The SPDR® S&P MIDCAP 400® ETF Trust seeks to provide investment results that, before expenses, correspond generally to the price and yield performance of the S&P MidCap 400® Index (the “Index”).

The S&P MidCap 400® Index provides investors with a benchmark for mid-sized companies. The index, which is distinct from the large-cap S&P 500®, measures the performance of mid-sized companies, reflecting the distinctive risk and return characteristics of this market segment.

### Fund Information

**Inception Date:** 05/04/1995

**CUSIP:** 78467Y107

### Characteristics

- **Est. 3-5 Year EPS Growth:** 11.76%
- **Price/Earnings Ratio FY1:** 14.31
- **Number of Holdings:** 401
- **Price/Book Ratio:** 2.06
- **Average Market Cap (M):** US$7,184.25

### Total Return (As of 09/30/2023)

<table>
<thead>
<tr>
<th></th>
<th>NAV (%)</th>
<th>Market Value (%)</th>
<th>Index (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Cumulative</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>QTD</td>
<td>-4.23</td>
<td>-4.33</td>
<td>-4.20</td>
</tr>
<tr>
<td>YTD</td>
<td>4.06</td>
<td>4.07</td>
<td>4.27</td>
</tr>
<tr>
<td><strong>Annualized</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1 Year</td>
<td>15.14</td>
<td>15.12</td>
<td>15.51</td>
</tr>
<tr>
<td>3 Year</td>
<td>11.77</td>
<td>11.78</td>
<td>12.05</td>
</tr>
<tr>
<td>5 Year</td>
<td>5.79</td>
<td>5.77</td>
<td>6.06</td>
</tr>
<tr>
<td>10 Year</td>
<td>8.64</td>
<td>8.63</td>
<td>8.94</td>
</tr>
</tbody>
</table>

Past performance is not a reliable indicator of future performance. Investment return and principal value will fluctuate, so you may have a gain or loss when shares are sold. Current performance may be higher or lower than that quoted. All results are historical and assume the reinvestment of dividends and capital gains. Visit ssga.com for most recent month-end performance. Performance is shown net of fees. Performance of an index is not illustrative of any particular investment. It is not possible to invest directly in an index. Index returns are unmanaged and do not reflect the deduction of any fees or expenses. Index returns reflect all items of income, gain and loss and the reinvestment of dividends and other income as applicable. It is not possible to invest directly in an index.
### Top 10 Holdings

<table>
<thead>
<tr>
<th>Company</th>
<th>Weight (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hubbell Incorporated</td>
<td>0.74</td>
</tr>
<tr>
<td>Jabil Inc.</td>
<td>0.73</td>
</tr>
<tr>
<td>Builders FirstSource Inc.</td>
<td>0.68</td>
</tr>
<tr>
<td>Reliance Steel &amp; Aluminum Co.</td>
<td>0.87</td>
</tr>
<tr>
<td>Deckers Outdoor Corporation</td>
<td>0.59</td>
</tr>
<tr>
<td>Carlisle Companies Incorporated</td>
<td>0.57</td>
</tr>
<tr>
<td>Watsco Inc.</td>
<td>0.56</td>
</tr>
<tr>
<td>Super Micro Computer Inc.</td>
<td>0.56</td>
</tr>
<tr>
<td>Graco Inc.</td>
<td>0.54</td>
</tr>
<tr>
<td>Owens Corning</td>
<td>0.54</td>
</tr>
</tbody>
</table>

Totals may not equal 100 due to rounding.

### Top Sectors

<table>
<thead>
<tr>
<th>Sector</th>
<th>Weight (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Industrials</td>
<td>22.21</td>
</tr>
<tr>
<td>Financials</td>
<td>14.88</td>
</tr>
<tr>
<td>Consumer Discretionary</td>
<td>14.48</td>
</tr>
<tr>
<td>Information Technology</td>
<td>10.61</td>
</tr>
<tr>
<td>Health Care</td>
<td>8.35</td>
</tr>
<tr>
<td>Real Estate</td>
<td>7.25</td>
</tr>
<tr>
<td>Materials</td>
<td>6.99</td>
</tr>
<tr>
<td>Energy</td>
<td>5.85</td>
</tr>
<tr>
<td>Consumer Staples</td>
<td>4.31</td>
</tr>
<tr>
<td>Utilities</td>
<td>3.37</td>
</tr>
<tr>
<td>Communication Services</td>
<td>1.72</td>
</tr>
</tbody>
</table>

---

**ssga.com**

**Information Classification: General**

**State Street Global Advisors**

One Iron Street, Boston MA 02210

T: +1986 787 2257

---

**Glossary**

**NAV** The market value of a mutual fund’s or ETFs total assets, minus liabilities, divided by the number of shares outstanding.

**Market Value** Determined by the midpoint between the bid/offer prices as of the closing time of the New York Stock Exchange (typically 4:00PM EST) on business days.

**Expense Ratio** The fund’s total annual operating expense ratio. It is gross of any fee waivers or expense reimbursements.

**Net Asset Value** (NAV) The price at which shares in an investment fund are bought or sold and which is calculated by dividing the total assets owned by the fund (less any liabilities) by the number of shares outstanding.

**Price/Earnings Ratio FY1** The weighted harmonic average of current share price divided by the forecasted one year earnings per share for each security in the fund. Negative and positive outliers are included in the calculation.

**Price/Book Ratio** The weighted harmonic average of closing market price divided by the most recent reported book value for each security in the fund’s portfolio as calculated for the last twelve months.

---

**Important Risk Information**

Weights are as of the date indicated, and are subject to change, and should not be relied upon as current thereafter. Involves risk including the risk of loss of principal. The information provided does not constitute investment advice and should not be relied upon as such. It does not take into account any investor’s particular investment objectives, strategies, tax status or investment horizon. You should consult your tax and financial advisor. The whole or any part of this work may not be reproduced, copied or transmitted or any of its contents disclosed to third parties without SSGA’s express written consent.

**Ext. 3-5 Year EPS Growth** Based on the underlying holdings of the fund. The actual earnings estimates for the underlying holdings are provided by FactSet, First Call, I/B/E/S Consensus, and Reuters and are used to calculate a mean 3-5 year EPS growth rate estimate.

**Price/Earnings Ratio FY1** The weighted harmonic average of current share price divided by the forecasted one year earnings per share for each security in the fund. Negative and positive outliers are included in the calculation.

**Price/Book Ratio** The weighted harmonic average of closing market price divided by the most recent reported book value for each security in the fund’s portfolio as calculated for the last twelve months.

---

**ssga.com**

**Information Classification: General**

**State Street Global Advisors**

One Iron Street, Boston MA 02210

T: +1986 787 2257

---

**Glossary**

**NAV** The market value of a mutual fund’s or ETFs total assets, minus liabilities, divided by the number of shares outstanding.

**Market Value** Determined by the midpoint between the bid/offer prices as of the closing time of the New York Stock Exchange (typically 4:00PM EST) on business days.

**Expense Ratio** The fund’s total annual operating expense ratio. It is gross of any fee waivers or expense reimbursements.

**Net Asset Value** (NAV) The price at which shares in an investment fund are bought or sold and which is calculated by dividing the total assets owned by the fund (less any liabilities) by the number of shares outstanding.

**Price/Earnings Ratio FY1** The weighted harmonic average of current share price divided by the forecasted one year earnings per share for each security in the fund. Negative and positive outliers are included in the calculation.

**Price/Book Ratio** The weighted harmonic average of closing market price divided by the most recent reported book value for each security in the fund’s portfolio as calculated for the last twelve months.

---

**Important Risk Information**

Weights are as of the date indicated, and are subject to change, and should not be relied upon as current thereafter. Involves risk including the risk of loss of principal. The information provided does not constitute investment advice and should not be relied upon as such. It does not take into account any investor’s particular investment objectives, strategies, tax status or investment horizon. You should consult your tax and financial advisor. The whole or any part of this work may not be reproduced, copied or transmitted or any of its contents disclosed to third parties without SSGA’s express written consent.

**Ext. 3-5 Year EPS Growth** Based on the underlying holdings of the fund. The actual earnings estimates for the underlying holdings are provided by FactSet, First Call, I/B/E/S Consensus, and Reuters and are used to calculate a mean 3-5 year EPS growth rate estimate.

**Price/Earnings Ratio FY1** The weighted harmonic average of current share price divided by the forecasted one year earnings per share for each security in the fund. Negative and positive outliers are included in the calculation.

**Price/Book Ratio** The weighted harmonic average of closing market price divided by the most recent reported book value for each security in the fund’s portfolio as calculated for the last twelve months.

---

**ssga.com**

**Information Classification: General**

**State Street Global Advisors**

One Iron Street, Boston MA 02210

T: +1986 787 2257

---

**Glossary**

**NAV** The market value of a mutual fund’s or ETFs total assets, minus liabilities, divided by the number of shares outstanding.

**Market Value** Determined by the midpoint between the bid/offer prices as of the closing time of the New York Stock Exchange (typically 4:00PM EST) on business days.

**Expense Ratio** The fund’s total annual operating expense ratio. It is gross of any fee waivers or expense reimbursements.

**Net Asset Value** (NAV) The price at which shares in an investment fund are bought or sold and which is calculated by dividing the total assets owned by the fund (less any liabilities) by the number of shares outstanding.

**Price/Earnings Ratio FY1** The weighted harmonic average of current share price divided by the forecasted one year earnings per share for each security in the fund. Negative and positive outliers are included in the calculation.

**Price/Book Ratio** The weighted harmonic average of closing market price divided by the most recent reported book value for each security in the fund’s portfolio as calculated for the last twelve months.

---

**Important Risk Information**

Weights are as of the date indicated, and are subject to change, and should not be relied upon as current thereafter. Involves risk including the risk of loss of principal. The information provided does not constitute investment advice and should not be relied upon as such. It does not take into account any investor’s particular investment objectives, strategies, tax status or investment horizon. You should consult your tax and financial advisor. The whole or any part of this work may not be reproduced, copied or transmitted or any of its contents disclosed to third parties without SSGA’s express written consent.

**Ext. 3-5 Year EPS Growth** Based on the underlying holdings of the fund. The actual earnings estimates for the underlying holdings are provided by FactSet, First Call, I/B/E/S Consensus, and Reuters and are used to calculate a mean 3-5 year EPS growth rate estimate.

**Price/Earnings Ratio FY1** The weighted harmonic average of current share price divided by the forecasted one year earnings per share for each security in the fund. Negative and positive outliers are included in the calculation.

**Price/Book Ratio** The weighted harmonic average of closing market price divided by the most recent reported book value for each security in the fund’s portfolio as calculated for the last twelve months.

---

**ssga.com**

**Information Classification: General**

**State Street Global Advisors**

One Iron Street, Boston MA 02210

T: +1986 787 2257

---

**Glossary**

**NAV** The market value of a mutual fund’s or ETFs total assets, minus liabilities, divided by the number of shares outstanding.

**Market Value** Determined by the midpoint between the bid/offer prices as of the closing time of the New York Stock Exchange (typically 4:00PM EST) on business days.

**Expense Ratio** The fund’s total annual operating expense ratio. It is gross of any fee waivers or expense reimbursements.

**Net Asset Value** (NAV) The price at which shares in an investment fund are bought or sold and which is calculated by dividing the total assets owned by the fund (less any liabilities) by the number of shares outstanding.

**Price/Earnings Ratio FY1** The weighted harmonic average of current share price divided by the forecasted one year earnings per share for each security in the fund. Negative and positive outliers are included in the calculation.

**Price/Book Ratio** The weighted harmonic average of closing market price divided by the most recent reported book value for each security in the fund’s portfolio as calculated for the last twelve months.

---

**Important Risk Information**

Weights are as of the date indicated, and are subject to change, and should not be relied upon as current thereafter. Involves risk including the risk of loss of principal. The information provided does not constitute investment advice and should not be relied upon as such. It does not take into account any investor’s particular investment objectives, strategies, tax status or investment horizon. You should consult your tax and financial advisor. The whole or any part of this work may not be reproduced, copied or transmitted or any of its contents disclosed to third parties without SSGA’s express written consent.

**Ext. 3-5 Year EPS Growth** Based on the underlying holdings of the fund. The actual earnings estimates for the underlying holdings are provided by FactSet, First Call, I/B/E/S Consensus, and Reuters and are used to calculate a mean 3-5 year EPS growth rate estimate.

**Price/Earnings Ratio FY1** The weighted harmonic average of current share price divided by the forecasted one year earnings per share for each security in the fund. Negative and positive outliers are included in the calculation.

**Price/Book Ratio** The weighted harmonic average of closing market price divided by the most recent reported book value for each security in the fund’s portfolio as calculated for the last twelve months.