

VOTE SUMMARY REPORT

REPORTING PERIOD: 07/01/2021 to 06/30/2022

LOCATION(S): STATE STREET GLOBAL ADVISORS

INSTITUTION ACCOUNT(S): SPDR S&P HOMEBUILDERS
ETF

RH

Meeting Date: 07/15/2021	Country: USA	Ticker: RH	
Record Date: 05/24/2021	Meeting Type: Annual		
Primary Security ID: 74967X103	Primary CUSIP: 74967X103	Primary ISIN: US74967X1037	Primary SEDOL: BYXR425

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Gary Friedman	Mgmt	For	For
1.2	Elect Director Carlos Alberini	Mgmt	For	Withhold
1.3	Elect Director Keith Belling	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Skyline Champion Corporation

Meeting Date: 08/03/2021	Country: USA	Ticker: SKY	
Record Date: 06/04/2021	Meeting Type: Annual		
Primary Security ID: 830830105	Primary CUSIP: 830830105	Primary ISIN: US8308301055	Primary SEDOL: 2814005

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Keith Anderson	Mgmt	For	For
1.2	Elect Director Michael Berman	Mgmt	For	For
1.3	Elect Director Timothy Bernlohr	Mgmt	For	Withhold
1.4	Elect Director Eddie Capel	Mgmt	For	For
1.5	Elect Director John C. Firth	Mgmt	For	For
1.6	Elect Director Michael Kaufman	Mgmt	For	For
1.7	Elect Director Erin Mulligan Nelson	Mgmt	For	For
1.8	Elect Director Gary E. Robinette	Mgmt	For	For
1.9	Elect Director Mark Yost	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Cavco Industries, Inc.

Meeting Date: 08/05/2021

Country: USA

Ticker: CVCO

Record Date: 06/07/2021

Meeting Type: Annual

Primary Security ID: 149568107

Primary CUSIP: 149568107

Primary ISIN: US1495681074

Primary SEDOL: 2787022

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Steven G. Bungler	Mgmt	For	For
1b	Elect Director Steven W. Moster	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify RSM US LLP as Auditors	Mgmt	For	For

D.R. Horton, Inc.

Meeting Date: 01/26/2022

Country: USA

Ticker: DHI

Record Date: 11/30/2021

Meeting Type: Annual

Primary Security ID: 23331A109

Primary CUSIP: 23331A109

Primary ISIN: US23331A1097

Primary SEDOL: 2250687

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Donald R. Horton	Mgmt	For	For
1b	Elect Director Barbara K. Allen	Mgmt	For	For
1c	Elect Director Brad S. Anderson	Mgmt	For	For
1d	Elect Director Michael R. Buchanan	Mgmt	For	For
1e	Elect Director Benjamin S. Carson, Sr.	Mgmt	For	For
1f	Elect Director Michael W. Hewatt	Mgmt	For	For
1g	Elect Director Maribess L. Miller	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Toll Brothers, Inc.

Meeting Date: 03/08/2022

Country: USA

Ticker: TOL

Record Date: 01/13/2022

Meeting Type: Annual

Primary Security ID: 889478103

Primary CUSIP: 889478103

Primary ISIN: US8894781033

Primary SEDOL: 2896092

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Douglas C. Yearley, Jr.	Mgmt	For	For

Toll Brothers, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.2	Elect Director Stephen F. East	Mgmt	For	For
1.3	Elect Director Christine N. Garvey	Mgmt	For	For
1.4	Elect Director Karen H. Grimes	Mgmt	For	For
1.5	Elect Director Derek T. Kan	Mgmt	For	For
1.6	Elect Director Carl B. Marbach	Mgmt	For	For
1.7	Elect Director John A. McLean	Mgmt	For	For
1.8	Elect Director Wendell E. Pritchett	Mgmt	For	For
1.9	Elect Director Paul E. Shapiro	Mgmt	For	For
1.10	Elect Director Scott D. Stowell	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Johnson Controls International plc

Meeting Date: 03/09/2022

Country: Ireland

Ticker: JCI

Record Date: 01/06/2022

Meeting Type: Annual

Primary Security ID: G51502105

Primary CUSIP: G51502105

Primary ISIN: IE00BY7QL619

Primary SEDOL: BY7QL61

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jean Blackwell	Mgmt	For	For
1b	Elect Director Pierre Cohade	Mgmt	For	For
1c	Elect Director Michael E. Daniels	Mgmt	For	For
1d	Elect Director W. Roy Dunbar	Mgmt	For	For
1e	Elect Director Gretchen R. Haggerty	Mgmt	For	For
1f	Elect Director Simone Menne	Mgmt	For	For
1g	Elect Director George R. Oliver	Mgmt	For	For
1h	Elect Director Jurgen Tinggren	Mgmt	For	For
1i	Elect Director Mark Vergnano	Mgmt	For	For
1j	Elect Director R. David Yost	Mgmt	For	For
1k	Elect Director John D. Young	Mgmt	For	For
2a	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
2b	Authorize Board to Fix Remuneration of Auditors	Mgmt	For	For
3	Authorize Market Purchases of Company Shares	Mgmt	For	For

Johnson Controls International plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Determine Price Range for Reissuance of Treasury Shares	Mgmt	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
6	Approve the Directors' Authority to Allot Shares	Mgmt	For	For
7	Approve the Disapplication of Statutory Pre-Emption Rights	Mgmt	For	For

A. O. Smith Corporation

Meeting Date: 04/12/2022	Country: USA	Ticker: AOS	
Record Date: 02/15/2022	Meeting Type: Annual		
Primary Security ID: 831865209	Primary CUSIP: 831865209	Primary ISIN: US8318652091	Primary SEDOL: 2816023

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Victoria M. Holt	Mgmt	For	Withhold
1.2	Elect Director Michael M. Larsen	Mgmt	For	For
1.3	Elect Director Idelle K. Wolf	Mgmt	For	Withhold
1.4	Elect Director Gene C. Wulf	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Lennar Corporation

Meeting Date: 04/12/2022	Country: USA	Ticker: LEN	
Record Date: 02/15/2022	Meeting Type: Annual		
Primary Security ID: 526057104	Primary CUSIP: 526057104	Primary ISIN: US5260571048	Primary SEDOL: 2511920

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Amy Banse	Mgmt	For	For
1b	Elect Director Rick Beckwitt	Mgmt	For	For
1c	Elect Director Steven L. Gerard	Mgmt	For	Against
1d	Elect Director Tig Gilliam	Mgmt	For	For
1e	Elect Director Sherrill W. Hudson	Mgmt	For	For
1f	Elect Director Jonathan M. Jaffe	Mgmt	For	For
1g	Elect Director Sidney Lapidus	Mgmt	For	Against

Lennar Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1h	Elect Director Teri P. McClure	Mgmt	For	For
1i	Elect Director Stuart Miller	Mgmt	For	For
1j	Elect Director Armando Olivera	Mgmt	For	For
1k	Elect Director Jeffrey Sonnenfeld	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For

Carrier Global Corporation

Meeting Date: 04/14/2022	Country: USA	Ticker: CARR	
Record Date: 02/22/2022	Meeting Type: Annual		
Primary Security ID: 14448C104	Primary CUSIP: 14448C104	Primary ISIN: US14448C1045	Primary SEDOL: BK4N0D7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jean-Pierre Garnier	Mgmt	For	Against
1b	Elect Director David L. Gitlin	Mgmt	For	For
1c	Elect Director John J. Greisch	Mgmt	For	For
1d	Elect Director Charles M. Holley, Jr.	Mgmt	For	For
1e	Elect Director Michael M. McNamara	Mgmt	For	For
1f	Elect Director Michael A. Todman	Mgmt	For	For
1g	Elect Director Virginia M. Wilson	Mgmt	For	For
1h	Elect Director Beth A. Wozniak	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Owens Corning

Meeting Date: 04/14/2022	Country: USA	Ticker: OC	
Record Date: 02/17/2022	Meeting Type: Annual		
Primary Security ID: 690742101	Primary CUSIP: 690742101	Primary ISIN: US6907421019	Primary SEDOL: B1FW7Q2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Brian D. Chambers	Mgmt	For	For
1b	Elect Director Eduardo E. Cordeiro	Mgmt	For	For
1c	Elect Director Adrienne D. Elsner	Mgmt	For	For
1d	Elect Director Alfred E. Festa	Mgmt	For	For
1e	Elect Director Edward F. Lonergan	Mgmt	For	For
1f	Elect Director Maryann T. Mannen	Mgmt	For	For
1g	Elect Director Paul E. Martin	Mgmt	For	For
1h	Elect Director W. Howard Morris	Mgmt	For	For
1i	Elect Director Suzanne P. Nimocks	Mgmt	For	For
1j	Elect Director John D. Williams	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Whirlpool Corporation

Meeting Date: 04/19/2022

Country: USA

Ticker: WHR

Record Date: 02/22/2022

Meeting Type: Annual

Primary Security ID: 963320106

Primary CUSIP: 963320106

Primary ISIN: US9633201069

Primary SEDOL: 2960384

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Samuel R. Allen	Mgmt	For	For
1b	Elect Director Marc R. Bitzer	Mgmt	For	For
1c	Elect Director Greg Creed	Mgmt	For	For
1d	Elect Director Gary T. DiCamillo	Mgmt	For	For
1e	Elect Director Diane M. Dietz	Mgmt	For	For
1f	Elect Director Gerri T. Elliott	Mgmt	For	For
1g	Elect Director Jennifer A. LaClair	Mgmt	For	For
1h	Elect Director John D. Liu	Mgmt	For	For
1i	Elect Director James M. Loree	Mgmt	For	For
1j	Elect Director Harish Manwani	Mgmt	For	For
1k	Elect Director Patricia K. Poppe	Mgmt	For	For
1l	Elect Director Larry O. Spencer	Mgmt	For	For

Whirlpool Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1m	Elect Director Michael D. White	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Tri Pointe Homes, Inc.

Meeting Date: 04/20/2022	Country: USA	Ticker: TPH	
Record Date: 03/01/2022	Meeting Type: Annual		
Primary Security ID: 87265H109	Primary CUSIP: 87265H109	Primary ISIN: US87265H1095	Primary SEDOL: B92CQF3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Douglas F. Bauer	Mgmt	For	For
1.2	Elect Director Lawrence B. Burrows	Mgmt	For	For
1.3	Elect Director Steven J. Gilbert	Mgmt	For	Against
1.4	Elect Director R. Kent Grahl	Mgmt	For	For
1.5	Elect Director Vicki D. McWilliams	Mgmt	For	For
1.6	Elect Director Constance B. Moore	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For

M.D.C. Holdings, Inc.

Meeting Date: 04/25/2022	Country: USA	Ticker: MDC	
Record Date: 02/25/2022	Meeting Type: Annual		
Primary Security ID: 552676108	Primary CUSIP: 552676108	Primary ISIN: US5526761086	Primary SEDOL: 2561204

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael A. Berman	Mgmt	For	For
1.2	Elect Director Herbert T. Buchwald	Mgmt	For	Withhold
1.3	Elect Director Larry A. Mizel	Mgmt	For	Withhold
1.4	Elect Director Janice Sinden	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Abstain
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

LGI Homes, Inc.

Meeting Date: 04/28/2022

Country: USA

Ticker: LGIH

Record Date: 03/04/2022

Meeting Type: Annual

Primary Security ID: 50187T106

Primary CUSIP: 50187T106

Primary ISIN: US50187T1060

Primary SEDOL: BG3G1B4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ryan Edone	Mgmt	For	For
1.2	Elect Director Eric Lipar	Mgmt	For	For
1.3	Elect Director Shailee Parikh	Mgmt	For	For
1.4	Elect Director Bryan Sansbury	Mgmt	For	For
1.5	Elect Director Maria Sharpe	Mgmt	For	For
1.6	Elect Director Steven Smith	Mgmt	For	For
1.7	Elect Director Robert Vahradian	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

TopBuild Corp.

Meeting Date: 05/02/2022

Country: USA

Ticker: BLD

Record Date: 03/03/2022

Meeting Type: Annual

Primary Security ID: 89055F103

Primary CUSIP: 89055F103

Primary ISIN: US89055F1030

Primary SEDOL: BZ0P3W2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Alec C. Covington	Mgmt	For	For
1b	Elect Director Ernesto Bautista, III	Mgmt	For	For
1c	Elect Director Robert M. Buck	Mgmt	For	For
1d	Elect Director Joseph S. Cantie	Mgmt	For	For
1e	Elect Director Tina M. Donikowski	Mgmt	For	For
1f	Elect Director Mark A. Petrarca	Mgmt	For	For
1g	Elect Director Nancy M. Taylor	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Fortune Brands Home & Security, Inc.

Meeting Date: 05/03/2022

Country: USA

Ticker: FBHS

Record Date: 03/04/2022

Meeting Type: Annual

Primary Security ID: 34964C106

Primary CUSIP: 34964C106

Primary ISIN: US34964C1062

Primary SEDOL: B3MC7D6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Susan S. Kilsby	Mgmt	For	Against
1b	Elect Director Amit Banati	Mgmt	For	For
1c	Elect Director Irial Finan	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For

Carlisle Companies Incorporated

Meeting Date: 05/04/2022

Country: USA

Ticker: CSL

Record Date: 03/09/2022

Meeting Type: Annual

Primary Security ID: 142339100

Primary CUSIP: 142339100

Primary ISIN: US1423391002

Primary SEDOL: 2176318

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Robin J. Adams	Mgmt	For	For
1b	Elect Director Jonathan R. Collins	Mgmt	For	For
1c	Elect Director D. Christian Koch	Mgmt	For	For
2	Amend Votes Per Share of Existing Stock	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Century Communities, Inc.

Meeting Date: 05/04/2022

Country: USA

Ticker: CCS

Record Date: 03/10/2022

Meeting Type: Annual

Primary Security ID: 156504300

Primary CUSIP: 156504300

Primary ISIN: US1565043007

Primary SEDOL: BN7ZZ47

Century Communities, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Dale Francescon	Mgmt	For	For
1b	Elect Director Robert J. Francescon	Mgmt	For	For
1c	Elect Director Patricia L. Arvielo	Mgmt	For	For
1d	Elect Director John P. Box	Mgmt	For	For
1e	Elect Director Keith R. Guericke	Mgmt	For	For
1f	Elect Director James M. Lippman	Mgmt	For	For
2	Approve Omnibus Stock Plan	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

NVR, Inc.

Meeting Date: 05/04/2022	Country: USA	Ticker: NVR	
Record Date: 03/01/2022	Meeting Type: Annual		
Primary Security ID: 62944T105	Primary CUSIP: 62944T105	Primary ISIN: US62944T1051	Primary SEDOL: 2637785

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Paul C. Saville	Mgmt	For	For
1.2	Elect Director C. E. Andrews	Mgmt	For	For
1.3	Elect Director Sallie B. Bailey	Mgmt	For	For
1.4	Elect Director Thomas D. Eckert	Mgmt	For	Against
1.5	Elect Director Alfred E. Festa	Mgmt	For	For
1.6	Elect Director Alexandra A. Jung	Mgmt	For	For
1.7	Elect Director Mel Martinez	Mgmt	For	For
1.8	Elect Director David A. Preiser	Mgmt	For	Against
1.9	Elect Director W. Grady Rosier	Mgmt	For	For
1.10	Elect Director Susan Williamson Ross	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

PulteGroup, Inc.

Meeting Date: 05/04/2022

Country: USA

Ticker: PHM

Record Date: 03/15/2022

Meeting Type: Annual

Primary Security ID: 745867101

Primary CUSIP: 745867101

Primary ISIN: US7458671010

Primary SEDOL: 2708841

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Brian P. Anderson	Mgmt	For	For
1b	Elect Director Bryce Blair	Mgmt	For	Against
1c	Elect Director Thomas J. Folliard	Mgmt	For	For
1d	Elect Director Cheryl W. Grise	Mgmt	For	For
1e	Elect Director Andre J. Hawaux	Mgmt	For	For
1f	Elect Director J. Phillip Holloman	Mgmt	For	For
1g	Elect Director Ryan R. Marshall	Mgmt	For	For
1h	Elect Director John R. Peshkin	Mgmt	For	For
1i	Elect Director Scott F. Powers	Mgmt	For	For
1j	Elect Director Lila Snyder	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend NOL Rights Plan (NOL Pill)	Mgmt	For	Against
5	Approve Omnibus Stock Plan	Mgmt	For	For

Trex Company, Inc.

Meeting Date: 05/05/2022

Country: USA

Ticker: TREX

Record Date: 03/09/2022

Meeting Type: Annual

Primary Security ID: 89531P105

Primary CUSIP: 89531P105

Primary ISIN: US89531P1057

Primary SEDOL: 2483074

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Bryan H. Fairbanks	Mgmt	For	For
1.2	Elect Director Michael F. Golden	Mgmt	For	For
1.3	Elect Director Kristine L. Juster	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Increase Authorized Common Stock	Mgmt	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Floor & Decor Holdings, Inc.

Meeting Date: 05/11/2022

Country: USA

Ticker: FND

Record Date: 03/16/2022

Meeting Type: Annual

Primary Security ID: 339750101

Primary CUSIP: 339750101

Primary ISIN: US3397501012

Primary SEDOL: BYQHP96

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Thomas V. Taylor, Jr.	Mgmt	For	For
1b	Elect Director Kamy Scarlett	Mgmt	For	For
1c	Elect Director Charles Young	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

M/I Homes, Inc.

Meeting Date: 05/12/2022

Country: USA

Ticker: MHO

Record Date: 03/17/2022

Meeting Type: Annual

Primary Security ID: 55305B101

Primary CUSIP: 55305B101

Primary ISIN: US55305B1017

Primary SEDOL: 2549385

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Friedrich K.M. Bohm	Mgmt	For	Withhold
1.2	Elect Director William H. Carter	Mgmt	For	For
1.3	Elect Director Robert H. Schottenstein	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Masco Corporation

Meeting Date: 05/12/2022

Country: USA

Ticker: MAS

Record Date: 03/18/2022

Meeting Type: Annual

Primary Security ID: 574599106

Primary CUSIP: 574599106

Primary ISIN: US5745991068

Primary SEDOL: 2570200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Donald R. Parfet	Mgmt	For	For
1b	Elect Director Lisa A. Payne	Mgmt	For	Against
1c	Elect Director Reginald M. Turner	Mgmt	For	For

Masco Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Lennox International Inc.

Meeting Date: 05/19/2022	Country: USA	Ticker: LII	
Record Date: 03/28/2022	Meeting Type: Annual		
Primary Security ID: 526107107	Primary CUSIP: 526107107	Primary ISIN: US5261071071	Primary SEDOL: 2442053

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Max H. Mitchell	Mgmt	For	For
1.2	Elect Director Kim K.W. Rucker	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Mohawk Industries, Inc.

Meeting Date: 05/19/2022	Country: USA	Ticker: MHK	
Record Date: 03/24/2022	Meeting Type: Annual		
Primary Security ID: 608190104	Primary CUSIP: 608190104	Primary ISIN: US6081901042	Primary SEDOL: 2598699

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Joseph A. Onorato	Mgmt	For	For
1.2	Elect Director William H. Runge, III	Mgmt	For	Against
1.3	Elect Director W. Christopher Wellborn	Mgmt	For	Against
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

The Home Depot, Inc.

Meeting Date: 05/19/2022	Country: USA	Ticker: HD	
Record Date: 03/21/2022	Meeting Type: Annual		
Primary Security ID: 437076102	Primary CUSIP: 437076102	Primary ISIN: US4370761029	Primary SEDOL: 2434209

The Home Depot, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Gerard J. Arpey	Mgmt	For	For
1b	Elect Director Ari Bousbib	Mgmt	For	For
1c	Elect Director Jeffery H. Boyd	Mgmt	For	For
1d	Elect Director Gregory D. Brenneman	Mgmt	For	Against
1e	Elect Director J. Frank Brown	Mgmt	For	For
1f	Elect Director Albert P. Carey	Mgmt	For	For
1g	Elect Director Edward P. Decker	Mgmt	For	For
1h	Elect Director Linda R. Gooden	Mgmt	For	For
1i	Elect Director Wayne M. Hewett	Mgmt	For	For
1j	Elect Director Manuel Kadre	Mgmt	For	For
1k	Elect Director Stephanie C. Linnartz	Mgmt	For	For
1l	Elect Director Craig A. Menear	Mgmt	For	For
1m	Elect Director Paula Santilli	Mgmt	For	For
1n	Elect Director Caryn Seidman-Becker	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	Against
6	Require Independent Board Chair	SH	Against	Against
7	Report on Congruency of Political Spending with Company Values and Priorities	SH	Against	Against
8	Report on Steps to Improve Gender and Racial Equity on the Board	SH	Against	Against
9	Report on Efforts to Eliminate Deforestation in Supply Chain	SH	Against	For
10	Oversee and Report a Racial Equity Audit	SH	Against	Against

Installed Building Products, Inc.

Meeting Date: 05/26/2022

Country: USA

Ticker: IBP

Record Date: 03/31/2022

Meeting Type: Annual

Primary Security ID: 45780R101

Primary CUSIP: 45780R101

Primary ISIN: US45780R1014

Primary SEDOL: BJSP4C9

Installed Building Products, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jeffrey W. Edwards	Mgmt	For	For
1.2	Elect Director Lawrence A. Hilsheimer	Mgmt	For	For
1.3	Elect Director Janet E. Jackson	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Taylor Morrison Home Corporation

Meeting Date: 05/26/2022	Country: USA	Ticker: TMHC	
Record Date: 03/30/2022	Meeting Type: Annual		
Primary Security ID: 87724P106	Primary CUSIP: 87724P106	Primary ISIN: US87724P1066	Primary SEDOL: B832462

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Peter Lane	Mgmt	For	For
1b	Elect Director William H. Lyon	Mgmt	For	For
1c	Elect Director Anne L. Mariucci	Mgmt	For	Against
1d	Elect Director David C. Merritt	Mgmt	For	For
1e	Elect Director Andrea (Andi) Owen	Mgmt	For	For
1f	Elect Director Sheryl D. Palmer	Mgmt	For	For
1g	Elect Director Denise F. Warren	Mgmt	For	For
1h	Elect Director Christopher Yip	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

Lowe's Companies, Inc.

Meeting Date: 05/27/2022	Country: USA	Ticker: LOW	
Record Date: 03/21/2022	Meeting Type: Annual		
Primary Security ID: 548661107	Primary CUSIP: 548661107	Primary ISIN: US5486611073	Primary SEDOL: 2536763

Lowe's Companies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Raul Alvarez	Mgmt	For	Withhold
1.2	Elect Director David H. Batchelder	Mgmt	For	For
1.3	Elect Director Sandra B. Cochran	Mgmt	For	For
1.4	Elect Director Laurie Z. Douglas	Mgmt	For	For
1.5	Elect Director Richard W. Dreiling	Mgmt	For	Withhold
1.6	Elect Director Marvin R. Ellison	Mgmt	For	For
1.7	Elect Director Daniel J. Heinrich	Mgmt	For	For
1.8	Elect Director Brian C. Rogers	Mgmt	For	For
1.9	Elect Director Bertram L. Scott	Mgmt	For	For
1.10	Elect Director Colleen Taylor	Mgmt	For	For
1.11	Elect Director Mary Beth West	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Report on Median Gender/Racial Pay Gap	SH	Against	Abstain
6	Amend Proxy Access Right	SH	Against	Against
7	Report on Risks of State Policies Restricting Reproductive Health Care	SH	Against	Against
8	Commission a Civil Rights and Non-Discrimination Audit	SH	Against	Against
9	Report on Risks from Company Vendors that Misclassify Employees as Independent Contractors	SH	Against	Against

Williams-Sonoma, Inc.

Meeting Date: 06/01/2022

Country: USA

Ticker: WSM

Record Date: 04/06/2022

Meeting Type: Annual

Primary Security ID: 969904101

Primary CUSIP: 969904101

Primary ISIN: US9699041011

Primary SEDOL: 2967589

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Laura Alber	Mgmt	For	For
1.2	Elect Director Esi Eggleston Bracey	Mgmt	For	For
1.3	Elect Director Scott Dahnke	Mgmt	For	For
1.4	Elect Director Anne Finucane	Mgmt	For	For

Williams-Sonoma, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.5	Elect Director Paula Pretlow	Mgmt	For	For
1.6	Elect Director William Ready	Mgmt	For	For
1.7	Elect Director Frits van Paasschen	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Allegion Plc

Meeting Date: 06/02/2022	Country: Ireland	Ticker: ALLE	
Record Date: 04/07/2022	Meeting Type: Annual		
Primary Security ID: G0176J109	Primary CUSIP: G0176J109	Primary ISIN: IE00BFRT3W74	Primary SEDOL: BFRT3W7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kirk S. Hachigian	Mgmt	For	For
1b	Elect Director Steven C. Mizell	Mgmt	For	Against
1c	Elect Director Nicole Parent Haughey	Mgmt	For	For
1d	Elect Director Lauren B. Peters	Mgmt	For	For
1e	Elect Director David D. Petratis	Mgmt	For	For
1f	Elect Director Dean I. Schaffer	Mgmt	For	For
1g	Elect Director Dev Vardhan	Mgmt	For	For
1h	Elect Director Martin E. Welch, III	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Approve PricewaterhouseCoopers as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
4	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	For	For
5	Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights	Mgmt	For	For

Trane Technologies Plc

Meeting Date: 06/02/2022	Country: Ireland	Ticker: TT	
Record Date: 04/08/2022	Meeting Type: Annual		
Primary Security ID: G8994E103	Primary CUSIP: G8994E103	Primary ISIN: IE00BK9ZQ967	Primary SEDOL: BK9ZQ96

Trane Technologies Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kirk E. Arnold	Mgmt	For	For
1b	Elect Director Ann C. Berzin	Mgmt	For	For
1c	Elect Director April Miller Boise	Mgmt	For	For
1d	Elect Director John Bruton	Mgmt	For	For
1e	Elect Director Jared L. Cohon	Mgmt	For	For
1f	Elect Director Gary D. Forsee	Mgmt	For	For
1g	Elect Director Linda P. Hudson	Mgmt	For	For
1h	Elect Director Myles P. Lee	Mgmt	For	For
1i	Elect Director David S. Regnery	Mgmt	For	For
1j	Elect Director John P. Surma	Mgmt	For	Against
1k	Elect Director Tony L. White	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
4	Authorize Issue of Equity	Mgmt	For	For
5	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	For	For
6	Authorize Reissuance of Repurchased Shares	Mgmt	For	For

Green Brick Partners, Inc.

Meeting Date: 06/07/2022

Country: USA

Ticker: GRBK

Record Date: 04/13/2022

Meeting Type: Annual

Primary Security ID: 392709101

Primary CUSIP: 392709101

Primary ISIN: US3927091013

Primary SEDOL: BS7T2R6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Elizabeth K. Blake	Mgmt	For	For
1.2	Elect Director Harry Brandler	Mgmt	For	For
1.3	Elect Director James R. Brickman	Mgmt	For	For
1.4	Elect Director David Einhorn	Mgmt	For	For
1.5	Elect Director John R. Farris	Mgmt	For	For
1.6	Elect Director Kathleen Olsen	Mgmt	For	Withhold
1.7	Elect Director Richard S. Press	Mgmt	For	For

Green Brick Partners, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director Lila Manassa Murphy	Mgmt	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	For	For

Builders FirstSource, Inc.

Meeting Date: 06/14/2022	Country: USA	Ticker: BLDR	
Record Date: 04/22/2022	Meeting Type: Annual		
Primary Security ID: 12008R107	Primary CUSIP: 12008R107	Primary ISIN: US12008R1077	Primary SEDOL: B0BV2M7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mark A. Alexander	Mgmt	For	For
1.2	Elect Director Dirkson R. Charles	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Report on GHG Emissions Reduction Targets	SH	None	For

RH

Meeting Date: 06/30/2022	Country: USA	Ticker: RH	
Record Date: 05/03/2022	Meeting Type: Annual		
Primary Security ID: 74967X103	Primary CUSIP: 74967X103	Primary ISIN: US74967X1037	Primary SEDOL: BYXR425

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Eri Chaya	Mgmt	For	Withhold
1.2	Elect Director Mark Demilio	Mgmt	For	For
1.3	Elect Director Leonard Schlesinger	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Report on Procurement of Down Feathers from the Company's Suppliers	SH	Against	Against