

VOTE SUMMARY REPORT

REPORTING PERIOD: 07/01/2022 to 06/30/2023

LOCATION(S): STATE STREET GLOBAL ADVISORS

INSTITUTION ACCOUNT(S): SPDR S&P KENSHO SMART MOBILITY ETF

Tata Motors Limited

Meeting Date: 07/04/2022	Country: India	Ticker: 500570
Record Date: 06/02/2022	Meeting Type: Annual	
Primary Security ID: Y85740267	Primary CUSIP: Y85740267	Primary ISIN: INE155A01022
		Primary SEDOL: B611LV1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Accept Consolidated Financial Statements and Statutory Reports	Mgmt	For	For
3	Reelect Mitsuhiro Yamashita as Director	Mgmt	For	For
4	Approve B S R & Co. LLP, Chartered Accountants as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
5	Elect Al-Noor Ramji as Director	Mgmt	For	For
6	Elect Om Prakash Bhatt as Director and Approve Reappointment of Om Prakash Bhatt as Independent Director	Mgmt	For	For
7	Reelect Hanne Birgitte Sorensen as Director	Mgmt	For	For
8	Approve Related Party Transactions with Tata Marcopolo Motors Limited	Mgmt	For	For
9	Approve Related Party Transactions with Tata Technologies Limited	Mgmt	For	For
10	Approve Related Party Transactions with Tata Motors Passenger Vehicles Limited	Mgmt	For	For
11	Approve Related Party Transactions with Tata Cummins Private Limited	Mgmt	For	For
12	Approve Related Party Transactions with Tata Capital Financial Services Limited	Mgmt	For	For
13	Approve Related Party Transactions of Tata Motors Passenger Vehicles Limited, a Subsidiary with Certain Identified Related Parties of the Company	Mgmt	For	For
14	Approve Related Party Transactions of Tata Passenger Electric Mobility Limited	Mgmt	For	For
15	Approve Related Party Transactions of Tata Motors Finance Group of Companies	Mgmt	For	For

Tata Motors Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
16	Approve Related Party Transactions of Jaguar Land Rover Group of Companies	Mgmt	For	For
17	Approve Related Party Transactions Between Tata Cummins Private Limited, a Joint Operations Company and it's Related Parties	Mgmt	For	Against
18	Amend Tata Motors Limited Employees Stock Option Scheme, 2018	Mgmt	For	For
19	Approve Change in Place of Keeping Registers and Records of the Company	Mgmt	For	For
20	Approve Branch Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
21	Approve Remuneration of Cost Auditors	Mgmt	For	For

Blink Charging Co.

Meeting Date: 07/11/2022	Country: USA	Ticker: BLNK	
Record Date: 05/18/2022	Meeting Type: Annual		
Primary Security ID: 09354A100	Primary CUSIP: 09354A100	Primary ISIN: US09354A1007	Primary SEDOL: BYWLZL4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael D. Farkas	Mgmt	For	For
1.2	Elect Director Brendan S. Jones	Mgmt	For	Withhold
1.3	Elect Director Louis R. Buffalino	Mgmt	For	Withhold
1.4	Elect Director Jack Levine	Mgmt	For	Withhold
1.5	Elect Director Kenneth R. Marks	Mgmt	For	For
1.6	Elect Director Ritsaart J.M. van Montfrans	Mgmt	For	For
2	Ratify Marcum LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

Modine Manufacturing Company

Meeting Date: 07/21/2022	Country: USA	Ticker: MOD	
Record Date: 05/27/2022	Meeting Type: Annual		
Primary Security ID: 607828100	Primary CUSIP: 607828100	Primary ISIN: US6078281002	Primary SEDOL: 2598354

Modine Manufacturing Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Neil D. Brinker	Mgmt	For	For
1b	Elect Director Katherine C. Harper	Mgmt	For	For
1c	Elect Director David J. Wilson	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

CalAmp Corp.

Meeting Date: 07/26/2022	Country: USA	Ticker: CAMP	
Record Date: 06/10/2022	Meeting Type: Annual		
Primary Security ID: 128126109	Primary CUSIP: 128126109	Primary ISIN: US1281261099	Primary SEDOL: 2164700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Scott Arnold	Mgmt	For	For
1b	Elect Director Jason Cohenour	Mgmt	For	For
1c	Elect Director Wesley Cummins	Mgmt	For	Against
1d	Elect Director Jeffery Gardner	Mgmt	For	For
1e	Elect Director Henry J. Maier	Mgmt	For	For
1f	Elect Director Roxanne Oulman	Mgmt	For	For
1g	Elect Director Jorge Titingier	Mgmt	For	For
1h	Elect Director Kirsten Wolberg	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

Vodafone Group Plc

Meeting Date: 07/26/2022	Country: United Kingdom	Ticker: VOD	
Record Date: 06/13/2022	Meeting Type: Annual		
Primary Security ID: G93882192	Primary CUSIP: G93882192	Primary ISIN: GB00BH4HKS39	Primary SEDOL: BH4HKS3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Re-elect Jean-Francois van Boxmeer as Director	Mgmt	For	For
3	Re-elect Nick Read as Director	Mgmt	For	For
4	Re-elect Margherita Della Valle as Director	Mgmt	For	For
5	Elect Stephen Carter as Director	Mgmt	For	For
6	Re-elect Sir Crispin Davis as Director	Mgmt	For	For
7	Re-elect Michel Demare as Director	Mgmt	For	For
8	Elect Delphine Ernotte Cunci as Director	Mgmt	For	For
9	Re-elect Dame Clara Furse as Director	Mgmt	For	For
10	Re-elect Valerie Gooding as Director	Mgmt	For	For
11	Elect Deborah Kerr as Director	Mgmt	For	For
12	Re-elect Maria Amparo Moraleda Martinez as Director	Mgmt	For	Against
13	Re-elect David Nish as Director	Mgmt	For	For
14	Elect Simon Segars as Director	Mgmt	For	For
15	Approve Final Dividend	Mgmt	For	For
16	Approve Remuneration Report	Mgmt	For	For
17	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For
18	Authorise the Audit and Risk Committee to Fix Remuneration of Auditors	Mgmt	For	For
19	Authorise Issue of Equity	Mgmt	For	For
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
21	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
22	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
23	Authorise UK Political Donations and Expenditure	Mgmt	For	For
24	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	Against

Electrameccanica Vehicles Corp.

Meeting Date: 07/27/2022

Country: Canada

Ticker: SOLO

Record Date: 06/09/2022

Meeting Type: Annual

Primary Security ID: 284849205

Primary CUSIP: 284849205

Primary ISIN: CA2848492054

Primary SEDOL: BG0JCB3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kevin Pavlov	Mgmt	For	For
1.2	Elect Director Steven Sanders	Mgmt	For	For
1.3	Elect Director Jerry Kroll	Mgmt	For	For
1.4	Elect Director Luisa Ingargiola	Mgmt	For	For
1.5	Elect Director Joanne Yan	Mgmt	For	For
1.6	Elect Director David Shemmans	Mgmt	For	For
1.7	Elect Director Michael Richardson	Mgmt	For	For
1.8	Elect Director William G. Quigley, III	Mgmt	For	For
1.9	Elect Director Dietmar Ostermann	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Lightning eMotors, Inc.

Meeting Date: 07/28/2022

Country: USA

Ticker: ZEV

Record Date: 06/02/2022

Meeting Type: Annual

Primary Security ID: 53228T101

Primary CUSIP: 53228T101

Primary ISIN: US53228T1016

Primary SEDOL: BMGHKY2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robert Fenwick-Smith	Mgmt	For	Withhold
1.2	Elect Director Bruce Coventry	Mgmt	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For

Nikola Corporation

Meeting Date: 08/02/2022

Country: USA

Ticker: NKLA

Record Date: 04/04/2022

Meeting Type: Annual

Primary Security ID: 654110105

Primary CUSIP: 654110105

Primary ISIN: US6541101050

Primary SEDOL: BMBM6H7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mark A. Russell	Mgmt	For	For

Nikola Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.2	Elect Director Stephen J. Girsky	Mgmt	For	For
1.3	Elect Director Lynn Forester de Rothschild	Mgmt	For	For
1.4	Elect Director Michael L. Mansueti	Mgmt	For	For
1.5	Elect Director Gerrit A. Marx	Mgmt	For	For
1.6	Elect Director Mary L. Petrovich	Mgmt	For	Withhold
1.7	Elect Director Steven M. Shindler	Mgmt	For	For
1.8	Elect Director Bruce L. Smith	Mgmt	For	Withhold
1.9	Elect Director DeWitt C. Thompson, V	Mgmt	For	For
2	Increase Authorized Common Stock	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Allegro MicroSystems, Inc.

Meeting Date: 08/04/2022	Country: USA	Ticker: ALGM	
Record Date: 06/09/2022	Meeting Type: Annual		
Primary Security ID: 01749D105	Primary CUSIP: 01749D105	Primary ISIN: US01749D1054	Primary SEDOL: BN4LSB6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Yoshihiro (Zen) Suzuki	Mgmt	For	Withhold
1.2	Elect Director David J. Aldrich	Mgmt	For	For
1.3	Elect Director Kojiro (Koji) Hatano	Mgmt	For	Withhold
1.4	Elect Director Paul Carl (Chip) Schorr, IV	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Tesla, Inc.

Meeting Date: 08/04/2022	Country: USA	Ticker: TSLA	
Record Date: 06/06/2022	Meeting Type: Annual		
Primary Security ID: 88160R101	Primary CUSIP: 88160R101	Primary ISIN: US88160R1014	Primary SEDOL: B616C79

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ira Ehrenpreis	Mgmt	For	Against
1.2	Elect Director Kathleen Wilson-Thompson	Mgmt	For	For
2	Reduce Director Terms from Three to Two Years	Mgmt	For	For
3	Eliminate Supermajority Voting Provisions	Mgmt	For	For
4	Increase Authorized Common Stock	Mgmt	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
6	Adopt Proxy Access Right	SH	Against	For
7	Report on Efforts to Prevent Harassment and Discrimination in the Workplace	SH	Against	For
8	Report on Racial and Gender Board Diversity	SH	Against	Against
9	Report on the Impacts of Using Mandatory Arbitration	SH	Against	For
10	Report on Corporate Climate Lobbying in line with Paris Agreement	SH	Against	For
11	Adopt a Policy on Respecting Rights to Freedom of Association and Collective Bargaining	SH	Against	Abstain
12	Report on Eradicating Child Labor in Battery Supply Chain	SH	Against	Against
13	Report on Water Risk Exposure	SH	Against	For

Microvast Holdings, Inc.

Meeting Date: 08/12/2022	Country: USA	Ticker: MVST
Record Date: 06/27/2022	Meeting Type: Annual	
Primary Security ID: 59516C106	Primary CUSIP: 59516C106	Primary ISIN: US59516C1062
		Primary SEDOL: BN7DTZ0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Stephen Vogel	Mgmt	For	For
1.2	Elect Director Wei Ying	Mgmt	For	For
2	Ratify Deloitte Touche Tohmatsu Certified Public Accountants LLP as Auditors	Mgmt	For	For

Embark Technology, Inc.

Meeting Date: 08/15/2022

Country: USA

Ticker: EMBK

Record Date: 07/01/2022

Meeting Type: Special

Primary Security ID: 29079J103

Primary CUSIP: 29079J103

Primary ISIN: US29079J1034

Primary SEDOL: BMT7JK8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Reverse Stock Split	Mgmt	For	For

Lordstown Motors Corp.

Meeting Date: 08/17/2022

Country: USA

Ticker: RIDE

Record Date: 06/30/2022

Meeting Type: Special

Primary Security ID: 54405Q100

Primary CUSIP: 54405Q100

Primary ISIN: US54405Q1004

Primary SEDOL: BKP8WS0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Increase Authorized Common Stock	Mgmt	For	For

NIO Inc.

Meeting Date: 08/25/2022

Country: Cayman Islands

Ticker: NIO

Record Date: 07/22/2022

Meeting Type: Annual/Special

Primary Security ID: 62914V106

Primary CUSIP: 62914V106

Primary ISIN: US62914V1061

Primary SEDOL: BFZX9H8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt		
	Class A Meeting	Mgmt		
1	Amend Memorandum and Articles of Association	Mgmt	For	For
	Annual General Meeting	Mgmt		
1	Approve Reclassification of Shares of Common Stock	Mgmt	For	For
2	Approve PricewaterhouseCoopers as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Amend Memorandum and Articles of Association	Mgmt	For	For
4	Amend Memorandum and Articles of Association	Mgmt	For	Against
5	Approve Dual Foreign Name in Chinese of the Company	Mgmt	For	For

Gilat Satellite Networks Ltd.

Meeting Date: 09/01/2022

Country: Israel

Ticker: GILT

Record Date: 08/02/2022

Meeting Type: Annual

Primary Security ID: M51474118

Primary CUSIP: M51474118

Primary ISIN: IL0010825102

Primary SEDOL: 2598075

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Fix Number of Directors at Seven.	Mgmt	For	For
2.a	Reelect Isaac Angel as Director	Mgmt	For	For
2.b	Reelect Amiram Boehm as Director	Mgmt	For	For
2.c	Reelect Aylon (Lonny) Rafaeli as Director	Mgmt	For	For
2.d	Elect Ronit Zalman Malach as Director	Mgmt	For	For
2.e	Elect Dafna Sharir as Director	Mgmt	For	For
3	Approve Grant of Options to Zalman Malach (Subject to her election)	Mgmt	For	For
4.A	Approve Amended Compensation Policy for the Directors and Officers of the Company as set forth in Annex A1	Mgmt	For	Against
4.B	Approve Amended Compensation Policy for the Directors and Officers of the Company as set forth in Annex A2	Mgmt	For	For
5	Ratify and Approve Reappoint Kost Forer Gabbay & Kasierer as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
6	Discuss Financial Statements and the Report of the Board	Mgmt		
A	Vote FOR if you are NOT a controlling shareholder and do NOT have a personal interest in one or several resolutions, as indicated in the proxy card; otherwise, vote AGAINST. If you vote AGAINST, please provide an explanation to your account manager	Mgmt	None	For

Innoviz Technologies Ltd.

Meeting Date: 09/13/2022

Country: Israel

Ticker: INVZ

Record Date: 08/08/2022

Meeting Type: Annual

Primary Security ID: M5R635108

Primary CUSIP: M5R635108

Primary ISIN: IL0011745804

Primary SEDOL: BMH7Z68

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Reelect Dan Falk as Director	Mgmt	For	For
1.2	Reelect Ronit Maor as Director	Mgmt	For	For

Innoviz Technologies Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Reappoint Kost Forer Gabbay & Kasierer as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Faraday Future Intelligent Electric, Inc.

Meeting Date: 11/03/2022	Country: USA	Ticker: FFIE	
Record Date: 09/27/2022	Meeting Type: Special		
Primary Security ID: 307359109	Primary CUSIP: 307359109	Primary ISIN: US3073591097	Primary SEDOL: BMCM869

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Issuance of Shares for a Private Placement	Mgmt	For	Against
2	Increase Authorized Common Stock	Mgmt	For	For
3	Approve Reverse Stock Split	Mgmt	For	For

Aeva Technologies, Inc.

Meeting Date: 11/18/2022	Country: USA	Ticker: AEVA	
Record Date: 09/26/2022	Meeting Type: Annual		
Primary Security ID: 00835Q103	Primary CUSIP: 00835Q103	Primary ISIN: US00835Q1031	Primary SEDOL: BLH3WS0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Erin L. Polek	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	Against
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year

Ondas Holdings Inc.

Meeting Date: 12/19/2022	Country: USA	Ticker: ONDS	
Record Date: 11/15/2022	Meeting Type: Annual		
Primary Security ID: 68236H204	Primary CUSIP: 68236H204	Primary ISIN: US68236H2040	Primary SEDOL: BMD2S79

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Eric A. Brock	Mgmt	For	For
1.2	Elect Director Derek Reisfield	Mgmt	For	Withhold
1.3	Elect Director Thomas V. Bushey	Mgmt	For	Withhold
1.4	Elect Director Richard M. Cohen	Mgmt	For	Withhold
1.5	Elect Director Randall P. Seidl	Mgmt	For	For
1.6	Elect Director Richard H. Silverman	Mgmt	For	For
1.7	Elect Director Jaspreet (Jas) Sood	Mgmt	For	For
2	Ratify Rosenberg Rich Baker Berman, P.A. as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Approve Issuance of Shares for a Private Placement	Mgmt	For	Against

Yandex NV

Meeting Date: 12/22/2022

Country: Netherlands

Ticker: YNDX

Record Date: 11/24/2022

Meeting Type: Annual

Primary Security ID: N97284108

Primary CUSIP: N97284108

Primary ISIN: NL0009805522

Primary SEDOL: B5BSZB3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt		
1	Adopt Financial Statements and Statutory Reports	Mgmt		
2	Approve Discharge of Directors	Mgmt	For	For
3	Reelect Rogier Rijnja as Director	Mgmt	For	For
4	Reelect Charles Ryan as Director	Mgmt	For	For
5	Reelect Alexander Voloshin as Director	Mgmt	For	Against
6	Approve Cancellation of Outstanding Class C Shares	Mgmt	For	For
7	Ratify "Technologies of Trust - Audit" JSC as Auditors	Mgmt	For	For
8	Grant Board Authority to Issue Class A Shares	Mgmt	For	For
9	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For
10	Authorize Repurchase of Up to 20 Percent of Issued Share Capital	Mgmt	For	For

Kandi Technologies Group, Inc.

Meeting Date: 12/30/2022

Country: USA

Ticker: KNDI

Record Date: 11/10/2022

Meeting Type: Annual

Primary Security ID: 483709101

Primary CUSIP: 483709101

Primary ISIN: US4837091010

Primary SEDOL: B1KHKJ6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Change Jurisdiction of Incorporation from Delaware to the British Virgin Islands	Mgmt	For	Against
2.1	Elect Director Hu Xiaoming	Mgmt	For	For
2.2	Elect Director Dong Xueqin	Mgmt	For	Withhold
2.3	Elect Director Wang Lin	Mgmt	For	Withhold
2.4	Elect Director Chen Liming	Mgmt	For	For
2.5	Elect Director Lin Yi	Mgmt	For	For
2.6	Elect Director Jerry Lewin	Mgmt	For	For
2.7	Elect Director Henry Yu	Mgmt	For	For
3	Ratify Paris, Kreit & Chiu CPA LLP as Auditors	Mgmt	For	For
4	Increase Authorized Preferred and Common Stock	Mgmt	For	Against
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Ouster, Inc.

Meeting Date: 01/26/2023

Country: USA

Ticker: OUST

Record Date: 12/13/2022

Meeting Type: Special

Primary Security ID: 68989M103

Primary CUSIP: 68989M103

Primary ISIN: US68989M1036

Primary SEDOL: BNSNZF1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	For
2	Approve Reverse Stock Split	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

Velodyne Lidar, Inc.

Meeting Date: 02/10/2023

Country: USA

Ticker: VLDR

Record Date: 12/05/2022

Meeting Type: Special

Primary Security ID: 92259F101

Primary CUSIP: 92259F101

Primary ISIN: US92259F1012

Primary SEDOL: BLFKC72

Velodyne Lidar, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

QUALCOMM Incorporated

Meeting Date: 03/08/2023	Country: USA	Ticker: QCOM	
Record Date: 01/09/2023	Meeting Type: Annual		
Primary Security ID: 747525103	Primary CUSIP: 747525103	Primary ISIN: US7475251036	Primary SEDOL: 2714923

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Sylvia Acevedo	Mgmt	For	For
1b	Elect Director Cristiano R. Amon	Mgmt	For	For
1c	Elect Director Mark Fields	Mgmt	For	For
1d	Elect Director Jeffrey W. Henderson	Mgmt	For	For
1e	Elect Director Gregory N. Johnson	Mgmt	For	For
1f	Elect Director Ann M. Livermore	Mgmt	For	For
1g	Elect Director Mark D. McLaughlin	Mgmt	For	For
1h	Elect Director Jamie S. Miller	Mgmt	For	For
1i	Elect Director Irene B. Rosenfeld	Mgmt	For	For
1j	Elect Director Kornelis (Neil) Smit	Mgmt	For	For
1k	Elect Director Jean-Pascal Tricoire	Mgmt	For	For
1l	Elect Director Anthony J. Vinciguerra	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Sanmina Corporation

Meeting Date: 03/13/2023	Country: USA	Ticker: SANM	
Record Date: 01/20/2023	Meeting Type: Annual		
Primary Security ID: 801056102	Primary CUSIP: 801056102	Primary ISIN: US8010561020	Primary SEDOL: B92RRW2

Sanmina Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jure Sola	Mgmt	For	For
1b	Elect Director Eugene A. Delaney	Mgmt	For	For
1c	Elect Director John P. Goldsberry	Mgmt	For	For
1d	Elect Director David V. Hedley, III	Mgmt	For	For
1e	Elect Director Susan A. Johnson	Mgmt	For	For
1f	Elect Director Joseph G. Licata, Jr.	Mgmt	For	For
1g	Elect Director Krish Prabhu	Mgmt	For	For
1h	Elect Director Mario M. Rosati	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

HEICO Corporation

Meeting Date: 03/17/2023

Country: USA

Ticker: HEI

Record Date: 01/20/2023

Meeting Type: Annual

Primary Security ID: 422806109

Primary CUSIP: 422806109

Primary ISIN: US4228061093

Primary SEDOL: 2419217

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Thomas M. Culligan	Mgmt	For	For
1.2	Elect Director Carol F. Fine	Mgmt	For	For
1.3	Elect Director Adolfo Henriques	Mgmt	For	For
1.4	Elect Director Mark H. Hildebrandt	Mgmt	For	For
1.5	Elect Director Eric A. Mendelson	Mgmt	For	For
1.6	Elect Director Laurans A. Mendelson	Mgmt	For	For
1.7	Elect Director Victor H. Mendelson	Mgmt	For	For
1.8	Elect Director Julie Neitzel	Mgmt	For	For
1.9	Elect Director Alan Schriesheim	Mgmt	For	Withhold
1.10	Elect Director Frank J. Schwitter	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

HEICO Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Stellantis NV

Meeting Date: 04/13/2023	Country: Netherlands	Ticker: STLAM	
Record Date: 03/16/2023	Meeting Type: Annual		
Primary Security ID: N82405106	Primary CUSIP: N82405106	Primary ISIN: NL00150001Q9	Primary SEDOL: BMD8KX7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt		
1	Open Meeting	Mgmt		
2.a	Receive Report of Board of Directors (Non-Voting)	Mgmt		
2.b	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt		
2.c	Approve Remuneration Report Excluding Pre-Merger Legacy Matters	Mgmt	For	For
2.d	Approve Remuneration Report on the Pre-Merger Legacy Matters	Mgmt	For	For
2.e	Adopt Financial Statements and Statutory Reports	Mgmt	For	For
2.f	Approve Dividends of EUR 1.34 Per Share	Mgmt	For	For
2g	Approve Discharge of Directors	Mgmt	For	For
3	Elect Benoit Ribadeau-Dumas as Non-Executive Director	Mgmt	For	For
4.a	Ratify Ernst & Young Accountants LLP as Auditors for the Financial Year 2023	Mgmt	For	For
4.b	Ratify Deloitte Accountants B.V. as Auditors for the Financial Year 2024	Mgmt	For	For
5	Amend Remuneration Policy	Mgmt	For	For
6.a	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital	Mgmt	For	For
6.b	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For
7	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For
8	Approve Cancellation of Common Shares	Mgmt	For	For
9	Close Meeting	Mgmt		

Kaman Corporation

Meeting Date: 04/19/2023

Country: USA

Ticker: KAMN

Record Date: 02/10/2023

Meeting Type: Annual

Primary Security ID: 483548103

Primary CUSIP: 483548103

Primary ISIN: US4835481031

Primary SEDOL: 2483223

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Aisha M. Barry	Mgmt	For	For
1.2	Elect Director Scott E. Kuechle	Mgmt	For	For
1.3	Elect Director Michelle J. Lohmeier	Mgmt	For	For
1.4	Elect Director A. William Higgins	Mgmt	For	For
1.5	Elect Director Jennifer M. Pollino	Mgmt	For	For
1.6	Elect Director Niharika T. Ramdev	Mgmt	For	For
1.7	Elect Director Ian K. Walsh	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against

Lucid Group, Inc.

Meeting Date: 04/24/2023

Country: USA

Ticker: LCID

Record Date: 02/28/2023

Meeting Type: Annual

Primary Security ID: 549498103

Primary CUSIP: 549498103

Primary ISIN: US5494981039

Primary SEDOL: BP0TR77

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Turqi Alnowaiser	Mgmt	For	For
1.2	Elect Director Glenn R. August	Mgmt	For	Withhold
1.3	Elect Director Andrew Liveris	Mgmt	For	Withhold
1.4	Elect Director Sherif Marakby	Mgmt	For	For
1.5	Elect Director Nichelle Maynard-Elliott	Mgmt	For	For
1.6	Elect Director Chabi Nouri	Mgmt	For	For
1.7	Elect Director Peter Rawlinson	Mgmt	For	For
1.8	Elect Director Ori Winitzer	Mgmt	For	For
1.9	Elect Director Janet S. Wong	Mgmt	For	For

Lucid Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	Against
5	Amend Articles of Incorporation to Provide Directors May Be Removed With or Without Cause	Mgmt	For	For

PACCAR Inc

Meeting Date: 04/25/2023

Country: USA

Ticker: PCAR

Record Date: 02/28/2023

Meeting Type: Annual

Primary Security ID: 693718108

Primary CUSIP: 693718108

Primary ISIN: US6937181088

Primary SEDOL: 2665861

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mark C. Pigott	Mgmt	For	For
1.2	Elect Director Dame Alison J. Carnwath	Mgmt	For	For
1.3	Elect Director Franklin L. Feder	Mgmt	For	For
1.4	Elect Director R. Preston Feight	Mgmt	For	For
1.5	Elect Director Kirk S. Hachigian	Mgmt	For	For
1.6	Elect Director Barbara B. Hulit	Mgmt	For	For
1.7	Elect Director Roderick C. McGeary	Mgmt	For	For
1.8	Elect Director Cynthia A. Niekamp	Mgmt	For	For
1.9	Elect Director John M. Pigott	Mgmt	For	For
1.10	Elect Director Ganesh Ramaswamy	Mgmt	For	For
1.11	Elect Director Mark A. Schulz	Mgmt	For	Against
1.12	Elect Director Gregory M. E. Spierkel	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against
6	Report on Climate Lobbying	SH	Against	For

Aptiv PLC

Meeting Date: 04/26/2023

Country: Jersey

Ticker: APTV

Record Date: 03/02/2023

Meeting Type: Annual

Primary Security ID: G6095L109

Primary CUSIP: G6095L109

Primary ISIN: JE00B783TY65

Primary SEDOL: B783TY6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kevin P. Clark	Mgmt	For	For
1b	Elect Director Richard L. (Rick) Clemmer	Mgmt	For	For
1c	Elect Director Nancy E. Cooper	Mgmt	For	For
1d	Elect Director Joseph L. (Jay) Hooley	Mgmt	For	For
1e	Elect Director Merit E. Janow	Mgmt	For	For
1f	Elect Director Sean O. Mahoney	Mgmt	For	For
1g	Elect Director Paul M. Meister	Mgmt	For	For
1h	Elect Director Robert K. (Kelly) Ortberg	Mgmt	For	For
1i	Elect Director Colin J. Parris	Mgmt	For	For
1j	Elect Director Ana G. Pinczuk	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

BorgWarner Inc.

Meeting Date: 04/26/2023

Country: USA

Ticker: BWA

Record Date: 03/01/2023

Meeting Type: Annual

Primary Security ID: 099724106

Primary CUSIP: 099724106

Primary ISIN: US0997241064

Primary SEDOL: 2111955

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Sara A. Greenstein	Mgmt	For	For
1B	Elect Director Michael S. Hanley	Mgmt	For	For
1C	Elect Director Frederic B. Lissalde	Mgmt	For	For
1D	Elect Director Shaun E. McAlmont	Mgmt	For	For
1E	Elect Director Deborah D. McWhinney	Mgmt	For	For
1F	Elect Director Alexis P. Michas	Mgmt	For	For
1G	Elect Director Sailaja K. Shankar	Mgmt	For	For
1H	Elect Director Hau N. Thai-Tang	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

BorgWarner Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Approve Omnibus Stock Plan	Mgmt	For	For
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	Against
7	Report on Just Transition	SH	Against	Against

Dana Incorporated

Meeting Date: 04/26/2023	Country: USA	Ticker: DAN	
Record Date: 02/27/2023	Meeting Type: Annual		
Primary Security ID: 235825205	Primary CUSIP: 235825205	Primary ISIN: US2358252052	Primary SEDOL: B2PFJR3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ernesto M. Hernandez	Mgmt	For	For
1.2	Elect Director Gary Hu	Mgmt	For	Withhold
1.3	Elect Director Brett M. Icahn	Mgmt	For	Withhold
1.4	Elect Director James K. Kamsickas	Mgmt	For	For
1.5	Elect Director Virginia A. Kamsky	Mgmt	For	Withhold
1.6	Elect Director Bridget E. Karlin	Mgmt	For	For
1.7	Elect Director Michael J. Mack, Jr.	Mgmt	For	For
1.8	Elect Director R. Bruce McDonald	Mgmt	For	For
1.9	Elect Director Diarmuid B. O'Connell	Mgmt	For	For
1.10	Elect Director Keith E. Wandell	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Require Independent Board Chair	SH	Against	Against

Textron Inc.

Meeting Date: 04/26/2023	Country: USA	Ticker: TXT	
Record Date: 02/27/2023	Meeting Type: Annual		
Primary Security ID: 883203101	Primary CUSIP: 883203101	Primary ISIN: US8832031012	Primary SEDOL: 2885937

Textron Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Richard F. Ambrose	Mgmt	For	For
1b	Elect Director Kathleen M. Bader	Mgmt	For	For
1c	Elect Director R. Kerry Clark	Mgmt	For	For
1d	Elect Director Scott C. Donnelly	Mgmt	For	For
1e	Elect Director Deborah Lee James	Mgmt	For	For
1f	Elect Director Thomas A. Kennedy	Mgmt	For	For
1g	Elect Director Lionel L. Nowell, III	Mgmt	For	For
1h	Elect Director James L. Ziemer	Mgmt	For	For
1i	Elect Director Maria T. Zuber	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Texas Instruments Incorporated

Meeting Date: 04/27/2023	Country: USA	Ticker: TXN	
Record Date: 03/01/2023	Meeting Type: Annual		
Primary Security ID: 882508104	Primary CUSIP: 882508104	Primary ISIN: US8825081040	Primary SEDOL: 2885409

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mark A. Blinn	Mgmt	For	For
1b	Elect Director Todd M. Bluedorn	Mgmt	For	For
1c	Elect Director Janet F. Clark	Mgmt	For	For
1d	Elect Director Carrie S. Cox	Mgmt	For	Against
1e	Elect Director Martin S. Craighead	Mgmt	For	For
1f	Elect Director Curtis C. Farmer	Mgmt	For	For
1g	Elect Director Jean M. Hobby	Mgmt	For	For
1h	Elect Director Haviv Ilan	Mgmt	For	For
1i	Elect Director Ronald Kirk	Mgmt	For	For
1j	Elect Director Pamela H. Patsley	Mgmt	For	Against
1k	Elect Director Robert E. Sanchez	Mgmt	For	For
1l	Elect Director Richard K. Templeton	Mgmt	For	For

Texas Instruments Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	Against
7	Report on Due Diligence Efforts to Trace End-User Misuse of Company Products	SH	Against	For

Xperi Inc.

Meeting Date: 04/27/2023	Country: USA	Ticker: XPER
Record Date: 02/28/2023	Meeting Type: Annual	
Primary Security ID: 98423J101	Primary CUSIP: 98423J101	Primary ISIN: US98423J1016
		Primary SEDOL: BQV3RS6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Darcy Antonellis	Mgmt	For	For
1b	Elect Director Laura J. Durr	Mgmt	For	For
1c	Elect Director David C. Habiger	Mgmt	For	For
1d	Elect Director Jon E. Kirchner	Mgmt	For	For
1e	Elect Director Christopher Seams	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

ArcelorMittal SA

Meeting Date: 05/02/2023	Country: Luxembourg	Ticker: MT
Record Date: 04/18/2023	Meeting Type: Annual/Special	
Primary Security ID: L0302D210	Primary CUSIP: L0302D210	Primary ISIN: LU1598757687
		Primary SEDOL: BYPBS67

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt		
	Annual Meeting Agenda	Mgmt		
I	Approve Consolidated Financial Statements	Mgmt	For	For
II	Approve Financial Statements	Mgmt	For	For

ArcelorMittal SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
III	Approve Dividends	Mgmt	For	For
IV	Approve Allocation of Income	Mgmt	For	For
V	Approve Remuneration Report	Mgmt	For	For
VI	Approve Remuneration of the Directors, Lead Independent Directors, Members and Chairs of the Audit and Risk Committee, Members and Chairs of the Other Committee, Members and Chairs of the Special Committee and Chief Executive Officer	Mgmt	For	For
VII	Approve Discharge of Directors	Mgmt	For	For
VIII	Reelect Lakshmi Niwas Mittal as Director	Mgmt	For	For
IX	Reelect Aditya Mittal as Director	Mgmt	For	For
X	Reelect Etienne Schneider as Director	Mgmt	For	For
XI	Reelect Michel Wurth as Director	Mgmt	For	For
XII	Reelect Patrica Barbizet as Director	Mgmt	For	For
XIII	Approve Share Repurchase	Mgmt	For	For
XIV	Appoint Ernst & Young as Auditor	Mgmt	For	For
XV	Approve Grants of Share-Based Incentives and Performance Unit Plan 2023-2033 for the Executive Chairman and the Chief Executive Officer	Mgmt	For	For
	Extraordinary Meeting Agenda	Mgmt		
I	Approve Reduction in Share Capital through Cancellation of Shares and Amend Articles 5.1 and 5.2 of the Articles of Association	Mgmt	For	For

Huntington Ingalls Industries, Inc.

Meeting Date: 05/02/2023

Country: USA

Ticker: HII

Record Date: 03/08/2023

Meeting Type: Annual

Primary Security ID: 446413106

Primary CUSIP: 446413106

Primary ISIN: US4464131063

Primary SEDOL: B40SSC9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Augustus L. Collins	Mgmt	For	For
1.2	Elect Director Leo P. Denault	Mgmt	For	For
1.3	Elect Director Kirkland H. Donald	Mgmt	For	Against
1.4	Elect Director Victoria D. Harker	Mgmt	For	For
1.5	Elect Director Frank R. Jimenez	Mgmt	For	For
1.6	Elect Director Christopher D. Kastner	Mgmt	For	For

Huntington Ingalls Industries, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.7	Elect Director Anastasia D. Kelly	Mgmt	For	For
1.8	Elect Director Tracy B. McKibben	Mgmt	For	For
1.9	Elect Director Stephanie L. O'Sullivan	Mgmt	For	For
1.10	Elect Director Thomas C. Schievelbein	Mgmt	For	For
1.11	Elect Director John K. Welch	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Report on Lobbying Payments and Policy	SH	Against	Against

Workhorse Group Inc.

Meeting Date: 05/02/2023	Country: USA	Ticker: WKHS	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: 98138J206	Primary CUSIP: 98138J206	Primary ISIN: US98138J2069	Primary SEDOL: BYPLQF2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Raymond J. Chess	Mgmt	For	For
1b	Elect Director Richard F. Dauch	Mgmt	For	For
1c	Elect Director Jacqueline A. Dedo	Mgmt	For	Against
1d	Elect Director Pamela S. Mader	Mgmt	For	For
1e	Elect Director William G. Quigley, III	Mgmt	For	For
1f	Elect Director Austin Scott Miller	Mgmt	For	For
1g	Elect Director Brandon Torres Declet	Mgmt	For	For
1h	Elect Director Jean Botti	Mgmt	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For

AEye, Inc.

Meeting Date: 05/03/2023	Country: USA	Ticker: LIDR	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 008183105	Primary CUSIP: 008183105	Primary ISIN: US0081831051	Primary SEDOL: BMFKLL6

AEye, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Luis C. Dussan	Mgmt	For	Withhold
1b	Elect Director Matthew Fisch	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Increase Authorized Common Stock	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	Against
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For

Allison Transmission Holdings, Inc.

Meeting Date: 05/03/2023	Country: USA	Ticker: ALSN	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: 01973R101	Primary CUSIP: 01973R101	Primary ISIN: US01973R1014	Primary SEDOL: B4PZ892

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Judy L. Altmaier	Mgmt	For	For
1b	Elect Director D. Scott Barbour	Mgmt	For	For
1c	Elect Director Philip J. Christman	Mgmt	For	For
1d	Elect Director David C. Everitt	Mgmt	For	Against
1e	Elect Director David S. Graziosi	Mgmt	For	For
1f	Elect Director Carolann I. Haznedar	Mgmt	For	For
1g	Elect Director Richard P. Lavin	Mgmt	For	For
1h	Elect Director Sasha Ostojic	Mgmt	For	For
1i	Elect Director Gustave F. Perna	Mgmt	For	For
1j	Elect Director Krishna Shivram	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

American Axle & Manufacturing Holdings, Inc.

Meeting Date: 05/04/2023	Country: USA	Ticker: AXL	
Record Date: 03/09/2023	Meeting Type: Annual		
Primary Security ID: 024061103	Primary CUSIP: 024061103	Primary ISIN: US0240611030	Primary SEDOL: 2382416

American Axle & Manufacturing Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director James A. McCaslin	Mgmt	For	For
1.2	Elect Director William P. Miller, II	Mgmt	For	For
1.3	Elect Director Sandra E. Pierce	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Uber Technologies, Inc.

Meeting Date: 05/08/2023

Country: USA

Ticker: UBER

Record Date: 03/13/2023

Meeting Type: Annual

Primary Security ID: 90353T100

Primary CUSIP: 90353T100

Primary ISIN: US90353T1007

Primary SEDOL: BK6N347

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Ronald Sugar	Mgmt	For	For
1b	Elect Director Revathi Advaiti	Mgmt	For	For
1c	Elect Director Ursula Burns	Mgmt	For	For
1d	Elect Director Robert Eckert	Mgmt	For	For
1e	Elect Director Amanda Ginsberg	Mgmt	For	For
1f	Elect Director Dara Khosrowshahi	Mgmt	For	For
1g	Elect Director Wan Ling Martello	Mgmt	For	For
1h	Elect Director John Thain	Mgmt	For	For
1i	Elect Director David I. Trujillo	Mgmt	For	For
1j	Elect Director Alexander Wynaendts	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Commission a Third-Party Audit on Driver Health and Safety	SH	Against	Against

Blade Air Mobility, Inc.

Meeting Date: 05/09/2023

Country: USA

Ticker: BLDE

Record Date: 03/14/2023

Meeting Type: Annual

Primary Security ID: 092667104

Primary CUSIP: 092667104

Primary ISIN: US0926671043

Primary SEDOL: BL9ZHM3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Eric L. Affeldt	Mgmt	For	Withhold
1.2	Elect Director Andrew C. Lauck	Mgmt	For	For
1.3	Elect Director Kenneth B. Lerer	Mgmt	For	Withhold
2	Ratify Marcum LLP as Auditors	Mgmt	For	For

Cummins Inc.

Meeting Date: 05/09/2023

Country: USA

Ticker: CMI

Record Date: 03/07/2023

Meeting Type: Annual

Primary Security ID: 231021106

Primary CUSIP: 231021106

Primary ISIN: US2310211063

Primary SEDOL: 2240202

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Elect Director N. Thomas Linebarger	Mgmt	For	For
2	Elect Director Jennifer W. Rumsey	Mgmt	For	For
3	Elect Director Gary L. Belske	Mgmt	For	For
4	Elect Director Robert J. Bernhard	Mgmt	For	For
5	Elect Director Bruno V. Di Leo Allen	Mgmt	For	For
6	Elect Director Stephen B. Dobbs	Mgmt	For	For
7	Elect Director Carla A. Harris	Mgmt	For	For
8	Elect Director Thomas J. Lynch	Mgmt	For	For
9	Elect Director William I. Miller	Mgmt	For	For
10	Elect Director Georgia R. Nelson	Mgmt	For	For
11	Elect Director Kimberly A. Nelson	Mgmt	For	For
12	Elect Director Karen H. Quintos	Mgmt	For	For
13	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
14	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
15	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
16	Amend Nonqualified Employee Stock Purchase Plan	Mgmt	For	For
17	Require Independent Board Chairman	SH	Against	Against

Cummins Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
18	Disclose Plan to Link Executive Compensation to GHG Emissions Reduction Goals	SH	Against	Against

Hyster-Yale Materials Handling, Inc.

Meeting Date: 05/09/2023	Country: USA	Ticker: HY	
Record Date: 03/13/2023	Meeting Type: Annual		
Primary Security ID: 449172105	Primary CUSIP: 449172105	Primary ISIN: US4491721050	Primary SEDOL: B7LG306

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Colleen R. Batcheler	Mgmt	For	For
1.2	Elect Director James B. Bemowski	Mgmt	For	For
1.3	Elect Director J.C. Butler, Jr.	Mgmt	For	Withhold
1.4	Elect Director Carolyn Corvi	Mgmt	For	For
1.5	Elect Director Edward T. Eliopoulos	Mgmt	For	For
1.6	Elect Director John P. Jumper	Mgmt	For	For
1.7	Elect Director Dennis W. LaBarre	Mgmt	For	Withhold
1.8	Elect Director Rajiv K. Prasad	Mgmt	For	Withhold
1.9	Elect Director H. Vincent Poor	Mgmt	For	For
1.10	Elect Director Alfred M. Rankin, Jr.	Mgmt	For	For
1.11	Elect Director Claiborne R. Rankin	Mgmt	For	Withhold
1.12	Elect Director Britton T. Taplin	Mgmt	For	Withhold
1.13	Elect Director David B.H. Williams	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Amend Non-Employee Director Restricted Stock Plan	Mgmt	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

National Instruments Corporation

Meeting Date: 05/09/2023	Country: USA	Ticker: NATI	
Record Date: 03/13/2023	Meeting Type: Annual		
Primary Security ID: 636518102	Primary CUSIP: 636518102	Primary ISIN: US6365181022	Primary SEDOL: 2645078

National Instruments Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael E. McGrath	Mgmt	For	Withhold
1.2	Elect Director Alexander M. Davern	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Ford Motor Company

Meeting Date: 05/11/2023

Country: USA

Ticker: F

Record Date: 03/15/2023

Meeting Type: Annual

Primary Security ID: 345370860

Primary CUSIP: 345370860

Primary ISIN: US3453708600

Primary SEDOL: 2615468

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kimberly A. Casiano	Mgmt	For	For
1b	Elect Director Alexandra Ford English	Mgmt	For	Against
1c	Elect Director James D. Farley, Jr.	Mgmt	For	For
1d	Elect Director Henry Ford, III	Mgmt	For	Against
1e	Elect Director William Clay Ford, Jr.	Mgmt	For	Against
1f	Elect Director William W. Helman, IV	Mgmt	For	For
1g	Elect Director Jon M. Huntsman, Jr.	Mgmt	For	Against
1h	Elect Director William E. Kennard	Mgmt	For	Against
1i	Elect Director John C. May	Mgmt	For	For
1j	Elect Director Beth E. Mooney	Mgmt	For	For
1k	Elect Director Lynn Vojvodich Radakovich	Mgmt	For	For
1l	Elect Director John L. Thornton	Mgmt	For	For
1m	Elect Director John B. Veihmeyer	Mgmt	For	For
1n	Elect Director John S. Weinberg	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	For	Against

Ford Motor Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	For
7	Report on Reliance on Child Labor in Supply Chain	SH	Against	Abstain
8	Report on Animal Testing Practices	SH	Against	Against

Intel Corporation

Meeting Date: 05/11/2023	Country: USA	Ticker: INTC	
Record Date: 03/17/2023	Meeting Type: Annual		
Primary Security ID: 458140100	Primary CUSIP: 458140100	Primary ISIN: US4581401001	Primary SEDOL: 2463247

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Patrick P. Gelsinger	Mgmt	For	For
1b	Elect Director James J. Goetz	Mgmt	For	For
1c	Elect Director Andrea J. Goldsmith	Mgmt	For	For
1d	Elect Director Alyssa H. Henry	Mgmt	For	For
1e	Elect Director Omar Ishrak	Mgmt	For	For
1f	Elect Director Risa Lavizzo-Mourey	Mgmt	For	For
1g	Elect Director Tsu-Jae King Liu	Mgmt	For	For
1h	Elect Director Barbara G. Novick	Mgmt	For	For
1i	Elect Director Gregory D. Smith	Mgmt	For	For
1j	Elect Director Lip-Bu Tan	Mgmt	For	For
1k	Elect Director Dion J. Weisler	Mgmt	For	For
1l	Elect Director Frank D. Yeary	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
6	Adopt Share Retention Policy For Senior Executives	SH	Against	Against
7	Publish Third Party Review of Intel's China Business ESG Congruence	SH	Against	Against

ANSYS, Inc.

Meeting Date: 05/12/2023

Country: USA

Ticker: ANSS

Record Date: 03/14/2023

Meeting Type: Annual

Primary Security ID: 03662Q105

Primary CUSIP: 03662Q105

Primary ISIN: US03662Q1058

Primary SEDOL: 2045623

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Robert M. Calderoni	Mgmt	For	For
1b	Elect Director Glenda M. Dorchak	Mgmt	For	For
1c	Elect Director Ajei S. Gopal	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Declassify the Board of Directors	Mgmt	For	For

Yandex NV

Meeting Date: 05/15/2023

Country: Netherlands

Ticker: YNDX

Record Date: 04/17/2023

Meeting Type: Extraordinary Shareholders

Primary Security ID: N97284108

Primary CUSIP: N97284108

Primary ISIN: NL0009805522

Primary SEDOL: B5BSZB3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Extraordinary Meeting Agenda	Mgmt		
1	Accept Binding Nomination by the Holder of the Priority Share, Andrey Betin as Non-Executive Member of the Board of Directors	Mgmt	For	For
2	Ratify Reanda Audit & Assurance B.V. as Auditors	Mgmt	For	For

Tesla, Inc.

Meeting Date: 05/16/2023

Country: USA

Ticker: TSLA

Record Date: 03/20/2023

Meeting Type: Annual

Primary Security ID: 88160R101

Primary CUSIP: 88160R101

Primary ISIN: US88160R1014

Primary SEDOL: B616C79

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Elon Musk	Mgmt	For	For

Tesla, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.2	Elect Director Robyn Denholm	Mgmt	For	Against
1.3	Elect Director JB Straubel	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Report on Key-Person Risk and Efforts to Ameliorate It	SH	Against	Against

Enphase Energy, Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: ENPH	
Record Date: 03/21/2023	Meeting Type: Annual		
Primary Security ID: 29355A107	Primary CUSIP: 29355A107	Primary ISIN: US29355A1079	Primary SEDOL: B65SQW4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jamie Haenggi	Mgmt	For	For
1.2	Elect Director Benjamin Kortlang	Mgmt	For	For
1.3	Elect Director Richard Mora	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Hertz Global Holdings, Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: HTZ	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 42806J700	Primary CUSIP: 42806J700	Primary ISIN: US42806J7000	Primary SEDOL: BNM5672

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jennifer Feikin	Mgmt	For	Withhold
1b	Elect Director Mark Fields	Mgmt	For	For
1c	Elect Director Evangeline Vougressis	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

Hertz Global Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Gentherm Incorporated

Meeting Date: 05/18/2023	Country: USA	Ticker: THRM	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 37253A103	Primary CUSIP: 37253A103	Primary ISIN: US37253A1034	Primary SEDOL: B8JFD24

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Sophie Desormiere	Mgmt	For	For
1.2	Elect Director Phillip M. Eyster	Mgmt	For	For
1.3	Elect Director David Heinzmann	Mgmt	For	For
1.4	Elect Director Ronald Hundzinski	Mgmt	For	For
1.5	Elect Director Charles Kummeth	Mgmt	For	For
1.6	Elect Director Betsy Meter	Mgmt	For	For
1.7	Elect Director Byron Shaw, II	Mgmt	For	For
1.8	Elect Director John Stacey	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	For	For

Lear Corporation

Meeting Date: 05/18/2023	Country: USA	Ticker: LEA	
Record Date: 03/24/2023	Meeting Type: Annual		
Primary Security ID: 521865204	Primary CUSIP: 521865204	Primary ISIN: US5218652049	Primary SEDOL: B570P91

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mei-Wei Cheng	Mgmt	For	For
1b	Elect Director Jonathan F. Foster	Mgmt	For	For
1c	Elect Director Bradley M. Halverson	Mgmt	For	For
1d	Elect Director Mary Lou Jepsen	Mgmt	For	For
1e	Elect Director Roger A. Krone	Mgmt	For	For

Lear Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1f	Elect Director Patricia L. Lewis	Mgmt	For	For
1g	Elect Director Kathleen A. Ligocki	Mgmt	For	For
1h	Elect Director Conrad L. Mallett, Jr.	Mgmt	For	For
1i	Elect Director Raymond E. Scott	Mgmt	For	For
1j	Elect Director Gregory C. Smith	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	For

ON Semiconductor Corporation

Meeting Date: 05/18/2023

Country: USA

Ticker: ON

Record Date: 03/21/2023

Meeting Type: Annual

Primary Security ID: 682189105

Primary CUSIP: 682189105

Primary ISIN: US6821891057

Primary SEDOL: 2583576

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Atsushi Abe	Mgmt	For	For
1b	Elect Director Alan Campbell	Mgmt	For	For
1c	Elect Director Susan K. Carter	Mgmt	For	For
1d	Elect Director Thomas L. Deitrich	Mgmt	For	For
1e	Elect Director Hassane El-Khoury	Mgmt	For	For
1f	Elect Director Bruce E. Kiddoo	Mgmt	For	For
1g	Elect Director Paul A. Mascarenas	Mgmt	For	Against
1h	Elect Director Gregory Waters	Mgmt	For	For
1i	Elect Director Christine Y. Yan	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Lordstown Motors Corp.

Meeting Date: 05/22/2023

Country: USA

Ticker: RIDE

Record Date: 03/27/2023

Meeting Type: Annual

Primary Security ID: 54405Q100

Primary CUSIP: 54405Q100

Primary ISIN: US54405Q1004

Primary SEDOL: BKP8WS0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director David T. Hamamoto	Mgmt	For	Withhold
1.2	Elect Director Keith Feldman	Mgmt	For	For
1.3	Elect Director Edward T. Hightower	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
5	Approve Reverse Stock Split	Mgmt	For	For

Vontier Corporation

Meeting Date: 05/22/2023

Country: USA

Ticker: VNT

Record Date: 03/24/2023

Meeting Type: Annual

Primary Security ID: 928881101

Primary CUSIP: 928881101

Primary ISIN: US9288811014

Primary SEDOL: BH4GV32

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Gloria R. Boyland	Mgmt	For	For
1b	Elect Director Christopher J. Klein	Mgmt	For	For
1c	Elect Director Maryrose Sylvester	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Hyliion Holdings Corp.

Meeting Date: 05/23/2023

Country: USA

Ticker: HYLN

Record Date: 04/03/2023

Meeting Type: Annual

Primary Security ID: 449109107

Primary CUSIP: 449109107

Primary ISIN: US4491091074

Primary SEDOL: BLF8447

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Rodger Boehm	Mgmt	For	For
1.2	Elect Director Mary Gustanski	Mgmt	For	For

Hyliion Holdings Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.3	Elect Director Robert Knight, Jr.	Mgmt	For	Withhold
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For

Avis Budget Group, Inc.

Meeting Date: 05/24/2023	Country: USA	Ticker: CAR	
Record Date: 03/31/2023	Meeting Type: Annual		
Primary Security ID: 053774105	Primary CUSIP: 053774105	Primary ISIN: US0537741052	Primary SEDOL: B1CL8J2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Bernardo Hees	Mgmt	For	Against
1.2	Elect Director Jagdeep Pahwa	Mgmt	For	Against
1.3	Elect Director Anu Hariharan	Mgmt	For	For
1.4	Elect Director Lynn Krominga	Mgmt	For	For
1.5	Elect Director Glenn Lurie	Mgmt	For	Against
1.6	Elect Director Karthik Sarma	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Garrett Motion, Inc.

Meeting Date: 05/24/2023	Country: USA	Ticker: GTX	
Record Date: 03/27/2023	Meeting Type: Annual		
Primary Security ID: 366505105	Primary CUSIP: 366505105	Primary ISIN: US3665051054	Primary SEDOL: BGLRL7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Daniel Ninivaggi	Mgmt	For	For
1b	Elect Director Olivier Rabiller	Mgmt	For	For
1c	Elect Director Kevin Mahony	Mgmt	For	For
1d	Elect Director D'aun Norman	Mgmt	For	For

Garrett Motion, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1e	Elect Director John Petry	Mgmt	For	For
1f	Elect Director Tina Pierce	Mgmt	For	For
1g	Elect Director Robert Shanks	Mgmt	For	For
1h	Elect Director Julia Steyn	Mgmt	For	For
1i	Elect Director Steven Tesoriere	Mgmt	For	For
2	Ratify Deloitte SA as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

NXP Semiconductors N.V.

Meeting Date: 05/24/2023

Country: Netherlands

Ticker: NXPI

Record Date: 04/26/2023

Meeting Type: Annual

Primary Security ID: N6596X109

Primary CUSIP: N6596X109

Primary ISIN: NL0009538784

Primary SEDOL: B505PN7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Adopt Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Discharge of Board Members	Mgmt	For	For
3a	Reelect Kurt Sievers as Executive Director	Mgmt	For	For
3b	Reelect Annette Clayton as Non-Executive Director	Mgmt	For	For
3c	Reelect Anthony Foxx as Non-Executive Director	Mgmt	For	For
3d	Reelect Chunyuan Gu as Non-Executive Director	Mgmt	For	For
3e	Reelect Lena Olving as Non-Executive Director	Mgmt	For	For
3f	Reelect Julie Southern as Non-Executive Director	Mgmt	For	For
3g	Reelect Jasmin Staiblin as Non-Executive Director	Mgmt	For	For
3h	Reelect Gregory Summe as Non-Executive Director	Mgmt	For	For
3i	Reelect Karl-Henrik Sundstrom as Non-Executive Director	Mgmt	For	Against
3j	Reelect Moshe Gavriellov as Non-Executive Director	Mgmt	For	For
4	Grant Board Authority to Issue Shares Up To 10 Percent of Issued Capital	Mgmt	For	For
5	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For

NXP Semiconductors N.V.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6	Authorize Share Repurchase Program	Mgmt	For	For
7	Approve Cancellation of Ordinary Shares	Mgmt	For	For
8	Ratify Ernst & Young Accountants LLP as Auditors	Mgmt	For	For
9	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

STMicroelectronics NV

Meeting Date: 05/24/2023

Country: Netherlands

Ticker: STMPA

Record Date: 04/26/2023

Meeting Type: Annual

Primary Security ID: N83574108

Primary CUSIP: N83574108

Primary ISIN: NL0000226223

Primary SEDOL: 5962332

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt		
1	Receive Report of Management Board (Non-Voting)	Mgmt		
2	Receive Report of Supervisory Board (Non-Voting)	Mgmt		
3	Approve Remuneration Report	Mgmt	For	For
4	Adopt Financial Statements and Statutory Reports	Mgmt	For	For
5	Approve Dividends	Mgmt	For	For
6	Approve Discharge of Management Board	Mgmt	For	For
7	Approve Discharge of Supervisory Board	Mgmt	For	For
8	Approve Grant of Unvested Stock Awards to Jean-Marc Chery as President and CEO	Mgmt	For	For
9	Reelect Yann Delabriere to Supervisory Board	Mgmt	For	For
10	Reelect Ana de Pro Gonzalo to Supervisory Board	Mgmt	For	For
11	Reelect Frederic Sanchez to Supervisory Board	Mgmt	For	For
12	Reelect Maurizio Tamagnini to Supervisory Board	Mgmt	For	For
13	Elect Helene Vletter-van Dort to Supervisory Board	Mgmt	For	For
14	Elect Paolo Visca to Supervisory Board	Mgmt	For	For
15	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For

STMicroelectronics NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
16	Grant Board Authority to Issue Shares Up To 10 Percent of Issued Capital and Exclude Pre-emptive Rights	Mgmt	For	For
17	Allow Questions	Mgmt		

Sensata Technologies Holding Plc

Meeting Date: 05/25/2023	Country: United Kingdom	Ticker: ST	
Record Date: 03/30/2023	Meeting Type: Annual		
Primary Security ID: G8060N102	Primary CUSIP: G8060N102	Primary ISIN: GB00BFMBMT84	Primary SEDOL: BFMBMT8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Andrew C. Teich	Mgmt	For	For
1b	Elect Director Jeffrey J. Cote	Mgmt	For	For
1c	Elect Director John P. Absmeier	Mgmt	For	For
1d	Elect Director Daniel L. Black	Mgmt	For	For
1e	Elect Director Lorraine A. Bolsinger	Mgmt	For	For
1f	Elect Director Constance E. Skidmore	Mgmt	For	For
1g	Elect Director Steven A. Sonnenberg	Mgmt	For	For
1h	Elect Director Martha N. Sullivan	Mgmt	For	For
1i	Elect Director Stephen M. Zide	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Approve Director Compensation Report	Mgmt	For	For
5	Ratify Deloitte & Touche LLP as U.K. Statutory Auditor	Mgmt	For	For
6	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For
7	Accept Financial Statements and Statutory Reports	Mgmt	For	For
8	Authorize Directed Share Repurchase Program	Mgmt	For	For
9	Authorize Issue of Equity	Mgmt	For	For
10	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	For	For
11	Authorize the Board of Directors to Allot Shares Under the Equity Incentive Plans	Mgmt	For	For

Sensata Technologies Holding Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
12	Authorize the Board of Directors to Allot Shares Under the Equity Incentive Plans without Pre-emptive Rights	Mgmt	For	For

Aurora Innovation, Inc.

Meeting Date: 05/26/2023	Country: USA	Ticker: AUR	
Record Date: 03/30/2023	Meeting Type: Annual		
Primary Security ID: 051774107	Primary CUSIP: 051774107	Primary ISIN: US0517741072	Primary SEDOL: BMF0P92

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Gloria Boyland	Mgmt	For	For
1b	Elect Director Dara Khosrowshahi	Mgmt	For	Withhold
1c	Elect Director Michelangelo Volpi	Mgmt	For	Withhold
2	Amend Omnibus Stock Plan	Mgmt	For	Against
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

The Lion Electric Company

Meeting Date: 05/30/2023	Country: Canada	Ticker: LEV	
Record Date: 04/19/2023	Meeting Type: Annual		
Primary Security ID: 536221104	Primary CUSIP: 536221104	Primary ISIN: CA5362211040	Primary SEDOL: BMD5CV0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Latasha Akoma	Mgmt	For	For
1.2	Elect Director Sheila C. Bair	Mgmt	For	For
1.3	Elect Director Marc Bedard	Mgmt	For	For
1.4	Elect Director Pierre Larochelle	Mgmt	For	For
1.5	Elect Director Dane L. Parker	Mgmt	For	For
1.6	Elect Director Ann L. Payne	Mgmt	For	For
1.7	Elect Director Pierre-Olivier Perras	Mgmt	For	Withhold
1.8	Elect Director Michel Ringuet	Mgmt	For	For
1.9	Elect Director Lorenzo Roccia	Mgmt	For	For
1.10	Elect Director Pierre Wilkie	Mgmt	For	For
2	Ratify Raymond Chabot Grant Thornton LLP as Auditor	Mgmt	For	For

Li Auto Inc.

Meeting Date: 05/31/2023

Country: Cayman Islands

Ticker: 2015

Record Date: 04/27/2023

Meeting Type: Annual

Primary Security ID: G5479M105

Primary CUSIP: G5479M105

Primary ISIN: KYG5479M1050

Primary SEDOL: BMW5M00

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Elect Director Ma Donghui	Mgmt	For	Against
3	Elect Director Li Xiang	Mgmt	For	Against
4	Elect Director Li Tie	Mgmt	For	Against
5	Elect Director Zhao Hongqiang	Mgmt	For	For
6	Approve Remuneration of Directors	Mgmt	For	For
7	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	Against
8	Authorize Share Repurchase Program	Mgmt	For	For
9	Authorize Reissuance of Repurchased Shares	Mgmt	For	Against
10	Approve PricewaterhouseCoopers as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
11	Amend Articles of Association	Mgmt	For	For

Aspen Aerogels, Inc.

Meeting Date: 06/01/2023

Country: USA

Ticker: ASPN

Record Date: 04/04/2023

Meeting Type: Annual

Primary Security ID: 04523Y105

Primary CUSIP: 04523Y105

Primary ISIN: US04523Y1055

Primary SEDOL: BN65SM7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Steven R. Mitchell	Mgmt	For	For
1.2	Elect Director Donald R. Young	Mgmt	For	For
2	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	For	For
3	Increase Authorized Common Stock	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	For	For

Aspen Aerogels, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

SolarEdge Technologies, Inc.

Meeting Date: 06/01/2023	Country: USA	Ticker: SEDG	
Record Date: 04/03/2023	Meeting Type: Annual		
Primary Security ID: 83417M104	Primary CUSIP: 83417M104	Primary ISIN: US83417M1045	Primary SEDOL: BWC52Q6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Marcel Gani	Mgmt	For	Against
1b	Elect Director Tal Payne	Mgmt	For	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Declassify the Board of Directors	Mgmt	For	For
6	Eliminate Supermajority Vote Requirement	Mgmt	For	For
7	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	For	For

Trimble Inc.

Meeting Date: 06/01/2023	Country: USA	Ticker: TRMB	
Record Date: 04/03/2023	Meeting Type: Annual		
Primary Security ID: 896239100	Primary CUSIP: 896239100	Primary ISIN: US8962391004	Primary SEDOL: 2903958

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director James C. Dalton	Mgmt	For	For
1.2	Elect Director Borje Ekholm	Mgmt	For	For
1.3	Elect Director Ann Fandozzi	Mgmt	For	For
1.4	Elect Director Kaigham (Ken) Gabriel	Mgmt	For	For
1.5	Elect Director Meaghan Lloyd	Mgmt	For	Withhold
1.6	Elect Director Sandra MacQuillan	Mgmt	For	For
1.7	Elect Director Robert G. Painter	Mgmt	For	For
1.8	Elect Director Mark S. Peek	Mgmt	For	For

Trimble Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.9	Elect Director Thomas Sweet	Mgmt	For	For
1.10	Elect Director Johan Wibergh	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Fisker, Inc.

Meeting Date: 06/06/2023	Country: USA	Ticker: FSR	
Record Date: 04/10/2023	Meeting Type: Annual		
Primary Security ID: 33813J106	Primary CUSIP: 33813J106	Primary ISIN: US33813J1060	Primary SEDOL: BNKD957

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Henrik Fisker	Mgmt	For	For
1.2	Elect Director Mark E. Hickson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Ballard Power Systems Inc.

Meeting Date: 06/07/2023	Country: Canada	Ticker: BLDP	
Record Date: 04/10/2023	Meeting Type: Annual		
Primary Security ID: 058586108	Primary CUSIP: 058586108	Primary ISIN: CA0585861085	Primary SEDOL: 2072717

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Kathy Bayless	Mgmt	For	For
1B	Elect Director Douglas P. Hayhurst	Mgmt	For	For
1C	Elect Director Kui (Kevin) Jiang	Mgmt	For	For
1D	Elect Director Randy MacEwen	Mgmt	For	For
1E	Elect Director Hubertus M. Muehlhaeuser	Mgmt	For	For
1F	Elect Director Marty Neese	Mgmt	For	For
1G	Elect Director James Roche	Mgmt	For	For
1H	Elect Director Shaojun (Sherman) Sun	Mgmt	For	Withhold

Ballard Power Systems Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1I	Elect Director Janet Woodruff	Mgmt	For	Withhold
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

Luminar Technologies, Inc.

Meeting Date: 06/07/2023	Country: USA	Ticker: LAZR	
Record Date: 04/10/2023	Meeting Type: Annual		
Primary Security ID: 550424105	Primary CUSIP: 550424105	Primary ISIN: US5504241051	Primary SEDOL: BNG96D6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Austin Russell	Mgmt	For	For
1.2	Elect Director Mary Lou Jepsen	Mgmt	For	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	For	Against

Luxfer Holdings Plc

Meeting Date: 06/07/2023	Country: United Kingdom	Ticker: LXFR	
Record Date: 04/19/2023	Meeting Type: Annual		
Primary Security ID: G5698W116	Primary CUSIP: G5698W116	Primary ISIN: GB00BNK03D49	Primary SEDOL: BF5GRT5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Elect Director Andy Butcher	Mgmt	For	For
2	Elect Director Patrick Mullen	Mgmt	For	For
3	Elect Director Richard Hipple	Mgmt	For	For
4	Elect Director Clive Snowdon	Mgmt	For	For
5	Elect Director Sylvia A. Stein	Mgmt	For	For
6	Elect Director Lisa Trimberger	Mgmt	For	For
7	Approve Remuneration Report	Mgmt	For	For

Luxfer Holdings Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
8	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
9	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
10	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
11	Authorize Board to Fix Remuneration of Auditors	Mgmt	For	For
12	Authorize Issue of Equity	Mgmt	For	For
13	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	For	For

Visteon Corporation

Meeting Date: 06/08/2023	Country: USA	Ticker: VC	
Record Date: 04/17/2023	Meeting Type: Annual		
Primary Security ID: 92839U206	Primary CUSIP: 92839U206	Primary ISIN: US92839U2069	Primary SEDOL: B4N0JJ6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director James J. Barrese	Mgmt	For	For
1b	Elect Director Naomi M. Bergman	Mgmt	For	For
1c	Elect Director Jeffrey D. Jones	Mgmt	For	For
1d	Elect Director Bunsei Kure	Mgmt	For	For
1e	Elect Director Sachin S. Lawande	Mgmt	For	For
1f	Elect Director Joanne M. Maguire	Mgmt	For	For
1g	Elect Director Robert J. Manzo	Mgmt	For	Against
1h	Elect Director Francis M. Scricco	Mgmt	For	For
1i	Elect Director David L. Treadwell	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Toyota Motor Corp.

Meeting Date: 06/14/2023	Country: Japan	Ticker: 7203	
Record Date: 03/31/2023	Meeting Type: Annual		
Primary Security ID: J92676113	Primary CUSIP: J92676113	Primary ISIN: JP3633400001	Primary SEDOL: 6900643

Toyota Motor Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt		
1.1	Elect Director Toyoda, Akio	Mgmt	For	Against
1.2	Elect Director Hayakawa, Shigeru	Mgmt	For	For
1.3	Elect Director Sato, Koji	Mgmt	For	For
1.4	Elect Director Nakajima, Hiroki	Mgmt	For	For
1.5	Elect Director Miyazaki, Yoichi	Mgmt	For	For
1.6	Elect Director Simon Humphries	Mgmt	For	For
1.7	Elect Director Sugawara, Ikuro	Mgmt	For	For
1.8	Elect Director Sir Philip Craven	Mgmt	For	For
1.9	Elect Director Oshima, Masahiko	Mgmt	For	For
1.10	Elect Director Osono, Emi	Mgmt	For	For
2.1	Appoint Statutory Auditor Ogura, Katsuyuki	Mgmt	For	For
2.2	Appoint Statutory Auditor Shirane, Takeshi	Mgmt	For	For
2.3	Appoint Statutory Auditor Sakai, Ryuji	Mgmt	For	Against
2.4	Appoint Statutory Auditor Catherine OConnell	Mgmt	For	For
3	Appoint Alternate Statutory Auditor Kikuchi, Maoko	Mgmt	For	For
4	Amend Articles to Report on Corporate Climate Lobbying Aligned with Paris Agreement	SH	Against	Against

Lyft, Inc.

Meeting Date: 06/15/2023

Country: USA

Ticker: LYFT

Record Date: 04/21/2023

Meeting Type: Annual

Primary Security ID: 55087P104

Primary CUSIP: 55087P104

Primary ISIN: US55087P1049

Primary SEDOL: BJT1RW7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Logan Green	Mgmt	For	Withhold
1.2	Elect Director David Risher	Mgmt	For	For
1.3	Elect Director Dave Stephenson	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

General Motors Company

Meeting Date: 06/20/2023

Country: USA

Ticker: GM

Record Date: 04/21/2023

Meeting Type: Annual

Primary Security ID: 37045V100

Primary CUSIP: 37045V100

Primary ISIN: US37045V1008

Primary SEDOL: B665KZ5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mary T. Barra	Mgmt	For	For
1b	Elect Director Aneel Bhusri	Mgmt	For	For
1c	Elect Director Wesley G. Bush	Mgmt	For	For
1d	Elect Director Joanne C. Crevoiserat	Mgmt	For	For
1e	Elect Director Linda R. Gooden	Mgmt	For	For
1f	Elect Director Joseph Jimenez	Mgmt	For	For
1g	Elect Director Jonathan McNeill	Mgmt	For	For
1h	Elect Director Judith A. Miscik	Mgmt	For	For
1i	Elect Director Patricia F. Russo	Mgmt	For	For
1j	Elect Director Thomas M. Schoewe	Mgmt	For	For
1k	Elect Director Mark A. Tatum	Mgmt	For	For
1l	Elect Director Jan E. Tighe	Mgmt	For	For
1m	Elect Director Devin N. Wenig	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Report on Risks Related to Operations in China	SH	Against	Against
6	Provide Right to Act by Written Consent	SH	Against	Against
7	Report on Setting Sustainable Sourcing Targets	SH	Against	Against

XPeng, Inc.

Meeting Date: 06/20/2023

Country: Cayman Islands

Ticker: 9868

Record Date: 05/16/2023

Meeting Type: Annual

Primary Security ID: G982AW100

Primary CUSIP: G982AW100

Primary ISIN: KYG982AW1003

Primary SEDOL: BP6FB33

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt		

XPeng, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Elect Xiaopeng He as Director	Mgmt	For	For
3	Elect Donghao Yang as Director	Mgmt	For	For
4	Authorize Board to Fix Remuneration of Directors	Mgmt	For	For
5	Approve PricewaterhouseCoopers and PricewaterhouseCoopers Zhong Tian LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
6	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	Against
7	Authorize Repurchase of Issued Share Capital	Mgmt	For	For
8	Authorize Reissuance of Repurchased Shares	Mgmt	For	Against
9	Approve Amendments to the Memorandum and Articles of Association and Adopt Ninth Amended and Restated Memorandum and Articles of Association	Mgmt	For	For

Ambarella, Inc.

Meeting Date: 06/21/2023	Country: Cayman Islands	Ticker: AMBA	
Record Date: 04/14/2023	Meeting Type: Annual		
Primary Security ID: G037AX101	Primary CUSIP: G037AX101	Primary ISIN: KYG037AX1015	Primary SEDOL: B7KH3G6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Leslie Kohn	Mgmt	For	Withhold
1.2	Elect Director D. Jeffrey Richardson	Mgmt	For	Withhold
1.3	Elect Director Elizabeth M. Schwarting	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Honda Motor Co., Ltd.

Meeting Date: 06/21/2023	Country: Japan	Ticker: 7267	
Record Date: 03/30/2023	Meeting Type: Annual		
Primary Security ID: J22302111	Primary CUSIP: J22302111	Primary ISIN: JP3854600008	Primary SEDOL: 6435145

Honda Motor Co., Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt		
1.1	Elect Director Kuraishi, Seiji	Mgmt	For	For
1.2	Elect Director Mibe, Toshihiro	Mgmt	For	For
1.3	Elect Director Aoyama, Shinji	Mgmt	For	Against
1.4	Elect Director Kaihara, Noriya	Mgmt	For	For
1.5	Elect Director Suzuki, Asako	Mgmt	For	Against
1.6	Elect Director Suzuki, Masafumi	Mgmt	For	Against
1.7	Elect Director Sakai, Kunihiko	Mgmt	For	For
1.8	Elect Director Kokubu, Fumiya	Mgmt	For	For
1.9	Elect Director Ogawa, Yoichiro	Mgmt	For	For
1.10	Elect Director Higashi, Kazuhiro	Mgmt	For	For
1.11	Elect Director Nagata, Ryoko	Mgmt	For	For

indie Semiconductor, Inc.

Meeting Date: 06/21/2023

Country: USA

Ticker: INDI

Record Date: 04/24/2023

Meeting Type: Annual

Primary Security ID: 45569U101

Primary CUSIP: 45569U101

Primary ISIN: US45569U1016

Primary SEDOL: BP4W0C8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Diane Biagianti	Mgmt	For	For
1.2	Elect Director Diane Brink	Mgmt	For	For
1.3	Elect Director Karl-Thomas Neumann	Mgmt	For	For
2	Increase Authorized Common Stock	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	Against
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Rivian Automotive, Inc.

Meeting Date: 06/21/2023

Country: USA

Ticker: RIVN

Record Date: 04/24/2023

Meeting Type: Annual

Primary Security ID: 76954A103

Primary CUSIP: 76954A103

Primary ISIN: US76954A1034

Primary SEDOL: BL98841

Rivian Automotive, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Karen Boone	Mgmt	For	For
1b	Elect Director Rose Marcario	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Adopt a Comprehensive Human Rights Policy	SH	Against	Abstain

NVIDIA Corporation

Meeting Date: 06/22/2023

Country: USA

Ticker: NVDA

Record Date: 04/24/2023

Meeting Type: Annual

Primary Security ID: 67066G104

Primary CUSIP: 67066G104

Primary ISIN: US67066G1040

Primary SEDOL: 2379504

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Robert K. Burgess	Mgmt	For	For
1b	Elect Director Tench Coxo	Mgmt	For	Against
1c	Elect Director John O. Dabiri	Mgmt	For	For
1d	Elect Director Persis S. Drell	Mgmt	For	For
1e	Elect Director Jen-Hsun Huang	Mgmt	For	For
1f	Elect Director Dawn Hudson	Mgmt	For	For
1g	Elect Director Harvey C. Jones	Mgmt	For	Against
1h	Elect Director Michael G. McCaffery	Mgmt	For	For
1i	Elect Director Stephen C. Neal	Mgmt	For	For
1j	Elect Director Mark L. Perry	Mgmt	For	Against
1k	Elect Director A. Brooke Seawell	Mgmt	For	Against
1l	Elect Director Aarti Shah	Mgmt	For	For
1m	Elect Director Mark A. Stevens	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

ORIX Corp.

Meeting Date: 06/22/2023

Country: Japan

Ticker: 8591

Record Date: 03/30/2023

Meeting Type: Annual

Primary Security ID: J61933123

Primary CUSIP: J61933123

Primary ISIN: JP3200450009

Primary SEDOL: 6661144

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt		
1.1	Elect Director Inoue, Makoto	Mgmt	For	For
1.2	Elect Director Irie, Shuji	Mgmt	For	For
1.3	Elect Director Matsuzaki, Satoru	Mgmt	For	For
1.4	Elect Director Stan Koyanagi	Mgmt	For	For
1.5	Elect Director Mikami, Yasuaki	Mgmt	For	For
1.6	Elect Director Michael Cusumano	Mgmt	For	For
1.7	Elect Director Akiyama, Sakie	Mgmt	For	For
1.8	Elect Director Watanabe, Hiroshi	Mgmt	For	For
1.9	Elect Director Sekine, Aiko	Mgmt	For	For
1.10	Elect Director Hodo, Chikatomo	Mgmt	For	For
1.11	Elect Director Yanagawa, Noriyuki	Mgmt	For	For
2	Remove Incumbent Director Irie, Shuji	SH	Against	Against

Ouster, Inc.

Meeting Date: 06/22/2023

Country: USA

Ticker: OUST

Record Date: 04/27/2023

Meeting Type: Annual

Primary Security ID: 68989M202

Primary CUSIP: 68989M202

Primary ISIN: US68989M2026

Primary SEDOL: BMHVMY7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Virginia Boulet	Mgmt	For	For
1.2	Elect Director Riaz Valani	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Proterra, Inc.

Meeting Date: 06/23/2023

Country: USA

Ticker: PTRA

Record Date: 04/24/2023

Meeting Type: Annual

Primary Security ID: 74374T109

Primary CUSIP: 74374T109

Primary ISIN: US74374T1097

Primary SEDOL: BN6V2N4

Proterra, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jan R. Hauser	Mgmt	For	For
1.2	Elect Director Gareth T. Joyce	Mgmt	For	For
1.3	Elect Director Michael D. Smith	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify KPMG LLP as Auditors	Mgmt	For	For
4	Approve Issuance of Shares of Common Stock Upon Potential Future Conversion of Convertible Notes	Mgmt	For	For
5	Increase Authorized Common Stock	Mgmt	For	For

NIO Inc.

Meeting Date: 06/26/2023	Country: Cayman Islands	Ticker: 9866	
Record Date: 05/25/2023	Meeting Type: Annual		
Primary Security ID: G6525F102	Primary CUSIP: G6525F102	Primary ISIN: KYG6525F1028	Primary SEDOL: BPR9XV6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt		
1	Elect Director Hai Wu	Mgmt	For	For
2	Approve PricewaterhouseCoopers Zhong Tian LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Baidu, Inc.

Meeting Date: 06/27/2023	Country: Cayman Islands	Ticker: 9888	
Record Date: 05/23/2023	Meeting Type: Annual		
Primary Security ID: G07034104	Primary CUSIP: G07034104	Primary ISIN: KYG070341048	Primary SEDOL: B0J2D41

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt		
1	Amend Memorandum of Association and Articles of Association	Mgmt	For	For

Plug Power Inc.

Meeting Date: 06/27/2023

Country: USA

Ticker: PLUG

Record Date: 04/28/2023

Meeting Type: Annual

Primary Security ID: 72919P202

Primary CUSIP: 72919P202

Primary ISIN: US72919P2020

Primary SEDOL: 2508386

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jonathan M. Silver	Mgmt	For	For
1b	Elect Director Kyungyeol Song	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

National Instruments Corporation

Meeting Date: 06/29/2023

Country: USA

Ticker: NATI

Record Date: 05/23/2023

Meeting Type: Special

Primary Security ID: 636518102

Primary CUSIP: 636518102

Primary ISIN: US6365181022

Primary SEDOL: 2645078

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

Yandex NV

Meeting Date: 06/30/2023

Country: Netherlands

Ticker: YNDX

Record Date: 06/02/2023

Meeting Type: Annual

Primary Security ID: N97284108

Primary CUSIP: N97284108

Primary ISIN: NL0009805522

Primary SEDOL: B5BSZB3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Class A Meeting Agenda	Mgmt		
1	Approve Legal Merger with Yandex Media Services B.V. in Accordance with Merger Proposal 1	Mgmt	For	Do Not Vote

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Approve Legal Merger with Yandex.Classifieds Holding B.V. in Accordance with Merger Proposal 2	Mgmt	For	Do Not Vote
3	Approve Legal Merger with MLU B.V. in Accordance with Merger Proposal 3	Mgmt	For	Do Not Vote
4	Approve Legal Merger with Foodtech & Delivery Ops B.V. in Accordance with Merger Proposal 4	Mgmt	For	Do Not Vote
	Annual Meeting Agenda	Mgmt		
5	Approve Discharge of Directors	Mgmt	For	Do Not Vote
6	Reelect Alexei Yakovitsky as Director	Mgmt	For	Do Not Vote
7	Ratify "Technologies of Trust - Audit" JSC as Auditors	Mgmt	For	Do Not Vote
8	Ratify Reanda Audit & Assurance B.V. as Auditors	Mgmt	For	Do Not Vote
9	Grant Board Authority to Issue Class A Shares	Mgmt	For	Do Not Vote
10	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	Do Not Vote
11	Authorize Repurchase of Issued Share Capital	Mgmt	For	Do Not Vote