

# State Street® Consumer Discretionary Select Sector SPDR® Premium Income ETF

# XLYI

Fact Sheet

Equity

As of 03/31/2026

## Key Features

- The State Street® Consumer Discretionary Select Sector SPDR® Premium Income ETF employs an actively managed strategy that is designed to provide potential for current income while maintaining the prospects for long-term growth of capital
- The Fund seeks to achieve its investment objective by investing in shares of the State Street® Consumer Discretionary Select Sector SPDR® ETF and selling call options on the State Street® Consumer Discretionary Select Sector SPDR® ETF to generate additional income
- The fund allows investors to seek exposure to firms in the Consumer Discretionary sector from specialty retail, broadline retail, hotels, restaurants and leisure, textiles, apparel and luxury goods, household durables, automobiles, automobile components, distributors, leisure products, and diversified consumer services industries

## Fund Information

Inception Date	07/29/2025
CUSIP	81369Y738

## Total Return (As of 03/31/2026)

	NAV (%)	Market Value (%)
<b>Cumulative</b>		
QTD	-6.44	-6.51
YTD	-6.44	-6.51
<b>Annualized</b>		
1 Year	N/A	N/A
3 Year	N/A	N/A
5 Year	N/A	N/A
Since Fund Inception	-1.30	-1.34

Index	Primary (%) <sup>1</sup>	Secondary (%) <sup>2</sup>
QTD	-4.33	-8.53
YTD	-4.33	-8.53
1 Year	17.80	11.33
3 Year	18.32	14.41
5 Year	12.06	6.30
Since Fund Inception	3.35	-2.35

Gross Expense Ratio (%)	0.35
30 Day SEC Yield (%)	0.59
Current Indicative Fund Yield (%)	9.81

Performance data quoted represents past performance and is no guarantee of future results. Current performance may be lower or higher than the performance data quoted. Investment return and principal value will fluctuate so that the investor's shares, when redeemed, may be worth more or less than the original cost. All results assume the reinvestment of dividends and capital gains. Performance is shown net of any fees. Periods of less than one year are not annualized. Visit [statestreet.com/im](http://statestreet.com/im) for most recent month-end performance. Performance of an index is not illustrative of any particular investment. It is not possible to invest directly in an index. Index returns are unmanaged and do not reflect the deduction of any fees or expenses. Index returns reflect all items of income, gain and loss and the reinvestment of dividends and other income as applicable.

<sup>1</sup> Primary Benchmark is S&P 500 Index.

<sup>2</sup> Secondary Benchmark is Consumer Discretionary Select Sector Index.

## Characteristics

Number of Holdings	3
--------------------	---

Not FDIC Insured. No Bank Guarantee. May Lose Value.

<b>Top Industries</b>	<b>Weight (%)</b>
Broadline Retail	24.59
Hotels Restaurants & Leisure	23.79
Specialty Retail	21.89
Automobiles	21.80
Textiles Apparel & Luxury Goods	3.37
Household Durables	3.35
Distributors	0.53
Automobile Components	0.37
Leisure Products	0.31

Industry breakdown does not reflect the value of investments in cash, cash equivalents and derivatives.

<b>Top 10 Holdings*</b>	<b>Weight (%)</b>
STATE STREET CONSUMER DISCRETI	99.71
SSI US GOV MONEY MARKET CLASS	0.73
US DOLLAR	0.37
STATE STREET CONSUMER DISCRETI APR26 116 CALL	-0.17
STATE STREET CONSUMER DISCRETI APR26 110 CALL	-0.70

<b>Top 10 Holdings of the Underlying Fund*</b>	<b>Weight (%)</b>
AMAZON.COM INC	23.53
TESLA INC	18.97
HOME DEPOT INC	5.94
MCDONALD S CORP	4.49
TJX COMPANIES INC	4.41
BOOKING HOLDINGS INC	3.38
LOWE S COS INC	3.30
STARBUCKS CORP	2.54
O REILLY AUTOMOTIVE INC	1.93
MARRIOTT INTERNATIONAL CL A	1.79

\*Subject to Change.

Totals may not equal 100 due to rounding.

## statestreet.com/ investment- management

### Information Classification: General

State Street Global Advisors (SSGA) is now State Street Investment Management. Please go to [statestreet.com/im](http://statestreet.com/im) for more information.

State Street Investment Management  
One Congress Street, Boston MA 02114-2016  
United States

### Glossary

**Gross Expense Ratio** The fund's total annual operating expense ratio. It is gross of any fee waivers or expense reimbursements. It can be found in the fund's most recent prospectus.

**30 Day SEC Yield** (Also known as Standardized Yield) An annualized yield that is calculated by dividing the net investment income earned by the fund over the most recent 30-day period by the current maximum offering price.

**Current Indicative Fund Yield** The most recent distribution annualized and divided by Net Asset Value per share, expressed as a percentage. The distribution may include return of capital.

### Important Risk Information

Weights are as of the date indicated, are subject to change, and should not be relied upon as current thereafter. Investing involves risk including the risk of loss of principal. The information provided does not constitute investment advice and it should not be relied on as such. It should not be considered a solicitation to buy or an offer to sell a security. It does not take into account any investor's particular investment objectives, strategies, tax status or investment horizon. You should consult your tax and financial advisor. The whole or any part of this work may not be reproduced, copied or transmitted or any of

its contents disclosed to third parties without SSGA's express written consent. All information is from SSGA unless otherwise noted and has been obtained from sources believed to be reliable, but its accuracy is not guaranteed. There is no representation or warranty as to the current accuracy, reliability or completeness of, nor liability for, decisions based on such information and it should not be relied on as such.

The trademarks and service marks referenced herein are the property of their respective owners. Third party data providers make no warranties or representations of any kind relating to the accuracy, completeness or timeliness of the data and have no liability for damages of any kind relating to the use of such data.

The Fund's investments are subject to changes in general economic conditions, general market fluctuations and the risks inherent in investment in securities markets. Investment markets can be volatile and prices of investments can change substantially due to various factors including, but not limited to, economic growth or recession, changes in interest rates, changes in the actual or perceived creditworthiness of issuers, and general market liquidity. The Fund is subject to the risk that geopolitical events will disrupt securities markets and adversely affect global economies and markets. Local, regional or global events such as war, acts of terrorism, the spread of infectious illness or other public health issues, or other events could have a significant impact on the Fund and its investments.

The Fund is **actively managed**. The Adviser's judgments about the attractiveness, relative value, or potential appreciation of a particular sector, security, commodity or investment strategy may prove to be incorrect, and may cause the Fund to incur losses. There can be no assurance that the Adviser's investment techniques and decisions will produce the desired results.

**Equity securities** may fluctuate in value and can decline significantly in response to the activities of individual companies and general market and economic conditions.

The Fund's use of **call options** involves speculation and can lead to losses because of adverse movements in the price or value of the underlying stock, index, or other asset, which may be magnified by certain features of

the options. The Fund's successful use of call options depends on the ability of the Adviser to forecast market movements correctly. If the Fund were to write (sell) a call option on an index or security based on the expectation that the price of an index or security would fall, but the price were to rise instead, the Fund could be required to sell the underlying asset upon exercise at a price below the current market price. If the Fund is unable to roll or close out the option before it is exercised, the Fund may be required to sell the underlying asset, which may result in increased transaction costs, underinvestment, and the realization of capital gains. When selling a call option, the Fund will receive a premium; however, this premium may not be enough to offset a loss incurred by the Fund if the price of the underlying asset is above the strike price by an amount equal to or greater than the premium. The Fund utilizes **FLEX Options** guaranteed for settlement by the Options Clearing Corporation ("OCC"). Although unlikely, it is possible the OCC is unable to meet its settlement obligations, which could result in substantial loss for the Fund. FLEX Options may be less liquid than more traditional exchange-traded option contracts.

This communication is not intended to promote or recommend the use of options or options trading strategies and should not be relied upon as such.

The Fund is subject to substantially the same risks as those associated with the direct ownership of the securities represented by an **underlying ETF** in which it invests.

Returns on investments in stocks of **large U.S. companies** could trail the returns on investments in stocks of smaller and mid-sized companies.

**Non-diversified funds** that focus on a relatively small number of securities tend to be more volatile than diversified funds and the market as a whole.

While the shares of ETFs are tradable on secondary markets, they may not readily trade in all market conditions and may trade at significant discounts in periods of **market stress**.

**ETFs** trade like stocks, are subject to investment risk, fluctuate in market value and may trade at prices above or below the ETFs net asset value. Brokerage commissions and ETF expenses will reduce returns.

**Market Risk:** The Fund's investments are

subject to changes in general economic conditions, general market fluctuations and the risks inherent in investing in markets. Investment markets can be volatile and prices of investments can change substantially due to various factors including, but not limited to, economic growth or recession, changes in interest rates, inflation, changes in the actual or perceived creditworthiness of issuers, and general market liquidity.

**Intellectual Property Information:** The S&P 500<sup>®</sup> Index, Select Sector Indices and the Select Sector 30% Delta Covered Call Indices are products of S&P Dow Jones Indices LLC or its affiliates ("S&P DJI") and have been licensed for use by State Street Investment Management. S&P<sup>®</sup>, SPDR<sup>®</sup>, SPY<sup>®</sup> Select Sector<sup>®</sup>, S&P 500<sup>®</sup>, US 500<sup>™</sup> and The 500<sup>™</sup> are trademarks of Standard & Poor's Financial Services LLC or its affiliates ("S&P"); and these trademarks have been licensed for use by S&P DJI and sublicensed for certain purposes by State Street Investment Management. Funds based on or related to these Indices are not sponsored or, sold by S&P DJI, Dow Jones, S&P or their respective affiliates, and none of such parties make any representation regarding the advisability of investing in such product(s) nor do they have any liability for any errors, omissions, or interruptions of these indices.

**Distributor** State Street Global Advisors Funds Distributors, LLC, member FINRA, SIPC, an indirect wholly owned subsidiary of State Street Corporation. References to State Street may include State Street Corporation and its affiliates. Certain State Street affiliates provide services and receive fees from the SPDR ETFs.

**Before investing in a fund, consider its investment objectives, risks, charges, and expenses. A prospectus (and/or summary prospectus) containing this and other information is available at [statestreet.com/im](http://statestreet.com/im) or by calling 1-866-787-2257. Read it carefully.**

© 2026 State Street Corporation.  
All Rights Reserved.  
Tracking Number: 8700649.11.AM.RTL  
Expiration Date: 07/31/2026  
ETF-XLYI