

VOTE SUMMARY REPORT

REPORTING PERIOD: 07/01/2022 to 06/30/2023

LOCATION(S): STATE STREET GLOBAL ADVISORS

INSTITUTION ACCOUNT(S): SPDR S&P AEROSPACE &
DEFENSE ETF

TransDigm Group Incorporated

Meeting Date: 07/12/2022	Country: USA	Ticker: TDG	
Record Date: 05/18/2022	Meeting Type: Annual		
Primary Security ID: 893641100	Primary CUSIP: 893641100	Primary ISIN: US8936411003	Primary SEDOL: B11FJK3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director David Barr	Mgmt	For	For
1.2	Elect Director Jane Cronin	Mgmt	For	For
1.3	Elect Director Mervin Dunn	Mgmt	For	For
1.4	Elect Director Michael Graff	Mgmt	For	Withhold
1.5	Elect Director Sean Hennessy	Mgmt	For	For
1.6	Elect Director W. Nicholas Howley	Mgmt	For	For
1.7	Elect Director Gary E. McCullough	Mgmt	For	For
1.8	Elect Director Michele Santana	Mgmt	For	For
1.9	Elect Director Robert Small	Mgmt	For	For
1.10	Elect Director John Staer	Mgmt	For	For
1.11	Elect Director Kevin Stein	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

Triumph Group, Inc.

Meeting Date: 07/15/2022	Country: USA	Ticker: TGI	
Record Date: 05/16/2022	Meeting Type: Annual		
Primary Security ID: 896818101	Primary CUSIP: 896818101	Primary ISIN: US8968181011	Primary SEDOL: 2893071

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Paul Bourgon	Mgmt	For	For
1b	Elect Director Daniel J. Crowley	Mgmt	For	For
1c	Elect Director Daniel P. Garton	Mgmt	For	For
1d	Elect Director Barbara W. Humpton	Mgmt	For	For
1e	Elect Director Neal J. Keating	Mgmt	For	For
1f	Elect Director William L. Mansfield	Mgmt	For	For

Triumph Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1g	Elect Director Colleen C. Repplier	Mgmt	For	For
1h	Elect Director Larry O. Spencer	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Approve Tax Benefit Preservation Plan	Mgmt	For	For
5	Require Independent Board Chair	SH	Against	Against

AAR Corp.

Meeting Date: 09/20/2022	Country: USA	Ticker: AIR	
Record Date: 07/28/2022	Meeting Type: Annual		
Primary Security ID: 000361105	Primary CUSIP: 000361105	Primary ISIN: US0003611052	Primary SEDOL: 2001119

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John M. Holmes	Mgmt	For	For
1b	Elect Director Ellen M. Lord	Mgmt	For	For
1c	Elect Director Marc J. Walfish	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

AeroVironment, Inc.

Meeting Date: 09/23/2022	Country: USA	Ticker: AVAV	
Record Date: 08/02/2022	Meeting Type: Annual		
Primary Security ID: 008073108	Primary CUSIP: 008073108	Primary ISIN: US0080731088	Primary SEDOL: B1P5YY8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Charles Thomas Burbage	Mgmt	For	For
1b	Elect Director Edward R. Muller	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Mercury Systems, Inc.

Meeting Date: 10/26/2022	Country: USA	Ticker: MRCY	
Record Date: 08/24/2022	Meeting Type: Annual		
Primary Security ID: 589378108	Primary CUSIP: 589378108	Primary ISIN: US5893781089	Primary SEDOL: 2144047

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director William L. Ballhaus	Mgmt	For	For
1.2	Elect Director Lisa S. Disbrow	Mgmt	For	For
1.3	Elect Director Howard L. Lance	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Abstain
3	Amend Omnibus Stock Plan	Mgmt	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For
5	Other Business	Mgmt	For	Against

V2X, Inc.

Meeting Date: 10/27/2022	Country: USA	Ticker: VX	
Record Date: 09/02/2022	Meeting Type: Annual		
Primary Security ID: 92242T101	Primary CUSIP: 92242T101	Primary ISIN: US92242T1016	Primary SEDOL: BQS2V17

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mary L. Howell	Mgmt	For	For
1b	Elect Director Eric M. Pillmore	Mgmt	For	For
1c	Elect Director Joel M. Rotroff	Mgmt	For	Against
1d	Elect Director Neil D. Snyder	Mgmt	For	Against
2	Ratify RSM US LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

Woodward, Inc.

Meeting Date: 01/25/2023	Country: USA	Ticker: WWD	
Record Date: 11/28/2022	Meeting Type: Annual		
Primary Security ID: 980745103	Primary CUSIP: 980745103	Primary ISIN: US9807451037	Primary SEDOL: 2948089

Woodward, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director David P. Hess	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
5	Amend Omnibus Stock Plan	Mgmt	For	For

Moog Inc.

Meeting Date: 01/31/2023	Country: USA	Ticker: MOG.A	
Record Date: 12/02/2022	Meeting Type: Annual		
Primary Security ID: 615394202	Primary CUSIP: 615394202	Primary ISIN: US6153942023	Primary SEDOL: 2601218

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mahesh Narang	Mgmt	For	For
1.2	Elect Director Brenda L. Reichelderfer	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

TransDigm Group Incorporated

Meeting Date: 03/09/2023	Country: USA	Ticker: TDG	
Record Date: 01/13/2023	Meeting Type: Annual		
Primary Security ID: 893641100	Primary CUSIP: 893641100	Primary ISIN: US8936411003	Primary SEDOL: B11FJK3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director David Barr	Mgmt	For	For
1.2	Elect Director Jane Cronin	Mgmt	For	For
1.3	Elect Director Mervin Dunn	Mgmt	For	For
1.4	Elect Director Michael Graff	Mgmt	For	Withhold
1.5	Elect Director Sean Hennessy	Mgmt	For	For
1.6	Elect Director W. Nicholas Howley	Mgmt	For	For
1.7	Elect Director Gary E. McCullough	Mgmt	For	For
1.8	Elect Director Michele Santana	Mgmt	For	For

TransDigm Group Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.9	Elect Director Robert Small	Mgmt	For	For
1.10	Elect Director John Staer	Mgmt	For	For
1.11	Elect Director Kevin Stein	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	None	One Year

Aerojet Rocketdyne Holdings, Inc.

Meeting Date: 03/16/2023	Country: USA	Ticker: AJRD
Record Date: 02/09/2023	Meeting Type: Special	
Primary Security ID: 007800105	Primary CUSIP: 007800105	Primary ISIN: US0078001056
		Primary SEDOL: BWD7PX9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	Against
3	Adjourn Meeting	Mgmt	For	Against

HEICO Corporation

Meeting Date: 03/17/2023	Country: USA	Ticker: HEI
Record Date: 01/20/2023	Meeting Type: Annual	
Primary Security ID: 422806109	Primary CUSIP: 422806109	Primary ISIN: US4228061093
		Primary SEDOL: 2419217

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Thomas M. Culligan	Mgmt	For	For
1.2	Elect Director Carol F. Fine	Mgmt	For	For
1.3	Elect Director Adolfo Henriques	Mgmt	For	For
1.4	Elect Director Mark H. Hildebrandt	Mgmt	For	For
1.5	Elect Director Eric A. Mendelson	Mgmt	For	For
1.6	Elect Director Laurans A. Mendelson	Mgmt	For	For
1.7	Elect Director Victor H. Mendelson	Mgmt	For	For
1.8	Elect Director Julie Neitzel	Mgmt	For	For
1.9	Elect Director Alan Schriesheim	Mgmt	For	Withhold

HEICO Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.10	Elect Director Frank J. Schwitter	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Parsons Corporation

Meeting Date: 04/18/2023	Country: USA	Ticker: PSN	
Record Date: 02/21/2023	Meeting Type: Annual		
Primary Security ID: 70202L102	Primary CUSIP: 70202L102	Primary ISIN: US70202L1026	Primary SEDOL: BJN4N02

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Letitia A. Long	Mgmt	For	For
1.2	Elect Director Harry T. McMahon	Mgmt	For	For
1.3	Elect Director Carey A. Smith	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

The Boeing Company

Meeting Date: 04/18/2023	Country: USA	Ticker: BA	
Record Date: 02/17/2023	Meeting Type: Annual		
Primary Security ID: 097023105	Primary CUSIP: 097023105	Primary ISIN: US0970231058	Primary SEDOL: 2108601

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Robert A. Bradway	Mgmt	For	For
1b	Elect Director David L. Calhoun	Mgmt	For	For
1c	Elect Director Lynne M. Doughtie	Mgmt	For	For
1d	Elect Director David L. Gitlin	Mgmt	For	For
1e	Elect Director Lynn J. Good	Mgmt	For	For
1f	Elect Director Stayce D. Harris	Mgmt	For	For
1g	Elect Director Akhil Johri	Mgmt	For	For
1h	Elect Director David L. Joyce	Mgmt	For	For

The Boeing Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1i	Elect Director Lawrence W. Kellner	Mgmt	For	For
1j	Elect Director Steven M. Mollenkopf	Mgmt	For	For
1k	Elect Director John M. Richardson	Mgmt	For	For
1l	Elect Director Sabrina Soussan	Mgmt	For	For
1m	Elect Director Ronald A. Williams	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
6	Report on Risks Related to Operations in China	SH	Against	Against
7	Report on Lobbying Payments and Policy	SH	Against	Against
8	Report on Climate Lobbying	SH	Against	Abstain
9	Report on Median Gender/Racial Pay Gap	SH	Against	For

Kaman Corporation

Meeting Date: 04/19/2023	Country: USA	Ticker: KAMN	
Record Date: 02/10/2023	Meeting Type: Annual		
Primary Security ID: 483548103	Primary CUSIP: 483548103	Primary ISIN: US4835481031	Primary SEDOL: 2483223

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Aisha M. Barry	Mgmt	For	For
1.2	Elect Director Scott E. Kuechle	Mgmt	For	For
1.3	Elect Director Michelle J. Lohmeier	Mgmt	For	For
1.4	Elect Director A. William Higgins	Mgmt	For	For
1.5	Elect Director Jennifer M. Pollino	Mgmt	For	For
1.6	Elect Director Niharika T. Ramdev	Mgmt	For	For
1.7	Elect Director Ian K. Walsh	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For

Kaman Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against

Maxar Technologies Inc.

Meeting Date: 04/19/2023	Country: USA	Ticker: MAXR	
Record Date: 03/15/2023	Meeting Type: Special		
Primary Security ID: 57778K105	Primary CUSIP: 57778K105	Primary ISIN: US57778K1051	Primary SEDOL: BF2KYF5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

L3Harris Technologies, Inc.

Meeting Date: 04/21/2023	Country: USA	Ticker: LHX	
Record Date: 02/24/2023	Meeting Type: Annual		
Primary Security ID: 502431109	Primary CUSIP: 502431109	Primary ISIN: US5024311095	Primary SEDOL: BK9DTN5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Sallie B. Bailey	Mgmt	For	For
1b	Elect Director Peter W. Chiarelli	Mgmt	For	For
1c	Elect Director Thomas A. Dattilo	Mgmt	For	For
1d	Elect Director Roger B. Fradin	Mgmt	For	For
1e	Elect Director Joanna L. Geraghty	Mgmt	For	For
1f	Elect Director Harry B. Harris, Jr.	Mgmt	For	For
1g	Elect Director Lewis Hay, III	Mgmt	For	For
1h	Elect Director Christopher E. Kubasik	Mgmt	For	For
1i	Elect Director Rita S. Lane	Mgmt	For	For
1j	Elect Director Robert B. Millard	Mgmt	For	For
1k	Elect Director Edward A. Rice, Jr.	Mgmt	For	For
1l	Elect Director Christina L. Zamarro	Mgmt	For	For

L3Harris Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
5	Report on Lobbying Payments and Policy	SH	Against	Against

Ducommun Incorporated

Meeting Date: 04/26/2023	Country: USA	Ticker: DCO
Record Date: 02/27/2023	Meeting Type: Annual	
Primary Security ID: 264147109	Primary CUSIP: 264147109	Primary ISIN: US2641471097
		Primary SEDOL: 2283229

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Richard A. Baldrige	Mgmt	For	For
1.2	Elect Director Stephen G. Oswald	Mgmt	For	For
1.3	Elect Director Samara A. Strycker	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	None	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Spirit AeroSystems Holdings, Inc.

Meeting Date: 04/26/2023	Country: USA	Ticker: SPR
Record Date: 02/28/2023	Meeting Type: Annual	
Primary Security ID: 848574109	Primary CUSIP: 848574109	Primary ISIN: US8485741099
		Primary SEDOL: B1HMMS7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Stephen A. Cambone	Mgmt	For	For
1b	Elect Director Irene M. Esteves	Mgmt	For	For
1c	Elect Director William A. Fitzgerald	Mgmt	For	For
1d	Elect Director Paul E. Fulchino	Mgmt	For	For
1e	Elect Director Thomas C. Gentile, III	Mgmt	For	For
1f	Elect Director Robert D. Johnson	Mgmt	For	For
1g	Elect Director Ronald T. Kadish	Mgmt	For	For

Spirit AeroSystems Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1h	Elect Director John L. Plueger	Mgmt	For	For
1i	Elect Director James R. Ray, Jr.	Mgmt	For	For
1j	Elect Director Patrick M. Shanahan	Mgmt	For	For
1k	Elect Director Laura H. Wright	Mgmt	For	Against
2	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Textron Inc.

Meeting Date: 04/26/2023	Country: USA	Ticker: TXT	
Record Date: 02/27/2023	Meeting Type: Annual		
Primary Security ID: 883203101	Primary CUSIP: 883203101	Primary ISIN: US8832031012	Primary SEDOL: 2885937

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Richard F. Ambrose	Mgmt	For	For
1b	Elect Director Kathleen M. Bader	Mgmt	For	For
1c	Elect Director R. Kerry Clark	Mgmt	For	For
1d	Elect Director Scott C. Donnelly	Mgmt	For	For
1e	Elect Director Deborah Lee James	Mgmt	For	For
1f	Elect Director Thomas A. Kennedy	Mgmt	For	For
1g	Elect Director Lionel L. Nowell, III	Mgmt	For	For
1h	Elect Director James L. Ziemer	Mgmt	For	For
1i	Elect Director Maria T. Zuber	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Lockheed Martin Corporation

Meeting Date: 04/27/2023	Country: USA	Ticker: LMT	
Record Date: 02/24/2023	Meeting Type: Annual		
Primary Security ID: 539830109	Primary CUSIP: 539830109	Primary ISIN: US5398301094	Primary SEDOL: 2522096

Lockheed Martin Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Daniel F. Akerson	Mgmt	For	For
1.2	Elect Director David B. Burritt	Mgmt	For	For
1.3	Elect Director Bruce A. Carlson	Mgmt	For	For
1.4	Elect Director John M. Donovan	Mgmt	For	For
1.5	Elect Director Joseph F. Dunford, Jr.	Mgmt	For	For
1.6	Elect Director James O. Ellis, Jr.	Mgmt	For	For
1.7	Elect Director Thomas J. Falk	Mgmt	For	For
1.8	Elect Director Ilene S. Gordon	Mgmt	For	For
1.9	Elect Director Vicki A. Hollub	Mgmt	For	For
1.10	Elect Director Jeh C. Johnson	Mgmt	For	For
1.11	Elect Director Debra L. Reed-Klages	Mgmt	For	For
1.12	Elect Director James D. Taiclet	Mgmt	For	For
1.13	Elect Director Patricia E. Yarrington	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
5	Require Independent Board Chair	SH	Against	Against
6	Report on Human Rights Impact Assessment	SH	Against	Against
7	Report on Efforts to Reduce Full Value Chain GHG Emissions in Alignment with Paris Agreement Goal	SH	Against	Abstain

Huntington Ingalls Industries, Inc.

Meeting Date: 05/02/2023	Country: USA	Ticker: HII	
Record Date: 03/08/2023	Meeting Type: Annual		
Primary Security ID: 446413106	Primary CUSIP: 446413106	Primary ISIN: US4464131063	Primary SEDOL: B40SSC9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Augustus L. Collins	Mgmt	For	For
1.2	Elect Director Leo P. Denault	Mgmt	For	For
1.3	Elect Director Kirkland H. Donald	Mgmt	For	Against
1.4	Elect Director Victoria D. Harker	Mgmt	For	For

Huntington Ingalls Industries, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.5	Elect Director Frank R. Jimenez	Mgmt	For	For
1.6	Elect Director Christopher D. Kastner	Mgmt	For	For
1.7	Elect Director Anastasia D. Kelly	Mgmt	For	For
1.8	Elect Director Tracy B. McKibben	Mgmt	For	For
1.9	Elect Director Stephanie L. O'Sullivan	Mgmt	For	For
1.10	Elect Director Thomas C. Schievelbein	Mgmt	For	For
1.11	Elect Director John K. Welch	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Report on Lobbying Payments and Policy	SH	Against	Against

Raytheon Technologies Corporation

Meeting Date: 05/02/2023	Country: USA	Ticker: RTX
Record Date: 03/07/2023	Meeting Type: Annual	
Primary Security ID: 75513E101	Primary CUSIP: 75513E101	Primary ISIN: US75513E1010
		Primary SEDOL: BM5M5Y3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Tracy A. Atkinson	Mgmt	For	For
1b	Elect Director Leanne G. Caret	Mgmt	For	For
1c	Elect Director Bernard A. Harris, Jr.	Mgmt	For	For
1d	Elect Director Gregory J. Hayes	Mgmt	For	For
1e	Elect Director George R. Oliver	Mgmt	For	For
1f	Elect Director Robert K. (Kelly) Ortberg	Mgmt	For	For
1g	Elect Director Dinesh C. Paliwal	Mgmt	For	For
1h	Elect Director Ellen M. Pawlikowski	Mgmt	For	For
1i	Elect Director Denise L. Ramos	Mgmt	For	For
1j	Elect Director Fredric G. Reynolds	Mgmt	For	For
1k	Elect Director Brian C. Rogers	Mgmt	For	For
1l	Elect Director James A. Winnefeld, Jr.	Mgmt	For	For
1m	Elect Director Robert O. Work	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Raytheon Technologies Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Eliminate Supermajority Vote Requirement	Mgmt	For	For
6	Amend Certificate of Incorporation to Eliminate Personal Liability of Officers for Monetary Damages For Breach of Fiduciary Duty as an Officer	Mgmt	For	Against
7	Require Independent Board Chair	SH	Against	Against
8	Report on Efforts to Reduce GHG Emissions in Alignment with Paris Agreement Goal	SH	Against	Against

BWX Technologies, Inc.

Meeting Date: 05/03/2023	Country: USA	Ticker: BWXT	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: 05605H100	Primary CUSIP: 05605H100	Primary ISIN: US05605H1005	Primary SEDOL: BZ0W624

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jan A. Bertsch	Mgmt	For	For
1b	Elect Director Gerhard F. Burbach	Mgmt	For	For
1c	Elect Director Rex D. Geveden	Mgmt	For	For
1d	Elect Director James M. Jaska	Mgmt	For	Against
1e	Elect Director Kenneth J. Krieg	Mgmt	For	For
1f	Elect Director Leland D. Melvin	Mgmt	For	For
1g	Elect Director Robert L. Nardelli	Mgmt	For	For
1h	Elect Director Barbara A. Niland	Mgmt	For	For
1i	Elect Director John M. Richardson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

General Dynamics Corporation

Meeting Date: 05/03/2023	Country: USA	Ticker: GD	
Record Date: 03/08/2023	Meeting Type: Annual		
Primary Security ID: 369550108	Primary CUSIP: 369550108	Primary ISIN: US3695501086	Primary SEDOL: 2365161

General Dynamics Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Richard D. Clarke	Mgmt	For	For
1b	Elect Director James S. Crown	Mgmt	For	For
1c	Elect Director Rudy F. deLeon	Mgmt	For	For
1d	Elect Director Cecil D. Haney	Mgmt	For	Against
1e	Elect Director Mark M. Malcolm	Mgmt	For	For
1f	Elect Director James N. Mattis	Mgmt	For	For
1g	Elect Director Phebe N. Novakovic	Mgmt	For	For
1h	Elect Director C. Howard Nye	Mgmt	For	For
1i	Elect Director Catherine B. Reynolds	Mgmt	For	For
1j	Elect Director Laura J. Schumacher	Mgmt	For	For
1k	Elect Director Robert K. Steel	Mgmt	For	For
1l	Elect Director John G. Stratton	Mgmt	For	Against
1m	Elect Director Peter A. Wall	Mgmt	For	For
2	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
6	Report on Human Rights Risk Assessment	SH	Against	For
7	Require Independent Board Chair	SH	Against	Against

Curtiss-Wright Corporation

Meeting Date: 05/04/2023	Country: USA	Ticker: CW	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 231561101	Primary CUSIP: 231561101	Primary ISIN: US2315611010	Primary SEDOL: 2241205

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Lynn M. Bamford	Mgmt	For	For
1.2	Elect Director Dean M. Flatt	Mgmt	For	For
1.3	Elect Director S. Marce Fuller	Mgmt	For	For
1.4	Elect Director Bruce D. Hoechner	Mgmt	For	For

Curtiss-Wright Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.5	Elect Director Glenda J. Minor	Mgmt	For	For
1.6	Elect Director Anthony J. Moraco	Mgmt	For	For
1.7	Elect Director William F. Moran	Mgmt	For	For
1.8	Elect Director Robert J. Rivet	Mgmt	For	For
1.9	Elect Director Peter C. Wallace	Mgmt	For	For
1.10	Elect Director Larry D. Wyche	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Amend Executive Incentive Bonus Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Hexcel Corporation

Meeting Date: 05/04/2023	Country: USA	Ticker: HXL	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 428291108	Primary CUSIP: 428291108	Primary ISIN: US4282911084	Primary SEDOL: 2416779

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Nick L. Stanage	Mgmt	For	For
1b	Elect Director Jeffrey C. Campbell	Mgmt	For	For
1c	Elect Director Cynthia M. Egnotovich	Mgmt	For	For
1d	Elect Director Thomas A. Gendron	Mgmt	For	For
1e	Elect Director Jeffrey A. Graves	Mgmt	For	For
1f	Elect Director Guy C. Hachey	Mgmt	For	For
1g	Elect Director Marilyn L. Minus	Mgmt	For	For
1h	Elect Director Catherine A. Suever	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

V2X, Inc.

Meeting Date: 05/04/2023	Country: USA	Ticker: VVX	
Record Date: 03/13/2023	Meeting Type: Annual		
Primary Security ID: 92242T101	Primary CUSIP: 92242T101	Primary ISIN: US92242T1016	Primary SEDOL: BQS2V17

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John Edward "Ed" Boyington, Jr.	Mgmt	For	Against
1b	Elect Director Melvin F. Parker	Mgmt	For	Against
1c	Elect Director Stephen L. Waechter	Mgmt	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

National Presto Industries, Inc.

Meeting Date: 05/16/2023	Country: USA	Ticker: NPK	
Record Date: 03/24/2023	Meeting Type: Annual		
Primary Security ID: 637215104	Primary CUSIP: 637215104	Primary ISIN: US6372151042	Primary SEDOL: 2626802

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Randy F. Lieble	Mgmt	For	Withhold
1.2	Elect Director Joseph G. Stienessen	Mgmt	For	Withhold
2	Ratify RSM US LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year

Howmet Aerospace Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: HWM	
Record Date: 03/21/2023	Meeting Type: Annual		
Primary Security ID: 443201108	Primary CUSIP: 443201108	Primary ISIN: US4432011082	Primary SEDOL: BKLJ8V2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director James F. Albaugh	Mgmt	For	For
1b	Elect Director Amy E. Alving	Mgmt	For	For
1c	Elect Director Sharon R. Barner	Mgmt	For	For

Howmet Aerospace Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1d	Elect Director Joseph S. Cantie	Mgmt	For	For
1e	Elect Director Robert F. Leduc	Mgmt	For	For
1f	Elect Director David J. Miller	Mgmt	For	For
1g	Elect Director Jody G. Miller	Mgmt	For	For
1h	Elect Director John C. Plant	Mgmt	For	For
1i	Elect Director Ulrich R. Schmidt	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	Against

Northrop Grumman Corporation

Meeting Date: 05/17/2023	Country: USA	Ticker: NOC	
Record Date: 03/21/2023	Meeting Type: Annual		
Primary Security ID: 666807102	Primary CUSIP: 666807102	Primary ISIN: US6668071029	Primary SEDOL: 2648806

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kathy J. Warden	Mgmt	For	For
1.2	Elect Director David P. Abney	Mgmt	For	Against
1.3	Elect Director Marianne C. Brown	Mgmt	For	For
1.4	Elect Director Ann M. Fudge	Mgmt	For	For
1.5	Elect Director Madeleine A. Kleiner	Mgmt	For	For
1.6	Elect Director Arvind Krishna	Mgmt	For	For
1.7	Elect Director Graham N. Robinson	Mgmt	For	For
1.8	Elect Director Kimberly A. Ross	Mgmt	For	For
1.9	Elect Director Gary Roughead	Mgmt	For	For
1.10	Elect Director Thomas M. Schoewe	Mgmt	For	For
1.11	Elect Director James S. Turley	Mgmt	For	For
1.12	Elect Director Mark A. Welsh, III	Mgmt	For	For
1.13	Elect Director Mary A. Winston	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Northrop Grumman Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	Mgmt	For	For
6	Report on Congruency of Political Spending with Company Stated Values on Human Rights	SH	Against	Against
7	Require Independent Board Chair	SH	Against	Against

Kratos Defense & Security Solutions, Inc.

Meeting Date: 05/24/2023	Country: USA	Ticker: KTOS	
Record Date: 03/27/2023	Meeting Type: Annual		
Primary Security ID: 50077B207	Primary CUSIP: 50077B207	Primary ISIN: US50077B2079	Primary SEDOL: 2512149

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Scott Anderson	Mgmt	For	For
1.2	Elect Director Eric DeMarco	Mgmt	For	For
1.3	Elect Director William Hoglund	Mgmt	For	For
1.4	Elect Director Scot Jarvis	Mgmt	For	For
1.5	Elect Director Jane Judd	Mgmt	For	For
1.6	Elect Director Samuel Liberatore	Mgmt	For	For
1.7	Elect Director Deanna Lund	Mgmt	For	For
1.8	Elect Director Amy Zegart	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Axon Enterprise, Inc.

Meeting Date: 05/31/2023	Country: USA	Ticker: AXON	
Record Date: 04/03/2023	Meeting Type: Annual		
Primary Security ID: 05464C101	Primary CUSIP: 05464C101	Primary ISIN: US05464C1018	Primary SEDOL: BDT5S35

Axon Enterprise, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Adriane Brown	Mgmt	For	For
1B	Elect Director Michael Garnreiter	Mgmt	For	For
1C	Elect Director Mark W. Kroll	Mgmt	For	For
1D	Elect Director Matthew R. McBrady	Mgmt	For	For
1E	Elect Director Hadi Partovi	Mgmt	For	For
1F	Elect Director Graham Smith	Mgmt	For	For
1G	Elect Director Patrick W. Smith	Mgmt	For	For
1H	Elect Director Jeri Williams	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For
5	Approve Stock Option Grants to Patrick W. Smith	Mgmt	For	For
6	Discontinue the Development and Plans for Sale of a Remotely-operated, Non-lethal TASER Drone System	SH	Against	Abstain

Virgin Galactic Holdings, Inc.

Meeting Date: 06/08/2023	Country: USA	Ticker: SPCE	
Record Date: 04/13/2023	Meeting Type: Annual		
Primary Security ID: 92766K106	Primary CUSIP: 92766K106	Primary ISIN: US92766K1060	Primary SEDOL: BKWBFH2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Evan Lovell	Mgmt	For	For
1b	Elect Director Michael Colglazier	Mgmt	For	For
1c	Elect Director Wanda Austin	Mgmt	For	For
1d	Elect Director Tina Jonas	Mgmt	For	For
1e	Elect Director Craig Kreeger	Mgmt	For	For
1f	Elect Director Raymond Mabus, Jr.	Mgmt	For	For
1g	Elect Director Wanda Sigur	Mgmt	For	For
1h	Elect Director Diana Strandberg	Mgmt	For	For
1i	Elect Director W. Gilbert (Gil) West	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Virgin Galactic Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Amend Omnibus Stock Plan	Mgmt	For	For

Rocket Lab USA, Inc.

Meeting Date: 06/14/2023	Country: USA	Ticker: RKL B	
Record Date: 04/19/2023	Meeting Type: Annual		
Primary Security ID: 773122106	Primary CUSIP: 773122106	Primary ISIN: US7731221062	Primary SEDOL: BM8Z538

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Edward Frank	Mgmt	For	For
1.2	Elect Director Michael Griffin	Mgmt	For	Withhold
1.3	Elect Director Matt Ocko	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

Archer Aviation Inc.

Meeting Date: 06/23/2023	Country: USA	Ticker: ACHR	
Record Date: 04/24/2023	Meeting Type: Annual		
Primary Security ID: 03945R102	Primary CUSIP: 03945R102	Primary ISIN: US03945R1023	Primary SEDOL: BMHVDS8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Barbara Pilarski	Mgmt	For	For
1.2	Elect Director Maria Pinelli	Mgmt	For	For
1.3	Elect Director Michael Spellacy	Mgmt	For	For
2	Approve Issuance of Shares for a Private Placement	Mgmt	For	Against
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For