

# SPDR® SSGA My2027 Municipal Bond ETF

## Key Features

- The SPDR® SSGA My2027 Municipal Bond ETF is an actively managed target maturity strategy that provides exposure primarily to municipal bonds maturing in 2027 and is designed to distribute any remaining principal and liquidate on or about December 15, 2027.
- The fund seeks to maximize current income that is exempt from regular federal income taxes while seeking preservation of capital using a risk-aware, top-down approach combined with bottom-up security selection through rigorous fundamental research to construct a portfolio that seeks to overweight the most attractive sectors and issuers.
- The fund is one of the SPDR® SSGA MyIncome ETFs, a suite of target maturity funds allowing investors to efficiently build custom bond ladder portfolios to manage interest rate risks, cash flows, and liquidity needs.

## About This Benchmark

The ICE 2027 Maturity US Broad Municipal Index tracks the performance of U.S. dollar denominated tax-exempt debt publicly-issued by U.S. states, territories, and their political subdivisions with maturities between January 1<sup>st</sup> and December 31<sup>st</sup>, 2027. The index constituents are market capitalization weighted and must have an investment grade rating, at least one day remaining term to final maturity, and at least 18 months to final maturity at the time of issuance.

## Fund Information

|                |            |
|----------------|------------|
| Inception Date | 09/23/2024 |
| CUSIP          | 78470P713  |

# MYMG

Fact Sheet

Fixed Income

As of 09/30/2025

## Total Return (As of 09/30/2025)

|                      | NAV (%) | Market Value (%) | Index (%) |
|----------------------|---------|------------------|-----------|
| <b>Cumulative</b>    |         |                  |           |
| QTD                  | 1.27    | 1.30             | 1.33      |
| YTD                  | 1.88    | 1.84             | 2.84      |
| <b>Annualized</b>    |         |                  |           |
| 1 Year               | 1.54    | 1.80             | 2.42      |
| 3 Year               | N/A     | N/A              | 3.75      |
| 5 Year               | N/A     | N/A              | 0.59      |
| Since Fund Inception | 1.73    | 1.87             | 2.48      |

|                         |      |
|-------------------------|------|
| Gross Expense Ratio (%) | 0.20 |
| 30 Day SEC Yield (%)    | 2.77 |

**Past performance is not a reliable indicator of future performance. Investment return and principal value will fluctuate, so you may have a gain or loss when shares are sold. Current performance may be higher or lower than that quoted. All results are historical and assume the reinvestment of dividends and capital gains. Visit [www.statestreet.com/im](http://www.statestreet.com/im) for most recent month-end performance. Performance is shown net of fees. Performance of an index is not illustrative of any particular investment. It is not possible to invest directly in an index. Index returns are unmanaged and do not reflect the deduction of any fees or expenses. Index returns reflect all items of income, gain and loss and the reinvestment of dividends and other income as applicable.**

## Characteristics

|                          |      |
|--------------------------|------|
| Number of Holdings       | 60   |
| Option Adjusted Duration | 1.84 |
| Option Adjusted Spread   | 31.1 |

Not FDIC Insured. No Bank Guarantee. May Lose Value.

| Top Sectors                         | Weight (%) |
|-------------------------------------|------------|
| Muni-State                          | 14.08      |
| Muni-Water & Sewer                  | 13.95      |
| Muni-City                           | 12.06      |
| Muni-School District                | 9.21       |
| Muni-Toll Roads, Bridges &Tunnels   | 9.14       |
| Muni-Hospitals                      | 8.15       |
| Muni-Appropriation                  | 6.65       |
| Muni-Higher Education               | 6.60       |
| Muni-Bond Bank                      | 4.19       |
| Muni-Tax Backed District            | 3.67       |
| Muni-Non-Toll                       | 3.58       |
| Muni-Farebox (Mass & Rapid Transit) | 2.00       |
| Muni-Miscellaneous Tax              | 1.70       |
| Muni-Sales Tax                      | 1.51       |
| Muni-County                         | 0.84       |
| Muni-Income Tax Financing           | 0.67       |

| Quality Breakdown | Weight (%) |
|-------------------|------------|
| AAA               | 16.79      |
| AA                | 62.95      |
| A                 | 12.58      |
| Baa               | 7.10       |
| CASH              | 0.59       |

Totals may not equal 100 due to rounding.

| Maturity Ladder | Weight (%) |
|-----------------|------------|
| 0 - 1 Year      | 25.85      |
| 1 - 2 Years     | 61.80      |
| 2 - 3 Years     | 6.39       |
| Years 10 - 15   | 2.59       |
| Years 15 - 20   | 3.37       |

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### Information Classification: General

**State Street Global Advisors (SSGA) is now State Street Investment Management. Please go to [statestreet.com/investment-management](https://www.statestreet.com/investment-management) for more information.**

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### Glossary

**NAV** The market value of a mutual fund's or ETFs total assets, minus liabilities, divided by the number of shares outstanding.

**Market Value** Determined by the midpoint between the bid/offer prices as of the closing time of the New York Stock Exchange (typically 4:00PM EST) on business days.

**Gross Expense Ratio** The fund's total annual operating expense ratio. It is gross of any fee waivers or expense reimbursements. It can be found in the fund's most recent prospectus.

**30 Day SEC Yield** (Also known as Standardized Yield) An annualized yield that is calculated by dividing the net investment income earned by the fund over the most recent 30-day period by the current maximum offering price.

**Average Maturity** The market value-weighted average maturity of the bonds and loans in a portfolio, where maturity is the length of time during which the investor will receive interest payments on the investment. When the bond reaches maturity the principal is repaid.

**Average Coupon** The market value weighted average coupon of the bonds in a portfolio.

**Average Price** The weighted average of each asset's market price relative to its face value or par value.

**Option Adjusted Duration** Also known as effective duration which is a duration calculation that takes into account the effect

of embedded options in bonds. An option-adjusted measure of a bond's (or portfolio's) sensitivity to changes in interest rates calculated as the average percentage change in a bond's value (price plus accrued interest) under shifts of the Treasury curve +/- 100 bps. **Quality Breakdown** Bloomberg uses the "middle rating" of Moody's, S&P, and Fitch to determine a security's index classification. If only two of the agencies rate a security, then the most conservative (lowest) rating will be used. If only one rating agency rates a security, that one rating will be used. Where there are no security level ratings, an issuer rating may be used to determine index classification. Bloomberg Index breakdowns are grouped into larger categories. For example, AAA+ and AAA are listed as Aaa; AA1, AA2, and AA3 are listed as Aa, etc.

**Yield to Maturity** The market weighted average rate of return anticipated on the bonds held in a portfolio if they were to be held to their maturity date.

### Important Risk Information

Weights are as of the date indicated, are subject to change, and should not be relied upon as current thereafter. Investing involves risk including the risk of loss of principal.

The information provided does not constitute investment advice and it should not be relied on as such. It should not be considered a solicitation to buy or an offer to sell a security. It does not take into account any investor's particular investment objectives, strategies, tax status or investment horizon. You should consult your tax and financial advisor. The whole or any part of this work may not be reproduced, copied or transmitted or any of its contents disclosed to third parties without SSGA's express written consent.

This communication is not intended to be an investment recommendation or investment advice and should not be relied upon as such. The Fund's investments are subject to changes in general economic conditions,

general market fluctuations and the risks inherent in investment in securities markets. Investment markets can be volatile and prices of investments can change substantially due to various factors including, but not limited to, economic growth or recession, changes in interest rates, changes in the actual or perceived creditworthiness of issuers, and general market liquidity. The Fund is subject to the risk that geopolitical events will disrupt securities markets and adversely affect global economies and markets. Local, regional or global events such as war, acts of terrorism, the spread of infectious illness or other public health issues, or other events could have a significant impact on the Fund and its investments.

**Actively managed ETFs** do not seek to replicate the performance of a specified index. The Fund is actively managed and may underperform its benchmarks. An investment in the fund is not appropriate for all investors and is not intended to be a complete investment program. Investing in the fund involves risks, including the risk that investors may receive little or no return on the investment or that investors may lose part or even all of the investment.

The **municipal market** is volatile and can be significantly affected by adverse tax, legislative or political changes and the financial condition of the issuers of municipal securities. Interest rate increases can cause the price of a debt security to decrease. A portion of the dividends you receive may be subject to federal, state, or local income tax or may be subject to the federal alternative minimum tax.

**Bonds** generally present less short-term risk and volatility than stocks, but contain interest rate risk (as interest rates rise, bond prices usually fall); issuer default risk; issuer credit risk; liquidity risk; and inflation risk. These effects are usually pronounced for longer-term securities. Any fixed income security sold or redeemed prior to maturity may be subject to a substantial gain or loss.

**Non-diversified funds** that focus on a relatively small number of securities tend to be more volatile than diversified funds and the

market as a whole.

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Tracking Number: 7440187.3.3.AM.RTL  
Expiration Date: 01/31/2026  
ETF-MYMG 20251013/13:06