

State Street Liquidity plc (“The Company”)

18 March 2021

ADDITIONAL INFORMATION FOR INVESTORS IN LUXEMBOURG

This Country Supplement forms part of and should be read in the context of the Company’s latest prospectus dated 9 March 2021, as may be amended and supplemented from time to time (the “Prospectus”). All capitalized terms herein contained shall have the same meaning in this supplement as in the Prospectus, unless otherwise indicated.

The offering of shares has been notified to the Commission de Surveillance du Secteur Financier (the “**CSSF**”) in accordance with the requirements of the Luxembourg Law of 17 December 2010 on Undertakings for Collective Investment.

The following sub-funds of the Company (each - “**Fund**” for the purposes of this Country Supplement) are registered in Luxembourg:

- State Street EUR Liquidity LVNAV Fund;
- State Street GBP Liquidity LVNAV Fund;
- State Street USD Liquidity LVNAV Fund;
- State Street EUR Liquidity Standard VNAV Fund;
- State Street USD Liquidity Standard VNAV Fund;
- State Street GBP Liquidity Standard VNAV Fund;
- State Street USD Treasury Liquidity Fund;
- State Street EUR Government Liquidity Fund;
- State Street GBP Government Liquidity Funds;
- State Street USD Liquidity VNAV Fund;
- State Street EUR Liquidity VNAV Fund;
- State Street GBP Liquidity VNAV Fund.

State Street Bank International GmbH, Luxembourg Branch, 49, Avenue J.F. Kennedy, L-1855 Luxembourg (“**State Street Bank**”) has been appointed as paying and information agent in respect of the Shares of all Funds.

Investors may present subscription, redemption and conversion requests of Shares to State Street Bank which is also acting as agent of the Company for the payment of distributions and redemption price of the Shares as provided for in the prospectus.

The Prospectus, the Key Investor Information Documents, the Articles of Association, the annual and the semi-annual reports may be obtained and inspected free of charge at the offices of State Street Bank during normal business hours.

The Net Asset Value per Share of each Fund shall be made available on each Business Day, as provided for in the prospectus, at the offices of State Street Bank and State Street Bank & Trust Company. Each Fund’s Net Asset Value per Share and any notice to shareholders will be available on www.ssga.com