State Street® Consumer Staples Select Sector SPDR® Premium Income ETF

XLSI

Fact Sheet
Equity
As of 09/30/2026

Key Features

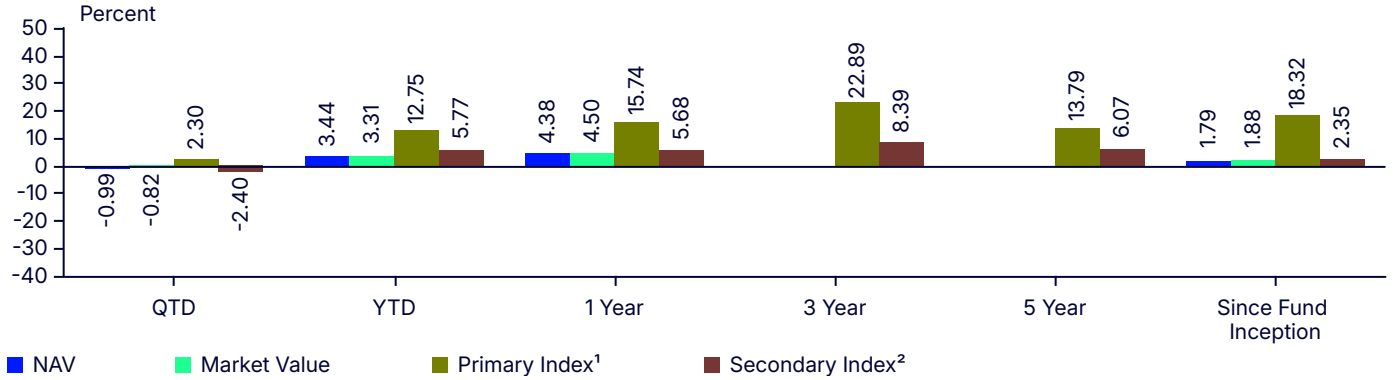
- The State Street® Consumer Staples Select Sector SPDR® Premium Income ETF employs an actively managed strategy that is designed to provide potential for current income while maintaining the prospects for long-term growth of capital
- The Fund seeks to achieve its investment objective by investing in shares of the State Street® Consumer Staples Select Sector SPDR® ETF and selling call options on the State Street® Consumer Staples Select Sector SPDR® ETF to generate additional income
- The fund allows investors to seek exposure to firms in the Consumer Staples sector from consumer staples distribution and retail, household products, food products, beverages, tobacco, and personal care products industries

Fund Information

Key Facts	
Inception Date	07/29/2025
CUSIP	81369Y779
Gross Expense Ratio (%)	0.35
30 Day SEC Yield (%)	2.45
Current Indicative Fund Yield (%)	9.49

Characteristics	
Number of Holdings	5

Total Return (as of 09/30/2026)



Performance data quoted represents past performance and is no guarantee of future results. Current performance may be lower or higher than the performance data quoted. Investment return and principal value will fluctuate so that the investor's shares, when redeemed, may be worth more or less than the original cost. All results assume the reinvestment of dividends and capital gains. Performance is shown net of any fees. Periods of less than one year are not annualized. Visit statestreet.com/im for most recent month-end performance. Performance of an index is not illustrative of any particular investment. It is not possible to invest directly in an index. Index returns are unmanaged and do not reflect the deduction of any fees or expenses. Index returns reflect all items of income, gain and loss and the reinvestment of dividends and other income as applicable.

1 Primary Benchmark is S&P 500 Index.
2 Secondary Benchmark is Consumer Staples Select Sector Index.

Top 10 Holdings‡	Weight (%)
STATE STREET CONSUMER STAPLES	98.66
SSI US GOV MONEY MARKET CLASS	1.22
STATE STREET CONSUMER STAPLES OCT26 83.5 CALL	-0.01
STATE STREET CONSUMER STAPLES OCT26 86 CALL	-0.02
STATE STREET CONSUMER STAPLES OCT26 85 CALL	-0.06

Top 10 Holdings of the Underlying Fund‡	Weight (%)
STATE STREET TECHNOLOGY SELECT	25.22
STATE STREET HEALTH CARE SELEC	15.10
STATE STREET INDUSTRIAL SELECT	9.88
STATE STREET FINANCIAL SELECT	5.93
STATE STREET ENERGY SELECT SEC	5.84
ALPHABET INC CL A	5.21
STATE STREET COMMUNICATION SER	5.07
NVIDIA CORP	4.64
APPLE INC	4.10
ALPHABET INC CL C	4.06

‡Subject to Change.

Industry weights	Weight (%)
Consumer Staples Distribution & Retail	33.72
Beverages	19.95
Household Products	16.44
Food Products	14.77
Tobacco	11.38
Personal Care Products	3.74

Industry breakdown does not reflect the value of investments in cash, cash equivalents and derivatives.
Totals may not equal 100 due to rounding.

Learn more about State Street® Consumer Staples Select Sector SPDR® Premium Income ETF (XLSI)

statestreet.com/investment-management

Information Classification: General

State Street Global Advisors (SSGA) is now State Street Investment Management. Please go to statestreet.com/im for more information.

State Street Investment Management, One Congress Street, Boston MA 02114-2016 United States

Glossary

Gross Expense Ratio The fund's total annual operating expense ratio. It is gross of any fee waivers or expense reimbursements. It can be found in the fund's most recent prospectus.

30 Day SEC Yield (Also known as Standardized Yield) An annualized yield that is calculated by dividing the net investment income earned by the fund over the most recent 30-day period by the current maximum offering price.

Current Indicative Fund Yield The most recent distribution annualized and divided by Net Asset Value per share, expressed as a percentage. The distribution may include return of capital.

Important risk information

Weights are as of the date indicated, are subject to change, and should not be relied upon as current thereafter.

The information provided does not constitute investment advice and it should not be relied on as such. It should not be considered a solicitation to buy or an offer to sell a security. It does not take into account any investor's particular investment objectives, strategies, tax status or investment horizon. You should consult your tax and financial advisor.

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Market Risk: The Fund's investments are subject to changes in general economic conditions, general market fluctuations, and the risks inherent in investment in securities markets. Investment markets can be volatile, and prices of investments can change substantially due to various factors, including, but not limited to, economic growth or recession, changes in interest rates, inflation, changes in the actual or perceived creditworthiness of issuers, and general market liquidity. The Fund is subject to the risk that geopolitical events will disrupt securities markets and adversely affect global economies and markets. Local, regional, or global events such as war, military conflicts, acts of terrorism, trade policy changes or disputes, the threat or actual imposition of tariffs, natural disasters, the spread of infectious illness or other public health issues, or other events could have a significant impact on the Fund and its investments.

The Fund is **actively managed**. The Adviser's judgments about the attractiveness,

relative value, or potential appreciation of a particular sector, security, commodity or investment strategy may prove to be incorrect, and may cause the Fund to incur losses. There can be no assurance that the Adviser's investment techniques and decisions will produce the desired results.

Investing involves risk including the risk loss of principal.

The Fund is subject to substantially the same risks as those associated with the direct ownership of the securities represented by an **underlying ETF** in which it invests.

Non-diversified funds that focus on a relatively small number of securities tend to be more volatile than diversified funds and the market as a whole.

Equity securities may fluctuate in value and can decline significantly in response to the activities of individual companies and general market and economic conditions.

The Fund's use of **call options** involves speculation and can lead to losses because of adverse movements in the price or value of the underlying stock, index, or other asset, which may be magnified by certain features of the options. The Fund's successful use of call options depends on the ability of the Adviser to forecast market movements correctly. If the Fund were to write (sell) a call option on an index or security based on the expectation that the price of an index or security would fall, but the price were to rise instead, the Fund could be required to sell the underlying asset upon exercise at a price below the current market price. If the Fund is unable to roll or close out the option before it is exercised, the Fund may be required to sell the underlying asset, which may result in increased transaction costs, underinvestment, and the realization of capital gains. When selling a call option, the Fund will receive a premium; however, this premium may not be enough to offset a loss incurred by the Fund if the price of the underlying asset is above the strike price by an amount equal to or greater than the premium. The Fund utilizes **FLEX Options** guaranteed for settlement by the Options Clearing Corporation ("OCC"). Although unlikely, it is possible the OCC is unable to meet its settlement obligations, which could result in substantial loss for the Fund. FLEX Options may be less liquid than more traditional exchange-traded option contracts.

This communication is not intended to promote or recommend the use of options or options trading strategies and should not be relied upon as such.

Returns on investments in stocks of **large U.S. companies** could trail the returns on investments in stocks of smaller and mid-sized companies.

While the shares of ETFs are tradable on secondary markets, they may not readily trade in all market conditions and may trade at significant discounts in periods of **market stress**.

ETFs trade like stocks, are subject to investment risk, fluctuate in market value and may trade at prices above or below the ETFs net asset value. Brokerage commissions and ETF expenses will reduce returns.

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Before investing in a fund, consider its investment objectives, risks, charges, and expenses. A prospectus (and/or summary prospectus) containing this and other information is available here, at statestreet.com/im or by calling 1-866-787-2257. Read it carefully. For printed materials, the prospectus is available on request and must accompany or precede this material.

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