b> 05/31/2022	<b>Country:</b> USA	<b>Ticker:</b> FHN	
<b>Record Date:</b> 04/20/2022	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 320517105	<b>Primary CUSIP:</b> 320517105	<b>Primary ISIN:</b> US3205171057	<b>Primary SEDOL:</b> 2341484

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

## Metropolitan Bank Holding Corp.

**Meeting Date:** 05/31/2022

**Country:** USA

**Ticker:** MCB

**Record Date:** 04/06/2022

**Meeting Type:** Annual

**Primary Security ID:** 591774104

**Primary CUSIP:** 591774104

**Primary ISIN:** US5917741044

**Primary SEDOL:** BDBRDR8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Dale C. Fredston	Mgmt	For	For
1.2	Elect Director David J. Gold	Mgmt	For	For
1.3	Elect Director Terence J. Mitchell	Mgmt	For	For
1.4	Elect Director Chaya Pamula	Mgmt	For	For
1.5	Elect Director Katrina Robinson	Mgmt	For	For
2	Approve Omnibus Stock Plan	Mgmt	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	For	For

## Byline Bancorp, Inc.

**Meeting Date:** 06/07/2022

**Country:** USA

**Ticker:** BY

**Record Date:** 04/13/2022

**Meeting Type:** Annual

**Primary Security ID:** 124411109

**Primary CUSIP:** 124411109

**Primary ISIN:** US1244111092

**Primary SEDOL:** BD5G2C9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Roberto R. Herencia	Mgmt	For	For
1.2	Elect Director Phillip R. Cabrera	Mgmt	For	For
1.3	Elect Director Antonio del Valle Perochena	Mgmt	For	For
1.4	Elect Director Mary Jo S. Herseth	Mgmt	For	For
1.5	Elect Director Margarita Hugues Velez	Mgmt	For	For
1.6	Elect Director Steven P. Kent	Mgmt	For	For
1.7	Elect Director William G. Kistner	Mgmt	For	For
1.8	Elect Director Alberto J. Paracchini	Mgmt	For	For
2	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For
3	Ratify Moss Adams LLP as Auditors	Mgmt	For	For

## First Foundation Inc.

**Meeting Date:** 06/07/2022

**Country:** USA

**Ticker:** FFWM

**Record Date:** 04/14/2022

**Meeting Type:** Annual

**Primary Security ID:** 32026V104

**Primary CUSIP:** 32026V104

**Primary ISIN:** US32026V1044

**Primary SEDOL:** BMMVY68

## First Foundation Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Max Briggs	Mgmt	For	For
1.2	Elect Director John Hakopian	Mgmt	For	For
1.3	Elect Director Scott F. Kavanaugh	Mgmt	For	For
1.4	Elect Director Ulrich E. Keller, Jr.	Mgmt	For	For
1.5	Elect Director David Lake	Mgmt	For	For
1.6	Elect Director Elizabeth A. Pagliarini	Mgmt	For	For
1.7	Elect Director Mitchell M. Rosenberg	Mgmt	For	For
1.8	Elect Director Diane M. Rubin	Mgmt	For	For
1.9	Elect Director Jacob Sonenshine	Mgmt	For	For
1.10	Elect Director Gary Tice	Mgmt	For	For
2	Ratify Eide Bailly LLP as Auditors	Mgmt	For	For
3	Increase Authorized Common Stock	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Ameris Bancorp

**Meeting Date:** 06/09/2022

**Country:** USA

**Ticker:** ABCB

**Record Date:** 03/31/2022

**Meeting Type:** Annual

**Primary Security ID:** 03076K108

**Primary CUSIP:** 03076K108

**Primary ISIN:** US03076K1088

**Primary SEDOL:** 2038849

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director William I. Bowen, Jr.	Mgmt	For	For
1.2	Elect Director Rodney D. Bullard	Mgmt	For	For
1.3	Elect Director Wm. Millard Choate	Mgmt	For	For
1.4	Elect Director R. Dale Ezzell	Mgmt	For	For
1.5	Elect Director Leo J. Hill	Mgmt	For	For
1.6	Elect Director Daniel B. Jeter	Mgmt	For	For
1.7	Elect Director Robert P. Lynch	Mgmt	For	For
1.8	Elect Director Elizabeth A. McCague	Mgmt	For	For
1.9	Elect Director James B. Miller, Jr.	Mgmt	For	For
1.10	Elect Director Gloria A. O'Neal	Mgmt	For	For
1.11	Elect Director H. Palmer Proctor, Jr.	Mgmt	For	For
1.12	Elect Director William H. Stern	Mgmt	For	For

## Ameris Bancorp

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.13	Elect Director Jimmy D. Veal	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Silvergate Capital Corporation

<b>Meeting Date:</b> 06/10/2022	<b>Country:</b> USA	<b>Ticker:</b> SI	
<b>Record Date:</b> 04/11/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 82837P408	<b>Primary CUSIP:</b> 82837P408	<b>Primary ISIN:</b> US82837P4081	<b>Primary SEDOL:</b> BJ1DBR4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Declassify the Board of Directors	Mgmt	For	For
2	Eliminate Class B Non-Voting Common Stock	Mgmt	For	For
3	Adopt Majority Voting Requirement for Removal of Directors With or Without Cause	Mgmt	For	For
4	Eliminate Supermajority Vote Requirement to Amend Certain Provisions of the Articles of Incorporation and the Amended and Restated Bylaws	Mgmt	For	For
5a	Elect Director Alan J. Lane	Mgmt	For	For
5b	Elect Director Aanchal Gupta	Mgmt	For	For
5c	Elect Director Rebecca Rettig	Mgmt	For	For
6	Ratify Crowe LLP as Auditors	Mgmt	For	For

## Financial Institutions, Inc.

<b>Meeting Date:</b> 06/14/2022	<b>Country:</b> USA	<b>Ticker:</b> FISI	
<b>Record Date:</b> 04/19/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 317585404	<b>Primary CUSIP:</b> 317585404	<b>Primary ISIN:</b> US3175854047	<b>Primary SEDOL:</b> 2596949

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Martin K. Birmingham	Mgmt	For	For
1.2	Elect Director Samuel M. Gullo	Mgmt	For	For
1.3	Elect Director Kim E. VanGelder	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify RSM US LLP as Auditors	Mgmt	For	For

## Western Alliance Bancorporation

**Meeting Date:** 06/14/2022

**Country:** USA

**Ticker:** WAL

**Record Date:** 04/18/2022

**Meeting Type:** Annual

**Primary Security ID:** 957638109

**Primary CUSIP:** 957638109

**Primary ISIN:** US9576381092

**Primary SEDOL:** B0CCGJ4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Patricia L. Arvielo	Mgmt	For	For
1.2	Elect Director Bruce D. Beach	Mgmt	For	For
1.3	Elect Director Juan Figueroe	Mgmt	For	For
1.4	Elect Director Howard Gould	Mgmt	For	For
1.5	Elect Director Marianne Boyd Johnson	Mgmt	For	For
1.6	Elect Director Robert Latta	Mgmt	For	For
1.7	Elect Director Adriane McFetridge	Mgmt	For	For
1.8	Elect Director Michael Patriarca	Mgmt	For	For
1.9	Elect Director Bryan Segedi	Mgmt	For	For
1.10	Elect Director Donald Snyder	Mgmt	For	For
1.11	Elect Director Sung Won Sohn	Mgmt	For	For
1.12	Elect Director Kenneth A. Vecchione	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify RSM US LLP as Auditors	Mgmt	For	For

## Heartland Financial USA, Inc.

**Meeting Date:** 06/15/2022

**Country:** USA

**Ticker:** HTLF

**Record Date:** 04/18/2022

**Meeting Type:** Annual

**Primary Security ID:** 42234Q102

**Primary CUSIP:** 42234Q102

**Primary ISIN:** US42234Q1022

**Primary SEDOL:** 2828147

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John K. Schmidt	Mgmt	For	Withhold
1b	Elect Director Duane E. White	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Sandy Spring Bancorp, Inc.

**Meeting Date:** 06/21/2022

**Country:** USA

**Ticker:** SASR

**Record Date:** 03/09/2022

**Meeting Type:** Annual

**Primary Security ID:** 800363103

**Primary CUSIP:** 800363103

**Primary ISIN:** US8003631038

**Primary SEDOL:** 2148254

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mona Abutaleb	Mgmt	For	For
1.2	Elect Director Mark C. Micklem	Mgmt	For	For
1.3	Elect Director Christina B. O'Meara	Mgmt	For	For
2	Declassify the Board of Directors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## CBTX, Inc.

**Meeting Date:** 06/29/2022

**Country:** USA

**Ticker:** CBTX

**Record Date:** 05/16/2022

**Meeting Type:** Annual

**Primary Security ID:** 12481V104

**Primary CUSIP:** 12481V104

**Primary ISIN:** US12481V1044

**Primary SEDOL:** BF3CTC2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robert R. Franklin, Jr.	Mgmt	For	For
1.2	Elect Director J. Pat Parsons	Mgmt	For	Withhold
1.3	Elect Director Michael A. Havard	Mgmt	For	For
1.4	Elect Director Tommy W. Lott	Mgmt	For	For
2	Change Company Name to Stellar Bancorp, Inc.	Mgmt	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For
4	Adjourn Meeting	Mgmt	For	Against