

## VOTE SUMMARY REPORT

REPORTING PERIOD: 07/01/2022 to 06/30/2023

LOCATION(S): STATE STREET GLOBAL ADVISORS

INSTITUTION ACCOUNT(S): SPDR S&P 400 MID CAP  
VALUE ETF

### Healthcare Realty Trust Incorporated

<b>Meeting Date:</b> 07/15/2022	<b>Country:</b> USA	<b>Ticker:</b> HR	
<b>Record Date:</b> 06/10/2022	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 421946104	<b>Primary CUSIP:</b> 421946104	<b>Primary ISIN:</b> US4219461047	<b>Primary SEDOL:</b> 2417921

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Adjourn Meeting	Mgmt	For	Against

### PS Business Parks, Inc.

<b>Meeting Date:</b> 07/15/2022	<b>Country:</b> USA	<b>Ticker:</b> PSB	
<b>Record Date:</b> 06/07/2022	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 69360J107	<b>Primary CUSIP:</b> 69360J107	<b>Primary ISIN:</b> US69360J1079	<b>Primary SEDOL:</b> 2707956

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

### Jazz Pharmaceuticals plc

<b>Meeting Date:</b> 07/28/2022	<b>Country:</b> Ireland	<b>Ticker:</b> JAZZ	
<b>Record Date:</b> 06/01/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> G50871105	<b>Primary CUSIP:</b> G50871105	<b>Primary ISIN:</b> IE00B4Q5ZN47	<b>Primary SEDOL:</b> B4Q5ZN4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jennifer E. Cook	Mgmt	For	For
1b	Elect Director Patrick G. Enright	Mgmt	For	For
1c	Elect Director Seamus Mulligan	Mgmt	For	For
1d	Elect Director Norbert G. Riedel	Mgmt	For	Against
2	Approve KPMG, Dublin as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

## Jazz Pharmaceuticals plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
5	Adjourn Meeting	Mgmt	For	Against

## Kyndryl Holdings, Inc.

Meeting Date: 07/28/2022	Country: USA	Ticker: KD	
Record Date: 05/31/2022	Meeting Type: Annual		
Primary Security ID: 50155Q100	Primary CUSIP: 50155Q100	Primary ISIN: US50155Q1004	Primary SEDOL: BP6JW21

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Janina Kugel	Mgmt	For	For
1b	Elect Director Denis Machuel	Mgmt	For	For
1c	Elect Director Rahul N. Merchant	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## Cirrus Logic, Inc.

Meeting Date: 07/29/2022	Country: USA	Ticker: CRUS	
Record Date: 05/31/2022	Meeting Type: Annual		
Primary Security ID: 172755100	Primary CUSIP: 172755100	Primary ISIN: US1727551004	Primary SEDOL: 2197308

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John C. Carter	Mgmt	For	For
1.2	Elect Director Alexander M. Davern	Mgmt	For	Withhold
1.3	Elect Director Timothy R. Dehne	Mgmt	For	For
1.4	Elect Director John M. Forsyth	Mgmt	For	For
1.5	Elect Director Deirdre R. Hanford	Mgmt	For	For
1.6	Elect Director Raghib Hussain	Mgmt	For	For
1.7	Elect Director Catherine P. Lego	Mgmt	For	For

## Cirrus Logic, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director David J. Tupman	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

## Capri Holdings Limited

Meeting Date: 08/03/2022	Country: Virgin Isl (UK)	Ticker: CPRI	
Record Date: 06/06/2022	Meeting Type: Annual		
Primary Security ID: G1890L107	Primary CUSIP: G1890L107	Primary ISIN: VGG1890L1076	Primary SEDOL: BJ1N1M9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Judy Gibbons	Mgmt	For	For
1b	Elect Director Jane Thompson	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

## American Campus Communities, Inc.

Meeting Date: 08/04/2022	Country: USA	Ticker: ACC	
Record Date: 06/14/2022	Meeting Type: Special		
Primary Security ID: 024835100	Primary CUSIP: 024835100	Primary ISIN: US0248351001	Primary SEDOL: B02H871

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

## EnerSys

Meeting Date: 08/04/2022	Country: USA	Ticker: ENS	
Record Date: 06/09/2022	Meeting Type: Annual		
Primary Security ID: 29275Y102	Primary CUSIP: 29275Y102	Primary ISIN: US29275Y1029	Primary SEDOL: B020GQ5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Howard I. Hoffen	Mgmt	For	For
1.2	Elect Director David M. Shaffer	Mgmt	For	For
1.3	Elect Director Ronald P. Vargo	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Haemonetics Corporation

Meeting Date: 08/05/2022	Country: USA	Ticker: HAE
Record Date: 06/02/2022	Meeting Type: Annual	
Primary Security ID: 405024100	Primary CUSIP: 405024100	Primary ISIN: US4050241003
		Primary SEDOL: 2401195

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robert E. Abernathy	Mgmt	For	For
1.2	Elect Director Catherine M. Burzik	Mgmt	For	For
1.3	Elect Director Michael J. Coyle	Mgmt	For	For
1.4	Elect Director Charles J. Dockendorff	Mgmt	For	For
1.5	Elect Director Lloyd E. Johnson	Mgmt	For	For
1.6	Elect Director Mark W. Kroll	Mgmt	For	For
1.7	Elect Director Claire Pomeroy	Mgmt	For	For
1.8	Elect Director Christopher A. Simon	Mgmt	For	For
1.9	Elect Director Ellen M. Zane	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Neogen Corporation

Meeting Date: 08/17/2022	Country: USA	Ticker: NEOG
Record Date: 07/05/2022	Meeting Type: Special	
Primary Security ID: 640491106	Primary CUSIP: 640491106	Primary ISIN: US6404911066
		Primary SEDOL: 2630085

## Neogen Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Acquisition	Mgmt	For	For
2	Amend Charter	Mgmt	For	For
3	Approve Increase in Size of Board	Mgmt	For	For
4	Permit Board to Amend Bylaws Without Shareholder Consent	Mgmt	For	Against
5	Adjourn Meeting	Mgmt	For	Against

## Commvault Systems, Inc.

<b>Meeting Date:</b> 08/24/2022	<b>Country:</b> USA	<b>Ticker:</b> CVLT	
<b>Record Date:</b> 06/30/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 204166102	<b>Primary CUSIP:</b> 204166102	<b>Primary ISIN:</b> US2041661024	<b>Primary SEDOL:</b> B142B38

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Nicholas Adamo	Mgmt	For	For
1.2	Elect Director Martha H. Bejar	Mgmt	For	For
1.3	Elect Director David F. Walker	Mgmt	For	For
1.4	Elect Director Keith Geeslin	Mgmt	For	For
1.5	Elect Director Vivie "YY" Lee	Mgmt	For	For
1.6	Elect Director Sanjay Mirchandani	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

## Casey's General Stores, Inc.

<b>Meeting Date:</b> 08/30/2022	<b>Country:</b> USA	<b>Ticker:</b> CASY	
<b>Record Date:</b> 06/30/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 147528103	<b>Primary CUSIP:</b> 147528103	<b>Primary ISIN:</b> US1475281036	<b>Primary SEDOL:</b> 2179414

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director H. Lynn Horak	Mgmt	For	For
1b	Elect Director Diane C. Bridgewater	Mgmt	For	For

Casey's General Stores, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1c	Elect Director Sri Donthi	Mgmt	For	For
1d	Elect Director Donald E. Frieson	Mgmt	For	For
1e	Elect Director Cara K. Heiden	Mgmt	For	For
1f	Elect Director David K. Lenhardt	Mgmt	For	For
1g	Elect Director Darren M. Rebelez	Mgmt	For	For
1h	Elect Director Larree M. Renda	Mgmt	For	For
1i	Elect Director Judy A. Schmeling	Mgmt	For	For
1j	Elect Director Gregory A. Trojan	Mgmt	For	For
1k	Elect Director Allison M. Wing	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Viasat, Inc.

Meeting Date: 09/01/2022	Country: USA	Ticker: VSAT	
Record Date: 07/07/2022	Meeting Type: Annual		
Primary Security ID: 92552V100	Primary CUSIP: 92552V100	Primary ISIN: US92552V1008	Primary SEDOL: 2946243

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Richard Baldrige	Mgmt	For	Withhold
1b	Elect Director James Bridenstine	Mgmt	For	For
1c	Elect Director Sean Pak	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	Against

PATTERSON COMPANIES, INC.

Meeting Date: 09/12/2022	Country: USA	Ticker: PDCO	
Record Date: 07/15/2022	Meeting Type: Annual		
Primary Security ID: 703395103	Primary CUSIP: 703395103	Primary ISIN: US7033951036	Primary SEDOL: 2672689

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John D. Buck	Mgmt	For	For

PATTERSON COMPANIES, INC.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1b	Elect Director Alex N. Blanco	Mgmt	For	For
1c	Elect Director Jody H. Feragen	Mgmt	For	For
1d	Elect Director Robert C. Frenzel	Mgmt	For	For
1e	Elect Director Philip G. McKoy	Mgmt	For	For
1f	Elect Director Ellen A. Rudnick	Mgmt	For	For
1g	Elect Director Neil A. Schrimsher	Mgmt	For	For
1h	Elect Director Mark S. Walchirk	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Worthington Industries, Inc.

Meeting Date: 09/28/2022	Country: USA	Ticker: WOR	
Record Date: 08/01/2022	Meeting Type: Annual		
Primary Security ID: 981811102	Primary CUSIP: 981811102	Primary ISIN: US9818111026	Primary SEDOL: 2981932

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kerrii B. Anderson	Mgmt	For	For
1.2	Elect Director David P. Blom	Mgmt	For	Withhold
1.3	Elect Director John P. McConnell	Mgmt	For	For
1.4	Elect Director Mary Schiavo	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

John Wiley & Sons, Inc.

Meeting Date: 09/29/2022	Country: USA	Ticker: WLY	
Record Date: 08/05/2022	Meeting Type: Annual		
Primary Security ID: 968223206	Primary CUSIP: 968223206	Primary ISIN: US9682232064	Primary SEDOL: 2965668

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Beth A. Birnbaum	Mgmt	For	For
1.2	Elect Director David C. Dobson	Mgmt	For	For
1.3	Elect Director Brian O. Hemphill	Mgmt	For	For

John Wiley & Sons, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.4	Elect Director Inder M. Singh	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For

Neogen Corporation

Meeting Date: 10/06/2022	Country: USA	Ticker: NEOG	
Record Date: 08/09/2022	Meeting Type: Annual		
Primary Security ID: 640491106	Primary CUSIP: 640491106	Primary ISIN: US6404911066	Primary SEDOL: 2630085

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John E. Adent	Mgmt	For	For
1.2	Elect Director William T. Boehm	Mgmt	For	For
1.3	Elect Director James P. Tobin	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify BDO USA, LLP as Auditors	Mgmt	For	For

RPM International Inc.

Meeting Date: 10/06/2022	Country: USA	Ticker: RPM	
Record Date: 08/12/2022	Meeting Type: Annual		
Primary Security ID: 749685103	Primary CUSIP: 749685103	Primary ISIN: US7496851038	Primary SEDOL: 2756174

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kirkland B. Andrews	Mgmt	For	For
1.2	Elect Director Ellen M. Pawlikowski	Mgmt	For	For
1.3	Elect Director Frank C. Sullivan	Mgmt	For	For
1.4	Elect Director Elizabeth F. Whited	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For



MillerKnoll, Inc.

Meeting Date: 10/17/2022	Country: USA	Ticker: MLKN	
Record Date: 08/19/2022	Meeting Type: Annual		
Primary Security ID: 600544100	Primary CUSIP: 600544100	Primary ISIN: US6005441000	Primary SEDOL: 2594222

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Lisa A. Kro	Mgmt	For	For
1.2	Elect Director Michael C. Smith	Mgmt	For	For
1.3	Elect Director Michael A. Volkema	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

CACI International Inc

Meeting Date: 10/20/2022	Country: USA	Ticker: CACI	
Record Date: 08/26/2022	Meeting Type: Annual		
Primary Security ID: 127190304	Primary CUSIP: 127190304	Primary ISIN: US1271903049	Primary SEDOL: 2159267

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Michael A. Daniels	Mgmt	For	For
1b	Elect Director Lisa S. Disbrow	Mgmt	For	For
1c	Elect Director Susan M. Gordon	Mgmt	For	For
1d	Elect Director William L. Jews	Mgmt	For	For
1e	Elect Director Gregory G. Johnson	Mgmt	For	For
1f	Elect Director Ryan D. McCarthy	Mgmt	For	For
1g	Elect Director John S. Mengucci	Mgmt	For	For
1h	Elect Director Philip O. Nolan	Mgmt	For	For
1i	Elect Director James L. Pavitt	Mgmt	For	For
1j	Elect Director Debora A. Plunkett	Mgmt	For	For
1k	Elect Director William S. Wallace	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Wolfspeed, Inc.

Meeting Date: 10/24/2022	Country: USA	Ticker: WOLF	
Record Date: 09/02/2022	Meeting Type: Annual		
Primary Security ID: 977852102	Primary CUSIP: 977852102	Primary ISIN: US9778521024	Primary SEDOL: BMBVND9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Glenda M. Dorchak	Mgmt	For	For
1.2	Elect Director John C. Hodge	Mgmt	For	For
1.3	Elect Director Clyde R. Hosein	Mgmt	For	For
1.4	Elect Director Darren R. Jackson	Mgmt	For	For
1.5	Elect Director Duy-Loan T. Le	Mgmt	For	For
1.6	Elect Director Gregg A. Lowe	Mgmt	For	For
1.7	Elect Director John B. Replogle	Mgmt	For	For
1.8	Elect Director Marvin A. Riley	Mgmt	For	For
1.9	Elect Director Thomas H. Werner	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Kennametal, Inc.

Meeting Date: 10/25/2022	Country: USA	Ticker: KMT	
Record Date: 08/30/2022	Meeting Type: Annual		
Primary Security ID: 489170100	Primary CUSIP: 489170100	Primary ISIN: US4891701009	Primary SEDOL: 2488121

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Joseph Alvarado	Mgmt	For	For
1.2	Elect Director Cindy L. Davis	Mgmt	For	For
1.3	Elect Director William J. Harvey	Mgmt	For	For
1.4	Elect Director William M. Lambert	Mgmt	For	For
1.5	Elect Director Lorraine M. Martin	Mgmt	For	For
1.6	Elect Director Sagar A. Patel	Mgmt	For	For
1.7	Elect Director Christopher Rossi	Mgmt	For	For
1.8	Elect Director Lawrence W. Stranghoener	Mgmt	For	For
1.9	Elect Director Steven H. Wunning	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Kennametal, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Mercury Systems, Inc.

Meeting Date: 10/26/2022	Country: USA	Ticker: MRCY		
Record Date: 08/24/2022	Meeting Type: Annual			
Primary Security ID: 589378108	Primary CUSIP: 589378108	Primary ISIN: US5893781089	Primary SEDOL: 2144047	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director William L. Ballhaus	Mgmt	For	For
1.2	Elect Director Lisa S. Disbrow	Mgmt	For	For
1.3	Elect Director Howard L. Lance	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Abstain
3	Amend Omnibus Stock Plan	Mgmt	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For
5	Other Business	Mgmt	For	Against

Coty Inc.

Meeting Date: 11/03/2022	Country: USA	Ticker: COTY		
Record Date: 09/09/2022	Meeting Type: Annual			
Primary Security ID: 222070203	Primary CUSIP: 222070203	Primary ISIN: US2220702037	Primary SEDOL: BBBSMJ2	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Beatrice Ballini	Mgmt	For	For
1.2	Elect Director Joachim Creus	Mgmt	For	For
1.3	Elect Director Olivier Goudet	Mgmt	For	Withhold
1.4	Elect Director Peter Harf	Mgmt	For	For
1.5	Elect Director Johannes P. Huth	Mgmt	For	Withhold
1.6	Elect Director Maria Ausuncion Aramburuzabala Larregui	Mgmt	For	For
1.7	Elect Director Anna Adeola Makanju	Mgmt	For	For
1.8	Elect Director Sue Y. Nabi	Mgmt	For	For
1.9	Elect Director Isabelle Parize	Mgmt	For	For
1.10	Elect Director Erhard Schoewel	Mgmt	For	For

Coty Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.11	Elect Director Robert Singer	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

H&R Block, Inc.

Meeting Date: 11/04/2022	Country: USA	Ticker: HRB	
Record Date: 09/09/2022	Meeting Type: Annual		
Primary Security ID: 093671105	Primary CUSIP: 093671105	Primary ISIN: US0936711052	Primary SEDOL: 2105505

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Sean H. Cohan	Mgmt	For	For
1b	Elect Director Robert A. Gerard	Mgmt	For	For
1c	Elect Director Anuradha (Anu) Gupta	Mgmt	For	For
1d	Elect Director Richard A. Johnson	Mgmt	For	For
1e	Elect Director Jeffrey J. Jones, II	Mgmt	For	For
1f	Elect Director Mia F. Mends	Mgmt	For	For
1g	Elect Director Yolande G. Piazza	Mgmt	For	For
1h	Elect Director Victoria J. Reich	Mgmt	For	For
1i	Elect Director Matthew E. Winter	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Lancaster Colony Corporation

Meeting Date: 11/09/2022	Country: USA	Ticker: LANC	
Record Date: 09/12/2022	Meeting Type: Annual		
Primary Security ID: 513847103	Primary CUSIP: 513847103	Primary ISIN: US5138471033	Primary SEDOL: 2503206

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Barbara L. Brasier	Mgmt	For	For
1.2	Elect Director David A. Ciesinski	Mgmt	For	For
1.3	Elect Director Elliot K. Fullen	Mgmt	For	For

Lancaster Colony Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.4	Elect Director Alan F. Harris	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Coherent Corp.

Meeting Date: 11/16/2022	Country: USA	Ticker: COHR	
Record Date: 09/15/2022	Meeting Type: Annual		
Primary Security ID: 19247G107	Primary CUSIP: 19247G107	Primary ISIN: US19247G1076	Primary SEDOL: BNG8Z81

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Enrico Digirolamo	Mgmt	For	For
1b	Elect Director David L. Motley	Mgmt	For	For
1c	Elect Director Shaker Sadasivam	Mgmt	For	For
1d	Elect Director Lisa Neal-Graves	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Lumentum Holdings Inc.

Meeting Date: 11/16/2022	Country: USA	Ticker: LITE	
Record Date: 09/21/2022	Meeting Type: Annual		
Primary Security ID: 55024U109	Primary CUSIP: 55024U109	Primary ISIN: US55024U1097	Primary SEDOL: BYM9ZP2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Penelope A. Herscher	Mgmt	For	Against
1b	Elect Director Harold L. Covert	Mgmt	For	For
1c	Elect Director Isaac H. Harris	Mgmt	For	For
1d	Elect Director Julia S. Johnson	Mgmt	For	For
1e	Elect Director Brian J. Lillie	Mgmt	For	For
1f	Elect Director Alan S. Lowe	Mgmt	For	For
1g	Elect Director Ian S. Small	Mgmt	For	For
1h	Elect Director Janet S. Wong	Mgmt	For	For

Lumentum Holdings Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Performance Food Group Company

Meeting Date: 11/16/2022	Country: USA	Ticker: PFGC	
Record Date: 09/30/2022	Meeting Type: Annual		
Primary Security ID: 71377A103	Primary CUSIP: 71377A103	Primary ISIN: US71377A1034	Primary SEDOL: BYVYD43

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director George L. Holm	Mgmt	For	For
1b	Elect Director Manuel A. Fernandez	Mgmt	For	For
1c	Elect Director Barbara J. Beck	Mgmt	For	For
1d	Elect Director William F. Dawson, Jr.	Mgmt	For	For
1e	Elect Director Laura Flanagan	Mgmt	For	For
1f	Elect Director Matthew C. Flanigan	Mgmt	For	For
1g	Elect Director Kimberly S. Grant	Mgmt	For	For
1h	Elect Director Jeffrey M. Overly	Mgmt	For	For
1i	Elect Director David V. Singer	Mgmt	For	For
1j	Elect Director Randall N. Spratt	Mgmt	For	For
1k	Elect Director Warren M. Thompson	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Avnet, Inc.

Meeting Date: 11/17/2022	Country: USA	Ticker: AVT	
Record Date: 09/19/2022	Meeting Type: Annual		
Primary Security ID: 053807103	Primary CUSIP: 053807103	Primary ISIN: US0538071038	Primary SEDOL: 2066505

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Rodney C. Adkins	Mgmt	For	Against
1b	Elect Director Carlo Bozotti	Mgmt	For	For
1c	Elect Director Brenda L. Freeman	Mgmt	For	For
1d	Elect Director Philip R. Gallagher	Mgmt	For	For
1e	Elect Director Jo Ann Jenkins	Mgmt	For	For
1f	Elect Director Oleg Khaykin	Mgmt	For	For
1g	Elect Director James A. Lawrence	Mgmt	For	For
1h	Elect Director Ernest E. Maddock	Mgmt	For	For
1i	Elect Director Avid Modjtabai	Mgmt	For	For
1j	Elect Director Adalio T. Sanchez	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

Cracker Barrel Old Country Store, Inc.

Meeting Date: 11/17/2022	Country: USA	Ticker: CBRL	
Record Date: 09/30/2022	Meeting Type: Annual		
Primary Security ID: 22410J106	Primary CUSIP: 22410J106	Primary ISIN: US22410J1060	Primary SEDOL: 2231091

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Thomas H. Barr	Mgmt	For	For
1.2	Elect Director Carl T. Berquist	Mgmt	For	For
1.3	Elect Director Jody L. Bilney	Mgmt	For	For
1.4	Elect Director Sandra B. Cochran	Mgmt	For	For
1.5	Elect Director Meg G. Crofton	Mgmt	For	For
1.6	Elect Director Gilbert R. Davila	Mgmt	For	For
1.7	Elect Director William W. McCarten	Mgmt	For	For
1.8	Elect Director Coleman H. Peterson	Mgmt	For	For
1.9	Elect Director Gisel Ruiz	Mgmt	For	For
1.10	Elect Director Darryl L. (Chip) Wade	Mgmt	For	For
1.11	Elect Director Andrea M. Weiss	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Cracker Barrel Old Country Store, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## The Hain Celestial Group, Inc.

Meeting Date: 11/17/2022	Country: USA	Ticker: HAIN	
Record Date: 09/20/2022	Meeting Type: Annual		
Primary Security ID: 405217100	Primary CUSIP: 405217100	Primary ISIN: US4052171000	Primary SEDOL: 2492337

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Richard A. Beck	Mgmt	For	For
1b	Elect Director Celeste A. Clark	Mgmt	For	For
1c	Elect Director Dean Hollis	Mgmt	For	For
1d	Elect Director Shervin J. Korangy	Mgmt	For	For
1e	Elect Director Mark L. Schiller	Mgmt	For	For
1f	Elect Director Michael B. Sims	Mgmt	For	For
1g	Elect Director Carlyn R. Taylor	Mgmt	For	For
1h	Elect Director Dawn M. Zier	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For

## Donaldson Company, Inc.

Meeting Date: 11/18/2022	Country: USA	Ticker: DCI	
Record Date: 09/19/2022	Meeting Type: Annual		
Primary Security ID: 257651109	Primary CUSIP: 257651109	Primary ISIN: US2576511099	Primary SEDOL: 2276467

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Douglas A. Milroy	Mgmt	For	For
1.2	Elect Director Willard D. Oberton	Mgmt	For	For
1.3	Elect Director Richard M. Olson	Mgmt	For	For
1.4	Elect Director Jacinth C. Smiley	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For



Donaldson Company, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Apartment Income REIT Corp.

Meeting Date: 12/07/2022	Country: USA	Ticker: AIRC	
Record Date: 10/20/2022	Meeting Type: Annual		
Primary Security ID: 03750L109	Primary CUSIP: 03750L109	Primary ISIN: US03750L1098	Primary SEDOL: BN6QGL5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Terry Considine	Mgmt	For	For
1.2	Elect Director Thomas N. Bohjalian	Mgmt	For	For
1.3	Elect Director Kristin R. Finney-Cooke	Mgmt	For	For
1.4	Elect Director Thomas L. Keltner	Mgmt	For	For
1.5	Elect Director Devin I. Murphy	Mgmt	For	For
1.6	Elect Director Margarita Palau-Hernandez	Mgmt	For	For
1.7	Elect Director John Dinha Rayis	Mgmt	For	For
1.8	Elect Director Ann Sperling	Mgmt	For	For
1.9	Elect Director Nina A. Tran	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

STORE Capital Corporation

Meeting Date: 12/09/2022	Country: USA	Ticker: STOR	
Record Date: 10/24/2022	Meeting Type: Special		
Primary Security ID: 862121100	Primary CUSIP: 862121100	Primary ISIN: US8621211007	Primary SEDOL: BSKRKJ5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

## THOR Industries, Inc.

<b>Meeting Date:</b> 12/16/2022	<b>Country:</b> USA	<b>Ticker:</b> THO	
<b>Record Date:</b> 10/17/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 885160101	<b>Primary CUSIP:</b> 885160101	<b>Primary ISIN:</b> US8851601018	<b>Primary SEDOL:</b> 2889876

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Andrew Graves	Mgmt	For	For
1.2	Elect Director Christina Hennington	Mgmt	For	For
1.3	Elect Director Amelia A. Huntington	Mgmt	For	For
1.4	Elect Director Laurel Hurd	Mgmt	For	For
1.5	Elect Director Wilson Jones	Mgmt	For	For
1.6	Elect Director William J. Kelley, Jr.	Mgmt	For	For
1.7	Elect Director Christopher Klein	Mgmt	For	For
1.8	Elect Director Robert W. Martin	Mgmt	For	For
1.9	Elect Director Peter B. Orthwein	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Commercial Metals Company

<b>Meeting Date:</b> 01/11/2023	<b>Country:</b> USA	<b>Ticker:</b> CMC	
<b>Record Date:</b> 11/14/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 201723103	<b>Primary CUSIP:</b> 201723103	<b>Primary ISIN:</b> US2017231034	<b>Primary SEDOL:</b> 2213260

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Peter R. Matt	Mgmt	For	For
1.2	Elect Director Sarah E. Raiss	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Ashland Inc.

<b>Meeting Date:</b> 01/24/2023	<b>Country:</b> USA	<b>Ticker:</b> ASH	
<b>Record Date:</b> 12/01/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 044186104	<b>Primary CUSIP:</b> 044186104	<b>Primary ISIN:</b> US0441861046	<b>Primary SEDOL:</b> BYND5N1

Ashland Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Steven D. Bishop	Mgmt	For	For
1.2	Elect Director Brendan M. Cummins	Mgmt	For	For
1.3	Elect Director Suzan F. Harrison	Mgmt	For	For
1.4	Elect Director Jay V. Ihlenfeld	Mgmt	For	For
1.5	Elect Director Wetteny Joseph	Mgmt	For	For
1.6	Elect Director Susan L. Main	Mgmt	For	For
1.7	Elect Director Guillermo Novo	Mgmt	For	For
1.8	Elect Director Jerome A. Peribere	Mgmt	For	For
1.9	Elect Director Janice J. Teal	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

MSC Industrial Direct Co., Inc.

Meeting Date: 01/25/2023	Country: USA	Ticker: MSM	
Record Date: 12/07/2022	Meeting Type: Annual		
Primary Security ID: 553530106	Primary CUSIP: 553530106	Primary ISIN: US5535301064	Primary SEDOL: 2567655

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Erik Gershwind	Mgmt	For	For
1.2	Elect Director Louise Goeser	Mgmt	For	For
1.3	Elect Director Mitchell Jacobson	Mgmt	For	For
1.4	Elect Director Michael Kaufmann	Mgmt	For	For
1.5	Elect Director Steven Paladino	Mgmt	For	For
1.6	Elect Director Philip Peller	Mgmt	For	For
1.7	Elect Director Rahquel Purcell	Mgmt	For	For
1.8	Elect Director Rudina Seseeri	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For

## New Jersey Resources Corporation

Meeting Date: 01/25/2023	Country: USA	Ticker: NJR	
Record Date: 11/29/2022	Meeting Type: Annual		
Primary Security ID: 646025106	Primary CUSIP: 646025106	Primary ISIN: US6460251068	Primary SEDOL: 2630513

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael A. O'Sullivan	Mgmt	For	For
1.2	Elect Director Jane M. Kenny	Mgmt	For	For
1.3	Elect Director Sharon C. Taylor	Mgmt	For	For
1.4	Elect Director Stephen D. Westhoven	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## Woodward, Inc.

Meeting Date: 01/25/2023	Country: USA	Ticker: WWD	
Record Date: 11/28/2022	Meeting Type: Annual		
Primary Security ID: 980745103	Primary CUSIP: 980745103	Primary ISIN: US9807451037	Primary SEDOL: 2948089

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director David P. Hess	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
5	Amend Omnibus Stock Plan	Mgmt	For	For

## Jabil Inc.

Meeting Date: 01/26/2023	Country: USA	Ticker: JBL	
Record Date: 11/30/2022	Meeting Type: Annual		
Primary Security ID: 466313103	Primary CUSIP: 466313103	Primary ISIN: US4663131039	Primary SEDOL: 2471789

Jabil Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Anousheh Ansari	Mgmt	For	For
1b	Elect Director Christopher S. Holland	Mgmt	For	For
1c	Elect Director Mark T. Mondello	Mgmt	For	For
1d	Elect Director John C. Plant	Mgmt	For	Against
1e	Elect Director Steven A. Raymund	Mgmt	For	Against
1f	Elect Director Thomas A. Sansone	Mgmt	For	Against
1g	Elect Director David M. Stout	Mgmt	For	For
1h	Elect Director Kathleen A. Walters	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Post Holdings, Inc.

Meeting Date: 01/26/2023	Country: USA	Ticker: POST	
Record Date: 11/21/2022	Meeting Type: Annual		
Primary Security ID: 737446104	Primary CUSIP: 737446104	Primary ISIN: US7374461041	Primary SEDOL: B6T0518

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Dorothy M. Burwell	Mgmt	For	For
1.2	Elect Director Robert E. Grote	Mgmt	For	For
1.3	Elect Director David W. Kemper	Mgmt	For	Against
1.4	Elect Director Robert V. Vitale	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Spire Inc.

Meeting Date: 01/26/2023	Country: USA	Ticker: SR	
Record Date: 11/30/2022	Meeting Type: Annual		
Primary Security ID: 84857L101	Primary CUSIP: 84857L101	Primary ISIN: US84857L1017	Primary SEDOL: BYXJQG9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Edward L. Glotzbach	Mgmt	For	For
1.2	Elect Director Rob L. Jones	Mgmt	For	For
1.3	Elect Director John P. Stupp, Jr.	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

UGI Corporation

Meeting Date: 01/27/2023	Country: USA	Ticker: UGI
Record Date: 11/18/2022	Meeting Type: Annual	
Primary Security ID: 902681105	Primary CUSIP: 902681105	Primary ISIN: US9026811052
		Primary SEDOL: 2910118

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Frank S. Hermance	Mgmt	For	For
1b	Elect Director M. Shawn Bort	Mgmt	For	For
1c	Elect Director Theodore A. Dosch	Mgmt	For	For
1d	Elect Director Alan N. Harris	Mgmt	For	For
1e	Elect Director Mario Longhi	Mgmt	For	For
1f	Elect Director William J. Marrazzo	Mgmt	For	For
1g	Elect Director Cindy J. Miller	Mgmt	For	For
1h	Elect Director Roger Perreault	Mgmt	For	For
1i	Elect Director Kelly A. Romano	Mgmt	For	For
1j	Elect Director James B. Stallings, Jr.	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Energizer Holdings, Inc.

<b>Meeting Date:</b> 01/30/2023	<b>Country:</b> USA	<b>Ticker:</b> ENR
<b>Record Date:</b> 11/30/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29272W109	<b>Primary CUSIP:</b> 29272W109	<b>Primary ISIN:</b> US29272W1099
		<b>Primary SEDOL:</b> BYZFPN5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Carlos Abrams-Rivera	Mgmt	For	For
1b	Elect Director Cynthia J. Brinkley	Mgmt	For	For
1c	Elect Director Rebecca D. Frankiewicz	Mgmt	For	For
1d	Elect Director Kevin J. Hunt	Mgmt	For	For
1e	Elect Director James C. Johnson	Mgmt	For	For
1f	Elect Director Mark S. LaVigne	Mgmt	For	For
1g	Elect Director Patrick J. Moore	Mgmt	For	For
1h	Elect Director Donal L. Mulligan	Mgmt	For	For
1i	Elect Director Nneka L. Rimmer	Mgmt	For	For
1j	Elect Director Robert V. Vitale	Mgmt	For	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For

## BellRing Brands, Inc.

<b>Meeting Date:</b> 02/06/2023	<b>Country:</b> USA	<b>Ticker:</b> BRBR
<b>Record Date:</b> 12/13/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 07831C103	<b>Primary CUSIP:</b> 07831C103	<b>Primary ISIN:</b> US07831C1036
		<b>Primary SEDOL:</b> BN70ZC0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Darcy H. Davenport	Mgmt	For	For
1.2	Elect Director Elliot H. Stein, Jr.	Mgmt	For	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Washington Federal, Inc.

Meeting Date: 02/14/2023	Country: USA	Ticker: WAFD	
Record Date: 12/12/2022	Meeting Type: Annual		
Primary Security ID: 938824109	Primary CUSIP: 938824109	Primary ISIN: US9388241096	Primary SEDOL: 2941981

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Stephen M. Graham	Mgmt	For	For
1.2	Elect Director David K. Grant	Mgmt	For	For
1.3	Elect Director Randall H. Talbot	Mgmt	For	For
2	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	For	For
3	Amend Deferred Compensation Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Tetra Tech, Inc.

Meeting Date: 02/28/2023	Country: USA	Ticker: TTEK	
Record Date: 01/03/2023	Meeting Type: Annual		
Primary Security ID: 88162G103	Primary CUSIP: 88162G103	Primary ISIN: US88162G1031	Primary SEDOL: 2883890

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Dan L. Batrack	Mgmt	For	For
1B	Elect Director Gary R. Birkenbeuel	Mgmt	For	For
1C	Elect Director Prashant Gandhi	Mgmt	For	For
1D	Elect Director Joanne M. Maguire	Mgmt	For	For
1E	Elect Director Christiana Obiaya	Mgmt	For	For
1F	Elect Director Kimberly E. Ritrievi	Mgmt	For	For
1G	Elect Director J. Kenneth Thompson	Mgmt	For	Against
1H	Elect Director Kirsten M. Volpi	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For



Adient plc

Meeting Date: 03/07/2023	Country: Ireland	Ticker: ADNT	
Record Date: 01/11/2023	Meeting Type: Annual		
Primary Security ID: G0084W101	Primary CUSIP: G0084W101	Primary ISIN: IE00BD845X29	Primary SEDOL: BD845X2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Julie L. Bushman	Mgmt	For	For
1b	Elect Director Peter H. Carlin	Mgmt	For	For
1c	Elect Director Douglas G. Del Grosso	Mgmt	For	For
1d	Elect Director Ricky T. 'Rick' Dillon	Mgmt	For	For
1e	Elect Director Richard Goodman	Mgmt	For	For
1f	Elect Director Jose M. Gutierrez	Mgmt	For	For
1g	Elect Director Frederick A. 'Fritz' Henderson	Mgmt	For	For
1h	Elect Director Barb J. Samardzich	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Authorise Issue of Equity	Mgmt	For	For
6	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For

Toll Brothers, Inc.

Meeting Date: 03/07/2023	Country: USA	Ticker: TOL	
Record Date: 01/12/2023	Meeting Type: Annual		
Primary Security ID: 889478103	Primary CUSIP: 889478103	Primary ISIN: US8894781033	Primary SEDOL: 2896092

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Douglas C. Yearley, Jr.	Mgmt	For	For
1.2	Elect Director Stephen F. East	Mgmt	For	For
1.3	Elect Director Christine N. Garvey	Mgmt	For	For
1.4	Elect Director Karen H. Grimes	Mgmt	For	For
1.5	Elect Director Derek T. Kan	Mgmt	For	For
1.6	Elect Director Carl B. Marbach	Mgmt	For	For
1.7	Elect Director John A. McLean	Mgmt	For	For

Toll Brothers, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director Wendell E. Pritchett	Mgmt	For	For
1.9	Elect Director Paul E. Shapiro	Mgmt	For	For
1.10	Elect Director Scott D. Stowell	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

National Fuel Gas Company

Meeting Date: 03/09/2023	Country: USA	Ticker: NFG	
Record Date: 01/09/2023	Meeting Type: Annual		
Primary Security ID: 636180101	Primary CUSIP: 636180101	Primary ISIN: US6361801011	Primary SEDOL: 2626103

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director David C. Carroll	Mgmt	For	For
1.2	Elect Director Steven C. Finch	Mgmt	For	For
1.3	Elect Director Joseph N. Jagers	Mgmt	For	For
1.4	Elect Director Jeffrey W. Shaw	Mgmt	For	For
1.5	Elect Director Thomas E. Skains	Mgmt	For	For
1.6	Elect Director David F. Smith	Mgmt	For	For
1.7	Elect Director Ronald J. Tanski	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

IAA, Inc.

Meeting Date: 03/14/2023	Country: USA	Ticker: IAA	
Record Date: 01/25/2023	Meeting Type: Special		
Primary Security ID: 449253103	Primary CUSIP: 449253103	Primary ISIN: US4492531037	Primary SEDOL: BJF8Q81

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	Against

IAA, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote on Golden Parachutes	Mgmt	For	Against
3	Adjourn Meeting	Mgmt	For	Against

MAXIMUS, Inc.

Meeting Date: 03/14/2023	Country: USA	Ticker: MMS	
Record Date: 01/13/2023	Meeting Type: Annual		
Primary Security ID: 577933104	Primary CUSIP: 577933104	Primary ISIN: US5779331041	Primary SEDOL: 2018669

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Anne K. Altman	Mgmt	For	For
1b	Elect Director Bruce L. Caswell	Mgmt	For	For
1c	Elect Director John J. Haley	Mgmt	For	For
1d	Elect Director Jan D. Madsen	Mgmt	For	For
1e	Elect Director Richard A. Montoni	Mgmt	For	For
1f	Elect Director Gayathri Rajan	Mgmt	For	For
1g	Elect Director Raymond B. Ruddy	Mgmt	For	For
1h	Elect Director Michael J. Warren	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Arrowhead Pharmaceuticals, Inc.

Meeting Date: 03/16/2023	Country: USA	Ticker: ARWR	
Record Date: 01/20/2023	Meeting Type: Annual		
Primary Security ID: 04280A100	Primary CUSIP: 04280A100	Primary ISIN: US04280A1007	Primary SEDOL: BYQBFJ8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Douglass Given	Mgmt	For	For
1b	Elect Director Michael S. Perry	Mgmt	For	For
1c	Elect Director Christopher Anzalone	Mgmt	For	For
1d	Elect Director Marianne De Backer	Mgmt	For	For
1e	Elect Director Mauro Ferrari	Mgmt	For	For

## Arrowhead Pharmaceuticals, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1f	Elect Director Adeoye Olukotun	Mgmt	For	For
1g	Elect Director William Waddill	Mgmt	For	For
1h	Elect Director Victoria Vakiener	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Increase Authorized Common Stock	Mgmt	For	For
4	Ratify Rose, Snyder & Jacobs LLP as Auditors	Mgmt	For	For

## TD SYNnex Corporation

Meeting Date: 03/21/2023	Country: USA	Ticker: SNX	
Record Date: 01/23/2023	Meeting Type: Annual		
Primary Security ID: 87162W100	Primary CUSIP: 87162W100	Primary ISIN: US87162W1009	Primary SEDOL: 2002554

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Dennis Polk	Mgmt	For	Withhold
1.2	Elect Director Robert Kalsow-Ramos	Mgmt	For	Withhold
1.3	Elect Director Ann Vezina	Mgmt	For	For
1.4	Elect Director Richard Hume	Mgmt	For	For
1.5	Elect Director Fred Breidenbach	Mgmt	For	For
1.6	Elect Director Hau Lee	Mgmt	For	For
1.7	Elect Director Matthew Miao	Mgmt	For	Withhold
1.8	Elect Director Nayaki Nayyar	Mgmt	For	For
1.9	Elect Director Matthew Nord	Mgmt	For	Withhold
1.10	Elect Director Merline Saintil	Mgmt	For	Withhold
1.11	Elect Director Duane E. Zitzner	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Ciena Corporation

Meeting Date: 03/30/2023	Country: USA	Ticker: CIEN	
Record Date: 01/30/2023	Meeting Type: Annual		
Primary Security ID: 171779309	Primary CUSIP: 171779309	Primary ISIN: US1717793095	Primary SEDOL: B1FLZ21

## Ciena Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Joanne B. Olsen	Mgmt	For	For
1b	Elect Director Gary B. Smith	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## AECOM

Meeting Date: 03/31/2023	Country: USA	Ticker: ACM	
Record Date: 01/30/2023	Meeting Type: Annual		
Primary Security ID: 00766T100	Primary CUSIP: 00766T100	Primary ISIN: US00766T1007	Primary SEDOL: B1VZ431

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Bradley W. Buss	Mgmt	For	For
1.2	Elect Director Lydia H. Kennard	Mgmt	For	For
1.3	Elect Director Kristy Pipes	Mgmt	For	For
1.4	Elect Director Troy Rudd	Mgmt	For	For
1.5	Elect Director Douglas W. Stotlar	Mgmt	For	For
1.6	Elect Director Daniel R. Tishman	Mgmt	For	For
1.7	Elect Director Sander van't Noordende	Mgmt	For	For
1.8	Elect Director Janet C. Wolfenbarger	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## RH

Meeting Date: 04/04/2023	Country: USA	Ticker: RH	
Record Date: 03/06/2023	Meeting Type: Special		
Primary Security ID: 74967X103	Primary CUSIP: 74967X103	Primary ISIN: US74967X1037	Primary SEDOL: BYXR425

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Omnibus Stock Plan	Mgmt	For	Against

The Goodyear Tire & Rubber Company

Meeting Date: 04/10/2023	Country: USA	Ticker: GT	
Record Date: 02/14/2023	Meeting Type: Annual		
Primary Security ID: 382550101	Primary CUSIP: 382550101	Primary ISIN: US3825501014	Primary SEDOL: 2378200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Norma B. Clayton	Mgmt	For	For
1b	Elect Director James A. Firestone	Mgmt	For	For
1c	Elect Director Werner Geissler	Mgmt	For	For
1d	Elect Director Laurette T. Koellner	Mgmt	For	For
1e	Elect Director Richard J. Kramer	Mgmt	For	For
1f	Elect Director Karla R. Lewis	Mgmt	For	For
1g	Elect Director Prashanth Mahendra-Rajah	Mgmt	For	For
1h	Elect Director John E. McGlade	Mgmt	For	For
1i	Elect Director Roderick A. Palmore	Mgmt	For	For
1j	Elect Director Hera K. Siu	Mgmt	For	For
1k	Elect Director Michael R. Wessel	Mgmt	For	For
1l	Elect Director Thomas L. Williams	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Eliminate Supermajority Vote Requirement	Mgmt	For	For
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against

Pinnacle Financial Partners, Inc.

Meeting Date: 04/18/2023	Country: USA	Ticker: PNFP	
Record Date: 02/27/2023	Meeting Type: Annual		
Primary Security ID: 72346Q104	Primary CUSIP: 72346Q104	Primary ISIN: US72346Q1040	Primary SEDOL: 2675097

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Abney S. Boxley, III	Mgmt	For	For
1.2	Elect Director Charles E. Brock	Mgmt	For	For
1.3	Elect Director Renda J. Burkhart	Mgmt	For	For
1.4	Elect Director Gregory L. Burns	Mgmt	For	For
1.5	Elect Director Richard D. Callicutt, II	Mgmt	For	For
1.6	Elect Director Thomas C. Farnsworth, III	Mgmt	For	For
1.7	Elect Director Joseph C. Galante	Mgmt	For	For
1.8	Elect Director Glenda Baskin Glover	Mgmt	For	For
1.9	Elect Director David B. Ingram	Mgmt	For	For
1.10	Elect Director Decosta E. Jenkins	Mgmt	For	For
1.11	Elect Director Robert A. McCabe, Jr.	Mgmt	For	For
1.12	Elect Director G. Kennedy Thompson	Mgmt	For	For
1.13	Elect Director M. Terry Turner	Mgmt	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Prosperity Bancshares, Inc.

Meeting Date: 04/18/2023	Country: USA	Ticker: PB	
Record Date: 02/27/2023	Meeting Type: Annual		
Primary Security ID: 743606105	Primary CUSIP: 743606105	Primary ISIN: US7436061052	Primary SEDOL: 2310257

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kevin J. Hanigan	Mgmt	For	Withhold
1.2	Elect Director William T. Luedke, IV	Mgmt	For	Withhold
1.3	Elect Director Perry Mueller, Jr.	Mgmt	For	Withhold
1.4	Elect Director Harrison Stafford, II	Mgmt	For	Withhold
1.5	Elect Director Laura Murillo	Mgmt	For	For

## Prosperity Bancshares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.6	Elect Director Ileana Blanco	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Texas Capital Bancshares, Inc.

Meeting Date: 04/18/2023	Country: USA	Ticker: TCBI	
Record Date: 02/22/2023	Meeting Type: Annual		
Primary Security ID: 88224Q107	Primary CUSIP: 88224Q107	Primary ISIN: US88224Q1076	Primary SEDOL: 2977209

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Paola M. Arbour	Mgmt	For	For
1.2	Elect Director Jonathan E. Baliff	Mgmt	For	For
1.3	Elect Director James H. Browning	Mgmt	For	For
1.4	Elect Director Rob C. Holmes	Mgmt	For	For
1.5	Elect Director David S. Huntley	Mgmt	For	For
1.6	Elect Director Charles S. Hyle	Mgmt	For	For
1.7	Elect Director Thomas E. Long	Mgmt	For	Withhold
1.8	Elect Director Elysia Holt Ragusa	Mgmt	For	Withhold
1.9	Elect Director Steven P. Rosenberg	Mgmt	For	For
1.10	Elect Director Robert W. Stallings	Mgmt	For	For
1.11	Elect Director Dale W. Tremblay	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## AutoNation, Inc.

Meeting Date: 04/19/2023	Country: USA	Ticker: AN	
Record Date: 02/27/2023	Meeting Type: Annual		
Primary Security ID: 05329W102	Primary CUSIP: 05329W102	Primary ISIN: US05329W1027	Primary SEDOL: 2732635



AutoNation, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Rick L. Burdick	Mgmt	For	For
1b	Elect Director David B. Edelson	Mgmt	For	For
1c	Elect Director Robert R. Grusky	Mgmt	For	For
1d	Elect Director Norman K. Jenkins	Mgmt	For	For
1e	Elect Director Lisa Lutoff-Perlo	Mgmt	For	For
1f	Elect Director Michael Manley	Mgmt	For	For
1g	Elect Director G. Mike Mikan	Mgmt	For	For
1h	Elect Director Jacqueline A. Trivisano	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against

Commerce Bancshares, Inc.

Meeting Date: 04/19/2023	Country: USA	Ticker: CBSH	
Record Date: 02/15/2023	Meeting Type: Annual		
Primary Security ID: 200525103	Primary CUSIP: 200525103	Primary ISIN: US2005251036	Primary SEDOL: 2213204

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Blackford F. Brauer	Mgmt	For	For
1.2	Elect Director W. Kyle Chapman	Mgmt	For	For
1.3	Elect Director Karen L. Daniel	Mgmt	For	For
1.4	Elect Director David W. Kemper	Mgmt	For	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Increase Authorized Common Stock	Mgmt	For	For
6	Amend Omnibus Stock Plan	Mgmt	For	For

## Sonoco Products Company

Meeting Date: 04/19/2023	Country: USA	Ticker: SON	
Record Date: 02/22/2023	Meeting Type: Annual		
Primary Security ID: 835495102	Primary CUSIP: 835495102	Primary ISIN: US8354951027	Primary SEDOL: 2821395

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Steven L. Boyd	Mgmt	For	For
1.2	Elect Director R. Howard Coker	Mgmt	For	For
1.3	Elect Director Pamela L. Davies	Mgmt	For	For
1.4	Elect Director Theresa J. Drew	Mgmt	For	For
1.5	Elect Director Philippe Guillemot	Mgmt	For	For
1.6	Elect Director John R. Haley	Mgmt	For	For
1.7	Elect Director Robert R. Hill, Jr.	Mgmt	For	For
1.8	Elect Director Eleni Istavridis	Mgmt	For	For
1.9	Elect Director Richard G. Kyle	Mgmt	For	For
1.10	Elect Director Blythe J. McGarvie	Mgmt	For	For
1.11	Elect Director Thomas E. Whiddon	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	Against

## Home BancShares, Inc.

Meeting Date: 04/20/2023	Country: USA	Ticker: HOMB	
Record Date: 02/21/2023	Meeting Type: Annual		
Primary Security ID: 436893200	Primary CUSIP: 436893200	Primary ISIN: US4368932004	Primary SEDOL: B17MTL9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John W. Allison	Mgmt	For	For
1.2	Elect Director Brian S. Davis	Mgmt	For	For
1.3	Elect Director Milburn Adams	Mgmt	For	For
1.4	Elect Director Robert H. Adcock, Jr.	Mgmt	For	For
1.5	Elect Director Richard H. Ashley	Mgmt	For	For
1.6	Elect Director Mike D. Beebe	Mgmt	For	For

Home BancShares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.7	Elect Director Jack E. Engelkes	Mgmt	For	For
1.8	Elect Director Tracy M. French	Mgmt	For	For
1.9	Elect Director Karen E. Garrett	Mgmt	For	For
1.10	Elect Director J. Pat Hickman	Mgmt	For	For
1.11	Elect Director James G. Hinkle	Mgmt	For	For
1.12	Elect Director Alex R. Lieblong	Mgmt	For	For
1.13	Elect Director Thomas J. Longe	Mgmt	For	For
1.14	Elect Director Jim Rankin, Jr.	Mgmt	For	For
1.15	Elect Director Larry W. Ross	Mgmt	For	For
1.16	Elect Director Donna J. Townsell	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify FORVIS, LLP as Auditors	Mgmt	For	For

Interactive Brokers Group, Inc.

Meeting Date: 04/20/2023	Country: USA	Ticker: IBKR	
Record Date: 02/24/2023	Meeting Type: Annual		
Primary Security ID: 45841N107	Primary CUSIP: 45841N107	Primary ISIN: US45841N1072	Primary SEDOL: B1WT4X2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Thomas Peterffy	Mgmt	For	Against
1b	Elect Director Earl H. Nemser	Mgmt	For	Against
1c	Elect Director Milan Galik	Mgmt	For	Against
1d	Elect Director Paul J. Brody	Mgmt	For	Against
1e	Elect Director Lawrence E. Harris	Mgmt	For	For
1f	Elect Director Philip Uhde	Mgmt	For	For
1g	Elect Director William Peterffy	Mgmt	For	Against
1h	Elect Director Nicole Yuen	Mgmt	For	Against
1i	Elect Director Jill Bright	Mgmt	For	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Two Years	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	Against

KB Home

Meeting Date: 04/20/2023	Country: USA	Ticker: KBH	
Record Date: 02/24/2023	Meeting Type: Annual		
Primary Security ID: 48666K109	Primary CUSIP: 48666K109	Primary ISIN: US48666K1097	Primary SEDOL: 2485070

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jose M. Barra	Mgmt	For	For
1.2	Elect Director Arthur R. Collins	Mgmt	For	For
1.3	Elect Director Dorene C. Dominguez	Mgmt	For	For
1.4	Elect Director Kevin P. Eltife	Mgmt	For	For
1.5	Elect Director Stuart A. Gabriel	Mgmt	For	For
1.6	Elect Director Thomas W. Gilligan	Mgmt	For	For
1.7	Elect Director Jodeen A. Kozlak	Mgmt	For	For
1.8	Elect Director Melissa Lora	Mgmt	For	For
1.9	Elect Director Jeffrey T. Mezger	Mgmt	For	For
1.10	Elect Director Brian R. Niccol	Mgmt	For	For
1.11	Elect Director James C. "Rad" Weaver	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Lithia Motors, Inc.

Meeting Date: 04/20/2023	Country: USA	Ticker: LAD	
Record Date: 02/28/2023	Meeting Type: Annual		
Primary Security ID: 536797103	Primary CUSIP: 536797103	Primary ISIN: US5367971034	Primary SEDOL: 2515030

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Sidney B. DeBoer	Mgmt	For	For
1b	Elect Director Susan O. Cain	Mgmt	For	For
1c	Elect Director Bryan B. DeBoer	Mgmt	For	For
1d	Elect Director James E. Lentz	Mgmt	For	For
1e	Elect Director Shauna F. McIntyre	Mgmt	For	For
1f	Elect Director Louis P. Miramontes	Mgmt	For	For
1g	Elect Director Kenneth E. Roberts	Mgmt	For	For

Lithia Motors, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1h	Elect Director David J. Robino	Mgmt	For	For
1i	Elect Director Stacy C. Loretz-Congdon	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Owens Corning

Meeting Date: 04/20/2023	Country: USA	Ticker: OC	
Record Date: 02/21/2023	Meeting Type: Annual		
Primary Security ID: 690742101	Primary CUSIP: 690742101	Primary ISIN: US6907421019	Primary SEDOL: B1FW7Q2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Brian D. Chambers	Mgmt	For	For
1b	Elect Director Eduardo E. Cordeiro	Mgmt	For	For
1c	Elect Director Adrienne D. Elsner	Mgmt	For	For
1d	Elect Director Alfred E. Festa	Mgmt	For	For
1e	Elect Director Edward F. Lonergan	Mgmt	For	For
1f	Elect Director Maryann T. Mannen	Mgmt	For	For
1g	Elect Director Paul E. Martin	Mgmt	For	For
1h	Elect Director W. Howard Morris	Mgmt	For	For
1i	Elect Director Suzanne P. Nimocks	Mgmt	For	For
1j	Elect Director John D. Williams	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	For	For
6	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	For	For
7	Amend Bylaws to Add Federal Forum Selection Provision	Mgmt	For	For

Silicon Laboratories Inc.

Meeting Date: 04/20/2023	Country: USA	Ticker: SLAB	
Record Date: 02/24/2023	Meeting Type: Annual		
Primary Security ID: 826919102	Primary CUSIP: 826919102	Primary ISIN: US8269191024	Primary SEDOL: 2568131

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Navdeep S. Sooch	Mgmt	For	Against
1.2	Elect Director Robert J. Conrad	Mgmt	For	For
1.3	Elect Director Nina Richardson	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Portland General Electric Company

Meeting Date: 04/21/2023	Country: USA	Ticker: POR	
Record Date: 02/21/2023	Meeting Type: Annual		
Primary Security ID: 736508847	Primary CUSIP: 736508847	Primary ISIN: US7365088472	Primary SEDOL: B125XQ6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Dawn Farrell	Mgmt	For	For
1b	Elect Director Mark Ganz	Mgmt	For	For
1c	Elect Director Marie Oh Huber	Mgmt	For	For
1d	Elect Director Kathryn Jackson	Mgmt	For	For
1e	Elect Director Michael Lewis	Mgmt	For	For
1f	Elect Director Michael Millegan	Mgmt	For	For
1g	Elect Director Lee Pelton	Mgmt	For	For
1h	Elect Director Patricia Salas Pineda	Mgmt	For	For
1i	Elect Director Maria Pope	Mgmt	For	For
1j	Elect Director James Torgerson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Hanesbrands Inc.

<b>Meeting Date:</b> 04/24/2023	<b>Country:</b> USA	<b>Ticker:</b> HBI
<b>Record Date:</b> 02/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 410345102	<b>Primary CUSIP:</b> 410345102	<b>Primary ISIN:</b> US4103451021
		<b>Primary SEDOL:</b> B1BJSL9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Cheryl K. Beebe	Mgmt	For	For
1b	Elect Director Stephen B. Bratspies	Mgmt	For	For
1c	Elect Director Geralyn R. Breig	Mgmt	For	For
1d	Elect Director Mark A. Irvin	Mgmt	For	For
1e	Elect Director James C. Johnson	Mgmt	For	For
1f	Elect Director Franck J. Moison	Mgmt	For	For
1g	Elect Director Robert F. Moran	Mgmt	For	For
1h	Elect Director Ronald L. Nelson	Mgmt	For	For
1i	Elect Director William S. Simon	Mgmt	For	For
1j	Elect Director Ann E. Ziegler	Mgmt	For	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	For

## Associated Banc-Corp

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> ASB
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 045487105	<b>Primary CUSIP:</b> 045487105	<b>Primary ISIN:</b> US0454871056
		<b>Primary SEDOL:</b> 2055718

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director R. Jay Gerken	Mgmt	For	For
1.2	Elect Director Judith P. Greffin	Mgmt	For	For
1.3	Elect Director Michael J. Haddad	Mgmt	For	For
1.4	Elect Director Andrew J. Harmening	Mgmt	For	For
1.5	Elect Director Robert A. Jeffe	Mgmt	For	For
1.6	Elect Director Eileen A. Kamerick	Mgmt	For	For
1.7	Elect Director Gale E. Klappa	Mgmt	For	Withhold

## Associated Banc-Corp

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director Cory L. Nettles	Mgmt	For	For
1.9	Elect Director Karen T. van Lith	Mgmt	For	For
1.10	Elect Director John (Jay) B. Williams	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Black Hills Corporation

Meeting Date: 04/25/2023	Country: USA	Ticker: BKH
Record Date: 03/06/2023	Meeting Type: Annual	
Primary Security ID: 092113109	Primary CUSIP: 092113109	Primary ISIN: US0921131092
		Primary SEDOL: 2101741

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Scott M. Prochazka	Mgmt	For	For
1.2	Elect Director Rebecca B. Roberts	Mgmt	For	For
1.3	Elect Director Teresa A. Taylor	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Cousins Properties Incorporated

Meeting Date: 04/25/2023	Country: USA	Ticker: CUZ
Record Date: 02/24/2023	Meeting Type: Annual	
Primary Security ID: 222795502	Primary CUSIP: 222795502	Primary ISIN: US2227955026
		Primary SEDOL: BJPOMF6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Charles T. Cannada	Mgmt	For	For
1b	Elect Director Robert M. Chapman	Mgmt	For	For
1c	Elect Director M. Colin Connolly	Mgmt	For	For
1d	Elect Director Scott W. Fordham	Mgmt	For	For
1e	Elect Director Lillian C. Giornelli	Mgmt	For	For
1f	Elect Director R. Kent Griffin, Jr.	Mgmt	For	For



## Cousins Properties Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1g	Elect Director Donna W. Hyland	Mgmt	For	For
1h	Elect Director Dionne Nelson	Mgmt	For	For
1i	Elect Director R. Dary Stone	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## Equitrans Midstream Corporation

Meeting Date: 04/25/2023	Country: USA	Ticker: ETRN	
Record Date: 02/17/2023	Meeting Type: Annual		
Primary Security ID: 294600101	Primary CUSIP: 294600101	Primary ISIN: US2946001011	Primary SEDOL: BFMWBV6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Vicky A. Bailey	Mgmt	For	For
1b	Elect Director Sarah M. Barpoulis	Mgmt	For	For
1c	Elect Director Kenneth M. Burke	Mgmt	For	For
1d	Elect Director Diana M. Charletta	Mgmt	For	For
1e	Elect Director Thomas F. Karam	Mgmt	For	For
1f	Elect Director D. Mark Leland	Mgmt	For	For
1g	Elect Director Norman J. Szydlowski	Mgmt	For	For
1h	Elect Director Robert F. Vagt	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## First Financial Bankshares, Inc.

Meeting Date: 04/25/2023	Country: USA	Ticker: FFIN	
Record Date: 03/01/2023	Meeting Type: Annual		
Primary Security ID: 32020R109	Primary CUSIP: 32020R109	Primary ISIN: US32020R1095	Primary SEDOL: 2266026

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director April K. Anthony	Mgmt	For	For

First Financial Bankshares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.2	Elect Director Vianei Lopez Braun	Mgmt	For	For
1.3	Elect Director David L. Copeland	Mgmt	For	For
1.4	Elect Director Mike B. Denny	Mgmt	For	For
1.5	Elect Director F. Scott Dueser	Mgmt	For	For
1.6	Elect Director Murray H. Edwards	Mgmt	For	Withhold
1.7	Elect Director Eli Jones	Mgmt	For	For
1.8	Elect Director I. Tim Lancaster	Mgmt	For	For
1.9	Elect Director Kade L. Matthews	Mgmt	For	For
1.10	Elect Director Robert C. Nickles, Jr.	Mgmt	For	For
1.11	Elect Director Johnny E. Trotter	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

First Horizon Corporation

Meeting Date: 04/25/2023	Country: USA	Ticker: FHN	
Record Date: 02/24/2023	Meeting Type: Annual		
Primary Security ID: 320517105	Primary CUSIP: 320517105	Primary ISIN: US3205171057	Primary SEDOL: 2341484

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Harry V. Barton, Jr.	Mgmt	For	For
1.2	Elect Director John N. Casbon	Mgmt	For	For
1.3	Elect Director John C. Compton	Mgmt	For	For
1.4	Elect Director Wendy P. Davidson	Mgmt	For	For
1.5	Elect Director William H. Fenstermaker	Mgmt	For	For
1.6	Elect Director D. Bryan Jordan	Mgmt	For	For
1.7	Elect Director J. Michael Kemp, Sr.	Mgmt	For	For
1.8	Elect Director Rick E. Maples	Mgmt	For	For
1.9	Elect Director Vicki R. Palmer	Mgmt	For	For
1.10	Elect Director Colin V. Reed	Mgmt	For	For
1.11	Elect Director E. Stewart Shea, III	Mgmt	For	For
1.12	Elect Director Cecelia D. Stewart	Mgmt	For	For
1.13	Elect Director Rosa Sugranes	Mgmt	For	For

## First Horizon Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.14	Elect Director R. Eugene Taylor	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Kirby Corporation

Meeting Date: 04/25/2023	Country: USA	Ticker: KEX
Record Date: 03/01/2023	Meeting Type: Annual	
Primary Security ID: 497266106	Primary CUSIP: 497266106	Primary ISIN: US4972661064
		Primary SEDOL: 2493534

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Richard J. Alario	Mgmt	For	For
1.2	Elect Director Susan W. Dio	Mgmt	For	For
1.3	Elect Director David W. Grzebinski	Mgmt	For	For
1.4	Elect Director Richard R. Stewart	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Papa John's International, Inc.

Meeting Date: 04/25/2023	Country: USA	Ticker: PZZA
Record Date: 02/24/2023	Meeting Type: Annual	
Primary Security ID: 698813102	Primary CUSIP: 698813102	Primary ISIN: US6988131024
		Primary SEDOL: 2696117

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Christopher L. Coleman	Mgmt	For	For
1b	Elect Director Laurette T. Koellner	Mgmt	For	Against
1c	Elect Director Robert M. Lynch	Mgmt	For	For
1d	Elect Director Jocelyn C. Mangan	Mgmt	For	For
1e	Elect Director Sonya E. Medina	Mgmt	For	For
1f	Elect Director Shaquille R. O'Neal	Mgmt	For	For

Papa John's International, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1g	Elect Director Anthony M. Sanfilippo	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Regal Rexnord Corporation

Meeting Date: 04/25/2023	Country: USA	Ticker: RRX
Record Date: 03/03/2023	Meeting Type: Annual	
Primary Security ID: 758750103	Primary CUSIP: 758750103	Primary ISIN: US7587501039
		Primary SEDOL: 2730082

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jan A. Bertsch	Mgmt	For	For
1b	Elect Director Stephen M. Burt	Mgmt	For	For
1c	Elect Director Anesa T. Chaibi	Mgmt	For	For
1d	Elect Director Theodore D. Crandall	Mgmt	For	For
1e	Elect Director Michael P. Doss	Mgmt	For	For
1f	Elect Director Michael F. Hilton	Mgmt	For	For
1g	Elect Director Louis V. Pinkham	Mgmt	For	For
1h	Elect Director Rakesh Sachdev	Mgmt	For	Against
1i	Elect Director Curtis W. Stoelting	Mgmt	For	For
1j	Elect Director Robin A. Walker-Lee	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
5	Approve Omnibus Stock Plan	Mgmt	For	For

UMB Financial Corporation

Meeting Date: 04/25/2023	Country: USA	Ticker: UMBF
Record Date: 02/27/2023	Meeting Type: Annual	
Primary Security ID: 902788108	Primary CUSIP: 902788108	Primary ISIN: US9027881088
		Primary SEDOL: 2918510

UMB Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robin C. Beery	Mgmt	For	For
1.2	Elect Director Janine A. Davidson	Mgmt	For	For
1.3	Elect Director Kevin C. Gallagher	Mgmt	For	For
1.4	Elect Director Greg M. Graves	Mgmt	For	Against
1.5	Elect Director Alexander C. Kemper	Mgmt	For	For
1.6	Elect Director J. Mariner Kemper	Mgmt	For	For
1.7	Elect Director Gordon E. Lansford, III	Mgmt	For	For
1.8	Elect Director Timothy R. Murphy	Mgmt	For	For
1.9	Elect Director Tamara M. Peterman	Mgmt	For	For
1.10	Elect Director Kris A. Robbins	Mgmt	For	Against
1.11	Elect Director L. Joshua Sosland	Mgmt	For	Against
1.12	Elect Director Leroy J. Williams, Jr.	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

United States Steel Corporation

Meeting Date: 04/25/2023	Country: USA	Ticker: X	
Record Date: 02/27/2023	Meeting Type: Annual		
Primary Security ID: 912909108	Primary CUSIP: 912909108	Primary ISIN: US9129091081	Primary SEDOL: 2824770

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Tracy A. Atkinson	Mgmt	For	For
1b	Elect Director Andrea J. Ayers	Mgmt	For	For
1c	Elect Director David B. Burritt	Mgmt	For	For
1d	Elect Director Alicia J. Davis	Mgmt	For	For
1e	Elect Director Terry L. Dunlap	Mgmt	For	For
1f	Elect Director John J. Engel	Mgmt	For	For
1g	Elect Director John V. Faraci	Mgmt	For	For
1h	Elect Director Murry S. Gerber	Mgmt	For	For
1i	Elect Director Jeh C. Johnson	Mgmt	For	For

## United States Steel Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1j	Elect Director Paul A. Mascarenas	Mgmt	For	For
1k	Elect Director Michael H. McGarry	Mgmt	For	Against
1l	Elect Director David S. Sutherland	Mgmt	For	For
1m	Elect Director Patricia A. Tracey	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## Valley National Bancorp

Meeting Date: 04/25/2023	Country: USA	Ticker: VLY	
Record Date: 02/27/2023	Meeting Type: Annual		
Primary Security ID: 919794107	Primary CUSIP: 919794107	Primary ISIN: US9197941076	Primary SEDOL: 2935326

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Andrew B. Abramson	Mgmt	For	For
1b	Elect Director Peter J. Baum	Mgmt	For	For
1c	Elect Director Eric P. Edelstein	Mgmt	For	For
1d	Elect Director Dafna Landau	Mgmt	For	For
1e	Elect Director Marc J. Lenner	Mgmt	For	For
1f	Elect Director Peter V. Maio	Mgmt	For	For
1g	Elect Director Avner Mendelson	Mgmt	For	For
1h	Elect Director Ira Robbins	Mgmt	For	For
1i	Elect Director Suresh L. Sani	Mgmt	For	For
1j	Elect Director Lisa J. Schultz	Mgmt	For	For
1k	Elect Director Jennifer W. Steans	Mgmt	For	For
1l	Elect Director Jeffrey S. Wilks	Mgmt	For	For
1m	Elect Director Sidney S. Williams, Jr.	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For
5	Approve Omnibus Stock Plan	Mgmt	For	For

Brixmor Property Group Inc.

Meeting Date: 04/26/2023	Country: USA	Ticker: BRX	
Record Date: 02/09/2023	Meeting Type: Annual		
Primary Security ID: 11120U105	Primary CUSIP: 11120U105	Primary ISIN: US11120U1051	Primary SEDOL: BFTDJL8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director James M. Taylor, Jr.	Mgmt	For	For
1.2	Elect Director Michael Berman	Mgmt	For	For
1.3	Elect Director Julie Bowerman	Mgmt	For	For
1.4	Elect Director Sheryl M. Crosland	Mgmt	For	For
1.5	Elect Director Thomas W. Dickson	Mgmt	For	For
1.6	Elect Director Daniel B. Hurwitz	Mgmt	For	For
1.7	Elect Director Sandra A. J. Lawrence	Mgmt	For	For
1.8	Elect Director William D. Rahm	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Cadence Bank

Meeting Date: 04/26/2023	Country: USA	Ticker: CADE	
Record Date: 03/03/2023	Meeting Type: Annual		
Primary Security ID: 12740C103	Primary CUSIP: 12740C103	Primary ISIN: US12740C1036	Primary SEDOL: BMCS168

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Deborah M. Cannon	Mgmt	For	For
1.2	Elect Director Warren A. Hood, Jr.	Mgmt	For	For
1.3	Elect Director Precious W. Owodunni	Mgmt	For	For
1.4	Elect Director Thomas R. Stanton	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify FORVIS, LLP as Auditors	Mgmt	For	For

Cullen/Frost Bankers, Inc.

Meeting Date: 04/26/2023	Country: USA	Ticker: CFR	
Record Date: 03/02/2023	Meeting Type: Annual		
Primary Security ID: 229899109	Primary CUSIP: 229899109	Primary ISIN: US2298991090	Primary SEDOL: 2239556

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Carlos Alvarez	Mgmt	For	For
1.2	Elect Director Chris M. Avery	Mgmt	For	For
1.3	Elect Director Anthony R. 'Tony' Chase	Mgmt	For	For
1.4	Elect Director Cynthia J. Comparin	Mgmt	For	For
1.5	Elect Director Samuel G. Dawson	Mgmt	For	For
1.6	Elect Director Crawford H. Edwards	Mgmt	For	For
1.7	Elect Director Patrick B. Frost	Mgmt	For	For
1.8	Elect Director Phillip D. Green	Mgmt	For	For
1.9	Elect Director David J. Haemisegger	Mgmt	For	For
1.10	Elect Director Charles W. Matthews	Mgmt	For	For
1.11	Elect Director Joseph A. Pierce	Mgmt	For	For
1.12	Elect Director Linda B. Rutherford	Mgmt	For	For
1.13	Elect Director Jack Willome	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Dana Incorporated

Meeting Date: 04/26/2023	Country: USA	Ticker: DAN	
Record Date: 02/27/2023	Meeting Type: Annual		
Primary Security ID: 235825205	Primary CUSIP: 235825205	Primary ISIN: US2358252052	Primary SEDOL: B2PFJR3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ernesto M. Hernandez	Mgmt	For	For
1.2	Elect Director Gary Hu	Mgmt	For	Withhold
1.3	Elect Director Brett M. Icahn	Mgmt	For	Withhold
1.4	Elect Director James K. Kamsickas	Mgmt	For	For
1.5	Elect Director Virginia A. Kamsky	Mgmt	For	Withhold
1.6	Elect Director Bridget E. Karlin	Mgmt	For	For



Dana Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.7	Elect Director Michael J. Mack, Jr.	Mgmt	For	For
1.8	Elect Director R. Bruce McDonald	Mgmt	For	For
1.9	Elect Director Diarmuid B. O'Connell	Mgmt	For	For
1.10	Elect Director Keith E. Wandell	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Require Independent Board Chair	SH	Against	Against

Glacier Bancorp, Inc.

Meeting Date: 04/26/2023	Country: USA	Ticker: GBCI
Record Date: 02/23/2023	Meeting Type: Annual	
Primary Security ID: 37637Q105	Primary CUSIP: 37637Q105	Primary ISIN: US37637Q1058
		Primary SEDOL: 2370585

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director David C. Boyles	Mgmt	For	For
1.2	Elect Director Robert A. Cashell, Jr.	Mgmt	For	For
1.3	Elect Director Randall M. Chesler	Mgmt	For	For
1.4	Elect Director Sherry L. Cladouhos	Mgmt	For	For
1.5	Elect Director Jesus T. Espinoza	Mgmt	For	For
1.6	Elect Director Annie M. Goodwin	Mgmt	For	For
1.7	Elect Director Kristen L. Heck	Mgmt	For	For
1.8	Elect Director Michael B. Hormaechea	Mgmt	For	For
1.9	Elect Director Craig A. Langel	Mgmt	For	For
1.10	Elect Director Douglas J. McBride	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify FORVIS LLP as Auditors	Mgmt	For	For

## Hancock Whitney Corporation

Meeting Date: 04/26/2023	Country: USA	Ticker: HWC	
Record Date: 02/27/2023	Meeting Type: Annual		
Primary Security ID: 410120109	Primary CUSIP: 410120109	Primary ISIN: US4101201097	Primary SEDOL: 2415497

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Frank E. Bertucci	Mgmt	For	For
1.2	Elect Director Constantine S. Liollo	Mgmt	For	For
1.3	Elect Director Thomas H. Olinde	Mgmt	For	For
1.4	Elect Director Joan C. Teofilo	Mgmt	For	For
1.5	Elect Director C. Richard Wilkins	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## Park Hotels & Resorts Inc.

Meeting Date: 04/26/2023	Country: USA	Ticker: PK	
Record Date: 03/02/2023	Meeting Type: Annual		
Primary Security ID: 700517105	Primary CUSIP: 700517105	Primary ISIN: US7005171050	Primary SEDOL: BYVMV0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Thomas J. Baltimore, Jr.	Mgmt	For	For
1B	Elect Director Patricia M. Bedient	Mgmt	For	For
1C	Elect Director Thomas D. Eckert	Mgmt	For	For
1D	Elect Director Geoffrey M. Garrett	Mgmt	For	For
1E	Elect Director Christie B. Kelly	Mgmt	For	For
1F	Elect Director Joseph I. Lieberman	Mgmt	For	For
1G	Elect Director Thomas A. Natelli	Mgmt	For	For
1H	Elect Director Timothy J. Naughton	Mgmt	For	For
1I	Elect Director Stephen I. Sadove	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Pilgrim's Pride Corporation

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> PPC	
<b>Record Date:</b> 03/07/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 72147K108	<b>Primary CUSIP:</b> 72147K108	<b>Primary ISIN:</b> US72147K1088	<b>Primary SEDOL:</b> B5L3PZ2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Gilberto Tomazoni	Mgmt	For	Withhold
1b	Elect Director Wesley Mendonca Batista Filho	Mgmt	For	Withhold
1c	Elect Director Andre Nogueira de Souza	Mgmt	For	Withhold
1d	Elect Director Farha Aslam	Mgmt	For	For
1e	Elect Director Joanita Karoleski	Mgmt	For	Withhold
1f	Elect Director Raul Padilla	Mgmt	For	For
2a	Elect Director Wallim Cruz de Vasconcellos Junior	Mgmt	For	For
2b	Elect Director Arquimedes A. Celis	Mgmt	For	For
2c	Elect Director Ajay Menon	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Ratify KPMG LLP as Auditors	Mgmt	For	For
6	Amend Certificate of Incorporation Re: Composition of the Board of Directors	Mgmt	For	Against
7	Report on Efforts to Eliminate Deforestation in Supply Chain	SH	Against	For

## Synovus Financial Corp.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> SNV	
<b>Record Date:</b> 02/16/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 87161C501	<b>Primary CUSIP:</b> 87161C501	<b>Primary ISIN:</b> US87161C5013	<b>Primary SEDOL:</b> BMH4NJ8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Stacy Apter	Mgmt	For	For
1b	Elect Director Tim E. Bentsen	Mgmt	For	For
1c	Elect Director Kevin S. Blair	Mgmt	For	For
1d	Elect Director Pedro Cherry	Mgmt	For	For
1e	Elect Director John H. Irby	Mgmt	For	For
1f	Elect Director Diana M. Murphy	Mgmt	For	For

## Synovus Financial Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1g	Elect Director Harris Pastides	Mgmt	For	For
1h	Elect Director John L. Stallworth	Mgmt	For	For
1i	Elect Director Barry L. Storey	Mgmt	For	For
1j	Elect Director Alexandra Villoch	Mgmt	For	For
1k	Elect Director Teresa White	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## The Chemours Company

Meeting Date: 04/26/2023	Country: USA	Ticker: CC	
Record Date: 03/01/2023	Meeting Type: Annual		
Primary Security ID: 163851108	Primary CUSIP: 163851108	Primary ISIN: US1638511089	Primary SEDOL: BZ0CTP8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Curtis V. Anastasio	Mgmt	For	For
1b	Elect Director Mary B. Cranston	Mgmt	For	For
1c	Elect Director Curtis J. Crawford	Mgmt	For	For
1d	Elect Director Dawn L. Farrell	Mgmt	For	For
1e	Elect Director Erin N. Kane	Mgmt	For	For
1f	Elect Director Sean D. Keohane	Mgmt	For	For
1g	Elect Director Mark E. Newman	Mgmt	For	For
1h	Elect Director Guillaume Pepy	Mgmt	For	For
1i	Elect Director Sandra Phillips Rogers	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## The New York Times Company

Meeting Date: 04/26/2023	Country: USA	Ticker: NYT	
Record Date: 02/28/2023	Meeting Type: Annual		
Primary Security ID: 650111107	Primary CUSIP: 650111107	Primary ISIN: US6501111073	Primary SEDOL: 2632003

# The New York Times Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Beth Brooke	Mgmt	For	For
1.2	Elect Director Rachel Glaser	Mgmt	For	For
1.3	Elect Director Brian P. McAndrews	Mgmt	For	For
1.4	Elect Director John W. Rogers, Jr.	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For

# Webster Financial Corporation

Meeting Date: 04/26/2023	Country: USA	Ticker: WBS	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: 947890109	Primary CUSIP: 947890109	Primary ISIN: US9478901096	Primary SEDOL: 2945143

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John R. Ciulla	Mgmt	For	For
1b	Elect Director Jack L. Kopnisky	Mgmt	For	For
1c	Elect Director William L. Atwell	Mgmt	For	For
1d	Elect Director John P. Cahill	Mgmt	For	For
1e	Elect Director E. Carol Hayles	Mgmt	For	For
1f	Elect Director Linda H. Ianieri	Mgmt	For	For
1g	Elect Director Mona Aboelnaga Kanaan	Mgmt	For	For
1h	Elect Director James J. Landy	Mgmt	For	For
1i	Elect Director Maureen B. Mitchell	Mgmt	For	For
1j	Elect Director Laurence C. Morse	Mgmt	For	For
1k	Elect Director Karen R. Osar	Mgmt	For	For
1l	Elect Director Richard O'Toole	Mgmt	For	For
1m	Elect Director Mark Pettie	Mgmt	For	For
1n	Elect Director Lauren C. States	Mgmt	For	For
1o	Elect Director William E. Whiston	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For

## Webster Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For
6	Ratify KPMG LLP as Auditors	Mgmt	For	For

## AGCO Corporation

Meeting Date: 04/27/2023	Country: USA	Ticker: AGCO	
Record Date: 03/17/2023	Meeting Type: Annual		
Primary Security ID: 001084102	Primary CUSIP: 001084102	Primary ISIN: US0010841023	Primary SEDOL: 2010278

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael C. Arnold	Mgmt	For	For
1.2	Elect Director Sondra L. Barbour	Mgmt	For	For
1.3	Elect Director Suzanne P. Clark	Mgmt	For	For
1.4	Elect Director Bob De Lange	Mgmt	For	For
1.5	Elect Director Eric P. Hansotia	Mgmt	For	For
1.6	Elect Director George E. Minnich	Mgmt	For	For
1.7	Elect Director Niels Porksen	Mgmt	For	For
1.8	Elect Director David Sagehorn	Mgmt	For	For
1.9	Elect Director Mallika Srinivasan	Mgmt	For	For
1.10	Elect Director Matthew Tsien	Mgmt	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Littelfuse, Inc.

Meeting Date: 04/27/2023	Country: USA	Ticker: LFUS	
Record Date: 02/28/2023	Meeting Type: Annual		
Primary Security ID: 537008104	Primary CUSIP: 537008104	Primary ISIN: US5370081045	Primary SEDOL: 2531832

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kristina A. Cerniglia	Mgmt	For	For
1b	Elect Director Tzau-Jin Chung	Mgmt	For	For
1c	Elect Director Cary T. Fu	Mgmt	For	For

Littelfuse, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1d	Elect Director Maria C. Green	Mgmt	For	For
1e	Elect Director Anthony Grillo	Mgmt	For	Against
1f	Elect Director David W. Heinzmann	Mgmt	For	For
1g	Elect Director Gordon Hunter	Mgmt	For	For
1h	Elect Director William P. Noglows	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For

MGIC Investment Corporation

Meeting Date: 04/27/2023	Country: USA	Ticker: MTG	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 552848103	Primary CUSIP: 552848103	Primary ISIN: US5528481030	Primary SEDOL: 2548616

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Analisa M. Allen	Mgmt	For	For
1.2	Elect Director Daniel A. Arrigoni	Mgmt	For	For
1.3	Elect Director C. Edward Chaplin	Mgmt	For	For
1.4	Elect Director Curt S. Culver	Mgmt	For	For
1.5	Elect Director Jay C. Hartzell	Mgmt	For	For
1.6	Elect Director Timothy A. Holt	Mgmt	For	For
1.7	Elect Director Jodeen A. Kozlak	Mgmt	For	For
1.8	Elect Director Michael E. Lehman	Mgmt	For	For
1.9	Elect Director Teresita M. Lowman	Mgmt	For	For
1.10	Elect Director Timothy J. Mattke	Mgmt	For	For
1.11	Elect Director Sheryl L. Sculley	Mgmt	For	For
1.12	Elect Director Mark M. Zandi	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

NewMarket Corporation

Meeting Date: 04/27/2023	Country: USA	Ticker: NEU	
Record Date: 02/28/2023	Meeting Type: Annual		
Primary Security ID: 651587107	Primary CUSIP: 651587107	Primary ISIN: US6515871076	Primary SEDOL: B01CGF1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mark M. Gambill	Mgmt	For	Against
1.2	Elect Director Bruce C. Gottwald	Mgmt	For	For
1.3	Elect Director Thomas E. Gottwald	Mgmt	For	For
1.4	Elect Director Patrick D. Hanley	Mgmt	For	Against
1.5	Elect Director H. Hiter Harris, III	Mgmt	For	For
1.6	Elect Director James E. Rogers	Mgmt	For	Against
1.7	Elect Director Ting Xu	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	For	For
6	Publication of GHG Emissions and Setting Short-, Medium- and Long-Term Emission Reduction Targets to Align Business Activities with Net Zero Emissions by 2050 in Line with the Paris Climate Agreement	SH	Against	For

Polaris Inc.

Meeting Date: 04/27/2023	Country: USA	Ticker: PII	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: 731068102	Primary CUSIP: 731068102	Primary ISIN: US7310681025	Primary SEDOL: 2692933

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director George W. Bilicic	Mgmt	For	For
1b	Elect Director Gary E. Hendrickson	Mgmt	For	Against
1c	Elect Director Gwenne A. Henricks	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Change State of Incorporation from Minnesota to Delaware	Mgmt	For	For



Polaris Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	For	Against
6	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	For	For
7	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Saia, Inc.

Meeting Date: 04/27/2023	Country: USA	Ticker: SAIA	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: 78709Y105	Primary CUSIP: 78709Y105	Primary ISIN: US78709Y1055	Primary SEDOL: 2982399

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Donna E. Epps	Mgmt	For	For
1.2	Elect Director John P. Gainor, Jr.	Mgmt	For	For
1.3	Elect Director Kevin A. Henry	Mgmt	For	For
1.4	Elect Director Frederick J. Holzgreffe, III	Mgmt	For	For
1.5	Elect Director Donald R. James	Mgmt	For	For
1.6	Elect Director Randolph W. Melville	Mgmt	For	For
1.7	Elect Director Richard D. O'Dell	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Sensient Technologies Corporation

Meeting Date: 04/27/2023	Country: USA	Ticker: SXT	
Record Date: 03/01/2023	Meeting Type: Annual		
Primary Security ID: 81725T100	Primary CUSIP: 81725T100	Primary ISIN: US81725T1007	Primary SEDOL: 2923741

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Joseph Carleone	Mgmt	For	For
1.2	Elect Director Kathleen Da Cunha	Mgmt	For	For
1.3	Elect Director Mario Ferruzzi	Mgmt	For	For
1.4	Elect Director Carol R. Jackson	Mgmt	For	For

## Sensient Technologies Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.5	Elect Director Sharad P. Jain	Mgmt	For	For
1.6	Elect Director Donald W. Landry	Mgmt	For	For
1.7	Elect Director Paul Manning	Mgmt	For	For
1.8	Elect Director Deborah McKeithan-Gebhardt	Mgmt	For	For
1.9	Elect Director Scott C. Morrison	Mgmt	For	For
1.10	Elect Director Essie Whitelaw	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Bank of Hawaii Corporation

Meeting Date: 04/28/2023	Country: USA	Ticker: BOH	
Record Date: 03/02/2023	Meeting Type: Annual		
Primary Security ID: 062540109	Primary CUSIP: 062540109	Primary ISIN: US0625401098	Primary SEDOL: 2074070

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director S. Haunani Apoliona	Mgmt	For	For
1.2	Elect Director Mark A. Burak	Mgmt	For	For
1.3	Elect Director John C. Erickson	Mgmt	For	For
1.4	Elect Director Joshua D. Feldman	Mgmt	For	For
1.5	Elect Director Peter S. Ho	Mgmt	For	For
1.6	Elect Director Michelle E. Hulst	Mgmt	For	For
1.7	Elect Director Kent T. Lucien	Mgmt	For	For
1.8	Elect Director Elliot K. Mills	Mgmt	For	For
1.9	Elect Director Alicia E. Moy	Mgmt	For	For
1.10	Elect Director Victor K. Nichols	Mgmt	For	For
1.11	Elect Director Barbara J. Tanabe	Mgmt	For	For
1.12	Elect Director Dana M. Tokioka	Mgmt	For	For
1.13	Elect Director Raymond P. Vara, Jr.	Mgmt	For	For
1.14	Elect Director Robert W. Wo	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Bank of Hawaii Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## GATX Corporation

Meeting Date: 04/28/2023	Country: USA	Ticker: GATX	
Record Date: 03/03/2023	Meeting Type: Annual		
Primary Security ID: 361448103	Primary CUSIP: 361448103	Primary ISIN: US3614481030	Primary SEDOL: 2362128

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Diane M. Aigotti	Mgmt	For	For
1.2	Elect Director Anne L. Arvia	Mgmt	For	For
1.3	Elect Director Robert C. Lyons	Mgmt	For	For
1.4	Elect Director James B. Ream	Mgmt	For	For
1.5	Elect Director Adam L. Stanley	Mgmt	For	For
1.6	Elect Director David S. Sutherland	Mgmt	For	For
1.7	Elect Director Stephen R. Wilson	Mgmt	For	For
1.8	Elect Director Paul G. Yovovich	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Graco Inc.

Meeting Date: 04/28/2023	Country: USA	Ticker: GGG	
Record Date: 02/27/2023	Meeting Type: Annual		
Primary Security ID: 384109104	Primary CUSIP: 384109104	Primary ISIN: US3841091040	Primary SEDOL: 2380443

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Lee R. Mitau	Mgmt	For	Against
1b	Elect Director Martha A. Morfitt	Mgmt	For	For
1c	Elect Director Mark W. Sheahan	Mgmt	For	For
1d	Elect Director Kevin J. Wheeler	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Graco Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

NorthWestern Corporation

Meeting Date: 04/28/2023	Country: USA	Ticker: NWE	
Record Date: 02/28/2023	Meeting Type: Annual		
Primary Security ID: 668074305	Primary CUSIP: 668074305	Primary ISIN: US6680743050	Primary SEDOL: B03PGL4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Brian Bird	Mgmt	For	For
1.2	Elect Director Anthony Clark	Mgmt	For	For
1.3	Elect Director Dana Dykhouse	Mgmt	For	For
1.4	Elect Director Sherina Edwards	Mgmt	For	For
1.5	Elect Director Jan Horsfall	Mgmt	For	For
1.6	Elect Director Britt Ide	Mgmt	For	For
1.7	Elect Director Kent Larson	Mgmt	For	For
1.8	Elect Director Linda Sullivan	Mgmt	For	For
1.9	Elect Director Mahvash Yazdi	Mgmt	For	For
1.10	Elect Director Jeffrey Yingling	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

PotlatchDeltic Corporation

Meeting Date: 05/01/2023	Country: USA	Ticker: PCH	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 737630103	Primary CUSIP: 737630103	Primary ISIN: US7376301039	Primary SEDOL: B0XXJN1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Linda M. Breard	Mgmt	For	For
1b	Elect Director Eric J. Cremers	Mgmt	For	For

PotlatchDeltic Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1c	Elect Director James M. DeCosmo	Mgmt	For	For
1d	Elect Director Lawrence S. Peiros	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Increase Authorized Common Stock	Mgmt	For	For

TopBuild Corp.

Meeting Date: 05/01/2023	Country: USA	Ticker: BLD	
Record Date: 03/02/2023	Meeting Type: Annual		
Primary Security ID: 89055F103	Primary CUSIP: 89055F103	Primary ISIN: US89055F1030	Primary SEDOL: BZ0P3W2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Alec C. Covington	Mgmt	For	For
1b	Elect Director Ernesto Bautista, III	Mgmt	For	For
1c	Elect Director Robert M. Buck	Mgmt	For	For
1d	Elect Director Joseph S. Cantie	Mgmt	For	For
1e	Elect Director Tina M. Donikowski	Mgmt	For	For
1f	Elect Director Deirdre C. Drake	Mgmt	For	For
1g	Elect Director Mark A. Petrarca	Mgmt	For	For
1h	Elect Director Nancy M. Taylor	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Essent Group Ltd.

Meeting Date: 05/02/2023	Country: Bermuda	Ticker: ESNT	
Record Date: 03/03/2023	Meeting Type: Annual		
Primary Security ID: G3198U102	Primary CUSIP: G3198U102	Primary ISIN: BMG3198U1027	Primary SEDOL: BFWGXR8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mark A. Casale	Mgmt	For	For

Essent Group Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.2	Elect Director Douglas J. Pauls	Mgmt	For	For
1.3	Elect Director William Spiegel	Mgmt	For	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

PacWest Bancorp

Meeting Date: 05/02/2023	Country: USA	Ticker: PACW	
Record Date: 03/03/2023	Meeting Type: Annual		
Primary Security ID: 695263103	Primary CUSIP: 695263103	Primary ISIN: US6952631033	Primary SEDOL: 2619772

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Tanya M. Acker	Mgmt	For	For
1b	Elect Director Paul R. Burke	Mgmt	For	For
1c	Elect Director Craig A. Carlson	Mgmt	For	For
1d	Elect Director John M. Eggemeyer, III	Mgmt	For	For
1e	Elect Director C. William Hosler	Mgmt	For	For
1f	Elect Director Polly B. Jessen	Mgmt	For	For
1g	Elect Director Susan E. Lester	Mgmt	For	For
1h	Elect Director Roger H. Molvar	Mgmt	For	For
1i	Elect Director Stephanie B. Mudick	Mgmt	For	For
1j	Elect Director Paul W. Taylor	Mgmt	For	For
1k	Elect Director Matthew P. Wagner	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

AptarGroup, Inc.

Meeting Date: 05/03/2023	Country: USA	Ticker: ATR	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 038336103	Primary CUSIP: 038336103	Primary ISIN: US0383361039	Primary SEDOL: 2045247

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director George L. Fotiades	Mgmt	For	For
1b	Elect Director Candace Matthews	Mgmt	For	For
1c	Elect Director B. Craig Owens	Mgmt	For	For
1d	Elect Director Julie Xing	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Brunswick Corporation

Meeting Date: 05/03/2023	Country: USA	Ticker: BC
Record Date: 03/06/2023	Meeting Type: Annual	
Primary Security ID: 117043109	Primary CUSIP: 117043109	Primary ISIN: US1170431092
		Primary SEDOL: 2149309

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Nancy E. Cooper	Mgmt	For	For
1b	Elect Director David C. Everitt	Mgmt	For	Against
1c	Elect Director Reginald Fils-Aime	Mgmt	For	For
1d	Elect Director Lauren P. Flaherty	Mgmt	For	For
1e	Elect Director David M. Foulkes	Mgmt	For	For
1f	Elect Director Joseph W. McClanathan	Mgmt	For	For
1g	Elect Director David V. Singer	Mgmt	For	For
1h	Elect Director J. Steven Whisler	Mgmt	For	For
1i	Elect Director Roger J. Wood	Mgmt	For	For
1j	Elect Director MaryAnn Wright	Mgmt	For	For
2a	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	For	For
2b	Amend Certificate of Incorporation	Mgmt	For	For
2c	Amend Charter	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Brunswick Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Approve Omnibus Stock Plan	Mgmt	For	For
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## Cognex Corporation

Meeting Date: 05/03/2023	Country: USA	Ticker: CGNX	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: 192422103	Primary CUSIP: 192422103	Primary ISIN: US1924221039	Primary SEDOL: 2208288

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Angelos Papadimitriou	Mgmt	For	For
1.2	Elect Director Dianne M. Parrotte	Mgmt	For	For
1.3	Elect Director John T.C. Lee	Mgmt	For	For
2	Approve Omnibus Stock Plan	Mgmt	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## First Industrial Realty Trust, Inc.

Meeting Date: 05/03/2023	Country: USA	Ticker: FR	
Record Date: 03/09/2023	Meeting Type: Annual		
Primary Security ID: 32054K103	Primary CUSIP: 32054K103	Primary ISIN: US32054K1034	Primary SEDOL: 2360757

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Peter E. Baccile	Mgmt	For	For
1.2	Elect Director Teresa Bryce Bazemore	Mgmt	For	For
1.3	Elect Director Matthew S. Dominski	Mgmt	For	For
1.4	Elect Director H. Patrick Hackett, Jr.	Mgmt	For	For
1.5	Elect Director Denise A. Olsen	Mgmt	For	For
1.6	Elect Director John E. Rau	Mgmt	For	Against
1.7	Elect Director Marcus L. Smith	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For



## First Industrial Realty Trust, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## Fluor Corporation

Meeting Date: 05/03/2023	Country: USA	Ticker: FLR	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: 343412102	Primary CUSIP: 343412102	Primary ISIN: US3434121022	Primary SEDOL: 2696838

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Alan M. Bennett	Mgmt	For	For
1B	Elect Director Rosemary T. Berkery	Mgmt	For	For
1C	Elect Director David E. Constable	Mgmt	For	For
1D	Elect Director H. Paulett Eberhart	Mgmt	For	For
1E	Elect Director James T. Hackett	Mgmt	For	For
1F	Elect Director Thomas C. Leppert	Mgmt	For	For
1G	Elect Director Teri P. McClure	Mgmt	For	For
1H	Elect Director Armando J. Olivera	Mgmt	For	For
1I	Elect Director Matthew K. Rose	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Janus Henderson Group Plc

Meeting Date: 05/03/2023	Country: Jersey	Ticker: JHG	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: G4474Y214	Primary CUSIP: G4474Y214	Primary ISIN: JE00BYPZJM29	Primary SEDOL: BYPZJQ6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Brian Baldwin	Mgmt	For	For
1.2	Elect Director John Cassaday	Mgmt	For	For
1.3	Elect Director Alison Davis *Withdrawn Resolution*	Mgmt		

Janus Henderson Group Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.4	Elect Director Kalpana Desai	Mgmt	For	For
1.5	Elect Director Ali Dibadj	Mgmt	For	For
1.6	Elect Director Kevin Dolan	Mgmt	For	For
1.7	Elect Director Eugene Flood, Jr.	Mgmt	For	For
1.8	Elect Director Ed Garden	Mgmt	For	For
1.9	Elect Director Alison Quirk	Mgmt	For	For
1.10	Elect Director Angela Seymour-Jackson	Mgmt	For	Against
1.11	Elect Director Anne Sheehan	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
4	Authorise Market Purchase of CDIs	Mgmt	For	For
5	Approve PricewaterhouseCoopers LLP as Auditors and Authorise Audit Committee to Fix Their Remuneration	Mgmt	For	For

Kemper Corporation

Meeting Date: 05/03/2023	Country: USA	Ticker: KMPR	
Record Date: 03/09/2023	Meeting Type: Annual		
Primary Security ID: 488401100	Primary CUSIP: 488401100	Primary ISIN: US4884011002	Primary SEDOL: B52KRV2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Teresa A. Canida	Mgmt	For	For
1b	Elect Director George N. Cochran	Mgmt	For	For
1c	Elect Director Kathleen M. Cronin	Mgmt	For	Against
1d	Elect Director Jason N. Gorevic	Mgmt	For	For
1e	Elect Director Lacy M. Johnson	Mgmt	For	For
1f	Elect Director Joseph P. Lacher, Jr.	Mgmt	For	For
1g	Elect Director Gerald Laderman	Mgmt	For	For
1h	Elect Director Alberto J. Paracchini	Mgmt	For	For
1i	Elect Director Stuart B. Parker	Mgmt	For	For
1j	Elect Director Christopher B. Sarofim	Mgmt	For	For
1k	Elect Director Susan D. Whiting	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For

## Kemper Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Oshkosh Corporation

Meeting Date: 05/03/2023	Country: USA	Ticker: OSK	
Record Date: 02/23/2023	Meeting Type: Annual		
Primary Security ID: 688239201	Primary CUSIP: 688239201	Primary ISIN: US6882392011	Primary SEDOL: 2663520

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Keith J. Allman	Mgmt	For	For
1.2	Elect Director Douglas L. Davis	Mgmt	For	For
1.3	Elect Director Tyrone M. Jordan	Mgmt	For	For
1.4	Elect Director Kimberley Metcalf-Kupres	Mgmt	For	For
1.5	Elect Director Stephen D. Newlin	Mgmt	For	For
1.6	Elect Director Duncan J. Palmer	Mgmt	For	For
1.7	Elect Director David G. Perkins	Mgmt	For	For
1.8	Elect Director John C. Pfeifer	Mgmt	For	For
1.9	Elect Director Sandra E. Rowland	Mgmt	For	For
1.10	Elect Director John S. Shiely	Mgmt	For	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Require a Majority Vote for the Election of Directors	SH	Against	For

## Physicians Realty Trust

Meeting Date: 05/03/2023	Country: USA	Ticker: DOC	
Record Date: 02/24/2023	Meeting Type: Annual		
Primary Security ID: 71943U104	Primary CUSIP: 71943U104	Primary ISIN: US71943U1043	Primary SEDOL: BC9S149

Physicians Realty Trust

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John T. Thomas	Mgmt	For	For
1.2	Elect Director Tommy G. Thompson	Mgmt	For	Against
1.3	Elect Director Stanton D. Anderson	Mgmt	For	For
1.4	Elect Director Mark A. Baumgartner	Mgmt	For	For
1.5	Elect Director Albert C. Black, Jr.	Mgmt	For	Against
1.6	Elect Director William A. Ebinger	Mgmt	For	For
1.7	Elect Director Pamela J. Kessler	Mgmt	For	For
1.8	Elect Director Ava E. Lias-Booker	Mgmt	For	For
1.9	Elect Director Richard A. Weiss	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For

Spirit Realty Capital, Inc.

Meeting Date: 05/03/2023	Country: USA	Ticker: SRC	
Record Date: 03/09/2023	Meeting Type: Annual		
Primary Security ID: 84860W300	Primary CUSIP: 84860W300	Primary ISIN: US84860W3007	Primary SEDOL: BHHZBZ8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kevin M. Charlton	Mgmt	For	For
1.2	Elect Director Elizabeth F. Frank	Mgmt	For	For
1.3	Elect Director Michelle M. Frymire	Mgmt	For	For
1.4	Elect Director Kristian M. Gathright	Mgmt	For	For
1.5	Elect Director Richard I. Gilchrist	Mgmt	For	For
1.6	Elect Director Jackson Hsieh	Mgmt	For	For
1.7	Elect Director Diana M. Laing	Mgmt	For	Against
1.8	Elect Director Nicholas P. Shepherd	Mgmt	For	For
1.9	Elect Director Thomas J. Sullivan	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Boyd Gaming Corporation

Meeting Date: 05/04/2023	Country: USA	Ticker: BYD	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 103304101	Primary CUSIP: 103304101	Primary ISIN: US1033041013	Primary SEDOL: 2117232

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John R. Bailey	Mgmt	For	For
1.2	Elect Director William R. Boyd	Mgmt	For	Withhold
1.3	Elect Director Marianne Boyd Johnson	Mgmt	For	Withhold
1.4	Elect Director Keith E. Smith	Mgmt	For	For
1.5	Elect Director Christine J. Spadafor	Mgmt	For	Withhold
1.6	Elect Director A. Randall Thoman	Mgmt	For	For
1.7	Elect Director Peter M. Thomas	Mgmt	For	Withhold
1.8	Elect Director Paul W. Whetsell	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year

## Encompass Health Corporation

Meeting Date: 05/04/2023	Country: USA	Ticker: EHC	
Record Date: 03/09/2023	Meeting Type: Annual		
Primary Security ID: 29261A100	Primary CUSIP: 29261A100	Primary ISIN: US29261A1007	Primary SEDOL: BYX2YJ7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Greg D. Carmichael	Mgmt	For	For
1b	Elect Director John W. Chidsey	Mgmt	For	For
1c	Elect Director Donald L. Correll	Mgmt	For	For
1d	Elect Director Joan E. Herman	Mgmt	For	For
1e	Elect Director Leslye G. Katz	Mgmt	For	For
1f	Elect Director Patricia A. Maryland	Mgmt	For	For
1g	Elect Director Kevin J. O'Connor	Mgmt	For	For
1h	Elect Director Christopher R. Reidy	Mgmt	For	For
1i	Elect Director Nancy M. Schlichting	Mgmt	For	For
1j	Elect Director Mark J. Tarr	Mgmt	For	For

## Encompass Health Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1k	Elect Director Terrance Williams	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Genpact Limited

Meeting Date: 05/04/2023	Country: Bermuda	Ticker: G	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: G3922B107	Primary CUSIP: G3922B107	Primary ISIN: BMG3922B1072	Primary SEDOL: B23DBK6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director N.V. "Tiger" Tyagarajan	Mgmt	For	For
1.2	Elect Director James Madden	Mgmt	For	For
1.3	Elect Director Ajay Agrawal	Mgmt	For	For
1.4	Elect Director Stacey Cartwright	Mgmt	For	For
1.5	Elect Director Laura Conigliaro	Mgmt	For	For
1.6	Elect Director Tamara Franklin	Mgmt	For	For
1.7	Elect Director Carol Lindstrom	Mgmt	For	For
1.8	Elect Director CeCelia Morken	Mgmt	For	For
1.9	Elect Director Brian Stevens	Mgmt	For	For
1.10	Elect Director Mark Verdi	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG Assurance and Consulting Services LLP as Auditors	Mgmt	For	For

## Graham Holdings Company

Meeting Date: 05/04/2023	Country: USA	Ticker: GHC	
Record Date: 03/15/2023	Meeting Type: Annual		
Primary Security ID: 384637104	Primary CUSIP: 384637104	Primary ISIN: US3846371041	Primary SEDOL: BGM1B98

## Graham Holdings Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Tony Allen	Mgmt	For	For
1.2	Elect Director Danielle Conley	Mgmt	For	For
1.3	Elect Director Christopher C. Davis	Mgmt	For	Withhold

## Hexcel Corporation

Meeting Date: 05/04/2023	Country: USA	Ticker: HXL	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 428291108	Primary CUSIP: 428291108	Primary ISIN: US4282911084	Primary SEDOL: 2416779

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Nick L. Stanage	Mgmt	For	For
1b	Elect Director Jeffrey C. Campbell	Mgmt	For	For
1c	Elect Director Cynthia M. Egnotovich	Mgmt	For	For
1d	Elect Director Thomas A. Gendron	Mgmt	For	For
1e	Elect Director Jeffrey A. Graves	Mgmt	For	For
1f	Elect Director Guy C. Hachey	Mgmt	For	For
1g	Elect Director Marilyn L. Minus	Mgmt	For	For
1h	Elect Director Catherine A. Suever	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## JBG SMITH Properties

Meeting Date: 05/04/2023	Country: USA	Ticker: JBGS	
Record Date: 02/28/2023	Meeting Type: Annual		
Primary Security ID: 46590V100	Primary CUSIP: 46590V100	Primary ISIN: US46590V1008	Primary SEDOL: BD3BX01

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Phyllis R. Caldwell	Mgmt	For	For
1b	Elect Director Scott A. Estes	Mgmt	For	For

JBG SMITH Properties

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1c	Elect Director Alan S. Forman	Mgmt	For	For
1d	Elect Director Michael J. Glosserman	Mgmt	For	For
1e	Elect Director W. Matthew Kelly	Mgmt	For	For
1f	Elect Director Alisa M. Mall	Mgmt	For	For
1g	Elect Director Carol A. Melton	Mgmt	For	For
1h	Elect Director William J. Mulrow	Mgmt	For	For
1i	Elect Director D. Ellen Shuman	Mgmt	For	For
1j	Elect Director Robert A. Stewart	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Leggett & Platt, Incorporated

Meeting Date: 05/04/2023	Country: USA	Ticker: LEG	
Record Date: 03/01/2023	Meeting Type: Annual		
Primary Security ID: 524660107	Primary CUSIP: 524660107	Primary ISIN: US5246601075	Primary SEDOL: 2510682

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Angela Barbee	Mgmt	For	For
1b	Elect Director Mark A. Blinn	Mgmt	For	For
1c	Elect Director Robert E. Brunner	Mgmt	For	For
1d	Elect Director Mary Campbell	Mgmt	For	For
1e	Elect Director J. Mitchell Dolloff	Mgmt	For	For
1f	Elect Director Manuel A. Fernandez	Mgmt	For	For
1g	Elect Director Karl G. Glassman	Mgmt	For	For
1h	Elect Director Joseph W. McClanathan	Mgmt	For	For
1i	Elect Director Srikanth Padmanabhan	Mgmt	For	For
1j	Elect Director Jai Shah	Mgmt	For	For
1k	Elect Director Phoebe A. Wood	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year



Perrigo Company plc

Meeting Date: 05/04/2023	Country: Ireland	Ticker: PRGO	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: G97822103	Primary CUSIP: G97822103	Primary ISIN: IE00BGH1M568	Primary SEDOL: BGH1M56

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Bradley A. Alford	Mgmt	For	For
1.2	Elect Director Orlando D. Ashford	Mgmt	For	For
1.3	Elect Director Katherine C. Doyle	Mgmt	For	For
1.4	Elect Director Adriana Karaboutis	Mgmt	For	For
1.5	Elect Director Murray S. Kessler	Mgmt	For	For
1.6	Elect Director Jeffrey B. Kindler	Mgmt	For	For
1.7	Elect Director Erica L. Mann	Mgmt	For	For
1.8	Elect Director Albert A. Manzone	Mgmt	For	For
1.9	Elect Director Donal O'Connor	Mgmt	For	For
1.10	Elect Director Geoffrey M. Parker	Mgmt	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Authorise Issue of Equity	Mgmt	For	For
6	Authorize Issuance of Equity without Preemptive Rights	Mgmt	For	For
7	Approve Creation of Distributable Reserves	Mgmt	For	For

Southwest Gas Holdings, Inc.

Meeting Date: 05/04/2023	Country: USA	Ticker: SWX	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: 844895102	Primary CUSIP: 844895102	Primary ISIN: US8448951025	Primary SEDOL: 2831888

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Director E. Renae Conley	Mgmt	For	For
1.2	Elect Director Andrew W. Evans	Mgmt	For	For
1.3	Elect Director Karen S. Haller	Mgmt	For	For
1.4	Elect Director Jane Lewis-raymond	Mgmt	For	For

## Southwest Gas Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.5	Elect Director Henry P. Linginfelter	Mgmt	For	For
1.6	Elect Director Anne L. Mariucci	Mgmt	For	Withhold
1.7	Elect Director Carlos A. Ruisanchez	Mgmt	For	For
1.8	Elect Director Ruby Sharma	Mgmt	For	Withhold
1.9	Elect Director Andrew J. Teno	Mgmt	For	Withhold
1.10	Elect Director A. Randall Thoman	Mgmt	For	For
1.11	Elect Director Leslie T. Thornton	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## Trex Company, Inc.

Meeting Date: 05/04/2023	Country: USA	Ticker: TREX	
Record Date: 03/08/2023	Meeting Type: Annual		
Primary Security ID: 89531P105	Primary CUSIP: 89531P105	Primary ISIN: US89531P1057	Primary SEDOL: 2483074

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jay M. Gratz	Mgmt	For	For
1.2	Elect Director Ronald W. Kaplan	Mgmt	For	Against
1.3	Elect Director Gerald Volas	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Univar Solutions Inc.

Meeting Date: 05/04/2023	Country: USA	Ticker: UNVR	
Record Date: 03/07/2023	Meeting Type: Annual		
Primary Security ID: 91336L107	Primary CUSIP: 91336L107	Primary ISIN: US91336L1070	Primary SEDOL: BZ07PN3

## Univar Solutions Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Joan A. Braca	Mgmt	For	For
1.2	Elect Director Mark J. Byrne	Mgmt	For	For
1.3	Elect Director Daniel P. Doheny	Mgmt	For	For
1.4	Elect Director Rhonda Germany	Mgmt	For	For
1.5	Elect Director David C. Jukes	Mgmt	For	For
1.6	Elect Director Varun Laroyia	Mgmt	For	For
1.7	Elect Director Stephen D. Newlin	Mgmt	For	For
1.8	Elect Director Christopher D. Pappas	Mgmt	For	For
1.9	Elect Director Kerry J. Preete	Mgmt	For	For
1.10	Elect Director Robert L. Wood	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## YETI Holdings, Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> YETI	
<b>Record Date:</b> 03/09/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 98585X104	<b>Primary CUSIP:</b> 98585X104	<b>Primary ISIN:</b> US98585X1046	<b>Primary SEDOL:</b> BGR7KH2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mary Lou Kelley	Mgmt	For	For
1.2	Elect Director Dustan E. McCoy	Mgmt	For	For
1.3	Elect Director Robert K. Shearer	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## Alcoa Corporation

<b>Meeting Date:</b> 05/05/2023	<b>Country:</b> USA	<b>Ticker:</b> AA	
<b>Record Date:</b> 03/08/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 013872106	<b>Primary CUSIP:</b> 013872106	<b>Primary ISIN:</b> US0138721065	<b>Primary SEDOL:</b> BYNF418

Alcoa Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Steven W. Williams	Mgmt	For	For
1b	Elect Director Mary Anne Citrino	Mgmt	For	For
1c	Elect Director Pasquale (Pat) Fiore	Mgmt	For	For
1d	Elect Director Thomas J. Gorman	Mgmt	For	For
1e	Elect Director Roy C. Harvey	Mgmt	For	For
1f	Elect Director James A. Hughes	Mgmt	For	For
1g	Elect Director Carol L. Roberts	Mgmt	For	For
1h	Elect Director Jackson (Jackie) P. Roberts	Mgmt	For	For
1i	Elect Director Ernesto Zedillo	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against

Hawaiian Electric Industries, Inc.

Meeting Date: 05/05/2023	Country: USA	Ticker: HE	
Record Date: 03/01/2023	Meeting Type: Annual		
Primary Security ID: 419870100	Primary CUSIP: 419870100	Primary ISIN: US4198701009	Primary SEDOL: 2415204

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Thomas B. Fargo	Mgmt	For	For
1b	Elect Director Celeste A. Connors	Mgmt	For	For
1c	Elect Director Richard J. Dahl	Mgmt	For	For
1d	Elect Director Elisia K. Flores	Mgmt	For	For
1e	Elect Director Peggy Y. Fowler	Mgmt	For	For
1f	Elect Director Micah A. Kane	Mgmt	For	For
1g	Elect Director Michael J. Kennedy	Mgmt	For	For
1h	Elect Director Yoko Otani	Mgmt	For	For
1i	Elect Director William James Scilacci, Jr.	Mgmt	For	For

Hawaiian Electric Industries, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1j	Elect Director Scott W. H. Seu	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

ManpowerGroup Inc.

Meeting Date: 05/05/2023	Country: USA	Ticker: MAN	
Record Date: 02/24/2023	Meeting Type: Annual		
Primary Security ID: 56418H100	Primary CUSIP: 56418H100	Primary ISIN: US56418H1005	Primary SEDOL: 2562490

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Jean-Philippe Courtois	Mgmt	For	For
1B	Elect Director William Downe	Mgmt	For	For
1C	Elect Director John F. Ferraro	Mgmt	For	For
1D	Elect Director William P. Gipson	Mgmt	For	For
1E	Elect Director Patricia Hemingway Hall	Mgmt	For	For
1F	Elect Director Julie M. Howard	Mgmt	For	For
1G	Elect Director Ulice Payne, Jr.	Mgmt	For	For
1H	Elect Director Muriel Penicaud	Mgmt	For	For
1I	Elect Director Jonas Prising	Mgmt	For	For
1J	Elect Director Paul Read	Mgmt	For	For
1K	Elect Director Elizabeth P. Sartain	Mgmt	For	For
1L	Elect Director Michael J. Van Handel	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Ryder System, Inc.

Meeting Date: 05/05/2023	Country: USA	Ticker: R	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: 783549108	Primary CUSIP: 783549108	Primary ISIN: US7835491082	Primary SEDOL: 2760669

Ryder System, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Robert J. Eck	Mgmt	For	Against
1b	Elect Director Robert A. Hagemann	Mgmt	For	For
1c	Elect Director Michael F. Hilton	Mgmt	For	For
1d	Elect Director Tamara L. Lundgren	Mgmt	For	For
1e	Elect Director Luis P. Nieto, Jr.	Mgmt	For	For
1f	Elect Director David G. Nord	Mgmt	For	For
1g	Elect Director Robert E. Sanchez	Mgmt	For	For
1h	Elect Director Abbie J. Smith	Mgmt	For	For
1i	Elect Director E. Follin Smith	Mgmt	For	For
1j	Elect Director Dmitri L. Stockton	Mgmt	For	For
1k	Elect Director Charles M. Swoboda	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	For
6	Require Independent Board Chair	SH	Against	Against

The Brink's Company

Meeting Date: 05/05/2023	Country: USA	Ticker: BCO	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: 109696104	Primary CUSIP: 109696104	Primary ISIN: US1096961040	Primary SEDOL: 2691305

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kathie J. Andrade	Mgmt	For	For
1b	Elect Director Paul G. Boynton	Mgmt	For	For
1c	Elect Director Ian D. Clough	Mgmt	For	For
1d	Elect Director Susan E. Docherty	Mgmt	For	For
1e	Elect Director Mark Eubanks	Mgmt	For	For
1f	Elect Director Michael J. Herling	Mgmt	For	For
1g	Elect Director A. Louis Parker	Mgmt	For	For
1h	Elect Director Timothy J. Tynan	Mgmt	For	For

The Brink's Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1i	Elect Director Keith R. Wyche	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

The Timken Company

Meeting Date: 05/05/2023	Country: USA	Ticker: TKR
Record Date: 02/21/2023	Meeting Type: Annual	
Primary Security ID: 887389104	Primary CUSIP: 887389104	Primary ISIN: US8873891043
		Primary SEDOL: 2892807

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Maria A. Crowe	Mgmt	For	Withhold
1.2	Elect Director Elizabeth A. Harrell	Mgmt	For	For
1.3	Elect Director Richard G. Kyle	Mgmt	For	For
1.4	Elect Director Sarah C. Lauber	Mgmt	For	For
1.5	Elect Director John A. Luke, Jr.	Mgmt	For	Withhold
1.6	Elect Director Christopher L. Mapes	Mgmt	For	For
1.7	Elect Director James F. Palmer	Mgmt	For	For
1.8	Elect Director Ajita G. Rajendra	Mgmt	For	For
1.9	Elect Director Frank C. Sullivan	Mgmt	For	Withhold
1.10	Elect Director John M. Timken, Jr.	Mgmt	For	For
1.11	Elect Director Ward J. Timken, Jr.	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
5	Eliminate Supermajority Vote Requirement	Mgmt	For	For
6	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	For

Ziff Davis, Inc.

Meeting Date: 05/05/2023	Country: USA	Ticker: ZD
Record Date: 03/17/2023	Meeting Type: Annual	
Primary Security ID: 48123V102	Primary CUSIP: 48123V102	Primary ISIN: US48123V1026
		Primary SEDOL: B75DGJ3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Vivek Shah	Mgmt	For	For
1b	Elect Director Sarah Fay	Mgmt	For	For
1c	Elect Director Trace Harris	Mgmt	For	For
1d	Elect Director W. Brian Kretzmer	Mgmt	For	For
1e	Elect Director Jonathan F. Miller	Mgmt	For	For
1f	Elect Director Scott C. Taylor	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Bank OZK

Meeting Date: 05/08/2023	Country: USA	Ticker: OZK	
Record Date: 03/01/2023	Meeting Type: Annual		
Primary Security ID: 06417N103	Primary CUSIP: 06417N103	Primary ISIN: US06417N1037	Primary SEDOL: BZ56Q65

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Nicholas Brown	Mgmt	For	For
1b	Elect Director Paula Cholmondeley	Mgmt	For	For
1c	Elect Director Beverly Cole	Mgmt	For	For
1d	Elect Director Robert East	Mgmt	For	For
1e	Elect Director Kathleen Franklin	Mgmt	For	For
1f	Elect Director Jeffrey Gearhart	Mgmt	For	For
1g	Elect Director George Gleason	Mgmt	For	For
1h	Elect Director Peter Kenny	Mgmt	For	For
1i	Elect Director William A. Koefoed, Jr.	Mgmt	For	For
1j	Elect Director Elizabeth Musico	Mgmt	For	For
1k	Elect Director Christopher Orndorff	Mgmt	For	For
1l	Elect Director Steven Sadoff	Mgmt	For	For
1m	Elect Director Ross Whipple	Mgmt	For	For
2	Ratify Pricewaterhousecoopers Llp as Auditors	Mgmt	For	For



Bank OZK

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

ALLETE, Inc.

Meeting Date: 05/09/2023	Country: USA	Ticker: ALE	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 018522300	Primary CUSIP: 018522300	Primary ISIN: US0185223007	Primary SEDOL: B02R1L6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Bethany M. Owen	Mgmt	For	For
1b	Elect Director Susan K. Nestegard	Mgmt	For	For
1c	Elect Director George G. Goldfarb	Mgmt	For	For
1d	Elect Director James J. Hoolihan	Mgmt	For	For
1e	Elect Director Madeleine W. Ludlow	Mgmt	For	For
1f	Elect Director Charles R. Matthews	Mgmt	For	For
1g	Elect Director Douglas C. Neve	Mgmt	For	For
1h	Elect Director Barbara A. Nick	Mgmt	For	For
1i	Elect Director Robert P. Powers	Mgmt	For	For
1j	Elect Director Charlene A. Thomas	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Coca-Cola Consolidated, Inc.

Meeting Date: 05/09/2023	Country: USA	Ticker: COKE	
Record Date: 03/13/2023	Meeting Type: Annual		
Primary Security ID: 191098102	Primary CUSIP: 191098102	Primary ISIN: US1910981026	Primary SEDOL: 2206721

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director J. Frank Harrison, III	Mgmt	For	Withhold
1.2	Elect Director Elaine Bowers Coventry	Mgmt	For	Withhold
1.3	Elect Director Sharon A. Decker	Mgmt	For	For

Coca-Cola Consolidated, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.4	Elect Director Morgan H. Everett	Mgmt	For	Withhold
1.5	Elect Director James R. Helvey, III	Mgmt	For	For
1.6	Elect Director William H. Jones	Mgmt	For	For
1.7	Elect Director Umesh M. Kasbekar	Mgmt	For	Withhold
1.8	Elect Director David M. Katz	Mgmt	For	Withhold
1.9	Elect Director James H. Morgan	Mgmt	For	For
1.10	Elect Director Dennis A. Wicker	Mgmt	For	For
1.11	Elect Director Richard T. Williams	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Amend Certificate of Incorporation to Limit the Personal Liability of Certain Senior Officers	Mgmt	For	Against

First American Financial Corporation

Meeting Date: 05/09/2023	Country: USA	Ticker: FAF		
Record Date: 03/17/2023	Meeting Type: Annual			
Primary Security ID: 31847R102	Primary CUSIP: 31847R102	Primary ISIN: US31847R1023	Primary SEDOL: B4NFPK4	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kenneth D. DeGiorgio	Mgmt	For	For
1.2	Elect Director James L. Doti	Mgmt	For	For
1.3	Elect Director Michael D. McKee	Mgmt	For	For
1.4	Elect Director Marsha A. Spence	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

MDU Resources Group, Inc.

Meeting Date: 05/09/2023	Country: USA	Ticker: MDU	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 552690109	Primary CUSIP: 552690109	Primary ISIN: US5526901096	Primary SEDOL: 2547323

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director German Carmona Alvarez	Mgmt	For	For
1b	Elect Director Thomas Everist	Mgmt	For	For
1c	Elect Director Karen B. Fagg	Mgmt	For	For
1d	Elect Director David L. Goodin	Mgmt	For	For
1e	Elect Director Dennis W. Johnson	Mgmt	For	For
1f	Elect Director Patricia L. Moss	Mgmt	For	For
1g	Elect Director Dale S. Rosenthal	Mgmt	For	For
1h	Elect Director Edward A. Ryan	Mgmt	For	For
1i	Elect Director David M. Sparby	Mgmt	For	For
1j	Elect Director Chenxi Wang	Mgmt	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

National Instruments Corporation

Meeting Date: 05/09/2023	Country: USA	Ticker: NATI	
Record Date: 03/13/2023	Meeting Type: Annual		
Primary Security ID: 636518102	Primary CUSIP: 636518102	Primary ISIN: US6365181022	Primary SEDOL: 2645078

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael E. McGrath	Mgmt	For	Withhold
1.2	Elect Director Alexander M. Davern	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Ormat Technologies, Inc.

Meeting Date: 05/09/2023	Country: USA	Ticker: ORA
Record Date: 03/20/2023	Meeting Type: Annual	
Primary Security ID: 686688102	Primary CUSIP: 686688102	Primary ISIN: US6866881021
		Primary SEDOL: B03L311

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Isaac Angel	Mgmt	For	For
1B	Elect Director Karin Corfee	Mgmt	For	For
1C	Elect Director David Granot	Mgmt	For	Against
1D	Elect Director Michal Marom	Mgmt	For	Against
1E	Elect Director Mike Nikkel	Mgmt	For	For
1F	Elect Director Dafna Sharir	Mgmt	For	For
1G	Elect Director Stanley B. Stern	Mgmt	For	For
1H	Elect Director Hidetake Takahashi	Mgmt	For	For
1I	Elect Director Byron G. Wong	Mgmt	For	For
2	Ratify Kesselman & Kesselman as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

PNM Resources, Inc.

Meeting Date: 05/09/2023	Country: USA	Ticker: PNM
Record Date: 03/20/2023	Meeting Type: Annual	
Primary Security ID: 69349H107	Primary CUSIP: 69349H107	Primary ISIN: US69349H1077
		Primary SEDOL: 2707826

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Vicky A. Bailey	Mgmt	For	For
1B	Elect Director Norman P. Becker	Mgmt	For	For
1C	Elect Director Patricia K. Collawn	Mgmt	For	For
1D	Elect Director E. Renae Conley	Mgmt	For	For
1E	Elect Director Alan J. Fohrer	Mgmt	For	For
1F	Elect Director Sidney M. Gutierrez	Mgmt	For	For
1G	Elect Director James A. Hughes	Mgmt	For	For
1H	Elect Director Maureen T. Mullarkey	Mgmt	For	For
1I	Elect Director Donald K. Schwanz	Mgmt	For	For

PNM Resources, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

RenaissanceRe Holdings Ltd.

Meeting Date: 05/09/2023	Country: Bermuda	Ticker: RNR
Record Date: 03/09/2023	Meeting Type: Annual	
Primary Security ID: G7496G103	Primary CUSIP: G7496G103	Primary ISIN: BMG7496G1033
		Primary SEDOL: 2728429

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director David C. Bushnell	Mgmt	For	For
1b	Elect Director James L. Gibbons	Mgmt	For	For
1c	Elect Director Shyam Gidumal	Mgmt	For	For
1d	Elect Director Torsten Jeworrek	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Approve PricewaterhouseCoopers Ltd. as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Teradata Corporation

Meeting Date: 05/09/2023	Country: USA	Ticker: TDC
Record Date: 03/13/2023	Meeting Type: Annual	
Primary Security ID: 88076W103	Primary CUSIP: 88076W103	Primary ISIN: US88076W1036
		Primary SEDOL: B247H10

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Daniel R. Fishback	Mgmt	For	For
1b	Elect Director Stephen McMillan	Mgmt	For	For
1c	Elect Director Kimberly K. Nelson	Mgmt	For	For
1d	Elect Director Todd E. McElhatton	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Teradata Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For
6	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

The Gap, Inc.

Meeting Date: 05/09/2023	Country: USA	Ticker: GPS	
Record Date: 03/21/2023	Meeting Type: Annual		
Primary Security ID: 364760108	Primary CUSIP: 364760108	Primary ISIN: US3647601083	Primary SEDOL: 2360326

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Richard Dickson	Mgmt	For	For
1b	Elect Director Elisabeth B. Donohue	Mgmt	For	For
1c	Elect Director Robert J. Fisher	Mgmt	For	For
1d	Elect Director William S. Fisher	Mgmt	For	For
1e	Elect Director Tracy Gardner	Mgmt	For	For
1f	Elect Director Kathryn Hall	Mgmt	For	For
1g	Elect Director Bob L. Martin	Mgmt	For	For
1h	Elect Director Amy Miles	Mgmt	For	For
1i	Elect Director Chris O'Neill	Mgmt	For	For
1j	Elect Director Mayo A. Shattuck, III	Mgmt	For	For
1k	Elect Director Tariq Shaukat	Mgmt	For	For
1l	Elect Director Salaam Coleman Smith	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	Against

The Hanover Insurance Group, Inc.

Meeting Date: 05/09/2023	Country: USA	Ticker: THG	
Record Date: 03/17/2023	Meeting Type: Annual		
Primary Security ID: 410867105	Primary CUSIP: 410867105	Primary ISIN: US4108671052	Primary SEDOL: 2020415

## The Hanover Insurance Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Francisco A. Aristeguieta	Mgmt	For	For
1.2	Elect Director Jane D. Carlin	Mgmt	For	For
1.3	Elect Director Elizabeth A. Ward	Mgmt	For	For
2	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## Werner Enterprises, Inc.

Meeting Date: 05/09/2023	Country: USA	Ticker: WERN	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 950755108	Primary CUSIP: 950755108	Primary ISIN: US9507551086	Primary SEDOL: 2948852

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Diane K. Duren	Mgmt	For	For
1.2	Elect Director Derek J. Leathers	Mgmt	For	For
1.3	Elect Director Michelle D. Livingstone	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Wyndham Hotels & Resorts, Inc.

Meeting Date: 05/09/2023	Country: USA	Ticker: WH	
Record Date: 03/17/2023	Meeting Type: Annual		
Primary Security ID: 98311A105	Primary CUSIP: 98311A105	Primary ISIN: US98311A1051	Primary SEDOL: BF108P4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Stephen P. Holmes	Mgmt	For	For

Wyndham Hotels & Resorts, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1b	Elect Director Geoffrey A. Ballotti	Mgmt	For	For
1c	Elect Director Myra J. Biblowit	Mgmt	For	For
1d	Elect Director James E. Buckman	Mgmt	For	For
1e	Elect Director Bruce B. Churchill	Mgmt	For	For
1f	Elect Director Mukul V. Deoras	Mgmt	For	For
1g	Elect Director Ronald L. Nelson	Mgmt	For	For
1h	Elect Director Pauline D.E. Richards	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Amend Certificate of Incorporation To Provide for Exculpation of Certain Officers	Mgmt	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

CNO Financial Group, Inc.

Meeting Date: 05/10/2023	Country: USA	Ticker: CNO	
Record Date: 03/13/2023	Meeting Type: Annual		
Primary Security ID: 12621E103	Primary CUSIP: 12621E103	Primary ISIN: US12621E1038	Primary SEDOL: 2657750

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Gary C. Bhojwani	Mgmt	For	For
1b	Elect Director Archie M. Brown	Mgmt	For	For
1c	Elect Director Stephen N. David	Mgmt	For	For
1d	Elect Director David B. Foss	Mgmt	For	For
1e	Elect Director Mary R. (Nina) Henderson	Mgmt	For	For
1f	Elect Director Adrienne B. Lee	Mgmt	For	For
1g	Elect Director Daniel R. Maurer	Mgmt	For	Against
1h	Elect Director Chetlur S. Ragavan	Mgmt	For	For
1i	Elect Director Steven E. Shebik	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	Against



F.N.B. Corporation

Meeting Date: 05/10/2023	Country: USA	Ticker: FNB	
Record Date: 03/03/2023	Meeting Type: Annual		
Primary Security ID: 302520101	Primary CUSIP: 302520101	Primary ISIN: US3025201019	Primary SEDOL: 2041308

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Pamela A. Bena	Mgmt	For	For
1.2	Elect Director William B. Campbell	Mgmt	For	Withhold
1.3	Elect Director James D. Chiafullo	Mgmt	For	Withhold
1.4	Elect Director Vincent J. Delie, Jr.	Mgmt	For	For
1.5	Elect Director Mary Jo Dively	Mgmt	For	For
1.6	Elect Director David J. Malone	Mgmt	For	Withhold
1.7	Elect Director Frank C. Mencini	Mgmt	For	For
1.8	Elect Director David L. Motley	Mgmt	For	For
1.9	Elect Director Heidi A. Nicholas	Mgmt	For	For
1.10	Elect Director John S. Stanik	Mgmt	For	For
1.11	Elect Director William J. Strimbu	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Independence Realty Trust, Inc.

Meeting Date: 05/10/2023	Country: USA	Ticker: IRT	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 45378A106	Primary CUSIP: 45378A106	Primary ISIN: US45378A1060	Primary SEDOL: BCRYTK1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Scott F. Schaeffer	Mgmt	For	For
1.2	Elect Director Stephen R. Bowie	Mgmt	For	For
1.3	Elect Director Ned W. Brines	Mgmt	For	For
1.4	Elect Director Richard D. Gebert	Mgmt	For	For
1.5	Elect Director Melinda H. McClure	Mgmt	For	For
1.6	Elect Director Thomas H. Purcell	Mgmt	For	For
1.7	Elect Director Ana Marie del Rio	Mgmt	For	For
1.8	Elect Director DeForest B. Soaries, Jr.	Mgmt	For	For

Independence Realty Trust, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.9	Elect Director Lisa Washington	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

ITT Inc.

Meeting Date: 05/10/2023	Country: USA	Ticker: ITT
Record Date: 03/13/2023	Meeting Type: Annual	
Primary Security ID: 45073V108	Primary CUSIP: 45073V108	Primary ISIN: US45073V1089
		Primary SEDOL: BZBY209

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Donald DeFosset, Jr.	Mgmt	For	For
1b	Elect Director Nicholas C. Fanandakis	Mgmt	For	For
1c	Elect Director Richard P. Lavin	Mgmt	For	For
1d	Elect Director Rebecca A. McDonald	Mgmt	For	For
1e	Elect Director Timothy H. Powers	Mgmt	For	For
1f	Elect Director Luca Savi	Mgmt	For	For
1g	Elect Director Cheryl L. Shavers	Mgmt	For	For
1h	Elect Director Sabrina Soussan	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For
6	Amend Governing Documents Regarding Requirements to Call for a Special Meeting	SH	Against	Against

Kite Realty Group Trust

Meeting Date: 05/10/2023	Country: USA	Ticker: KRG
Record Date: 03/15/2023	Meeting Type: Annual	
Primary Security ID: 49803T300	Primary CUSIP: 49803T300	Primary ISIN: US49803T3005
		Primary SEDOL: BPBSZJ1

Kite Realty Group Trust

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John A. Kite	Mgmt	For	For
1b	Elect Director William E. Bindley	Mgmt	For	For
1c	Elect Director Bonnie S. Biumi	Mgmt	For	For
1d	Elect Director Derrick Burks	Mgmt	For	For
1e	Elect Director Victor J. Coleman	Mgmt	For	For
1f	Elect Director Gerald M. Gorski	Mgmt	For	For
1g	Elect Director Steven P. Grimes	Mgmt	For	For
1h	Elect Director Christie B. Kelly	Mgmt	For	Against
1i	Elect Director Peter L. Lynch	Mgmt	For	For
1j	Elect Director David R. O'Reilly	Mgmt	For	For
1k	Elect Director Barton R. Peterson	Mgmt	For	For
1l	Elect Director Charles H. Wurtzebach	Mgmt	For	For
1m	Elect Director Caroline L. Young	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Kohl's Corporation

Meeting Date: 05/10/2023	Country: USA	Ticker: KSS
Record Date: 03/08/2023	Meeting Type: Annual	
Primary Security ID: 500255104	Primary CUSIP: 500255104	Primary ISIN: US5002551043
		Primary SEDOL: 2496113

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael J. Bender	Mgmt	For	For
1.2	Elect Director Peter Boneparth	Mgmt	For	For
1.3	Elect Director Yael Cosset	Mgmt	For	For
1.4	Elect Director Christine Day	Mgmt	For	For
1.5	Elect Director H. Charles Floyd	Mgmt	For	For
1.6	Elect Director Margaret L. Jenkins	Mgmt	For	For
1.7	Elect Director Thomas A. Kingsbury	Mgmt	For	For
1.8	Elect Director Robbin Mitchell	Mgmt	For	For

## Kohl's Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.9	Elect Director Jonas Prising	Mgmt	For	For
1.10	Elect Director John E. Schlifske	Mgmt	For	For
1.11	Elect Director Adrienne Shapira	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Lamar Advertising Company

Meeting Date: 05/10/2023	Country: USA	Ticker: LAMR	
Record Date: 03/13/2023	Meeting Type: Annual		
Primary Security ID: 512816109	Primary CUSIP: 512816109	Primary ISIN: US5128161099	Primary SEDOL: BSPHGN6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Nancy Fletcher	Mgmt	For	For
1.2	Elect Director John E. Koerner, III	Mgmt	For	Withhold
1.3	Elect Director Marshall A. Loeb	Mgmt	For	For
1.4	Elect Director Stephen P. Mumblow	Mgmt	For	Withhold
1.5	Elect Director Thomas V. Reifenhiser	Mgmt	For	Withhold
1.6	Elect Director Anna Reilly	Mgmt	For	Withhold
1.7	Elect Director Kevin P. Reilly, Jr.	Mgmt	For	Withhold
1.8	Elect Director Wendell Reilly	Mgmt	For	Withhold
1.9	Elect Director Elizabeth Thompson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Old National Bancorp

Meeting Date: 05/10/2023	Country: USA	Ticker: ONB	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 680033107	Primary CUSIP: 680033107	Primary ISIN: US6800331075	Primary SEDOL: 2658441

Old National Bancorp

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Barbara A. Boigegrain	Mgmt	For	For
1.2	Elect Director Thomas L. Brown	Mgmt	For	For
1.3	Elect Director Kathryn J. Hayley	Mgmt	For	For
1.4	Elect Director Peter J. Henseler	Mgmt	For	For
1.5	Elect Director Daniel S. Hermann	Mgmt	For	For
1.6	Elect Director Ryan C. Kitchell	Mgmt	For	For
1.7	Elect Director Austin M. Ramirez	Mgmt	For	For
1.8	Elect Director Ellen A. Rudnick	Mgmt	For	For
1.9	Elect Director James C. Ryan, III	Mgmt	For	For
1.10	Elect Director Thomas E. Salmon	Mgmt	For	For
1.11	Elect Director Michael L. Scudder	Mgmt	For	For
1.12	Elect Director Rebecca S. Skillman	Mgmt	For	For
1.13	Elect Director Michael J. Small	Mgmt	For	For
1.14	Elect Director Derrick J. Stewart	Mgmt	For	For
1.15	Elect Director Stephen C. Van Arsdell	Mgmt	For	For
1.16	Elect Director Katherine E. White	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

United Bankshares, Inc.

Meeting Date: 05/10/2023	Country: USA	Ticker: UBSI	
Record Date: 03/02/2023	Meeting Type: Annual		
Primary Security ID: 909907107	Primary CUSIP: 909907107	Primary ISIN: US9099071071	Primary SEDOL: 2905794

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Richard M. Adams	Mgmt	For	For
1.2	Elect Director Richard M. Adams, Jr.	Mgmt	For	For
1.3	Elect Director Charles L. Capito, Jr.	Mgmt	For	For

United Bankshares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.4	Elect Director Peter A. Converse	Mgmt	For	For
1.5	Elect Director Michael P. Fitzgerald	Mgmt	For	For
1.6	Elect Director Patrice A. Harris	Mgmt	For	For
1.7	Elect Director Diana Lewis Jackson	Mgmt	For	For
1.8	Elect Director J. Paul McNamara	Mgmt	For	Withhold
1.9	Elect Director Mark R. Nesselroad	Mgmt	For	For
1.10	Elect Director Jerold L. Rexroad *Withdrawn*	Mgmt		
1.11	Elect Director Lacy I. Rice, III	Mgmt	For	For
1.12	Elect Director Albert H. Small, Jr.	Mgmt	For	For
1.13	Elect Director Mary K. Weddle	Mgmt	For	For
1.14	Elect Director Gary G. White	Mgmt	For	For
1.15	Elect Director P. Clinton Winter	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Agree Realty Corporation

Meeting Date: 05/11/2023	Country: USA	Ticker: ADC	
Record Date: 03/17/2023	Meeting Type: Annual		
Primary Security ID: 008492100	Primary CUSIP: 008492100	Primary ISIN: US0084921008	Primary SEDOL: 2062161

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Merrie S. Frankel	Mgmt	For	For
1.2	Elect Director John Rakolta, Jr.	Mgmt	For	For
1.3	Elect Director Jerome Rossi	Mgmt	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Avient Corporation

Meeting Date: 05/11/2023	Country: USA	Ticker: AVNT	
Record Date: 03/14/2023	Meeting Type: Annual		
Primary Security ID: 05368V106	Primary CUSIP: 05368V106	Primary ISIN: US05368V1061	Primary SEDOL: BMHWY55

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robert E. Abernathy	Mgmt	For	For
1.2	Elect Director Richard H. Fearon	Mgmt	For	For
1.3	Elect Director Gregory J. Goff	Mgmt	For	For
1.4	Elect Director Neil Green	Mgmt	For	For
1.5	Elect Director William R. Jellison	Mgmt	For	For
1.6	Elect Director Sandra Beach Lin	Mgmt	For	For
1.7	Elect Director Kim Ann Mink	Mgmt	For	For
1.8	Elect Director Ernest Nicolas	Mgmt	For	For
1.9	Elect Director Robert M. Patterson	Mgmt	For	For
1.10	Elect Director Kerry J. Preete	Mgmt	For	For
1.11	Elect Director Patricia Verduin	Mgmt	For	For
1.12	Elect Director William A. Wulfsohn	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Corporate Office Properties Trust

Meeting Date: 05/11/2023	Country: USA	Ticker: OFC	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 22002T108	Primary CUSIP: 22002T108	Primary ISIN: US22002T1088	Primary SEDOL: 2756152

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Thomas F. Brady	Mgmt	For	For
1b	Elect Director Stephen E. Budorick	Mgmt	For	For
1c	Elect Director Robert L. Denton, Sr.	Mgmt	For	For
1d	Elect Director Philip L. Hawkins	Mgmt	For	For
1e	Elect Director Steven D. Kesler	Mgmt	For	For
1f	Elect Director Letitia A. Long	Mgmt	For	For

## Corporate Office Properties Trust

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1g	Elect Director Essye B. Miller	Mgmt	For	For
1h	Elect Director Raymond L. Owens	Mgmt	For	For
1i	Elect Director C. Taylor Pickett	Mgmt	For	For
1j	Elect Director Lisa G. Trimberger	Mgmt	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## ESAB Corporation

Meeting Date: 05/11/2023	Country: USA	Ticker: ESAB	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 29605J106	Primary CUSIP: 29605J106	Primary ISIN: US29605J1060	Primary SEDOL: BJLTMN5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mitchell P. Rales	Mgmt	For	For
1b	Elect Director Stephanie M. Phillipps	Mgmt	For	For
1c	Elect Director Didier Teirlinck	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Manhattan Associates, Inc.

Meeting Date: 05/11/2023	Country: USA	Ticker: MANH	
Record Date: 03/17/2023	Meeting Type: Annual		
Primary Security ID: 562750109	Primary CUSIP: 562750109	Primary ISIN: US5627501092	Primary SEDOL: 2239471

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Eddie Capel	Mgmt	For	For
1b	Elect Director Charles E. Moran	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For



## Manhattan Associates, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## SunPower Corporation

Meeting Date: 05/11/2023	Country: USA	Ticker: SPWR	
Record Date: 03/15/2023	Meeting Type: Annual		
Primary Security ID: 867652406	Primary CUSIP: 867652406	Primary ISIN: US8676524064	Primary SEDOL: B59DK93

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Peter Faricy	Mgmt	For	For
1.2	Elect Director Nathaniel Anschuetz	Mgmt	For	Withhold
1.3	Elect Director Thomas McDaniel	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Integra LifeSciences Holdings Corporation

Meeting Date: 05/12/2023	Country: USA	Ticker: IART	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 457985208	Primary CUSIP: 457985208	Primary ISIN: US4579852082	Primary SEDOL: 2248693

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jan De Witte	Mgmt	For	For
1b	Elect Director Keith Bradley	Mgmt	For	For
1c	Elect Director Shaundra D. Clay	Mgmt	For	For
1d	Elect Director Stuart M. Essig	Mgmt	For	For
1e	Elect Director Barbara B. Hill	Mgmt	For	For
1f	Elect Director Renee W. Lo	Mgmt	For	For
1g	Elect Director Raymond G. Murphy	Mgmt	For	For
1h	Elect Director Christian S. Schade	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## Integra LifeSciences Holdings Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Marriott Vacations Worldwide Corporation

Meeting Date: 05/12/2023	Country: USA	Ticker: VAC	
Record Date: 03/14/2023	Meeting Type: Annual		
Primary Security ID: 57164Y107	Primary CUSIP: 57164Y107	Primary ISIN: US57164Y1073	Primary SEDOL: B45K9N8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Charles Elliott "C.E." Andrews	Mgmt	For	For
1.2	Elect Director William W. McCarten	Mgmt	For	For
1.3	Elect Director William J. Shaw	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditor	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Declassify the Board of Directors	Mgmt	For	For

## MSA SAFETY INCORPORATED

Meeting Date: 05/12/2023	Country: USA	Ticker: MSA	
Record Date: 02/14/2023	Meeting Type: Annual		
Primary Security ID: 553498106	Primary CUSIP: 553498106	Primary ISIN: US5534981064	Primary SEDOL: BKM4S16

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director William M. Lambert	Mgmt	For	Withhold
1.2	Elect Director Diane M. Pearse	Mgmt	For	For
1.3	Elect Director Nishan J. Vartanian	Mgmt	For	For
2	Approve Omnibus Stock Plan	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditor	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## The Western Union Company

<b>Meeting Date:</b> 05/12/2023	<b>Country:</b> USA	<b>Ticker:</b> WU	
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 959802109	<b>Primary CUSIP:</b> 959802109	<b>Primary ISIN:</b> US9598021098	<b>Primary SEDOL:</b> B1F76F9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Martin I. Cole	Mgmt	For	For
1b	Elect Director Betsy D. Holden	Mgmt	For	For
1c	Elect Director Jeffrey A. Joerres	Mgmt	For	For
1d	Elect Director Devin B. McGranahan	Mgmt	For	For
1e	Elect Director Michael A. Miles, Jr.	Mgmt	For	For
1f	Elect Director Timothy P. Murphy	Mgmt	For	For
1g	Elect Director Jan Siegmund	Mgmt	For	For
1h	Elect Director Angela A. Sun	Mgmt	For	For
1i	Elect Director Solomon D. Trujillo	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For
6	Provide Right to Act by Written Consent	SH	Against	Against

## Cathay General Bancorp

<b>Meeting Date:</b> 05/15/2023	<b>Country:</b> USA	<b>Ticker:</b> CATY	
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 149150104	<b>Primary CUSIP:</b> 149150104	<b>Primary ISIN:</b> US1491501045	<b>Primary SEDOL:</b> 2264235

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Nelson Chung	Mgmt	For	Against
1b	Elect Director Felix S. Fernandez	Mgmt	For	For
1c	Elect Director Maan-Huei Hung	Mgmt	For	Against
1d	Elect Director Richard Sun	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Chemed Corporation

Meeting Date: 05/15/2023	Country: USA	Ticker: CHE	
Record Date: 03/22/2023	Meeting Type: Annual		
Primary Security ID: 16359R103	Primary CUSIP: 16359R103	Primary ISIN: US16359R1032	Primary SEDOL: 2190084

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kevin J. Mcnamara	Mgmt	For	For
1.2	Elect Director Ron Delyons	Mgmt	For	For
1.3	Elect Director Patrick P. Grace	Mgmt	For	Against
1.4	Elect Director Christopher J. Heaney	Mgmt	For	For
1.5	Elect Director Thomas C. Hutton	Mgmt	For	For
1.6	Elect Director Andrea R. Lindell	Mgmt	For	For
1.7	Elect Director Eileen P. Mccarthy	Mgmt	For	For
1.8	Elect Director John M. Mount, Jr.	Mgmt	For	For
1.9	Elect Director Thomas P. Rice	Mgmt	For	For
1.10	Elect Director George J. Walsh Iii	Mgmt	For	Against
2	Ratify Pricewaterhousecoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against

## International Bancshares Corporation

Meeting Date: 05/15/2023	Country: USA	Ticker: IBOC	
Record Date: 04/03/2023	Meeting Type: Annual		
Primary Security ID: 459044103	Primary CUSIP: 459044103	Primary ISIN: US4590441030	Primary SEDOL: 2243911

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Javier de Anda	Mgmt	For	For
1.2	Elect Director Douglas B. Howland	Mgmt	For	Against
1.3	Elect Director Rudolph M. Miles	Mgmt	For	For
1.4	Elect Director Dennis E. Nixon	Mgmt	For	For
1.5	Elect Director Larry A. Norton	Mgmt	For	Against
1.6	Elect Director Roberto R. Resendez	Mgmt	For	For
1.7	Elect Director Antonio R. Sanchez, Jr.	Mgmt	For	For

## International Bancshares Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director Diana G. Zuniga	Mgmt	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Mattel, Inc.

Meeting Date: 05/15/2023	Country: USA	Ticker: MAT	
Record Date: 03/17/2023	Meeting Type: Annual		
Primary Security ID: 577081102	Primary CUSIP: 577081102	Primary ISIN: US5770811025	Primary SEDOL: 2572303

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director R. Todd Bradley	Mgmt	For	For
1b	Elect Director Adriana Cisneros	Mgmt	For	For
1c	Elect Director Michael Dolan	Mgmt	For	For
1d	Elect Director Diana Ferguson	Mgmt	For	For
1e	Elect Director Noreena Hertz	Mgmt	For	For
1f	Elect Director Ynon Kreiz	Mgmt	For	For
1g	Elect Director Soren Laursen	Mgmt	For	For
1h	Elect Director Ann Lewnes	Mgmt	For	For
1i	Elect Director Roger Lynch	Mgmt	For	For
1j	Elect Director Dominic Ng	Mgmt	For	For
1k	Elect Director Judy Olian	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Require Independent Board Chair	SH	Against	Against

## CubeSmart

Meeting Date: 05/16/2023	Country: USA	Ticker: CUBE	
Record Date: 03/15/2023	Meeting Type: Annual		
Primary Security ID: 229663109	Primary CUSIP: 229663109	Primary ISIN: US2296631094	Primary SEDOL: B6SW913

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Piero Bussani	Mgmt	For	For
1.2	Elect Director Jit Kee Chin	Mgmt	For	For
1.3	Elect Director Dorothy Dowling	Mgmt	For	For
1.4	Elect Director John W. Fain	Mgmt	For	For
1.5	Elect Director Jair K. Lynch	Mgmt	For	For
1.6	Elect Director Christopher P. Marr	Mgmt	For	For
1.7	Elect Director Deborah Rather Salzberg	Mgmt	For	For
1.8	Elect Director John F. Remondi	Mgmt	For	For
1.9	Elect Director Jeffrey F. Rogatz	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Enovis Corporation

Meeting Date: 05/16/2023	Country: USA	Ticker: ENOV	
Record Date: 03/22/2023	Meeting Type: Annual		
Primary Security ID: 194014502	Primary CUSIP: 194014502	Primary ISIN: US1940145022	Primary SEDOL: BJLTMX5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Matthew L. Trerotola	Mgmt	For	For
1b	Elect Director Barbara W. Bodem	Mgmt	For	For
1c	Elect Director Liam J. Kelly	Mgmt	For	For
1d	Elect Director Angela S. Lalor	Mgmt	For	For
1e	Elect Director Philip A. Okala	Mgmt	For	For
1f	Elect Director Christine Ortiz	Mgmt	For	For
1g	Elect Director A. Clayton Perfall	Mgmt	For	For
1h	Elect Director Brady R. Shirley	Mgmt	For	For
1i	Elect Director Rajiv Vinnakota	Mgmt	For	For
1j	Elect Director Sharon Wienbar	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Enovis Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	For	For

Fortune Brands Innovations, Inc.

Meeting Date: 05/16/2023	Country: USA	Ticker: FBIN	
Record Date: 03/17/2023	Meeting Type: Annual		
Primary Security ID: 34964C106	Primary CUSIP: 34964C106	Primary ISIN: US34964C1062	Primary SEDOL: B3MC7D6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Nicholas I. Fink	Mgmt	For	For
1b	Elect Director A. D. David Mackay	Mgmt	For	For
1c	Elect Director Stephanie Pugliese	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Certificate of Incorporation to Provide for Exculpation of Officers	Mgmt	For	For

Fulton Financial Corporation

Meeting Date: 05/16/2023	Country: USA	Ticker: FULT	
Record Date: 03/01/2023	Meeting Type: Annual		
Primary Security ID: 360271100	Primary CUSIP: 360271100	Primary ISIN: US3602711000	Primary SEDOL: 2356585

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jennifer Craighead Carey	Mgmt	For	For
1b	Elect Director Lisa Crutchfield	Mgmt	For	For
1c	Elect Director Denise L. Devine	Mgmt	For	For
1d	Elect Director Steven S. Etter	Mgmt	For	For
1e	Elect Director George K. Martin	Mgmt	For	For
1f	Elect Director James R. Moxley, III	Mgmt	For	For
1g	Elect Director Curtis J. Myers	Mgmt	For	For
1h	Elect Director Antoinette M. Pergolin	Mgmt	For	For
1i	Elect Director Scott A. Snyder	Mgmt	For	For

## Fulton Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1j	Elect Director Ronald H. Spair	Mgmt	For	For
1k	Elect Director E. Philip Wenger	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Approve Non-Employee Director Restricted Stock Plan	Mgmt	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Highwoods Properties, Inc.

Meeting Date: 05/16/2023	Country: USA	Ticker: HIW	
Record Date: 03/07/2023	Meeting Type: Annual		
Primary Security ID: 431284108	Primary CUSIP: 431284108	Primary ISIN: US4312841087	Primary SEDOL: 2420640

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Charles A. Anderson	Mgmt	For	For
1.2	Elect Director Gene H. Anderson	Mgmt	For	For
1.3	Elect Director Thomas P. Anderson	Mgmt	For	Withhold
1.4	Elect Director Carlos E. Evans	Mgmt	For	For
1.5	Elect Director David L. Gadis	Mgmt	For	For
1.6	Elect Director David J. Hartzell	Mgmt	For	For
1.7	Elect Director Theodore J. Klinck	Mgmt	For	For
1.8	Elect Director Anne H. Lloyd	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## JetBlue Airways Corporation

Meeting Date: 05/16/2023	Country: USA	Ticker: JBLU	
Record Date: 03/21/2023	Meeting Type: Annual		
Primary Security ID: 477143101	Primary CUSIP: 477143101	Primary ISIN: US4771431016	Primary SEDOL: 2852760



## JetBlue Airways Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director B. Ben Baldanza	Mgmt	For	For
1b	Elect Director Peter Boneparth	Mgmt	For	For
1c	Elect Director Monte Ford	Mgmt	For	For
1d	Elect Director Robin Hayes	Mgmt	For	For
1e	Elect Director Ellen Jewett	Mgmt	For	Against
1f	Elect Director Robert Leduc	Mgmt	For	For
1g	Elect Director Teri McClure	Mgmt	For	For
1h	Elect Director Nik Mittal	Mgmt	For	For
1i	Elect Director Sarah Robb O'Hagan	Mgmt	For	For
1j	Elect Director Vivek Sharma	Mgmt	For	For
1k	Elect Director Thomas Winkelmann	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For
5	Amend Omnibus Stock Plan	Mgmt	For	For
6	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Knight-Swift Transportation Holdings Inc.

Meeting Date: 05/16/2023	Country: USA	Ticker: KNX
Record Date: 03/20/2023	Meeting Type: Annual	
Primary Security ID: 499049104	Primary CUSIP: 499049104	Primary ISIN: US4990491049
		Primary SEDOL: BF0LKD0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Reid Dove	Mgmt	For	For
1b	Elect Director Michael Garnreiter	Mgmt	For	For
1c	Elect Director Louis Hobson	Mgmt	For	For
1d	Elect Director David Jackson	Mgmt	For	For
1e	Elect Director Gary Knight	Mgmt	For	For
1f	Elect Director Kevin Knight	Mgmt	For	For
1g	Elect Director Kathryn Munro	Mgmt	For	Against
1h	Elect Director Jessica Powell	Mgmt	For	For

## Knight-Swift Transportation Holdings Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1i	Elect Director Roberta Roberts Shank	Mgmt	For	For
1j	Elect Director Robert Synowicki, Jr.	Mgmt	For	For
1k	Elect Director David Vander Ploeg	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For
5	Require Independent Board Chair	SH	Against	Against

## MasTec, Inc.

Meeting Date: 05/16/2023	Country: USA	Ticker: MTZ	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 576323109	Primary CUSIP: 576323109	Primary ISIN: US5763231090	Primary SEDOL: 2155306

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ernst N. Csiszar	Mgmt	For	Withhold
1.2	Elect Director Julia L. Johnson	Mgmt	For	Withhold
1.3	Elect Director Jorge Mas	Mgmt	For	Withhold
2	Ratify BDO USA, LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Middleby Corporation

Meeting Date: 05/16/2023	Country: USA	Ticker: MIDD	
Record Date: 03/17/2023	Meeting Type: Annual		
Primary Security ID: 596278101	Primary CUSIP: 596278101	Primary ISIN: US5962781010	Primary SEDOL: 2590930

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Sarah Palisi Chapin	Mgmt	For	For
1b	Elect Director Timothy J. FitzGerald	Mgmt	For	For
1c	Elect Director Cathy L. McCarthy	Mgmt	For	For
1d	Elect Director John R. Miller, III	Mgmt	For	For

## Middleby Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1e	Elect Director Robert A. Nerbonne	Mgmt	For	For
1f	Elect Director Gordon O'Brien	Mgmt	For	For
1g	Elect Director Nassem Ziyad	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## MKS Instruments, Inc.

Meeting Date: 05/16/2023	Country: USA	Ticker: MKSI	
Record Date: 03/08/2023	Meeting Type: Annual		
Primary Security ID: 55306N104	Primary CUSIP: 55306N104	Primary ISIN: US55306N1046	Primary SEDOL: 2404871

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Peter J. Cannone, III	Mgmt	For	For
1.2	Elect Director Joseph B. Donahue	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## National Retail Properties, Inc.

Meeting Date: 05/16/2023	Country: USA	Ticker: NNN	
Record Date: 03/14/2023	Meeting Type: Annual		
Primary Security ID: 637417106	Primary CUSIP: 637417106	Primary ISIN: US6374171063	Primary SEDOL: 2211811

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Pamela K.M. Beall	Mgmt	For	For
1b	Elect Director Steven D. Cosler	Mgmt	For	For
1c	Elect Director David M. Fick	Mgmt	For	For
1d	Elect Director Edward J. Fritsch	Mgmt	For	For
1e	Elect Director Elizabeth C. Gulacsy	Mgmt	For	For
1f	Elect Director Kevin B. Habicht	Mgmt	For	For

National Retail Properties, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1g	Elect Director Betsy D. Holden	Mgmt	For	For
1h	Elect Director Stephen A. Horn, Jr.	Mgmt	For	For
1i	Elect Director Kamau O. Witherspoon	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

NCR Corporation

Meeting Date: 05/16/2023	Country: USA	Ticker: NCR	
Record Date: 02/27/2023	Meeting Type: Annual		
Primary Security ID: 62886E108	Primary CUSIP: 62886E108	Primary ISIN: US62886E1082	Primary SEDOL: 2632650

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mark W. Begor	Mgmt	For	For
1.2	Elect Director Gregory Blank	Mgmt	For	For
1.3	Elect Director Catherine L. Burke	Mgmt	For	For
1.4	Elect Director Deborah A. Farrington	Mgmt	For	For
1.5	Elect Director Michael D. Hayford	Mgmt	For	For
1.6	Elect Director Georgette D. Kiser	Mgmt	For	For
1.7	Elect Director Kirk T. Larsen	Mgmt	For	For
1.8	Elect Director Martin Mucci	Mgmt	For	For
1.9	Elect Director Joseph E. Reece	Mgmt	For	For
1.10	Elect Director Laura J. Sen	Mgmt	For	For
1.11	Elect Director Glenn W. Welling	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Amend Omnibus Stock Plan	Mgmt	For	Against

QuidelOrtho Corp.

Meeting Date: 05/16/2023	Country: USA	Ticker: QDEL	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 219798105	Primary CUSIP: 219798105	Primary ISIN: US2197981051	Primary SEDOL: BM9VY27

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Douglas C. Bryant	Mgmt	For	For
1.2	Elect Director Kenneth F. Buechler	Mgmt	For	For
1.3	Elect Director Evelyn S. Dilsaver	Mgmt	For	For
1.4	Elect Director Edward L. Michael	Mgmt	For	For
1.5	Elect Director Mary Lake Polan	Mgmt	For	For
1.6	Elect Director Ann D. Rhoads	Mgmt	For	For
1.7	Elect Director Robert R. Schmidt	Mgmt	For	For
1.8	Elect Director Christoper M. Smith	Mgmt	For	For
1.9	Elect Director Matthew W. Strobeck	Mgmt	For	For
1.10	Elect Director Kenneth J. Widder	Mgmt	For	For
1.11	Elect Director Joseph D. Wilkins, Jr.	Mgmt	For	For
1.12	Elect Director Stephen H. Wise	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Stericycle, Inc.

Meeting Date: 05/16/2023	Country: USA	Ticker: SRCL	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 858912108	Primary CUSIP: 858912108	Primary ISIN: US8589121081	Primary SEDOL: 2860826

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Robert S. Murley	Mgmt	For	For
1b	Elect Director Cindy J. Miller	Mgmt	For	For
1c	Elect Director Brian P. Anderson	Mgmt	For	For
1d	Elect Director Lynn D. Bleil	Mgmt	For	For
1e	Elect Director Thomas F. Chen	Mgmt	For	For
1f	Elect Director Victoria L. Dolan	Mgmt	For	For
1g	Elect Director Naren K. Gursahaney	Mgmt	For	For

Stericycle, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1h	Elect Director J. Joel Hackney, Jr.	Mgmt	For	For
1i	Elect Director Stephen C. Hooley	Mgmt	For	For
1j	Elect Director James L. Welch	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
5	Report on Political Contributions	SH	Against	Abstain
6	Limit Accelerated Vesting of Equity Awards Upon a Change in Control	SH	Against	For

American Financial Group, Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: AFG
Record Date: 03/24/2023	Meeting Type: Annual	
Primary Security ID: 025932104	Primary CUSIP: 025932104	Primary ISIN: US0259321042
		Primary SEDOL: 2134532

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Carl H. Lindner, III	Mgmt	For	For
1.2	Elect Director S. Craig Lindner	Mgmt	For	For
1.3	Elect Director John B. Berding	Mgmt	For	Withhold
1.4	Elect Director James E. Evans	Mgmt	For	Withhold
1.5	Elect Director Terry S. Jacobs	Mgmt	For	Withhold
1.6	Elect Director Gregory G. Joseph	Mgmt	For	Withhold
1.7	Elect Director Mary Beth Martin	Mgmt	For	For
1.8	Elect Director Amy Y. Murray	Mgmt	For	For
1.9	Elect Director Evans N. Nwankwo	Mgmt	For	For
1.10	Elect Director William W. Verity	Mgmt	For	Withhold
1.11	Elect Director John I. Von Lehman	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Arrow Electronics, Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: ARW	
Record Date: 03/22/2023	Meeting Type: Annual		
Primary Security ID: 042735100	Primary CUSIP: 042735100	Primary ISIN: US0427351004	Primary SEDOL: 2051404

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director William F. Austen	Mgmt	For	For
1.2	Elect Director Fabian T. Garcia	Mgmt	For	For
1.3	Elect Director Steven H. Gunby	Mgmt	For	For
1.4	Elect Director Gail E. Hamilton	Mgmt	For	For
1.5	Elect Director Andrew C. Kerin	Mgmt	For	For
1.6	Elect Director Sean J. Kerins	Mgmt	For	For
1.7	Elect Director Carol P. Lowe	Mgmt	For	For
1.8	Elect Director Mary T. McDowell	Mgmt	For	For
1.9	Elect Director Stephen C. Patrick	Mgmt	For	For
1.10	Elect Director Gerry P. Smith	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Carter's, Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: CRI	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 146229109	Primary CUSIP: 146229109	Primary ISIN: US1462291097	Primary SEDOL: 2980939

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Rochester (Rock) Anderson, Jr.	Mgmt	For	For
1.2	Elect Director Jeffrey H. Black	Mgmt	For	For
1.3	Elect Director Hali Borenstein	Mgmt	For	For
1.4	Elect Director Luis Borgen	Mgmt	For	For
1.5	Elect Director Michael D. Casey	Mgmt	For	For
1.6	Elect Director Jevin S. Eagle	Mgmt	For	For
1.7	Elect Director Mark P. Hipp	Mgmt	For	For
1.8	Elect Director William J. Montgoris	Mgmt	For	For

Carter's, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.9	Elect Director Stacey S. Rauch	Mgmt	For	For
1.10	Elect Director Gretchen W. Schar	Mgmt	For	For
1.11	Elect Director Stephanie P. Stahl	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Cleveland-Cliffs Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: CLF
Record Date: 03/20/2023	Meeting Type: Annual	
Primary Security ID: 185899101	Primary CUSIP: 185899101	Primary ISIN: US1858991011
		Primary SEDOL: BYVZ186

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Lourenco Goncalves	Mgmt	For	For
1.2	Elect Director Douglas C. Taylor	Mgmt	For	For
1.3	Elect Director John T. Baldwin	Mgmt	For	For
1.4	Elect Director Robert P. Fisher, Jr.	Mgmt	For	For
1.5	Elect Director William K. Gerber	Mgmt	For	For
1.6	Elect Director Susan M. Green	Mgmt	For	For
1.7	Elect Director Ralph S. Michael, III	Mgmt	For	For
1.8	Elect Director Janet L. Miller	Mgmt	For	For
1.9	Elect Director Gabriel Stoliar	Mgmt	For	For
1.10	Elect Director Arlene M. Yocum	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Foot Locker, Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: FL
Record Date: 03/20/2023	Meeting Type: Annual	
Primary Security ID: 344849104	Primary CUSIP: 344849104	Primary ISIN: US3448491049
		Primary SEDOL: 2980906



Foot Locker, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mary N. Dillon	Mgmt	For	For
1b	Elect Director Virginia C. Drosos	Mgmt	For	For
1c	Elect Director Alan D. Feldman	Mgmt	For	For
1d	Elect Director Guillermo G. Marmol	Mgmt	For	For
1e	Elect Director Darlene Nicosia	Mgmt	For	For
1f	Elect Director Steven Oakland	Mgmt	For	For
1g	Elect Director Ulice Payne, Jr.	Mgmt	For	For
1h	Elect Director Kimberly Underhill	Mgmt	For	For
1i	Elect Director Tristan Walker	Mgmt	For	For
1j	Elect Director Dona D. Young	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	Against
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	For	For

Frontier Communications Parent, Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: FYBR	
Record Date: 03/21/2023	Meeting Type: Annual		
Primary Security ID: 35909D109	Primary CUSIP: 35909D109	Primary ISIN: US35909D1090	Primary SEDOL: BP0V999

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kevin L. Beebe	Mgmt	For	For
1b	Elect Director Lisa V. Chang	Mgmt	For	For
1c	Elect Director Pamela L. Coe	Mgmt	For	For
1d	Elect Director Nick Jeffery	Mgmt	For	For
1e	Elect Director Stephen C. Pusey	Mgmt	For	For
1f	Elect Director Margaret M. Smyth	Mgmt	For	For
1g	Elect Director John G. Stratton	Mgmt	For	For
1h	Elect Director Maryann Turcke	Mgmt	For	Against
1i	Elect Director Prat Vemana	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For

Frontier Communications Parent, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

ICU Medical, Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: ICUI	
Record Date: 03/21/2023	Meeting Type: Annual		
Primary Security ID: 44930G107	Primary CUSIP: 44930G107	Primary ISIN: US44930G1076	Primary SEDOL: 2451918

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Vivek Jain	Mgmt	For	For
1.2	Elect Director George A. Lopez	Mgmt	For	For
1.3	Elect Director David C. Greenberg	Mgmt	For	For
1.4	Elect Director Elisha W. Finney	Mgmt	For	For
1.5	Elect Director David F. Hoffmeister	Mgmt	For	For
1.6	Elect Director Donald M. Abbey	Mgmt	For	For
1.7	Elect Director Laurie Hernandez	Mgmt	For	For
1.8	Elect Director Kolleen T. Kennedy	Mgmt	For	For
1.9	Elect Director William Seeger	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Primerica, Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: PRI	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 74164M108	Primary CUSIP: 74164M108	Primary ISIN: US74164M1080	Primary SEDOL: B50K3X8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John A. Addison, Jr.	Mgmt	For	For
1b	Elect Director Joel M. Babbitt	Mgmt	For	For
1c	Elect Director Amber L. Cottle	Mgmt	For	For

Primerica, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1d	Elect Director Gary L. Crittenden	Mgmt	For	For
1e	Elect Director Cynthia N. Day	Mgmt	For	For
1f	Elect Director Sanjeev Dheer	Mgmt	For	For
1g	Elect Director Beatriz R. Perez	Mgmt	For	For
1h	Elect Director D. Richard Williams	Mgmt	For	For
1i	Elect Director Glenn J. Williams	Mgmt	For	For
1j	Elect Director Barbara A. Yastine	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

R1 RCM Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: RCM	
Record Date: 03/21/2023	Meeting Type: Annual		
Primary Security ID: 77634L105	Primary CUSIP: 77634L105	Primary ISIN: US77634L1052	Primary SEDOL: BP2S437

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Bradford Kyle Armbruster	Mgmt	For	For
1.2	Elect Director Agnes Bundy Scanlan	Mgmt	For	For
1.3	Elect Director Brian K. Dean	Mgmt	For	Withhold
1.4	Elect Director Jeremy Delinsky	Mgmt	For	For
1.5	Elect Director David M. Dill	Mgmt	For	Withhold
1.6	Elect Director Michael C. Feiner	Mgmt	For	For
1.7	Elect Director Joseph Flanagan	Mgmt	For	Withhold
1.8	Elect Director John B. Henneman, III	Mgmt	For	Withhold
1.9	Elect Director Matthew Holt	Mgmt	For	For
1.10	Elect Director Neal Moszkowski	Mgmt	For	Withhold
1.11	Elect Director Lee Rivas	Mgmt	For	For
1.12	Elect Director Ian Sacks	Mgmt	For	For
1.13	Elect Director Jill Smith	Mgmt	For	Withhold
1.14	Elect Director Anthony J. Speranzo	Mgmt	For	Withhold
1.15	Elect Director Anthony R. Tersigni	Mgmt	For	Withhold
1.16	Elect Director Janie Wade	Mgmt	For	Withhold

R1 RCM Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

The Boston Beer Company, Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: SAM
Record Date: 03/22/2023	Meeting Type: Annual	
Primary Security ID: 100557107	Primary CUSIP: 100557107	Primary ISIN: US1005571070
		Primary SEDOL: 2113393

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Meghan V. Joyce	Mgmt	For	For
1.2	Elect Director Michael Spillane	Mgmt	For	For
1.3	Elect Director Jean-Michel Valette	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Travel + Leisure Co.

Meeting Date: 05/17/2023	Country: USA	Ticker: TNL
Record Date: 03/22/2023	Meeting Type: Annual	
Primary Security ID: 894164102	Primary CUSIP: 894164102	Primary ISIN: US8941641024
		Primary SEDOL: BMXYT16

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Louise F. Brady	Mgmt	For	For
1.2	Elect Director Michael D. Brown	Mgmt	For	For
1.3	Elect Director James E. Buckman	Mgmt	For	For
1.4	Elect Director George Herrera	Mgmt	For	For
1.5	Elect Director Stephen P. Holmes	Mgmt	For	For
1.6	Elect Director Lucinda C. Martinez	Mgmt	For	For
1.7	Elect Director Denny Marie Post	Mgmt	For	For
1.8	Elect Director Ronald L. Rickles	Mgmt	For	For
1.9	Elect Director Michael H. Wargotz	Mgmt	For	For

Travel + Leisure Co.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Watts Water Technologies, Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: WTS	
Record Date: 03/22/2023	Meeting Type: Annual		
Primary Security ID: 942749102	Primary CUSIP: 942749102	Primary ISIN: US9427491025	Primary SEDOL: 2943620

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Christopher L. Conway	Mgmt	For	For
1.2	Elect Director Michael J. Dubose	Mgmt	For	For
1.3	Elect Director David A. Dunbar	Mgmt	For	For
1.4	Elect Director Louise K. Goeser	Mgmt	For	For
1.5	Elect Director W. Craig Kissel	Mgmt	For	Withhold
1.6	Elect Director Joseph T. Noonan	Mgmt	For	For
1.7	Elect Director Robert J. Pagano, Jr.	Mgmt	For	For
1.8	Elect Director Merilee Raines	Mgmt	For	For
1.9	Elect Director Joseph W. Reitmeier	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Certificate of Incorporation to Allow Exculpation of Certain Officers	Mgmt	For	Against
5	Ratify KPMG LLP as Auditors	Mgmt	For	For

XPO, Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: XPO	
Record Date: 03/31/2023	Meeting Type: Annual		
Primary Security ID: 983793100	Primary CUSIP: 983793100	Primary ISIN: US9837931008	Primary SEDOL: B6Z1355

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Brad Jacobs	Mgmt	For	For

XPO, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.2	Elect Director Jason Aiken	Mgmt	For	For
1.3	Elect Director Bella Allaire	Mgmt	For	For
1.4	Elect Director Wes Frye	Mgmt	For	For
1.5	Elect Director Mario Harik	Mgmt	For	For
1.6	Elect Director Michael Jesselson	Mgmt	For	For
1.7	Elect Director Allison Landry	Mgmt	For	For
1.8	Elect Director Irene Moshouris	Mgmt	For	For
1.9	Elect Director Johnny C. Taylor, Jr.	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

Acadia Healthcare Company, Inc.

Meeting Date: 05/18/2023	Country: USA	Ticker: ACHC	
Record Date: 03/23/2023	Meeting Type: Annual		
Primary Security ID: 00404A109	Primary CUSIP: 00404A109	Primary ISIN: US00404A1097	Primary SEDOL: B65VZ37

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Michael J. Fucci	Mgmt	For	For
1b	Elect Director Wade D. Miquelon	Mgmt	For	Against
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Choice Hotels International, Inc.

Meeting Date: 05/18/2023	Country: USA	Ticker: CHH	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 169905106	Primary CUSIP: 169905106	Primary ISIN: US1699051066	Primary SEDOL: 2106780

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Brian B. Bainum	Mgmt	For	For
1.2	Elect Director Stewart W. Bainum, Jr.	Mgmt	For	For
1.3	Elect Director William L. Jews	Mgmt	For	For

Choice Hotels International, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.4	Elect Director Monte J.M. Koch	Mgmt	For	For
1.5	Elect Director Liza K. Landsman	Mgmt	For	For
1.6	Elect Director Patrick S. Pacious	Mgmt	For	For
1.7	Elect Director Ervin R. Shames	Mgmt	For	For
1.8	Elect Director Gordon A. Smith	Mgmt	For	For
1.9	Elect Director Maureen D. Sullivan	Mgmt	For	For
1.10	Elect Director John P. Tague	Mgmt	For	For
1.11	Elect Director Donna F. Vieira	Mgmt	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Columbia Banking System, Inc.

Meeting Date: 05/18/2023	Country: USA	Ticker: COLB	
Record Date: 03/21/2023	Meeting Type: Annual		
Primary Security ID: 197236102	Primary CUSIP: 197236102	Primary ISIN: US1972361026	Primary SEDOL: 2176608

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Cort L. O'Haver	Mgmt	For	For
1b	Elect Director Craig D. Eerkes	Mgmt	For	For
1c	Elect Director Mark A. Finkelstein	Mgmt	For	For
1d	Elect Director Eric S. Forrest	Mgmt	For	For
1e	Elect Director Peggy Y. Fowler	Mgmt	For	For
1f	Elect Director Randal L. Lund	Mgmt	For	For
1g	Elect Director Luis M. Machuca	Mgmt	For	For
1h	Elect Director S. Mae Fujita Numata	Mgmt	For	For
1i	Elect Director Maria M. Pope	Mgmt	For	For
1j	Elect Director John F. Schultz	Mgmt	For	For
1k	Elect Director Elizabeth W. Seaton	Mgmt	For	For
1l	Elect Director Clint E. Stein	Mgmt	For	For
1m	Elect Director Hilliard C. Terry, III	Mgmt	For	For
1n	Elect Director Anddria Varnado	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Columbia Banking System, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## Euronet Worldwide, Inc.

Meeting Date: 05/18/2023	Country: USA	Ticker: EEFY	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 298736109	Primary CUSIP: 298736109	Primary ISIN: US2987361092	Primary SEDOL: 2320148

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ligia Torres Fentanes	Mgmt	For	For
1.2	Elect Director Andrzej Olechowski	Mgmt	For	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Gentex Corporation

Meeting Date: 05/18/2023	Country: USA	Ticker: GNTX	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 371901109	Primary CUSIP: 371901109	Primary ISIN: US3719011096	Primary SEDOL: 2366799

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Joseph Anderson	Mgmt	For	For
1.2	Elect Director Leslie Brown	Mgmt	For	Withhold
1.3	Elect Director Garth Deur	Mgmt	For	For
1.4	Elect Director Steve Downing	Mgmt	For	For
1.5	Elect Director Gary Goode	Mgmt	For	For
1.6	Elect Director Richard Schaum	Mgmt	For	For
1.7	Elect Director Kathleen Starkoff	Mgmt	For	For
1.8	Elect Director Brian Walker	Mgmt	For	For
1.9	Elect Director Ling Zang	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For



Gentex Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	None	One Year

Harley-Davidson, Inc.

Meeting Date: 05/18/2023	Country: USA	Ticker: HOG	
Record Date: 03/24/2023	Meeting Type: Annual		
Primary Security ID: 412822108	Primary CUSIP: 412822108	Primary ISIN: US4128221086	Primary SEDOL: 2411053

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Troy Alstead	Mgmt	For	For
1.2	Elect Director Jared D. Dourdeville	Mgmt	For	For
1.3	Elect Director James D. Farley, Jr.	Mgmt	For	For
1.4	Elect Director Allan Golston	Mgmt	For	Withhold
1.5	Elect Director Sara L. Levinson	Mgmt	For	Withhold
1.6	Elect Director Norman Thomas Linebarger	Mgmt	For	For
1.7	Elect Director Rafeh Masood	Mgmt	For	For
1.8	Elect Director Maryrose Sylvester	Mgmt	For	For
1.9	Elect Director Jochen Zeitz	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

IDACORP, Inc.

Meeting Date: 05/18/2023	Country: USA	Ticker: IDA	
Record Date: 03/29/2023	Meeting Type: Annual		
Primary Security ID: 451107106	Primary CUSIP: 451107106	Primary ISIN: US4511071064	Primary SEDOL: 2296937

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Odette C. Bolano	Mgmt	For	For
1.2	Elect Director Richard J. Dahl	Mgmt	For	For
1.3	Elect Director Annette G. Elg	Mgmt	For	For

IDACORP, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.4	Elect Director Lisa A. Grow	Mgmt	For	For
1.5	Elect Director Ronald W. Jibson	Mgmt	For	For
1.6	Elect Director Judith A. Johansen	Mgmt	For	For
1.7	Elect Director Dennis L. Johnson	Mgmt	For	For
1.8	Elect Director Nate R. Jorgensen	Mgmt	For	For
1.9	Elect Director Jeff C. Kinneeveauk	Mgmt	For	For
1.10	Elect Director Susan D. Morris	Mgmt	For	For
1.11	Elect Director Richard J. Navarro	Mgmt	For	For
1.12	Elect Director Mark T. Peters	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Lear Corporation

Meeting Date: 05/18/2023	Country: USA	Ticker: LEA	
Record Date: 03/24/2023	Meeting Type: Annual		
Primary Security ID: 521865204	Primary CUSIP: 521865204	Primary ISIN: US5218652049	Primary SEDOL: B570P91

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mei-Wei Cheng	Mgmt	For	For
1b	Elect Director Jonathan F. Foster	Mgmt	For	For
1c	Elect Director Bradley M. Halverson	Mgmt	For	For
1d	Elect Director Mary Lou Jepsen	Mgmt	For	For
1e	Elect Director Roger A. Krone	Mgmt	For	For
1f	Elect Director Patricia L. Lewis	Mgmt	For	For
1g	Elect Director Kathleen A. Ligocki	Mgmt	For	For
1h	Elect Director Conrad L. Mallett, Jr.	Mgmt	For	For
1i	Elect Director Raymond E. Scott	Mgmt	For	For
1j	Elect Director Gregory C. Smith	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Lear Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Amend Omnibus Stock Plan	Mgmt	For	For

Lennox International Inc.

Meeting Date: 05/18/2023	Country: USA	Ticker: LII
Record Date: 03/28/2023	Meeting Type: Annual	
Primary Security ID: 526107107	Primary CUSIP: 526107107	Primary ISIN: US5261071071
		Primary SEDOL: 2442053

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Janet K. Cooper	Mgmt	For	For
1.2	Elect Director John W. Norris, III	Mgmt	For	For
1.3	Elect Director Karen H. Quintos	Mgmt	For	For
1.4	Elect Director Shane D. Wall	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Life Storage, Inc.

Meeting Date: 05/18/2023	Country: USA	Ticker: LSI
Record Date: 04/10/2023	Meeting Type: Annual	
Primary Security ID: 53223X107	Primary CUSIP: 53223X107	Primary ISIN: US53223X1072
		Primary SEDOL: BDCSFJ6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mark G. Barberio	Mgmt	For	For
1b	Elect Director Joseph V. Saffire	Mgmt	For	For
1c	Elect Director Stephen R. Rusmisl	Mgmt	For	For
1d	Elect Director Arthur L. Havener, Jr.	Mgmt	For	For
1e	Elect Director Dana Hamilton	Mgmt	For	For
1f	Elect Director Edward J. Pettinella	Mgmt	For	Against
1g	Elect Director David L. Rogers	Mgmt	For	For
1h	Elect Director Susan Harnett	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Life Storage, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Rayonier Inc.

Meeting Date: 05/18/2023	Country: USA	Ticker: RYN
Record Date: 03/17/2023	Meeting Type: Annual	
Primary Security ID: 754907103	Primary CUSIP: 754907103	Primary ISIN: US7549071030
		Primary SEDOL: 2473138

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Dod A. Fraser	Mgmt	For	For
1b	Elect Director Keith E. Bass	Mgmt	For	For
1c	Elect Director Gregg A. Gonsalves	Mgmt	For	For
1d	Elect Director Scott R. Jones	Mgmt	For	For
1e	Elect Director V. Larkin Martin	Mgmt	For	For
1f	Elect Director Meridee A. Moore	Mgmt	For	For
1g	Elect Director Ann C. Nelson	Mgmt	For	For
1h	Elect Director David L. Nunes	Mgmt	For	For
1i	Elect Director Matthew J. Rivers	Mgmt	For	For
1j	Elect Director Andrew G. Wiltshire	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	For	For
5	Ratify Ernst & Young, LLP as Auditors	Mgmt	For	For

Terex Corporation

Meeting Date: 05/18/2023	Country: USA	Ticker: TEX
Record Date: 03/22/2023	Meeting Type: Annual	
Primary Security ID: 880779103	Primary CUSIP: 880779103	Primary ISIN: US8807791038
		Primary SEDOL: 2884224

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Paula H. J. Cholmondeley	Mgmt	For	For
1b	Elect Director Donald DeFosset	Mgmt	For	For

Terex Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1c	Elect Director John L. Garrison, Jr.	Mgmt	For	For
1d	Elect Director Thomas J. Hansen	Mgmt	For	For
1e	Elect Director Sandie O'Connor	Mgmt	For	For
1f	Elect Director Christopher Rossi	Mgmt	For	For
1g	Elect Director Andra Rush	Mgmt	For	For
1h	Elect Director David A. Sachs	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

US Foods Holding Corp.

Meeting Date: 05/18/2023	Country: USA	Ticker: USFD
Record Date: 03/21/2023	Meeting Type: Annual	
Primary Security ID: 912008109	Primary CUSIP: 912008109	Primary ISIN: US9120081099
		Primary SEDOL: BYVFC94

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Cheryl A. Bachelder	Mgmt	For	For
1b	Elect Director James J. Barber, Jr.	Mgmt	For	For
1c	Elect Director Robert M. Dutkowsky	Mgmt	For	For
1d	Elect Director Scott D. Ferguson	Mgmt	For	For
1e	Elect Director David E. Flitman	Mgmt	For	For
1f	Elect Director Marla Gottschalk	Mgmt	For	For
1g	Elect Director Sunil Gupta	Mgmt	For	For
1h	Elect Director Carl Andrew Pforzheimer	Mgmt	For	For
1i	Elect Director Quentin Roach	Mgmt	For	For
1j	Elect Director David M. Tehle	Mgmt	For	For
1k	Elect Director David A. Toy	Mgmt	For	For
1l	Elect Director Ann E. Ziegler	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	For	For

US Foods Holding Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Amend Certificate of Incorporation to Provide for Exculpation of Certain Officers	Mgmt	For	Against
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
7	Limit Accelerated Vesting of Equity Awards Upon a Change in Control	SH	Against	Against

Vornado Realty Trust

Meeting Date: 05/18/2023	Country: USA	Ticker: VNO
Record Date: 03/20/2023	Meeting Type: Annual	
Primary Security ID: 929042109	Primary CUSIP: 929042109	Primary ISIN: US9290421091
		Primary SEDOL: 2933632

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Steven Roth	Mgmt	For	For
1.2	Elect Director Candace K. Beinecke	Mgmt	For	For
1.3	Elect Director Michael D. Fascitelli	Mgmt	For	For
1.4	Elect Director Beatrice Hamza Bassey	Mgmt	For	For
1.5	Elect Director William W. Helman, IV	Mgmt	For	For
1.6	Elect Director David M. Mandelbaum	Mgmt	For	For
1.7	Elect Director Raymond J. McGuire	Mgmt	For	For
1.8	Elect Director Mandakini Puri	Mgmt	For	For
1.9	Elect Director Daniel R. Tisch	Mgmt	For	For
1.10	Elect Director Russell B. Wight, Jr.	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	For	For

Cable One, Inc.

Meeting Date: 05/19/2023	Country: USA	Ticker: CABO
Record Date: 04/03/2023	Meeting Type: Annual	
Primary Security ID: 12685J105	Primary CUSIP: 12685J105	Primary ISIN: US12685J1051
		Primary SEDOL: BZ07DS4

Cable One, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Brad D. Brian	Mgmt	For	For
1b	Elect Director Deborah J. Kissire	Mgmt	For	For
1c	Elect Director Julia M. Laulis	Mgmt	For	For
1d	Elect Director Mary E. Meduski	Mgmt	For	For
1e	Elect Director Thomas O. Might	Mgmt	For	For
1f	Elect Director Sherrese M. Smith	Mgmt	For	For
1g	Elect Director Wallace R. Weitz	Mgmt	For	For
1h	Elect Director Katharine B. Weymouth	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Ingredion Incorporated

Meeting Date: 05/19/2023	Country: USA	Ticker: INGR	
Record Date: 03/22/2023	Meeting Type: Annual		
Primary Security ID: 457187102	Primary CUSIP: 457187102	Primary ISIN: US4571871023	Primary SEDOL: B7K24P7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director David B. Fischer	Mgmt	For	For
1b	Elect Director Paul Hanrahan	Mgmt	For	For
1c	Elect Director Rhonda L. Jordan	Mgmt	For	For
1d	Elect Director Gregory B. Kenny	Mgmt	For	For
1e	Elect Director Charles V. Magro	Mgmt	For	For
1f	Elect Director Victoria J. Reich	Mgmt	For	For
1g	Elect Director Catherine A. Suever	Mgmt	For	For
1h	Elect Director Stephan B. Tanda	Mgmt	For	For
1i	Elect Director Jorge A. Uribe	Mgmt	For	For
1j	Elect Director Patricia Verduin	Mgmt	For	For
1k	Elect Director Dwayne A. Wilson	Mgmt	For	For
1l	Elect Director James P. Zallie	Mgmt	For	For

Ingredion Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For
5	Amend Bylaws to Add Federal Forum Selection Provision	Mgmt	For	For
6	Approve Omnibus Stock Plan	Mgmt	For	For

Macy's, Inc.

Meeting Date: 05/19/2023	Country: USA	Ticker: M	
Record Date: 03/23/2023	Meeting Type: Annual		
Primary Security ID: 55616P104	Primary CUSIP: 55616P104	Primary ISIN: US55616P1049	Primary SEDOL: 2345022

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Emilie Arel	Mgmt	For	For
1b	Elect Director Francis S. Blake	Mgmt	For	For
1c	Elect Director Torrence N. Boone	Mgmt	For	For
1d	Elect Director Ashley Buchanan	Mgmt	For	For
1e	Elect Director Marie Chandoha	Mgmt	For	For
1f	Elect Director Naveen K. Chopra	Mgmt	For	For
1g	Elect Director Deirdre P. Connelly	Mgmt	For	For
1h	Elect Director Jeff Gennette	Mgmt	For	For
1i	Elect Director Jill Granoff	Mgmt	For	For
1j	Elect Director William H. Lenehan	Mgmt	For	For
1k	Elect Director Sara Levinson	Mgmt	For	For
1l	Elect Director Antony Spring	Mgmt	For	For
1m	Elect Director Paul C. Varga	Mgmt	For	For
1n	Elect Director Tracey Zhen	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year



## Super Micro Computer, Inc.

Meeting Date: 05/19/2023	Country: USA	Ticker: SMCI	
Record Date: 03/22/2023	Meeting Type: Annual		
Primary Security ID: 86800U104	Primary CUSIP: 86800U104	Primary ISIN: US86800U1043	Primary SEDOL: B1VQR35

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Charles Liang	Mgmt	For	For
1b	Elect Director Sherman Tuan	Mgmt	For	Withhold
1c	Elect Director Tally Liu	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## National Storage Affiliates Trust

Meeting Date: 05/22/2023	Country: USA	Ticker: NSA	
Record Date: 03/23/2023	Meeting Type: Annual		
Primary Security ID: 637870106	Primary CUSIP: 637870106	Primary ISIN: US6378701063	Primary SEDOL: BWWCK85

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Tamara D. Fischer	Mgmt	For	For
1b	Elect Director Arlen D. Nordhagen	Mgmt	For	For
1c	Elect Director David G. Cramer	Mgmt	For	For
1d	Elect Director Paul W. Hylbert, Jr.	Mgmt	For	For
1e	Elect Director Chad L. Meisinger	Mgmt	For	For
1f	Elect Director Steven G. Osgood	Mgmt	For	For
1g	Elect Director Dominic M. Palazzo	Mgmt	For	For
1h	Elect Director Rebecca L. Steinfort	Mgmt	For	Against
1i	Elect Director Mark Van Mourick	Mgmt	For	For
1j	Elect Director Charles F. Wu	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Vontier Corporation

Meeting Date: 05/22/2023	Country: USA	Ticker: VNT	
Record Date: 03/24/2023	Meeting Type: Annual		
Primary Security ID: 928881101	Primary CUSIP: 928881101	Primary ISIN: US9288811014	Primary SEDOL: BH4GV32

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Gloria R. Boyland	Mgmt	For	For
1b	Elect Director Christopher J. Klein	Mgmt	For	For
1c	Elect Director Maryrose Sylvester	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## East West Bancorp, Inc.

Meeting Date: 05/23/2023	Country: USA	Ticker: EWBC	
Record Date: 03/31/2023	Meeting Type: Annual		
Primary Security ID: 27579R104	Primary CUSIP: 27579R104	Primary ISIN: US27579R1041	Primary SEDOL: 2487407

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Manuel P. Alvarez	Mgmt	For	For
1.2	Elect Director Molly Campbell	Mgmt	For	For
1.3	Elect Director Archana Deskus	Mgmt	For	For
1.4	Elect Director Serge Dumont	Mgmt	For	For
1.5	Elect Director Rudolph I. Estrada	Mgmt	For	For
1.6	Elect Director Paul H. Irving	Mgmt	For	For
1.7	Elect Director Sabrina Kay	Mgmt	For	For
1.8	Elect Director Jack C. Liu	Mgmt	For	For
1.9	Elect Director Dominic Ng	Mgmt	For	For
1.10	Elect Director Lester M. Sussman	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Envista Holdings Corporation

Meeting Date: 05/23/2023	Country: USA	Ticker: NVST	
Record Date: 03/27/2023	Meeting Type: Annual		
Primary Security ID: 29415F104	Primary CUSIP: 29415F104	Primary ISIN: US29415F1049	Primary SEDOL: BK63SF3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kieran T. Gallahue	Mgmt	For	Withhold
1.2	Elect Director Barbara Hult	Mgmt	For	For
1.3	Elect Director Amir Aghdaei	Mgmt	For	For
1.4	Elect Director Vivek Jain	Mgmt	For	For
1.5	Elect Director Daniel Raskas	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## IPG Photonics Corporation

Meeting Date: 05/23/2023	Country: USA	Ticker: IPGP	
Record Date: 03/31/2023	Meeting Type: Annual		
Primary Security ID: 44980X109	Primary CUSIP: 44980X109	Primary ISIN: US44980X1090	Primary SEDOL: 2698782

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Gregory Beecher	Mgmt	For	For
1.2	Elect Director Michael Child	Mgmt	For	For
1.3	Elect Director Jeanmarie Desmond	Mgmt	For	For
1.4	Elect Director Gregory Dougherty	Mgmt	For	For
1.5	Elect Director Eric Meurice	Mgmt	For	For
1.6	Elect Director Natalia Pavlova	Mgmt	For	For
1.7	Elect Director John Peeler	Mgmt	For	For
1.8	Elect Director Eugene Scherbakov	Mgmt	For	For
1.9	Elect Director Felix Stukalin	Mgmt	For	For
1.10	Elect Director Agnes Tang	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For

IPG Photonics Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Omnicell, Inc.

Meeting Date: 05/23/2023	Country: USA	Ticker: OMCL	
Record Date: 03/27/2023	Meeting Type: Annual		
Primary Security ID: 68213N109	Primary CUSIP: 68213N109	Primary ISIN: US68213N1090	Primary SEDOL: 2789523

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Joanne B. Bauer	Mgmt	For	For
1.2	Elect Director Robin G. Seim	Mgmt	For	Withhold
1.3	Elect Director Sara J. White	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For
5	Amend Omnibus Stock Plan	Mgmt	For	For
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Pebblebrook Hotel Trust

Meeting Date: 05/23/2023	Country: USA	Ticker: PEB	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 70509V100	Primary CUSIP: 70509V100	Primary ISIN: US70509V1008	Primary SEDOL: B4XBDV9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jon E. Bortz	Mgmt	For	For
1b	Elect Director Cydney C. Donnell	Mgmt	For	Against
1c	Elect Director Ron E. Jackson	Mgmt	For	Against
1d	Elect Director Phillip M. Miller	Mgmt	For	Against
1e	Elect Director Michael J. Schall	Mgmt	For	Against
1f	Elect Director Bonny W. Simi	Mgmt	For	Against
1g	Elect Director Earl E. Webb	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For

Pebblebrook Hotel Trust

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Vishay Intertechnology, Inc.

Meeting Date: 05/23/2023	Country: USA	Ticker: VSH	
Record Date: 03/27/2023	Meeting Type: Annual		
Primary Security ID: 928298108	Primary CUSIP: 928298108	Primary ISIN: US9282981086	Primary SEDOL: 2930149

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Joel Smejkal	Mgmt	For	For
1.2	Elect Director Michael J. Cody	Mgmt	For	For
1.3	Elect Director Abraham Ludomirski	Mgmt	For	Withhold
1.4	Elect Director Raanan Zilberman	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	Against

Douglas Emmett, Inc.

Meeting Date: 05/24/2023	Country: USA	Ticker: DEI	
Record Date: 03/27/2023	Meeting Type: Annual		
Primary Security ID: 25960P109	Primary CUSIP: 25960P109	Primary ISIN: US25960P1093	Primary SEDOL: B1G3M58

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Dan A. Emmett	Mgmt	For	For
1.2	Elect Director Jordan L. Kaplan	Mgmt	For	For
1.3	Elect Director Kenneth M. Panzer	Mgmt	For	For
1.4	Elect Director Leslie E. Bider	Mgmt	For	For
1.5	Elect Director Dorene C. Dominguez	Mgmt	For	For
1.6	Elect Director David T. Feinberg	Mgmt	For	For
1.7	Elect Director Ray C. Leonard	Mgmt	For	For

Douglas Emmett, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director Virginia A. McFerran	Mgmt	For	For
1.9	Elect Director Thomas E. O'Hern	Mgmt	For	For
1.10	Elect Director William E. Simon, Jr.	Mgmt	For	For
1.11	Elect Director Shirley Wang	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
6	Report on Lobbying Payments and Policy	SH	Against	For

EPR Properties

Meeting Date: 05/24/2023	Country: USA	Ticker: EPR	
Record Date: 03/07/2023	Meeting Type: Annual		
Primary Security ID: 26884U109	Primary CUSIP: 26884U109	Primary ISIN: US26884U1097	Primary SEDOL: B8XXZP1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Peter C. Brown	Mgmt	For	For
1.2	Elect Director John P. Case, III	Mgmt	For	For
1.3	Elect Director James B. Connor	Mgmt	For	Against
1.4	Elect Director Virginia E. Shanks	Mgmt	For	For
1.5	Elect Director Gregory K. Silvers	Mgmt	For	For
1.6	Elect Director Robin P. Sterneck	Mgmt	For	For
1.7	Elect Director Lisa G. Trimberger	Mgmt	For	For
1.8	Elect Director Caixia Y. Ziegler	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

GXO Logistics, Inc.

Meeting Date: 05/24/2023	Country: USA	Ticker: GXO	
Record Date: 04/13/2023	Meeting Type: Annual		
Primary Security ID: 36262G101	Primary CUSIP: 36262G101	Primary ISIN: US36262G1013	Primary SEDOL: BNNTGF1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Clare Chatfield	Mgmt	For	For
1.2	Elect Director Joli L. Gross	Mgmt	For	Against
1.3	Elect Director Jason D. Papastavrou	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

HF Sinclair Corporation

Meeting Date: 05/24/2023	Country: USA	Ticker: DINO	
Record Date: 03/27/2023	Meeting Type: Annual		
Primary Security ID: 403949100	Primary CUSIP: 403949100	Primary ISIN: US4039491000	Primary SEDOL: BMZQ9C1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Anne-Marie N. Ainsworth	Mgmt	For	For
1b	Elect Director Anna C. Catalano	Mgmt	For	For
1c	Elect Director Leldon E. Echols	Mgmt	For	For
1d	Elect Director Manuel J. Fernandez	Mgmt	For	For
1e	Elect Director Timothy Go	Mgmt	For	For
1f	Elect Director Rhoman J. Hardy	Mgmt	For	For
1g	Elect Director R. Craig Knocke	Mgmt	For	For
1h	Elect Director Robert J. Kostelnik	Mgmt	For	Against
1i	Elect Director James H. Lee	Mgmt	For	For
1j	Elect Director Ross B. Matthews	Mgmt	For	For
1k	Elect Director Franklin Myers	Mgmt	For	For
1l	Elect Director Norman J. Szydlowski	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For

## Kilroy Realty Corporation

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> KRC	
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 49427F108	<b>Primary CUSIP:</b> 49427F108	<b>Primary ISIN:</b> US49427F1084	<b>Primary SEDOL:</b> 2495529

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John Kilroy	Mgmt	For	For
1b	Elect Director Edward F. Brennan	Mgmt	For	For
1c	Elect Director Jolie Hunt	Mgmt	For	For
1d	Elect Director Scott S. Ingraham	Mgmt	For	For
1e	Elect Director Louisa G. Ritter	Mgmt	For	For
1f	Elect Director Gary R. Stevenson	Mgmt	For	For
1g	Elect Director Peter B. Stoneberg	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## Progyny, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> PGNY	
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 74340E103	<b>Primary CUSIP:</b> 74340E103	<b>Primary ISIN:</b> US74340E1038	<b>Primary SEDOL:</b> BKWD3M9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Lloyd Dean	Mgmt	For	For
1.2	Elect Director Kevin Gordon	Mgmt	For	Withhold
1.3	Elect Director Cheryl Scott	Mgmt	For	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

## Reinsurance Group of America, Incorporated

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> RGA	
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 759351604	<b>Primary CUSIP:</b> 759351604	<b>Primary ISIN:</b> US7593516047	<b>Primary SEDOL:</b> 2731193



# Reinsurance Group of America, Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Pina Albo	Mgmt	For	For
1b	Elect Director Tony Cheng	Mgmt	For	For
1c	Elect Director John J. Gauthier	Mgmt	For	For
1d	Elect Director Patricia L. Guinn	Mgmt	For	For
1e	Elect Director Anna Manning	Mgmt	For	For
1f	Elect Director Hazel M. McNeilage	Mgmt	For	For
1g	Elect Director George Nichols, III	Mgmt	For	For
1h	Elect Director Stephen O'Hearn	Mgmt	For	For
1i	Elect Director Shundrawn Thomas	Mgmt	For	For
1j	Elect Director Khanh T. Tran	Mgmt	For	For
1k	Elect Director Steven C. Van Wyk	Mgmt	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

# Sprouts Farmers Market, Inc.

Meeting Date: 05/24/2023	Country: USA	Ticker: SFM
Record Date: 03/27/2023	Meeting Type: Annual	
Primary Security ID: 85208M102	Primary CUSIP: 85208M102	Primary ISIN: US85208M1027
		Primary SEDOL: BCGCR79

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Joel D. Anderson	Mgmt	For	For
1.2	Elect Director Terri Funk Graham	Mgmt	For	Withhold
1.3	Elect Director Doug G. Rauch	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## Affiliated Managers Group, Inc.

Meeting Date: 05/25/2023	Country: USA	Ticker: AMG	
Record Date: 04/03/2023	Meeting Type: Annual		
Primary Security ID: 008252108	Primary CUSIP: 008252108	Primary ISIN: US0082521081	Primary SEDOL: 2127899

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Karen L. Alvingham	Mgmt	For	For
1b	Elect Director Tracy A. Atkinson	Mgmt	For	For
1c	Elect Director Dwight D. Churchill	Mgmt	For	For
1d	Elect Director Jay C. Horgen	Mgmt	For	For
1e	Elect Director Reuben Jeffery, III	Mgmt	For	For
1f	Elect Director Felix V. Matos Rodriguez	Mgmt	For	For
1g	Elect Director Tracy P. Palandjian	Mgmt	For	For
1h	Elect Director David C. Ryan	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## Chart Industries, Inc.

Meeting Date: 05/25/2023	Country: USA	Ticker: GTLS	
Record Date: 03/28/2023	Meeting Type: Annual		
Primary Security ID: 16115Q308	Primary CUSIP: 16115Q308	Primary ISIN: US16115Q3083	Primary SEDOL: B19HNF4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jillian C. Evanko	Mgmt	For	For
1.2	Elect Director Andrew R. Cichocki	Mgmt	For	For
1.3	Elect Director Paula M. Harris	Mgmt	For	For
1.4	Elect Director Linda A. Harty	Mgmt	For	For
1.5	Elect Director Paul E. Mahoney	Mgmt	For	For
1.6	Elect Director Singleton B. McAllister	Mgmt	For	For
1.7	Elect Director Michael L. Molinini	Mgmt	For	For
1.8	Elect Director David M. Sagehorn	Mgmt	For	For
1.9	Elect Director Spencer S. Stiles	Mgmt	For	For
1.10	Elect Director Roger A. Strauch	Mgmt	For	For

Chart Industries, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

EastGroup Properties, Inc.

Meeting Date: 05/25/2023	Country: USA	Ticker: EGP	
Record Date: 03/24/2023	Meeting Type: Annual		
Primary Security ID: 277276101	Primary CUSIP: 277276101	Primary ISIN: US2772761019	Primary SEDOL: 2455761

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director D. Pike Aloian	Mgmt	For	For
1b	Elect Director H. Eric Bolton, Jr.	Mgmt	For	For
1c	Elect Director Donald F. Colleran	Mgmt	For	For
1d	Elect Director David M. Fields	Mgmt	For	For
1e	Elect Director Marshall A. Loeb	Mgmt	For	For
1f	Elect Director Mary E. McCormick	Mgmt	For	For
1g	Elect Director Katherine M. Sandstrom	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	For	For

Flowers Foods, Inc.

Meeting Date: 05/25/2023	Country: USA	Ticker: FLO	
Record Date: 03/21/2023	Meeting Type: Annual		
Primary Security ID: 343498101	Primary CUSIP: 343498101	Primary ISIN: US3434981011	Primary SEDOL: 2744243

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director George E. Deese	Mgmt	For	For
1b	Elect Director Edward J. Casey, Jr.	Mgmt	For	For
1c	Elect Director Thomas C. Chubb, III	Mgmt	For	Against

Flowers Foods, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1d	Elect Director Rhonda Gass	Mgmt	For	For
1e	Elect Director Margaret G. Lewis	Mgmt	For	For
1f	Elect Director W. Jameson McFadden	Mgmt	For	For
1g	Elect Director A. Ryals McMullian	Mgmt	For	For
1h	Elect Director James T. Spear	Mgmt	For	For
1i	Elect Director Melvin T. Stith	Mgmt	For	For
1j	Elect Director Terry S. Thomas	Mgmt	For	For
1k	Elect Director C. Martin Wood, III	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Flowserve Corporation

Meeting Date: 05/25/2023	Country: USA	Ticker: FLS
Record Date: 03/28/2023	Meeting Type: Annual	
Primary Security ID: 34354P105	Primary CUSIP: 34354P105	Primary ISIN: US34354P1057
		Primary SEDOL: 2288406

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director R. Scott Rowe	Mgmt	For	For
1b	Elect Director Sujeet Chand	Mgmt	For	For
1c	Elect Director Ruby R. Chandy	Mgmt	For	For
1d	Elect Director Gayla J. Delly	Mgmt	For	For
1e	Elect Director John R. Friedery	Mgmt	For	For
1f	Elect Director John L. Garrison	Mgmt	For	For
1g	Elect Director Michael C. McMurray	Mgmt	For	For
1h	Elect Director Thomas B. Okray	Mgmt	For	For
1i	Elect Director David E. Roberts	Mgmt	For	For
1j	Elect Director Kenneth I. Siegel	Mgmt	For	For
1k	Elect Director Carlyn R. Taylor	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Flowserve Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Amend Right to Call Special Meeting	SH	Against	Against

## Jones Lang LaSalle Incorporated

Meeting Date: 05/25/2023	Country: USA	Ticker: JLL	
Record Date: 03/31/2023	Meeting Type: Annual		
Primary Security ID: 48020Q107	Primary CUSIP: 48020Q107	Primary ISIN: US48020Q1076	Primary SEDOL: 2040640

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Hugo Bague	Mgmt	For	For
1b	Elect Director Matthew Carter, Jr.	Mgmt	For	For
1c	Elect Director Tina Ju	Mgmt	For	For
1d	Elect Director Bridget Macaskill	Mgmt	For	For
1e	Elect Director Deborah H. McAneny	Mgmt	For	For
1f	Elect Director Siddharth (Bobby) N. Mehta	Mgmt	For	For
1g	Elect Director Moses Ojeisekhoba	Mgmt	For	For
1h	Elect Director Jeetendra (Jeetu) I. Patel	Mgmt	For	For
1i	Elect Director Ann Marie Petach	Mgmt	For	For
1j	Elect Director Larry Quinlan	Mgmt	For	For
1k	Elect Director Efrain Rivera	Mgmt	For	For
1l	Elect Director Christian Ulbrich	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Medical Properties Trust, Inc.

Meeting Date: 05/25/2023	Country: USA	Ticker: MPW	
Record Date: 03/29/2023	Meeting Type: Annual		
Primary Security ID: 58463J304	Primary CUSIP: 58463J304	Primary ISIN: US58463J3041	Primary SEDOL: B0JL5L9

Medical Properties Trust, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Edward K. Aldag, Jr.	Mgmt	For	For
1.2	Elect Director G. Steven Dawson	Mgmt	For	For
1.3	Elect Director R. Steven Hamner	Mgmt	For	For
1.4	Elect Director Caterina A. Mozingo	Mgmt	For	For
1.5	Elect Director Emily W. Murphy	Mgmt	For	For
1.6	Elect Director Elizabeth N. Pitman	Mgmt	For	For
1.7	Elect Director D. Paul Sparks, Jr.	Mgmt	For	For
1.8	Elect Director Michael G. Stewart	Mgmt	For	For
1.9	Elect Director C. Reynolds Thompson, III	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Navient Corporation

Meeting Date: 05/25/2023	Country: USA	Ticker: NAVI	
Record Date: 03/28/2023	Meeting Type: Annual		
Primary Security ID: 63938C108	Primary CUSIP: 63938C108	Primary ISIN: US63938C1080	Primary SEDOL: BLP5GX1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Frederick Arnold	Mgmt	For	For
1b	Elect Director Edward J. Bramson	Mgmt	For	For
1c	Elect Director Anna Escobedo Cabral	Mgmt	For	For
1d	Elect Director Larry A. Klane	Mgmt	For	For
1e	Elect Director Michael A. Lawson	Mgmt	For	For
1f	Elect Director Linda A. Mills	Mgmt	For	For
1g	Elect Director John (Jack) F. Remondi	Mgmt	For	For
1h	Elect Director Jane J. Thompson	Mgmt	For	For
1i	Elect Director Laura S. Unger	Mgmt	For	For
1j	Elect Director David L. Yowan	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Navient Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Old Republic International Corporation

Meeting Date: 05/25/2023	Country: USA	Ticker: ORI	
Record Date: 03/27/2023	Meeting Type: Annual		
Primary Security ID: 680223104	Primary CUSIP: 680223104	Primary ISIN: US6802231042	Primary SEDOL: 2659109

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Barbara A. Adachi	Mgmt	For	For
1.2	Elect Director Charles J. Kovaleski	Mgmt	For	For
1.3	Elect Director Craig R. Smiddy	Mgmt	For	For
1.4	Elect Director Fredricka Taubitz	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	Against
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Sotera Health Company

Meeting Date: 05/25/2023	Country: USA	Ticker: SHC	
Record Date: 03/31/2023	Meeting Type: Annual		
Primary Security ID: 83601L102	Primary CUSIP: 83601L102	Primary ISIN: US83601L1026	Primary SEDOL: BNKVRZ7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Sean L. Cunningham	Mgmt	For	Against
1b	Elect Director Robert B. Knauss	Mgmt	For	Against
1c	Elect Director Vincent K. Petrella	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Taylor Morrison Home Corporation

Meeting Date: 05/25/2023	Country: USA	Ticker: TMHC	
Record Date: 03/28/2023	Meeting Type: Annual		
Primary Security ID: 87724P106	Primary CUSIP: 87724P106	Primary ISIN: US87724P1066	Primary SEDOL: B832462

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Peter Lane	Mgmt	For	For
1b	Elect Director William H. Lyon	Mgmt	For	For
1c	Elect Director Anne L. Mariucci	Mgmt	For	Against
1d	Elect Director David C. Merritt	Mgmt	For	For
1e	Elect Director Andrea (Andi) Owen	Mgmt	For	For
1f	Elect Director Sheryl D. Palmer	Mgmt	For	For
1g	Elect Director Denise F. Warren	Mgmt	For	For
1h	Elect Director Christopher Yip	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## Tenet Healthcare Corporation

Meeting Date: 05/25/2023	Country: USA	Ticker: THC	
Record Date: 03/28/2023	Meeting Type: Annual		
Primary Security ID: 88033G407	Primary CUSIP: 88033G407	Primary ISIN: US88033G4073	Primary SEDOL: B8DMK08

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director J. Robert Kerrey	Mgmt	For	For
1.2	Elect Director James L. Bierman	Mgmt	For	For
1.3	Elect Director Richard W. Fisher	Mgmt	For	For
1.4	Elect Director Meghan M. FitzGerald	Mgmt	For	For
1.5	Elect Director Cecil D. Haney	Mgmt	For	For
1.6	Elect Director Christopher S. Lynch	Mgmt	For	For
1.7	Elect Director Richard J. Mark	Mgmt	For	For
1.8	Elect Director Tammy Romo	Mgmt	For	For
1.9	Elect Director Saumya Sutaria	Mgmt	For	For
1.10	Elect Director Nadja Y. West	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For



Tenet Healthcare Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
5	Report on Policies Regarding Patients' Right to Access Abortions in Emergencies	SH	Against	Against

Unum Group

Meeting Date: 05/25/2023	Country: USA	Ticker: UNM
Record Date: 03/27/2023	Meeting Type: Annual	
Primary Security ID: 91529Y106	Primary CUSIP: 91529Y106	Primary ISIN: US91529Y1064
		Primary SEDOL: 2433842

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Theodore H. Bunting, Jr.	Mgmt	For	For
1b	Elect Director Susan L. Cross	Mgmt	For	For
1c	Elect Director Susan D. DeVore	Mgmt	For	For
1d	Elect Director Joseph J. Echevarria	Mgmt	For	For
1e	Elect Director Cynthia L. Egan	Mgmt	For	For
1f	Elect Director Kevin T. Kabat	Mgmt	For	For
1g	Elect Director Timothy F. Keaney	Mgmt	For	For
1h	Elect Director Gale V. King	Mgmt	For	For
1i	Elect Director Gloria C. Larson	Mgmt	For	For
1j	Elect Director Richard P. McKenney	Mgmt	For	For
1k	Elect Director Ronald P. O'Hanley	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Victoria's Secret & Co.

Meeting Date: 05/25/2023	Country: USA	Ticker: VSCO
Record Date: 03/31/2023	Meeting Type: Annual	
Primary Security ID: 926400102	Primary CUSIP: 926400102	Primary ISIN: US9264001028
		Primary SEDOL: BNNTGH3

Victoria's Secret & Co.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Irene Chang Britt	Mgmt	For	For
1.2	Elect Director Sarah Davis	Mgmt	For	For
1.3	Elect Director Jacqueline Hernandez	Mgmt	For	For
1.4	Elect Director Donna James	Mgmt	For	For
1.5	Elect Director Mariam Naficy	Mgmt	For	For
1.6	Elect Director Lauren Peters	Mgmt	For	For
1.7	Elect Director Anne Sheehan	Mgmt	For	For
1.8	Elect Director Martin Waters	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Voya Financial, Inc.

Meeting Date: 05/25/2023	Country: USA	Ticker: VOYA	
Record Date: 03/29/2023	Meeting Type: Annual		
Primary Security ID: 929089100	Primary CUSIP: 929089100	Primary ISIN: US9290891004	Primary SEDOL: BKWQ2N2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Lynne Biggar	Mgmt	For	For
1b	Elect Director Stephen Bowman	Mgmt	For	For
1c	Elect Director Yvette S. Butler	Mgmt	For	For
1d	Elect Director Jane P. Chwick	Mgmt	For	For
1e	Elect Director Kathleen DeRose	Mgmt	For	For
1f	Elect Director Hikmet Ersek	Mgmt	For	For
1g	Elect Director Ruth Ann M. Gillis	Mgmt	For	For
1h	Elect Director Heather Lavallee	Mgmt	For	For
1i	Elect Director Aylwin B. Lewis	Mgmt	For	For
1j	Elect Director Rodney O. Martin, Jr.	Mgmt	For	For
1k	Elect Director Joseph V. Tripodi	Mgmt	For	For
1l	Elect Director David Zwiener	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Wintrust Financial Corporation

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> WTFC	
<b>Record Date:</b> 03/30/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 97650W108	<b>Primary CUSIP:</b> 97650W108	<b>Primary ISIN:</b> US97650W1080	<b>Primary SEDOL:</b> 2425258

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Elizabeth H. Connelly	Mgmt	For	For
1.2	Elect Director Timothy S. Crane	Mgmt	For	For
1.3	Elect Director Peter D. Crist	Mgmt	For	For
1.4	Elect Director William J. Doyle	Mgmt	For	For
1.5	Elect Director Marla F. Glabe	Mgmt	For	For
1.6	Elect Director H. Patrick Hackett, Jr.	Mgmt	For	For
1.7	Elect Director Scott K. Heitmann	Mgmt	For	For
1.8	Elect Director Brian A. Kenney	Mgmt	For	For
1.9	Elect Director Deborah L. Hall Lefevre	Mgmt	For	For
1.10	Elect Director Suzet M. McKinney	Mgmt	For	For
1.11	Elect Director Gary D. "Joe" Sweeney	Mgmt	For	For
1.12	Elect Director Karin Gustafson Teglia	Mgmt	For	For
1.13	Elect Director Alex E. Washington, III	Mgmt	For	For
1.14	Elect Director Edward J. Wehmer	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Xerox Holdings Corporation

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> XRX	
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 98421M106	<b>Primary CUSIP:</b> 98421M106	<b>Primary ISIN:</b> US98421M1062	<b>Primary SEDOL:</b> BJJD5G3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Steven J. Bandrowczak	Mgmt	For	For
1b	Elect Director Philip V. Giordano	Mgmt	For	For
1c	Elect Director Scott Letier	Mgmt	For	For
1d	Elect Director Jesse A. Lynn	Mgmt	For	Against
1e	Elect Director Nichelle Maynard-Elliott	Mgmt	For	For

## Xerox Holdings Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1f	Elect Director Steven D. Miller	Mgmt	For	Against
1g	Elect Director James L. Nelson	Mgmt	For	Against
1h	Elect Director Margarita Palau-Hernandez	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	For
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against

## Penumbra, Inc.

Meeting Date: 05/31/2023	Country: USA	Ticker: PEN	
Record Date: 04/06/2023	Meeting Type: Annual		
Primary Security ID: 70975L107	Primary CUSIP: 70975L107	Primary ISIN: US70975L1070	Primary SEDOL: BZ0V201

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Arani Bose	Mgmt	For	Withhold
1.2	Elect Director Bridget O'Rourke	Mgmt	For	For
1.3	Elect Director Surbhi Sarna	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## The Macerich Company

Meeting Date: 05/31/2023	Country: USA	Ticker: MAC	
Record Date: 03/24/2023	Meeting Type: Annual		
Primary Security ID: 554382101	Primary CUSIP: 554382101	Primary ISIN: US5543821012	Primary SEDOL: 2543967

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Peggy Alford	Mgmt	For	For

The Macerich Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1b	Elect Director Eric K. Brandt	Mgmt	For	Against
1c	Elect Director Edward C. Coppola	Mgmt	For	For
1d	Elect Director Steven R. Hash	Mgmt	For	For
1e	Elect Director Enrique Hernandez, Jr.	Mgmt	For	For
1f	Elect Director Daniel J. Hirsch	Mgmt	For	Against
1g	Elect Director Marianne Lowenthal	Mgmt	For	For
1h	Elect Director Thomas E. O'Hern	Mgmt	For	For
1i	Elect Director Steven L. Soboroff	Mgmt	For	For
1j	Elect Director Andrea M. Stephen	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Ratify KPMG LLP as Auditors	Mgmt	For	For

Williams-Sonoma, Inc.

Meeting Date: 05/31/2023	Country: USA	Ticker: WSM	
Record Date: 04/05/2023	Meeting Type: Annual		
Primary Security ID: 969904101	Primary CUSIP: 969904101	Primary ISIN: US9699041011	Primary SEDOL: 2967589

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Laura Alber	Mgmt	For	For
1.2	Elect Director Esi Eggleston Bracey	Mgmt	For	For
1.3	Elect Director Scott Dahnke	Mgmt	For	For
1.4	Elect Director Anne Finucane	Mgmt	For	For
1.5	Elect Director Paula Pretlow	Mgmt	For	For
1.6	Elect Director William Ready	Mgmt	For	Against
1.7	Elect Director Frits van Paasschen	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

ACI Worldwide, Inc.

Meeting Date: 06/01/2023	Country: USA	Ticker: ACIW	
Record Date: 04/06/2023	Meeting Type: Annual		
Primary Security ID: 004498101	Primary CUSIP: 004498101	Primary ISIN: US0044981019	Primary SEDOL: 2889155

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Janet O. Estep	Mgmt	For	For
1.2	Elect Director James C. Hale, III	Mgmt	For	For
1.3	Elect Director Mary P. Harman	Mgmt	For	For
1.4	Elect Director Charles E. Peters, Jr.	Mgmt	For	For
1.5	Elect Director Adalio T. Sanchez	Mgmt	For	Against
1.6	Elect Director Thomas W. Warsop, III	Mgmt	For	For
1.7	Elect Director Samir M. Zabaneh	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	For

New York Community Bancorp, Inc.

Meeting Date: 06/01/2023	Country: USA	Ticker: NYCB	
Record Date: 04/04/2023	Meeting Type: Annual		
Primary Security ID: 649445103	Primary CUSIP: 649445103	Primary ISIN: US6494451031	Primary SEDOL: 2711656

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Alessandro P. DiNello	Mgmt	For	For
1b	Elect Director Leslie D. Dunn	Mgmt	For	For
1c	Elect Director Lawrence Rosano, Jr.	Mgmt	For	For
1d	Elect Director Robert Wann	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Declassify the Board of Directors	Mgmt	For	For
6	Eliminate Supermajority Vote Requirement	Mgmt	For	For

New York Community Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
7	Amend Omnibus Stock Plan	Mgmt	For	For
8	Eliminate Supermajority Vote Requirement	SH	Against	Against
9	Report on Climate Lobbying	SH	For	For

SiTime Corporation

Meeting Date: 06/01/2023	Country: USA	Ticker: SITM
Record Date: 04/06/2023	Meeting Type: Annual	
Primary Security ID: 82982T106	Primary CUSIP: 82982T106	Primary ISIN: US82982T1060
		Primary SEDOL: BKS48R6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Torsten G. Kreindl	Mgmt	For	For
1.2	Elect Director Akira Takata	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify BDO USA, LLP as Auditors	Mgmt	For	For

Sunrun, Inc.

Meeting Date: 06/01/2023	Country: USA	Ticker: RUN
Record Date: 04/06/2023	Meeting Type: Annual	
Primary Security ID: 86771W105	Primary CUSIP: 86771W105	Primary ISIN: US86771W1053
		Primary SEDOL: BYXB1Y8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Leslie Dach	Mgmt	For	For
1.2	Elect Director Edward Fenster	Mgmt	For	Withhold
1.3	Elect Director Mary Powell	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Declassify the Board of Directors	Mgmt	For	For
5	Eliminate Supermajority Vote Requirement	Mgmt	For	For

Crane NXT Co.

Meeting Date: 06/05/2023	Country: USA	Ticker: CXT	
Record Date: 04/10/2023	Meeting Type: Annual		
Primary Security ID: 224441105	Primary CUSIP: 224441105	Primary ISIN: US2244411052	Primary SEDOL: BQ7W2W6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael Dinkins	Mgmt	For	For
1.2	Elect Director William Grogan	Mgmt	For	For
1.3	Elect Director Cristen Kogl	Mgmt	For	For
1.4	Elect Director Ellen McClain	Mgmt	For	For
1.5	Elect Director Max H. Mitchell	Mgmt	For	For
1.6	Elect Director Aaron W. Saak	Mgmt	For	For
1.7	Elect Director John S. Stroup	Mgmt	For	For
1.8	Elect Director James L. L. Tullis	Mgmt	For	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Healthcare Realty Trust, Inc.

Meeting Date: 06/05/2023	Country: USA	Ticker: HR	
Record Date: 04/14/2023	Meeting Type: Annual		
Primary Security ID: 42226K105	Primary CUSIP: 42226K105	Primary ISIN: US42226K1051	Primary SEDOL: BPQWHP8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Todd J. Meredith	Mgmt	For	For
1.2	Elect Director John V. Abbott	Mgmt	For	For
1.3	Elect Director Nancy H. Agee	Mgmt	For	For
1.4	Elect Director W. Bradley Blair, II	Mgmt	For	For
1.5	Elect Director Vicki U. Booth	Mgmt	For	For
1.6	Elect Director Edward H. Braman	Mgmt	For	For
1.7	Elect Director Ajay Gupta	Mgmt	For	For
1.8	Elect Director James J. Kilroy	Mgmt	For	For
1.9	Elect Director Jay P. Leupp	Mgmt	For	For
1.10	Elect Director Peter F. Lyle, Sr.	Mgmt	For	For



Healthcare Realty Trust, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.11	Elect Director Constance B. Moore	Mgmt	For	For
1.12	Elect Director John Knox Singleton	Mgmt	For	For
1.13	Elect Director Christann M. Vasquez	Mgmt	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Omega Healthcare Investors, Inc.

Meeting Date: 06/05/2023	Country: USA	Ticker: OHI	
Record Date: 04/06/2023	Meeting Type: Annual		
Primary Security ID: 681936100	Primary CUSIP: 681936100	Primary ISIN: US6819361006	Primary SEDOL: 2043274

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kapila K. Anand	Mgmt	For	For
1b	Elect Director Craig R. Callen	Mgmt	For	For
1c	Elect Director Lisa C. Egbuonu-Davis	Mgmt	For	For
1d	Elect Director Barbara B. Hill	Mgmt	For	For
1e	Elect Director Kevin J. Jacobs	Mgmt	For	For
1f	Elect Director C. Taylor Pickett	Mgmt	For	For
1g	Elect Director Stephen D. Plavin	Mgmt	For	For
1h	Elect Director Burke W. Whitman	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	For

Rexford Industrial Realty, Inc.

Meeting Date: 06/05/2023	Country: USA	Ticker: REXR	
Record Date: 04/03/2023	Meeting Type: Annual		
Primary Security ID: 76169C100	Primary CUSIP: 76169C100	Primary ISIN: US76169C1009	Primary SEDOL: BC9ZHL9

Rexford Industrial Realty, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robert L. Antin	Mgmt	For	For
1.2	Elect Director Michael S. Frankel	Mgmt	For	For
1.3	Elect Director Diana J. Ingram	Mgmt	For	For
1.4	Elect Director Angela L. Kleiman	Mgmt	For	For
1.5	Elect Director Debra L. Morris	Mgmt	For	For
1.6	Elect Director Tyler H. Rose	Mgmt	For	For
1.7	Elect Director Howard Schwimmer	Mgmt	For	For
1.8	Elect Director Richard Ziman	Mgmt	For	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Nordstrom, Inc.

Meeting Date: 06/06/2023	Country: USA	Ticker: JWN	
Record Date: 04/10/2023	Meeting Type: Annual		
Primary Security ID: 655664100	Primary CUSIP: 655664100	Primary ISIN: US6556641008	Primary SEDOL: 2641827

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Stacy Brown-Philpot	Mgmt	For	For
1B	Elect Director James L. Donald	Mgmt	For	For
1C	Elect Director Kirsten A. Green	Mgmt	For	For
1D	Elect Director Glenda G. McNeal	Mgmt	For	For
1E	Elect Director Erik B. Nordstrom	Mgmt	For	For
1F	Elect Director Peter E. Nordstrom	Mgmt	For	For
1G	Elect Director Eric D. Sprunk	Mgmt	For	For
1H	Elect Director Amie Thuener O'Toole	Mgmt	For	For
1I	Elect Director Bradley D. Tilden	Mgmt	For	For
1J	Elect Director Mark J. Tritton	Mgmt	For	For
1K	Elect Director Atticus N. Tysen	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Nordstrom, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	Against
6	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For
7	Ratify Extension of the Stockholder Rights Plan	Mgmt	For	Against

PENN Entertainment, Inc.

Meeting Date: 06/06/2023	Country: USA	Ticker: PENN
Record Date: 04/10/2023	Meeting Type: Annual	
Primary Security ID: 707569109	Primary CUSIP: 707569109	Primary ISIN: US7075691094
		Primary SEDOL: 2682105

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Vimla Black-Gupta	Mgmt	For	For
1.2	Elect Director Marla Kaplowitz	Mgmt	For	For
1.3	Elect Director Jane Scaccetti	Mgmt	For	For
1.4	Elect Director Jay A. Snowden	Mgmt	For	For
2	Ratify Deloitte & Touche, LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	For

Topgolf Callaway Brands Corp.

Meeting Date: 06/06/2023	Country: USA	Ticker: MODG
Record Date: 04/11/2023	Meeting Type: Annual	
Primary Security ID: 131193104	Primary CUSIP: 131193104	Primary ISIN: US1311931042
		Primary SEDOL: 2173933

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Oliver G. (Chip) Brewer, III	Mgmt	For	For
1.2	Elect Director Erik J Anderson	Mgmt	For	For
1.3	Elect Director Laura J. Flanagan	Mgmt	For	For
1.4	Elect Director Russell L. Fleischer	Mgmt	For	For

Topgolf Callaway Brands Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.5	Elect Director Bavan M. Holloway	Mgmt	For	For
1.6	Elect Director John F. Lundgren	Mgmt	For	For
1.7	Elect Director Scott M. Marimow	Mgmt	For	For
1.8	Elect Director Adebayo O. Ogunlesi	Mgmt	For	For
1.9	Elect Director Varsha R. Rao	Mgmt	For	For
1.10	Elect Director Linda B. Segre	Mgmt	For	For
1.11	Elect Director Anthony S. Thornley	Mgmt	For	For
1.12	Elect Director C. Matthew Turney	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

TripAdvisor, Inc.

Meeting Date: 06/06/2023	Country: USA	Ticker: TRIP	
Record Date: 04/17/2023	Meeting Type: Annual		
Primary Security ID: 896945201	Primary CUSIP: 896945201	Primary ISIN: US8969452015	Primary SEDOL: B6ZC3N6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Gregory B. Maffei	Mgmt	For	Withhold
1.2	Elect Director Matt Goldberg	Mgmt	For	For
1.3	Elect Director Jay C. Hoag	Mgmt	For	Withhold
1.4	Elect Director Betsy L. Morgan	Mgmt	For	For
1.5	Elect Director M. Greg O'Hara	Mgmt	For	For
1.6	Elect Director Jeremy Philips	Mgmt	For	For
1.7	Elect Director Albert E. Rosenthaler	Mgmt	For	Withhold
1.8	Elect Director Jane Jie Sun	Mgmt	For	Withhold
1.9	Elect Director Trynka Shineman Blake	Mgmt	For	For
1.10	Elect Director Robert S. Wiesenthal	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Change State of Incorporation from Delaware to Nevada	Mgmt	For	Against
4	Approve Omnibus Stock Plan	Mgmt	For	Against

## Univar Solutions Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> UNVR	
<b>Record Date:</b> 05/01/2023	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 91336L107	<b>Primary CUSIP:</b> 91336L107	<b>Primary ISIN:</b> US91336L1070	<b>Primary SEDOL:</b> BZ07PN3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	Against
3	Adjourn Meeting	Mgmt	For	Against

## Axalta Coating Systems Ltd.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> AXTA	
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> G0750C108	<b>Primary CUSIP:</b> G0750C108	<b>Primary ISIN:</b> BMG0750C1082	<b>Primary SEDOL:</b> BSFWCF5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jan A. Bertsch	Mgmt	For	For
1.2	Elect Director Steven M. Chapman	Mgmt	For	For
1.3	Elect Director William M. Cook	Mgmt	For	For
1.4	Elect Director Tyrone M. Jordan	Mgmt	For	For
1.5	Elect Director Deborah J. Kissire	Mgmt	For	Withhold
1.6	Elect Director Robert M. McLaughlin	Mgmt	For	For
1.7	Elect Director Rakesh Sachdev	Mgmt	For	Withhold
1.8	Elect Director Samuel L. Smolik	Mgmt	For	For
1.9	Elect Director Chris Villavarayan	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Bruker Corporation

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> BRKR	
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 116794108	<b>Primary CUSIP:</b> 116794108	<b>Primary ISIN:</b> US1167941087	<b>Primary SEDOL:</b> 2616137

Bruker Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Cynthia M. Friend	Mgmt	For	For
1.2	Elect Director Philip Ma	Mgmt	For	Withhold
1.3	Elect Director Hermann F. Requardt	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Light & Wonder, Inc.

Meeting Date: 06/07/2023	Country: USA	Ticker: LNW	
Record Date: 04/10/2023	Meeting Type: Annual		
Primary Security ID: 80874P109	Primary CUSIP: 80874P109	Primary ISIN: US80874P1093	Primary SEDOL: 2919290

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jamie R. Odell	Mgmt	For	For
1.2	Elect Director Matthew R. Wilson	Mgmt	For	For
1.3	Elect Director Antonia Korsanos	Mgmt	For	For
1.4	Elect Director Hamish R. McLennan	Mgmt	For	Withhold
1.5	Elect Director Stephen Morro	Mgmt	For	For
1.6	Elect Director Michael J. Regan	Mgmt	For	For
1.7	Elect Director Virginia E. Shanks	Mgmt	For	For
1.8	Elect Director Timothy Throsby	Mgmt	For	For
1.9	Elect Director Maria T. Vullo	Mgmt	For	For
1.10	Elect Director Kneeland C. Youngblood	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditor	Mgmt	For	For

## Science Applications International Corporation

Meeting Date: 06/07/2023	Country: USA	Ticker: SAIC	
Record Date: 04/10/2023	Meeting Type: Annual		
Primary Security ID: 808625107	Primary CUSIP: 808625107	Primary ISIN: US8086251076	Primary SEDOL: BDTZZG7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Garth N. Graham	Mgmt	For	For
1b	Elect Director Carolyn B. Handlon	Mgmt	For	For
1c	Elect Director Yvette M. Kanouff	Mgmt	For	For
1d	Elect Director Nazzic S. Keene	Mgmt	For	For
1e	Elect Director Timothy J. Mayopoulos	Mgmt	For	For
1f	Elect Director Katharina G. McFarland	Mgmt	For	For
1g	Elect Director Milford W. McGuirt	Mgmt	For	For
1h	Elect Director Donna S. Morea	Mgmt	For	Against
1i	Elect Director James C. Reagan	Mgmt	For	For
1j	Elect Director Steven R. Shane	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For

## Stifel Financial Corp.

Meeting Date: 06/07/2023	Country: USA	Ticker: SF	
Record Date: 04/10/2023	Meeting Type: Annual		
Primary Security ID: 860630102	Primary CUSIP: 860630102	Primary ISIN: US8606301021	Primary SEDOL: 2849234

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Adam T. Berlew	Mgmt	For	For
1.2	Elect Director Maryam Brown	Mgmt	For	For
1.3	Elect Director Michael W. Brown	Mgmt	For	For
1.4	Elect Director Lisa Carnoy	Mgmt	For	For
1.5	Elect Director Robert E. Grady	Mgmt	For	For
1.6	Elect Director James P. Kavanaugh	Mgmt	For	For
1.7	Elect Director Ronald J. Kruszewski	Mgmt	For	For
1.8	Elect Director Daniel J. Ludeman	Mgmt	For	For

Stifel Financial Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.9	Elect Director Maura A. Markus	Mgmt	For	Withhold
1.10	Elect Director David A. Peacock	Mgmt	For	For
1.11	Elect Director Thomas W. Weisel	Mgmt	For	For
1.12	Elect Director Michael J. Zimmerman	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	None	One Year
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
6	Other Business	Mgmt	For	Against

Amedisys, Inc.

Meeting Date: 06/08/2023	Country: USA	Ticker: AMED	
Record Date: 04/11/2023	Meeting Type: Annual		
Primary Security ID: 023436108	Primary CUSIP: 023436108	Primary ISIN: US0234361089	Primary SEDOL: 2024332

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Richard M. Ashworth	Mgmt	For	For
1.2	Elect Director Vickie L. Capps	Mgmt	For	For
1.3	Elect Director Molly J. Coye	Mgmt	For	For
1.4	Elect Director Julie D. Klapstein	Mgmt	For	Withhold
1.5	Elect Director Teresa L. Kline	Mgmt	For	For
1.6	Elect Director Paul B. Kusserow	Mgmt	For	For
1.7	Elect Director Bruce D. Perkins	Mgmt	For	For
1.8	Elect Director Jeffrey A. Rideout	Mgmt	For	For
1.9	Elect Director Ivanetta Davis Samuels	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year



## Brighthouse Financial, Inc.

Meeting Date: 06/08/2023	Country: USA	Ticker: BHF	
Record Date: 04/10/2023	Meeting Type: Annual		
Primary Security ID: 10922N103	Primary CUSIP: 10922N103	Primary ISIN: US10922N1037	Primary SEDOL: BF429K9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Philip V. (Phil) Bancroft	Mgmt	For	For
1b	Elect Director Irene Chang Britt	Mgmt	For	For
1c	Elect Director C. Edward (Chuck) Chaplin	Mgmt	For	For
1d	Elect Director Stephen C. (Steve) Hooley	Mgmt	For	For
1e	Elect Director Carol D. Juel	Mgmt	For	For
1f	Elect Director Eileen A. Mallesch	Mgmt	For	For
1g	Elect Director Diane E. Offereins	Mgmt	For	For
1h	Elect Director Eric T. Steigerwalt	Mgmt	For	For
1i	Elect Director Paul M. Wetzel	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Eliminate Supermajority Vote Requirement	Mgmt	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Officers	Mgmt	For	For

## Columbia Sportswear Company

Meeting Date: 06/08/2023	Country: USA	Ticker: COLM	
Record Date: 04/04/2023	Meeting Type: Annual		
Primary Security ID: 198516106	Primary CUSIP: 198516106	Primary ISIN: US1985161066	Primary SEDOL: 2229126

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Timothy P. Boyle	Mgmt	For	For
1.2	Elect Director Stephen E. Babson	Mgmt	For	For
1.3	Elect Director Andy D. Bryant	Mgmt	For	For
1.4	Elect Director John W. Culver	Mgmt	For	For
1.5	Elect Director Kevin Mansell	Mgmt	For	For
1.6	Elect Director Ronald E. Nelson	Mgmt	For	For
1.7	Elect Director Christiana Smith Shi	Mgmt	For	For

## Columbia Sportswear Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director Sabrina L. Simmons	Mgmt	For	For
1.9	Elect Director Malia H. Wasson	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Exponent, Inc.

Meeting Date: 06/08/2023	Country: USA	Ticker: EXPO	
Record Date: 04/12/2023	Meeting Type: Annual		
Primary Security ID: 30214U102	Primary CUSIP: 30214U102	Primary ISIN: US30214U1025	Primary SEDOL: 2330318

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director George H. Brown	Mgmt	For	For
1.2	Elect Director Catherine Ford Corrigan	Mgmt	For	For
1.3	Elect Director Paul R. Johnston	Mgmt	For	For
1.4	Elect Director Carol Lindstrom	Mgmt	For	For
1.5	Elect Director Karen A. Richardson	Mgmt	For	For
1.6	Elect Director Debra L. Zumwalt	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## LivaNova Plc

Meeting Date: 06/12/2023	Country: United Kingdom	Ticker: LIVN	
Record Date: 04/21/2023	Meeting Type: Annual		
Primary Security ID: G5509L101	Primary CUSIP: G5509L101	Primary ISIN: GB00BYMT0J19	Primary SEDOL: BYMT0J1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Francesco Bianchi	Mgmt	For	For
1.2	Elect Director Stacy Enxing Seng	Mgmt	For	For
1.3	Elect Director William Kozy	Mgmt	For	For

LivaNova Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.4	Elect Director Daniel Moore	Mgmt	For	For
1.5	Elect Director Sharon O'Kane	Mgmt	For	For
1.6	Elect Director Andrea Saia	Mgmt	For	For
1.7	Elect Director Todd Schermerhorn	Mgmt	For	For
1.8	Elect Director Brooke Story	Mgmt	For	For
1i	Elect Director Peter Wilver	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Authorize Issue of Equity	Mgmt	For	For
6	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	For	For
7	Approve Remuneration Report	Mgmt	For	For
8	Accept Financial Statements and Statutory Reports	Mgmt	For	For
9	Reappoint PricewaterhouseCoopers LLP as UK Statutory Auditor	Mgmt	For	For
10	Authorize Board to Fix Remuneration of Auditors	Mgmt	For	For

Skechers U.S.A., Inc.

Meeting Date: 06/12/2023	Country: USA	Ticker: SKX	
Record Date: 04/13/2023	Meeting Type: Annual		
Primary Security ID: 830566105	Primary CUSIP: 830566105	Primary ISIN: US8305661055	Primary SEDOL: 2428042

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Katherine Blair	Mgmt	For	Withhold
1.2	Elect Director Yolanda Macias	Mgmt	For	Withhold
1.3	Elect Director Richard Siskind	Mgmt	For	Withhold
2	Amend Certificate of Incorporation to Permit the Exculpation of Officers	Mgmt	For	Against
3	Approve Omnibus Stock Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
5	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year

Skechers U.S.A., Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6	Report on Plans to Reduce Full Value Chain GHG Emissions Aligned with Paris Agreement Goal	SH	Against	For

Five Below, Inc.

Meeting Date: 06/13/2023	Country: USA	Ticker: FIVE	
Record Date: 04/18/2023	Meeting Type: Annual		
Primary Security ID: 33829M101	Primary CUSIP: 33829M101	Primary ISIN: US33829M1018	Primary SEDOL: B85KFY9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Joel D. Anderson	Mgmt	For	For
1b	Elect Director Kathleen S. Barclay	Mgmt	For	For
1c	Elect Director Thomas M. Ryan	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Bylaws to Limit the Liability of Officers	Mgmt	For	For
5	Amend Bylaws to Amend the Limitation of Liability of Directors Provision	Mgmt	For	For

Blackbaud, Inc.

Meeting Date: 06/14/2023	Country: USA	Ticker: BLKB	
Record Date: 04/17/2023	Meeting Type: Annual		
Primary Security ID: 09227Q100	Primary CUSIP: 09227Q100	Primary ISIN: US09227Q1004	Primary SEDOL: 2458878

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Yogesh K. Gupta	Mgmt	For	For
1b	Elect Director Rupal S. Hollenbeck	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Dick's Sporting Goods, Inc.

Meeting Date: 06/14/2023	Country: USA	Ticker: DKS	
Record Date: 04/17/2023	Meeting Type: Annual		
Primary Security ID: 253393102	Primary CUSIP: 253393102	Primary ISIN: US2533931026	Primary SEDOL: 2969637

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mark J. Barrenechea	Mgmt	For	For
1b	Elect Director Emanuel Chirico	Mgmt	For	Withhold
1c	Elect Director William J. Colombo	Mgmt	For	Withhold
1d	Elect Director Anne Fink	Mgmt	For	For
1e	Elect Director Larry Fitzgerald, Jr.	Mgmt	For	For
1f	Elect Director Lauren R. Hobart	Mgmt	For	For
1g	Elect Director Sandeep Mathrani	Mgmt	For	For
1h	Elect Director Desiree Ralls-Morrison	Mgmt	For	For
1i	Elect Director Lawrence J. Schorr	Mgmt	For	Withhold
1j	Elect Director Edward W. Stack	Mgmt	For	For
1k	Elect Director Larry D. Stone	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	For	Against

Sabra Health Care REIT, Inc.

Meeting Date: 06/14/2023	Country: USA	Ticker: SBRA	
Record Date: 04/18/2023	Meeting Type: Annual		
Primary Security ID: 78573L106	Primary CUSIP: 78573L106	Primary ISIN: US78573L1061	Primary SEDOL: B5NLBP6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Craig A. Barbarosh	Mgmt	For	Against
1b	Elect Director Katie Cusack	Mgmt	For	For
1c	Elect Director Michael J. Foster	Mgmt	For	For
1d	Elect Director Lynne S. Katzmann	Mgmt	For	For
1e	Elect Director Ann Kono	Mgmt	For	For
1f	Elect Director Jeffrey A. Malehorn	Mgmt	For	For

Sabra Health Care REIT, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1g	Elect Director Richard K. Matros	Mgmt	For	For
1h	Elect Director Clifton J. Porter, II	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

ASGN Incorporated

Meeting Date: 06/15/2023	Country: USA	Ticker: ASGN	
Record Date: 04/19/2023	Meeting Type: Annual		
Primary Security ID: 00191U102	Primary CUSIP: 00191U102	Primary ISIN: US00191U1025	Primary SEDOL: BFY8W20

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mark A. Frantz	Mgmt	For	For
1.2	Elect Director Jonathan S. Holman	Mgmt	For	For
1.3	Elect Director Arshad Matin	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

BJ's Wholesale Club Holdings, Inc.

Meeting Date: 06/15/2023	Country: USA	Ticker: BJ	
Record Date: 04/24/2023	Meeting Type: Annual		
Primary Security ID: 05550J101	Primary CUSIP: 05550J101	Primary ISIN: US05550J1016	Primary SEDOL: BFZNZF8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Chris Baldwin	Mgmt	For	For
1.2	Elect Director Darryl Brown	Mgmt	For	For
1.3	Elect Director Bob Eddy	Mgmt	For	For
1.4	Elect Director Michelle Gloeckler	Mgmt	For	Withhold
1.5	Elect Director Maile Naylor (nee Clark)	Mgmt	For	For
1.6	Elect Director Ken Parent	Mgmt	For	For

BJ's Wholesale Club Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.7	Elect Director Chris Peterson	Mgmt	For	For
1.8	Elect Director Rob Steele	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Envestnet, Inc.

Meeting Date: 06/15/2023	Country: USA	Ticker: ENV	
Record Date: 04/17/2023	Meeting Type: Annual		
Primary Security ID: 29404K106	Primary CUSIP: 29404K106	Primary ISIN: US29404K1060	Primary SEDOL: B474ZK7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Luis Aguilar	Mgmt	For	For
1.2	Elect Director Gayle Crowell	Mgmt	For	For
1.3	Elect Director James Fox	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Evercore Inc.

Meeting Date: 06/15/2023	Country: USA	Ticker: EVR	
Record Date: 04/21/2023	Meeting Type: Annual		
Primary Security ID: 29977A105	Primary CUSIP: 29977A105	Primary ISIN: US29977A1051	Primary SEDOL: B1BHXZ2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Roger C. Altman	Mgmt	For	For
1b	Elect Director Richard I. Beattie	Mgmt	For	For
1c	Elect Director Pamela G. Carlton	Mgmt	For	For
1d	Elect Director Ellen V. Futter	Mgmt	For	For
1e	Elect Director Gail B. Harris	Mgmt	For	For
1f	Elect Director Robert B. Millard	Mgmt	For	For
1g	Elect Director Willard J. Overlock, Jr.	Mgmt	For	For

Evercore Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1h	Elect Director Simon M. Robertson	Mgmt	For	For
1i	Elect Director John S. Weinberg	Mgmt	For	For
1j	Elect Director William J. Wheeler	Mgmt	For	For
1k	Elect Director Sarah K. Williamson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

GameStop Corp.

Meeting Date: 06/15/2023	Country: USA	Ticker: GME	
Record Date: 04/21/2023	Meeting Type: Annual		
Primary Security ID: 36467W109	Primary CUSIP: 36467W109	Primary ISIN: US36467W1099	Primary SEDOL: B0LLFT5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Matthew (Matt) Furlong	Mgmt	For	For
1.2	Elect Director Alain (Alan) Attal	Mgmt	For	Against
1.3	Elect Director Lawrence (Larry) Cheng	Mgmt	For	For
1.4	Elect Director Ryan Cohen	Mgmt	For	For
1.5	Elect Director James (Jim) Grube	Mgmt	For	For
1.6	Elect Director Yang Xu	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Ollie's Bargain Outlet Holdings, Inc.

Meeting Date: 06/15/2023	Country: USA	Ticker: OLLI	
Record Date: 04/17/2023	Meeting Type: Annual		
Primary Security ID: 681116109	Primary CUSIP: 681116109	Primary ISIN: US6811161099	Primary SEDOL: BZ22B38

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Alissa Ahlman	Mgmt	For	For
1b	Elect Director Robert Fisch	Mgmt	For	For



## Ollie's Bargain Outlet Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1c	Elect Director Stanley Fleishman	Mgmt	For	Against
1d	Elect Director Thomas Hendrickson	Mgmt	For	For
1e	Elect Director Abid Rizvi	Mgmt	For	For
1f	Elect Director John Swygert	Mgmt	For	For
1g	Elect Director Stephen White	Mgmt	For	For
1h	Elect Director Richard Zannino	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## STAAR Surgical Company

Meeting Date: 06/15/2023	Country: USA	Ticker: STAA	
Record Date: 04/18/2023	Meeting Type: Annual		
Primary Security ID: 852312305	Primary CUSIP: 852312305	Primary ISIN: US8523123052	Primary SEDOL: 2836292

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Stephen C. Farrell	Mgmt	For	For
1.2	Elect Director Thomas G. Frinzi	Mgmt	For	For
1.3	Elect Director Gilbert H. Kliman	Mgmt	For	For
1.4	Elect Director Aimee S. Weisner	Mgmt	For	For
1.5	Elect Director Elizabeth Yeu	Mgmt	For	For
1.6	Elect Director K. Peony Yu	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Ratify BDO USA, LLP as Auditors	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Universal Display Corporation

Meeting Date: 06/15/2023	Country: USA	Ticker: OLED	
Record Date: 04/10/2023	Meeting Type: Annual		
Primary Security ID: 91347P105	Primary CUSIP: 91347P105	Primary ISIN: US91347P1057	Primary SEDOL: 2277880

## Universal Display Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Steven V. Abramson	Mgmt	For	For
1b	Elect Director Cynthia J. Comparin	Mgmt	For	For
1c	Elect Director Richard C. Elias	Mgmt	For	Against
1d	Elect Director Elizabeth H. Gemmill	Mgmt	For	Against
1e	Elect Director C. Keith Hartley	Mgmt	For	Against
1f	Elect Director Celia M. Joseph	Mgmt	For	For
1g	Elect Director Lawrence Lacerte	Mgmt	For	Against
1h	Elect Director Sidney D. Rosenblatt	Mgmt	For	For
2	Approve Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Grocery Outlet Holding Corp.

Meeting Date: 06/20/2023	Country: USA	Ticker: GO	
Record Date: 04/24/2023	Meeting Type: Annual		
Primary Security ID: 39874R101	Primary CUSIP: 39874R101	Primary ISIN: US39874R1014	Primary SEDOL: BK1KWF7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kenneth W. Alterman	Mgmt	For	For
1b	Elect Director John (Jeb) E. Bachman	Mgmt	For	For
1c	Elect Director Thomas F. Herman	Mgmt	For	For
1d	Elect Director Erik D. Ragatz	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## PVH Corp.

Meeting Date: 06/22/2023	Country: USA	Ticker: PVH	
Record Date: 04/24/2023	Meeting Type: Annual		
Primary Security ID: 693656100	Primary CUSIP: 693656100	Primary ISIN: US6936561009	Primary SEDOL: B3V9F12

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Ajay Bhalla	Mgmt	For	For
1b	Elect Director Michael M. Calbert	Mgmt	For	For
1c	Elect Director Brent Callinicos	Mgmt	For	For
1d	Elect Director George Cheeks	Mgmt	For	For
1e	Elect Director Stefan Larsson	Mgmt	For	For
1f	Elect Director G. Penny McIntyre	Mgmt	For	For
1g	Elect Director Amy McPherson	Mgmt	For	For
1h	Elect Director Allison Peterson	Mgmt	For	For
1i	Elect Director Edward R. Rosenfeld	Mgmt	For	For
1j	Elect Director Judith Amanda Sourry Knox	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Certificate of Incorporation to Update the Exculpation Provision Under the Delaware General Corporation Law	Mgmt	For	For
5	Amend Omnibus Stock Plan	Mgmt	For	For
6	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Vicor Corporation

Meeting Date: 06/23/2023	Country: USA	Ticker: VICR	
Record Date: 04/28/2023	Meeting Type: Annual		
Primary Security ID: 925815102	Primary CUSIP: 925815102	Primary ISIN: US9258151029	Primary SEDOL: 2930774

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Samuel J. Anderson	Mgmt	For	For
1.2	Elect Director M. Michael Ansour	Mgmt	For	For
1.3	Elect Director Jason L. Carlson	Mgmt	For	For
1.4	Elect Director Philip D. Davies	Mgmt	For	For
1.5	Elect Director Andrew T. D'Amico	Mgmt	For	For
1.6	Elect Director Estia J. Eichten	Mgmt	For	Withhold
1.7	Elect Director Zmira Lavie	Mgmt	For	For

Vicor Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director Michael S. McNamara	Mgmt	For	For
1.9	Elect Director James F. Schmidt	Mgmt	For	For
1.10	Elect Director John Shen	Mgmt	For	For
1.11	Elect Director Claudio Tuozzolo	Mgmt	For	For
1.12	Elect Director Patrizio Vinciarelli	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year

Masimo Corporation

Meeting Date: 06/26/2023	Country: USA	Ticker: MASI	
Record Date: 05/11/2023	Meeting Type: Proxy Contest		
Primary Security ID: 574795100	Primary CUSIP: 574795100	Primary ISIN: US5747951003	Primary SEDOL: B1YWR63

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Management Universal Proxy (White Proxy Card)	Mgmt		
	From the Combined List of Management & Dissident Nominees - Elect 2 Directors	Mgmt		
1a	Elect Management Nominee Director H Michael Cohen	Mgmt	For	Withhold
1b	Elect Management Nominee Director Julie A. Shimer	Mgmt	For	Withhold
1c	Elect Dissident Nominee Director Michelle Brennan	SH	Withhold	For
1d	Elect Dissident Nominee Director Quentin Koffey	SH	Withhold	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Declassify the Board of Directors	Mgmt	For	For
6	Approve Increase in Size of Board from Five to Seven	Mgmt	For	For
7	Approve Repeal Any Provision of or Amendment to Bylaws of the Company Adopted Without the Approval of Shareholders after April 20, 2023 and Through the Conclusion of the Annual Meeting	SH	Against	Against

Masimo Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Dissident Universal Proxy (Blue Proxy Card)	Mgmt		
	From the Combined List of Management & Dissident Nominees - Elect 2 Directors	Mgmt		
	Politan Nominees	Mgmt		
1a	Elect Dissident Nominee Director Michelle Brennan	SH	For	Do Not Vote
1b	Elect Dissident Nominee Director Quentin Koffey	SH	For	Do Not Vote
	Company Nominees Opposed by Politan	Mgmt		
	Elect Management Nominee Director H Michael Cohen	Mgmt	Withhold	Do Not Vote
	Elect Management Nominee Director Julie A. Shimer	Mgmt	Withhold	Do Not Vote
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	Do Not Vote
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Against	Do Not Vote
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	Do Not Vote
5	Declassify the Board of Directors	Mgmt	For	Do Not Vote
6	Approve Increase in Size of Board from Five to Seven	Mgmt	Abstain	Do Not Vote
7	Approve Repeal Any Provision of or Amendment to Bylaws of the Company Adopted Without the Approval of Shareholders after April 20, 2023 and Through the Conclusion of the Annual Meeting	SH	For	Do Not Vote

National Instruments Corporation

Meeting Date: 06/29/2023	Country: USA	Ticker: NATI	
Record Date: 05/23/2023	Meeting Type: Special		
Primary Security ID: 636518102	Primary CUSIP: 636518102	Primary ISIN: US6365181022	Primary SEDOL: 2645078

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

Meeting Date: 06/29/2023	Country: USA	Ticker: RH	
Record Date: 05/23/2023	Meeting Type: Annual		
Primary Security ID: 74967X103	Primary CUSIP: 74967X103	Primary ISIN: US74967X1037	Primary SEDOL: BYXR425

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Hilary Krane	Mgmt	For	For
1.2	Elect Director Katie Mitic	Mgmt	For	For
1.3	Elect Director Ali Rowghani	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Report on Procurement of Down Feathers from the Company's Suppliers	SH	Against	Against