

VOTE SUMMARY REPORT

REPORTING PERIOD: 07/01/2022 to 06/30/2023

LOCATION(S): STATE STREET GLOBAL ADVISORS

INSTITUTION ACCOUNT(S): SPDR PORTFOLIO S&P 400
MID CAP ETF

Healthcare Realty Trust Incorporated

Meeting Date: 07/15/2022 **Country:** USA **Ticker:** HR
Record Date: 06/10/2022 **Meeting Type:** Special
Primary Security ID: 421946104 **Primary CUSIP:** 421946104 **Primary ISIN:** US4219461047 **Primary SEDOL:** 2417921

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Adjourn Meeting	Mgmt	For	Against

PS Business Parks, Inc.

Meeting Date: 07/15/2022 **Country:** USA **Ticker:** PSB
Record Date: 06/07/2022 **Meeting Type:** Special
Primary Security ID: 69360J107 **Primary CUSIP:** 69360J107 **Primary ISIN:** US69360J1079 **Primary SEDOL:** 2707956

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

Jazz Pharmaceuticals plc

Meeting Date: 07/28/2022 **Country:** Ireland **Ticker:** JAZZ
Record Date: 06/01/2022 **Meeting Type:** Annual
Primary Security ID: G50871105 **Primary CUSIP:** G50871105 **Primary ISIN:** IE00B4Q5ZN47 **Primary SEDOL:** B4Q5ZN4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jennifer E. Cook	Mgmt	For	For
1b	Elect Director Patrick G. Enright	Mgmt	For	For
1c	Elect Director Seamus Mulligan	Mgmt	For	For
1d	Elect Director Norbert G. Riedel	Mgmt	For	Against
2	Approve KPMG, Dublin as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Jazz Pharmaceuticals plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
5	Adjourn Meeting	Mgmt	For	Against

Kyndryl Holdings, Inc.

Meeting Date: 07/28/2022	Country: USA	Ticker: KD	
Record Date: 05/31/2022	Meeting Type: Annual		
Primary Security ID: 50155Q100	Primary CUSIP: 50155Q100	Primary ISIN: US50155Q1004	Primary SEDOL: BP6JW21

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Janina Kugel	Mgmt	For	For
1b	Elect Director Denis Machuel	Mgmt	For	For
1c	Elect Director Rahul N. Merchant	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Cirrus Logic, Inc.

Meeting Date: 07/29/2022	Country: USA	Ticker: CRUS	
Record Date: 05/31/2022	Meeting Type: Annual		
Primary Security ID: 172755100	Primary CUSIP: 172755100	Primary ISIN: US1727551004	Primary SEDOL: 2197308

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John C. Carter	Mgmt	For	For
1.2	Elect Director Alexander M. Davern	Mgmt	For	Withhold
1.3	Elect Director Timothy R. Dehne	Mgmt	For	For
1.4	Elect Director John M. Forsyth	Mgmt	For	For
1.5	Elect Director Deirdre R. Hanford	Mgmt	For	For
1.6	Elect Director Raghiv Hussain	Mgmt	For	For
1.7	Elect Director Catherine P. Lego	Mgmt	For	For

Cirrus Logic, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director David J. Tupman	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

Capri Holdings Limited

Meeting Date: 08/03/2022	Country: Virgin Isl (UK)	Ticker: CPRI	
Record Date: 06/06/2022	Meeting Type: Annual		
Primary Security ID: G1890L107	Primary CUSIP: G1890L107	Primary ISIN: VGG1890L1076	Primary SEDOL: BJ1N1M9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Judy Gibbons	Mgmt	For	For
1b	Elect Director Jane Thompson	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

American Campus Communities, Inc.

Meeting Date: 08/04/2022	Country: USA	Ticker: ACC	
Record Date: 06/14/2022	Meeting Type: Special		
Primary Security ID: 024835100	Primary CUSIP: 024835100	Primary ISIN: US0248351001	Primary SEDOL: B02H871

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

EnerSys

Meeting Date: 08/04/2022	Country: USA	Ticker: ENS	
Record Date: 06/09/2022	Meeting Type: Annual		
Primary Security ID: 29275Y102	Primary CUSIP: 29275Y102	Primary ISIN: US29275Y1029	Primary SEDOL: B020GQ5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Howard I. Hoffen	Mgmt	For	For
1.2	Elect Director David M. Shaffer	Mgmt	For	For
1.3	Elect Director Ronald P. Vargo	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Eagle Materials Inc.

Meeting Date: 08/05/2022	Country: USA	Ticker: EXP
Record Date: 06/08/2022	Meeting Type: Annual	
Primary Security ID: 26969P108	Primary CUSIP: 26969P108	Primary ISIN: US26969P1084
		Primary SEDOL: 2191399

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director George J. Damiris	Mgmt	For	For
1b	Elect Director Martin M. Ellen	Mgmt	For	For
1c	Elect Director David B. Powers	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Haemonetics Corporation

Meeting Date: 08/05/2022	Country: USA	Ticker: HAE
Record Date: 06/02/2022	Meeting Type: Annual	
Primary Security ID: 405024100	Primary CUSIP: 405024100	Primary ISIN: US4050241003
		Primary SEDOL: 2401195

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robert E. Abernathy	Mgmt	For	For
1.2	Elect Director Catherine M. Burzik	Mgmt	For	For
1.3	Elect Director Michael J. Coyle	Mgmt	For	For
1.4	Elect Director Charles J. Dockendorff	Mgmt	For	For
1.5	Elect Director Lloyd E. Johnson	Mgmt	For	For
1.6	Elect Director Mark W. Kroll	Mgmt	For	For

Haemonetics Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.7	Elect Director Claire Pomeroy	Mgmt	For	For
1.8	Elect Director Christopher A. Simon	Mgmt	For	For
1.9	Elect Director Ellen M. Zane	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

LiveRamp Holdings, Inc.

Meeting Date: 08/09/2022	Country: USA	Ticker: RAMP	
Record Date: 06/13/2022	Meeting Type: Annual		
Primary Security ID: 53815P108	Primary CUSIP: 53815P108	Primary ISIN: US53815P1084	Primary SEDOL: BGLN838

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Clark M. Kokich	Mgmt	For	For
1b	Elect Director Kamakshi Sivaramakrishnan	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	For	For

Neogen Corporation

Meeting Date: 08/17/2022	Country: USA	Ticker: NEOG	
Record Date: 07/05/2022	Meeting Type: Special		
Primary Security ID: 640491106	Primary CUSIP: 640491106	Primary ISIN: US6404911066	Primary SEDOL: 2630085

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Acquisition	Mgmt	For	For
2	Amend Charter	Mgmt	For	For
3	Approve Increase in Size of Board	Mgmt	For	For
4	Permit Board to Amend Bylaws Without Shareholder Consent	Mgmt	For	Against
5	Adjourn Meeting	Mgmt	For	Against

Commvault Systems, Inc.

Meeting Date: 08/24/2022

Country: USA

Ticker: CVLT

Record Date: 06/30/2022

Meeting Type: Annual

Primary Security ID: 204166102

Primary CUSIP: 204166102

Primary ISIN: US2041661024

Primary SEDOL: B142B38

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Nicholas Adamo	Mgmt	For	For
1.2	Elect Director Martha H. Bejar	Mgmt	For	For
1.3	Elect Director David F. Walker	Mgmt	For	For
1.4	Elect Director Keith Geeslin	Mgmt	For	For
1.5	Elect Director Vivie "YY" Lee	Mgmt	For	For
1.6	Elect Director Sanjay Mirchandani	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

Helen of Troy Limited

Meeting Date: 08/24/2022

Country: Bermuda

Ticker: HELE

Record Date: 06/22/2022

Meeting Type: Annual

Primary Security ID: G4388N106

Primary CUSIP: G4388N106

Primary ISIN: BMG4388N1065

Primary SEDOL: 2419530

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Julien R. Mininberg	Mgmt	For	For
1b	Elect Director Timothy F. Meeker	Mgmt	For	For
1c	Elect Director Krista L. Berry	Mgmt	For	For
1d	Elect Director Vincent D. Carson	Mgmt	For	For
1e	Elect Director Thurman K. Case	Mgmt	For	For
1f	Elect Director Tabata L. Gomez	Mgmt	For	For
1g	Elect Director Elena B. Otero	Mgmt	For	For
1h	Elect Director Beryl B. Raff	Mgmt	For	For
1i	Elect Director Darren G. Woody	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Casey's General Stores, Inc.

Meeting Date: 08/30/2022

Country: USA

Ticker: CASY

Record Date: 06/30/2022

Meeting Type: Annual

Primary Security ID: 147528103

Primary CUSIP: 147528103

Primary ISIN: US1475281036

Primary SEDOL: 2179414

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director H. Lynn Horak	Mgmt	For	For
1b	Elect Director Diane C. Bridgewater	Mgmt	For	For
1c	Elect Director Sri Donthi	Mgmt	For	For
1d	Elect Director Donald E. Frieson	Mgmt	For	For
1e	Elect Director Cara K. Heiden	Mgmt	For	For
1f	Elect Director David K. Lenhardt	Mgmt	For	For
1g	Elect Director Darren M. Rebelez	Mgmt	For	For
1h	Elect Director Larree M. Renda	Mgmt	For	For
1i	Elect Director Judy A. Schmeling	Mgmt	For	For
1j	Elect Director Gregory A. Trojan	Mgmt	For	For
1k	Elect Director Allison M. Wing	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Viasat, Inc.

Meeting Date: 09/01/2022

Country: USA

Ticker: VSAT

Record Date: 07/07/2022

Meeting Type: Annual

Primary Security ID: 92552V100

Primary CUSIP: 92552V100

Primary ISIN: US92552V1008

Primary SEDOL: 2946243

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Richard Baldrige	Mgmt	For	Withhold
1b	Elect Director James Bridenstine	Mgmt	For	For
1c	Elect Director Sean Pak	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	Against

Deckers Outdoor Corporation

Meeting Date: 09/12/2022

Country: USA

Ticker: DECK

Record Date: 07/14/2022

Meeting Type: Annual

Primary Security ID: 243537107

Primary CUSIP: 243537107

Primary ISIN: US2435371073

Primary SEDOL: 2267278

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael F. Devine, III	Mgmt	For	For
1.2	Elect Director David A. Burwick	Mgmt	For	For
1.3	Elect Director Nelson C. Chan	Mgmt	For	For
1.4	Elect Director Cynthia (Cindy) L. Davis	Mgmt	For	For
1.5	Elect Director Juan R. Figuereo	Mgmt	For	For
1.6	Elect Director Maha S. Ibrahim	Mgmt	For	For
1.7	Elect Director Victor Luis	Mgmt	For	For
1.8	Elect Director Dave Powers	Mgmt	For	For
1.9	Elect Director Lauri M. Shanahan	Mgmt	For	For
1.10	Elect Director Bonita C. Stewart	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

PATTERSON COMPANIES, INC.

Meeting Date: 09/12/2022

Country: USA

Ticker: PDCO

Record Date: 07/15/2022

Meeting Type: Annual

Primary Security ID: 703395103

Primary CUSIP: 703395103

Primary ISIN: US7033951036

Primary SEDOL: 2672689

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John D. Buck	Mgmt	For	For
1b	Elect Director Alex N. Blanco	Mgmt	For	For
1c	Elect Director Jody H. Feragen	Mgmt	For	For
1d	Elect Director Robert C. Frenzel	Mgmt	For	For
1e	Elect Director Philip G. McKoy	Mgmt	For	For
1f	Elect Director Ellen A. Rudnick	Mgmt	For	For
1g	Elect Director Neil A. Schrimsher	Mgmt	For	For
1h	Elect Director Mark S. Walchirk	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Worthington Industries, Inc.

Meeting Date: 09/28/2022

Country: USA

Ticker: WOR

Record Date: 08/01/2022

Meeting Type: Annual

Primary Security ID: 981811102

Primary CUSIP: 981811102

Primary ISIN: US9818111026

Primary SEDOL: 2981932

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kerri B. Anderson	Mgmt	For	For
1.2	Elect Director David P. Blom	Mgmt	For	Withhold
1.3	Elect Director John P. McConnell	Mgmt	For	For
1.4	Elect Director Mary Schiavo	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

John Wiley & Sons, Inc.

Meeting Date: 09/29/2022

Country: USA

Ticker: WLY

Record Date: 08/05/2022

Meeting Type: Annual

Primary Security ID: 968223206

Primary CUSIP: 968223206

Primary ISIN: US9682232064

Primary SEDOL: 2965668

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Beth A. Birnbaum	Mgmt	For	For
1.2	Elect Director David C. Dobson	Mgmt	For	For
1.3	Elect Director Brian O. Hemphill	Mgmt	For	For
1.4	Elect Director Inder M. Singh	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For

Neogen Corporation

Meeting Date: 10/06/2022

Country: USA

Ticker: NEOG

Record Date: 08/09/2022

Meeting Type: Annual

Primary Security ID: 640491106

Primary CUSIP: 640491106

Primary ISIN: US6404911066

Primary SEDOL: 2630085

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John E. Adent	Mgmt	For	For

Neogen Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.2	Elect Director William T. Boehm	Mgmt	For	For
1.3	Elect Director James P. Tobin	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify BDO USA, LLP as Auditors	Mgmt	For	For

RPM International Inc.

Meeting Date: 10/06/2022 **Country:** USA **Ticker:** RPM
Record Date: 08/12/2022 **Meeting Type:** Annual
Primary Security ID: 749685103 **Primary CUSIP:** 749685103 **Primary ISIN:** US7496851038 **Primary SEDOL:** 2756174

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kirkland B. Andrews	Mgmt	For	For
1.2	Elect Director Ellen M. Pawlikowski	Mgmt	For	For
1.3	Elect Director Frank C. Sullivan	Mgmt	For	For
1.4	Elect Director Elizabeth F. Whited	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

MillerKnoll, Inc.

Meeting Date: 10/17/2022 **Country:** USA **Ticker:** MLKN
Record Date: 08/19/2022 **Meeting Type:** Annual
Primary Security ID: 600544100 **Primary CUSIP:** 600544100 **Primary ISIN:** US6005441000 **Primary SEDOL:** 2594222

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Lisa A. Kro	Mgmt	For	For
1.2	Elect Director Michael C. Smith	Mgmt	For	For
1.3	Elect Director Michael A. Volkema	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

CACI International Inc

Meeting Date: 10/20/2022

Country: USA

Ticker: CACI

Record Date: 08/26/2022

Meeting Type: Annual

Primary Security ID: 127190304

Primary CUSIP: 127190304

Primary ISIN: US1271903049

Primary SEDOL: 2159267

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Michael A. Daniels	Mgmt	For	For
1b	Elect Director Lisa S. Disbrow	Mgmt	For	For
1c	Elect Director Susan M. Gordon	Mgmt	For	For
1d	Elect Director William L. Jews	Mgmt	For	For
1e	Elect Director Gregory G. Johnson	Mgmt	For	For
1f	Elect Director Ryan D. McCarthy	Mgmt	For	For
1g	Elect Director John S. Mengucci	Mgmt	For	For
1h	Elect Director Philip O. Nolan	Mgmt	For	For
1i	Elect Director James L. Pavitt	Mgmt	For	For
1j	Elect Director Debora A. Plunkett	Mgmt	For	For
1k	Elect Director William S. Wallace	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Wolfspeed, Inc.

Meeting Date: 10/24/2022

Country: USA

Ticker: WOLF

Record Date: 09/02/2022

Meeting Type: Annual

Primary Security ID: 977852102

Primary CUSIP: 977852102

Primary ISIN: US9778521024

Primary SEDOL: BMBVND9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Glenda M. Dorchak	Mgmt	For	For
1.2	Elect Director John C. Hodge	Mgmt	For	For
1.3	Elect Director Clyde R. Hosein	Mgmt	For	For
1.4	Elect Director Darren R. Jackson	Mgmt	For	For
1.5	Elect Director Duy-Loan T. Le	Mgmt	For	For
1.6	Elect Director Gregg A. Lowe	Mgmt	For	For
1.7	Elect Director John B. Replogle	Mgmt	For	For
1.8	Elect Director Marvin A. Riley	Mgmt	For	For
1.9	Elect Director Thomas H. Werner	Mgmt	For	For

Wolfspeed, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Kennametal, Inc.

Meeting Date: 10/25/2022	Country: USA	Ticker: KMT	
Record Date: 08/30/2022	Meeting Type: Annual		
Primary Security ID: 489170100	Primary CUSIP: 489170100	Primary ISIN: US4891701009	Primary SEDOL: 2488121

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Joseph Alvarado	Mgmt	For	For
1.2	Elect Director Cindy L. Davis	Mgmt	For	For
1.3	Elect Director William J. Harvey	Mgmt	For	For
1.4	Elect Director William M. Lambert	Mgmt	For	For
1.5	Elect Director Lorraine M. Martin	Mgmt	For	For
1.6	Elect Director Sagar A. Patel	Mgmt	For	For
1.7	Elect Director Christopher Rossi	Mgmt	For	For
1.8	Elect Director Lawrence W. Stranghoener	Mgmt	For	For
1.9	Elect Director Steven H. Wunning	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Synaptics Incorporated

Meeting Date: 10/25/2022	Country: USA	Ticker: SYNA	
Record Date: 08/31/2022	Meeting Type: Annual		
Primary Security ID: 87157D109	Primary CUSIP: 87157D109	Primary ISIN: US87157D1090	Primary SEDOL: 2839268

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Michael E. Hurlston	Mgmt	For	For
1b	Elect Director Patricia Kummrow	Mgmt	For	For
1c	Elect Director Vivie "YY" Lee	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Synaptics Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Ratify KPMG LLP as Auditors	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

Mercury Systems, Inc.

Meeting Date: 10/26/2022	Country: USA	Ticker: MRCY	
Record Date: 08/24/2022	Meeting Type: Annual		
Primary Security ID: 589378108	Primary CUSIP: 589378108	Primary ISIN: US5893781089	Primary SEDOL: 2144047

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director William L. Ballhaus	Mgmt	For	For
1.2	Elect Director Lisa S. Disbrow	Mgmt	For	For
1.3	Elect Director Howard L. Lance	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Abstain
3	Amend Omnibus Stock Plan	Mgmt	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For
5	Other Business	Mgmt	For	Against

Coty Inc.

Meeting Date: 11/03/2022	Country: USA	Ticker: COTY	
Record Date: 09/09/2022	Meeting Type: Annual		
Primary Security ID: 222070203	Primary CUSIP: 222070203	Primary ISIN: US2220702037	Primary SEDOL: BBBSMJ2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Beatrice Ballini	Mgmt	For	For
1.2	Elect Director Joachim Creus	Mgmt	For	For
1.3	Elect Director Olivier Goudet	Mgmt	For	Withhold
1.4	Elect Director Peter Harf	Mgmt	For	For
1.5	Elect Director Johannes P. Huth	Mgmt	For	Withhold
1.6	Elect Director Maria Ausuncion Aramburuzabala Larregui	Mgmt	For	For
1.7	Elect Director Anna Adeola Makanju	Mgmt	For	For
1.8	Elect Director Sue Y. Nabi	Mgmt	For	For
1.9	Elect Director Isabelle Parize	Mgmt	For	For

Coty Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.10	Elect Director Erhard Schoewel	Mgmt	For	For
1.11	Elect Director Robert Singer	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

H&R Block, Inc.

Meeting Date: 11/04/2022	Country: USA	Ticker: HRB	
Record Date: 09/09/2022	Meeting Type: Annual		
Primary Security ID: 093671105	Primary CUSIP: 093671105	Primary ISIN: US0936711052	Primary SEDOL: 2105505

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Sean H. Cohan	Mgmt	For	For
1b	Elect Director Robert A. Gerard	Mgmt	For	For
1c	Elect Director Anuradha (Anu) Gupta	Mgmt	For	For
1d	Elect Director Richard A. Johnson	Mgmt	For	For
1e	Elect Director Jeffrey J. Jones, II	Mgmt	For	For
1f	Elect Director Mia F. Mends	Mgmt	For	For
1g	Elect Director Yolande G. Piazza	Mgmt	For	For
1h	Elect Director Victoria J. Reich	Mgmt	For	For
1i	Elect Director Matthew E. Winter	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Lancaster Colony Corporation

Meeting Date: 11/09/2022	Country: USA	Ticker: LANC	
Record Date: 09/12/2022	Meeting Type: Annual		
Primary Security ID: 513847103	Primary CUSIP: 513847103	Primary ISIN: US5138471033	Primary SEDOL: 2503206

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Barbara L. Brasier	Mgmt	For	For
1.2	Elect Director David A. Ciesinski	Mgmt	For	For

Lancaster Colony Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.3	Elect Director Elliot K. Fullen	Mgmt	For	For
1.4	Elect Director Alan F. Harris	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Coherent Corp.

Meeting Date: 11/16/2022	Country: USA	Ticker: COHR	
Record Date: 09/15/2022	Meeting Type: Annual		
Primary Security ID: 19247G107	Primary CUSIP: 19247G107	Primary ISIN: US19247G1076	Primary SEDOL: BNG8Z81

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Enrico Digirolamo	Mgmt	For	For
1b	Elect Director David L. Motley	Mgmt	For	For
1c	Elect Director Shaker Sadasivam	Mgmt	For	For
1d	Elect Director Lisa Neal-Graves	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Lumentum Holdings Inc.

Meeting Date: 11/16/2022	Country: USA	Ticker: LITE	
Record Date: 09/21/2022	Meeting Type: Annual		
Primary Security ID: 55024U109	Primary CUSIP: 55024U109	Primary ISIN: US55024U1097	Primary SEDOL: BYM9ZP2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Penelope A. Herscher	Mgmt	For	Against
1b	Elect Director Harold L. Covert	Mgmt	For	For
1c	Elect Director Isaac H. Harris	Mgmt	For	For
1d	Elect Director Julia S. Johnson	Mgmt	For	For
1e	Elect Director Brian J. Lillie	Mgmt	For	For
1f	Elect Director Alan S. Lowe	Mgmt	For	For
1g	Elect Director Ian S. Small	Mgmt	For	For
1h	Elect Director Janet S. Wong	Mgmt	For	For

Lumentum Holdings Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Performance Food Group Company

Meeting Date: 11/16/2022	Country: USA	Ticker: PFGC	
Record Date: 09/30/2022	Meeting Type: Annual		
Primary Security ID: 71377A103	Primary CUSIP: 71377A103	Primary ISIN: US71377A1034	Primary SEDOL: BYVD43

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director George L. Holm	Mgmt	For	For
1b	Elect Director Manuel A. Fernandez	Mgmt	For	For
1c	Elect Director Barbara J. Beck	Mgmt	For	For
1d	Elect Director William F. Dawson, Jr.	Mgmt	For	For
1e	Elect Director Laura Flanagan	Mgmt	For	For
1f	Elect Director Matthew C. Flanigan	Mgmt	For	For
1g	Elect Director Kimberly S. Grant	Mgmt	For	For
1h	Elect Director Jeffrey M. Overly	Mgmt	For	For
1i	Elect Director David V. Singer	Mgmt	For	For
1j	Elect Director Randall N. Spratt	Mgmt	For	For
1k	Elect Director Warren M. Thompson	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Avnet, Inc.

Meeting Date: 11/17/2022	Country: USA	Ticker: AVT	
Record Date: 09/19/2022	Meeting Type: Annual		
Primary Security ID: 053807103	Primary CUSIP: 053807103	Primary ISIN: US0538071038	Primary SEDOL: 2066505

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Rodney C. Adkins	Mgmt	For	Against
1b	Elect Director Carlo Bozotti	Mgmt	For	For
1c	Elect Director Brenda L. Freeman	Mgmt	For	For
1d	Elect Director Philip R. Gallagher	Mgmt	For	For
1e	Elect Director Jo Ann Jenkins	Mgmt	For	For
1f	Elect Director Oleg Khaykin	Mgmt	For	For
1g	Elect Director James A. Lawrence	Mgmt	For	For
1h	Elect Director Ernest E. Maddock	Mgmt	For	For
1i	Elect Director Avid Modjtabai	Mgmt	For	For
1j	Elect Director Adalio T. Sanchez	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

Cracker Barrel Old Country Store, Inc.

Meeting Date: 11/17/2022	Country: USA	Ticker: CBRL
Record Date: 09/30/2022	Meeting Type: Annual	
Primary Security ID: 22410J106	Primary CUSIP: 22410J106	Primary ISIN: US22410J1060
		Primary SEDOL: 2231091

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Thomas H. Barr	Mgmt	For	For
1.2	Elect Director Carl T. Berquist	Mgmt	For	For
1.3	Elect Director Jody L. Bilney	Mgmt	For	For
1.4	Elect Director Sandra B. Cochran	Mgmt	For	For
1.5	Elect Director Meg G. Crofton	Mgmt	For	For
1.6	Elect Director Gilbert R. Davila	Mgmt	For	For
1.7	Elect Director William W. McCarten	Mgmt	For	For
1.8	Elect Director Coleman H. Peterson	Mgmt	For	For
1.9	Elect Director Gisel Ruiz	Mgmt	For	For
1.10	Elect Director Darryl L. (Chip) Wade	Mgmt	For	For
1.11	Elect Director Andrea M. Weiss	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Cracker Barrel Old Country Store, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

The Hain Celestial Group, Inc.

Meeting Date: 11/17/2022	Country: USA	Ticker: HAIN	
Record Date: 09/20/2022	Meeting Type: Annual		
Primary Security ID: 405217100	Primary CUSIP: 405217100	Primary ISIN: US4052171000	Primary SEDOL: 2492337

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Richard A. Beck	Mgmt	For	For
1b	Elect Director Celeste A. Clark	Mgmt	For	For
1c	Elect Director Dean Hollis	Mgmt	For	For
1d	Elect Director Shervin J. Korangy	Mgmt	For	For
1e	Elect Director Mark L. Schiller	Mgmt	For	For
1f	Elect Director Michael B. Sims	Mgmt	For	For
1g	Elect Director Carlyn R. Taylor	Mgmt	For	For
1h	Elect Director Dawn M. Zier	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For

Donaldson Company, Inc.

Meeting Date: 11/18/2022	Country: USA	Ticker: DCI	
Record Date: 09/19/2022	Meeting Type: Annual		
Primary Security ID: 257651109	Primary CUSIP: 257651109	Primary ISIN: US2576511099	Primary SEDOL: 2276467

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Douglas A. Milroy	Mgmt	For	For
1.2	Elect Director Willard D. Oberton	Mgmt	For	For
1.3	Elect Director Richard M. Olson	Mgmt	For	For
1.4	Elect Director Jacinth C. Smiley	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Donaldson Company, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Paylocity Holding Corporation

Meeting Date: 12/01/2022	Country: USA	Ticker: PCTY	
Record Date: 10/04/2022	Meeting Type: Annual		
Primary Security ID: 70438V106	Primary CUSIP: 70438V106	Primary ISIN: US70438V1061	Primary SEDOL: BKM4N88

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Steven R. Beauchamp	Mgmt	For	For
1.2	Elect Director Virginia G. Breen	Mgmt	For	For
1.3	Elect Director Robin L. Pederson	Mgmt	For	For
1.4	Elect Director Andres D. Reiner	Mgmt	For	For
1.5	Elect Director Kenneth B. Robinson	Mgmt	For	For
1.6	Elect Director Ronald V. Waters, III	Mgmt	For	For
1.7	Elect Director Toby J. Williams	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Apartment Income REIT Corp.

Meeting Date: 12/07/2022	Country: USA	Ticker: AIRC	
Record Date: 10/20/2022	Meeting Type: Annual		
Primary Security ID: 03750L109	Primary CUSIP: 03750L109	Primary ISIN: US03750L1098	Primary SEDOL: BN6QGL5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Terry Considine	Mgmt	For	For
1.2	Elect Director Thomas N. Bohjalian	Mgmt	For	For
1.3	Elect Director Kristin R. Finney-Cooke	Mgmt	For	For
1.4	Elect Director Thomas L. Keltner	Mgmt	For	For
1.5	Elect Director Devin I. Murphy	Mgmt	For	For
1.6	Elect Director Margarita Palau-Hernandez	Mgmt	For	For

Apartment Income REIT Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.7	Elect Director John Dinha Rayis	Mgmt	For	For
1.8	Elect Director Ann Sperling	Mgmt	For	For
1.9	Elect Director Nina A. Tran	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

STORE Capital Corporation

Meeting Date: 12/09/2022	Country: USA	Ticker: STOR	
Record Date: 10/24/2022	Meeting Type: Special		
Primary Security ID: 862121100	Primary CUSIP: 862121100	Primary ISIN: US8621211007	Primary SEDOL: BSKRKJ5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

Aspen Technology, Inc.

Meeting Date: 12/15/2022	Country: USA	Ticker: AZPN	
Record Date: 10/17/2022	Meeting Type: Annual		
Primary Security ID: 29109X106	Primary CUSIP: 29109X106	Primary ISIN: US29109X1063	Primary SEDOL: BP2V812

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Patrick M. Antkowiak	Mgmt	For	For
1b	Elect Director Robert E. Beauchamp	Mgmt	For	For
1c	Elect Director Thomas F. Bogan	Mgmt	For	For
1d	Elect Director Karen M. Golz	Mgmt	For	For
1e	Elect Director Ram R. Krishnan	Mgmt	For	Against
1f	Elect Director Antonio J. Pietri	Mgmt	For	For
1g	Elect Director Arlen R. Shenkman	Mgmt	For	For
1h	Elect Director Jill D. Smith	Mgmt	For	Against
1i	Elect Director Robert M. Whelan, Jr.	Mgmt	For	For

Aspen Technology, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

THOR Industries, Inc.

Meeting Date: 12/16/2022	Country: USA	Ticker: THO	
Record Date: 10/17/2022	Meeting Type: Annual		
Primary Security ID: 885160101	Primary CUSIP: 885160101	Primary ISIN: US8851601018	Primary SEDOL: 2889876

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Andrew Graves	Mgmt	For	For
1.2	Elect Director Christina Hennington	Mgmt	For	For
1.3	Elect Director Amelia A. Huntington	Mgmt	For	For
1.4	Elect Director Laurel Hurd	Mgmt	For	For
1.5	Elect Director Wilson Jones	Mgmt	For	For
1.6	Elect Director William J. Kelley, Jr.	Mgmt	For	For
1.7	Elect Director Christopher Klein	Mgmt	For	For
1.8	Elect Director Robert W. Martin	Mgmt	For	For
1.9	Elect Director Peter B. Orthwein	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Commercial Metals Company

Meeting Date: 01/11/2023	Country: USA	Ticker: CMC	
Record Date: 11/14/2022	Meeting Type: Annual		
Primary Security ID: 201723103	Primary CUSIP: 201723103	Primary ISIN: US2017231034	Primary SEDOL: 2213260

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Peter R. Matt	Mgmt	For	For
1.2	Elect Director Sarah E. Raiss	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Commercial Metals Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

The Scotts Miracle-Gro Company

Meeting Date: 01/23/2023	Country: USA	Ticker: SMG	
Record Date: 11/29/2022	Meeting Type: Annual		
Primary Security ID: 810186106	Primary CUSIP: 810186106	Primary ISIN: US8101861065	Primary SEDOL: 2781518

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director James Hagedorn	Mgmt	For	For
1b	Elect Director Nancy G. Mistretta	Mgmt	For	For
1c	Elect Director Gerald Volas	Mgmt	For	For
1d	Elect Director Edith Aviles	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

Ashland Inc.

Meeting Date: 01/24/2023	Country: USA	Ticker: ASH	
Record Date: 12/01/2022	Meeting Type: Annual		
Primary Security ID: 044186104	Primary CUSIP: 044186104	Primary ISIN: US0441861046	Primary SEDOL: BYND5N1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Steven D. Bishop	Mgmt	For	For
1.2	Elect Director Brendan M. Cummins	Mgmt	For	For
1.3	Elect Director Suzan F. Harrison	Mgmt	For	For
1.4	Elect Director Jay V. Ihlenfeld	Mgmt	For	For
1.5	Elect Director Wetteny Joseph	Mgmt	For	For
1.6	Elect Director Susan L. Main	Mgmt	For	For
1.7	Elect Director Guillermo Novo	Mgmt	For	For
1.8	Elect Director Jerome A. Peribere	Mgmt	For	For
1.9	Elect Director Janice J. Teal	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Ashland Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Acuity Brands, Inc.

Meeting Date: 01/25/2023	Country: USA	Ticker: AYI	
Record Date: 12/05/2022	Meeting Type: Annual		
Primary Security ID: 00508Y102	Primary CUSIP: 00508Y102	Primary ISIN: US00508Y1029	Primary SEDOL: 2818461

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Neil M. Ashe	Mgmt	For	For
1b	Elect Director Marcia J. Avedon	Mgmt	For	For
1c	Elect Director W. Patrick Battle	Mgmt	For	For
1d	Elect Director Michael J. Bender	Mgmt	For	For
1e	Elect Director G. Douglas Dillard, Jr.	Mgmt	For	For
1f	Elect Director James H. Hance, Jr.	Mgmt	For	For
1g	Elect Director Maya Leibman	Mgmt	For	For
1h	Elect Director Laura G. O'Shaughnessy	Mgmt	For	For
1i	Elect Director Mark J. Sachleben	Mgmt	For	For
1j	Elect Director Mary A. Winston	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

MSC Industrial Direct Co., Inc.

Meeting Date: 01/25/2023	Country: USA	Ticker: MSM	
Record Date: 12/07/2022	Meeting Type: Annual		
Primary Security ID: 553530106	Primary CUSIP: 553530106	Primary ISIN: US5535301064	Primary SEDOL: 2567655

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Erik Gershwind	Mgmt	For	For
1.2	Elect Director Louise Goeser	Mgmt	For	For
1.3	Elect Director Mitchell Jacobson	Mgmt	For	For
1.4	Elect Director Michael Kaufmann	Mgmt	For	For

MSC Industrial Direct Co., Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.5	Elect Director Steven Paladino	Mgmt	For	For
1.6	Elect Director Philip Peller	Mgmt	For	For
1.7	Elect Director Rahquel Purcell	Mgmt	For	For
1.8	Elect Director Rudina Seseri	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For

New Jersey Resources Corporation

Meeting Date: 01/25/2023

Country: USA

Ticker: NJR

Record Date: 11/29/2022

Meeting Type: Annual

Primary Security ID: 646025106

Primary CUSIP: 646025106

Primary ISIN: US6460251068

Primary SEDOL: 2630513

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael A. O'Sullivan	Mgmt	For	For
1.2	Elect Director Jane M. Kenny	Mgmt	For	For
1.3	Elect Director Sharon C. Taylor	Mgmt	For	For
1.4	Elect Director Stephen D. Westhoven	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Woodward, Inc.

Meeting Date: 01/25/2023

Country: USA

Ticker: WWD

Record Date: 11/28/2022

Meeting Type: Annual

Primary Security ID: 980745103

Primary CUSIP: 980745103

Primary ISIN: US9807451037

Primary SEDOL: 2948089

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director David P. Hess	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Woodward, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
5	Amend Omnibus Stock Plan	Mgmt	For	For

Jabil Inc.

Meeting Date: 01/26/2023	Country: USA	Ticker: JBL	
Record Date: 11/30/2022	Meeting Type: Annual		
Primary Security ID: 466313103	Primary CUSIP: 466313103	Primary ISIN: US4663131039	Primary SEDOL: 2471789

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Anousheh Ansari	Mgmt	For	For
1b	Elect Director Christopher S. Holland	Mgmt	For	For
1c	Elect Director Mark T. Mondello	Mgmt	For	For
1d	Elect Director John C. Plant	Mgmt	For	Against
1e	Elect Director Steven A. Raymund	Mgmt	For	Against
1f	Elect Director Thomas A. Sansone	Mgmt	For	Against
1g	Elect Director David M. Stout	Mgmt	For	For
1h	Elect Director Kathleen A. Walters	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Post Holdings, Inc.

Meeting Date: 01/26/2023	Country: USA	Ticker: POST	
Record Date: 11/21/2022	Meeting Type: Annual		
Primary Security ID: 737446104	Primary CUSIP: 737446104	Primary ISIN: US7374461041	Primary SEDOL: B6T0518

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Dorothy M. Burwell	Mgmt	For	For
1.2	Elect Director Robert E. Grote	Mgmt	For	For
1.3	Elect Director David W. Kemper	Mgmt	For	Against
1.4	Elect Director Robert V. Vitale	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Post Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Spire Inc.

Meeting Date: 01/26/2023	Country: USA	Ticker: SR	
Record Date: 11/30/2022	Meeting Type: Annual		
Primary Security ID: 84857L101	Primary CUSIP: 84857L101	Primary ISIN: US84857L1017	Primary SEDOL: BYXJQ9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Edward L. Glotzbach	Mgmt	For	For
1.2	Elect Director Rob L. Jones	Mgmt	For	For
1.3	Elect Director John P. Stupp, Jr.	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Valvoline Inc.

Meeting Date: 01/26/2023	Country: USA	Ticker: VVV	
Record Date: 11/30/2022	Meeting Type: Annual		
Primary Security ID: 92047W101	Primary CUSIP: 92047W101	Primary ISIN: US92047W1018	Primary SEDOL: BDG22J3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Gerald W. Evans, Jr.	Mgmt	For	For
1b	Elect Director Richard J. Freeland	Mgmt	For	For
1c	Elect Director Carol H. Kruse	Mgmt	For	For
1d	Elect Director Vada O. Manager	Mgmt	For	For
1e	Elect Director Samuel J. Mitchell, Jr.	Mgmt	For	For
1f	Elect Director Jennifer L. Slater	Mgmt	For	For
1g	Elect Director Charles M. Sonsteby	Mgmt	For	For
1h	Elect Director Mary J. Twinem	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Valvoline Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

UGI Corporation

Meeting Date: 01/27/2023	Country: USA	Ticker: UGI	
Record Date: 11/18/2022	Meeting Type: Annual		
Primary Security ID: 902681105	Primary CUSIP: 902681105	Primary ISIN: US9026811052	Primary SEDOL: 2910118

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Frank S. Hermance	Mgmt	For	For
1b	Elect Director M. Shawn Bort	Mgmt	For	For
1c	Elect Director Theodore A. Dosch	Mgmt	For	For
1d	Elect Director Alan N. Harris	Mgmt	For	For
1e	Elect Director Mario Longhi	Mgmt	For	For
1f	Elect Director William J. Marrazzo	Mgmt	For	For
1g	Elect Director Cindy J. Miller	Mgmt	For	For
1h	Elect Director Roger Perreault	Mgmt	For	For
1i	Elect Director Kelly A. Romano	Mgmt	For	For
1j	Elect Director James B. Stallings, Jr.	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Energizer Holdings, Inc.

Meeting Date: 01/30/2023	Country: USA	Ticker: ENR	
Record Date: 11/30/2022	Meeting Type: Annual		
Primary Security ID: 29272W109	Primary CUSIP: 29272W109	Primary ISIN: US29272W1099	Primary SEDOL: BYZFPN5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Carlos Abrams-Rivera	Mgmt	For	For
1b	Elect Director Cynthia J. Brinkley	Mgmt	For	For
1c	Elect Director Rebecca D. Frankiewicz	Mgmt	For	For
1d	Elect Director Kevin J. Hunt	Mgmt	For	For

Energizer Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1e	Elect Director James C. Johnson	Mgmt	For	For
1f	Elect Director Mark S. LaVigne	Mgmt	For	For
1g	Elect Director Patrick J. Moore	Mgmt	For	For
1h	Elect Director Donal L. Mulligan	Mgmt	For	For
1i	Elect Director Nneka L. Rimmer	Mgmt	For	For
1j	Elect Director Robert V. Vitale	Mgmt	For	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For

Azenta, Inc.

Meeting Date: 01/31/2023 **Country:** USA **Ticker:** AZTA
Record Date: 12/12/2022 **Meeting Type:** Annual
Primary Security ID: 114340102 **Primary CUSIP:** 114340102 **Primary ISIN:** US1143401024 **Primary SEDOL:** 2145460

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Frank E. Casal	Mgmt	For	For
1.2	Elect Director Robyn C. Davis	Mgmt	For	For
1.3	Elect Director Joseph R. Martin	Mgmt	For	For
1.4	Elect Director Erica J. McLaughlin	Mgmt	For	For
1.5	Elect Director Tina S. Nova	Mgmt	For	For
1.6	Elect Director Krishna G. Palepu	Mgmt	For	For
1.7	Elect Director Dorothy E. Puhly	Mgmt	For	For
1.8	Elect Director Michael Rosenblatt	Mgmt	For	For
1.9	Elect Director Stephen S. Schwartz	Mgmt	For	For
1.10	Elect Director Ellen M. Zane	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

BellRing Brands, Inc.

Meeting Date: 02/06/2023 **Country:** USA **Ticker:** BRBR
Record Date: 12/13/2022 **Meeting Type:** Annual
Primary Security ID: 07831C103 **Primary CUSIP:** 07831C103 **Primary ISIN:** US07831C1036 **Primary SEDOL:** BN70ZC0

BellRing Brands, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Darcy H. Davenport	Mgmt	For	For
1.2	Elect Director Elliot H. Stein, Jr.	Mgmt	For	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Washington Federal, Inc.

Meeting Date: 02/14/2023	Country: USA	Ticker: WAFD	
Record Date: 12/12/2022	Meeting Type: Annual		
Primary Security ID: 938824109	Primary CUSIP: 938824109	Primary ISIN: US9388241096	Primary SEDOL: 2941981

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Stephen M. Graham	Mgmt	For	For
1.2	Elect Director David K. Grant	Mgmt	For	For
1.3	Elect Director Randall H. Talbot	Mgmt	For	For
2	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	For	For
3	Amend Deferred Compensation Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Tetra Tech, Inc.

Meeting Date: 02/28/2023	Country: USA	Ticker: TTEK	
Record Date: 01/03/2023	Meeting Type: Annual		
Primary Security ID: 88162G103	Primary CUSIP: 88162G103	Primary ISIN: US88162G1031	Primary SEDOL: 2883890

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Dan L. Batrack	Mgmt	For	For
1B	Elect Director Gary R. Birkenbeuel	Mgmt	For	For
1C	Elect Director Prashant Gandhi	Mgmt	For	For

Tetra Tech, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1D	Elect Director Joanne M. Maguire	Mgmt	For	For
1E	Elect Director Christiana Obiaya	Mgmt	For	For
1F	Elect Director Kimberly E. Ritrievi	Mgmt	For	For
1G	Elect Director J. Kenneth Thompson	Mgmt	For	Against
1H	Elect Director Kirsten M. Volpi	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Fair Isaac Corporation

Meeting Date: 03/01/2023

Country: USA

Ticker: FICO

Record Date: 01/03/2023

Meeting Type: Annual

Primary Security ID: 303250104

Primary CUSIP: 303250104

Primary ISIN: US3032501047

Primary SEDOL: 2330299

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Braden R. Kelly	Mgmt	For	For
1b	Elect Director Fabiola R. Arredondo	Mgmt	For	For
1c	Elect Director James D. Kirsner	Mgmt	For	For
1d	Elect Director William J. Lansing	Mgmt	For	For
1e	Elect Director Eva Manolis	Mgmt	For	For
1f	Elect Director Marc F. McMorris	Mgmt	For	For
1g	Elect Director Joanna Rees	Mgmt	For	For
1h	Elect Director David A. Rey	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

MACOM Technology Solutions Holdings, Inc.

Meeting Date: 03/02/2023

Country: USA

Ticker: MTSI

Record Date: 01/05/2023

Meeting Type: Annual

Primary Security ID: 55405Y100

Primary CUSIP: 55405Y100

Primary ISIN: US55405Y1001

Primary SEDOL: B5B15Y5

MACOM Technology Solutions Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Charles Bland	Mgmt	For	Withhold
1.2	Elect Director Stephen Daly	Mgmt	For	For
1.3	Elect Director Susan Ocampo	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	For	For

Adient plc

Meeting Date: 03/07/2023

Country: Ireland

Ticker: ADNT

Record Date: 01/11/2023

Meeting Type: Annual

Primary Security ID: G0084W101

Primary CUSIP: G0084W101

Primary ISIN: IE00BD845X29

Primary SEDOL: BD845X2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Julie L. Bushman	Mgmt	For	For
1b	Elect Director Peter H. Carlin	Mgmt	For	For
1c	Elect Director Douglas G. Del Grosso	Mgmt	For	For
1d	Elect Director Ricky T. 'Rick' Dillon	Mgmt	For	For
1e	Elect Director Richard Goodman	Mgmt	For	For
1f	Elect Director Jose M. Gutierrez	Mgmt	For	For
1g	Elect Director Frederick A. 'Fritz' Henderson	Mgmt	For	For
1h	Elect Director Barb J. Samardzich	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Authorise Issue of Equity	Mgmt	For	For
6	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For

Toll Brothers, Inc.

Meeting Date: 03/07/2023

Country: USA

Ticker: TOL

Record Date: 01/12/2023

Meeting Type: Annual

Primary Security ID: 889478103

Primary CUSIP: 889478103

Primary ISIN: US8894781033

Primary SEDOL: 2896092

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Douglas C. Yearley, Jr.	Mgmt	For	For
1.2	Elect Director Stephen F. East	Mgmt	For	For
1.3	Elect Director Christine N. Garvey	Mgmt	For	For
1.4	Elect Director Karen H. Grimes	Mgmt	For	For
1.5	Elect Director Derek T. Kan	Mgmt	For	For
1.6	Elect Director Carl B. Marbach	Mgmt	For	For
1.7	Elect Director John A. McLean	Mgmt	For	For
1.8	Elect Director Wendell E. Pritchett	Mgmt	For	For
1.9	Elect Director Paul E. Shapiro	Mgmt	For	For
1.10	Elect Director Scott D. Stowell	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Cabot Corporation

Meeting Date: 03/09/2023

Country: USA

Ticker: CBT

Record Date: 01/17/2023

Meeting Type: Annual

Primary Security ID: 127055101

Primary CUSIP: 127055101

Primary ISIN: US1270551013

Primary SEDOL: 2162500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Juan Enriquez	Mgmt	For	For
1.2	Elect Director Sean D. Keohane	Mgmt	For	For
1.3	Elect Director William C. Kirby	Mgmt	For	For
1.4	Elect Director Raffiq Nathoo	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

National Fuel Gas Company

Meeting Date: 03/09/2023

Country: USA

Ticker: NFG

Record Date: 01/09/2023

Meeting Type: Annual

Primary Security ID: 636180101

Primary CUSIP: 636180101

Primary ISIN: US6361801011

Primary SEDOL: 2626103

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director David C. Carroll	Mgmt	For	For
1.2	Elect Director Steven C. Finch	Mgmt	For	For
1.3	Elect Director Joseph N. Jagers	Mgmt	For	For
1.4	Elect Director Jeffrey W. Shaw	Mgmt	For	For
1.5	Elect Director Thomas E. Skains	Mgmt	For	For
1.6	Elect Director David F. Smith	Mgmt	For	For
1.7	Elect Director Ronald J. Tanski	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

IAA, Inc.

Meeting Date: 03/14/2023

Country: USA

Ticker: IAA

Record Date: 01/25/2023

Meeting Type: Special

Primary Security ID: 449253103

Primary CUSIP: 449253103

Primary ISIN: US4492531037

Primary SEDOL: BJF8Q81

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	Against
2	Advisory Vote on Golden Parachutes	Mgmt	For	Against
3	Adjourn Meeting	Mgmt	For	Against

MAXIMUS, Inc.

Meeting Date: 03/14/2023

Country: USA

Ticker: MMS

Record Date: 01/13/2023

Meeting Type: Annual

Primary Security ID: 577933104

Primary CUSIP: 577933104

Primary ISIN: US5779331041

Primary SEDOL: 2018669

MAXIMUS, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Anne K. Altman	Mgmt	For	For
1b	Elect Director Bruce L. Caswell	Mgmt	For	For
1c	Elect Director John J. Haley	Mgmt	For	For
1d	Elect Director Jan D. Madsen	Mgmt	For	For
1e	Elect Director Richard A. Montoni	Mgmt	For	For
1f	Elect Director Gayathri Rajan	Mgmt	For	For
1g	Elect Director Raymond B. Ruddy	Mgmt	For	For
1h	Elect Director Michael J. Warren	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Arrowhead Pharmaceuticals, Inc.

Meeting Date: 03/16/2023	Country: USA	Ticker: ARWR	
Record Date: 01/20/2023	Meeting Type: Annual		
Primary Security ID: 04280A100	Primary CUSIP: 04280A100	Primary ISIN: US04280A1007	Primary SEDOL: BYQBFJ8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Douglass Given	Mgmt	For	For
1b	Elect Director Michael S. Perry	Mgmt	For	For
1c	Elect Director Christopher Anzalone	Mgmt	For	For
1d	Elect Director Marianne De Backer	Mgmt	For	For
1e	Elect Director Mauro Ferrari	Mgmt	For	For
1f	Elect Director Adeoye Olukotun	Mgmt	For	For
1g	Elect Director William Waddill	Mgmt	For	For
1h	Elect Director Victoria Vakiener	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Increase Authorized Common Stock	Mgmt	For	For
4	Ratify Rose, Snyder & Jacobs LLP as Auditors	Mgmt	For	For

TD SYNEX Corporation

Meeting Date: 03/21/2023

Country: USA

Ticker: SNX

Record Date: 01/23/2023

Meeting Type: Annual

Primary Security ID: 87162W100

Primary CUSIP: 87162W100

Primary ISIN: US87162W1009

Primary SEDOL: 2002554

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Dennis Polk	Mgmt	For	Withhold
1.2	Elect Director Robert Kalsow-Ramos	Mgmt	For	Withhold
1.3	Elect Director Ann Vezina	Mgmt	For	For
1.4	Elect Director Richard Hume	Mgmt	For	For
1.5	Elect Director Fred Breidenbach	Mgmt	For	For
1.6	Elect Director Hau Lee	Mgmt	For	For
1.7	Elect Director Matthew Miao	Mgmt	For	Withhold
1.8	Elect Director Nayaki Nayyar	Mgmt	For	For
1.9	Elect Director Matthew Nord	Mgmt	For	Withhold
1.10	Elect Director Merline Saintil	Mgmt	For	Withhold
1.11	Elect Director Duane E. Zitzner	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

The Toro Company

Meeting Date: 03/21/2023

Country: USA

Ticker: TTC

Record Date: 01/20/2023

Meeting Type: Annual

Primary Security ID: 891092108

Primary CUSIP: 891092108

Primary ISIN: US8910921084

Primary SEDOL: 2897040

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jeffrey M. Ettinger	Mgmt	For	For
1.2	Elect Director Eric P. Hansotia	Mgmt	For	For
1.3	Elect Director D. Christian Koch	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Concentrix Corporation

Meeting Date: 03/23/2023

Country: USA

Ticker: CNXC

Record Date: 01/25/2023

Meeting Type: Annual

Primary Security ID: 20602D101

Primary CUSIP: 20602D101

Primary ISIN: US20602D1019

Primary SEDOL: BNKVVY4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Chris Caldwell	Mgmt	For	For
1b	Elect Director Teh-Chien Chou	Mgmt	For	For
1c	Elect Director LaVerne H. Council	Mgmt	For	For
1d	Elect Director Jennifer Deason	Mgmt	For	Withhold
1e	Elect Director Kathryn Hayley	Mgmt	For	For
1f	Elect Director Kathryn Marinello	Mgmt	For	For
1g	Elect Director Dennis Polk	Mgmt	For	Withhold
1h	Elect Director Ann Vezina	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Jefferies Financial Group Inc.

Meeting Date: 03/29/2023

Country: USA

Ticker: JEF

Record Date: 01/30/2023

Meeting Type: Annual

Primary Security ID: 47233W109

Primary CUSIP: 47233W109

Primary ISIN: US47233W1099

Primary SEDOL: BG0Q4Z2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Linda L. Adamany	Mgmt	For	For
1b	Elect Director Barry J. Alperin	Mgmt	For	For
1c	Elect Director Robert D. Beyer	Mgmt	For	For
1d	Elect Director Matrice Ellis Kirk	Mgmt	For	For
1e	Elect Director Brian P. Friedman	Mgmt	For	For
1f	Elect Director MaryAnne Gilmartin	Mgmt	For	For
1g	Elect Director Richard B. Handler	Mgmt	For	For
1h	Elect Director Thomas W. Jones	Mgmt	For	For
1i	Elect Director Jacob M. Katz	Mgmt	For	For
1j	Elect Director Michael T. O'Kane	Mgmt	For	For
1k	Elect Director Joseph S. Steinberg	Mgmt	For	For
1l	Elect Director Melissa V. Weiler	Mgmt	For	For

Jefferies Financial Group Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Ciena Corporation

Meeting Date: 03/30/2023	Country: USA	Ticker: CIEN	
Record Date: 01/30/2023	Meeting Type: Annual		
Primary Security ID: 171779309	Primary CUSIP: 171779309	Primary ISIN: US1717793095	Primary SEDOL: B1FLZ21

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Joanne B. Olsen	Mgmt	For	For
1b	Elect Director Gary B. Smith	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

AECOM

Meeting Date: 03/31/2023	Country: USA	Ticker: ACM	
Record Date: 01/30/2023	Meeting Type: Annual		
Primary Security ID: 00766T100	Primary CUSIP: 00766T100	Primary ISIN: US00766T1007	Primary SEDOL: B1VZ431

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Bradley W. Buss	Mgmt	For	For
1.2	Elect Director Lydia H. Kennard	Mgmt	For	For
1.3	Elect Director Kristy Pipes	Mgmt	For	For
1.4	Elect Director Troy Rudd	Mgmt	For	For
1.5	Elect Director Douglas W. Stotlar	Mgmt	For	For
1.6	Elect Director Daniel R. Tishman	Mgmt	For	For
1.7	Elect Director Sander van't Noordende	Mgmt	For	For
1.8	Elect Director Janet C. Wolfenbarger	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

RH

Meeting Date: 04/04/2023	Country: USA	Ticker: RH
Record Date: 03/06/2023	Meeting Type: Special	
Primary Security ID: 74967X103	Primary CUSIP: 74967X103	Primary ISIN: US74967X1037
		Primary SEDOL: BYXR425

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Omnibus Stock Plan	Mgmt	For	Against

The Goodyear Tire & Rubber Company

Meeting Date: 04/10/2023	Country: USA	Ticker: GT
Record Date: 02/14/2023	Meeting Type: Annual	
Primary Security ID: 382550101	Primary CUSIP: 382550101	Primary ISIN: US3825501014
		Primary SEDOL: 2378200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Norma B. Clayton	Mgmt	For	For
1b	Elect Director James A. Firestone	Mgmt	For	For
1c	Elect Director Werner Geissler	Mgmt	For	For
1d	Elect Director Laurette T. Koellner	Mgmt	For	For
1e	Elect Director Richard J. Kramer	Mgmt	For	For
1f	Elect Director Karla R. Lewis	Mgmt	For	For
1g	Elect Director Prashanth Mahendra-Rajah	Mgmt	For	For
1h	Elect Director John E. McGlade	Mgmt	For	For
1i	Elect Director Roderick A. Palmore	Mgmt	For	For
1j	Elect Director Hera K. Siu	Mgmt	For	For
1k	Elect Director Michael R. Wessel	Mgmt	For	For
1l	Elect Director Thomas L. Williams	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

The Goodyear Tire & Rubber Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Eliminate Supermajority Vote Requirement	Mgmt	For	For
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against

Pinnacle Financial Partners, Inc.

Meeting Date: 04/18/2023	Country: USA	Ticker: PNFP	
Record Date: 02/27/2023	Meeting Type: Annual		
Primary Security ID: 72346Q104	Primary CUSIP: 72346Q104	Primary ISIN: US72346Q1040	Primary SEDOL: 2675097

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Abney S. Boxley, III	Mgmt	For	For
1.2	Elect Director Charles E. Brock	Mgmt	For	For
1.3	Elect Director Renda J. Burkhart	Mgmt	For	For
1.4	Elect Director Gregory L. Burns	Mgmt	For	For
1.5	Elect Director Richard D. Callicutt, II	Mgmt	For	For
1.6	Elect Director Thomas C. Farnsworth, III	Mgmt	For	For
1.7	Elect Director Joseph C. Galante	Mgmt	For	For
1.8	Elect Director Glenda Baskin Glover	Mgmt	For	For
1.9	Elect Director David B. Ingram	Mgmt	For	For
1.10	Elect Director Decosta E. Jenkins	Mgmt	For	For
1.11	Elect Director Robert A. McCabe, Jr.	Mgmt	For	For
1.12	Elect Director G. Kennedy Thompson	Mgmt	For	For
1.13	Elect Director M. Terry Turner	Mgmt	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Prosperity Bancshares, Inc.

Meeting Date: 04/18/2023	Country: USA	Ticker: PB	
Record Date: 02/27/2023	Meeting Type: Annual		
Primary Security ID: 743606105	Primary CUSIP: 743606105	Primary ISIN: US7436061052	Primary SEDOL: 2310257

Prosperity Bancshares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kevin J. Hanigan	Mgmt	For	Withhold
1.2	Elect Director William T. Luedke, IV	Mgmt	For	Withhold
1.3	Elect Director Perry Mueller, Jr.	Mgmt	For	Withhold
1.4	Elect Director Harrison Stafford, II	Mgmt	For	Withhold
1.5	Elect Director Laura Murillo	Mgmt	For	For
1.6	Elect Director Ileana Blanco	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Texas Capital Bancshares, Inc.

Meeting Date: 04/18/2023

Country: USA

Ticker: TCBI

Record Date: 02/22/2023

Meeting Type: Annual

Primary Security ID: 88224Q107

Primary CUSIP: 88224Q107

Primary ISIN: US88224Q1076

Primary SEDOL: 2977209

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Paola M. Arbour	Mgmt	For	For
1.2	Elect Director Jonathan E. Baliff	Mgmt	For	For
1.3	Elect Director James H. Browning	Mgmt	For	For
1.4	Elect Director Rob C. Holmes	Mgmt	For	For
1.5	Elect Director David S. Huntley	Mgmt	For	For
1.6	Elect Director Charles S. Hyle	Mgmt	For	For
1.7	Elect Director Thomas E. Long	Mgmt	For	Withhold
1.8	Elect Director Elysia Holt Ragusa	Mgmt	For	Withhold
1.9	Elect Director Steven P. Rosenberg	Mgmt	For	For
1.10	Elect Director Robert W. Stallings	Mgmt	For	For
1.11	Elect Director Dale W. Tremblay	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

AutoNation, Inc.

Meeting Date: 04/19/2023

Country: USA

Ticker: AN

Record Date: 02/27/2023

Meeting Type: Annual

Primary Security ID: 05329W102

Primary CUSIP: 05329W102

Primary ISIN: US05329W1027

Primary SEDOL: 2732635

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Rick L. Burdick	Mgmt	For	For
1b	Elect Director David B. Edelson	Mgmt	For	For
1c	Elect Director Robert R. Grusky	Mgmt	For	For
1d	Elect Director Norman K. Jenkins	Mgmt	For	For
1e	Elect Director Lisa Lutoff-Perlo	Mgmt	For	For
1f	Elect Director Michael Manley	Mgmt	For	For
1g	Elect Director G. Mike Mikan	Mgmt	For	For
1h	Elect Director Jacqueline A. Trivisano	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against

Commerce Bancshares, Inc.

Meeting Date: 04/19/2023

Country: USA

Ticker: CBSH

Record Date: 02/15/2023

Meeting Type: Annual

Primary Security ID: 200525103

Primary CUSIP: 200525103

Primary ISIN: US2005251036

Primary SEDOL: 2213204

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Blackford F. Brauer	Mgmt	For	For
1.2	Elect Director W. Kyle Chapman	Mgmt	For	For
1.3	Elect Director Karen L. Daniel	Mgmt	For	For
1.4	Elect Director David W. Kemper	Mgmt	For	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Increase Authorized Common Stock	Mgmt	For	For

Commerce Bancshares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6	Amend Omnibus Stock Plan	Mgmt	For	For

Lincoln Electric Holdings, Inc.

Meeting Date: 04/19/2023	Country: USA	Ticker: LECO	
Record Date: 02/28/2023	Meeting Type: Annual		
Primary Security ID: 533900106	Primary CUSIP: 533900106	Primary ISIN: US5339001068	Primary SEDOL: 2516851

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Brian D. Chambers	Mgmt	For	For
1.2	Elect Director Curtis E. Espeland	Mgmt	For	For
1.3	Elect Director Patrick P. Goris	Mgmt	For	For
1.4	Elect Director Michael F. Hilton	Mgmt	For	For
1.5	Elect Director Kathryn Jo Lincoln	Mgmt	For	For
1.6	Elect Director Christopher L. Mapes	Mgmt	For	For
1.7	Elect Director Phillip J. Mason	Mgmt	For	For
1.8	Elect Director Ben P. Patel	Mgmt	For	For
1.9	Elect Director Hellene S. Runtagh	Mgmt	For	For
1.10	Elect Director Kellye L. Walker	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	For	For
6	Approve Non-Employee Director Omnibus Stock Plan	Mgmt	For	For

Sonoco Products Company

Meeting Date: 04/19/2023	Country: USA	Ticker: SON	
Record Date: 02/22/2023	Meeting Type: Annual		
Primary Security ID: 835495102	Primary CUSIP: 835495102	Primary ISIN: US8354951027	Primary SEDOL: 2821395

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Steven L. Boyd	Mgmt	For	For
1.2	Elect Director R. Howard Coker	Mgmt	For	For

Sonoco Products Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.3	Elect Director Pamela L. Davies	Mgmt	For	For
1.4	Elect Director Theresa J. Drew	Mgmt	For	For
1.5	Elect Director Philippe Guillemot	Mgmt	For	For
1.6	Elect Director John R. Haley	Mgmt	For	For
1.7	Elect Director Robert R. Hill, Jr.	Mgmt	For	For
1.8	Elect Director Eleni Istavridis	Mgmt	For	For
1.9	Elect Director Richard G. Kyle	Mgmt	For	For
1.10	Elect Director Blythe J. McGarvie	Mgmt	For	For
1.11	Elect Director Thomas E. Whiddon	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	Against

Home BancShares, Inc.

Meeting Date: 04/20/2023

Country: USA

Ticker: HOMB

Record Date: 02/21/2023

Meeting Type: Annual

Primary Security ID: 436893200

Primary CUSIP: 436893200

Primary ISIN: US4368932004

Primary SEDOL: B17MTL9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John W. Allison	Mgmt	For	For
1.2	Elect Director Brian S. Davis	Mgmt	For	For
1.3	Elect Director Milburn Adams	Mgmt	For	For
1.4	Elect Director Robert H. Adcock, Jr.	Mgmt	For	For
1.5	Elect Director Richard H. Ashley	Mgmt	For	For
1.6	Elect Director Mike D. Beebe	Mgmt	For	For
1.7	Elect Director Jack E. Engelkes	Mgmt	For	For
1.8	Elect Director Tracy M. French	Mgmt	For	For
1.9	Elect Director Karen E. Garrett	Mgmt	For	For
1.10	Elect Director J. Pat Hickman	Mgmt	For	For
1.11	Elect Director James G. Hinkle	Mgmt	For	For
1.12	Elect Director Alex R. Lieblong	Mgmt	For	For

Home BancShares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.13	Elect Director Thomas J. Longe	Mgmt	For	For
1.14	Elect Director Jim Rankin, Jr.	Mgmt	For	For
1.15	Elect Director Larry W. Ross	Mgmt	For	For
1.16	Elect Director Donna J. Townsell	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify FORVIS, LLP as Auditors	Mgmt	For	For

Interactive Brokers Group, Inc.

Meeting Date: 04/20/2023	Country: USA	Ticker: IBKR	
Record Date: 02/24/2023	Meeting Type: Annual		
Primary Security ID: 45841N107	Primary CUSIP: 45841N107	Primary ISIN: US45841N1072	Primary SEDOL: B1WT4X2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Thomas Peterffy	Mgmt	For	Against
1b	Elect Director Earl H. Nemser	Mgmt	For	Against
1c	Elect Director Milan Galik	Mgmt	For	Against
1d	Elect Director Paul J. Brody	Mgmt	For	Against
1e	Elect Director Lawrence E. Harris	Mgmt	For	For
1f	Elect Director Philip Uhde	Mgmt	For	For
1g	Elect Director William Peterffy	Mgmt	For	Against
1h	Elect Director Nicole Yuen	Mgmt	For	Against
1i	Elect Director Jill Bright	Mgmt	For	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Two Years	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	Against

KB Home

Meeting Date: 04/20/2023	Country: USA	Ticker: KBH	
Record Date: 02/24/2023	Meeting Type: Annual		
Primary Security ID: 48666K109	Primary CUSIP: 48666K109	Primary ISIN: US48666K1097	Primary SEDOL: 2485070

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jose M. Barra	Mgmt	For	For
1.2	Elect Director Arthur R. Collins	Mgmt	For	For
1.3	Elect Director Dorene C. Dominguez	Mgmt	For	For
1.4	Elect Director Kevin P. Eltife	Mgmt	For	For
1.5	Elect Director Stuart A. Gabriel	Mgmt	For	For
1.6	Elect Director Thomas W. Gilligan	Mgmt	For	For
1.7	Elect Director Jodeen A. Kozlak	Mgmt	For	For
1.8	Elect Director Melissa Lora	Mgmt	For	For
1.9	Elect Director Jeffrey T. Mezger	Mgmt	For	For
1.10	Elect Director Brian R. Niccol	Mgmt	For	For
1.11	Elect Director James C. "Rad" Weaver	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Lithia Motors, Inc.

Meeting Date: 04/20/2023	Country: USA	Ticker: LAD
Record Date: 02/28/2023	Meeting Type: Annual	
Primary Security ID: 536797103	Primary CUSIP: 536797103	Primary ISIN: US5367971034
		Primary SEDOL: 2515030

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Sidney B. DeBoer	Mgmt	For	For
1b	Elect Director Susan O. Cain	Mgmt	For	For
1c	Elect Director Bryan B. DeBoer	Mgmt	For	For
1d	Elect Director James E. Lentz	Mgmt	For	For
1e	Elect Director Shauna F. McIntyre	Mgmt	For	For
1f	Elect Director Louis P. Miramontes	Mgmt	For	For
1g	Elect Director Kenneth E. Roberts	Mgmt	For	For
1h	Elect Director David J. Robino	Mgmt	For	For
1i	Elect Director Stacy C. Loretz-Congdon	Mgmt	For	For

Lithia Motors, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Owens Corning

Meeting Date: 04/20/2023	Country: USA	Ticker: OC	
Record Date: 02/21/2023	Meeting Type: Annual		
Primary Security ID: 690742101	Primary CUSIP: 690742101	Primary ISIN: US6907421019	Primary SEDOL: B1FW7Q2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Brian D. Chambers	Mgmt	For	For
1b	Elect Director Eduardo E. Cordeiro	Mgmt	For	For
1c	Elect Director Adrienne D. Elsner	Mgmt	For	For
1d	Elect Director Alfred E. Festa	Mgmt	For	For
1e	Elect Director Edward F. Lonergan	Mgmt	For	For
1f	Elect Director Maryann T. Mannen	Mgmt	For	For
1g	Elect Director Paul E. Martin	Mgmt	For	For
1h	Elect Director W. Howard Morris	Mgmt	For	For
1i	Elect Director Suzanne P. Nimocks	Mgmt	For	For
1j	Elect Director John D. Williams	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	For	For
6	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	For	For
7	Amend Bylaws to Add Federal Forum Selection Provision	Mgmt	For	For

Silicon Laboratories Inc.

Meeting Date: 04/20/2023	Country: USA	Ticker: SLAB	
Record Date: 02/24/2023	Meeting Type: Annual		
Primary Security ID: 826919102	Primary CUSIP: 826919102	Primary ISIN: US8269191024	Primary SEDOL: 2568131

Silicon Laboratories Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Navdeep S. Sooch	Mgmt	For	Against
1.2	Elect Director Robert J. Conrad	Mgmt	For	For
1.3	Elect Director Nina Richardson	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Portland General Electric Company

Meeting Date: 04/21/2023

Country: USA

Ticker: POR

Record Date: 02/21/2023

Meeting Type: Annual

Primary Security ID: 736508847

Primary CUSIP: 736508847

Primary ISIN: US7365088472

Primary SEDOL: B125XQ6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Dawn Farrell	Mgmt	For	For
1b	Elect Director Mark Ganz	Mgmt	For	For
1c	Elect Director Marie Oh Huber	Mgmt	For	For
1d	Elect Director Kathryn Jackson	Mgmt	For	For
1e	Elect Director Michael Lewis	Mgmt	For	For
1f	Elect Director Michael Millegan	Mgmt	For	For
1g	Elect Director Lee Pelton	Mgmt	For	For
1h	Elect Director Patricia Salas Pineda	Mgmt	For	For
1i	Elect Director Maria Pope	Mgmt	For	For
1j	Elect Director James Torgerson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Hanesbrands Inc.

Meeting Date: 04/24/2023

Country: USA

Ticker: HBI

Record Date: 02/13/2023

Meeting Type: Annual

Primary Security ID: 410345102

Primary CUSIP: 410345102

Primary ISIN: US4103451021

Primary SEDOL: B1BJSL9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Cheryl K. Beebe	Mgmt	For	For
1b	Elect Director Stephen B. Bratspies	Mgmt	For	For
1c	Elect Director Geralyn R. Breig	Mgmt	For	For
1d	Elect Director Mark A. Irvin	Mgmt	For	For
1e	Elect Director James C. Johnson	Mgmt	For	For
1f	Elect Director Franck J. Moison	Mgmt	For	For
1g	Elect Director Robert F. Moran	Mgmt	For	For
1h	Elect Director Ronald L. Nelson	Mgmt	For	For
1i	Elect Director William S. Simon	Mgmt	For	For
1j	Elect Director Ann E. Ziegler	Mgmt	For	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	For

Valmont Industries, Inc.

Meeting Date: 04/24/2023

Country: USA

Ticker: VMI

Record Date: 02/27/2023

Meeting Type: Annual

Primary Security ID: 920253101

Primary CUSIP: 920253101

Primary ISIN: US9202531011

Primary SEDOL: 2926825

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mogens C. Bay	Mgmt	For	Withhold
1.2	Elect Director Ritu Favre	Mgmt	For	For
1.3	Elect Director Richard A. Lanoha	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Associated Banc-Corp

Meeting Date: 04/25/2023

Country: USA

Ticker: ASB

Record Date: 03/01/2023

Meeting Type: Annual

Primary Security ID: 045487105

Primary CUSIP: 045487105

Primary ISIN: US0454871056

Primary SEDOL: 2055718

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director R. Jay Gerken	Mgmt	For	For
1.2	Elect Director Judith P. Greffin	Mgmt	For	For
1.3	Elect Director Michael J. Haddad	Mgmt	For	For
1.4	Elect Director Andrew J. Harmening	Mgmt	For	For
1.5	Elect Director Robert A. Jeffe	Mgmt	For	For
1.6	Elect Director Eileen A. Kamerick	Mgmt	For	For
1.7	Elect Director Gale E. Klappa	Mgmt	For	Withhold
1.8	Elect Director Cory L. Nettles	Mgmt	For	For
1.9	Elect Director Karen T. van Lith	Mgmt	For	For
1.10	Elect Director John (Jay) B. Williams	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

Black Hills Corporation

Meeting Date: 04/25/2023

Country: USA

Ticker: BKH

Record Date: 03/06/2023

Meeting Type: Annual

Primary Security ID: 092113109

Primary CUSIP: 092113109

Primary ISIN: US0921131092

Primary SEDOL: 2101741

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Scott M. Prochazka	Mgmt	For	For
1.2	Elect Director Rebecca B. Roberts	Mgmt	For	For
1.3	Elect Director Teresa A. Taylor	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Churchill Downs Incorporated

Meeting Date: 04/25/2023

Country: USA

Ticker: CHDN

Record Date: 03/01/2023

Meeting Type: Annual

Primary Security ID: 171484108

Primary CUSIP: 171484108

Primary ISIN: US1714841087

Primary SEDOL: 2194105

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robert L. Fealy	Mgmt	For	For
1.2	Elect Director Douglas C. Grissom	Mgmt	For	For
1.3	Elect Director Daniel P. Harrington	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Cousins Properties Incorporated

Meeting Date: 04/25/2023

Country: USA

Ticker: CUZ

Record Date: 02/24/2023

Meeting Type: Annual

Primary Security ID: 222795502

Primary CUSIP: 222795502

Primary ISIN: US2227955026

Primary SEDOL: BJP0MF6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Charles T. Cannada	Mgmt	For	For
1b	Elect Director Robert M. Chapman	Mgmt	For	For
1c	Elect Director M. Colin Connolly	Mgmt	For	For
1d	Elect Director Scott W. Fordham	Mgmt	For	For
1e	Elect Director Lillian C. Giornelli	Mgmt	For	For
1f	Elect Director R. Kent Griffin, Jr.	Mgmt	For	For
1g	Elect Director Donna W. Hyland	Mgmt	For	For
1h	Elect Director Dionne Nelson	Mgmt	For	For
1i	Elect Director R. Dary Stone	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Equitrans Midstream Corporation

Meeting Date: 04/25/2023

Country: USA

Ticker: ETRN

Record Date: 02/17/2023

Meeting Type: Annual

Primary Security ID: 294600101

Primary CUSIP: 294600101

Primary ISIN: US2946001011

Primary SEDOL: BFMWBV6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Vicky A. Bailey	Mgmt	For	For
1b	Elect Director Sarah M. Barpoulis	Mgmt	For	For
1c	Elect Director Kenneth M. Burke	Mgmt	For	For
1d	Elect Director Diana M. Charletta	Mgmt	For	For
1e	Elect Director Thomas F. Karam	Mgmt	For	For
1f	Elect Director D. Mark Leland	Mgmt	For	For
1g	Elect Director Norman J. Szydlowski	Mgmt	For	For
1h	Elect Director Robert F. Vagt	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

First Financial Bankshares, Inc.

Meeting Date: 04/25/2023

Country: USA

Ticker: FFIN

Record Date: 03/01/2023

Meeting Type: Annual

Primary Security ID: 32020R109

Primary CUSIP: 32020R109

Primary ISIN: US32020R1095

Primary SEDOL: 2266026

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director April K. Anthony	Mgmt	For	For
1.2	Elect Director Vianei Lopez Braun	Mgmt	For	For
1.3	Elect Director David L. Copeland	Mgmt	For	For
1.4	Elect Director Mike B. Denny	Mgmt	For	For
1.5	Elect Director F. Scott Dueser	Mgmt	For	For
1.6	Elect Director Murray H. Edwards	Mgmt	For	Withhold
1.7	Elect Director Eli Jones	Mgmt	For	For
1.8	Elect Director I. Tim Lancaster	Mgmt	For	For
1.9	Elect Director Kade L. Matthews	Mgmt	For	For
1.10	Elect Director Robert C. Nickles, Jr.	Mgmt	For	For
1.11	Elect Director Johnny E. Trotter	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

First Financial Bankshares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

First Horizon Corporation

Meeting Date: 04/25/2023	Country: USA	Ticker: FHN	
Record Date: 02/24/2023	Meeting Type: Annual		
Primary Security ID: 320517105	Primary CUSIP: 320517105	Primary ISIN: US3205171057	Primary SEDOL: 2341484

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Harry V. Barton, Jr.	Mgmt	For	For
1.2	Elect Director John N. Casbon	Mgmt	For	For
1.3	Elect Director John C. Compton	Mgmt	For	For
1.4	Elect Director Wendy P. Davidson	Mgmt	For	For
1.5	Elect Director William H. Fenstermaker	Mgmt	For	For
1.6	Elect Director D. Bryan Jordan	Mgmt	For	For
1.7	Elect Director J. Michael Kemp, Sr.	Mgmt	For	For
1.8	Elect Director Rick E. Maples	Mgmt	For	For
1.9	Elect Director Vicki R. Palmer	Mgmt	For	For
1.10	Elect Director Colin V. Reed	Mgmt	For	For
1.11	Elect Director E. Stewart Shea, III	Mgmt	For	For
1.12	Elect Director Cecelia D. Stewart	Mgmt	For	For
1.13	Elect Director Rosa Sugranes	Mgmt	For	For
1.14	Elect Director R. Eugene Taylor	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Kirby Corporation

Meeting Date: 04/25/2023	Country: USA	Ticker: KEX	
Record Date: 03/01/2023	Meeting Type: Annual		
Primary Security ID: 497266106	Primary CUSIP: 497266106	Primary ISIN: US4972661064	Primary SEDOL: 2493534

Kirby Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Richard J. Alario	Mgmt	For	For
1.2	Elect Director Susan W. Dio	Mgmt	For	For
1.3	Elect Director David W. Grzebinski	Mgmt	For	For
1.4	Elect Director Richard R. Stewart	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Papa John's International, Inc.

Meeting Date: 04/25/2023	Country: USA	Ticker: PZZA	
Record Date: 02/24/2023	Meeting Type: Annual		
Primary Security ID: 698813102	Primary CUSIP: 698813102	Primary ISIN: US6988131024	Primary SEDOL: 2696117

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Christopher L. Coleman	Mgmt	For	For
1b	Elect Director Laurette T. Koellner	Mgmt	For	Against
1c	Elect Director Robert M. Lynch	Mgmt	For	For
1d	Elect Director Jocelyn C. Mangan	Mgmt	For	For
1e	Elect Director Sonya E. Medina	Mgmt	For	For
1f	Elect Director Shaquille R. O'Neal	Mgmt	For	For
1g	Elect Director Anthony M. Sanfilippo	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Regal Rexnord Corporation

Meeting Date: 04/25/2023	Country: USA	Ticker: RRX	
Record Date: 03/03/2023	Meeting Type: Annual		
Primary Security ID: 758750103	Primary CUSIP: 758750103	Primary ISIN: US7587501039	Primary SEDOL: 2730082

Regal Rexnord Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jan A. Bertsch	Mgmt	For	For
1b	Elect Director Stephen M. Burt	Mgmt	For	For
1c	Elect Director Anesa T. Chaibi	Mgmt	For	For
1d	Elect Director Theodore D. Crandall	Mgmt	For	For
1e	Elect Director Michael P. Doss	Mgmt	For	For
1f	Elect Director Michael F. Hilton	Mgmt	For	For
1g	Elect Director Louis V. Pinkham	Mgmt	For	For
1h	Elect Director Rakesh Sachdev	Mgmt	For	Against
1i	Elect Director Curtis W. Stoelting	Mgmt	For	For
1j	Elect Director Robin A. Walker-Lee	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
5	Approve Omnibus Stock Plan	Mgmt	For	For

UMB Financial Corporation

Meeting Date: 04/25/2023

Country: USA

Ticker: UMBF

Record Date: 02/27/2023

Meeting Type: Annual

Primary Security ID: 902788108

Primary CUSIP: 902788108

Primary ISIN: US9027881088

Primary SEDOL: 2918510

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robin C. Beery	Mgmt	For	For
1.2	Elect Director Janine A. Davidson	Mgmt	For	For
1.3	Elect Director Kevin C. Gallagher	Mgmt	For	For
1.4	Elect Director Greg M. Graves	Mgmt	For	Against
1.5	Elect Director Alexander C. Kemper	Mgmt	For	For
1.6	Elect Director J. Mariner Kemper	Mgmt	For	For
1.7	Elect Director Gordon E. Lansford, III	Mgmt	For	For
1.8	Elect Director Timothy R. Murphy	Mgmt	For	For
1.9	Elect Director Tamara M. Peterman	Mgmt	For	For
1.10	Elect Director Kris A. Robbins	Mgmt	For	Against

UMB Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.11	Elect Director L. Joshua Sosland	Mgmt	For	Against
1.12	Elect Director Leroy J. Williams, Jr.	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

United States Steel Corporation

Meeting Date: 04/25/2023

Country: USA

Ticker: X

Record Date: 02/27/2023

Meeting Type: Annual

Primary Security ID: 912909108

Primary CUSIP: 912909108

Primary ISIN: US9129091081

Primary SEDOL: 2824770

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Tracy A. Atkinson	Mgmt	For	For
1b	Elect Director Andrea J. Ayers	Mgmt	For	For
1c	Elect Director David B. Burritt	Mgmt	For	For
1d	Elect Director Alicia J. Davis	Mgmt	For	For
1e	Elect Director Terry L. Dunlap	Mgmt	For	For
1f	Elect Director John J. Engel	Mgmt	For	For
1g	Elect Director John V. Faraci	Mgmt	For	For
1h	Elect Director Murry S. Gerber	Mgmt	For	For
1i	Elect Director Jeh C. Johnson	Mgmt	For	For
1j	Elect Director Paul A. Mascarenas	Mgmt	For	For
1k	Elect Director Michael H. McGarry	Mgmt	For	Against
1l	Elect Director David S. Sutherland	Mgmt	For	For
1m	Elect Director Patricia A. Tracey	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Valley National Bancorp

Meeting Date: 04/25/2023

Country: USA

Ticker: VLY

Record Date: 02/27/2023

Meeting Type: Annual

Primary Security ID: 919794107

Primary CUSIP: 919794107

Primary ISIN: US9197941076

Primary SEDOL: 2935326

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Andrew B. Abramson	Mgmt	For	For
1b	Elect Director Peter J. Baum	Mgmt	For	For
1c	Elect Director Eric P. Edelstein	Mgmt	For	For
1d	Elect Director Dafna Landau	Mgmt	For	For
1e	Elect Director Marc J. Lenner	Mgmt	For	For
1f	Elect Director Peter V. Maio	Mgmt	For	For
1g	Elect Director Avner Mendelson	Mgmt	For	For
1h	Elect Director Ira Robbins	Mgmt	For	For
1i	Elect Director Suresh L. Sani	Mgmt	For	For
1j	Elect Director Lisa J. Schultz	Mgmt	For	For
1k	Elect Director Jennifer W. Steans	Mgmt	For	For
1l	Elect Director Jeffrey S. Wilks	Mgmt	For	For
1m	Elect Director Sidney S. Williams, Jr.	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For
5	Approve Omnibus Stock Plan	Mgmt	For	For

Brixmor Property Group Inc.

Meeting Date: 04/26/2023

Country: USA

Ticker: BRX

Record Date: 02/09/2023

Meeting Type: Annual

Primary Security ID: 11120U105

Primary CUSIP: 11120U105

Primary ISIN: US11120U1051

Primary SEDOL: BFTDJL8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director James M. Taylor, Jr.	Mgmt	For	For
1.2	Elect Director Michael Berman	Mgmt	For	For
1.3	Elect Director Julie Bowerman	Mgmt	For	For
1.4	Elect Director Sheryl M. Crosland	Mgmt	For	For
1.5	Elect Director Thomas W. Dickson	Mgmt	For	For

Brixmor Property Group Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.6	Elect Director Daniel B. Hurwitz	Mgmt	For	For
1.7	Elect Director Sandra A. J. Lawrence	Mgmt	For	For
1.8	Elect Director William D. Rahm	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Cadence Bank

Meeting Date: 04/26/2023	Country: USA	Ticker: CADE	
Record Date: 03/03/2023	Meeting Type: Annual		
Primary Security ID: 12740C103	Primary CUSIP: 12740C103	Primary ISIN: US12740C1036	Primary SEDOL: BMCS168

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Deborah M. Cannon	Mgmt	For	For
1.2	Elect Director Warren A. Hood, Jr.	Mgmt	For	For
1.3	Elect Director Precious W. Owodunni	Mgmt	For	For
1.4	Elect Director Thomas R. Stanton	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify FORVIS, LLP as Auditors	Mgmt	For	For

Cullen/Frost Bankers, Inc.

Meeting Date: 04/26/2023	Country: USA	Ticker: CFR	
Record Date: 03/02/2023	Meeting Type: Annual		
Primary Security ID: 229899109	Primary CUSIP: 229899109	Primary ISIN: US2298991090	Primary SEDOL: 2239556

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Carlos Alvarez	Mgmt	For	For
1.2	Elect Director Chris M. Avery	Mgmt	For	For
1.3	Elect Director Anthony R. 'Tony' Chase	Mgmt	For	For
1.4	Elect Director Cynthia J. Comparin	Mgmt	For	For
1.5	Elect Director Samuel G. Dawson	Mgmt	For	For

Cullen/Frost Bankers, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.6	Elect Director Crawford H. Edwards	Mgmt	For	For
1.7	Elect Director Patrick B. Frost	Mgmt	For	For
1.8	Elect Director Phillip D. Green	Mgmt	For	For
1.9	Elect Director David J. Haemisegger	Mgmt	For	For
1.10	Elect Director Charles W. Matthews	Mgmt	For	For
1.11	Elect Director Joseph A. Pierce	Mgmt	For	For
1.12	Elect Director Linda B. Rutherford	Mgmt	For	For
1.13	Elect Director Jack Willome	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Dana Incorporated

Meeting Date: 04/26/2023	Country: USA	Ticker: DAN
Record Date: 02/27/2023	Meeting Type: Annual	
Primary Security ID: 235825205	Primary CUSIP: 235825205	Primary ISIN: US2358252052
		Primary SEDOL: B2PFJR3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ernesto M. Hernandez	Mgmt	For	For
1.2	Elect Director Gary Hu	Mgmt	For	Withhold
1.3	Elect Director Brett M. Icahn	Mgmt	For	Withhold
1.4	Elect Director James K. Kamsickas	Mgmt	For	For
1.5	Elect Director Virginia A. Kamsky	Mgmt	For	Withhold
1.6	Elect Director Bridget E. Karlin	Mgmt	For	For
1.7	Elect Director Michael J. Mack, Jr.	Mgmt	For	For
1.8	Elect Director R. Bruce McDonald	Mgmt	For	For
1.9	Elect Director Diarmuid B. O'Connell	Mgmt	For	For
1.10	Elect Director Keith E. Wandell	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Require Independent Board Chair	SH	Against	Against

Glacier Bancorp, Inc.

Meeting Date: 04/26/2023

Country: USA

Ticker: GBCI

Record Date: 02/23/2023

Meeting Type: Annual

Primary Security ID: 37637Q105

Primary CUSIP: 37637Q105

Primary ISIN: US37637Q1058

Primary SEDOL: 2370585

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director David C. Boyles	Mgmt	For	For
1.2	Elect Director Robert A. Cashell, Jr.	Mgmt	For	For
1.3	Elect Director Randall M. Chesler	Mgmt	For	For
1.4	Elect Director Sherry L. Cladouhos	Mgmt	For	For
1.5	Elect Director Jesus T. Espinoza	Mgmt	For	For
1.6	Elect Director Annie M. Goodwin	Mgmt	For	For
1.7	Elect Director Kristen L. Heck	Mgmt	For	For
1.8	Elect Director Michael B. Hormaechea	Mgmt	For	For
1.9	Elect Director Craig A. Langel	Mgmt	For	For
1.10	Elect Director Douglas J. McBride	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify FORVIS LLP as Auditors	Mgmt	For	For

Hancock Whitney Corporation

Meeting Date: 04/26/2023

Country: USA

Ticker: HWC

Record Date: 02/27/2023

Meeting Type: Annual

Primary Security ID: 410120109

Primary CUSIP: 410120109

Primary ISIN: US4101201097

Primary SEDOL: 2415497

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Frank E. Bertucci	Mgmt	For	For
1.2	Elect Director Constantine S. Liollo	Mgmt	For	For
1.3	Elect Director Thomas H. Olinde	Mgmt	For	For
1.4	Elect Director Joan C. Teofilo	Mgmt	For	For
1.5	Elect Director C. Richard Wilkins	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Park Hotels & Resorts Inc.

Meeting Date: 04/26/2023

Country: USA

Ticker: PK

Record Date: 03/02/2023

Meeting Type: Annual

Primary Security ID: 700517105

Primary CUSIP: 700517105

Primary ISIN: US7005171050

Primary SEDOL: BYVMV0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Thomas J. Baltimore, Jr.	Mgmt	For	For
1B	Elect Director Patricia M. Bedient	Mgmt	For	For
1C	Elect Director Thomas D. Eckert	Mgmt	For	For
1D	Elect Director Geoffrey M. Garrett	Mgmt	For	For
1E	Elect Director Christie B. Kelly	Mgmt	For	For
1F	Elect Director Joseph I. Lieberman	Mgmt	For	For
1G	Elect Director Thomas A. Natelli	Mgmt	For	For
1H	Elect Director Timothy J. Naughton	Mgmt	For	For
1I	Elect Director Stephen I. Sadove	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Pilgrim's Pride Corporation

Meeting Date: 04/26/2023

Country: USA

Ticker: PPC

Record Date: 03/07/2023

Meeting Type: Annual

Primary Security ID: 72147K108

Primary CUSIP: 72147K108

Primary ISIN: US72147K1088

Primary SEDOL: B5L3PZ2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Gilberto Tomazoni	Mgmt	For	Withhold
1b	Elect Director Wesley Mendonca Batista Filho	Mgmt	For	Withhold
1c	Elect Director Andre Nogueira de Souza	Mgmt	For	Withhold
1d	Elect Director Farha Aslam	Mgmt	For	For
1e	Elect Director Joanita Karoleski	Mgmt	For	Withhold
1f	Elect Director Raul Padilla	Mgmt	For	For
2a	Elect Director Wallim Cruz de Vasconcellos Junior	Mgmt	For	For

Pilgrim's Pride Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2b	Elect Director Arquimedes A. Celis	Mgmt	For	For
2c	Elect Director Ajay Menon	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Ratify KPMG LLP as Auditors	Mgmt	For	For
6	Amend Certificate of Incorporation Re: Composition of the Board of Directors	Mgmt	For	Against
7	Report on Efforts to Eliminate Deforestation in Supply Chain	SH	Against	For

Simpson Manufacturing Co., Inc.

Meeting Date: 04/26/2023	Country: USA	Ticker: SSD	
Record Date: 03/02/2023	Meeting Type: Annual		
Primary Security ID: 829073105	Primary CUSIP: 829073105	Primary ISIN: US8290731053	Primary SEDOL: 2809250

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director James S. Andrasick	Mgmt	For	For
1b	Elect Director Jennifer A. Chatman	Mgmt	For	For
1c	Elect Director Gary M. Cusumano	Mgmt	For	For
1d	Elect Director Philip E. Donaldson	Mgmt	For	For
1e	Elect Director Celeste Volz Ford	Mgmt	For	For
1f	Elect Director Kenneth D. Knight	Mgmt	For	For
1g	Elect Director Robin G. MacGillivray	Mgmt	For	For
1h	Elect Director Michael Olosky	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For

Synovus Financial Corp.

Meeting Date: 04/26/2023	Country: USA	Ticker: SNV	
Record Date: 02/16/2023	Meeting Type: Annual		
Primary Security ID: 87161C501	Primary CUSIP: 87161C501	Primary ISIN: US87161C5013	Primary SEDOL: BMH4NJ8

Synovus Financial Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Stacy Apter	Mgmt	For	For
1b	Elect Director Tim E. Bentsen	Mgmt	For	For
1c	Elect Director Kevin S. Blair	Mgmt	For	For
1d	Elect Director Pedro Cherry	Mgmt	For	For
1e	Elect Director John H. Irby	Mgmt	For	For
1f	Elect Director Diana M. Murphy	Mgmt	For	For
1g	Elect Director Harris Pastides	Mgmt	For	For
1h	Elect Director John L. Stallworth	Mgmt	For	For
1i	Elect Director Barry L. Storey	Mgmt	For	For
1j	Elect Director Alexandra Villoch	Mgmt	For	For
1k	Elect Director Teresa White	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

The Chemours Company

Meeting Date: 04/26/2023

Country: USA

Ticker: CC

Record Date: 03/01/2023

Meeting Type: Annual

Primary Security ID: 163851108

Primary CUSIP: 163851108

Primary ISIN: US1638511089

Primary SEDOL: BZ0CTP8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Curtis V. Anastasio	Mgmt	For	For
1b	Elect Director Mary B. Cranston	Mgmt	For	For
1c	Elect Director Curtis J. Crawford	Mgmt	For	For
1d	Elect Director Dawn L. Farrell	Mgmt	For	For
1e	Elect Director Erin N. Kane	Mgmt	For	For
1f	Elect Director Sean D. Keohane	Mgmt	For	For
1g	Elect Director Mark E. Newman	Mgmt	For	For
1h	Elect Director Guillaume Pepy	Mgmt	For	For
1i	Elect Director Sandra Phillips Rogers	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

The New York Times Company

Meeting Date: 04/26/2023

Country: USA

Ticker: NYT

Record Date: 02/28/2023

Meeting Type: Annual

Primary Security ID: 650111107

Primary CUSIP: 650111107

Primary ISIN: US6501111073

Primary SEDOL: 2632003

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Beth Brooke	Mgmt	For	For
1.2	Elect Director Rachel Glaser	Mgmt	For	For
1.3	Elect Director Brian P. McAndrews	Mgmt	For	For
1.4	Elect Director John W. Rogers, Jr.	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For

UFP Industries, Inc.

Meeting Date: 04/26/2023

Country: USA

Ticker: UFPI

Record Date: 03/01/2023

Meeting Type: Annual

Primary Security ID: 90278Q108

Primary CUSIP: 90278Q108

Primary ISIN: US90278Q1085

Primary SEDOL: BMQ60Q1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Benjamin J. Mclean	Mgmt	For	For
1b	Elect Director Mary Tuuk Kuras	Mgmt	For	For
1c	Elect Director Michael G. Wooldridge	Mgmt	For	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Webster Financial Corporation

Meeting Date: 04/26/2023

Country: USA

Ticker: WBS

Record Date: 03/06/2023

Meeting Type: Annual

Primary Security ID: 947890109

Primary CUSIP: 947890109

Primary ISIN: US9478901096

Primary SEDOL: 2945143

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John R. Ciulla	Mgmt	For	For

Webster Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1b	Elect Director Jack L. Kopnisky	Mgmt	For	For
1c	Elect Director William L. Atwell	Mgmt	For	For
1d	Elect Director John P. Cahill	Mgmt	For	For
1e	Elect Director E. Carol Hayles	Mgmt	For	For
1f	Elect Director Linda H. Ianieri	Mgmt	For	For
1g	Elect Director Mona Aboelnaga Kanaan	Mgmt	For	For
1h	Elect Director James J. Landy	Mgmt	For	For
1i	Elect Director Maureen B. Mitchell	Mgmt	For	For
1j	Elect Director Laurence C. Morse	Mgmt	For	For
1k	Elect Director Karen R. Osar	Mgmt	For	For
1l	Elect Director Richard O'Toole	Mgmt	For	For
1m	Elect Director Mark Pettie	Mgmt	For	For
1n	Elect Director Lauren C. States	Mgmt	For	For
1o	Elect Director William E. Whiston	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For
6	Ratify KPMG LLP as Auditors	Mgmt	For	For

AGCO Corporation

Meeting Date: 04/27/2023

Country: USA

Ticker: AGCO

Record Date: 03/17/2023

Meeting Type: Annual

Primary Security ID: 001084102

Primary CUSIP: 001084102

Primary ISIN: US0010841023

Primary SEDOL: 2010278

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael C. Arnold	Mgmt	For	For
1.2	Elect Director Sondra L. Barbour	Mgmt	For	For
1.3	Elect Director Suzanne P. Clark	Mgmt	For	For
1.4	Elect Director Bob De Lange	Mgmt	For	For
1.5	Elect Director Eric P. Hansotia	Mgmt	For	For
1.6	Elect Director George E. Minnich	Mgmt	For	For
1.7	Elect Director Niels Porksen	Mgmt	For	For

AGCO Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director David Sagehorn	Mgmt	For	For
1.9	Elect Director Mallika Srinivasan	Mgmt	For	For
1.10	Elect Director Matthew Tsien	Mgmt	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Globus Medical, Inc.

Meeting Date: 04/27/2023	Country: USA	Ticker: GMED	
Record Date: 03/17/2023	Meeting Type: Special		
Primary Security ID: 379577208	Primary CUSIP: 379577208	Primary ISIN: US3795772082	Primary SEDOL: B7D65M0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	For
2	Adjourn Meeting	Mgmt	For	Against

Ingevity Corporation

Meeting Date: 04/27/2023	Country: USA	Ticker: NGVT	
Record Date: 02/27/2023	Meeting Type: Annual		
Primary Security ID: 45688C107	Primary CUSIP: 45688C107	Primary ISIN: US45688C1071	Primary SEDOL: BD4LHG4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jean S. Blackwell	Mgmt	For	For
1b	Elect Director Luis Fernandez-Moreno	Mgmt	For	For
1c	Elect Director John C. Fortson	Mgmt	For	For
1d	Elect Director Diane H. Gulyas	Mgmt	For	For
1e	Elect Director Bruce D. Hoechner	Mgmt	For	For
1f	Elect Director Frederick J. Lynch	Mgmt	For	For
1g	Elect Director Karen G. Narwold	Mgmt	For	For
1h	Elect Director Daniel F. Sansone	Mgmt	For	For
1i	Elect Director William J. Slocum	Mgmt	For	For

Ingevity Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1j	Elect Director Benjamin G. (Shon) Wright	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For

Lantheus Holdings, Inc.

Meeting Date: 04/27/2023	Country: USA	Ticker: LNTH	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: 516544103	Primary CUSIP: 516544103	Primary ISIN: US5165441032	Primary SEDOL: BP858J5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Minnie Baylor-Henry	Mgmt	For	For
1.2	Elect Director Heinz Mausli	Mgmt	For	For
1.3	Elect Director Julie McHugh	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Littelfuse, Inc.

Meeting Date: 04/27/2023	Country: USA	Ticker: LFUS	
Record Date: 02/28/2023	Meeting Type: Annual		
Primary Security ID: 537008104	Primary CUSIP: 537008104	Primary ISIN: US5370081045	Primary SEDOL: 2531832

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kristina A. Cerniglia	Mgmt	For	For
1b	Elect Director Tzau-Jin Chung	Mgmt	For	For
1c	Elect Director Cary T. Fu	Mgmt	For	For
1d	Elect Director Maria C. Green	Mgmt	For	For
1e	Elect Director Anthony Grillo	Mgmt	For	Against

Littelfuse, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1f	Elect Director David W. Heinzmann	Mgmt	For	For
1g	Elect Director Gordon Hunter	Mgmt	For	For
1h	Elect Director William P. Noglows	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For

MGIC Investment Corporation

Meeting Date: 04/27/2023

Country: USA

Ticker: MTG

Record Date: 03/10/2023

Meeting Type: Annual

Primary Security ID: 552848103

Primary CUSIP: 552848103

Primary ISIN: US5528481030

Primary SEDOL: 2548616

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Analisa M. Allen	Mgmt	For	For
1.2	Elect Director Daniel A. Arrigoni	Mgmt	For	For
1.3	Elect Director C. Edward Chaplin	Mgmt	For	For
1.4	Elect Director Curt S. Culver	Mgmt	For	For
1.5	Elect Director Jay C. Hartzell	Mgmt	For	For
1.6	Elect Director Timothy A. Holt	Mgmt	For	For
1.7	Elect Director Jodeen A. Kozlak	Mgmt	For	For
1.8	Elect Director Michael E. Lehman	Mgmt	For	For
1.9	Elect Director Teresita M. Lowman	Mgmt	For	For
1.10	Elect Director Timothy J. Mattke	Mgmt	For	For
1.11	Elect Director Sheryl L. Sculley	Mgmt	For	For
1.12	Elect Director Mark M. Zandi	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

NewMarket Corporation

Meeting Date: 04/27/2023

Country: USA

Ticker: NEU

Record Date: 02/28/2023

Meeting Type: Annual

Primary Security ID: 651587107

Primary CUSIP: 651587107

Primary ISIN: US6515871076

Primary SEDOL: B01CGF1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mark M. Gambill	Mgmt	For	Against
1.2	Elect Director Bruce C. Gottwald	Mgmt	For	For
1.3	Elect Director Thomas E. Gottwald	Mgmt	For	For
1.4	Elect Director Patrick D. Hanley	Mgmt	For	Against
1.5	Elect Director H. Hiter Harris, III	Mgmt	For	For
1.6	Elect Director James E. Rogers	Mgmt	For	Against
1.7	Elect Director Ting Xu	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	For	For
6	Publication of GHG Emissions and Setting Short-, Medium- and Long-Term Emission Reduction Targets to Align Business Activities with Net Zero Emissions by 2050 in Line with the Paris Climate Agreement	SH	Against	For

Olin Corporation

Meeting Date: 04/27/2023

Country: USA

Ticker: OLN

Record Date: 02/27/2023

Meeting Type: Annual

Primary Security ID: 680665205

Primary CUSIP: 680665205

Primary ISIN: US6806652052

Primary SEDOL: 2658526

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Beverley A. Babcock	Mgmt	For	For
1b	Elect Director C. Robert Bunch	Mgmt	For	For
1c	Elect Director Matthew S. Darnall	Mgmt	For	For
1d	Elect Director Earl L. Shipp	Mgmt	For	For
1e	Elect Director Scott M. Sutton	Mgmt	For	For
1f	Elect Director William H. Weideman	Mgmt	For	For
1g	Elect Director W. Anthony Will	Mgmt	For	For

Olin Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1h	Elect Director Carol A. Williams	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Polaris Inc.

Meeting Date: 04/27/2023	Country: USA	Ticker: PII	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: 731068102	Primary CUSIP: 731068102	Primary ISIN: US7310681025	Primary SEDOL: 2692933

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director George W. Bilicic	Mgmt	For	For
1b	Elect Director Gary E. Hendrickson	Mgmt	For	Against
1c	Elect Director Gwenne A. Henricks	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Change State of Incorporation from Minnesota to Delaware	Mgmt	For	For
5	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	For	Against
6	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	For	For
7	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Saia, Inc.

Meeting Date: 04/27/2023	Country: USA	Ticker: SAIA	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: 78709Y105	Primary CUSIP: 78709Y105	Primary ISIN: US78709Y1055	Primary SEDOL: 2982399

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Donna E. Epps	Mgmt	For	For
1.2	Elect Director John P. Gainor, Jr.	Mgmt	For	For
1.3	Elect Director Kevin A. Henry	Mgmt	For	For

Saia, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.4	Elect Director Frederick J. Holzgrefe, III	Mgmt	For	For
1.5	Elect Director Donald R. James	Mgmt	For	For
1.6	Elect Director Randolph W. Melville	Mgmt	For	For
1.7	Elect Director Richard D. O'Dell	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Sensient Technologies Corporation

Meeting Date: 04/27/2023	Country: USA	Ticker: SXT	
Record Date: 03/01/2023	Meeting Type: Annual		
Primary Security ID: 81725T100	Primary CUSIP: 81725T100	Primary ISIN: US81725T1007	Primary SEDOL: 2923741

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Joseph Carleone	Mgmt	For	For
1.2	Elect Director Kathleen Da Cunha	Mgmt	For	For
1.3	Elect Director Mario Ferruzzi	Mgmt	For	For
1.4	Elect Director Carol R. Jackson	Mgmt	For	For
1.5	Elect Director Sharad P. Jain	Mgmt	For	For
1.6	Elect Director Donald W. Landry	Mgmt	For	For
1.7	Elect Director Paul Manning	Mgmt	For	For
1.8	Elect Director Deborah McKeithan-Gebhardt	Mgmt	For	For
1.9	Elect Director Scott C. Morrison	Mgmt	For	For
1.10	Elect Director Essie Whitelaw	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Bank of Hawaii Corporation

Meeting Date: 04/28/2023	Country: USA	Ticker: BOH	
Record Date: 03/02/2023	Meeting Type: Annual		
Primary Security ID: 062540109	Primary CUSIP: 062540109	Primary ISIN: US0625401098	Primary SEDOL: 2074070

Bank of Hawaii Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director S. Haunani Apoliona	Mgmt	For	For
1.2	Elect Director Mark A. Burak	Mgmt	For	For
1.3	Elect Director John C. Erickson	Mgmt	For	For
1.4	Elect Director Joshua D. Feldman	Mgmt	For	For
1.5	Elect Director Peter S. Ho	Mgmt	For	For
1.6	Elect Director Michelle E. Hulst	Mgmt	For	For
1.7	Elect Director Kent T. Lucien	Mgmt	For	For
1.8	Elect Director Elliot K. Mills	Mgmt	For	For
1.9	Elect Director Alicia E. Moy	Mgmt	For	For
1.10	Elect Director Victor K. Nichols	Mgmt	For	For
1.11	Elect Director Barbara J. Tanabe	Mgmt	For	For
1.12	Elect Director Dana M. Tokioka	Mgmt	For	For
1.13	Elect Director Raymond P. Vara, Jr.	Mgmt	For	For
1.14	Elect Director Robert W. Wo	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

GATX Corporation

Meeting Date: 04/28/2023

Country: USA

Ticker: GATX

Record Date: 03/03/2023

Meeting Type: Annual

Primary Security ID: 361448103

Primary CUSIP: 361448103

Primary ISIN: US3614481030

Primary SEDOL: 2362128

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Diane M. Aigotti	Mgmt	For	For
1.2	Elect Director Anne L. Arvia	Mgmt	For	For
1.3	Elect Director Robert C. Lyons	Mgmt	For	For
1.4	Elect Director James B. Ream	Mgmt	For	For
1.5	Elect Director Adam L. Stanley	Mgmt	For	For
1.6	Elect Director David S. Sutherland	Mgmt	For	For
1.7	Elect Director Stephen R. Wilson	Mgmt	For	For

GATX Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director Paul G. Yovovich	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Graco Inc.

Meeting Date: 04/28/2023	Country: USA	Ticker: GGG	
Record Date: 02/27/2023	Meeting Type: Annual		
Primary Security ID: 384109104	Primary CUSIP: 384109104	Primary ISIN: US3841091040	Primary SEDOL: 2380443

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Lee R. Mitau	Mgmt	For	Against
1b	Elect Director Martha A. Morfitt	Mgmt	For	For
1c	Elect Director Mark W. Sheahan	Mgmt	For	For
1d	Elect Director Kevin J. Wheeler	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Louisiana-Pacific Corporation

Meeting Date: 04/28/2023	Country: USA	Ticker: LPX	
Record Date: 03/01/2023	Meeting Type: Annual		
Primary Security ID: 546347105	Primary CUSIP: 546347105	Primary ISIN: US5463471053	Primary SEDOL: 2535243

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jose A. Bayardo	Mgmt	For	For
1b	Elect Director Stephen E. Macadam	Mgmt	For	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

NorthWestern Corporation

Meeting Date: 04/28/2023

Country: USA

Ticker: NWE

Record Date: 02/28/2023

Meeting Type: Annual

Primary Security ID: 668074305

Primary CUSIP: 668074305

Primary ISIN: US6680743050

Primary SEDOL: B03PGL4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Brian Bird	Mgmt	For	For
1.2	Elect Director Anthony Clark	Mgmt	For	For
1.3	Elect Director Dana Dykhouse	Mgmt	For	For
1.4	Elect Director Sherina Edwards	Mgmt	For	For
1.5	Elect Director Jan Horsfall	Mgmt	For	For
1.6	Elect Director Britt Ide	Mgmt	For	For
1.7	Elect Director Kent Larson	Mgmt	For	For
1.8	Elect Director Linda Sullivan	Mgmt	For	For
1.9	Elect Director Mahvash Yazdi	Mgmt	For	For
1.10	Elect Director Jeffrey Yingling	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

PotlatchDeltic Corporation

Meeting Date: 05/01/2023

Country: USA

Ticker: PCH

Record Date: 03/10/2023

Meeting Type: Annual

Primary Security ID: 737630103

Primary CUSIP: 737630103

Primary ISIN: US7376301039

Primary SEDOL: B0XXJN1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Linda M. Breard	Mgmt	For	For
1b	Elect Director Eric J. Cremers	Mgmt	For	For
1c	Elect Director James M. DeCosmo	Mgmt	For	For
1d	Elect Director Lawrence S. Peiros	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

PotlatchDeltic Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Increase Authorized Common Stock	Mgmt	For	For

TopBuild Corp.

Meeting Date: 05/01/2023	Country: USA	Ticker: BLD	
Record Date: 03/02/2023	Meeting Type: Annual		
Primary Security ID: 89055F103	Primary CUSIP: 89055F103	Primary ISIN: US89055F1030	Primary SEDOL: BZ0P3W2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Alec C. Covington	Mgmt	For	For
1b	Elect Director Ernesto Bautista, III	Mgmt	For	For
1c	Elect Director Robert M. Buck	Mgmt	For	For
1d	Elect Director Joseph S. Cantie	Mgmt	For	For
1e	Elect Director Tina M. Donikowski	Mgmt	For	For
1f	Elect Director Deirdre C. Drake	Mgmt	For	For
1g	Elect Director Mark A. Petrarca	Mgmt	For	For
1h	Elect Director Nancy M. Taylor	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Essent Group Ltd.

Meeting Date: 05/02/2023	Country: Bermuda	Ticker: ESNT	
Record Date: 03/03/2023	Meeting Type: Annual		
Primary Security ID: G3198U102	Primary CUSIP: G3198U102	Primary ISIN: BMG3198U1027	Primary SEDOL: BFWGXR8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mark A. Casale	Mgmt	For	For
1.2	Elect Director Douglas J. Pauls	Mgmt	For	For
1.3	Elect Director William Spiegel	Mgmt	For	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

Hubbell Incorporated

Meeting Date: 05/02/2023

Country: USA

Ticker: HUBB

Record Date: 03/03/2023

Meeting Type: Annual

Primary Security ID: 443510607

Primary CUSIP: 443510607

Primary ISIN: US4435106079

Primary SEDOL: BDFG6S3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Gerben W. Bakker	Mgmt	For	For
1.2	Elect Director Carlos M. Cardoso	Mgmt	For	For
1.3	Elect Director Anthony J. Guzzi	Mgmt	For	For
1.4	Elect Director Rhett A. Hernandez	Mgmt	For	For
1.5	Elect Director Neal J. Keating	Mgmt	For	Withhold
1.6	Elect Director Bonnie C. Lind	Mgmt	For	For
1.7	Elect Director John F. Malloy	Mgmt	For	For
1.8	Elect Director Jennifer M. Pollino	Mgmt	For	For
1.9	Elect Director John G. Russell	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

PacWest Bancorp

Meeting Date: 05/02/2023

Country: USA

Ticker: PACW

Record Date: 03/03/2023

Meeting Type: Annual

Primary Security ID: 695263103

Primary CUSIP: 695263103

Primary ISIN: US6952631033

Primary SEDOL: 2619772

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Tanya M. Acker	Mgmt	For	For
1b	Elect Director Paul R. Burke	Mgmt	For	For
1c	Elect Director Craig A. Carlson	Mgmt	For	For
1d	Elect Director John M. Eggemeyer, III	Mgmt	For	For
1e	Elect Director C. William Hosler	Mgmt	For	For
1f	Elect Director Polly B. Jessen	Mgmt	For	For
1g	Elect Director Susan E. Lester	Mgmt	For	For
1h	Elect Director Roger H. Molvar	Mgmt	For	For
1i	Elect Director Stephanie B. Mudick	Mgmt	For	For

PacWest Bancorp

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1j	Elect Director Paul W. Taylor	Mgmt	For	For
1k	Elect Director Matthew P. Wagner	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Service Corporation International

Meeting Date: 05/02/2023	Country: USA	Ticker: SCI	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: 817565104	Primary CUSIP: 817565104	Primary ISIN: US8175651046	Primary SEDOL: 2797560

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Alan R. Buckwalter	Mgmt	For	Against
1b	Elect Director Anthony L. Coelho	Mgmt	For	Against
1c	Elect Director Jakki L. Haussler	Mgmt	For	For
1d	Elect Director Victor L. Lund	Mgmt	For	Against
1e	Elect Director Ellen Ochoa	Mgmt	For	For
1f	Elect Director Thomas L. Ryan	Mgmt	For	For
1g	Elect Director C. Park Shaper	Mgmt	For	For
1h	Elect Director Sara Martinez Tucker	Mgmt	For	For
1i	Elect Director W. Blair Waltrip	Mgmt	For	For
1j	Elect Director Marcus A. Watts	Mgmt	For	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

AptarGroup, Inc.

Meeting Date: 05/03/2023	Country: USA	Ticker: ATR	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 038336103	Primary CUSIP: 038336103	Primary ISIN: US0383361039	Primary SEDOL: 2045247

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director George L. Fotiades	Mgmt	For	For
1b	Elect Director Candace Matthews	Mgmt	For	For
1c	Elect Director B. Craig Owens	Mgmt	For	For
1d	Elect Director Julie Xing	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Brunswick Corporation

Meeting Date: 05/03/2023	Country: USA	Ticker: BC
Record Date: 03/06/2023	Meeting Type: Annual	
Primary Security ID: 117043109	Primary CUSIP: 117043109	Primary ISIN: US1170431092
		Primary SEDOL: 2149309

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Nancy E. Cooper	Mgmt	For	For
1b	Elect Director David C. Everitt	Mgmt	For	Against
1c	Elect Director Reginald Fils-Aime	Mgmt	For	For
1d	Elect Director Lauren P. Flaherty	Mgmt	For	For
1e	Elect Director David M. Foulkes	Mgmt	For	For
1f	Elect Director Joseph W. McClanathan	Mgmt	For	For
1g	Elect Director David V. Singer	Mgmt	For	For
1h	Elect Director J. Steven Whisler	Mgmt	For	For
1i	Elect Director Roger J. Wood	Mgmt	For	For
1j	Elect Director MaryAnn Wright	Mgmt	For	For
2a	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	For	For
2b	Amend Certificate of Incorporation	Mgmt	For	For
2c	Amend Charter	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Brunswick Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Approve Omnibus Stock Plan	Mgmt	For	For
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Carlisle Companies Incorporated

Meeting Date: 05/03/2023	Country: USA	Ticker: CSL	
Record Date: 03/08/2023	Meeting Type: Annual		
Primary Security ID: 142339100	Primary CUSIP: 142339100	Primary ISIN: US1423391002	Primary SEDOL: 2176318

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Robert G. Bohn	Mgmt	For	For
1b	Elect Director Gregg A. Ostrander	Mgmt	For	Against
1c	Elect Director Jesse G. Singh	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Cognex Corporation

Meeting Date: 05/03/2023	Country: USA	Ticker: CGNX	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: 192422103	Primary CUSIP: 192422103	Primary ISIN: US1924221039	Primary SEDOL: 2208288

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Angelos Papadimitriou	Mgmt	For	For
1.2	Elect Director Dianne M. Parrotte	Mgmt	For	For
1.3	Elect Director John T.C. Lee	Mgmt	For	For
2	Approve Omnibus Stock Plan	Mgmt	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Essential Utilities, Inc.

Meeting Date: 05/03/2023

Country: USA

Ticker: WTRG

Record Date: 03/06/2023

Meeting Type: Annual

Primary Security ID: 29670G102

Primary CUSIP: 29670G102

Primary ISIN: US29670G1022

Primary SEDOL: BLCF3J9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Elizabeth B. Amato	Mgmt	For	For
1.2	Elect Director David A. Ciesinski	Mgmt	For	For
1.3	Elect Director Christopher H. Franklin	Mgmt	For	For
1.4	Elect Director Daniel J. Hilferty	Mgmt	For	For
1.5	Elect Director Edwina Kelly	Mgmt	For	For
1.6	Elect Director W. Bryan Lewis	Mgmt	For	For
1.7	Elect Director Ellen T. Ruff	Mgmt	For	For
1.8	Elect Director Lee C. Stewart	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

First Industrial Realty Trust, Inc.

Meeting Date: 05/03/2023

Country: USA

Ticker: FR

Record Date: 03/09/2023

Meeting Type: Annual

Primary Security ID: 32054K103

Primary CUSIP: 32054K103

Primary ISIN: US32054K1034

Primary SEDOL: 2360757

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Peter E. Baccile	Mgmt	For	For
1.2	Elect Director Teresa Bryce Bazemore	Mgmt	For	For
1.3	Elect Director Matthew S. Dominski	Mgmt	For	For
1.4	Elect Director H. Patrick Hackett, Jr.	Mgmt	For	For
1.5	Elect Director Denise A. Olsen	Mgmt	For	For
1.6	Elect Director John E. Rau	Mgmt	For	Against
1.7	Elect Director Marcus L. Smith	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

First Industrial Realty Trust, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Fluor Corporation

Meeting Date: 05/03/2023	Country: USA	Ticker: FLR	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: 343412102	Primary CUSIP: 343412102	Primary ISIN: US3434121022	Primary SEDOL: 2696838

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Alan M. Bennett	Mgmt	For	For
1B	Elect Director Rosemary T. Berkery	Mgmt	For	For
1C	Elect Director David E. Constable	Mgmt	For	For
1D	Elect Director H. Paulett Eberhart	Mgmt	For	For
1E	Elect Director James T. Hackett	Mgmt	For	For
1F	Elect Director Thomas C. Leppert	Mgmt	For	For
1G	Elect Director Teri P. McClure	Mgmt	For	For
1H	Elect Director Armando J. Olivera	Mgmt	For	For
1I	Elect Director Matthew K. Rose	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Janus Henderson Group Plc

Meeting Date: 05/03/2023	Country: Jersey	Ticker: JHG	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: G4474Y214	Primary CUSIP: G4474Y214	Primary ISIN: JE00BYPZJM29	Primary SEDOL: BYPZJQ6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Brian Baldwin	Mgmt	For	For
1.2	Elect Director John Cassaday	Mgmt	For	For
1.3	Elect Director Alison Davis *Withdrawn Resolution*	Mgmt		
1.4	Elect Director Kalpana Desai	Mgmt	For	For

Janus Henderson Group Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.5	Elect Director Ali Dibadj	Mgmt	For	For
1.6	Elect Director Kevin Dolan	Mgmt	For	For
1.7	Elect Director Eugene Flood, Jr.	Mgmt	For	For
1.8	Elect Director Ed Garden	Mgmt	For	For
1.9	Elect Director Alison Quirk	Mgmt	For	For
1.10	Elect Director Angela Seymour-Jackson	Mgmt	For	Against
1.11	Elect Director Anne Sheehan	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
4	Authorise Market Purchase of CDIs	Mgmt	For	For
5	Approve PricewaterhouseCoopers LLP as Auditors and Authorise Audit Committee to Fix Their Remuneration	Mgmt	For	For

Kemper Corporation

Meeting Date: 05/03/2023

Country: USA

Ticker: KMPR

Record Date: 03/09/2023

Meeting Type: Annual

Primary Security ID: 488401100

Primary CUSIP: 488401100

Primary ISIN: US4884011002

Primary SEDOL: B52KRV2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Teresa A. Canida	Mgmt	For	For
1b	Elect Director George N. Cochran	Mgmt	For	For
1c	Elect Director Kathleen M. Cronin	Mgmt	For	Against
1d	Elect Director Jason N. Gorevic	Mgmt	For	For
1e	Elect Director Lacy M. Johnson	Mgmt	For	For
1f	Elect Director Joseph P. Lacher, Jr.	Mgmt	For	For
1g	Elect Director Gerald Laderman	Mgmt	For	For
1h	Elect Director Alberto J. Paracchini	Mgmt	For	For
1i	Elect Director Stuart B. Parker	Mgmt	For	For
1j	Elect Director Christopher B. Sarofim	Mgmt	For	For
1k	Elect Director Susan D. Whiting	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For

Kemper Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Oshkosh Corporation

Meeting Date: 05/03/2023	Country: USA	Ticker: OSK	
Record Date: 02/23/2023	Meeting Type: Annual		
Primary Security ID: 688239201	Primary CUSIP: 688239201	Primary ISIN: US6882392011	Primary SEDOL: 2663520

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Keith J. Allman	Mgmt	For	For
1.2	Elect Director Douglas L. Davis	Mgmt	For	For
1.3	Elect Director Tyrone M. Jordan	Mgmt	For	For
1.4	Elect Director Kimberley Metcalf-Kupres	Mgmt	For	For
1.5	Elect Director Stephen D. Newlin	Mgmt	For	For
1.6	Elect Director Duncan J. Palmer	Mgmt	For	For
1.7	Elect Director David G. Perkins	Mgmt	For	For
1.8	Elect Director John C. Pfeifer	Mgmt	For	For
1.9	Elect Director Sandra E. Rowland	Mgmt	For	For
1.10	Elect Director John S. Shiely	Mgmt	For	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Require a Majority Vote for the Election of Directors	SH	Against	For

PBF Energy Inc.

Meeting Date: 05/03/2023	Country: USA	Ticker: PBF	
Record Date: 03/13/2023	Meeting Type: Annual		
Primary Security ID: 69318G106	Primary CUSIP: 69318G106	Primary ISIN: US69318G1067	Primary SEDOL: B7F4TJ7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Thomas J. Nimbley	Mgmt	For	For
1b	Elect Director Spencer Abraham	Mgmt	For	For
1c	Elect Director Wayne Budd	Mgmt	For	For
1d	Elect Director Paul J. Donahue, Jr.	Mgmt	For	For
1e	Elect Director S. Eugene Edwards	Mgmt	For	For
1f	Elect Director Georganne Hodges	Mgmt	For	For
1g	Elect Director Kimberly S. Lubel	Mgmt	For	For
1h	Elect Director George E. Ogden	Mgmt	For	For
1i	Elect Director Damian W. Wilmot	Mgmt	For	For
1j	Elect Director Lawrence Ziemba	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Physicians Realty Trust

Meeting Date: 05/03/2023	Country: USA	Ticker: DOC
Record Date: 02/24/2023	Meeting Type: Annual	
Primary Security ID: 71943U104	Primary CUSIP: 71943U104	Primary ISIN: US71943U1043
		Primary SEDOL: BC9S149

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John T. Thomas	Mgmt	For	For
1.2	Elect Director Tommy G. Thompson	Mgmt	For	Against
1.3	Elect Director Stanton D. Anderson	Mgmt	For	For
1.4	Elect Director Mark A. Baumgartner	Mgmt	For	For
1.5	Elect Director Albert C. Black, Jr.	Mgmt	For	Against
1.6	Elect Director William A. Ebinger	Mgmt	For	For
1.7	Elect Director Pamela J. Kessler	Mgmt	For	For
1.8	Elect Director Ava E. Lias-Booker	Mgmt	For	For
1.9	Elect Director Richard A. Weiss	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

Physicians Realty Trust

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For

Selective Insurance Group, Inc.

Meeting Date: 05/03/2023	Country: USA	Ticker: SIGI	
Record Date: 03/07/2023	Meeting Type: Annual		
Primary Security ID: 816300107	Primary CUSIP: 816300107	Primary ISIN: US8163001071	Primary SEDOL: 2766173

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Ainar D. Aijala, Jr.	Mgmt	For	For
1b	Elect Director Lisa Rojas Bacus	Mgmt	For	For
1c	Elect Director Terrence W. Cavanaugh	Mgmt	For	For
1d	Elect Director Wole C. Coaxum	Mgmt	For	For
1e	Elect Director Robert Kelly Doherty	Mgmt	For	For
1f	Elect Director John J. Marchioni	Mgmt	For	For
1g	Elect Director Thomas A. McCarthy	Mgmt	For	For
1h	Elect Director Stephen C. Mills	Mgmt	For	For
1i	Elect Director H. Elizabeth Mitchell	Mgmt	For	For
1j	Elect Director Cynthia S. Nicholson	Mgmt	For	Against
1k	Elect Director John S. Scheid	Mgmt	For	For
1l	Elect Director J. Brian Thebault	Mgmt	For	For
1m	Elect Director Philip H. Urban	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Spirit Realty Capital, Inc.

Meeting Date: 05/03/2023	Country: USA	Ticker: SRC	
Record Date: 03/09/2023	Meeting Type: Annual		
Primary Security ID: 84860W300	Primary CUSIP: 84860W300	Primary ISIN: US84860W3007	Primary SEDOL: BHHZBZ8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kevin M. Charlton	Mgmt	For	For

Spirit Realty Capital, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.2	Elect Director Elizabeth F. Frank	Mgmt	For	For
1.3	Elect Director Michelle M. Frymire	Mgmt	For	For
1.4	Elect Director Kristian M. Gathright	Mgmt	For	For
1.5	Elect Director Richard I. Gilchrist	Mgmt	For	For
1.6	Elect Director Jackson Hsieh	Mgmt	For	For
1.7	Elect Director Diana M. Laing	Mgmt	For	Against
1.8	Elect Director Nicholas P. Shepherd	Mgmt	For	For
1.9	Elect Director Thomas J. Sullivan	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Boyd Gaming Corporation

Meeting Date: 05/04/2023	Country: USA	Ticker: BYD	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 103304101	Primary CUSIP: 103304101	Primary ISIN: US1033041013	Primary SEDOL: 2117232

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John R. Bailey	Mgmt	For	For
1.2	Elect Director William R. Boyd	Mgmt	For	Withhold
1.3	Elect Director Marianne Boyd Johnson	Mgmt	For	Withhold
1.4	Elect Director Keith E. Smith	Mgmt	For	For
1.5	Elect Director Christine J. Spadafor	Mgmt	For	Withhold
1.6	Elect Director A. Randall Thoman	Mgmt	For	For
1.7	Elect Director Peter M. Thomas	Mgmt	For	Withhold
1.8	Elect Director Paul W. Whetsell	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year

CNX Resources Corporation

Meeting Date: 05/04/2023	Country: USA	Ticker: CNX	
Record Date: 03/07/2023	Meeting Type: Annual		
Primary Security ID: 12653C108	Primary CUSIP: 12653C108	Primary ISIN: US12653C1080	Primary SEDOL: BF3FTF4

CNX Resources Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Robert O. Agbede	Mgmt	For	For
1b	Elect Director J. Palmer Clarkson	Mgmt	For	For
1c	Elect Director Nicholas J. DeIulius	Mgmt	For	For
1d	Elect Director Maureen E. Lally-Green	Mgmt	For	Against
1e	Elect Director Bernard Lanigan, Jr.	Mgmt	For	For
1f	Elect Director Ian McGuire	Mgmt	For	For
1g	Elect Director William N. Thorndike, Jr.	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Report on Climate Lobbying	SH	Against	Against

Curtiss-Wright Corporation

Meeting Date: 05/04/2023

Country: USA

Ticker: CW

Record Date: 03/10/2023

Meeting Type: Annual

Primary Security ID: 231561101

Primary CUSIP: 231561101

Primary ISIN: US2315611010

Primary SEDOL: 2241205

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Lynn M. Bamford	Mgmt	For	For
1.2	Elect Director Dean M. Flatt	Mgmt	For	For
1.3	Elect Director S. Marce Fuller	Mgmt	For	For
1.4	Elect Director Bruce D. Hoechner	Mgmt	For	For
1.5	Elect Director Glenda J. Minor	Mgmt	For	For
1.6	Elect Director Anthony J. Moraco	Mgmt	For	For
1.7	Elect Director William F. Moran	Mgmt	For	For
1.8	Elect Director Robert J. Rivet	Mgmt	For	For
1.9	Elect Director Peter C. Wallace	Mgmt	For	For
1.10	Elect Director Larry D. Wyche	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Amend Executive Incentive Bonus Plan	Mgmt	For	For

Curtiss-Wright Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Encompass Health Corporation

Meeting Date: 05/04/2023	Country: USA	Ticker: EHC	
Record Date: 03/09/2023	Meeting Type: Annual		
Primary Security ID: 29261A100	Primary CUSIP: 29261A100	Primary ISIN: US29261A1007	Primary SEDOL: BYX2YJ7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Greg D. Carmichael	Mgmt	For	For
1b	Elect Director John W. Chidsey	Mgmt	For	For
1c	Elect Director Donald L. Correll	Mgmt	For	For
1d	Elect Director Joan E. Herman	Mgmt	For	For
1e	Elect Director Leslye G. Katz	Mgmt	For	For
1f	Elect Director Patricia A. Maryland	Mgmt	For	For
1g	Elect Director Kevin J. O'Connor	Mgmt	For	For
1h	Elect Director Christopher R. Reidy	Mgmt	For	For
1i	Elect Director Nancy M. Schlichting	Mgmt	For	For
1j	Elect Director Mark J. Tarr	Mgmt	For	For
1k	Elect Director Terrance Williams	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Genpact Limited

Meeting Date: 05/04/2023	Country: Bermuda	Ticker: G	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: G3922B107	Primary CUSIP: G3922B107	Primary ISIN: BMG3922B1072	Primary SEDOL: B23DBK6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director N.V. "Tiger" Tyagarajan	Mgmt	For	For

Genpact Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.2	Elect Director James Madden	Mgmt	For	For
1.3	Elect Director Ajay Agrawal	Mgmt	For	For
1.4	Elect Director Stacey Cartwright	Mgmt	For	For
1.5	Elect Director Laura Conigliaro	Mgmt	For	For
1.6	Elect Director Tamara Franklin	Mgmt	For	For
1.7	Elect Director Carol Lindstrom	Mgmt	For	For
1.8	Elect Director CeCelia Morken	Mgmt	For	For
1.9	Elect Director Brian Stevens	Mgmt	For	For
1.10	Elect Director Mark Verdi	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG Assurance and Consulting Services LLP as Auditors	Mgmt	For	For

Graham Holdings Company

Meeting Date: 05/04/2023	Country: USA	Ticker: GHC	
Record Date: 03/15/2023	Meeting Type: Annual		
Primary Security ID: 384637104	Primary CUSIP: 384637104	Primary ISIN: US3846371041	Primary SEDOL: BGM1B98

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Tony Allen	Mgmt	For	For
1.2	Elect Director Danielle Conley	Mgmt	For	For
1.3	Elect Director Christopher C. Davis	Mgmt	For	Withhold

Hexcel Corporation

Meeting Date: 05/04/2023	Country: USA	Ticker: HXL	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 428291108	Primary CUSIP: 428291108	Primary ISIN: US4282911084	Primary SEDOL: 2416779

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Nick L. Stanage	Mgmt	For	For
1b	Elect Director Jeffrey C. Campbell	Mgmt	For	For
1c	Elect Director Cynthia M. Egnotovich	Mgmt	For	For

Hexcel Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1d	Elect Director Thomas A. Gendron	Mgmt	For	For
1e	Elect Director Jeffrey A. Graves	Mgmt	For	For
1f	Elect Director Guy C. Hachey	Mgmt	For	For
1g	Elect Director Marilyn L. Minus	Mgmt	For	For
1h	Elect Director Catherine A. Suever	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Iridium Communications Inc.

Meeting Date: 05/04/2023	Country: USA	Ticker: IRDM
Record Date: 03/09/2023	Meeting Type: Annual	
Primary Security ID: 46269C102	Primary CUSIP: 46269C102	Primary ISIN: US46269C1027
		Primary SEDOL: B2QH310

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robert H. Niehaus	Mgmt	For	For
1.2	Elect Director Thomas C. Canfield	Mgmt	For	For
1.3	Elect Director Matthew J. Desch	Mgmt	For	For
1.4	Elect Director Thomas J. Fitzpatrick	Mgmt	For	For
1.5	Elect Director L. Anthony Frazier	Mgmt	For	For
1.6	Elect Director Jane L. Harman	Mgmt	For	For
1.7	Elect Director Alvin B. Krongard	Mgmt	For	For
1.8	Elect Director Suzanne E. McBride	Mgmt	For	For
1.9	Elect Director Eric T. Olson	Mgmt	For	For
1.10	Elect Director Parker W. Rush	Mgmt	For	For
1.11	Elect Director Kay N. Sears	Mgmt	For	For
1.12	Elect Director Jacqueline E. Yeane	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	For	For

JBG SMITH Properties

Meeting Date: 05/04/2023

Country: USA

Ticker: JBGS

Record Date: 02/28/2023

Meeting Type: Annual

Primary Security ID: 46590V100

Primary CUSIP: 46590V100

Primary ISIN: US46590V1008

Primary SEDOL: BD3BX01

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Phyllis R. Caldwell	Mgmt	For	For
1b	Elect Director Scott A. Estes	Mgmt	For	For
1c	Elect Director Alan S. Forman	Mgmt	For	For
1d	Elect Director Michael J. Glosserman	Mgmt	For	For
1e	Elect Director W. Matthew Kelly	Mgmt	For	For
1f	Elect Director Alisa M. Mall	Mgmt	For	For
1g	Elect Director Carol A. Melton	Mgmt	For	For
1h	Elect Director William J. Mulrow	Mgmt	For	For
1i	Elect Director D. Ellen Shuman	Mgmt	For	For
1j	Elect Director Robert A. Stewart	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Leggett & Platt, Incorporated

Meeting Date: 05/04/2023

Country: USA

Ticker: LEG

Record Date: 03/01/2023

Meeting Type: Annual

Primary Security ID: 524660107

Primary CUSIP: 524660107

Primary ISIN: US5246601075

Primary SEDOL: 2510682

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Angela Barbee	Mgmt	For	For
1b	Elect Director Mark A. Blinn	Mgmt	For	For
1c	Elect Director Robert E. Brunner	Mgmt	For	For
1d	Elect Director Mary Campbell	Mgmt	For	For
1e	Elect Director J. Mitchell Dolloff	Mgmt	For	For
1f	Elect Director Manuel A. Fernandez	Mgmt	For	For
1g	Elect Director Karl G. Glassman	Mgmt	For	For
1h	Elect Director Joseph W. McClanathan	Mgmt	For	For
1i	Elect Director Srikanth Padmanabhan	Mgmt	For	For
1j	Elect Director Jai Shah	Mgmt	For	For

Leggett & Platt, Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1k	Elect Director Phoebe A. Wood	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Murphy USA Inc.

Meeting Date: 05/04/2023	Country: USA	Ticker: MUSA	
Record Date: 03/07/2023	Meeting Type: Annual		
Primary Security ID: 626755102	Primary CUSIP: 626755102	Primary ISIN: US6267551025	Primary SEDOL: BCZWJ63

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Claiborne P. Deming	Mgmt	For	For
1b	Elect Director Jeanne L. Phillips	Mgmt	For	For
1c	Elect Director Jack T. Taylor	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For

Perrigo Company plc

Meeting Date: 05/04/2023	Country: Ireland	Ticker: PRGO	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: G97822103	Primary CUSIP: G97822103	Primary ISIN: IE00BGH1M568	Primary SEDOL: BGH1M56

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Bradley A. Alford	Mgmt	For	For
1.2	Elect Director Orlando D. Ashford	Mgmt	For	For
1.3	Elect Director Katherine C. Doyle	Mgmt	For	For
1.4	Elect Director Adriana Karaboutis	Mgmt	For	For
1.5	Elect Director Murray S. Kessler	Mgmt	For	For
1.6	Elect Director Jeffrey B. Kindler	Mgmt	For	For
1.7	Elect Director Erica L. Mann	Mgmt	For	For

Perrigo Company plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director Albert A. Manzone	Mgmt	For	For
1.9	Elect Director Donal O'Connor	Mgmt	For	For
1.10	Elect Director Geoffrey M. Parker	Mgmt	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Authorise Issue of Equity	Mgmt	For	For
6	Authorize Issuance of Equity without Preemptive Rights	Mgmt	For	For
7	Approve Creation of Distributable Reserves	Mgmt	For	For

RLI Corp.

Meeting Date: 05/04/2023

Country: USA

Ticker: RLI

Record Date: 03/06/2023

Meeting Type: Annual

Primary Security ID: 749607107

Primary CUSIP: 749607107

Primary ISIN: US7496071074

Primary SEDOL: 2719070

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kaj Ahlmann	Mgmt	For	Against
1b	Elect Director Michael E. Angelina	Mgmt	For	For
1c	Elect Director David B. Duclos	Mgmt	For	For
1d	Elect Director Susan S. Fleming	Mgmt	For	For
1e	Elect Director Jordan W. Graham	Mgmt	For	For
1f	Elect Director Craig W. Kliethermes	Mgmt	For	For
1g	Elect Director Paul B. Medini	Mgmt	For	For
1h	Elect Director Jonathan E. Michael	Mgmt	For	For
1i	Elect Director Robert P. Restrepo, Jr.	Mgmt	For	For
1j	Elect Director Debbie S. Roberts	Mgmt	For	For
1k	Elect Director Michael J. Stone	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Amend Certificate of Incorporation to Include Exculpation of Officers	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For

RLI Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Southwest Gas Holdings, Inc.

Meeting Date: 05/04/2023	Country: USA	Ticker: SWX	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: 844895102	Primary CUSIP: 844895102	Primary ISIN: US8448951025	Primary SEDOL: 2831888

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Director E. Renae Conley	Mgmt	For	For
1.2	Elect Director Andrew W. Evans	Mgmt	For	For
1.3	Elect Director Karen S. Haller	Mgmt	For	For
1.4	Elect Director Jane Lewis-raymond	Mgmt	For	For
1.5	Elect Director Henry P. Linginfelter	Mgmt	For	For
1.6	Elect Director Anne L. Mariucci	Mgmt	For	Withhold
1.7	Elect Director Carlos A. Ruisanchez	Mgmt	For	For
1.8	Elect Director Ruby Sharma	Mgmt	For	Withhold
1.9	Elect Director Andrew J. Teno	Mgmt	For	Withhold
1.10	Elect Director A. Randall Thoman	Mgmt	For	For
1.11	Elect Director Leslie T. Thornton	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Trex Company, Inc.

Meeting Date: 05/04/2023	Country: USA	Ticker: TREX	
Record Date: 03/08/2023	Meeting Type: Annual		
Primary Security ID: 89531P105	Primary CUSIP: 89531P105	Primary ISIN: US89531P1057	Primary SEDOL: 2483074

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jay M. Gratz	Mgmt	For	For
1.2	Elect Director Ronald W. Kaplan	Mgmt	For	Against

Trex Company, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.3	Elect Director Gerald Volas	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Univar Solutions Inc.

Meeting Date: 05/04/2023	Country: USA	Ticker: UNVR	
Record Date: 03/07/2023	Meeting Type: Annual		
Primary Security ID: 91336L107	Primary CUSIP: 91336L107	Primary ISIN: US91336L1070	Primary SEDOL: BZ07PN3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Joan A. Braca	Mgmt	For	For
1.2	Elect Director Mark J. Byrne	Mgmt	For	For
1.3	Elect Director Daniel P. Doheny	Mgmt	For	For
1.4	Elect Director Rhonda Germany	Mgmt	For	For
1.5	Elect Director David C. Jukes	Mgmt	For	For
1.6	Elect Director Varun Laroyia	Mgmt	For	For
1.7	Elect Director Stephen D. Newlin	Mgmt	For	For
1.8	Elect Director Christopher D. Pappas	Mgmt	For	For
1.9	Elect Director Kerry J. Preete	Mgmt	For	For
1.10	Elect Director Robert L. Wood	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

YETI Holdings, Inc.

Meeting Date: 05/04/2023	Country: USA	Ticker: YETI	
Record Date: 03/09/2023	Meeting Type: Annual		
Primary Security ID: 98585X104	Primary CUSIP: 98585X104	Primary ISIN: US98585X1046	Primary SEDOL: BGR7KH2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mary Lou Kelley	Mgmt	For	For

YETI Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.2	Elect Director Dustan E. McCoy	Mgmt	For	For
1.3	Elect Director Robert K. Shearer	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Alcoa Corporation

Meeting Date: 05/05/2023	Country: USA	Ticker: AA	
Record Date: 03/08/2023	Meeting Type: Annual		
Primary Security ID: 013872106	Primary CUSIP: 013872106	Primary ISIN: US0138721065	Primary SEDOL: BYNF418

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Steven W. Williams	Mgmt	For	For
1b	Elect Director Mary Anne Citrino	Mgmt	For	For
1c	Elect Director Pasquale (Pat) Fiore	Mgmt	For	For
1d	Elect Director Thomas J. Gorman	Mgmt	For	For
1e	Elect Director Roy C. Harvey	Mgmt	For	For
1f	Elect Director James A. Hughes	Mgmt	For	For
1g	Elect Director Carol L. Roberts	Mgmt	For	For
1h	Elect Director Jackson (Jackie) P. Roberts	Mgmt	For	For
1i	Elect Director Ernesto Zedillo	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against

DT Midstream, Inc.

Meeting Date: 05/05/2023	Country: USA	Ticker: DTM	
Record Date: 03/08/2023	Meeting Type: Annual		
Primary Security ID: 23345M107	Primary CUSIP: 23345M107	Primary ISIN: US23345M1071	Primary SEDOL: BN7L880

DT Midstream, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Peter Tumminello	Mgmt	For	For
1.2	Elect Director Dwayne Wilson	Mgmt	For	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Fox Factory Holding Corp.

Meeting Date: 05/05/2023	Country: USA	Ticker: FOXF	
Record Date: 03/07/2023	Meeting Type: Annual		
Primary Security ID: 35138V102	Primary CUSIP: 35138V102	Primary ISIN: US35138V1026	Primary SEDOL: BCRY5K3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Elizabeth A. Fetter	Mgmt	For	Withhold
1.2	Elect Director Dudley W. Mendenhall	Mgmt	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	For	For
5	Amend Certificate of Incorporation	Mgmt	For	For

Halozyme Therapeutics, Inc.

Meeting Date: 05/05/2023	Country: USA	Ticker: HALO	
Record Date: 03/06/2023	Meeting Type: Annual		
Primary Security ID: 40637H109	Primary CUSIP: 40637H109	Primary ISIN: US40637H1095	Primary SEDOL: 2975098

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Bernadette Connaughton	Mgmt	For	For
1B	Elect Director Moni Miyashita	Mgmt	For	For
1C	Elect Director Matthew L. Posard	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Halozyme Therapeutics, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Hawaiian Electric Industries, Inc.

Meeting Date: 05/05/2023	Country: USA	Ticker: HE	
Record Date: 03/01/2023	Meeting Type: Annual		
Primary Security ID: 419870100	Primary CUSIP: 419870100	Primary ISIN: US4198701009	Primary SEDOL: 2415204

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Thomas B. Fargo	Mgmt	For	For
1b	Elect Director Celeste A. Connors	Mgmt	For	For
1c	Elect Director Richard J. Dahl	Mgmt	For	For
1d	Elect Director Elisa K. Flores	Mgmt	For	For
1e	Elect Director Peggy Y. Fowler	Mgmt	For	For
1f	Elect Director Micah A. Kane	Mgmt	For	For
1g	Elect Director Michael J. Kennedy	Mgmt	For	For
1h	Elect Director Yoko Otani	Mgmt	For	For
1i	Elect Director William James Scilacci, Jr.	Mgmt	For	For
1j	Elect Director Scott W. H. Seu	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Lattice Semiconductor Corporation

Meeting Date: 05/05/2023	Country: USA	Ticker: LSCC	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 518415104	Primary CUSIP: 518415104	Primary ISIN: US5184151042	Primary SEDOL: 2506658

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director James R. Anderson	Mgmt	For	For
1.2	Elect Director Robin A. Abrams	Mgmt	For	For
1.3	Elect Director Douglas Bettinger	Mgmt	For	For

Lattice Semiconductor Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.4	Elect Director Mark E. Jensen	Mgmt	For	For
1.5	Elect Director James P. Lederer	Mgmt	For	For
1.6	Elect Director D. Jeffrey Richardson	Mgmt	For	For
1.7	Elect Director Elizabeth Schwarting	Mgmt	For	For
1.8	Elect Director Raejeanne Skillern	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	For	For

ManpowerGroup Inc.

Meeting Date: 05/05/2023

Country: USA

Ticker: MAN

Record Date: 02/24/2023

Meeting Type: Annual

Primary Security ID: 56418H100

Primary CUSIP: 56418H100

Primary ISIN: US56418H1005

Primary SEDOL: 2562490

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Jean-Philippe Courtois	Mgmt	For	For
1B	Elect Director William Downe	Mgmt	For	For
1C	Elect Director John F. Ferraro	Mgmt	For	For
1D	Elect Director William P. Gipson	Mgmt	For	For
1E	Elect Director Patricia Hemingway Hall	Mgmt	For	For
1F	Elect Director Julie M. Howard	Mgmt	For	For
1G	Elect Director Ulice Payne, Jr.	Mgmt	For	For
1H	Elect Director Muriel Penicaud	Mgmt	For	For
1I	Elect Director Jonas Prising	Mgmt	For	For
1J	Elect Director Paul Read	Mgmt	For	For
1K	Elect Director Elizabeth P. Sartain	Mgmt	For	For
1L	Elect Director Michael J. Van Handel	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Ryder System, Inc.

Meeting Date: 05/05/2023

Country: USA

Ticker: R

Record Date: 03/06/2023

Meeting Type: Annual

Primary Security ID: 783549108

Primary CUSIP: 783549108

Primary ISIN: US7835491082

Primary SEDOL: 2760669

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Robert J. Eck	Mgmt	For	Against
1b	Elect Director Robert A. Hagemann	Mgmt	For	For
1c	Elect Director Michael F. Hilton	Mgmt	For	For
1d	Elect Director Tamara L. Lundgren	Mgmt	For	For
1e	Elect Director Luis P. Nieto, Jr.	Mgmt	For	For
1f	Elect Director David G. Nord	Mgmt	For	For
1g	Elect Director Robert E. Sanchez	Mgmt	For	For
1h	Elect Director Abbie J. Smith	Mgmt	For	For
1i	Elect Director E. Follin Smith	Mgmt	For	For
1j	Elect Director Dmitri L. Stockton	Mgmt	For	For
1k	Elect Director Charles M. Swoboda	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	For
6	Require Independent Board Chair	SH	Against	Against

The Brink's Company

Meeting Date: 05/05/2023

Country: USA

Ticker: BCO

Record Date: 03/06/2023

Meeting Type: Annual

Primary Security ID: 109696104

Primary CUSIP: 109696104

Primary ISIN: US1096961040

Primary SEDOL: 2691305

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kathie J. Andrade	Mgmt	For	For
1b	Elect Director Paul G. Boynton	Mgmt	For	For
1c	Elect Director Ian D. Clough	Mgmt	For	For
1d	Elect Director Susan E. Docherty	Mgmt	For	For
1e	Elect Director Mark Eubanks	Mgmt	For	For

The Brink's Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1f	Elect Director Michael J. Herling	Mgmt	For	For
1g	Elect Director A. Louis Parker	Mgmt	For	For
1h	Elect Director Timothy J. Tynan	Mgmt	For	For
1i	Elect Director Keith R. Wyche	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

The Timken Company

Meeting Date: 05/05/2023

Country: USA

Ticker: TKR

Record Date: 02/21/2023

Meeting Type: Annual

Primary Security ID: 887389104

Primary CUSIP: 887389104

Primary ISIN: US8873891043

Primary SEDOL: 2892807

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Maria A. Crowe	Mgmt	For	Withhold
1.2	Elect Director Elizabeth A. Harrell	Mgmt	For	For
1.3	Elect Director Richard G. Kyle	Mgmt	For	For
1.4	Elect Director Sarah C. Lauber	Mgmt	For	For
1.5	Elect Director John A. Luke, Jr.	Mgmt	For	Withhold
1.6	Elect Director Christopher L. Mapes	Mgmt	For	For
1.7	Elect Director James F. Palmer	Mgmt	For	For
1.8	Elect Director Ajita G. Rajendra	Mgmt	For	For
1.9	Elect Director Frank C. Sullivan	Mgmt	For	Withhold
1.10	Elect Director John M. Timken, Jr.	Mgmt	For	For
1.11	Elect Director Ward J. Timken, Jr.	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
5	Eliminate Supermajority Vote Requirement	Mgmt	For	For
6	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	For

Ziff Davis, Inc.

Meeting Date: 05/05/2023

Country: USA

Ticker: ZD

Record Date: 03/17/2023

Meeting Type: Annual

Primary Security ID: 48123V102

Primary CUSIP: 48123V102

Primary ISIN: US48123V1026

Primary SEDOL: B75DGJ3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Vivek Shah	Mgmt	For	For
1b	Elect Director Sarah Fay	Mgmt	For	For
1c	Elect Director Trace Harris	Mgmt	For	For
1d	Elect Director W. Brian Kretzmer	Mgmt	For	For
1e	Elect Director Jonathan F. Miller	Mgmt	For	For
1f	Elect Director Scott C. Taylor	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Bank OZK

Meeting Date: 05/08/2023

Country: USA

Ticker: OZK

Record Date: 03/01/2023

Meeting Type: Annual

Primary Security ID: 06417N103

Primary CUSIP: 06417N103

Primary ISIN: US06417N1037

Primary SEDOL: BZ56Q65

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Nicholas Brown	Mgmt	For	For
1b	Elect Director Paula Cholmondeley	Mgmt	For	For
1c	Elect Director Beverly Cole	Mgmt	For	For
1d	Elect Director Robert East	Mgmt	For	For
1e	Elect Director Kathleen Franklin	Mgmt	For	For
1f	Elect Director Jeffrey Gearhart	Mgmt	For	For
1g	Elect Director George Gleason	Mgmt	For	For
1h	Elect Director Peter Kenny	Mgmt	For	For
1i	Elect Director William A. Koefoed, Jr.	Mgmt	For	For
1j	Elect Director Elizabeth Musico	Mgmt	For	For
1k	Elect Director Christopher Orndorff	Mgmt	For	For
1l	Elect Director Steven Sadoff	Mgmt	For	For
1m	Elect Director Ross Whipple	Mgmt	For	For

Bank OZK

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Ratify Pricewaterhousecoopers Llp as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

ALLETE, Inc.

Meeting Date: 05/09/2023	Country: USA	Ticker: ALE	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 018522300	Primary CUSIP: 018522300	Primary ISIN: US0185223007	Primary SEDOL: B02R1L6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Bethany M. Owen	Mgmt	For	For
1b	Elect Director Susan K. Nestegard	Mgmt	For	For
1c	Elect Director George G. Goldfarb	Mgmt	For	For
1d	Elect Director James J. Hoolihan	Mgmt	For	For
1e	Elect Director Madeleine W. Ludlow	Mgmt	For	For
1f	Elect Director Charles R. Matthews	Mgmt	For	For
1g	Elect Director Douglas C. Neve	Mgmt	For	For
1h	Elect Director Barbara A. Nick	Mgmt	For	For
1i	Elect Director Robert P. Powers	Mgmt	For	For
1j	Elect Director Charlene A. Thomas	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Coca-Cola Consolidated, Inc.

Meeting Date: 05/09/2023	Country: USA	Ticker: COKE	
Record Date: 03/13/2023	Meeting Type: Annual		
Primary Security ID: 191098102	Primary CUSIP: 191098102	Primary ISIN: US1910981026	Primary SEDOL: 2206721

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director J. Frank Harrison, III	Mgmt	For	Withhold
1.2	Elect Director Elaine Bowers Coventry	Mgmt	For	Withhold

Coca-Cola Consolidated, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.3	Elect Director Sharon A. Decker	Mgmt	For	For
1.4	Elect Director Morgan H. Everett	Mgmt	For	Withhold
1.5	Elect Director James R. Helvey, III	Mgmt	For	For
1.6	Elect Director William H. Jones	Mgmt	For	For
1.7	Elect Director Umesh M. Kasbekar	Mgmt	For	Withhold
1.8	Elect Director David M. Katz	Mgmt	For	Withhold
1.9	Elect Director James H. Morgan	Mgmt	For	For
1.10	Elect Director Dennis A. Wicker	Mgmt	For	For
1.11	Elect Director Richard T. Williams	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Amend Certificate of Incorporation to Limit the Personal Liability of Certain Senior Officers	Mgmt	For	Against

Darling Ingredients Inc.

Meeting Date: 05/09/2023

Country: USA

Ticker: DAR

Record Date: 03/14/2023

Meeting Type: Annual

Primary Security ID: 237266101

Primary CUSIP: 237266101

Primary ISIN: US2372661015

Primary SEDOL: 2250289

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Randall C. Stuewe	Mgmt	For	For
1b	Elect Director Charles Adair	Mgmt	For	For
1c	Elect Director Beth Albright	Mgmt	For	For
1d	Elect Director Larry A. Barden	Mgmt	For	For
1e	Elect Director Celeste A. Clark	Mgmt	For	For
1f	Elect Director Linda Goodspeed	Mgmt	For	For
1g	Elect Director Enderson Guimaraes	Mgmt	For	For
1h	Elect Director Gary W. Mize	Mgmt	For	For
1i	Elect Director Michael E. Rescoe	Mgmt	For	For
1j	Elect Director Kurt Stoffel	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For

Darling Ingredients Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

First American Financial Corporation

Meeting Date: 05/09/2023	Country: USA	Ticker: FAF	
Record Date: 03/17/2023	Meeting Type: Annual		
Primary Security ID: 31847R102	Primary CUSIP: 31847R102	Primary ISIN: US31847R1023	Primary SEDOL: B4NFPK4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kenneth D. DeGiorgio	Mgmt	For	For
1.2	Elect Director James L. Doti	Mgmt	For	For
1.3	Elect Director Michael D. McKee	Mgmt	For	For
1.4	Elect Director Marsha A. Spence	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

MDU Resources Group, Inc.

Meeting Date: 05/09/2023	Country: USA	Ticker: MDU	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 552690109	Primary CUSIP: 552690109	Primary ISIN: US5526901096	Primary SEDOL: 2547323

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director German Carmona Alvarez	Mgmt	For	For
1b	Elect Director Thomas Everist	Mgmt	For	For
1c	Elect Director Karen B. Fagg	Mgmt	For	For
1d	Elect Director David L. Goodin	Mgmt	For	For
1e	Elect Director Dennis W. Johnson	Mgmt	For	For
1f	Elect Director Patricia L. Moss	Mgmt	For	For
1g	Elect Director Dale S. Rosenthal	Mgmt	For	For

MDU Resources Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1h	Elect Director Edward A. Ryan	Mgmt	For	For
1i	Elect Director David M. Sparby	Mgmt	For	For
1j	Elect Director Chenxi Wang	Mgmt	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

National Instruments Corporation

Meeting Date: 05/09/2023	Country: USA	Ticker: NATI	
Record Date: 03/13/2023	Meeting Type: Annual		
Primary Security ID: 636518102	Primary CUSIP: 636518102	Primary ISIN: US6365181022	Primary SEDOL: 2645078

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael E. McGrath	Mgmt	For	Withhold
1.2	Elect Director Alexander M. Davern	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Ormat Technologies, Inc.

Meeting Date: 05/09/2023	Country: USA	Ticker: ORA	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 686688102	Primary CUSIP: 686688102	Primary ISIN: US6866881021	Primary SEDOL: B03L311

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Isaac Angel	Mgmt	For	For
1B	Elect Director Karin Corfee	Mgmt	For	For
1C	Elect Director David Granot	Mgmt	For	Against
1D	Elect Director Michal Marom	Mgmt	For	Against
1E	Elect Director Mike Nikkel	Mgmt	For	For
1F	Elect Director Dafna Sharir	Mgmt	For	For

Ormat Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1G	Elect Director Stanley B. Stern	Mgmt	For	For
1H	Elect Director Hidetake Takahashi	Mgmt	For	For
1I	Elect Director Byron G. Wong	Mgmt	For	For
2	Ratify Kesselman & Kesselman as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

PNM Resources, Inc.

Meeting Date: 05/09/2023	Country: USA	Ticker: PNM	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 69349H107	Primary CUSIP: 69349H107	Primary ISIN: US69349H1077	Primary SEDOL: 2707826

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Vicky A. Bailey	Mgmt	For	For
1B	Elect Director Norman P. Becker	Mgmt	For	For
1C	Elect Director Patricia K. Collawn	Mgmt	For	For
1D	Elect Director E. Renae Conley	Mgmt	For	For
1E	Elect Director Alan J. Fohrer	Mgmt	For	For
1F	Elect Director Sidney M. Gutierrez	Mgmt	For	For
1G	Elect Director James A. Hughes	Mgmt	For	For
1H	Elect Director Maureen T. Mullarkey	Mgmt	For	For
1I	Elect Director Donald K. Schwanz	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

RenaissanceRe Holdings Ltd.

Meeting Date: 05/09/2023	Country: Bermuda	Ticker: RNR	
Record Date: 03/09/2023	Meeting Type: Annual		
Primary Security ID: G7496G103	Primary CUSIP: G7496G103	Primary ISIN: BMG7496G1033	Primary SEDOL: 2728429

RenaissanceRe Holdings Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director David C. Bushnell	Mgmt	For	For
1b	Elect Director James L. Gibbons	Mgmt	For	For
1c	Elect Director Shyam Gidumal	Mgmt	For	For
1d	Elect Director Torsten Jeworrek	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Approve PricewaterhouseCoopers Ltd. as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Teradata Corporation

Meeting Date: 05/09/2023

Country: USA

Ticker: TDC

Record Date: 03/13/2023

Meeting Type: Annual

Primary Security ID: 88076W103

Primary CUSIP: 88076W103

Primary ISIN: US88076W1036

Primary SEDOL: B247H10

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Daniel R. Fishback	Mgmt	For	For
1b	Elect Director Stephen McMillan	Mgmt	For	For
1c	Elect Director Kimberly K. Nelson	Mgmt	For	For
1d	Elect Director Todd E. McElhatton	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For
6	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

The Gap, Inc.

Meeting Date: 05/09/2023

Country: USA

Ticker: GPS

Record Date: 03/21/2023

Meeting Type: Annual

Primary Security ID: 364760108

Primary CUSIP: 364760108

Primary ISIN: US3647601083

Primary SEDOL: 2360326

The Gap, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Richard Dickson	Mgmt	For	For
1b	Elect Director Elisabeth B. Donohue	Mgmt	For	For
1c	Elect Director Robert J. Fisher	Mgmt	For	For
1d	Elect Director William S. Fisher	Mgmt	For	For
1e	Elect Director Tracy Gardner	Mgmt	For	For
1f	Elect Director Kathryn Hall	Mgmt	For	For
1g	Elect Director Bob L. Martin	Mgmt	For	For
1h	Elect Director Amy Miles	Mgmt	For	For
1i	Elect Director Chris O'Neill	Mgmt	For	For
1j	Elect Director Mayo A. Shattuck, III	Mgmt	For	For
1k	Elect Director Tariq Shaukat	Mgmt	For	For
1l	Elect Director Salaam Coleman Smith	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	Against

The Hanover Insurance Group, Inc.

Meeting Date: 05/09/2023

Country: USA

Ticker: THG

Record Date: 03/17/2023

Meeting Type: Annual

Primary Security ID: 410867105

Primary CUSIP: 410867105

Primary ISIN: US4108671052

Primary SEDOL: 2020415

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Francisco A. Aristeguieta	Mgmt	For	For
1.2	Elect Director Jane D. Carlin	Mgmt	For	For
1.3	Elect Director Elizabeth A. Ward	Mgmt	For	For
2	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

The Hanover Insurance Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Werner Enterprises, Inc.

Meeting Date: 05/09/2023	Country: USA	Ticker: WERN	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 950755108	Primary CUSIP: 950755108	Primary ISIN: US9507551086	Primary SEDOL: 2948852

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Diane K. Duren	Mgmt	For	For
1.2	Elect Director Derek J. Leathers	Mgmt	For	For
1.3	Elect Director Michelle D. Livingstone	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	For	For

Wyndham Hotels & Resorts, Inc.

Meeting Date: 05/09/2023	Country: USA	Ticker: WH	
Record Date: 03/17/2023	Meeting Type: Annual		
Primary Security ID: 98311A105	Primary CUSIP: 98311A105	Primary ISIN: US98311A1051	Primary SEDOL: BF108P4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Stephen P. Holmes	Mgmt	For	For
1b	Elect Director Geoffrey A. Ballotti	Mgmt	For	For
1c	Elect Director Myra J. Biblowit	Mgmt	For	For
1d	Elect Director James E. Buckman	Mgmt	For	For
1e	Elect Director Bruce B. Churchill	Mgmt	For	For
1f	Elect Director Mukul V. Deoras	Mgmt	For	For
1g	Elect Director Ronald L. Nelson	Mgmt	For	For
1h	Elect Director Pauline D.E. Richards	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Wyndham Hotels & Resorts, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Amend Certificate of Incorporation To Provide for Exculpation of Certain Officers	Mgmt	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

ChampionX Corporation

Meeting Date: 05/10/2023

Country: USA

Ticker: CHX

Record Date: 03/13/2023

Meeting Type: Annual

Primary Security ID: 15872M104

Primary CUSIP: 15872M104

Primary ISIN: US15872M1045

Primary SEDOL: BMW7N69

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Heidi S. Alderman	Mgmt	For	For
1.2	Elect Director Mamatha Chamarthi	Mgmt	For	For
1.3	Elect Director Carlos A. Fierro	Mgmt	For	For
1.4	Elect Director Gary P. Luquette	Mgmt	For	For
1.5	Elect Director Elaine Pickle	Mgmt	For	For
1.6	Elect Director Stuart Porter	Mgmt	For	For
1.7	Elect Director Daniel W. Rabun	Mgmt	For	For
1.8	Elect Director Sivasankaran ("Soma") Somasundaram	Mgmt	For	For
1.9	Elect Director Stephen M. Todd	Mgmt	For	For
2	Adopt Majority Voting for Uncontested Election of Directors	Mgmt	For	For
3	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	For	Against
4	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
6	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
7	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

CNO Financial Group, Inc.

Meeting Date: 05/10/2023

Country: USA

Ticker: CNO

Record Date: 03/13/2023

Meeting Type: Annual

Primary Security ID: 12621E103

Primary CUSIP: 12621E103

Primary ISIN: US12621E1038

Primary SEDOL: 2657750

CNO Financial Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Gary C. Bhojwani	Mgmt	For	For
1b	Elect Director Archie M. Brown	Mgmt	For	For
1c	Elect Director Stephen N. David	Mgmt	For	For
1d	Elect Director David B. Foss	Mgmt	For	For
1e	Elect Director Mary R. (Nina) Henderson	Mgmt	For	For
1f	Elect Director Adrienne B. Lee	Mgmt	For	For
1g	Elect Director Daniel R. Maurer	Mgmt	For	Against
1h	Elect Director Chetlur S. Ragavan	Mgmt	For	For
1i	Elect Director Steven E. Shebik	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	Against

F.N.B. Corporation

Meeting Date: 05/10/2023	Country: USA	Ticker: FNB	
Record Date: 03/03/2023	Meeting Type: Annual		
Primary Security ID: 302520101	Primary CUSIP: 302520101	Primary ISIN: US3025201019	Primary SEDOL: 2041308

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Pamela A. Bena	Mgmt	For	For
1.2	Elect Director William B. Campbell	Mgmt	For	Withhold
1.3	Elect Director James D. Chiafullo	Mgmt	For	Withhold
1.4	Elect Director Vincent J. Delie, Jr.	Mgmt	For	For
1.5	Elect Director Mary Jo Dively	Mgmt	For	For
1.6	Elect Director David J. Malone	Mgmt	For	Withhold
1.7	Elect Director Frank C. Mencini	Mgmt	For	For
1.8	Elect Director David L. Motley	Mgmt	For	For
1.9	Elect Director Heidi A. Nicholas	Mgmt	For	For
1.10	Elect Director John S. Stanik	Mgmt	For	For

F.N.B. Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.11	Elect Director William J. Strimbu	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Independence Realty Trust, Inc.

Meeting Date: 05/10/2023	Country: USA	Ticker: IRT	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 45378A106	Primary CUSIP: 45378A106	Primary ISIN: US45378A1060	Primary SEDOL: BCRYTK1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Scott F. Schaeffer	Mgmt	For	For
1.2	Elect Director Stephen R. Bowie	Mgmt	For	For
1.3	Elect Director Ned W. Brines	Mgmt	For	For
1.4	Elect Director Richard D. Gebert	Mgmt	For	For
1.5	Elect Director Melinda H. McClure	Mgmt	For	For
1.6	Elect Director Thomas H. Purcell	Mgmt	For	For
1.7	Elect Director Ana Marie del Rio	Mgmt	For	For
1.8	Elect Director DeForest B. Soaries, Jr.	Mgmt	For	For
1.9	Elect Director Lisa Washington	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

ITT Inc.

Meeting Date: 05/10/2023	Country: USA	Ticker: ITT	
Record Date: 03/13/2023	Meeting Type: Annual		
Primary Security ID: 45073V108	Primary CUSIP: 45073V108	Primary ISIN: US45073V1089	Primary SEDOL: BZBY209

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Donald DeFosset, Jr.	Mgmt	For	For
1b	Elect Director Nicholas C. Fanandakis	Mgmt	For	For
1c	Elect Director Richard P. Lavin	Mgmt	For	For

ITT Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1d	Elect Director Rebecca A. McDonald	Mgmt	For	For
1e	Elect Director Timothy H. Powers	Mgmt	For	For
1f	Elect Director Luca Savi	Mgmt	For	For
1g	Elect Director Cheryl L. Shavers	Mgmt	For	For
1h	Elect Director Sabrina Soussan	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For
6	Amend Governing Documents Regarding Requirements to Call for a Special Meeting	SH	Against	Against

Kite Realty Group Trust

Meeting Date: 05/10/2023

Country: USA

Ticker: KRG

Record Date: 03/15/2023

Meeting Type: Annual

Primary Security ID: 49803T300

Primary CUSIP: 49803T300

Primary ISIN: US49803T3005

Primary SEDOL: BPBSZJ1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John A. Kite	Mgmt	For	For
1b	Elect Director William E. Bindley	Mgmt	For	For
1c	Elect Director Bonnie S. Biumi	Mgmt	For	For
1d	Elect Director Derrick Burks	Mgmt	For	For
1e	Elect Director Victor J. Coleman	Mgmt	For	For
1f	Elect Director Gerald M. Gorski	Mgmt	For	For
1g	Elect Director Steven P. Grimes	Mgmt	For	For
1h	Elect Director Christie B. Kelly	Mgmt	For	Against
1i	Elect Director Peter L. Lynch	Mgmt	For	For
1j	Elect Director David R. O'Reilly	Mgmt	For	For
1k	Elect Director Barton R. Peterson	Mgmt	For	For
1l	Elect Director Charles H. Wurtzbech	Mgmt	For	For
1m	Elect Director Caroline L. Young	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Kite Realty Group Trust

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Kohl's Corporation

Meeting Date: 05/10/2023	Country: USA	Ticker: KSS	
Record Date: 03/08/2023	Meeting Type: Annual		
Primary Security ID: 500255104	Primary CUSIP: 500255104	Primary ISIN: US5002551043	Primary SEDOL: 2496113

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael J. Bender	Mgmt	For	For
1.2	Elect Director Peter Boneparth	Mgmt	For	For
1.3	Elect Director Yael Cosset	Mgmt	For	For
1.4	Elect Director Christine Day	Mgmt	For	For
1.5	Elect Director H. Charles Floyd	Mgmt	For	For
1.6	Elect Director Margaret L. Jenkins	Mgmt	For	For
1.7	Elect Director Thomas A. Kingsbury	Mgmt	For	For
1.8	Elect Director Robbin Mitchell	Mgmt	For	For
1.9	Elect Director Jonas Prising	Mgmt	For	For
1.10	Elect Director John E. Schlifske	Mgmt	For	For
1.11	Elect Director Adrienne Shapira	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Lamar Advertising Company

Meeting Date: 05/10/2023	Country: USA	Ticker: LAMR	
Record Date: 03/13/2023	Meeting Type: Annual		
Primary Security ID: 512816109	Primary CUSIP: 512816109	Primary ISIN: US5128161099	Primary SEDOL: BSPHGN6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Nancy Fletcher	Mgmt	For	For
1.2	Elect Director John E. Koerner, III	Mgmt	For	Withhold

Lamar Advertising Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.3	Elect Director Marshall A. Loeb	Mgmt	For	For
1.4	Elect Director Stephen P. Mumblow	Mgmt	For	Withhold
1.5	Elect Director Thomas V. Reifenheiser	Mgmt	For	Withhold
1.6	Elect Director Anna Reilly	Mgmt	For	Withhold
1.7	Elect Director Kevin P. Reilly, Jr.	Mgmt	For	Withhold
1.8	Elect Director Wendell Reilly	Mgmt	For	Withhold
1.9	Elect Director Elizabeth Thompson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Landstar System, Inc.

Meeting Date: 05/10/2023	Country: USA	Ticker: LSTR	
Record Date: 03/15/2023	Meeting Type: Annual		
Primary Security ID: 515098101	Primary CUSIP: 515098101	Primary ISIN: US5150981018	Primary SEDOL: 2503994

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director David G. Bannister	Mgmt	For	For
1b	Elect Director James L. Liang	Mgmt	For	For
1c	Elect Director George P. Scanlon	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Declassify the Board of Directors	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Murphy Oil Corporation

Meeting Date: 05/10/2023	Country: USA	Ticker: MUR	
Record Date: 03/13/2023	Meeting Type: Annual		
Primary Security ID: 626717102	Primary CUSIP: 626717102	Primary ISIN: US6267171022	Primary SEDOL: 2611206

Murphy Oil Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Claiborne P. Deming	Mgmt	For	For
1b	Elect Director Lawrence R. Dickerson	Mgmt	For	For
1c	Elect Director Michelle A. Earley	Mgmt	For	For
1d	Elect Director Roger W. Jenkins	Mgmt	For	For
1e	Elect Director Elisabeth W. Keller	Mgmt	For	For
1f	Elect Director James V. Kelley	Mgmt	For	For
1g	Elect Director R. Madison Murphy	Mgmt	For	For
1h	Elect Director Jeffrey W. Nolan	Mgmt	For	For
1i	Elect Director Robert N. Ryan, Jr.	Mgmt	For	For
1j	Elect Director Laura A. Sugg	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Novanta Inc.

Meeting Date: 05/10/2023

Country: Canada

Ticker: NOVY

Record Date: 03/27/2023

Meeting Type: Annual

Primary Security ID: 67000B104

Primary CUSIP: 67000B104

Primary ISIN: CA67000B1040

Primary SEDOL: BD8SSH8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Lonny J. Carpenter	Mgmt	For	For
1B	Elect Director Matthijs Glastra	Mgmt	For	For
1C	Elect Director Barbara B. Hulit	Mgmt	For	For
1D	Elect Director Maxine L. Mauricio	Mgmt	For	For
1E	Elect Director Katherine A. Owen	Mgmt	For	For
1F	Elect Director Thomas N. Secor	Mgmt	For	For
1G	Elect Director Darlene J.S. Solomon	Mgmt	For	For
1H	Elect Director Frank A. Wilson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Old National Bancorp

Meeting Date: 05/10/2023

Country: USA

Ticker: ONB

Record Date: 03/10/2023

Meeting Type: Annual

Primary Security ID: 680033107

Primary CUSIP: 680033107

Primary ISIN: US6800331075

Primary SEDOL: 2658441

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Barbara A. Boigegrain	Mgmt	For	For
1.2	Elect Director Thomas L. Brown	Mgmt	For	For
1.3	Elect Director Kathryn J. Hayley	Mgmt	For	For
1.4	Elect Director Peter J. Henseler	Mgmt	For	For
1.5	Elect Director Daniel S. Hermann	Mgmt	For	For
1.6	Elect Director Ryan C. Kitchell	Mgmt	For	For
1.7	Elect Director Austin M. Ramirez	Mgmt	For	For
1.8	Elect Director Ellen A. Rudnick	Mgmt	For	For
1.9	Elect Director James C. Ryan, III	Mgmt	For	For
1.10	Elect Director Thomas E. Salmon	Mgmt	For	For
1.11	Elect Director Michael L. Scudder	Mgmt	For	For
1.12	Elect Director Rebecca S. Skillman	Mgmt	For	For
1.13	Elect Director Michael J. Small	Mgmt	For	For
1.14	Elect Director Derrick J. Stewart	Mgmt	For	For
1.15	Elect Director Stephen C. Van Arsdell	Mgmt	For	For
1.16	Elect Director Katherine E. White	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Range Resources Corporation

Meeting Date: 05/10/2023

Country: USA

Ticker: RRC

Record Date: 03/17/2023

Meeting Type: Annual

Primary Security ID: 75281A109

Primary CUSIP: 75281A109

Primary ISIN: US75281A1097

Primary SEDOL: 2523334

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Brenda A. Cline	Mgmt	For	For

Range Resources Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1b	Elect Director Margaret K. Dorman	Mgmt	For	For
1c	Elect Director James M. Funk	Mgmt	For	For
1d	Elect Director Steve D. Gray	Mgmt	For	For
1e	Elect Director Greg G. Maxwell	Mgmt	For	For
1f	Elect Director Reginal W. Spiller	Mgmt	For	For
1g	Elect Director Dennis L. Degner	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

United Bankshares, Inc.

Meeting Date: 05/10/2023	Country: USA	Ticker: UBSI
Record Date: 03/02/2023	Meeting Type: Annual	
Primary Security ID: 909907107	Primary CUSIP: 909907107	Primary ISIN: US9099071071
		Primary SEDOL: 2905794

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Richard M. Adams	Mgmt	For	For
1.2	Elect Director Richard M. Adams, Jr.	Mgmt	For	For
1.3	Elect Director Charles L. Capito, Jr.	Mgmt	For	For
1.4	Elect Director Peter A. Converse	Mgmt	For	For
1.5	Elect Director Michael P. Fitzgerald	Mgmt	For	For
1.6	Elect Director Patrice A. Harris	Mgmt	For	For
1.7	Elect Director Diana Lewis Jackson	Mgmt	For	For
1.8	Elect Director J. Paul McNamara	Mgmt	For	Withhold
1.9	Elect Director Mark R. Nesselroad	Mgmt	For	For
1.10	Elect Director Jerold L. Rexroad *Withdrawn*	Mgmt		
1.11	Elect Director Lacy I. Rice, III	Mgmt	For	For
1.12	Elect Director Albert H. Small, Jr.	Mgmt	For	For
1.13	Elect Director Mary K. Weddle	Mgmt	For	For
1.14	Elect Director Gary G. White	Mgmt	For	For
1.15	Elect Director P. Clinton Winter	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

United Bankshares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Agree Realty Corporation

Meeting Date: 05/11/2023	Country: USA	Ticker: ADC	
Record Date: 03/17/2023	Meeting Type: Annual		
Primary Security ID: 008492100	Primary CUSIP: 008492100	Primary ISIN: US0084921008	Primary SEDOL: 2062161

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Merrie S. Frankel	Mgmt	For	For
1.2	Elect Director John Rakolta, Jr.	Mgmt	For	For
1.3	Elect Director Jerome Rossi	Mgmt	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Avient Corporation

Meeting Date: 05/11/2023	Country: USA	Ticker: AVNT	
Record Date: 03/14/2023	Meeting Type: Annual		
Primary Security ID: 05368V106	Primary CUSIP: 05368V106	Primary ISIN: US05368V1061	Primary SEDOL: BMHWY55

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robert E. Abernathy	Mgmt	For	For
1.2	Elect Director Richard H. Fearon	Mgmt	For	For
1.3	Elect Director Gregory J. Goff	Mgmt	For	For
1.4	Elect Director Neil Green	Mgmt	For	For
1.5	Elect Director William R. Jellison	Mgmt	For	For
1.6	Elect Director Sandra Beach Lin	Mgmt	For	For
1.7	Elect Director Kim Ann Mink	Mgmt	For	For
1.8	Elect Director Ernest Nicolas	Mgmt	For	For
1.9	Elect Director Robert M. Patterson	Mgmt	For	For

Avient Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.10	Elect Director Kerry J. Preete	Mgmt	For	For
1.11	Elect Director Patricia Verduin	Mgmt	For	For
1.12	Elect Director William A. Wulfsohn	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Calix, Inc.

Meeting Date: 05/11/2023	Country: USA	Ticker: CALX	
Record Date: 03/14/2023	Meeting Type: Annual		
Primary Security ID: 13100M509	Primary CUSIP: 13100M509	Primary ISIN: US13100M5094	Primary SEDOL: B3S4L67

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kathleen Crusco	Mgmt	For	For
1.2	Elect Director Carl Russo	Mgmt	For	Withhold
2	Amend Omnibus Stock Plan	Mgmt	For	Against
3	Amend Nonqualified Employee Stock Purchase Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
6	Ratify KPMG LLP as Auditors	Mgmt	For	For

Corporate Office Properties Trust

Meeting Date: 05/11/2023	Country: USA	Ticker: OFC	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 22002T108	Primary CUSIP: 22002T108	Primary ISIN: US22002T1088	Primary SEDOL: 2756152

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Thomas F. Brady	Mgmt	For	For
1b	Elect Director Stephen E. Budorick	Mgmt	For	For
1c	Elect Director Robert L. Denton, Sr.	Mgmt	For	For

Corporate Office Properties Trust

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1d	Elect Director Philip L. Hawkins	Mgmt	For	For
1e	Elect Director Steven D. Kesler	Mgmt	For	For
1f	Elect Director Letitia A. Long	Mgmt	For	For
1g	Elect Director Essye B. Miller	Mgmt	For	For
1h	Elect Director Raymond L. Owens	Mgmt	For	For
1i	Elect Director C. Taylor Pickett	Mgmt	For	For
1j	Elect Director Lisa G. Trimberger	Mgmt	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

ESAB Corporation

Meeting Date: 05/11/2023	Country: USA	Ticker: ESAB	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 29605J106	Primary CUSIP: 29605J106	Primary ISIN: US29605J1060	Primary SEDOL: BJLTMN5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mitchell P. Rales	Mgmt	For	For
1b	Elect Director Stephanie M. Phillipps	Mgmt	For	For
1c	Elect Director Didier Teirlinck	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Manhattan Associates, Inc.

Meeting Date: 05/11/2023	Country: USA	Ticker: MANH	
Record Date: 03/17/2023	Meeting Type: Annual		
Primary Security ID: 562750109	Primary CUSIP: 562750109	Primary ISIN: US5627501092	Primary SEDOL: 2239471

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Eddie Capel	Mgmt	For	For

Manhattan Associates, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1b	Elect Director Charles E. Moran	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

SunPower Corporation

Meeting Date: 05/11/2023	Country: USA	Ticker: SPWR	
Record Date: 03/15/2023	Meeting Type: Annual		
Primary Security ID: 867652406	Primary CUSIP: 867652406	Primary ISIN: US8676524064	Primary SEDOL: B59DK93

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Peter Faricy	Mgmt	For	For
1.2	Elect Director Nathaniel Anschuetz	Mgmt	For	Withhold
1.3	Elect Director Thomas McDaniel	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Tempur Sealy International, Inc.

Meeting Date: 05/11/2023	Country: USA	Ticker: TPX	
Record Date: 03/13/2023	Meeting Type: Annual		
Primary Security ID: 88023U101	Primary CUSIP: 88023U101	Primary ISIN: US88023U1016	Primary SEDOL: 2216991

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Evelyn S. Dilsaver	Mgmt	For	For
1b	Elect Director Simon John Dyer	Mgmt	For	For
1c	Elect Director Cathy R. Gates	Mgmt	For	For
1d	Elect Director John A. Heil	Mgmt	For	For
1e	Elect Director Meredith Siegfried Madden	Mgmt	For	For
1f	Elect Director Richard W. Neu	Mgmt	For	For
1g	Elect Director Scott L. Thompson	Mgmt	For	For

Tempur Sealy International, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Texas Roadhouse, Inc.

Meeting Date: 05/11/2023	Country: USA	Ticker: TXRH	
Record Date: 03/13/2023	Meeting Type: Annual		
Primary Security ID: 882681109	Primary CUSIP: 882681109	Primary ISIN: US8826811098	Primary SEDOL: B033TJ7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael A. Crawford	Mgmt	For	For
1.2	Elect Director Donna E. Epps	Mgmt	For	For
1.3	Elect Director Gregory N. Moore	Mgmt	For	For
1.4	Elect Director Gerald L. Morgan	Mgmt	For	For
1.5	Elect Director Curtis A. Warfield	Mgmt	For	For
1.6	Elect Director Kathleen M. Widmer	Mgmt	For	For
1.7	Elect Director James R. Zarley	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Report on Efforts to Reduce GHG Emissions in Alignment with the Paris Agreement Goal	SH	Against	For

Westlake Corporation

Meeting Date: 05/11/2023	Country: USA	Ticker: WLK	
Record Date: 03/15/2023	Meeting Type: Annual		
Primary Security ID: 960413102	Primary CUSIP: 960413102	Primary ISIN: US9604131022	Primary SEDOL: B01ZP20

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a.1	Elect Director Catherine T. Chao	Mgmt	For	Withhold
1a.2	Elect Director Marius A. Haas	Mgmt	For	For

Westlake Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a.3	Elect Director Kimberly S. Lubel	Mgmt	For	For
1a.4	Elect Director Jeffrey W. Sheets	Mgmt	For	Withhold
1b.1	Elect Director Carolyn C. Sabat	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year
4	Amend Certificate of Incorporation to Allow Exculpation of Certain Officers	Mgmt	For	Against
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
6	Amend Omnibus Stock Plan	Mgmt	For	For
7	Strengthen 2030 GHG Reduction Targets and Adopt Long-Term Targets Aligned with Net Zero	SH	Against	For
8	Report on Reducing Plastic Pollution of the Oceans	SH	Against	Against

WEX Inc.

Meeting Date: 05/11/2023

Country: USA

Ticker: WEX

Record Date: 03/22/2023

Meeting Type: Annual

Primary Security ID: 96208T104

Primary CUSIP: 96208T104

Primary ISIN: US96208T1043

Primary SEDOL: B8383P2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Daniel Callahan	Mgmt	For	For
1.2	Elect Director Shikhar Ghosh	Mgmt	For	For
1.3	Elect Director James Groch	Mgmt	For	For
1.4	Elect Director James (Jim) Neary	Mgmt	For	For
1.5	Elect Director Melissa Smith	Mgmt	For	For
1.6	Elect Director Stephen Smith	Mgmt	For	For
1.7	Elect Director Susan Sobbott	Mgmt	For	For
1.8	Elect Director Regina O. Sommer	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Integra LifeSciences Holdings Corporation

Meeting Date: 05/12/2023

Country: USA

Ticker: IART

Record Date: 03/20/2023

Meeting Type: Annual

Primary Security ID: 457985208

Primary CUSIP: 457985208

Primary ISIN: US4579852082

Primary SEDOL: 2248693

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jan De Witte	Mgmt	For	For
1b	Elect Director Keith Bradley	Mgmt	For	For
1c	Elect Director Shaundra D. Clay	Mgmt	For	For
1d	Elect Director Stuart M. Essig	Mgmt	For	For
1e	Elect Director Barbara B. Hill	Mgmt	For	For
1f	Elect Director Renee W. Lo	Mgmt	For	For
1g	Elect Director Raymond G. Murphy	Mgmt	For	For
1h	Elect Director Christian S. Schade	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Marriott Vacations Worldwide Corporation

Meeting Date: 05/12/2023

Country: USA

Ticker: VAC

Record Date: 03/14/2023

Meeting Type: Annual

Primary Security ID: 57164Y107

Primary CUSIP: 57164Y107

Primary ISIN: US57164Y1073

Primary SEDOL: B45K9N8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Charles Elliott "C.E." Andrews	Mgmt	For	For
1.2	Elect Director William W. McCarten	Mgmt	For	For
1.3	Elect Director William J. Shaw	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditor	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Declassify the Board of Directors	Mgmt	For	For

MSA SAFETY INCORPORATED

Meeting Date: 05/12/2023

Country: USA

Ticker: MSA

Record Date: 02/14/2023

Meeting Type: Annual

Primary Security ID: 553498106

Primary CUSIP: 553498106

Primary ISIN: US5534981064

Primary SEDOL: BKM4S16

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director William M. Lambert	Mgmt	For	Withhold
1.2	Elect Director Diane M. Pearse	Mgmt	For	For
1.3	Elect Director Nishan J. Vartanian	Mgmt	For	For
2	Approve Omnibus Stock Plan	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditor	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

nVent Electric Plc

Meeting Date: 05/12/2023

Country: Ireland

Ticker: NVT

Record Date: 03/17/2023

Meeting Type: Annual

Primary Security ID: G6700G107

Primary CUSIP: G6700G107

Primary ISIN: IE00BDVJJQ56

Primary SEDOL: BDVJJQ5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Sherry A. Aaholm	Mgmt	For	For
1b	Elect Director Jerry W. Burris	Mgmt	For	For
1c	Elect Director Susan M. Cameron	Mgmt	For	For
1d	Elect Director Michael L. Ducker	Mgmt	For	For
1e	Elect Director Randall J. Hogan	Mgmt	For	For
1f	Elect Director Danita K. Ostling	Mgmt	For	For
1g	Elect Director Nicola Palmer	Mgmt	For	For
1h	Elect Director Herbert K. Parker	Mgmt	For	For
1i	Elect Director Greg Scheu	Mgmt	For	For
1j	Elect Director Beth A. Wozniak	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Approve Deloitte & Touche LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
4	Authorize Board to Issue of Shares under Irish Law	Mgmt	For	For

nVent Electric Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Authorize the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights Under Irish Law	Mgmt	For	For
6	Authorize Price Range for Reissuance of Treasury Shares	Mgmt	For	For

The Western Union Company

Meeting Date: 05/12/2023	Country: USA	Ticker: WU	
Record Date: 03/15/2023	Meeting Type: Annual		
Primary Security ID: 959802109	Primary CUSIP: 959802109	Primary ISIN: US9598021098	Primary SEDOL: B1F76F9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Martin I. Cole	Mgmt	For	For
1b	Elect Director Betsy D. Holden	Mgmt	For	For
1c	Elect Director Jeffrey A. Joerres	Mgmt	For	For
1d	Elect Director Devin B. McGranahan	Mgmt	For	For
1e	Elect Director Michael A. Miles, Jr.	Mgmt	For	For
1f	Elect Director Timothy P. Murphy	Mgmt	For	For
1g	Elect Director Jan Siegmund	Mgmt	For	For
1h	Elect Director Angela A. Sun	Mgmt	For	For
1i	Elect Director Solomon D. Trujillo	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For
6	Provide Right to Act by Written Consent	SH	Against	Against

Cathay General Bancorp

Meeting Date: 05/15/2023	Country: USA	Ticker: CATY	
Record Date: 03/23/2023	Meeting Type: Annual		
Primary Security ID: 149150104	Primary CUSIP: 149150104	Primary ISIN: US1491501045	Primary SEDOL: 2264235

Cathay General Bancorp

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Nelson Chung	Mgmt	For	Against
1b	Elect Director Felix S. Fernandez	Mgmt	For	For
1c	Elect Director Maan-Huei Hung	Mgmt	For	Against
1d	Elect Director Richard Sun	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

Chemed Corporation

Meeting Date: 05/15/2023	Country: USA	Ticker: CHE	
Record Date: 03/22/2023	Meeting Type: Annual		
Primary Security ID: 16359R103	Primary CUSIP: 16359R103	Primary ISIN: US16359R1032	Primary SEDOL: 2190084

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kevin J. Mcnamara	Mgmt	For	For
1.2	Elect Director Ron Delyons	Mgmt	For	For
1.3	Elect Director Patrick P. Grace	Mgmt	For	Against
1.4	Elect Director Christopher J. Heaney	Mgmt	For	For
1.5	Elect Director Thomas C. Hutton	Mgmt	For	For
1.6	Elect Director Andrea R. Lindell	Mgmt	For	For
1.7	Elect Director Eileen P. Mccarthy	Mgmt	For	For
1.8	Elect Director John M. Mount, Jr.	Mgmt	For	For
1.9	Elect Director Thomas P. Rice	Mgmt	For	For
1.10	Elect Director George J. Walsh Iii	Mgmt	For	Against
2	Ratify Pricewaterhousecoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against

International Bancshares Corporation

Meeting Date: 05/15/2023

Country: USA

Ticker: IBOC

Record Date: 04/03/2023

Meeting Type: Annual

Primary Security ID: 459044103

Primary CUSIP: 459044103

Primary ISIN: US4590441030

Primary SEDOL: 2243911

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Javier de Anda	Mgmt	For	For
1.2	Elect Director Douglas B. Howland	Mgmt	For	Against
1.3	Elect Director Rudolph M. Miles	Mgmt	For	For
1.4	Elect Director Dennis E. Nixon	Mgmt	For	For
1.5	Elect Director Larry A. Norton	Mgmt	For	Against
1.6	Elect Director Roberto R. Resendez	Mgmt	For	For
1.7	Elect Director Antonio R. Sanchez, Jr.	Mgmt	For	For
1.8	Elect Director Diana G. Zuniga	Mgmt	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Mattel, Inc.

Meeting Date: 05/15/2023

Country: USA

Ticker: MAT

Record Date: 03/17/2023

Meeting Type: Annual

Primary Security ID: 577081102

Primary CUSIP: 577081102

Primary ISIN: US5770811025

Primary SEDOL: 2572303

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director R. Todd Bradley	Mgmt	For	For
1b	Elect Director Adriana Cisneros	Mgmt	For	For
1c	Elect Director Michael Dolan	Mgmt	For	For
1d	Elect Director Diana Ferguson	Mgmt	For	For
1e	Elect Director Noreena Hertz	Mgmt	For	For
1f	Elect Director Ynon Kreiz	Mgmt	For	For
1g	Elect Director Soren Laursen	Mgmt	For	For
1h	Elect Director Ann Lewnes	Mgmt	For	For
1i	Elect Director Roger Lynch	Mgmt	For	For
1j	Elect Director Dominic Ng	Mgmt	For	For
1k	Elect Director Judy Olian	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Mattel, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Require Independent Board Chair	SH	Against	Against

Amkor Technology, Inc.

Meeting Date: 05/16/2023	Country: USA	Ticker: AMKR	
Record Date: 03/22/2023	Meeting Type: Annual		
Primary Security ID: 031652100	Primary CUSIP: 031652100	Primary ISIN: US0316521006	Primary SEDOL: 2242929

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director James J. Kim	Mgmt	For	Withhold
1.2	Elect Director Susan Y. Kim	Mgmt	For	Withhold
1.3	Elect Director Giel Rutten	Mgmt	For	For
1.4	Elect Director Douglas A. Alexander	Mgmt	For	For
1.5	Elect Director Roger A. Carolin	Mgmt	For	For
1.6	Elect Director Winston J. Churchill	Mgmt	For	Withhold
1.7	Elect Director Daniel Liao	Mgmt	For	For
1.8	Elect Director MaryFrances McCourt	Mgmt	For	For
1.9	Elect Director Robert R. Morse	Mgmt	For	For
1.10	Elect Director Gil C. Tily	Mgmt	For	Withhold
1.11	Elect Director David N. Watson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

CubeSmart

Meeting Date: 05/16/2023	Country: USA	Ticker: CUBE	
Record Date: 03/15/2023	Meeting Type: Annual		
Primary Security ID: 229663109	Primary CUSIP: 229663109	Primary ISIN: US2296631094	Primary SEDOL: B6SW913

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Piero Bussani	Mgmt	For	For
1.2	Elect Director Jit Kee Chin	Mgmt	For	For
1.3	Elect Director Dorothy Dowling	Mgmt	For	For
1.4	Elect Director John W. Fain	Mgmt	For	For
1.5	Elect Director Jair K. Lynch	Mgmt	For	For
1.6	Elect Director Christopher P. Marr	Mgmt	For	For
1.7	Elect Director Deborah Rather Salzberg	Mgmt	For	For
1.8	Elect Director John F. Remondi	Mgmt	For	For
1.9	Elect Director Jeffrey F. Rogatz	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Enovis Corporation

Meeting Date: 05/16/2023	Country: USA	Ticker: ENOV
Record Date: 03/22/2023	Meeting Type: Annual	
Primary Security ID: 194014502	Primary CUSIP: 194014502	Primary ISIN: US1940145022
		Primary SEDOL: BJLTMX5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Matthew L. Trerotola	Mgmt	For	For
1b	Elect Director Barbara W. Bodem	Mgmt	For	For
1c	Elect Director Liam J. Kelly	Mgmt	For	For
1d	Elect Director Angela S. Lalor	Mgmt	For	For
1e	Elect Director Philip A. Okala	Mgmt	For	For
1f	Elect Director Christine Ortiz	Mgmt	For	For
1g	Elect Director A. Clayton Perfall	Mgmt	For	For
1h	Elect Director Brady R. Shirley	Mgmt	For	For
1i	Elect Director Rajiv Vinnakota	Mgmt	For	For
1j	Elect Director Sharon Wienbar	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Enovis Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	For	For

Fortune Brands Innovations, Inc.

Meeting Date: 05/16/2023	Country: USA	Ticker: FBIN	
Record Date: 03/17/2023	Meeting Type: Annual		
Primary Security ID: 34964C106	Primary CUSIP: 34964C106	Primary ISIN: US34964C1062	Primary SEDOL: B3MC7D6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Nicholas I. Fink	Mgmt	For	For
1b	Elect Director A. D. David Mackay	Mgmt	For	For
1c	Elect Director Stephanie Pugliese	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Certificate of Incorporation to Provide for Exculpation of Officers	Mgmt	For	For

Fulton Financial Corporation

Meeting Date: 05/16/2023	Country: USA	Ticker: FULT	
Record Date: 03/01/2023	Meeting Type: Annual		
Primary Security ID: 360271100	Primary CUSIP: 360271100	Primary ISIN: US3602711000	Primary SEDOL: 2356585

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jennifer Craighead Carey	Mgmt	For	For
1b	Elect Director Lisa Crutchfield	Mgmt	For	For
1c	Elect Director Denise L. Devine	Mgmt	For	For
1d	Elect Director Steven S. Etter	Mgmt	For	For
1e	Elect Director George K. Martin	Mgmt	For	For
1f	Elect Director James R. Moxley, III	Mgmt	For	For
1g	Elect Director Curtis J. Myers	Mgmt	For	For
1h	Elect Director Antoinette M. Pergolin	Mgmt	For	For
1i	Elect Director Scott A. Snyder	Mgmt	For	For

Fulton Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1j	Elect Director Ronald H. Spair	Mgmt	For	For
1k	Elect Director E. Philip Wenger	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Approve Non-Employee Director Restricted Stock Plan	Mgmt	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	For	For

Highwoods Properties, Inc.

Meeting Date: 05/16/2023	Country: USA	Ticker: HIW	
Record Date: 03/07/2023	Meeting Type: Annual		
Primary Security ID: 431284108	Primary CUSIP: 431284108	Primary ISIN: US4312841087	Primary SEDOL: 2420640

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Charles A. Anderson	Mgmt	For	For
1.2	Elect Director Gene H. Anderson	Mgmt	For	For
1.3	Elect Director Thomas P. Anderson	Mgmt	For	Withhold
1.4	Elect Director Carlos E. Evans	Mgmt	For	For
1.5	Elect Director David L. Gadis	Mgmt	For	For
1.6	Elect Director David J. Hartzell	Mgmt	For	For
1.7	Elect Director Theodore J. Klinck	Mgmt	For	For
1.8	Elect Director Anne H. Lloyd	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

JetBlue Airways Corporation

Meeting Date: 05/16/2023	Country: USA	Ticker: JBLU	
Record Date: 03/21/2023	Meeting Type: Annual		
Primary Security ID: 477143101	Primary CUSIP: 477143101	Primary ISIN: US4771431016	Primary SEDOL: 2852760

JetBlue Airways Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director B. Ben Baldanza	Mgmt	For	For
1b	Elect Director Peter Boneparth	Mgmt	For	For
1c	Elect Director Monte Ford	Mgmt	For	For
1d	Elect Director Robin Hayes	Mgmt	For	For
1e	Elect Director Ellen Jewett	Mgmt	For	Against
1f	Elect Director Robert Leduc	Mgmt	For	For
1g	Elect Director Teri McClure	Mgmt	For	For
1h	Elect Director Nik Mittal	Mgmt	For	For
1i	Elect Director Sarah Robb O'Hagan	Mgmt	For	For
1j	Elect Director Vivek Sharma	Mgmt	For	For
1k	Elect Director Thomas Winkelmann	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For
5	Amend Omnibus Stock Plan	Mgmt	For	For
6	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Knight-Swift Transportation Holdings Inc.

Meeting Date: 05/16/2023	Country: USA	Ticker: KNX	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 499049104	Primary CUSIP: 499049104	Primary ISIN: US4990491049	Primary SEDOL: BF0LKD0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Reid Dove	Mgmt	For	For
1b	Elect Director Michael Garnreiter	Mgmt	For	For
1c	Elect Director Louis Hobson	Mgmt	For	For
1d	Elect Director David Jackson	Mgmt	For	For
1e	Elect Director Gary Knight	Mgmt	For	For
1f	Elect Director Kevin Knight	Mgmt	For	For
1g	Elect Director Kathryn Munro	Mgmt	For	Against
1h	Elect Director Jessica Powell	Mgmt	For	For

Knight-Swift Transportation Holdings Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1i	Elect Director Roberta Roberts Shank	Mgmt	For	For
1j	Elect Director Robert Synowicki, Jr.	Mgmt	For	For
1k	Elect Director David Vander Ploeg	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For
5	Require Independent Board Chair	SH	Against	Against

MasTec, Inc.

Meeting Date: 05/16/2023	Country: USA	Ticker: MTZ	
Record Date: 03/10/2023	Meeting Type: Annual		
Primary Security ID: 576323109	Primary CUSIP: 576323109	Primary ISIN: US5763231090	Primary SEDOL: 2155306

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ernst N. Csiszar	Mgmt	For	Withhold
1.2	Elect Director Julia L. Johnson	Mgmt	For	Withhold
1.3	Elect Director Jorge Mas	Mgmt	For	Withhold
2	Ratify BDO USA, LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Middleby Corporation

Meeting Date: 05/16/2023	Country: USA	Ticker: MIDD	
Record Date: 03/17/2023	Meeting Type: Annual		
Primary Security ID: 596278101	Primary CUSIP: 596278101	Primary ISIN: US5962781010	Primary SEDOL: 2590930

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Sarah Palisi Chapin	Mgmt	For	For
1b	Elect Director Timothy J. FitzGerald	Mgmt	For	For
1c	Elect Director Cathy L. McCarthy	Mgmt	For	For
1d	Elect Director John R. Miller, III	Mgmt	For	For

Middleby Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1e	Elect Director Robert A. Nerbonne	Mgmt	For	For
1f	Elect Director Gordon O'Brien	Mgmt	For	For
1g	Elect Director Nassem Ziyad	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

MKS Instruments, Inc.

Meeting Date: 05/16/2023	Country: USA	Ticker: MKSI	
Record Date: 03/08/2023	Meeting Type: Annual		
Primary Security ID: 55306N104	Primary CUSIP: 55306N104	Primary ISIN: US55306N1046	Primary SEDOL: 2404871

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Peter J. Cannone, III	Mgmt	For	For
1.2	Elect Director Joseph B. Donahue	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

National Retail Properties, Inc.

Meeting Date: 05/16/2023	Country: USA	Ticker: NNN	
Record Date: 03/14/2023	Meeting Type: Annual		
Primary Security ID: 637417106	Primary CUSIP: 637417106	Primary ISIN: US6374171063	Primary SEDOL: 2211811

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Pamela K.M. Beall	Mgmt	For	For
1b	Elect Director Steven D. Cosler	Mgmt	For	For
1c	Elect Director David M. Fick	Mgmt	For	For
1d	Elect Director Edward J. Fritsch	Mgmt	For	For
1e	Elect Director Elizabeth C. Gulacsy	Mgmt	For	For
1f	Elect Director Kevin B. Habicht	Mgmt	For	For

National Retail Properties, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1g	Elect Director Betsy D. Holden	Mgmt	For	For
1h	Elect Director Stephen A. Horn, Jr.	Mgmt	For	For
1i	Elect Director Kamau O. Witherspoon	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

NCR Corporation

Meeting Date: 05/16/2023

Country: USA

Ticker: NCR

Record Date: 02/27/2023

Meeting Type: Annual

Primary Security ID: 62886E108

Primary CUSIP: 62886E108

Primary ISIN: US62886E1082

Primary SEDOL: 2632650

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mark W. Begor	Mgmt	For	For
1.2	Elect Director Gregory Blank	Mgmt	For	For
1.3	Elect Director Catherine L. Burke	Mgmt	For	For
1.4	Elect Director Deborah A. Farrington	Mgmt	For	For
1.5	Elect Director Michael D. Hayford	Mgmt	For	For
1.6	Elect Director Georgette D. Kiser	Mgmt	For	For
1.7	Elect Director Kirk T. Larsen	Mgmt	For	For
1.8	Elect Director Martin Mucci	Mgmt	For	For
1.9	Elect Director Joseph E. Reece	Mgmt	For	For
1.10	Elect Director Laura J. Sen	Mgmt	For	For
1.11	Elect Director Glenn W. Welling	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Amend Omnibus Stock Plan	Mgmt	For	Against

QuidelOrtho Corp.

Meeting Date: 05/16/2023

Country: USA

Ticker: QDEL

Record Date: 03/20/2023

Meeting Type: Annual

Primary Security ID: 219798105

Primary CUSIP: 219798105

Primary ISIN: US2197981051

Primary SEDOL: BM9VY27

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Douglas C. Bryant	Mgmt	For	For
1.2	Elect Director Kenneth F. Buechler	Mgmt	For	For
1.3	Elect Director Evelyn S. Dilsaver	Mgmt	For	For
1.4	Elect Director Edward L. Michael	Mgmt	For	For
1.5	Elect Director Mary Lake Polan	Mgmt	For	For
1.6	Elect Director Ann D. Rhoads	Mgmt	For	For
1.7	Elect Director Robert R. Schmidt	Mgmt	For	For
1.8	Elect Director Christoper M. Smith	Mgmt	For	For
1.9	Elect Director Matthew W. Strobeck	Mgmt	For	For
1.10	Elect Director Kenneth J. Widder	Mgmt	For	For
1.11	Elect Director Joseph D. Wilkins, Jr.	Mgmt	For	For
1.12	Elect Director Stephen H. Wise	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Stericycle, Inc.

Meeting Date: 05/16/2023

Country: USA

Ticker: SRCL

Record Date: 03/20/2023

Meeting Type: Annual

Primary Security ID: 858912108

Primary CUSIP: 858912108

Primary ISIN: US8589121081

Primary SEDOL: 2860826

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Robert S. Murley	Mgmt	For	For
1b	Elect Director Cindy J. Miller	Mgmt	For	For
1c	Elect Director Brian P. Anderson	Mgmt	For	For
1d	Elect Director Lynn D. Bleil	Mgmt	For	For
1e	Elect Director Thomas F. Chen	Mgmt	For	For
1f	Elect Director Victoria L. Dolan	Mgmt	For	For
1g	Elect Director Naren K. Gursahaney	Mgmt	For	For

Stericycle, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1h	Elect Director J. Joel Hackney, Jr.	Mgmt	For	For
1i	Elect Director Stephen C. Hooley	Mgmt	For	For
1j	Elect Director James L. Welch	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
5	Report on Political Contributions	SH	Against	Abstain
6	Limit Accelerated Vesting of Equity Awards Upon a Change in Control	SH	Against	For

The Wendy's Company

Meeting Date: 05/16/2023

Country: USA

Ticker: WEN

Record Date: 03/20/2023

Meeting Type: Annual

Primary Security ID: 95058W100

Primary CUSIP: 95058W100

Primary ISIN: US95058W1009

Primary SEDOL: B3NXMJ9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Nelson Peltz	Mgmt	For	For
1.2	Elect Director Peter W. May	Mgmt	For	For
1.3	Elect Director Matthew H. Peltz	Mgmt	For	For
1.4	Elect Director Michelle Caruso-Cabrera	Mgmt	For	For
1.5	Elect Director Kristin A. Dolan	Mgmt	For	For
1.6	Elect Director Kenneth W. Gilbert	Mgmt	For	For
1.7	Elect Director Richard H. Gomez	Mgmt	For	For
1.8	Elect Director Joseph A. Levato	Mgmt	For	For
1.9	Elect Director Michelle "Mich" J. Mathews-Spradlin	Mgmt	For	For
1.10	Elect Director Todd A. Penegor	Mgmt	For	For
1.11	Elect Director Peter H. Rothschild	Mgmt	For	For
1.12	Elect Director Arthur B. Winkleblack	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Proxy Access Right	SH	Against	Against

The Wendy's Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6	Require Independent Board Chair	SH	Against	Against
7	Report on Lobbying Payments and Policy	SH	Against	Abstain

American Financial Group, Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: AFG	
Record Date: 03/24/2023	Meeting Type: Annual		
Primary Security ID: 025932104	Primary CUSIP: 025932104	Primary ISIN: US0259321042	Primary SEDOL: 2134532

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Carl H. Lindner, III	Mgmt	For	For
1.2	Elect Director S. Craig Lindner	Mgmt	For	For
1.3	Elect Director John B. Berding	Mgmt	For	Withhold
1.4	Elect Director James E. Evans	Mgmt	For	Withhold
1.5	Elect Director Terry S. Jacobs	Mgmt	For	Withhold
1.6	Elect Director Gregory G. Joseph	Mgmt	For	Withhold
1.7	Elect Director Mary Beth Martin	Mgmt	For	For
1.8	Elect Director Amy Y. Murray	Mgmt	For	For
1.9	Elect Director Evans N. Nwankwo	Mgmt	For	For
1.10	Elect Director William W. Verity	Mgmt	For	Withhold
1.11	Elect Director John I. Von Lehman	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Annaly Capital Management, Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: NLY	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 035710839	Primary CUSIP: 035710839	Primary ISIN: US0357108390	Primary SEDOL: BPMQ7X2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Francine J. Bovich	Mgmt	For	For
1b	Elect Director David L. Finkelstein	Mgmt	For	For

Annaly Capital Management, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1c	Elect Director Thomas Hamilton	Mgmt	For	For
1d	Elect Director Kathy Hopinkah Hannan	Mgmt	For	For
1e	Elect Director Michael Haylon	Mgmt	For	For
1f	Elect Director Martin Laguerre	Mgmt	For	For
1g	Elect Director Eric A. Reeves	Mgmt	For	For
1h	Elect Director John H. Schaefer	Mgmt	For	For
1i	Elect Director Glenn A. Votek	Mgmt	For	For
1j	Elect Director Vicki Williams	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Reduce Authorized Common Stock	Mgmt	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	Against

Arrow Electronics, Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: ARW	
Record Date: 03/22/2023	Meeting Type: Annual		
Primary Security ID: 042735100	Primary CUSIP: 042735100	Primary ISIN: US0427351004	Primary SEDOL: 2051404

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director William F. Austen	Mgmt	For	For
1.2	Elect Director Fabian T. Garcia	Mgmt	For	For
1.3	Elect Director Steven H. Gunby	Mgmt	For	For
1.4	Elect Director Gail E. Hamilton	Mgmt	For	For
1.5	Elect Director Andrew C. Kerin	Mgmt	For	For
1.6	Elect Director Sean J. Kerins	Mgmt	For	For
1.7	Elect Director Carol P. Lowe	Mgmt	For	For
1.8	Elect Director Mary T. McDowell	Mgmt	For	For
1.9	Elect Director Stephen C. Patrick	Mgmt	For	For
1.10	Elect Director Gerry P. Smith	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Arrow Electronics, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Carter's, Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: CRI	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 146229109	Primary CUSIP: 146229109	Primary ISIN: US1462291097	Primary SEDOL: 2980939

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Rochester (Rock) Anderson, Jr.	Mgmt	For	For
1.2	Elect Director Jeffrey H. Black	Mgmt	For	For
1.3	Elect Director Hali Borenstein	Mgmt	For	For
1.4	Elect Director Luis Borgen	Mgmt	For	For
1.5	Elect Director Michael D. Casey	Mgmt	For	For
1.6	Elect Director Jevin S. Eagle	Mgmt	For	For
1.7	Elect Director Mark P. Hipp	Mgmt	For	For
1.8	Elect Director William J. Montgoris	Mgmt	For	For
1.9	Elect Director Stacey S. Rauch	Mgmt	For	For
1.10	Elect Director Gretchen W. Schar	Mgmt	For	For
1.11	Elect Director Stephanie P. Stahl	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Cleveland-Cliffs Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: CLF	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 185899101	Primary CUSIP: 185899101	Primary ISIN: US1858991011	Primary SEDOL: BYVZ186

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Lourenco Goncalves	Mgmt	For	For
1.2	Elect Director Douglas C. Taylor	Mgmt	For	For

Cleveland-Cliffs Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.3	Elect Director John T. Baldwin	Mgmt	For	For
1.4	Elect Director Robert P. Fisher, Jr.	Mgmt	For	For
1.5	Elect Director William K. Gerber	Mgmt	For	For
1.6	Elect Director Susan M. Green	Mgmt	For	For
1.7	Elect Director Ralph S. Michael, III	Mgmt	For	For
1.8	Elect Director Janet L. Miller	Mgmt	For	For
1.9	Elect Director Gabriel Stolar	Mgmt	For	For
1.10	Elect Director Arlene M. Yocum	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Foot Locker, Inc.

Meeting Date: 05/17/2023

Country: USA

Ticker: FL

Record Date: 03/20/2023

Meeting Type: Annual

Primary Security ID: 344849104

Primary CUSIP: 344849104

Primary ISIN: US3448491049

Primary SEDOL: 2980906

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mary N. Dillon	Mgmt	For	For
1b	Elect Director Virginia C. Drosos	Mgmt	For	For
1c	Elect Director Alan D. Feldman	Mgmt	For	For
1d	Elect Director Guillermo G. Marmol	Mgmt	For	For
1e	Elect Director Darlene Nicosia	Mgmt	For	For
1f	Elect Director Steven Oakland	Mgmt	For	For
1g	Elect Director Ulice Payne, Jr.	Mgmt	For	For
1h	Elect Director Kimberly Underhill	Mgmt	For	For
1i	Elect Director Tristan Walker	Mgmt	For	For
1j	Elect Director Dona D. Young	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	Against
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	For	For

Frontier Communications Parent, Inc.

Meeting Date: 05/17/2023

Country: USA

Ticker: FYBR

Record Date: 03/21/2023

Meeting Type: Annual

Primary Security ID: 35909D109

Primary CUSIP: 35909D109

Primary ISIN: US35909D1090

Primary SEDOL: BP0V999

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kevin L. Beebe	Mgmt	For	For
1b	Elect Director Lisa V. Chang	Mgmt	For	For
1c	Elect Director Pamela L. Coe	Mgmt	For	For
1d	Elect Director Nick Jeffery	Mgmt	For	For
1e	Elect Director Stephen C. Pusey	Mgmt	For	For
1f	Elect Director Margaret M. Smyth	Mgmt	For	For
1g	Elect Director John G. Stratton	Mgmt	For	For
1h	Elect Director Maryann Turcke	Mgmt	For	Against
1i	Elect Director Prat Vemana	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

ICU Medical, Inc.

Meeting Date: 05/17/2023

Country: USA

Ticker: ICUI

Record Date: 03/21/2023

Meeting Type: Annual

Primary Security ID: 44930G107

Primary CUSIP: 44930G107

Primary ISIN: US44930G1076

Primary SEDOL: 2451918

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Vivek Jain	Mgmt	For	For
1.2	Elect Director George A. Lopez	Mgmt	For	For
1.3	Elect Director David C. Greenberg	Mgmt	For	For
1.4	Elect Director Elisha W. Finney	Mgmt	For	For
1.5	Elect Director David F. Hoffmeister	Mgmt	For	For
1.6	Elect Director Donald M. Abbey	Mgmt	For	For
1.7	Elect Director Laurie Hernandez	Mgmt	For	For
1.8	Elect Director Kolleen T. Kennedy	Mgmt	For	For
1.9	Elect Director William Seeger	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

ICU Medical, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

KBR, Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: KBR	
Record Date: 03/22/2023	Meeting Type: Annual		
Primary Security ID: 48242W106	Primary CUSIP: 48242W106	Primary ISIN: US48242W1062	Primary SEDOL: B1HHB18

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mark E. Baldwin	Mgmt	For	For
1b	Elect Director Stuart J. B. Bradie	Mgmt	For	For
1c	Elect Director Lynn A. Dugle	Mgmt	For	For
1d	Elect Director Lester L. Lyles	Mgmt	For	For
1e	Elect Director John A. Manzoni	Mgmt	For	For
1f	Elect Director Wendy M. Masiello	Mgmt	For	For
1g	Elect Director Jack B. Moore	Mgmt	For	For
1h	Elect Director Ann D. Pickard	Mgmt	For	For
1i	Elect Director Carlos A. Sabater	Mgmt	For	For
1j	Elect Director Vincent R. Stewart *Withdrawn Resolution*	Mgmt		
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Neurocrine Biosciences, Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: NBIX	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 64125C109	Primary CUSIP: 64125C109	Primary ISIN: US64125C1099	Primary SEDOL: 2623911

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kevin C. Gorman	Mgmt	For	For
1.2	Elect Director Gary A. Lyons	Mgmt	For	Withhold

Neurocrine Biosciences, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.3	Elect Director Johanna Mercier	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	Against
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

NOV Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: NOV	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 62955J103	Primary CUSIP: 62955J103	Primary ISIN: US62955J1034	Primary SEDOL: BN2RYW9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Clay C. Williams	Mgmt	For	For
1b	Elect Director Greg L. Armstrong	Mgmt	For	For
1c	Elect Director Marcela E. Donadio	Mgmt	For	Against
1d	Elect Director Ben A. Guill	Mgmt	For	For
1e	Elect Director David D. Harrison	Mgmt	For	For
1f	Elect Director Eric L. Mattson	Mgmt	For	For
1g	Elect Director William R. Thomas	Mgmt	For	For
1h	Elect Director Robert S. Welborn	Mgmt	For	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Certificate of Incorporation to Provide for Exculpation of Liability of Certain Officers	Mgmt	For	For

Option Care Health, Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: OPCH	
Record Date: 03/22/2023	Meeting Type: Annual		
Primary Security ID: 68404L201	Primary CUSIP: 68404L201	Primary ISIN: US68404L2016	Primary SEDOL: BKM5C62

Option Care Health, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John J. Arlotta	Mgmt	For	For
1.2	Elect Director Elizabeth Q. Betten	Mgmt	For	For
1.3	Elect Director Elizabeth D. Bierbower	Mgmt	For	For
1.4	Elect Director Natasha Deckmann	Mgmt	For	For
1.5	Elect Director David W. Golding	Mgmt	For	For
1.6	Elect Director Harry M. Jansen Kraemer, Jr.	Mgmt	For	For
1.7	Elect Director R. Carter Pate	Mgmt	For	For
1.8	Elect Director John C. Rademacher	Mgmt	For	For
1.9	Elect Director Nitin Sahney	Mgmt	For	For
1.10	Elect Director Timothy P. Sullivan	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Primerica, Inc.

Meeting Date: 05/17/2023

Country: USA

Ticker: PRI

Record Date: 03/20/2023

Meeting Type: Annual

Primary Security ID: 74164M108

Primary CUSIP: 74164M108

Primary ISIN: US74164M1080

Primary SEDOL: B50K3X8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John A. Addison, Jr.	Mgmt	For	For
1b	Elect Director Joel M. Babbit	Mgmt	For	For
1c	Elect Director Amber L. Cottle	Mgmt	For	For
1d	Elect Director Gary L. Crittenden	Mgmt	For	For
1e	Elect Director Cynthia N. Day	Mgmt	For	For
1f	Elect Director Sanjeev Dheer	Mgmt	For	For
1g	Elect Director Beatriz R. Perez	Mgmt	For	For
1h	Elect Director D. Richard Williams	Mgmt	For	For
1i	Elect Director Glenn J. Williams	Mgmt	For	For
1j	Elect Director Barbara A. Yastine	Mgmt	For	For

Primerica, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

R1 RCM Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: RCM	
Record Date: 03/21/2023	Meeting Type: Annual		
Primary Security ID: 77634L105	Primary CUSIP: 77634L105	Primary ISIN: US77634L1052	Primary SEDOL: BP2S437

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Bradford Kyle Armbrester	Mgmt	For	For
1.2	Elect Director Agnes Bundy Scanlan	Mgmt	For	For
1.3	Elect Director Brian K. Dean	Mgmt	For	Withhold
1.4	Elect Director Jeremy Delinsky	Mgmt	For	For
1.5	Elect Director David M. Dill	Mgmt	For	Withhold
1.6	Elect Director Michael C. Feiner	Mgmt	For	For
1.7	Elect Director Joseph Flanagan	Mgmt	For	Withhold
1.8	Elect Director John B. Henneman, III	Mgmt	For	Withhold
1.9	Elect Director Matthew Holt	Mgmt	For	For
1.10	Elect Director Neal Moszkowski	Mgmt	For	Withhold
1.11	Elect Director Lee Rivas	Mgmt	For	For
1.12	Elect Director Ian Sacks	Mgmt	For	For
1.13	Elect Director Jill Smith	Mgmt	For	Withhold
1.14	Elect Director Anthony J. Speranzo	Mgmt	For	Withhold
1.15	Elect Director Anthony R. Tersigni	Mgmt	For	Withhold
1.16	Elect Director Janie Wade	Mgmt	For	Withhold
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Reliance Steel & Aluminum Co.

Meeting Date: 05/17/2023

Country: USA

Ticker: RS

Record Date: 03/28/2023

Meeting Type: Annual

Primary Security ID: 759509102

Primary CUSIP: 759509102

Primary ISIN: US7595091023

Primary SEDOL: 2729068

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Lisa L. Baldwin	Mgmt	For	For
1b	Elect Director Karen W. Colonias	Mgmt	For	For
1c	Elect Director Frank J. Dellaquila	Mgmt	For	For
1d	Elect Director James D. Hoffman	Mgmt	For	For
1e	Elect Director Mark V. Kaminski	Mgmt	For	For
1f	Elect Director Karla R. Lewis	Mgmt	For	For
1g	Elect Director Robert A. McEvoy	Mgmt	For	For
1h	Elect Director David W. Seeger	Mgmt	For	For
1i	Elect Director Douglas W. Stotlar	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Require Independent Board Chairman	SH	Against	Against

The Boston Beer Company, Inc.

Meeting Date: 05/17/2023

Country: USA

Ticker: SAM

Record Date: 03/22/2023

Meeting Type: Annual

Primary Security ID: 100557107

Primary CUSIP: 100557107

Primary ISIN: US1005571070

Primary SEDOL: 2113393

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Meghan V. Joyce	Mgmt	For	For
1.2	Elect Director Michael Spillane	Mgmt	For	For
1.3	Elect Director Jean-Michel Valette	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Travel + Leisure Co.

Meeting Date: 05/17/2023

Country: USA

Ticker: TNL

Record Date: 03/22/2023

Meeting Type: Annual

Primary Security ID: 894164102

Primary CUSIP: 894164102

Primary ISIN: US8941641024

Primary SEDOL: BMXYT16

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Louise F. Brady	Mgmt	For	For
1.2	Elect Director Michael D. Brown	Mgmt	For	For
1.3	Elect Director James E. Buckman	Mgmt	For	For
1.4	Elect Director George Herrera	Mgmt	For	For
1.5	Elect Director Stephen P. Holmes	Mgmt	For	For
1.6	Elect Director Lucinda C. Martinez	Mgmt	For	For
1.7	Elect Director Denny Marie Post	Mgmt	For	For
1.8	Elect Director Ronald L. Rickles	Mgmt	For	For
1.9	Elect Director Michael H. Wargotz	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Watts Water Technologies, Inc.

Meeting Date: 05/17/2023

Country: USA

Ticker: WTS

Record Date: 03/22/2023

Meeting Type: Annual

Primary Security ID: 942749102

Primary CUSIP: 942749102

Primary ISIN: US9427491025

Primary SEDOL: 2943620

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Christopher L. Conway	Mgmt	For	For
1.2	Elect Director Michael J. Dubose	Mgmt	For	For
1.3	Elect Director David A. Dunbar	Mgmt	For	For
1.4	Elect Director Louise K. Goeser	Mgmt	For	For
1.5	Elect Director W. Craig Kissel	Mgmt	For	Withhold
1.6	Elect Director Joseph T. Noonan	Mgmt	For	For
1.7	Elect Director Robert J. Pagano, Jr.	Mgmt	For	For
1.8	Elect Director Merilee Raines	Mgmt	For	For
1.9	Elect Director Joseph W. Reitmeier	Mgmt	For	For

Watts Water Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Certificate of Incorporation to Allow Exculpation of Certain Officers	Mgmt	For	Against
5	Ratify KPMG LLP as Auditors	Mgmt	For	For

Wingstop Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: WING	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 974155103	Primary CUSIP: 974155103	Primary ISIN: US9741551033	Primary SEDOL: BYYXHN4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Lynn Crump-Caine	Mgmt	For	For
1.2	Elect Director Wesley S. McDonald	Mgmt	For	For
1.3	Elect Director Anna (Ania) M. Smith	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

XPO, Inc.

Meeting Date: 05/17/2023	Country: USA	Ticker: XPO	
Record Date: 03/31/2023	Meeting Type: Annual		
Primary Security ID: 983793100	Primary CUSIP: 983793100	Primary ISIN: US9837931008	Primary SEDOL: B6Z1355

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Brad Jacobs	Mgmt	For	For
1.2	Elect Director Jason Aiken	Mgmt	For	For
1.3	Elect Director Bella Allaire	Mgmt	For	For
1.4	Elect Director Wes Frye	Mgmt	For	For
1.5	Elect Director Mario Harik	Mgmt	For	For
1.6	Elect Director Michael Jesselson	Mgmt	For	For
1.7	Elect Director Allison Landry	Mgmt	For	For
1.8	Elect Director Irene Moshouris	Mgmt	For	For

XPO, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.9	Elect Director Johnny C. Taylor, Jr.	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

Acadia Healthcare Company, Inc.

Meeting Date: 05/18/2023	Country: USA	Ticker: ACHC	
Record Date: 03/23/2023	Meeting Type: Annual		
Primary Security ID: 00404A109	Primary CUSIP: 00404A109	Primary ISIN: US00404A1097	Primary SEDOL: B65VZ37

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Michael J. Fucci	Mgmt	For	For
1b	Elect Director Wade D. Miquelon	Mgmt	For	Against
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Choice Hotels International, Inc.

Meeting Date: 05/18/2023	Country: USA	Ticker: CHH	
Record Date: 03/20/2023	Meeting Type: Annual		
Primary Security ID: 169905106	Primary CUSIP: 169905106	Primary ISIN: US1699051066	Primary SEDOL: 2106780

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Brian B. Bainum	Mgmt	For	For
1.2	Elect Director Stewart W. Bainum, Jr.	Mgmt	For	For
1.3	Elect Director William L. Jews	Mgmt	For	For
1.4	Elect Director Monte J.M. Koch	Mgmt	For	For
1.5	Elect Director Liza K. Landsman	Mgmt	For	For
1.6	Elect Director Patrick S. Pacious	Mgmt	For	For
1.7	Elect Director Ervin R. Shames	Mgmt	For	For
1.8	Elect Director Gordon A. Smith	Mgmt	For	For
1.9	Elect Director Maureen D. Sullivan	Mgmt	For	For
1.10	Elect Director John P. Tague	Mgmt	For	For

Choice Hotels International, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.11	Elect Director Donna F. Vieira	Mgmt	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Columbia Banking System, Inc.

Meeting Date: 05/18/2023	Country: USA	Ticker: COLB	
Record Date: 03/21/2023	Meeting Type: Annual		
Primary Security ID: 197236102	Primary CUSIP: 197236102	Primary ISIN: US1972361026	Primary SEDOL: 2176608

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Cort L. O'Haver	Mgmt	For	For
1b	Elect Director Craig D. Eerkes	Mgmt	For	For
1c	Elect Director Mark A. Finkelstein	Mgmt	For	For
1d	Elect Director Eric S. Forrest	Mgmt	For	For
1e	Elect Director Peggy Y. Fowler	Mgmt	For	For
1f	Elect Director Randal L. Lund	Mgmt	For	For
1g	Elect Director Luis M. Machuca	Mgmt	For	For
1h	Elect Director S. Mae Fujita Numata	Mgmt	For	For
1i	Elect Director Maria M. Pope	Mgmt	For	For
1j	Elect Director John F. Schultz	Mgmt	For	For
1k	Elect Director Elizabeth W. Seaton	Mgmt	For	For
1l	Elect Director Clint E. Stein	Mgmt	For	For
1m	Elect Director Hilliard C. Terry, III	Mgmt	For	For
1n	Elect Director Andria Varnado	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Euronet Worldwide, Inc.

Meeting Date: 05/18/2023

Country: USA

Ticker: EFFT

Record Date: 03/20/2023

Meeting Type: Annual

Primary Security ID: 298736109

Primary CUSIP: 298736109

Primary ISIN: US2987361092

Primary SEDOL: 2320148

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ligia Torres Fentanes	Mgmt	For	For
1.2	Elect Director Andrzej Olechowski	Mgmt	For	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Gentex Corporation

Meeting Date: 05/18/2023

Country: USA

Ticker: GNTX

Record Date: 03/20/2023

Meeting Type: Annual

Primary Security ID: 371901109

Primary CUSIP: 371901109

Primary ISIN: US3719011096

Primary SEDOL: 2366799

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Joseph Anderson	Mgmt	For	For
1.2	Elect Director Leslie Brown	Mgmt	For	Withhold
1.3	Elect Director Garth Deur	Mgmt	For	For
1.4	Elect Director Steve Downing	Mgmt	For	For
1.5	Elect Director Gary Goode	Mgmt	For	For
1.6	Elect Director Richard Schaum	Mgmt	For	For
1.7	Elect Director Kathleen Starkoff	Mgmt	For	For
1.8	Elect Director Brian Walker	Mgmt	For	For
1.9	Elect Director Ling Zang	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	None	One Year

Harley-Davidson, Inc.

Meeting Date: 05/18/2023

Country: USA

Ticker: HOG

Record Date: 03/24/2023

Meeting Type: Annual

Primary Security ID: 412822108

Primary CUSIP: 412822108

Primary ISIN: US4128221086

Primary SEDOL: 2411053

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Troy Alstead	Mgmt	For	For
1.2	Elect Director Jared D. Dourdeville	Mgmt	For	For
1.3	Elect Director James D. Farley, Jr.	Mgmt	For	For
1.4	Elect Director Allan Golston	Mgmt	For	Withhold
1.5	Elect Director Sara L. Levinson	Mgmt	For	Withhold
1.6	Elect Director Norman Thomas Linebarger	Mgmt	For	For
1.7	Elect Director Rafeh Masood	Mgmt	For	For
1.8	Elect Director Maryrose Sylvester	Mgmt	For	For
1.9	Elect Director Jochen Zeitz	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

IDACORP, Inc.

Meeting Date: 05/18/2023

Country: USA

Ticker: IDA

Record Date: 03/29/2023

Meeting Type: Annual

Primary Security ID: 451107106

Primary CUSIP: 451107106

Primary ISIN: US4511071064

Primary SEDOL: 2296937

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Odette C. Bolano	Mgmt	For	For
1.2	Elect Director Richard J. Dahl	Mgmt	For	For
1.3	Elect Director Annette G. Elg	Mgmt	For	For
1.4	Elect Director Lisa A. Grow	Mgmt	For	For
1.5	Elect Director Ronald W. Jibson	Mgmt	For	For
1.6	Elect Director Judith A. Johansen	Mgmt	For	For
1.7	Elect Director Dennis L. Johnson	Mgmt	For	For
1.8	Elect Director Nate R. Jorgensen	Mgmt	For	For
1.9	Elect Director Jeff C. Kinneveauk	Mgmt	For	For

IDACORP, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.10	Elect Director Susan D. Morris	Mgmt	For	For
1.11	Elect Director Richard J. Navarro	Mgmt	For	For
1.12	Elect Director Mark T. Peters	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Inari Medical, Inc.

Meeting Date: 05/18/2023	Country: USA	Ticker: NARI	
Record Date: 03/22/2023	Meeting Type: Annual		
Primary Security ID: 45332Y109	Primary CUSIP: 45332Y109	Primary ISIN: US45332Y1091	Primary SEDOL: BLDRF10

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Cynthia Lucchese	Mgmt	For	For
1.2	Elect Director Jonathan Root	Mgmt	For	For
1.3	Elect Director Robert Warner	Mgmt	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Lear Corporation

Meeting Date: 05/18/2023	Country: USA	Ticker: LEA	
Record Date: 03/24/2023	Meeting Type: Annual		
Primary Security ID: 521865204	Primary CUSIP: 521865204	Primary ISIN: US5218652049	Primary SEDOL: B570P91

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mei-Wei Cheng	Mgmt	For	For
1b	Elect Director Jonathan F. Foster	Mgmt	For	For
1c	Elect Director Bradley M. Halverson	Mgmt	For	For
1d	Elect Director Mary Lou Jepsen	Mgmt	For	For
1e	Elect Director Roger A. Krone	Mgmt	For	For
1f	Elect Director Patricia L. Lewis	Mgmt	For	For

Lear Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1g	Elect Director Kathleen A. Ligocki	Mgmt	For	For
1h	Elect Director Conrad L. Mallett, Jr.	Mgmt	For	For
1i	Elect Director Raymond E. Scott	Mgmt	For	For
1j	Elect Director Gregory C. Smith	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	For

Lennox International Inc.

Meeting Date: 05/18/2023	Country: USA	Ticker: LII	
Record Date: 03/28/2023	Meeting Type: Annual		
Primary Security ID: 526107107	Primary CUSIP: 526107107	Primary ISIN: US5261071071	Primary SEDOL: 2442053

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Janet K. Cooper	Mgmt	For	For
1.2	Elect Director John W. Norris, III	Mgmt	For	For
1.3	Elect Director Karen H. Quintos	Mgmt	For	For
1.4	Elect Director Shane D. Wall	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Life Storage, Inc.

Meeting Date: 05/18/2023	Country: USA	Ticker: LSI	
Record Date: 04/10/2023	Meeting Type: Annual		
Primary Security ID: 53223X107	Primary CUSIP: 53223X107	Primary ISIN: US53223X1072	Primary SEDOL: BDCSFJ6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mark G. Barberio	Mgmt	For	For
1b	Elect Director Joseph V. Saffire	Mgmt	For	For

Life Storage, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1c	Elect Director Stephen R. Rusmiser	Mgmt	For	For
1d	Elect Director Arthur L. Havener, Jr.	Mgmt	For	For
1e	Elect Director Dana Hamilton	Mgmt	For	For
1f	Elect Director Edward J. Pettinella	Mgmt	For	Against
1g	Elect Director David L. Rogers	Mgmt	For	For
1h	Elect Director Susan Harnett	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

OGE Energy Corp.

Meeting Date: 05/18/2023

Country: USA

Ticker: OGE

Record Date: 03/20/2023

Meeting Type: Annual

Primary Security ID: 670837103

Primary CUSIP: 670837103

Primary ISIN: US6708371033

Primary SEDOL: 2657802

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Frank A. Bozich	Mgmt	For	For
1b	Elect Director Peter D. Clarke	Mgmt	For	For
1c	Elect Director Cathy R. Gates	Mgmt	For	For
1d	Elect Director David L. Hauser	Mgmt	For	For
1e	Elect Director Luther C. Kissam, IV	Mgmt	For	For
1f	Elect Director Judy R. McReynolds	Mgmt	For	For
1g	Elect Director David E. Rainbolt	Mgmt	For	For
1h	Elect Director J. Michael Sanner	Mgmt	For	For
1i	Elect Director Sheila G. Talton	Mgmt	For	For
1j	Elect Director Sean Trauschke	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Reduce Supermajority Vote Requirement	Mgmt	For	For

Rayonier Inc.

Meeting Date: 05/18/2023

Country: USA

Ticker: RYN

Record Date: 03/17/2023

Meeting Type: Annual

Primary Security ID: 754907103

Primary CUSIP: 754907103

Primary ISIN: US7549071030

Primary SEDOL: 2473138

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Dod A. Fraser	Mgmt	For	For
1b	Elect Director Keith E. Bass	Mgmt	For	For
1c	Elect Director Gregg A. Gonsalves	Mgmt	For	For
1d	Elect Director Scott R. Jones	Mgmt	For	For
1e	Elect Director V. Larkin Martin	Mgmt	For	For
1f	Elect Director Meridee A. Moore	Mgmt	For	For
1g	Elect Director Ann C. Nelson	Mgmt	For	For
1h	Elect Director David L. Nunes	Mgmt	For	For
1i	Elect Director Matthew J. Rivers	Mgmt	For	For
1j	Elect Director Andrew G. Wiltshire	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	For	For
5	Ratify Ernst & Young, LLP as Auditors	Mgmt	For	For

Repligen Corporation

Meeting Date: 05/18/2023

Country: USA

Ticker: RGEN

Record Date: 03/20/2023

Meeting Type: Annual

Primary Security ID: 759916109

Primary CUSIP: 759916109

Primary ISIN: US7599161095

Primary SEDOL: 2731654

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Tony J. Hunt	Mgmt	For	For
1b	Elect Director Karen A. Dawes	Mgmt	For	For
1c	Elect Director Nicolas M. Barthelemy	Mgmt	For	For
1d	Elect Director Carrie Eglinton Manner	Mgmt	For	For
1e	Elect Director Konstantin Konstantinov	Mgmt	For	For
1f	Elect Director Martin D. Madaus	Mgmt	For	For
1g	Elect Director Rohin Mhatre	Mgmt	For	For
1h	Elect Director Glenn P. Muir	Mgmt	For	For

Repligen Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Permit Board to Amend Bylaws Without Shareholder Consent	Mgmt	For	For
6	Provide Proxy Access Right	Mgmt	For	For

Southwestern Energy Company

Meeting Date: 05/18/2023

Country: USA

Ticker: SWN

Record Date: 03/20/2023

Meeting Type: Annual

Primary Security ID: 845467109

Primary CUSIP: 845467109

Primary ISIN: US8454671095

Primary SEDOL: 2828619

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John D. Gass	Mgmt	For	For
1b	Elect Director S.P. "Chip" Johnson, IV	Mgmt	For	For
1c	Elect Director Catherine A. Kehr	Mgmt	For	For
1d	Elect Director Greg D. Kerley	Mgmt	For	For
1e	Elect Director Jon A. Marshall	Mgmt	For	For
1f	Elect Director Patrick M. Prevost	Mgmt	For	For
1g	Elect Director Anne Taylor	Mgmt	For	For
1h	Elect Director Denis J. Walsh, III	Mgmt	For	For
1i	Elect Director William J. Way	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 20%	Mgmt	For	For
6	Amend Certificate of Incorporation to Provide for Exculpation of Certain Officers	Mgmt	For	Against
7	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against

Terex Corporation

Meeting Date: 05/18/2023

Country: USA

Ticker: TEX

Record Date: 03/22/2023

Meeting Type: Annual

Primary Security ID: 880779103

Primary CUSIP: 880779103

Primary ISIN: US8807791038

Primary SEDOL: 2884224

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Paula H. J. Cholmondeley	Mgmt	For	For
1b	Elect Director Donald DeFosset	Mgmt	For	For
1c	Elect Director John L. Garrison, Jr.	Mgmt	For	For
1d	Elect Director Thomas J. Hansen	Mgmt	For	For
1e	Elect Director Sandie O'Connor	Mgmt	For	For
1f	Elect Director Christopher Rossi	Mgmt	For	For
1g	Elect Director Andra Rush	Mgmt	For	For
1h	Elect Director David A. Sachs	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

US Foods Holding Corp.

Meeting Date: 05/18/2023

Country: USA

Ticker: USFD

Record Date: 03/21/2023

Meeting Type: Annual

Primary Security ID: 912008109

Primary CUSIP: 912008109

Primary ISIN: US9120081099

Primary SEDOL: BYVFC94

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Cheryl A. Bachelder	Mgmt	For	For
1b	Elect Director James J. Barber, Jr.	Mgmt	For	For
1c	Elect Director Robert M. Dutkowsky	Mgmt	For	For
1d	Elect Director Scott D. Ferguson	Mgmt	For	For
1e	Elect Director David E. Flitman	Mgmt	For	For
1f	Elect Director Marla Gottschalk	Mgmt	For	For
1g	Elect Director Sunil Gupta	Mgmt	For	For
1h	Elect Director Carl Andrew Pforzheimer	Mgmt	For	For
1i	Elect Director Quentin Roach	Mgmt	For	For
1j	Elect Director David M. Tehle	Mgmt	For	For

US Foods Holding Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1k	Elect Director David A. Toy	Mgmt	For	For
1l	Elect Director Ann E. Ziegler	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	For	For
5	Amend Certificate of Incorporation to Provide for Exculpation of Certain Officers	Mgmt	For	Against
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
7	Limit Accelerated Vesting of Equity Awards Upon a Change in Control	SH	Against	Against

Vornado Realty Trust

Meeting Date: 05/18/2023

Country: USA

Ticker: VNO

Record Date: 03/20/2023

Meeting Type: Annual

Primary Security ID: 929042109

Primary CUSIP: 929042109

Primary ISIN: US9290421091

Primary SEDOL: 2933632

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Steven Roth	Mgmt	For	For
1.2	Elect Director Candace K. Beinecke	Mgmt	For	For
1.3	Elect Director Michael D. Fascitelli	Mgmt	For	For
1.4	Elect Director Beatrice Hamza Bassey	Mgmt	For	For
1.5	Elect Director William W. Helman, IV	Mgmt	For	For
1.6	Elect Director David M. Mandelbaum	Mgmt	For	For
1.7	Elect Director Raymond J. McGuire	Mgmt	For	For
1.8	Elect Director Mandakini Puri	Mgmt	For	For
1.9	Elect Director Daniel R. Tisch	Mgmt	For	For
1.10	Elect Director Russell B. Wight, Jr.	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	For	For

Cable One, Inc.

Meeting Date: 05/19/2023

Country: USA

Ticker: CABO

Record Date: 04/03/2023

Meeting Type: Annual

Primary Security ID: 12685J105

Primary CUSIP: 12685J105

Primary ISIN: US12685J1051

Primary SEDOL: BZ07DS4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Brad D. Brian	Mgmt	For	For
1b	Elect Director Deborah J. Kissire	Mgmt	For	For
1c	Elect Director Julia M. Laulis	Mgmt	For	For
1d	Elect Director Mary E. Meduski	Mgmt	For	For
1e	Elect Director Thomas O. Might	Mgmt	For	For
1f	Elect Director Sherrese M. Smith	Mgmt	For	For
1g	Elect Director Wallace R. Weitz	Mgmt	For	For
1h	Elect Director Katharine B. Weymouth	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Ingredion Incorporated

Meeting Date: 05/19/2023

Country: USA

Ticker: INGR

Record Date: 03/22/2023

Meeting Type: Annual

Primary Security ID: 457187102

Primary CUSIP: 457187102

Primary ISIN: US4571871023

Primary SEDOL: B7K24P7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director David B. Fischer	Mgmt	For	For
1b	Elect Director Paul Hanrahan	Mgmt	For	For
1c	Elect Director Rhonda L. Jordan	Mgmt	For	For
1d	Elect Director Gregory B. Kenny	Mgmt	For	For
1e	Elect Director Charles V. Magro	Mgmt	For	For
1f	Elect Director Victoria J. Reich	Mgmt	For	For
1g	Elect Director Catherine A. Suever	Mgmt	For	For
1h	Elect Director Stephan B. Tanda	Mgmt	For	For
1i	Elect Director Jorge A. Uribe	Mgmt	For	For
1j	Elect Director Patricia Verduin	Mgmt	For	For

Ingredion Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1k	Elect Director Dwayne A. Wilson	Mgmt	For	For
1l	Elect Director James P. Zallie	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For
5	Amend Bylaws to Add Federal Forum Selection Provision	Mgmt	For	For
6	Approve Omnibus Stock Plan	Mgmt	For	For

Macy's, Inc.

Meeting Date: 05/19/2023

Country: USA

Ticker: M

Record Date: 03/23/2023

Meeting Type: Annual

Primary Security ID: 55616P104

Primary CUSIP: 55616P104

Primary ISIN: US55616P1049

Primary SEDOL: 2345022

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Emilie Arel	Mgmt	For	For
1b	Elect Director Francis S. Blake	Mgmt	For	For
1c	Elect Director Torrence N. Boone	Mgmt	For	For
1d	Elect Director Ashley Buchanan	Mgmt	For	For
1e	Elect Director Marie Chandoha	Mgmt	For	For
1f	Elect Director Naveen K. Chopra	Mgmt	For	For
1g	Elect Director Deirdre P. Connelly	Mgmt	For	For
1h	Elect Director Jeff Gennette	Mgmt	For	For
1i	Elect Director Jill Granoff	Mgmt	For	For
1j	Elect Director William H. Lenehan	Mgmt	For	For
1k	Elect Director Sara Levinson	Mgmt	For	For
1l	Elect Director Antony Spring	Mgmt	For	For
1m	Elect Director Paul C. Varga	Mgmt	For	For
1n	Elect Director Tracey Zhen	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Medpace Holdings, Inc.

Meeting Date: 05/19/2023

Country: USA

Ticker: MEDP

Record Date: 03/23/2023

Meeting Type: Annual

Primary Security ID: 58506Q109

Primary CUSIP: 58506Q109

Primary ISIN: US58506Q1094

Primary SEDOL: BDCBC61

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Brian T. Carley	Mgmt	For	Withhold
1.2	Elect Director Femida H. Gwady-Sridhar	Mgmt	For	For
1.3	Elect Director Robert O. Kraft	Mgmt	For	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Power Integrations, Inc.

Meeting Date: 05/19/2023

Country: USA

Ticker: POWI

Record Date: 03/24/2023

Meeting Type: Annual

Primary Security ID: 739276103

Primary CUSIP: 739276103

Primary ISIN: US7392761034

Primary SEDOL: 2133045

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Wendy Arienzo	Mgmt	For	For
1.2	Elect Director Balu Balakrishnan	Mgmt	For	For
1.3	Elect Director Nicholas E. Brathwaite	Mgmt	For	For
1.4	Elect Director Anita Ganti	Mgmt	For	For
1.5	Elect Director Nancy Gioia	Mgmt	For	For
1.6	Elect Director Balakrishnan S. Iyer	Mgmt	For	For
1.7	Elect Director Ravi Vig	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	None	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Super Micro Computer, Inc.

Meeting Date: 05/19/2023

Country: USA

Ticker: SMCI

Record Date: 03/22/2023

Meeting Type: Annual

Primary Security ID: 86800U104

Primary CUSIP: 86800U104

Primary ISIN: US86800U1043

Primary SEDOL: B1VQR35

Super Micro Computer, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Charles Liang	Mgmt	For	For
1b	Elect Director Sherman Tuan	Mgmt	For	Withhold
1c	Elect Director Tally Liu	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Insperty, Inc.

Meeting Date: 05/22/2023 **Country:** USA **Ticker:** NSP
Record Date: 04/04/2023 **Meeting Type:** Annual
Primary Security ID: 45778Q107 **Primary CUSIP:** 45778Q107 **Primary ISIN:** US45778Q1076 **Primary SEDOL:** 2007281

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Timothy T. Clifford	Mgmt	For	For
1.2	Elect Director Ellen H. Masterson	Mgmt	For	For
1.3	Elect Director Latha Ramchand	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

National Storage Affiliates Trust

Meeting Date: 05/22/2023 **Country:** USA **Ticker:** NSA
Record Date: 03/23/2023 **Meeting Type:** Annual
Primary Security ID: 637870106 **Primary CUSIP:** 637870106 **Primary ISIN:** US6378701063 **Primary SEDOL:** BWWCK85

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Tamara D. Fischer	Mgmt	For	For
1b	Elect Director Arlen D. Nordhagen	Mgmt	For	For

National Storage Affiliates Trust

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1c	Elect Director David G. Cramer	Mgmt	For	For
1d	Elect Director Paul W. Hylbert, Jr.	Mgmt	For	For
1e	Elect Director Chad L. Meisinger	Mgmt	For	For
1f	Elect Director Steven G. Osgood	Mgmt	For	For
1g	Elect Director Dominic M. Palazzo	Mgmt	For	For
1h	Elect Director Rebecca L. Steinfort	Mgmt	For	Against
1i	Elect Director Mark Van Mourick	Mgmt	For	For
1j	Elect Director Charles F. Wu	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Vontier Corporation

Meeting Date: 05/22/2023	Country: USA	Ticker: VNT	
Record Date: 03/24/2023	Meeting Type: Annual		
Primary Security ID: 928881101	Primary CUSIP: 928881101	Primary ISIN: US9288811014	Primary SEDOL: BH4GV32

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Gloria R. Boyland	Mgmt	For	For
1b	Elect Director Christopher J. Klein	Mgmt	For	For
1c	Elect Director Maryrose Sylvester	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

East West Bancorp, Inc.

Meeting Date: 05/23/2023	Country: USA	Ticker: EWBC	
Record Date: 03/31/2023	Meeting Type: Annual		
Primary Security ID: 27579R104	Primary CUSIP: 27579R104	Primary ISIN: US27579R1041	Primary SEDOL: 2487407

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Manuel P. Alvarez	Mgmt	For	For
1.2	Elect Director Molly Campbell	Mgmt	For	For
1.3	Elect Director Archana Deskus	Mgmt	For	For

East West Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.4	Elect Director Serge Dumont	Mgmt	For	For
1.5	Elect Director Rudolph I. Estrada	Mgmt	For	For
1.6	Elect Director Paul H. Irving	Mgmt	For	For
1.7	Elect Director Sabrina Kay	Mgmt	For	For
1.8	Elect Director Jack C. Liu	Mgmt	For	For
1.9	Elect Director Dominic Ng	Mgmt	For	For
1.10	Elect Director Lester M. Sussman	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Envista Holdings Corporation

Meeting Date: 05/23/2023	Country: USA	Ticker: NVST	
Record Date: 03/27/2023	Meeting Type: Annual		
Primary Security ID: 29415F104	Primary CUSIP: 29415F104	Primary ISIN: US29415F1049	Primary SEDOL: BK63SF3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kieran T. Gallahue	Mgmt	For	Withhold
1.2	Elect Director Barbara Hult	Mgmt	For	For
1.3	Elect Director Amir Aghdaei	Mgmt	For	For
1.4	Elect Director Vivek Jain	Mgmt	For	For
1.5	Elect Director Daniel Raskas	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

IPG Photonics Corporation

Meeting Date: 05/23/2023	Country: USA	Ticker: IPGP	
Record Date: 03/31/2023	Meeting Type: Annual		
Primary Security ID: 44980X109	Primary CUSIP: 44980X109	Primary ISIN: US44980X1090	Primary SEDOL: 2698782

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Gregory Beecher	Mgmt	For	For

IPG Photonics Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.2	Elect Director Michael Child	Mgmt	For	For
1.3	Elect Director Jeanmarie Desmond	Mgmt	For	For
1.4	Elect Director Gregory Dougherty	Mgmt	For	For
1.5	Elect Director Eric Meurice	Mgmt	For	For
1.6	Elect Director Natalia Pavlova	Mgmt	For	For
1.7	Elect Director John Peeler	Mgmt	For	For
1.8	Elect Director Eugene Scherbakov	Mgmt	For	For
1.9	Elect Director Felix Stukalin	Mgmt	For	For
1.10	Elect Director Agnes Tang	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Omniceil, Inc.

Meeting Date: 05/23/2023

Country: USA

Ticker: OMCL

Record Date: 03/27/2023

Meeting Type: Annual

Primary Security ID: 68213N109

Primary CUSIP: 68213N109

Primary ISIN: US68213N1090

Primary SEDOL: 2789523

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Joanne B. Bauer	Mgmt	For	For
1.2	Elect Director Robin G. Seim	Mgmt	For	Withhold
1.3	Elect Director Sara J. White	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For
5	Amend Omnibus Stock Plan	Mgmt	For	For
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Pebblebrook Hotel Trust

Meeting Date: 05/23/2023

Country: USA

Ticker: PEB

Record Date: 03/10/2023

Meeting Type: Annual

Primary Security ID: 70509V100

Primary CUSIP: 70509V100

Primary ISIN: US70509V1008

Primary SEDOL: B4XBVDV9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jon E. Bortz	Mgmt	For	For
1b	Elect Director Cydney C. Donnell	Mgmt	For	Against
1c	Elect Director Ron E. Jackson	Mgmt	For	Against
1d	Elect Director Phillip M. Miller	Mgmt	For	Against
1e	Elect Director Michael J. Schall	Mgmt	For	Against
1f	Elect Director Bonny W. Simi	Mgmt	For	Against
1g	Elect Director Earl E. Webb	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Vishay Intertechnology, Inc.

Meeting Date: 05/23/2023

Country: USA

Ticker: VSH

Record Date: 03/27/2023

Meeting Type: Annual

Primary Security ID: 928298108

Primary CUSIP: 928298108

Primary ISIN: US9282981086

Primary SEDOL: 2930149

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Joel Smejkal	Mgmt	For	For
1.2	Elect Director Michael J. Cody	Mgmt	For	For
1.3	Elect Director Abraham Ludomirski	Mgmt	For	Withhold
1.4	Elect Director Raanan Zilberman	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	Against

Avis Budget Group, Inc.

Meeting Date: 05/24/2023

Country: USA

Ticker: CAR

Record Date: 03/31/2023

Meeting Type: Annual

Primary Security ID: 053774105

Primary CUSIP: 053774105

Primary ISIN: US0537741052

Primary SEDOL: B1CL8J2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Bernardo Hees	Mgmt	For	Against
1.2	Elect Director Jagdeep Pahwa	Mgmt	For	Against
1.3	Elect Director Anu Hariharan	Mgmt	For	For
1.4	Elect Director Lynn Krominga	Mgmt	For	For
1.5	Elect Director Glenn Lurie	Mgmt	For	Against
1.6	Elect Director Karthik Sarma	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Clean Harbors, Inc.

Meeting Date: 05/24/2023

Country: USA

Ticker: CLH

Record Date: 03/27/2023

Meeting Type: Annual

Primary Security ID: 184496107

Primary CUSIP: 184496107

Primary ISIN: US1844961078

Primary SEDOL: 2202473

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Edward G. Galante	Mgmt	For	Withhold
1.2	Elect Director Alison A. Quirk	Mgmt	For	For
1.3	Elect Director Shelley Stewart, Jr.	Mgmt	For	For
1.4	Elect Director John R. Welch	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Douglas Emmett, Inc.

Meeting Date: 05/24/2023

Country: USA

Ticker: DEI

Record Date: 03/27/2023

Meeting Type: Annual

Primary Security ID: 25960P109

Primary CUSIP: 25960P109

Primary ISIN: US25960P1093

Primary SEDOL: B1G3M58

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Dan A. Emmett	Mgmt	For	For
1.2	Elect Director Jordan L. Kaplan	Mgmt	For	For
1.3	Elect Director Kenneth M. Panzer	Mgmt	For	For
1.4	Elect Director Leslie E. Bider	Mgmt	For	For
1.5	Elect Director Dorene C. Dominguez	Mgmt	For	For
1.6	Elect Director David T. Feinberg	Mgmt	For	For
1.7	Elect Director Ray C. Leonard	Mgmt	For	For
1.8	Elect Director Virginia A. McFerran	Mgmt	For	For
1.9	Elect Director Thomas E. O'Hern	Mgmt	For	For
1.10	Elect Director William E. Simon, Jr.	Mgmt	For	For
1.11	Elect Director Shirley Wang	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
6	Report on Lobbying Payments and Policy	SH	Against	For

EPR Properties

Meeting Date: 05/24/2023	Country: USA	Ticker: EPR
Record Date: 03/07/2023	Meeting Type: Annual	
Primary Security ID: 26884U109	Primary CUSIP: 26884U109	Primary ISIN: US26884U1097
		Primary SEDOL: B8XXZP1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Peter C. Brown	Mgmt	For	For
1.2	Elect Director John P. Case, III	Mgmt	For	For
1.3	Elect Director James B. Connor	Mgmt	For	Against
1.4	Elect Director Virginia E. Shanks	Mgmt	For	For
1.5	Elect Director Gregory K. Silvers	Mgmt	For	For
1.6	Elect Director Robin P. Sterneck	Mgmt	For	For
1.7	Elect Director Lisa G. Trimberger	Mgmt	For	For
1.8	Elect Director Caixia Y. Ziegler	Mgmt	For	For

EPR Properties

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

GXO Logistics, Inc.

Meeting Date: 05/24/2023	Country: USA	Ticker: GXO	
Record Date: 04/13/2023	Meeting Type: Annual		
Primary Security ID: 36262G101	Primary CUSIP: 36262G101	Primary ISIN: US36262G1013	Primary SEDOL: BNNTGF1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Clare Chatfield	Mgmt	For	For
1.2	Elect Director Joli L. Gross	Mgmt	For	Against
1.3	Elect Director Jason D. Papastavrou	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

HF Sinclair Corporation

Meeting Date: 05/24/2023	Country: USA	Ticker: DINO	
Record Date: 03/27/2023	Meeting Type: Annual		
Primary Security ID: 403949100	Primary CUSIP: 403949100	Primary ISIN: US4039491000	Primary SEDOL: BMZQ9C1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Anne-Marie N. Ainsworth	Mgmt	For	For
1b	Elect Director Anna C. Catalano	Mgmt	For	For
1c	Elect Director Leldon E. Echols	Mgmt	For	For
1d	Elect Director Manuel J. Fernandez	Mgmt	For	For
1e	Elect Director Timothy Go	Mgmt	For	For
1f	Elect Director Rhoman J. Hardy	Mgmt	For	For
1g	Elect Director R. Craig Knocke	Mgmt	For	For
1h	Elect Director Robert J. Kostelnik	Mgmt	For	Against
1i	Elect Director James H. Lee	Mgmt	For	For
1j	Elect Director Ross B. Matthews	Mgmt	For	For

HF Sinclair Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1k	Elect Director Franklin Myers	Mgmt	For	For
1l	Elect Director Norman J. Szydlowski	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For

Kilroy Realty Corporation

Meeting Date: 05/24/2023

Country: USA

Ticker: KRC

Record Date: 03/10/2023

Meeting Type: Annual

Primary Security ID: 49427F108

Primary CUSIP: 49427F108

Primary ISIN: US49427F1084

Primary SEDOL: 2495529

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John Kilroy	Mgmt	For	For
1b	Elect Director Edward F. Brennan	Mgmt	For	For
1c	Elect Director Jolie Hunt	Mgmt	For	For
1d	Elect Director Scott S. Ingraham	Mgmt	For	For
1e	Elect Director Louisa G. Ritter	Mgmt	For	For
1f	Elect Director Gary R. Stevenson	Mgmt	For	For
1g	Elect Director Peter B. Stoneberg	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

PDC Energy, Inc.

Meeting Date: 05/24/2023

Country: USA

Ticker: PDCE

Record Date: 03/29/2023

Meeting Type: Annual

Primary Security ID: 69327R101

Primary CUSIP: 69327R101

Primary ISIN: US69327R1014

Primary SEDOL: B89M5F2

PDC Energy, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Barton R. Brookman	Mgmt	For	For
1.2	Elect Director Pamela R. Butcher	Mgmt	For	For
1.3	Elect Director Mark E. Ellis	Mgmt	For	For
1.4	Elect Director Paul J. Korus	Mgmt	For	For
1.5	Elect Director Lynn A. Peterson	Mgmt	For	For
1.6	Elect Director Carlos A. Sabater	Mgmt	For	For
1.7	Elect Director Diana L. Sands	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Progyny, Inc.

Meeting Date: 05/24/2023	Country: USA	Ticker: PGNY	
Record Date: 03/27/2023	Meeting Type: Annual		
Primary Security ID: 74340E103	Primary CUSIP: 74340E103	Primary ISIN: US74340E1038	Primary SEDOL: BKWD3M9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Lloyd Dean	Mgmt	For	For
1.2	Elect Director Kevin Gordon	Mgmt	For	Withhold
1.3	Elect Director Cheryl Scott	Mgmt	For	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

Reinsurance Group of America, Incorporated

Meeting Date: 05/24/2023	Country: USA	Ticker: RGA	
Record Date: 03/31/2023	Meeting Type: Annual		
Primary Security ID: 759351604	Primary CUSIP: 759351604	Primary ISIN: US7593516047	Primary SEDOL: 2731193

Reinsurance Group of America, Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Pina Albo	Mgmt	For	For
1b	Elect Director Tony Cheng	Mgmt	For	For
1c	Elect Director John J. Gauthier	Mgmt	For	For
1d	Elect Director Patricia L. Guinn	Mgmt	For	For
1e	Elect Director Anna Manning	Mgmt	For	For
1f	Elect Director Hazel M. McNeilage	Mgmt	For	For
1g	Elect Director George Nichols, III	Mgmt	For	For
1h	Elect Director Stephen O'Hearn	Mgmt	For	For
1i	Elect Director Shundrawn Thomas	Mgmt	For	For
1j	Elect Director Khanh T. Tran	Mgmt	For	For
1k	Elect Director Steven C. Van Wyk	Mgmt	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Sprouts Farmers Market, Inc.

Meeting Date: 05/24/2023

Country: USA

Ticker: SFM

Record Date: 03/27/2023

Meeting Type: Annual

Primary Security ID: 85208M102

Primary CUSIP: 85208M102

Primary ISIN: US85208M1027

Primary SEDOL: BCGCR79

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Joel D. Anderson	Mgmt	For	For
1.2	Elect Director Terri Funk Graham	Mgmt	For	Withhold
1.3	Elect Director Doug G. Rauch	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Affiliated Managers Group, Inc.

Meeting Date: 05/25/2023

Country: USA

Ticker: AMG

Record Date: 04/03/2023

Meeting Type: Annual

Primary Security ID: 008252108

Primary CUSIP: 008252108

Primary ISIN: US0082521081

Primary SEDOL: 2127899

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Karen L. Alvingham	Mgmt	For	For
1b	Elect Director Tracy A. Atkinson	Mgmt	For	For
1c	Elect Director Dwight D. Churchill	Mgmt	For	For
1d	Elect Director Jay C. Horgen	Mgmt	For	For
1e	Elect Director Reuben Jeffery, III	Mgmt	For	For
1f	Elect Director Felix V. Matos Rodriguez	Mgmt	For	For
1g	Elect Director Tracy P. Palandjian	Mgmt	For	For
1h	Elect Director David C. Ryan	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Belden Inc.

Meeting Date: 05/25/2023

Country: USA

Ticker: BDC

Record Date: 03/28/2023

Meeting Type: Annual

Primary Security ID: 077454106

Primary CUSIP: 077454106

Primary ISIN: US0774541066

Primary SEDOL: B01WL78

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director David J. Aldrich	Mgmt	For	For
1b	Elect Director Lance C. Balk	Mgmt	For	For
1c	Elect Director Steven W. Berglund	Mgmt	For	For
1d	Elect Director Diane D. Brink	Mgmt	For	For
1e	Elect Director Judy L. Brown	Mgmt	For	For
1f	Elect Director Nancy Calderon	Mgmt	For	For
1g	Elect Director Ashish Chand	Mgmt	For	For
1h	Elect Director Jonathan C. Klein	Mgmt	For	For
1i	Elect Director YY Lee	Mgmt	For	For
1j	Elect Director Gregory J. McCray	Mgmt	For	For

Belden Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Chart Industries, Inc.

Meeting Date: 05/25/2023 **Country:** USA **Ticker:** GTLS
Record Date: 03/28/2023 **Meeting Type:** Annual
Primary Security ID: 16115Q308 **Primary CUSIP:** 16115Q308 **Primary ISIN:** US16115Q3083 **Primary SEDOL:** B19HNF4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jillian C. Evanko	Mgmt	For	For
1.2	Elect Director Andrew R. Cichocki	Mgmt	For	For
1.3	Elect Director Paula M. Harris	Mgmt	For	For
1.4	Elect Director Linda A. Harty	Mgmt	For	For
1.5	Elect Director Paul E. Mahoney	Mgmt	For	For
1.6	Elect Director Singleton B. McAllister	Mgmt	For	For
1.7	Elect Director Michael L. Molinini	Mgmt	For	For
1.8	Elect Director David M. Sagehorn	Mgmt	For	For
1.9	Elect Director Spencer S. Stiles	Mgmt	For	For
1.10	Elect Director Roger A. Strauch	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

EastGroup Properties, Inc.

Meeting Date: 05/25/2023 **Country:** USA **Ticker:** EGP
Record Date: 03/24/2023 **Meeting Type:** Annual
Primary Security ID: 277276101 **Primary CUSIP:** 277276101 **Primary ISIN:** US2772761019 **Primary SEDOL:** 2455761

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director D. Pike Aloian	Mgmt	For	For

EastGroup Properties, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1b	Elect Director H. Eric Bolton, Jr.	Mgmt	For	For
1c	Elect Director Donald F. Colleran	Mgmt	For	For
1d	Elect Director David M. Fields	Mgmt	For	For
1e	Elect Director Marshall A. Loeb	Mgmt	For	For
1f	Elect Director Mary E. McCormick	Mgmt	For	For
1g	Elect Director Katherine M. Sandstrom	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	For	For

Flowers Foods, Inc.

Meeting Date: 05/25/2023

Country: USA

Ticker: FLO

Record Date: 03/21/2023

Meeting Type: Annual

Primary Security ID: 343498101

Primary CUSIP: 343498101

Primary ISIN: US3434981011

Primary SEDOL: 2744243

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director George E. Deese	Mgmt	For	For
1b	Elect Director Edward J. Casey, Jr.	Mgmt	For	For
1c	Elect Director Thomas C. Chubb, III	Mgmt	For	Against
1d	Elect Director Rhonda Gass	Mgmt	For	For
1e	Elect Director Margaret G. Lewis	Mgmt	For	For
1f	Elect Director W. Jameson McFadden	Mgmt	For	For
1g	Elect Director A. Ryals McMullian	Mgmt	For	For
1h	Elect Director James T. Spear	Mgmt	For	For
1i	Elect Director Melvin T. Stith	Mgmt	For	For
1j	Elect Director Terry S. Thomas	Mgmt	For	For
1k	Elect Director C. Martin Wood, III	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Flowserve Corporation

Meeting Date: 05/25/2023

Country: USA

Ticker: FLS

Record Date: 03/28/2023

Meeting Type: Annual

Primary Security ID: 34354P105

Primary CUSIP: 34354P105

Primary ISIN: US34354P1057

Primary SEDOL: 2288406

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director R. Scott Rowe	Mgmt	For	For
1b	Elect Director Sujeet Chand	Mgmt	For	For
1c	Elect Director Ruby R. Chandy	Mgmt	For	For
1d	Elect Director Gayla J. Delly	Mgmt	For	For
1e	Elect Director John R. Friedery	Mgmt	For	For
1f	Elect Director John L. Garrison	Mgmt	For	For
1g	Elect Director Michael C. McMurray	Mgmt	For	For
1h	Elect Director Thomas B. Okray	Mgmt	For	For
1i	Elect Director David E. Roberts	Mgmt	For	For
1j	Elect Director Kenneth I. Siegel	Mgmt	For	For
1k	Elect Director Carlyn R. Taylor	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Amend Right to Call Special Meeting	SH	Against	Against

Jones Lang LaSalle Incorporated

Meeting Date: 05/25/2023

Country: USA

Ticker: JLL

Record Date: 03/31/2023

Meeting Type: Annual

Primary Security ID: 48020Q107

Primary CUSIP: 48020Q107

Primary ISIN: US48020Q1076

Primary SEDOL: 2040640

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Hugo Bague	Mgmt	For	For
1b	Elect Director Matthew Carter, Jr.	Mgmt	For	For
1c	Elect Director Tina Ju	Mgmt	For	For
1d	Elect Director Bridget Macaskill	Mgmt	For	For
1e	Elect Director Deborah H. McAneny	Mgmt	For	For
1f	Elect Director Siddharth (Bobby) N. Mehta	Mgmt	For	For

Jones Lang LaSalle Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1g	Elect Director Moses Ojisekhoba	Mgmt	For	For
1h	Elect Director Jeetendra (Jeetu) I. Patel	Mgmt	For	For
1i	Elect Director Ann Marie Petach	Mgmt	For	For
1j	Elect Director Larry Quinlan	Mgmt	For	For
1k	Elect Director Efrain Rivera	Mgmt	For	For
1l	Elect Director Christian Ulbrich	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	For	For

Kinsale Capital Group, Inc.

Meeting Date: 05/25/2023	Country: USA	Ticker: KNSL	
Record Date: 03/28/2023	Meeting Type: Annual		
Primary Security ID: 49714P108	Primary CUSIP: 49714P108	Primary ISIN: US49714P1084	Primary SEDOL: BD1MGQ3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Michael P. Kehoe	Mgmt	For	For
1b	Elect Director Steven J. Bensinger	Mgmt	For	For
1c	Elect Director Teresa P. Chia	Mgmt	For	For
1d	Elect Director Robert V. Hatcher, III	Mgmt	For	For
1e	Elect Director Anne C. Kronenberg	Mgmt	For	For
1f	Elect Director Robert Lippincott, III	Mgmt	For	For
1g	Elect Director James J. Ritchie	Mgmt	For	For
1h	Elect Director Frederick L. Russell, Jr.	Mgmt	For	For
1i	Elect Director Gregory M. Share	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

Medical Properties Trust, Inc.

Meeting Date: 05/25/2023	Country: USA	Ticker: MPW	
Record Date: 03/29/2023	Meeting Type: Annual		
Primary Security ID: 58463J304	Primary CUSIP: 58463J304	Primary ISIN: US58463J3041	Primary SEDOL: B0JL5L9

Medical Properties Trust, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Edward K. Aldag, Jr.	Mgmt	For	For
1.2	Elect Director G. Steven Dawson	Mgmt	For	For
1.3	Elect Director R. Steven Hamner	Mgmt	For	For
1.4	Elect Director Caterina A. Mozingo	Mgmt	For	For
1.5	Elect Director Emily W. Murphy	Mgmt	For	For
1.6	Elect Director Elizabeth N. Pitman	Mgmt	For	For
1.7	Elect Director D. Paul Sparks, Jr.	Mgmt	For	For
1.8	Elect Director Michael G. Stewart	Mgmt	For	For
1.9	Elect Director C. Reynolds Thompson, III	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Navient Corporation

Meeting Date: 05/25/2023

Country: USA

Ticker: NAVI

Record Date: 03/28/2023

Meeting Type: Annual

Primary Security ID: 63938C108

Primary CUSIP: 63938C108

Primary ISIN: US63938C1080

Primary SEDOL: BLP5GX1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Frederick Arnold	Mgmt	For	For
1b	Elect Director Edward J. Bramson	Mgmt	For	For
1c	Elect Director Anna Escobedo Cabral	Mgmt	For	For
1d	Elect Director Larry A. Klane	Mgmt	For	For
1e	Elect Director Michael A. Lawson	Mgmt	For	For
1f	Elect Director Linda A. Mills	Mgmt	For	For
1g	Elect Director John (Jack) F. Remondi	Mgmt	For	For
1h	Elect Director Jane J. Thompson	Mgmt	For	For
1i	Elect Director Laura S. Unger	Mgmt	For	For
1j	Elect Director David L. Yowan	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For

Navient Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Old Republic International Corporation

Meeting Date: 05/25/2023	Country: USA	Ticker: ORI	
Record Date: 03/27/2023	Meeting Type: Annual		
Primary Security ID: 680223104	Primary CUSIP: 680223104	Primary ISIN: US6802231042	Primary SEDOL: 2659109

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Barbara A. Adachi	Mgmt	For	For
1.2	Elect Director Charles J. Kovaleski	Mgmt	For	For
1.3	Elect Director Craig R. Smiddy	Mgmt	For	For
1.4	Elect Director Fredricka Taubitz	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	Against
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

ONE Gas, Inc.

Meeting Date: 05/25/2023	Country: USA	Ticker: OGS	
Record Date: 03/27/2023	Meeting Type: Annual		
Primary Security ID: 68235P108	Primary CUSIP: 68235P108	Primary ISIN: US68235P1084	Primary SEDOL: BJ0KXV4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robert B. Evans	Mgmt	For	For
1.2	Elect Director John W. Gibson	Mgmt	For	For
1.3	Elect Director Tracy E. Hart	Mgmt	For	For
1.4	Elect Director Michael G. Hutchinson	Mgmt	For	For
1.5	Elect Director Robert S. McAnnally	Mgmt	For	For
1.6	Elect Director Pattye L. Moore	Mgmt	For	For
1.7	Elect Director Eduardo L. Rodriguez	Mgmt	For	Against
1.8	Elect Director Douglas H. Yaeger	Mgmt	For	For

ONE Gas, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Royal Gold, Inc.

Meeting Date: 05/25/2023	Country: USA	Ticker: RGLD	
Record Date: 03/31/2023	Meeting Type: Annual		
Primary Security ID: 780287108	Primary CUSIP: 780287108	Primary ISIN: US7802871084	Primary SEDOL: 2755706

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Fabiana Chubbs	Mgmt	For	For
1b	Elect Director Kevin McArthur	Mgmt	For	For
1c	Elect Director Sybil Veenman	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For

Sotera Health Company

Meeting Date: 05/25/2023	Country: USA	Ticker: SHC	
Record Date: 03/31/2023	Meeting Type: Annual		
Primary Security ID: 83601L102	Primary CUSIP: 83601L102	Primary ISIN: US83601L1026	Primary SEDOL: BNKVRZ7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Sean L. Cunningham	Mgmt	For	Against
1b	Elect Director Robert B. Knauss	Mgmt	For	Against
1c	Elect Director Vincent K. Petrella	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Taylor Morrison Home Corporation

Meeting Date: 05/25/2023

Country: USA

Ticker: TMHC

Record Date: 03/28/2023

Meeting Type: Annual

Primary Security ID: 87724P106

Primary CUSIP: 87724P106

Primary ISIN: US87724P1066

Primary SEDOL: B832462

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Peter Lane	Mgmt	For	For
1b	Elect Director William H. Lyon	Mgmt	For	For
1c	Elect Director Anne L. Mariucci	Mgmt	For	Against
1d	Elect Director David C. Merritt	Mgmt	For	For
1e	Elect Director Andrea (Andi) Owen	Mgmt	For	For
1f	Elect Director Sheryl D. Palmer	Mgmt	For	For
1g	Elect Director Denise F. Warren	Mgmt	For	For
1h	Elect Director Christopher Yip	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Tenet Healthcare Corporation

Meeting Date: 05/25/2023

Country: USA

Ticker: THC

Record Date: 03/28/2023

Meeting Type: Annual

Primary Security ID: 88033G407

Primary CUSIP: 88033G407

Primary ISIN: US88033G4073

Primary SEDOL: B8DMK08

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director J. Robert Kerrey	Mgmt	For	For
1.2	Elect Director James L. Bierman	Mgmt	For	For
1.3	Elect Director Richard W. Fisher	Mgmt	For	For
1.4	Elect Director Meghan M. FitzGerald	Mgmt	For	For
1.5	Elect Director Cecil D. Haney	Mgmt	For	For
1.6	Elect Director Christopher S. Lynch	Mgmt	For	For
1.7	Elect Director Richard J. Mark	Mgmt	For	For
1.8	Elect Director Tammy Romo	Mgmt	For	For
1.9	Elect Director Saumya Sutaria	Mgmt	For	For
1.10	Elect Director Nadja Y. West	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Tenet Healthcare Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
5	Report on Policies Regarding Patients' Right to Access Abortions in Emergencies	SH	Against	Against

Unum Group

Meeting Date: 05/25/2023	Country: USA	Ticker: UNM	
Record Date: 03/27/2023	Meeting Type: Annual		
Primary Security ID: 91529Y106	Primary CUSIP: 91529Y106	Primary ISIN: US91529Y1064	Primary SEDOL: 2433842

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Theodore H. Bunting, Jr.	Mgmt	For	For
1b	Elect Director Susan L. Cross	Mgmt	For	For
1c	Elect Director Susan D. DeVore	Mgmt	For	For
1d	Elect Director Joseph J. Echevarria	Mgmt	For	For
1e	Elect Director Cynthia L. Egan	Mgmt	For	For
1f	Elect Director Kevin T. Kabat	Mgmt	For	For
1g	Elect Director Timothy F. Keaney	Mgmt	For	For
1h	Elect Director Gale V. King	Mgmt	For	For
1i	Elect Director Gloria C. Larson	Mgmt	For	For
1j	Elect Director Richard P. McKenney	Mgmt	For	For
1k	Elect Director Ronald P. O'Hanley	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Victoria's Secret & Co.

Meeting Date: 05/25/2023	Country: USA	Ticker: VSCO	
Record Date: 03/31/2023	Meeting Type: Annual		
Primary Security ID: 926400102	Primary CUSIP: 926400102	Primary ISIN: US9264001028	Primary SEDOL: BNNTGH3

Victoria's Secret & Co.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Irene Chang Britt	Mgmt	For	For
1.2	Elect Director Sarah Davis	Mgmt	For	For
1.3	Elect Director Jacqueline Hernandez	Mgmt	For	For
1.4	Elect Director Donna James	Mgmt	For	For
1.5	Elect Director Mariam Naficy	Mgmt	For	For
1.6	Elect Director Lauren Peters	Mgmt	For	For
1.7	Elect Director Anne Sheehan	Mgmt	For	For
1.8	Elect Director Martin Waters	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Voya Financial, Inc.

Meeting Date: 05/25/2023	Country: USA	Ticker: VOYA	
Record Date: 03/29/2023	Meeting Type: Annual		
Primary Security ID: 929089100	Primary CUSIP: 929089100	Primary ISIN: US9290891004	Primary SEDOL: BKWQ2N2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Lynne Biggar	Mgmt	For	For
1b	Elect Director Stephen Bowman	Mgmt	For	For
1c	Elect Director Yvette S. Butler	Mgmt	For	For
1d	Elect Director Jane P. Chwick	Mgmt	For	For
1e	Elect Director Kathleen DeRose	Mgmt	For	For
1f	Elect Director Hikmet Ersek	Mgmt	For	For
1g	Elect Director Ruth Ann M. Gillis	Mgmt	For	For
1h	Elect Director Heather Lavallee	Mgmt	For	For
1i	Elect Director Aylwin B. Lewis	Mgmt	For	For
1j	Elect Director Rodney O. Martin, Jr.	Mgmt	For	For
1k	Elect Director Joseph V. Tripodi	Mgmt	For	For
1l	Elect Director David Zwiener	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Wintrust Financial Corporation

Meeting Date: 05/25/2023

Country: USA

Ticker: WTFC

Record Date: 03/30/2023

Meeting Type: Annual

Primary Security ID: 97650W108

Primary CUSIP: 97650W108

Primary ISIN: US97650W1080

Primary SEDOL: 2425258

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Elizabeth H. Connelly	Mgmt	For	For
1.2	Elect Director Timothy S. Crane	Mgmt	For	For
1.3	Elect Director Peter D. Crist	Mgmt	For	For
1.4	Elect Director William J. Doyle	Mgmt	For	For
1.5	Elect Director Marla F. Glabe	Mgmt	For	For
1.6	Elect Director H. Patrick Hackett, Jr.	Mgmt	For	For
1.7	Elect Director Scott K. Heitmann	Mgmt	For	For
1.8	Elect Director Brian A. Kenney	Mgmt	For	For
1.9	Elect Director Deborah L. Hall Lefevre	Mgmt	For	For
1.10	Elect Director Suzet M. McKinney	Mgmt	For	For
1.11	Elect Director Gary D. "Joe" Sweeney	Mgmt	For	For
1.12	Elect Director Karin Gustafson Teglia	Mgmt	For	For
1.13	Elect Director Alex E. Washington, III	Mgmt	For	For
1.14	Elect Director Edward J. Wehmer	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Xerox Holdings Corporation

Meeting Date: 05/25/2023

Country: USA

Ticker: XRX

Record Date: 03/31/2023

Meeting Type: Annual

Primary Security ID: 98421M106

Primary CUSIP: 98421M106

Primary ISIN: US98421M1062

Primary SEDOL: BJJD5G3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Steven J. Bandrowczak	Mgmt	For	For
1b	Elect Director Philip V. Giordano	Mgmt	For	For
1c	Elect Director Scott Letier	Mgmt	For	For
1d	Elect Director Jesse A. Lynn	Mgmt	For	Against
1e	Elect Director Nichelle Maynard-Elliott	Mgmt	For	For

Xerox Holdings Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1f	Elect Director Steven D. Miller	Mgmt	For	Against
1g	Elect Director James L. Nelson	Mgmt	For	Against
1h	Elect Director Margarita Palau-Hernandez	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	For
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against

Silgan Holdings, Inc.

Meeting Date: 05/30/2023	Country: USA	Ticker: SLGN	
Record Date: 04/05/2023	Meeting Type: Annual		
Primary Security ID: 827048109	Primary CUSIP: 827048109	Primary ISIN: US8270481091	Primary SEDOL: 2809324

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Leigh J. Abramson	Mgmt	For	Withhold
1.2	Elect Director Robert B. Lewis	Mgmt	For	Withhold
1.3	Elect Director Niharika Ramdev	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Axon Enterprise, Inc.

Meeting Date: 05/31/2023	Country: USA	Ticker: AXON	
Record Date: 04/03/2023	Meeting Type: Annual		
Primary Security ID: 05464C101	Primary CUSIP: 05464C101	Primary ISIN: US05464C1018	Primary SEDOL: BDT5S35

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Adriane Brown	Mgmt	For	For

Axon Enterprise, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1B	Elect Director Michael Garnreiter	Mgmt	For	For
1C	Elect Director Mark W. Kroll	Mgmt	For	For
1D	Elect Director Matthew R. McBrady	Mgmt	For	For
1E	Elect Director Hadi Partovi	Mgmt	For	For
1F	Elect Director Graham Smith	Mgmt	For	For
1G	Elect Director Patrick W. Smith	Mgmt	For	For
1H	Elect Director Jeri Williams	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For
5	Approve Stock Option Grants to Patrick W. Smith	Mgmt	For	For
6	Discontinue the Development and Plans for Sale of a Remotely-operated, Non-lethal TASER Drone System	SH	Against	Abstain

Exelixis, Inc.

Meeting Date: 05/31/2023	Country: USA	Ticker: EXEL
Record Date: 04/03/2023	Meeting Type: Proxy Contest	
Primary Security ID: 30161Q104	Primary CUSIP: 30161Q104	Primary ISIN: US30161Q1040
		Primary SEDOL: 2576941

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Management Proxy (Gold Proxy Card)	Mgmt		
	From the Combined List of Management & Dissident Nominees - Elect 11 Directors	Mgmt		
1a	Elect Management Nominee Director Maria C. Freire	Mgmt	For	For
1b	Elect Management Nominee Director Alan M. Garber	Mgmt	For	For
1c	Elect Management Nominee Director Michael M. Morrissey	Mgmt	For	For
1d	Elect Management Nominee Director Stelios Papadopoulos	Mgmt	For	For
1e	Elect Management Nominee Director George Poste	Mgmt	For	For
1f	Elect Management Nominee Director Julie Anne Smith	Mgmt	For	For
1g	Elect Management Nominee Director Lance Willsey *Withdrawn Resolution*	Mgmt		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1h	Elect Management Nominee Director Jacqueline Wright	Mgmt	For	For
1i	Elect Management Nominee Director Jack L. Wyszomierski	Mgmt	For	For
1j	Elect Opposition Nominee Director Tomas J. Heyman	SH	For	For
1k	Elect Opposition Nominee Director Robert 'Bob' Oliver, Jr.	SH	For	For
1l	Elect Opposition Nominee Director David E. Johnson	SH	None	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
	Dissident Universal Proxy (White Proxy Card)	Mgmt		
	From the Combined List of Management & Dissident Nominees - Elect 11 Directors	Mgmt		
1.1	Elect Opposition Nominee Director Tomas J. Heyman	SH	For	Do Not Vote
1.2	Elect Opposition Nominee Director David E. Johnson	SH	For	Do Not Vote
1.3	Elect Opposition Nominee Director Robert 'Bob' Oliver, Jr.	SH	For	Do Not Vote
1.4	Elect Management Nominee Director Maria C. Freire	Mgmt	None	Do Not Vote
1.5	Elect Management Nominee Director Alan M. Garber	Mgmt	None	Do Not Vote
1.6	Elect Management Nominee Director Michael M. Morrissey	Mgmt	None	Do Not Vote
1.7	Elect Management Nominee Director Stelios Papadopoulos	Mgmt	None	Do Not Vote
1.8	Elect Management Nominee Director George Poste	Mgmt	None	Do Not Vote
1.9	Elect Management Nominee Director Julie Anne Smith	Mgmt	None	Do Not Vote
1.10	Elect Management Nominee Director Jacqueline Wright	Mgmt	None	Do Not Vote
1.11	Elect Management Nominee Director Jack L. Wyszomierski	Mgmt	None	Do Not Vote
1.12	Elect Management Nominee Director Lance Willsey *Withdrawn Resolution*	Mgmt		
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	Do Not Vote
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Against	Do Not Vote

Exelixis, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	Do Not Vote

Penumbra, Inc.

Meeting Date: 05/31/2023	Country: USA	Ticker: PEN	
Record Date: 04/06/2023	Meeting Type: Annual		
Primary Security ID: 70975L107	Primary CUSIP: 70975L107	Primary ISIN: US70975L1070	Primary SEDOL: BZ0V201

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Arani Bose	Mgmt	For	Withhold
1.2	Elect Director Bridget O'Rourke	Mgmt	For	For
1.3	Elect Director Surbhi Sarna	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

SEI Investments Company

Meeting Date: 05/31/2023	Country: USA	Ticker: SEIC	
Record Date: 03/24/2023	Meeting Type: Annual		
Primary Security ID: 784117103	Primary CUSIP: 784117103	Primary ISIN: US7841171033	Primary SEDOL: 2793610

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Ryan P. Hicke	Mgmt	For	For
1b	Elect Director Kathryn M. McCarthy	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

The Macerich Company

Meeting Date: 05/31/2023	Country: USA	Ticker: MAC	
Record Date: 03/24/2023	Meeting Type: Annual		
Primary Security ID: 554382101	Primary CUSIP: 554382101	Primary ISIN: US5543821012	Primary SEDOL: 2543967

The Macerich Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Peggy Alford	Mgmt	For	For
1b	Elect Director Eric K. Brandt	Mgmt	For	Against
1c	Elect Director Edward C. Coppola	Mgmt	For	For
1d	Elect Director Steven R. Hash	Mgmt	For	For
1e	Elect Director Enrique Hernandez, Jr.	Mgmt	For	For
1f	Elect Director Daniel J. Hirsch	Mgmt	For	Against
1g	Elect Director Marianne Lowenthal	Mgmt	For	For
1h	Elect Director Thomas E. O'Hern	Mgmt	For	For
1i	Elect Director Steven L. Soboroff	Mgmt	For	For
1j	Elect Director Andrea M. Stephen	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Ratify KPMG LLP as Auditors	Mgmt	For	For

Williams-Sonoma, Inc.

Meeting Date: 05/31/2023	Country: USA	Ticker: WSM	
Record Date: 04/05/2023	Meeting Type: Annual		
Primary Security ID: 969904101	Primary CUSIP: 969904101	Primary ISIN: US9699041011	Primary SEDOL: 2967589

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Laura Alber	Mgmt	For	For
1.2	Elect Director Esi Eggleston Bracey	Mgmt	For	For
1.3	Elect Director Scott Dahnke	Mgmt	For	For
1.4	Elect Director Anne Finucane	Mgmt	For	For
1.5	Elect Director Paula Pretlow	Mgmt	For	For
1.6	Elect Director William Ready	Mgmt	For	Against
1.7	Elect Director Frits van Paasschen	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Williams-Sonoma, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

World Wrestling Entertainment, Inc.

Meeting Date: 05/31/2023	Country: USA	Ticker: WWE	
Record Date: 03/21/2023	Meeting Type: Annual		
Primary Security ID: 98156Q108	Primary CUSIP: 98156Q108	Primary ISIN: US98156Q1085	Primary SEDOL: 2503529

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Vincent K. McMahon	Mgmt	For	Withhold
1.2	Elect Director Nick Khan	Mgmt	For	For
1.3	Elect Director Paul "Triple H" Levesque	Mgmt	For	Withhold
1.4	Elect Director George A. Barrios	Mgmt	For	Withhold
1.5	Elect Director Steve Koonin	Mgmt	For	Withhold
1.6	Elect Director Michelle R. McKenna	Mgmt	For	For
1.7	Elect Director Steve Pamon	Mgmt	For	Withhold
1.8	Elect Director Michelle D. Wilson	Mgmt	For	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

ACI Worldwide, Inc.

Meeting Date: 06/01/2023	Country: USA	Ticker: ACIW	
Record Date: 04/06/2023	Meeting Type: Annual		
Primary Security ID: 004498101	Primary CUSIP: 004498101	Primary ISIN: US0044981019	Primary SEDOL: 2889155

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Janet O. Estep	Mgmt	For	For
1.2	Elect Director James C. Hale, III	Mgmt	For	For
1.3	Elect Director Mary P. Harman	Mgmt	For	For
1.4	Elect Director Charles E. Peters, Jr.	Mgmt	For	For
1.5	Elect Director Adalio T. Sanchez	Mgmt	For	Against

ACI Worldwide, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.6	Elect Director Thomas W. Warsop, III	Mgmt	For	For
1.7	Elect Director Samir M. Zabaneh	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	For

Celsius Holdings, Inc.

Meeting Date: 06/01/2023	Country: USA	Ticker: CELH	
Record Date: 04/03/2023	Meeting Type: Annual		
Primary Security ID: 15118V207	Primary CUSIP: 15118V207	Primary ISIN: US15118V2079	Primary SEDOL: B19HX21

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John Fieldly	Mgmt	For	For
1.2	Elect Director Nicholas Castaldo	Mgmt	For	For
1.3	Elect Director Caroline Levy	Mgmt	For	For
1.4	Elect Director Hal Kravitz	Mgmt	For	For
1.5	Elect Director Alexandre Ruberti	Mgmt	For	For
1.6	Elect Director Cheryl S. Miller	Mgmt	For	For
1.7	Elect Director Damon DeSantis	Mgmt	For	For
1.8	Elect Director Joyce Russell	Mgmt	For	For
1.9	Elect Director James Lee	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditor	Mgmt	For	For

New York Community Bancorp, Inc.

Meeting Date: 06/01/2023	Country: USA	Ticker: NYCB	
Record Date: 04/04/2023	Meeting Type: Annual		
Primary Security ID: 649445103	Primary CUSIP: 649445103	Primary ISIN: US6494451031	Primary SEDOL: 2711656

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Alessandro P. DiNello	Mgmt	For	For
1b	Elect Director Leslie D. Dunn	Mgmt	For	For

New York Community Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1c	Elect Director Lawrence Rosano, Jr.	Mgmt	For	For
1d	Elect Director Robert Wann	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Declassify the Board of Directors	Mgmt	For	For
6	Eliminate Supermajority Vote Requirement	Mgmt	For	For
7	Amend Omnibus Stock Plan	Mgmt	For	For
8	Eliminate Supermajority Vote Requirement	SH	Against	Against
9	Report on Climate Lobbying	SH	For	For

SiTime Corporation

Meeting Date: 06/01/2023

Country: USA

Ticker: SITM

Record Date: 04/06/2023

Meeting Type: Annual

Primary Security ID: 82982T106

Primary CUSIP: 82982T106

Primary ISIN: US82982T1060

Primary SEDOL: BKS48R6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Torsten G. Kreindl	Mgmt	For	For
1.2	Elect Director Akira Takata	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify BDO USA, LLP as Auditors	Mgmt	For	For

Sunrun, Inc.

Meeting Date: 06/01/2023

Country: USA

Ticker: RUN

Record Date: 04/06/2023

Meeting Type: Annual

Primary Security ID: 86771W105

Primary CUSIP: 86771W105

Primary ISIN: US86771W1053

Primary SEDOL: BYXB1Y8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Leslie Dach	Mgmt	For	For
1.2	Elect Director Edward Fenster	Mgmt	For	Withhold
1.3	Elect Director Mary Powell	Mgmt	For	For

Sunrun, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Declassify the Board of Directors	Mgmt	For	For
5	Eliminate Supermajority Vote Requirement	Mgmt	For	For

Crane NXT Co.

Meeting Date: 06/05/2023	Country: USA	Ticker: CXT	
Record Date: 04/10/2023	Meeting Type: Annual		
Primary Security ID: 224441105	Primary CUSIP: 224441105	Primary ISIN: US2244411052	Primary SEDOL: BQ7W2W6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael Dinkins	Mgmt	For	For
1.2	Elect Director William Grogan	Mgmt	For	For
1.3	Elect Director Cristen Kogl	Mgmt	For	For
1.4	Elect Director Ellen McClain	Mgmt	For	For
1.5	Elect Director Max H. Mitchell	Mgmt	For	For
1.6	Elect Director Aaron W. Saak	Mgmt	For	For
1.7	Elect Director John S. Stroup	Mgmt	For	For
1.8	Elect Director James L. L. Tullis	Mgmt	For	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Healthcare Realty Trust, Inc.

Meeting Date: 06/05/2023	Country: USA	Ticker: HR	
Record Date: 04/14/2023	Meeting Type: Annual		
Primary Security ID: 42226K105	Primary CUSIP: 42226K105	Primary ISIN: US42226K1051	Primary SEDOL: BPQWHP8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Todd J. Meredith	Mgmt	For	For
1.2	Elect Director John V. Abbott	Mgmt	For	For

Healthcare Realty Trust, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.3	Elect Director Nancy H. Agee	Mgmt	For	For
1.4	Elect Director W. Bradley Blair, II	Mgmt	For	For
1.5	Elect Director Vicki U. Booth	Mgmt	For	For
1.6	Elect Director Edward H. Braman	Mgmt	For	For
1.7	Elect Director Ajay Gupta	Mgmt	For	For
1.8	Elect Director James J. Kilroy	Mgmt	For	For
1.9	Elect Director Jay P. Leupp	Mgmt	For	For
1.10	Elect Director Peter F. Lyle, Sr.	Mgmt	For	For
1.11	Elect Director Constance B. Moore	Mgmt	For	For
1.12	Elect Director John Knox Singleton	Mgmt	For	For
1.13	Elect Director Christann M. Vasquez	Mgmt	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Omega Healthcare Investors, Inc.

Meeting Date: 06/05/2023

Country: USA

Ticker: OHI

Record Date: 04/06/2023

Meeting Type: Annual

Primary Security ID: 681936100

Primary CUSIP: 681936100

Primary ISIN: US6819361006

Primary SEDOL: 2043274

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kapila K. Anand	Mgmt	For	For
1b	Elect Director Craig R. Callen	Mgmt	For	For
1c	Elect Director Lisa C. Egbuonu-Davis	Mgmt	For	For
1d	Elect Director Barbara B. Hill	Mgmt	For	For
1e	Elect Director Kevin J. Jacobs	Mgmt	For	For
1f	Elect Director C. Taylor Pickett	Mgmt	For	For
1g	Elect Director Stephen D. Plavin	Mgmt	For	For
1h	Elect Director Burke W. Whitman	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Omega Healthcare Investors, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Amend Omnibus Stock Plan	Mgmt	For	For

Rexford Industrial Realty, Inc.

Meeting Date: 06/05/2023	Country: USA	Ticker: REXR	
Record Date: 04/03/2023	Meeting Type: Annual		
Primary Security ID: 76169C100	Primary CUSIP: 76169C100	Primary ISIN: US76169C1009	Primary SEDOL: BC9ZHL9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robert L. Antin	Mgmt	For	For
1.2	Elect Director Michael S. Frankel	Mgmt	For	For
1.3	Elect Director Diana J. Ingram	Mgmt	For	For
1.4	Elect Director Angela L. Kleiman	Mgmt	For	For
1.5	Elect Director Debra L. Morris	Mgmt	For	For
1.6	Elect Director Tyler H. Rose	Mgmt	For	For
1.7	Elect Director Howard Schwimmer	Mgmt	For	For
1.8	Elect Director Richard Ziman	Mgmt	For	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Watsco, Inc.

Meeting Date: 06/05/2023	Country: USA	Ticker: WSO	
Record Date: 04/06/2023	Meeting Type: Annual		
Primary Security ID: 942622200	Primary CUSIP: 942622200	Primary ISIN: US9426222009	Primary SEDOL: 2943039

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Elect Director Ana Lopez-Blazquez	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Antero Midstream Corporation

Meeting Date: 06/06/2023

Country: USA

Ticker: AM

Record Date: 04/17/2023

Meeting Type: Annual

Primary Security ID: 03676B102

Primary CUSIP: 03676B102

Primary ISIN: US03676B1026

Primary SEDOL: BJBTOQ4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Peter A. Dea	Mgmt	For	For
1.2	Elect Director W. Howard Keenan, Jr.	Mgmt	For	Withhold
1.3	Elect Director Janine J. McArdle	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	For	For

Antero Resources Corporation

Meeting Date: 06/06/2023

Country: USA

Ticker: AR

Record Date: 04/17/2023

Meeting Type: Annual

Primary Security ID: 03674X106

Primary CUSIP: 03674X106

Primary ISIN: US03674X1063

Primary SEDOL: BFD2WR8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Paul M. Rady	Mgmt	For	For
1.2	Elect Director Thomas B. Tyree, Jr.	Mgmt	For	For
1.3	Elect Director Brenda R. Schroer	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	For	Against

Nordstrom, Inc.

Meeting Date: 06/06/2023

Country: USA

Ticker: JWN

Record Date: 04/10/2023

Meeting Type: Annual

Primary Security ID: 655664100

Primary CUSIP: 655664100

Primary ISIN: US6556641008

Primary SEDOL: 2641827

Nordstrom, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Stacy Brown-Philpot	Mgmt	For	For
1B	Elect Director James L. Donald	Mgmt	For	For
1C	Elect Director Kirsten A. Green	Mgmt	For	For
1D	Elect Director Glenda G. McNeal	Mgmt	For	For
1E	Elect Director Erik B. Nordstrom	Mgmt	For	For
1F	Elect Director Peter E. Nordstrom	Mgmt	For	For
1G	Elect Director Eric D. Sprunk	Mgmt	For	For
1H	Elect Director Amie Thuener O'Toole	Mgmt	For	For
1I	Elect Director Bradley D. Tilden	Mgmt	For	For
1J	Elect Director Mark J. Tritton	Mgmt	For	For
1K	Elect Director Atticus N. Tysen	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	Against
6	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For
7	Ratify Extension of the Stockholder Rights Plan	Mgmt	For	Against

PENN Entertainment, Inc.

Meeting Date: 06/06/2023

Country: USA

Ticker: PENN

Record Date: 04/10/2023

Meeting Type: Annual

Primary Security ID: 707569109

Primary CUSIP: 707569109

Primary ISIN: US7075691094

Primary SEDOL: 2682105

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Vimla Black-Gupta	Mgmt	For	For
1.2	Elect Director Marla Kaplowitz	Mgmt	For	For
1.3	Elect Director Jane Scaccetti	Mgmt	For	For
1.4	Elect Director Jay A. Snowden	Mgmt	For	For
2	Ratify Deloitte & Touche, LLP as Auditors	Mgmt	For	For

PENN Entertainment, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	For

Topgolf Callaway Brands Corp.

Meeting Date: 06/06/2023	Country: USA	Ticker: MODG	
Record Date: 04/11/2023	Meeting Type: Annual		
Primary Security ID: 131193104	Primary CUSIP: 131193104	Primary ISIN: US1311931042	Primary SEDOL: 2173933

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Oliver G. (Chip) Brewer, III	Mgmt	For	For
1.2	Elect Director Erik J Anderson	Mgmt	For	For
1.3	Elect Director Laura J. Flanagan	Mgmt	For	For
1.4	Elect Director Russell L. Fleischer	Mgmt	For	For
1.5	Elect Director Bavan M. Holloway	Mgmt	For	For
1.6	Elect Director John F. Lundgren	Mgmt	For	For
1.7	Elect Director Scott M. Marimow	Mgmt	For	For
1.8	Elect Director Adebayo O. Ogunlesi	Mgmt	For	For
1.9	Elect Director Varsha R. Rao	Mgmt	For	For
1.10	Elect Director Linda B. Segre	Mgmt	For	For
1.11	Elect Director Anthony S. Thornley	Mgmt	For	For
1.12	Elect Director C. Matthew Turney	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

TripAdvisor, Inc.

Meeting Date: 06/06/2023	Country: USA	Ticker: TRIP	
Record Date: 04/17/2023	Meeting Type: Annual		
Primary Security ID: 896945201	Primary CUSIP: 896945201	Primary ISIN: US8969452015	Primary SEDOL: B6ZC3N6

TripAdvisor, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Gregory B. Maffei	Mgmt	For	Withhold
1.2	Elect Director Matt Goldberg	Mgmt	For	For
1.3	Elect Director Jay C. Hoag	Mgmt	For	Withhold
1.4	Elect Director Betsy L. Morgan	Mgmt	For	For
1.5	Elect Director M. Greg O'Hara	Mgmt	For	For
1.6	Elect Director Jeremy Philips	Mgmt	For	For
1.7	Elect Director Albert E. Rosenthaler	Mgmt	For	Withhold
1.8	Elect Director Jane Jie Sun	Mgmt	For	Withhold
1.9	Elect Director Trynka Shineman Blake	Mgmt	For	For
1.10	Elect Director Robert S. Wiesenthal	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Change State of Incorporation from Delaware to Nevada	Mgmt	For	Against
4	Approve Omnibus Stock Plan	Mgmt	For	Against

Univar Solutions Inc.

Meeting Date: 06/06/2023	Country: USA	Ticker: UNVR	
Record Date: 05/01/2023	Meeting Type: Special		
Primary Security ID: 91336L107	Primary CUSIP: 91336L107	Primary ISIN: US91336L1070	Primary SEDOL: BZ07PN3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	Against
3	Adjourn Meeting	Mgmt	For	Against

Axalta Coating Systems Ltd.

Meeting Date: 06/07/2023	Country: Bermuda	Ticker: AXTA	
Record Date: 04/13/2023	Meeting Type: Annual		
Primary Security ID: G0750C108	Primary CUSIP: G0750C108	Primary ISIN: BMG0750C1082	Primary SEDOL: BSFWCF5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jan A. Bertsch	Mgmt	For	For

Axalta Coating Systems Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.2	Elect Director Steven M. Chapman	Mgmt	For	For
1.3	Elect Director William M. Cook	Mgmt	For	For
1.4	Elect Director Tyrone M. Jordan	Mgmt	For	For
1.5	Elect Director Deborah J. Kissire	Mgmt	For	Withhold
1.6	Elect Director Robert M. McLaughlin	Mgmt	For	For
1.7	Elect Director Rakesh Sachdev	Mgmt	For	Withhold
1.8	Elect Director Samuel L. Smolik	Mgmt	For	For
1.9	Elect Director Chris Villavarayan	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Bruker Corporation

Meeting Date: 06/07/2023	Country: USA	Ticker: BRKR	
Record Date: 04/10/2023	Meeting Type: Annual		
Primary Security ID: 116794108	Primary CUSIP: 116794108	Primary ISIN: US1167941087	Primary SEDOL: 2616137

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Cynthia M. Friend	Mgmt	For	For
1.2	Elect Director Philip Ma	Mgmt	For	Withhold
1.3	Elect Director Hermann F. Requardt	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

FTI Consulting, Inc.

Meeting Date: 06/07/2023	Country: USA	Ticker: FCN	
Record Date: 03/09/2023	Meeting Type: Annual		
Primary Security ID: 302941109	Primary CUSIP: 302941109	Primary ISIN: US3029411093	Primary SEDOL: 2351449

FTI Consulting, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Brenda J. Bacon	Mgmt	For	For
1b	Elect Director Mark S. Bartlett	Mgmt	For	Against
1c	Elect Director Elsy Boglioli	Mgmt	For	For
1d	Elect Director Claudio Costamagna	Mgmt	For	For
1e	Elect Director Nicholas C. Fanandakis	Mgmt	For	For
1f	Elect Director Steven H. Gunby	Mgmt	For	For
1g	Elect Director Gerard E. Holthaus	Mgmt	For	For
1h	Elect Director Stephen C. Robinson	Mgmt	For	For
1i	Elect Director Lauren E. Seeger	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Globus Medical, Inc.

Meeting Date: 06/07/2023	Country: USA	Ticker: GMED	
Record Date: 04/17/2023	Meeting Type: Annual		
Primary Security ID: 379577208	Primary CUSIP: 379577208	Primary ISIN: US3795772082	Primary SEDOL: B7D65M0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Daniel T. Scavilla	Mgmt	For	Withhold
1b	Elect Director Robert Douglas	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Light & Wonder, Inc.

Meeting Date: 06/07/2023	Country: USA	Ticker: LNW	
Record Date: 04/10/2023	Meeting Type: Annual		
Primary Security ID: 80874P109	Primary CUSIP: 80874P109	Primary ISIN: US80874P1093	Primary SEDOL: 2919290

Light & Wonder, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jamie R. Odell	Mgmt	For	For
1.2	Elect Director Matthew R. Wilson	Mgmt	For	For
1.3	Elect Director Antonia Korsanos	Mgmt	For	For
1.4	Elect Director Hamish R. McLennan	Mgmt	For	Withhold
1.5	Elect Director Stephen Morro	Mgmt	For	For
1.6	Elect Director Michael J. Regan	Mgmt	For	For
1.7	Elect Director Virginia E. Shanks	Mgmt	For	For
1.8	Elect Director Timothy Throsby	Mgmt	For	For
1.9	Elect Director Maria T. Vullo	Mgmt	For	For
1.10	Elect Director Kneeland C. Youngblood	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditor	Mgmt	For	For

Qualys, Inc.

Meeting Date: 06/07/2023	Country: USA	Ticker: QLYS	
Record Date: 04/10/2023	Meeting Type: Annual		
Primary Security ID: 74758T303	Primary CUSIP: 74758T303	Primary ISIN: US74758T3032	Primary SEDOL: B7XJTN8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Wendy M. Pfeiffer	Mgmt	For	For
1.2	Elect Director John Zangardi	Mgmt	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Science Applications International Corporation

Meeting Date: 06/07/2023	Country: USA	Ticker: SAIC	
Record Date: 04/10/2023	Meeting Type: Annual		
Primary Security ID: 808625107	Primary CUSIP: 808625107	Primary ISIN: US8086251076	Primary SEDOL: BDTZZG7

Science Applications International Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Garth N. Graham	Mgmt	For	For
1b	Elect Director Carolyn B. Handlon	Mgmt	For	For
1c	Elect Director Yvette M. Kanouff	Mgmt	For	For
1d	Elect Director Nazzic S. Keene	Mgmt	For	For
1e	Elect Director Timothy J. Mayopoulos	Mgmt	For	For
1f	Elect Director Katharina G. McFarland	Mgmt	For	For
1g	Elect Director Milford W. McGuirt	Mgmt	For	For
1h	Elect Director Donna S. Morea	Mgmt	For	Against
1i	Elect Director James C. Reagan	Mgmt	For	For
1j	Elect Director Steven R. Shane	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For

Stifel Financial Corp.

Meeting Date: 06/07/2023	Country: USA	Ticker: SF	
Record Date: 04/10/2023	Meeting Type: Annual		
Primary Security ID: 860630102	Primary CUSIP: 860630102	Primary ISIN: US8606301021	Primary SEDOL: 2849234

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Adam T. Berlew	Mgmt	For	For
1.2	Elect Director Maryam Brown	Mgmt	For	For
1.3	Elect Director Michael W. Brown	Mgmt	For	For
1.4	Elect Director Lisa Carnoy	Mgmt	For	For
1.5	Elect Director Robert E. Grady	Mgmt	For	For
1.6	Elect Director James P. Kavanaugh	Mgmt	For	For
1.7	Elect Director Ronald J. Kruszewski	Mgmt	For	For
1.8	Elect Director Daniel J. Ludeman	Mgmt	For	For
1.9	Elect Director Maura A. Markus	Mgmt	For	Withhold
1.10	Elect Director David A. Peacock	Mgmt	For	For

Stifel Financial Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.11	Elect Director Thomas W. Weisel	Mgmt	For	For
1.12	Elect Director Michael J. Zimmerman	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	None	One Year
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
6	Other Business	Mgmt	For	Against

Valaris Limited

Meeting Date: 06/07/2023	Country: Bermuda	Ticker: VAL	
Record Date: 04/17/2023	Meeting Type: Annual		
Primary Security ID: G9460G101	Primary CUSIP: G9460G101	Primary ISIN: BMG9460G1015	Primary SEDOL: BMY0YX0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Anton Dibowitz	Mgmt	For	For
1b	Elect Director Dick Fagerstal	Mgmt	For	For
1c	Elect Director Joseph Goldschmid	Mgmt	For	For
1d	Elect Director Catherine J. Hughes	Mgmt	For	For
1e	Elect Director Kristian Johansen	Mgmt	For	For
1f	Elect Director Elizabeth D. Leykum	Mgmt	For	For
1g	Elect Director Deepak Munganahalli	Mgmt	For	For
1h	Elect Director James W. Swent, III	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

Amedisys, Inc.

Meeting Date: 06/08/2023	Country: USA	Ticker: AMED	
Record Date: 04/11/2023	Meeting Type: Annual		
Primary Security ID: 023436108	Primary CUSIP: 023436108	Primary ISIN: US0234361089	Primary SEDOL: 2024332

Amedisys, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Richard M. Ashworth	Mgmt	For	For
1.2	Elect Director Vickie L. Capps	Mgmt	For	For
1.3	Elect Director Molly J. Coye	Mgmt	For	For
1.4	Elect Director Julie D. Klapstein	Mgmt	For	Withhold
1.5	Elect Director Teresa L. Kline	Mgmt	For	For
1.6	Elect Director Paul B. Kusserow	Mgmt	For	For
1.7	Elect Director Bruce D. Perkins	Mgmt	For	For
1.8	Elect Director Jeffrey A. Rideout	Mgmt	For	For
1.9	Elect Director Ivanetta Davis Samuels	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Brighthouse Financial, Inc.

Meeting Date: 06/08/2023

Country: USA

Ticker: BHF

Record Date: 04/10/2023

Meeting Type: Annual

Primary Security ID: 10922N103

Primary CUSIP: 10922N103

Primary ISIN: US10922N1037

Primary SEDOL: BF429K9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Philip V. (Phil) Bancroft	Mgmt	For	For
1b	Elect Director Irene Chang Britt	Mgmt	For	For
1c	Elect Director C. Edward (Chuck) Chaplin	Mgmt	For	For
1d	Elect Director Stephen C. (Steve) Hooley	Mgmt	For	For
1e	Elect Director Carol D. Juel	Mgmt	For	For
1f	Elect Director Eileen A. Mallesch	Mgmt	For	For
1g	Elect Director Diane E. Offereins	Mgmt	For	For
1h	Elect Director Eric T. Steigerwalt	Mgmt	For	For
1i	Elect Director Paul M. Wetzel	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Brighthouse Financial, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Eliminate Supermajority Vote Requirement	Mgmt	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Officers	Mgmt	For	For

Columbia Sportswear Company

Meeting Date: 06/08/2023	Country: USA	Ticker: COLM	
Record Date: 04/04/2023	Meeting Type: Annual		
Primary Security ID: 198516106	Primary CUSIP: 198516106	Primary ISIN: US1985161066	Primary SEDOL: 2229126

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Timothy P. Boyle	Mgmt	For	For
1.2	Elect Director Stephen E. Babson	Mgmt	For	For
1.3	Elect Director Andy D. Bryant	Mgmt	For	For
1.4	Elect Director John W. Culver	Mgmt	For	For
1.5	Elect Director Kevin Mansell	Mgmt	For	For
1.6	Elect Director Ronald E. Nelson	Mgmt	For	For
1.7	Elect Director Christiana Smith Shi	Mgmt	For	For
1.8	Elect Director Sabrina L. Simmons	Mgmt	For	For
1.9	Elect Director Malia H. Wasson	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

EMCOR Group, Inc.

Meeting Date: 06/08/2023	Country: USA	Ticker: EME	
Record Date: 04/11/2023	Meeting Type: Annual		
Primary Security ID: 29084Q100	Primary CUSIP: 29084Q100	Primary ISIN: US29084Q1004	Primary SEDOL: 2474164

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John W. Altmeyer	Mgmt	For	For
1b	Elect Director Anthony J. Guzzi	Mgmt	For	For
1c	Elect Director Ronald L. Johnson	Mgmt	For	For

EMCOR Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1d	Elect Director Carol P. Lowe	Mgmt	For	For
1e	Elect Director M. Kevin McEvoy	Mgmt	For	For
1f	Elect Director William P. Reid	Mgmt	For	For
1g	Elect Director Steven B. Schwarzwaelder	Mgmt	For	For
1h	Elect Director Robin Walker-Lee	Mgmt	For	For
1i	Elect Director Rebecca Ann Weyenberg	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Change Range for Size of the Board	Mgmt	For	For
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	For	For
6	Adopt the Jurisdiction of Incorporation as the Exclusive Forum for Certain Claims	Mgmt	For	For
7	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
8	Require Independent Board Chair	SH	Against	Against

Exponent, Inc.

Meeting Date: 06/08/2023

Country: USA

Ticker: EXPO

Record Date: 04/12/2023

Meeting Type: Annual

Primary Security ID: 30214U102

Primary CUSIP: 30214U102

Primary ISIN: US30214U1025

Primary SEDOL: 2330318

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director George H. Brown	Mgmt	For	For
1.2	Elect Director Catherine Ford Corrigan	Mgmt	For	For
1.3	Elect Director Paul R. Johnston	Mgmt	For	For
1.4	Elect Director Carol Lindstrom	Mgmt	For	For
1.5	Elect Director Karen A. Richardson	Mgmt	For	For
1.6	Elect Director Debra L. Zumwalt	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

FirstCash Holdings, Inc.

Meeting Date: 06/08/2023

Country: USA

Ticker: FCFS

Record Date: 04/18/2023

Meeting Type: Annual

Primary Security ID: 33768G107

Primary CUSIP: 33768G107

Primary ISIN: US33768G1076

Primary SEDOL: BMF5Q83

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Daniel E. Berce	Mgmt	For	Against
1b	Elect Director Mikel D. Faulkner	Mgmt	For	For
1c	Elect Director Randel G. Owen	Mgmt	For	Against
2	Ratify RSM US LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Visteon Corporation

Meeting Date: 06/08/2023

Country: USA

Ticker: VC

Record Date: 04/17/2023

Meeting Type: Annual

Primary Security ID: 92839U206

Primary CUSIP: 92839U206

Primary ISIN: US92839U2069

Primary SEDOL: B4N0JJ6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director James J. Barrese	Mgmt	For	For
1b	Elect Director Naomi M. Bergman	Mgmt	For	For
1c	Elect Director Jeffrey D. Jones	Mgmt	For	For
1d	Elect Director Bunsei Kure	Mgmt	For	For
1e	Elect Director Sachin S. Lawande	Mgmt	For	For
1f	Elect Director Joanne M. Maguire	Mgmt	For	For
1g	Elect Director Robert J. Manzo	Mgmt	For	Against
1h	Elect Director Francis M. Scricco	Mgmt	For	For
1i	Elect Director David L. Treadwell	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Matador Resources Company

Meeting Date: 06/09/2023

Country: USA

Ticker: MTDR

Record Date: 04/12/2023

Meeting Type: Annual

Primary Security ID: 576485205

Primary CUSIP: 576485205

Primary ISIN: US5764852050

Primary SEDOL: B7MSLL8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Joseph Wm. Foran	Mgmt	For	For
1b	Elect Director Reynald A. Baribault	Mgmt	For	For
1c	Elect Director Timothy E. Parker	Mgmt	For	For
1d	Elect Director Shelley F. Appel	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

LivaNova Plc

Meeting Date: 06/12/2023

Country: United Kingdom

Ticker: LIVN

Record Date: 04/21/2023

Meeting Type: Annual

Primary Security ID: G5509L101

Primary CUSIP: G5509L101

Primary ISIN: GB00BYMT0J19

Primary SEDOL: BYMT0J1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Francesco Bianchi	Mgmt	For	For
1.2	Elect Director Stacy Enxing Seng	Mgmt	For	For
1.3	Elect Director William Kozy	Mgmt	For	For
1.4	Elect Director Daniel Moore	Mgmt	For	For
1.5	Elect Director Sharon O'Kane	Mgmt	For	For
1.6	Elect Director Andrea Saia	Mgmt	For	For
1.7	Elect Director Todd Schermerhorn	Mgmt	For	For
1.8	Elect Director Brooke Story	Mgmt	For	For
1i	Elect Director Peter Wilver	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Authorize Issue of Equity	Mgmt	For	For
6	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	For	For
7	Approve Remuneration Report	Mgmt	For	For

LivanoVa Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
8	Accept Financial Statements and Statutory Reports	Mgmt	For	For
9	Reappoint PricewaterhouseCoopers LLP as UK Statutory Auditor	Mgmt	For	For
10	Authorize Board to Fix Remuneration of Auditors	Mgmt	For	For

Skechers U.S.A., Inc.

Meeting Date: 06/12/2023	Country: USA	Ticker: SKX	
Record Date: 04/13/2023	Meeting Type: Annual		
Primary Security ID: 830566105	Primary CUSIP: 830566105	Primary ISIN: US8305661055	Primary SEDOL: 2428042

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Katherine Blair	Mgmt	For	Withhold
1.2	Elect Director Yolanda Macias	Mgmt	For	Withhold
1.3	Elect Director Richard Siskind	Mgmt	For	Withhold
2	Amend Certificate of Incorporation to Permit the Exculpation of Officers	Mgmt	For	Against
3	Approve Omnibus Stock Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
5	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year
6	Report on Plans to Reduce Full Value Chain GHG Emissions Aligned with Paris Agreement Goal	SH	Against	For

Five Below, Inc.

Meeting Date: 06/13/2023	Country: USA	Ticker: FIVE	
Record Date: 04/18/2023	Meeting Type: Annual		
Primary Security ID: 33829M101	Primary CUSIP: 33829M101	Primary ISIN: US33829M1018	Primary SEDOL: B85KFY9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Joel D. Anderson	Mgmt	For	For
1b	Elect Director Kathleen S. Barclay	Mgmt	For	For
1c	Elect Director Thomas M. Ryan	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For

Five Below, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Bylaws to Limit the Liability of Officers	Mgmt	For	For
5	Amend Bylaws to Amend the Limitation of Liability of Directors Provision	Mgmt	For	For

MP Materials Corp.

Meeting Date: 06/13/2023	Country: USA	Ticker: MP	
Record Date: 04/18/2023	Meeting Type: Annual		
Primary Security ID: 553368101	Primary CUSIP: 553368101	Primary ISIN: US5533681012	Primary SEDOL: BN15Y35

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Arnold W. Donald	Mgmt	For	For
1b	Elect Director Randall J. Weisenburger	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

Shockwave Medical, Inc.

Meeting Date: 06/13/2023	Country: USA	Ticker: SWAV	
Record Date: 04/17/2023	Meeting Type: Annual		
Primary Security ID: 82489T104	Primary CUSIP: 82489T104	Primary ISIN: US82489T1043	Primary SEDOL: BHLNZ89

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director C. Raymond Larkin, Jr.	Mgmt	For	For
1.2	Elect Director Laura Francis	Mgmt	For	For
1.3	Elect Director Maria Sainz	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Blackbaud, Inc.

Meeting Date: 06/14/2023	Country: USA	Ticker: BLKB	
Record Date: 04/17/2023	Meeting Type: Annual		
Primary Security ID: 09227Q100	Primary CUSIP: 09227Q100	Primary ISIN: US09227Q1004	Primary SEDOL: 2458878

Blackbaud, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Yogesh K. Gupta	Mgmt	For	For
1b	Elect Director Rupal S. Hollenbeck	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Builders FirstSource, Inc.

Meeting Date: 06/14/2023	Country: USA	Ticker: BLDR	
Record Date: 04/17/2023	Meeting Type: Annual		
Primary Security ID: 12008R107	Primary CUSIP: 12008R107	Primary ISIN: US12008R1077	Primary SEDOL: B0BV2M7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Paul S. Levy	Mgmt	For	For
1.2	Elect Director Cory J. Boydston	Mgmt	For	For
1.3	Elect Director James O'Leary	Mgmt	For	For
1.4	Elect Director Craig A. Steinke	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Adopt Short, Medium, and Long-Term GHG Emissions Reduction Targets	SH	Against	Against

Dick's Sporting Goods, Inc.

Meeting Date: 06/14/2023	Country: USA	Ticker: DKS	
Record Date: 04/17/2023	Meeting Type: Annual		
Primary Security ID: 253393102	Primary CUSIP: 253393102	Primary ISIN: US2533931026	Primary SEDOL: 2969637

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mark J. Barrenechea	Mgmt	For	For

Dick's Sporting Goods, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1b	Elect Director Emanuel Chirico	Mgmt	For	Withhold
1c	Elect Director William J. Colombo	Mgmt	For	Withhold
1d	Elect Director Anne Fink	Mgmt	For	For
1e	Elect Director Larry Fitzgerald, Jr.	Mgmt	For	For
1f	Elect Director Lauren R. Hobart	Mgmt	For	For
1g	Elect Director Sandeep Mathrani	Mgmt	For	For
1h	Elect Director Desiree Ralls-Morrison	Mgmt	For	For
1i	Elect Director Lawrence J. Schorr	Mgmt	For	Withhold
1j	Elect Director Edward W. Stack	Mgmt	For	For
1k	Elect Director Larry D. Stone	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	For	Against

Sabra Health Care REIT, Inc.

Meeting Date: 06/14/2023

Country: USA

Ticker: SBRA

Record Date: 04/18/2023

Meeting Type: Annual

Primary Security ID: 78573L106

Primary CUSIP: 78573L106

Primary ISIN: US78573L1061

Primary SEDOL: B5NLBP6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Craig A. Barbarosh	Mgmt	For	Against
1b	Elect Director Katie Cusack	Mgmt	For	For
1c	Elect Director Michael J. Foster	Mgmt	For	For
1d	Elect Director Lynne S. Katzmann	Mgmt	For	For
1e	Elect Director Ann Kono	Mgmt	For	For
1f	Elect Director Jeffrey A. Malehorn	Mgmt	For	For
1g	Elect Director Richard K. Matros	Mgmt	For	For
1h	Elect Director Clifton J. Porter, II	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Sabra Health Care REIT, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

ASGN Incorporated

Meeting Date: 06/15/2023	Country: USA	Ticker: ASGN	
Record Date: 04/19/2023	Meeting Type: Annual		
Primary Security ID: 00191U102	Primary CUSIP: 00191U102	Primary ISIN: US00191U1025	Primary SEDOL: BFY8W20

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mark A. Frantz	Mgmt	For	For
1.2	Elect Director Jonathan S. Holman	Mgmt	For	For
1.3	Elect Director Arshad Matin	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

BJ's Wholesale Club Holdings, Inc.

Meeting Date: 06/15/2023	Country: USA	Ticker: BJ	
Record Date: 04/24/2023	Meeting Type: Annual		
Primary Security ID: 05550J101	Primary CUSIP: 05550J101	Primary ISIN: US05550J1016	Primary SEDOL: BFNZF8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Chris Baldwin	Mgmt	For	For
1.2	Elect Director Darryl Brown	Mgmt	For	For
1.3	Elect Director Bob Eddy	Mgmt	For	For
1.4	Elect Director Michelle Gloeckler	Mgmt	For	Withhold
1.5	Elect Director Maile Naylor (nee Clark)	Mgmt	For	For
1.6	Elect Director Ken Parent	Mgmt	For	For
1.7	Elect Director Chris Peterson	Mgmt	For	For
1.8	Elect Director Rob Steele	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Investnet, Inc.

Meeting Date: 06/15/2023

Country: USA

Ticker: ENV

Record Date: 04/17/2023

Meeting Type: Annual

Primary Security ID: 29404K106

Primary CUSIP: 29404K106

Primary ISIN: US29404K1060

Primary SEDOL: B474ZK7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Luis Aguilar	Mgmt	For	For
1.2	Elect Director Gayle Crowell	Mgmt	For	For
1.3	Elect Director James Fox	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Evercore Inc.

Meeting Date: 06/15/2023

Country: USA

Ticker: EVR

Record Date: 04/21/2023

Meeting Type: Annual

Primary Security ID: 29977A105

Primary CUSIP: 29977A105

Primary ISIN: US29977A1051

Primary SEDOL: B1BHXZ2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Roger C. Altman	Mgmt	For	For
1b	Elect Director Richard I. Beattie	Mgmt	For	For
1c	Elect Director Pamela G. Carlton	Mgmt	For	For
1d	Elect Director Ellen V. Futter	Mgmt	For	For
1e	Elect Director Gail B. Harris	Mgmt	For	For
1f	Elect Director Robert B. Millard	Mgmt	For	For
1g	Elect Director Willard J. Overlock, Jr.	Mgmt	For	For
1h	Elect Director Simon M. Robertson	Mgmt	For	For
1i	Elect Director John S. Weinberg	Mgmt	For	For
1j	Elect Director William J. Wheeler	Mgmt	For	For
1k	Elect Director Sarah K. Williamson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

GameStop Corp.

Meeting Date: 06/15/2023

Country: USA

Ticker: GME

Record Date: 04/21/2023

Meeting Type: Annual

Primary Security ID: 36467W109

Primary CUSIP: 36467W109

Primary ISIN: US36467W1099

Primary SEDOL: BOLLFT5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Matthew (Matt) Furlong	Mgmt	For	For
1.2	Elect Director Alain (Alan) Attal	Mgmt	For	Against
1.3	Elect Director Lawrence (Larry) Cheng	Mgmt	For	For
1.4	Elect Director Ryan Cohen	Mgmt	For	For
1.5	Elect Director James (Jim) Grube	Mgmt	For	For
1.6	Elect Director Yang Xu	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Nexstar Media Group, Inc.

Meeting Date: 06/15/2023

Country: USA

Ticker: NXST

Record Date: 04/21/2023

Meeting Type: Annual

Primary Security ID: 65336K103

Primary CUSIP: 65336K103

Primary ISIN: US65336K1034

Primary SEDOL: 2949758

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Declassify the Board of Directors	Mgmt	For	For
2	Amend Charter to Add Federal Forum Selection Provision	Mgmt	For	For
3	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	For	For
4	Amend Charter	Mgmt	For	For
5.1	Elect Director John R. Muse	Mgmt	For	For
5.2	Elect Director I. Martin Pompadur	Mgmt	For	Against
6	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
7	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
8	Advisory Vote on Say on Pay Frequency	Mgmt	Two Years	One Year
9	Require Independent Board Chair	SH	Against	For

Ollie's Bargain Outlet Holdings, Inc.

Meeting Date: 06/15/2023

Country: USA

Ticker: OLLI

Record Date: 04/17/2023

Meeting Type: Annual

Primary Security ID: 681116109

Primary CUSIP: 681116109

Primary ISIN: US6811161099

Primary SEDOL: BZ22B38

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Alissa Ahlman	Mgmt	For	For
1b	Elect Director Robert Fisch	Mgmt	For	For
1c	Elect Director Stanley Fleishman	Mgmt	For	Against
1d	Elect Director Thomas Hendrickson	Mgmt	For	For
1e	Elect Director Abid Rizvi	Mgmt	For	For
1f	Elect Director John Swygert	Mgmt	For	For
1g	Elect Director Stephen White	Mgmt	For	For
1h	Elect Director Richard Zannino	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

STAAR Surgical Company

Meeting Date: 06/15/2023

Country: USA

Ticker: STAA

Record Date: 04/18/2023

Meeting Type: Annual

Primary Security ID: 852312305

Primary CUSIP: 852312305

Primary ISIN: US8523123052

Primary SEDOL: 2836292

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Stephen C. Farrell	Mgmt	For	For
1.2	Elect Director Thomas G. Frinzi	Mgmt	For	For
1.3	Elect Director Gilbert H. Kliman	Mgmt	For	For
1.4	Elect Director Aimee S. Weisner	Mgmt	For	For
1.5	Elect Director Elizabeth Yeu	Mgmt	For	For
1.6	Elect Director K. Peony Yu	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Ratify BDO USA, LLP as Auditors	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Universal Display Corporation

Meeting Date: 06/15/2023

Country: USA

Ticker: OLED

Record Date: 04/10/2023

Meeting Type: Annual

Primary Security ID: 91347P105

Primary CUSIP: 91347P105

Primary ISIN: US91347P1057

Primary SEDOL: 2277880

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Steven V. Abramson	Mgmt	For	For
1b	Elect Director Cynthia J. Comparin	Mgmt	For	For
1c	Elect Director Richard C. Elias	Mgmt	For	Against
1d	Elect Director Elizabeth H. Gemmill	Mgmt	For	Against
1e	Elect Director C. Keith Hartley	Mgmt	For	Against
1f	Elect Director Celia M. Joseph	Mgmt	For	For
1g	Elect Director Lawrence Lacerte	Mgmt	For	Against
1h	Elect Director Sidney D. Rosenblatt	Mgmt	For	For
2	Approve Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Ratify KPMG LLP as Auditors	Mgmt	For	For

Crocs, Inc.

Meeting Date: 06/20/2023

Country: USA

Ticker: CROX

Record Date: 04/21/2023

Meeting Type: Annual

Primary Security ID: 227046109

Primary CUSIP: 227046109

Primary ISIN: US2270461096

Primary SEDOL: B0T7Z62

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Thomas J. Smach	Mgmt	For	For
1.2	Elect Director Beth J. Kaplan	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

ExlService Holdings, Inc.

Meeting Date: 06/20/2023

Country: USA

Ticker: EXLS

Record Date: 04/21/2023

Meeting Type: Annual

Primary Security ID: 302081104

Primary CUSIP: 302081104

Primary ISIN: US3020811044

Primary SEDOL: B07LST0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Vikram Pandit	Mgmt	For	For
1b	Elect Director Rohit Kapoor	Mgmt	For	For
1c	Elect Director Andreas Fibig	Mgmt	For	For
1d	Elect Director Som Mittal	Mgmt	For	For
1e	Elect Director Kristy Pipes	Mgmt	For	For
1f	Elect Director Nitin Sahney	Mgmt	For	Against
1g	Elect Director Jaynie Studenmund	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Approve Forward Stock Split	Mgmt	For	For
6	Amend Articles of Incorporation to Provide Directors May Be Removed With or Without Cause	Mgmt	For	For

Grand Canyon Education, Inc.

Meeting Date: 06/20/2023

Country: USA

Ticker: LOPE

Record Date: 04/24/2023

Meeting Type: Annual

Primary Security ID: 38526M106

Primary CUSIP: 38526M106

Primary ISIN: US38526M1062

Primary SEDOL: B3F1XM1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Brian E. Mueller	Mgmt	For	For
1.2	Elect Director Sara R. Dial	Mgmt	For	For
1.3	Elect Director Jack A. Henry	Mgmt	For	For
1.4	Elect Director Lisa Graham Keegan	Mgmt	For	For
1.5	Elect Director Chevy Humphrey	Mgmt	For	For
1.6	Elect Director David M. Adame	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Grand Canyon Education, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

Grocery Outlet Holding Corp.

Meeting Date: 06/20/2023	Country: USA	Ticker: GO	
Record Date: 04/24/2023	Meeting Type: Annual		
Primary Security ID: 39874R101	Primary CUSIP: 39874R101	Primary ISIN: US39874R1014	Primary SEDOL: BK1KWF7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Kenneth W. Alterman	Mgmt	For	For
1b	Elect Director John (Jeb) E. Bachman	Mgmt	For	For
1c	Elect Director Thomas F. Herman	Mgmt	For	For
1d	Elect Director Erik D. Ragatz	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

SLM Corporation

Meeting Date: 06/20/2023	Country: USA	Ticker: SLM	
Record Date: 04/21/2023	Meeting Type: Annual		
Primary Security ID: 78442P106	Primary CUSIP: 78442P106	Primary ISIN: US78442P1066	Primary SEDOL: 2101967

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director R. Scott Blackley	Mgmt	For	For
1b	Elect Director Paul G. Child	Mgmt	For	For
1c	Elect Director Mary Carter Warren Franke	Mgmt	For	For
1d	Elect Director Marianne M. Keler	Mgmt	For	For
1e	Elect Director Mark L. Lavelle	Mgmt	For	For
1f	Elect Director Ted Manvitz	Mgmt	For	For
1g	Elect Director Jim Matheson	Mgmt	For	For
1h	Elect Director Samuel T. Ramsey	Mgmt	For	For
1i	Elect Director Vivian C. Schneck-Last	Mgmt	For	For
1j	Elect Director Robert S. Strong	Mgmt	For	For
1k	Elect Director Jonathan W. Witter	Mgmt	For	For

SLM Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1l	Elect Director Kirsten O. Wolberg	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

HealthEquity, Inc.

Meeting Date: 06/22/2023	Country: USA	Ticker: HQY	
Record Date: 04/28/2023	Meeting Type: Annual		
Primary Security ID: 42226A107	Primary CUSIP: 42226A107	Primary ISIN: US42226A1079	Primary SEDOL: BP8XZL1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robert Selander	Mgmt	For	For
1.2	Elect Director Jon Kessler	Mgmt	For	For
1.3	Elect Director Stephen Neeleman	Mgmt	For	For
1.4	Elect Director Paul Black	Mgmt	For	For
1.5	Elect Director Frank Corvino	Mgmt	For	For
1.6	Elect Director Adrian Dillon	Mgmt	For	For
1.7	Elect Director Evelyn Dilsaver	Mgmt	For	For
1.8	Elect Director Debra McCowan	Mgmt	For	For
1.9	Elect Director Rajesh Natarajan	Mgmt	For	For
1.10	Elect Director Stuart Parker	Mgmt	For	For
1.11	Elect Director Gayle Wellborn	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

PVH Corp.

Meeting Date: 06/22/2023	Country: USA	Ticker: PVH	
Record Date: 04/24/2023	Meeting Type: Annual		
Primary Security ID: 693656100	Primary CUSIP: 693656100	Primary ISIN: US6936561009	Primary SEDOL: B3V9F12

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Ajay Bhalla	Mgmt	For	For
1b	Elect Director Michael M. Calbert	Mgmt	For	For
1c	Elect Director Brent Callinicos	Mgmt	For	For
1d	Elect Director George Cheeks	Mgmt	For	For
1e	Elect Director Stefan Larsson	Mgmt	For	For
1f	Elect Director G. Penny McIntyre	Mgmt	For	For
1g	Elect Director Amy McPherson	Mgmt	For	For
1h	Elect Director Allison Peterson	Mgmt	For	For
1i	Elect Director Edward R. Rosenfeld	Mgmt	For	For
1j	Elect Director Judith Amanda Sourry Knox	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Certificate of Incorporation to Update the Exculpation Provision Under the Delaware General Corporation Law	Mgmt	For	For
5	Amend Omnibus Stock Plan	Mgmt	For	For
6	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Vicor Corporation

Meeting Date: 06/23/2023	Country: USA	Ticker: VICR
Record Date: 04/28/2023	Meeting Type: Annual	
Primary Security ID: 925815102	Primary CUSIP: 925815102	Primary ISIN: US9258151029
		Primary SEDOL: 2930774

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Samuel J. Anderson	Mgmt	For	For
1.2	Elect Director M. Michael Ansour	Mgmt	For	For
1.3	Elect Director Jason L. Carlson	Mgmt	For	For
1.4	Elect Director Philip D. Davies	Mgmt	For	For
1.5	Elect Director Andrew T. D'Amico	Mgmt	For	For
1.6	Elect Director Estia J. Eichten	Mgmt	For	Withhold
1.7	Elect Director Zmira Lavie	Mgmt	For	For

Vicor Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director Michael S. McNamara	Mgmt	For	For
1.9	Elect Director James F. Schmidt	Mgmt	For	For
1.10	Elect Director John Shen	Mgmt	For	For
1.11	Elect Director Claudio Tuozzolo	Mgmt	For	For
1.12	Elect Director Patrizio Vinciarelli	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year

Masimo Corporation

Meeting Date: 06/26/2023	Country: USA	Ticker: MASI
Record Date: 05/11/2023	Meeting Type: Proxy Contest	
Primary Security ID: 574795100	Primary CUSIP: 574795100	Primary ISIN: US5747951003
		Primary SEDOL: B1YWR63

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Management Universal Proxy (White Proxy Card)	Mgmt		
	From the Combined List of Management & Dissident Nominees - Elect 2 Directors	Mgmt		
1a	Elect Management Nominee Director H Michael Cohen	Mgmt	For	Withhold
1b	Elect Management Nominee Director Julie A. Shimer	Mgmt	For	Withhold
1c	Elect Dissident Nominee Director Michelle Brennan	SH	Withhold	For
1d	Elect Dissident Nominee Director Quentin Koffey	SH	Withhold	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Declassify the Board of Directors	Mgmt	For	For
6	Approve Increase in Size of Board from Five to Seven	Mgmt	For	For
7	Approve Repeal Any Provision of or Amendment to Bylaws of the Company Adopted Without the Approval of Shareholders after April 20, 2023 and Through the Conclusion of the Annual Meeting	SH	Against	Against

Masimo Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Dissident Universal Proxy (Blue Proxy Card)	Mgmt		
	From the Combined List of Management & Dissident Nominees - Elect 2 Directors	Mgmt		
	Politan Nominees	Mgmt		
1a	Elect Dissident Nominee Director Michelle Brennan	SH	For	Do Not Vote
1b	Elect Dissident Nominee Director Quentin Koffey	SH	For	Do Not Vote
	Company Nominees Opposed by Politan	Mgmt		
1a	Elect Management Nominee Director H Michael Cohen	Mgmt	Withhold	Do Not Vote
1b	Elect Management Nominee Director Julie A. Shimer	Mgmt	Withhold	Do Not Vote
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	Do Not Vote
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Against	Do Not Vote
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	Do Not Vote
5	Declassify the Board of Directors	Mgmt	For	Do Not Vote
6	Approve Increase in Size of Board from Five to Seven	Mgmt	Abstain	Do Not Vote
7	Approve Repeal Any Provision of or Amendment to Bylaws of the Company Adopted Without the Approval of Shareholders after April 20, 2023 and Through the Conclusion of the Annual Meeting	SH	For	Do Not Vote

United Therapeutics Corporation

Meeting Date: 06/26/2023

Country: USA

Ticker: UTHR

Record Date: 04/27/2023

Meeting Type: Annual

Primary Security ID: 91307C102

Primary CUSIP: 91307C102

Primary ISIN: US91307C1027

Primary SEDOL: 2430412

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Christopher Causey	Mgmt	For	Against
1b	Elect Director Raymond Dwek	Mgmt	For	Against
1c	Elect Director Richard Giltner	Mgmt	For	For
1d	Elect Director Katherine Klein	Mgmt	For	For
1e	Elect Director Ray Kurzweil	Mgmt	For	For

United Therapeutics Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1f	Elect Director Linda Maxwell	Mgmt	For	For
1g	Elect Director Nilda Mesa	Mgmt	For	For
1h	Elect Director Judy Olian	Mgmt	For	For
1i	Elect Director Christopher Patusky	Mgmt	For	Against
1j	Elect Director Martine Rothblatt	Mgmt	For	For
1k	Elect Director Louis Sullivan	Mgmt	For	Against
1l	Elect Director Tommy Thompson	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	Against
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Jefferies Financial Group Inc.

Meeting Date: 06/28/2023	Country: USA	Ticker: JEF	
Record Date: 05/24/2023	Meeting Type: Special		
Primary Security ID: 47233W109	Primary CUSIP: 47233W109	Primary ISIN: US47233W1099	Primary SEDOL: BG0Q4Z2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Authorize a New Class of Common Stock	Mgmt	For	For
2	Adjourn Meeting	Mgmt	For	Against

National Instruments Corporation

Meeting Date: 06/29/2023	Country: USA	Ticker: NATI	
Record Date: 05/23/2023	Meeting Type: Special		
Primary Security ID: 636518102	Primary CUSIP: 636518102	Primary ISIN: US6365181022	Primary SEDOL: 2645078

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	For
3	Adjourn Meeting	Mgmt	For	Against

Meeting Date: 06/29/2023**Country:** USA**Ticker:** RH**Record Date:** 05/23/2023**Meeting Type:** Annual**Primary Security ID:** 74967X103**Primary CUSIP:** 74967X103**Primary ISIN:** US74967X1037**Primary SEDOL:** BYXR425

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Hilary Krane	Mgmt	For	For
1.2	Elect Director Katie Mitic	Mgmt	For	For
1.3	Elect Director Ali Rowghani	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Report on Procurement of Down Feathers from the Company's Suppliers	SH	Against	Against