State Street® SPDR® S&P® Leveraged Loan ETF

LVLN

Fact Sheet
Fixed Income
As of 06/30/2026

Key Features

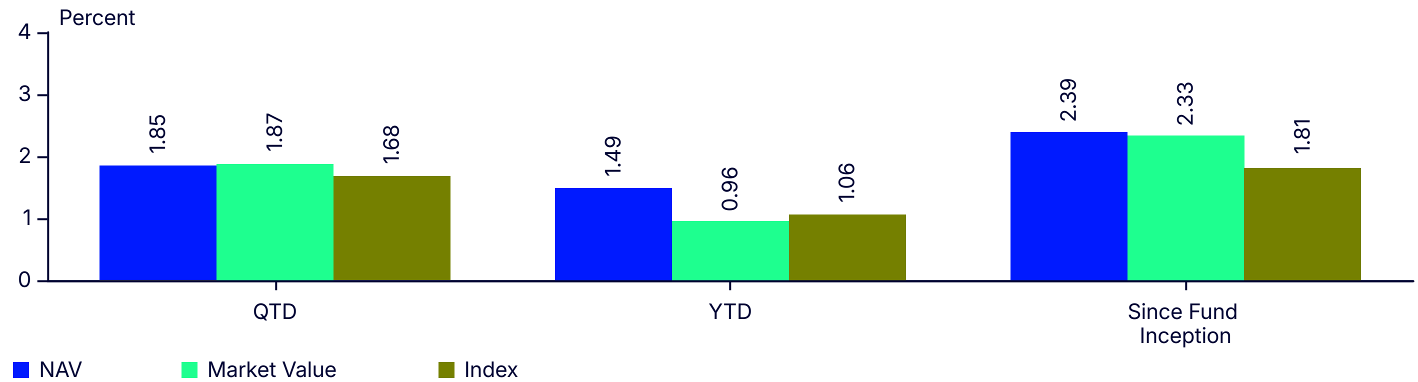
- The State Street® SPDR® S&P® Leveraged Loan ETF (LVLN) seeks to provide investment results that, before fees and expenses, correspond generally to the price and yield performance of the S&P® USD Select Leveraged Loan Index (the "Index")
- The Index includes loans with a minimum $500M size, while capping constituents based on issuers and industries to provide broad exposure to the US leveraged loan market
- An indexed-based fund, like LVLN, can be used to obtain efficient exposure to the US leveraged loan market

Top 10 Holdings	Weight (%)
SSI US GOV MONEY MARKET CLASS	2.95
EG AMERICA LLC 2026 TERM LOAN B	1.13
DELTA 2 LUX SARL 2024 TERM LOAN B1	1.13
CUSHMAN + WAKFLD US BRRWER LLC 2026 TERM LOAN B	1.13
TK ELEVATOR MIDCO GMBH 2025 USD TERM LOAN B	1.13
BAUSCH + LOMB CORPORATION 2025 REPRICED TERM LOAN	1.12
AMNEAL PHARMACEUTICALS LLC 2026 REPRICED TERM LOAN	1.12
GREAT OUTDOORS GROUP LLC 2025 TERM LOAN B	1.12
STAR PARENT INC TERM LOAN B	1.12
HUNTER DOUGLAS INC. 2025 USD TERM LOAN B	1.12

Fund Information

Key Facts	
Inception Date	11/17/2025
CUSIP	78468R424
Gross Expense Ratio (%)	0.40
30 Day SEC Yield (%)	7.04

Total Return (as of 06/30/2026)



Performance data quoted represents past performance and is no guarantee of future results. Current performance may be lower or higher than the performance data quoted. Investment return and principal value will fluctuate so that the investor's shares, when redeemed, may be worth more or less than the original cost. All results assume the reinvestment of dividends and capital gains. Performance is shown net of any fees. Periods of less than one year are not annualized. Visit statestreet.com/im for most recent month-end performance. Performance of an index is not illustrative of any particular investment. It is not possible to invest directly in an index. Index returns are unmanaged and do not reflect the deduction of any fees or expenses. Index returns reflect all items of income, gain and loss and the reinvestment of dividends and other income as applicable.

About This Benchmark

The S&P USD Select Leveraged Loan Index specifically measures a liquid, diversified subset of the USD-denominated leveraged loan universe, aiming to balance investability with broad market representation.

Learn more about State Street® SPDR® S&P® Leveraged Loan ETF (LVLN)

statestreet.com/investment-management

Information Classification: General

State Street Global Advisors (SSGA) is now State Street Investment Management. Please go to statestreet.com/im for more information.

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Glossary

NAV The market value of a mutual fund's or ETFs total assets, minus liabilities, divided by the number of shares outstanding.

Market Value Determined by the midpoint between the bid/offer prices as of the closing time of the New York Stock Exchange (typically 4:00PM EST) on business days.

Gross Expense Ratio The fund's total annual operating expense ratio. It is gross of any fee waivers or expense reimbursements. It can be found in the fund's most recent prospectus.

30 Day SEC Yield (Also known as Standardized Yield) An annualized yield that is calculated by dividing the net investment income earned by the fund over the most recent 30-day period by the current maximum offering price.

Important risk information

Weights are as of the date indicated, are subject to change, and should not be relied upon as current thereafter.

Investing involves risk including the risk of loss of principal.

The information provided does not constitute investment advice and it should not be relied on as such. It should not be considered a solicitation to buy or an offer to sell a security. It does not take into account any investor's particular investment objectives, strategies, tax status or investment horizon. You should consult your tax and financial advisor.

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Market Risk: The Fund's investments are subject to changes in general economic conditions, general market fluctuations, and the risks inherent in investment in securities markets. Investment markets can be volatile, and prices of investments can change substantially due to various factors, including, but not limited to, economic growth or recession, changes in interest rates, inflation, changes in the actual or perceived creditworthiness of issuers, and general market liquidity. The Fund is subject to the risk that geopolitical events will disrupt securities markets and adversely affect global economies and markets. Local, regional, or global events such as war, military conflicts, acts of terrorism, trade policy changes or disputes, the threat or actual imposition of tariffs, natural disasters, the spread of infectious illness or other public health issues, or other events could have a significant impact on the Fund and its investments.

Investing in high yield fixed income securities, otherwise known as "junk bonds", is considered speculative and involves greater risk of default than investing in investment grade fixed income securities. Issuers of high yield debt securities may have substantially greater risk of insolvency or bankruptcy than issuers of higher-quality debt securities.

The value of the **debt securities** may increase or decrease as a result of the following: market fluctuations, increases in interest rates, inability of issuers to repay principal and interest or illiquidity in the debt securities markets; the risk of low rates of return due to reinvestment of securities during periods of falling interest rates or repayment by issuers with higher coupon or interest rates; and/or the risk of low income due to falling interest rates. To the extent that interest rates rise, certain underlying obligations may be paid off substantially slower than originally anticipated and the value of those securities may fall sharply. This may result in a reduction in income from debt securities income.

Passively managed funds invest by sampling the index, holding a range of securities that, in the aggregate, approximates the full Index in terms of key risk factors and other characteristics. This may cause the fund to experience tracking errors relative to performance of the index.

While the shares of ETFs are tradable on secondary markets, they may not readily trade in all market conditions and may trade at significant discounts in periods of **market stress**.

ETFs trade like stocks, are subject to investment risk, fluctuate in market value and may trade at prices above or below the ETFs net asset value. Brokerage commissions and ETF expenses will reduce returns.

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Before investing in a fund, consider its investment objectives, risks, charges, and expenses. A prospectus (and/or summary prospectus) containing this and other information is available at statestreet.com/im or by calling 1-866-787-2257. Read it carefully.

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