**ESG** 

**Index Equity** 

2021

# SPDR S&P 500 ESG Screened UCITS ETF

SFDR Article 8 – Additional Information

### Description of environmental or social characteristics

The SPDR S&P 500 ESG Screened UCITS ETF is an index fund tracking the performance of the S&P 500 ESG Exclusions II Index.

The index measures the performance of the top 500 companies in the U.S. equity market which are weighted by market capitalisation, while aiming to screen out certain securities based on their exposure to controversial weapons, civilian firearms, tobacco, thermal coal and companies deemed not compliant with United Nations Global Compact principles.

#### **Further Information**

For information on the methodologies used in the construction of the Index and further information on the exclusion criteria and data sources, please refer to S&P's index methodology description which can be found at the following link:

https://www.spglobal.com/spdji/en/documents/methodologies/methodology-sp-esg-exclusion-indices.pdf

Please refer to the Prospectus and Relevant Supplement for more information.

## About State Street Global Advisors

Our clients are the world's governments, institutions and financial advisors. To help them achieve their financial goals we live our guiding principles each and every day:

- Start with rigour
- Build from breadth
- Invest as stewards
- Invent the future

For four decades, these principles have helped us be the quiet power in a tumultuous investing world. Helping millions of people secure their financial futures. This takes each of our employees in 27 offices around the world, and a firm-wide conviction that we can always do it better. As a result, we are the world's third-largest asset manager with US \$3.47 trillion\* under our care.

\* AUM reflects approximately \$75.17 billion USD (as of 31 December 2020), with respect to which State Street Global Advisors Funds Distributors, LLO (SSGA FD) serves as marketing agent; SSGA FD and State Street Global Advisors are affiliated.

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