SPDR® Dow Jones® Industrial Average
ETF Trust

Key Features

- The SPDR® Dow Jones’ Industrial Average® ETF Trust seeks to provide investment results that, before expenses, correspond generally to the price and yield performance of the Dow Jones Industrial Average® (the “Index”)
- The Dow Jones Industrial Average® (DJIA) is composed of 30 “blue-chip” U.S. stocks
- The DJIA is the oldest continuous barometer of the U.S. stock market, and the most widely quoted indicator of U.S. stock market activity
- The DJIA is a price weighted index of 30 component common stocks

About This Benchmark

The Dow Jones’ Industrial Average® (DJIA) is composed of thirty (30) “blue-chip” U.S. stocks. At 100-plus years, it is the oldest continuing U.S. market index. The DJIA has evolved into the most recognizable stock indicator in the world, and the only index composed of companies that have sustained earnings performance over a significant period of time.

Fund Information

<table>
<thead>
<tr>
<th>Inception Date</th>
<th>01/14/1998</th>
</tr>
</thead>
<tbody>
<tr>
<td>CUSIP</td>
<td>78467X109</td>
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</tbody>
</table>

Total Return (As of 09/30/2023)

<table>
<thead>
<tr>
<th>Cumulative</th>
<th>NAV (%)</th>
<th>Market Value (%)</th>
<th>Index (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>QTD</td>
<td>-2.14</td>
<td>-2.09</td>
<td>-2.10</td>
</tr>
<tr>
<td>YTD</td>
<td>2.59</td>
<td>2.61</td>
<td>2.73</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Annualized</th>
<th>NAV (%)</th>
<th>Market Value (%)</th>
<th>Index (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Year</td>
<td>18.96</td>
<td>18.93</td>
<td>19.18</td>
</tr>
<tr>
<td>3 Year</td>
<td>8.43</td>
<td>8.46</td>
<td>8.62</td>
</tr>
<tr>
<td>5 Year</td>
<td>6.98</td>
<td>6.98</td>
<td>7.14</td>
</tr>
<tr>
<td>10 Year</td>
<td>10.62</td>
<td>10.62</td>
<td>10.79</td>
</tr>
</tbody>
</table>

Gross Expense Ratio (%)

| 0.16 |

30 Day SEC Yield (%)

| 2.01 |

Past performance is not a reliable indicator of future performance. Investment return and principal value will fluctuate, so you may have a gain or loss when shares are sold. Current performance may be higher or lower than that quoted. All results are historical and assume the reinvestment of dividends and capital gains. Visit ssga.com for most recent month-end performance. Performance is shown net of fees. Performance of an index is not illustrative of any particular investment. It is not possible to invest directly in an index. Index returns are unmanaged and do not reflect the deduction of any fees or expenses. Index returns reflect all items of income, gain and loss and the reinvestment of dividends and other income as applicable. It is not possible to invest directly in an index.

Characteristics

<table>
<thead>
<tr>
<th>Est. 3-5 Year EPS Growth</th>
<th>11.04%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Index Dividend Yield</td>
<td>2.20%</td>
</tr>
<tr>
<td>Price/Earnings Ratio FY1</td>
<td>17.42</td>
</tr>
<tr>
<td>Number of Holdings</td>
<td>30</td>
</tr>
<tr>
<td>Price/Book Ratio</td>
<td>3.73</td>
</tr>
<tr>
<td>Average Market Cap (M)</td>
<td>US$457,360.75</td>
</tr>
</tbody>
</table>
Top 10 Holdings*  Weight (%)
UNITEDHEALTH GROUP INC  9.92
GOLDMAN SACHS GROUP INC  6.36
MICROSOFT CORP  6.21
HOME DEPOT INC  5.94
CATERPILLAR INC  5.37
AMGEN INC  5.29
MCDONALD S CORP  5.18
VISA INC CLASS A SHARES  4.52
SALESFORCE INC  3.99
BOEING CO/THE  3.77

*Subject to Change. Totals may not equal 100 due to rounding.

Top Sectors  Weight (%)
Health Care  20.29
Financials  19.89
Information Technology  18.08
Industrials  14.62
Consumer Discretionary  13.01
Consumer Staples  7.55
Energy  3.32
Communication Services  2.23
Materials  1.01

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Information Classification: General
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Glossary
NAV  The market value of a mutual fund’s or ETFs total assets, minus liabilities, divided by the number of shares outstanding.
Market Value  Determined by the midpoint between the bid/offer prices as of the closing time of the New York Stock Exchange (typically 4:00PM EST) on business days.
Gross Expense Ratio  The fund’s total annual operating expense ratio. It is gross of any fee waivers or expense reimbursements. It can be found in the fund’s most recent prospectus.
30 Day SEC Yield  (Also known as Standardized Yield) An annualized yield that is calculated by dividing the net investment income earned by the fund over the most recent 30-day period by the current maximum offering price.
Ext. 3-5 Year EPS Growth  Based on the underlying holdings of the fund. The actual earnings estimates for the underlying holdings are provided by FactSet, First Call, I/B/E/S Consensus, and Reuters and are used to calculate a mean 3-5 year EPS growth rate estimate.
Index Dividend Yield  The weighted average of the underlying's indicated annual dividend divided by price, expressed as a percentage.
Price/Earnings Ratio FY1  The weighted harmonic average of current share price divided by the forecasted one year earnings per share for each security in the fund.

Negative and positive outliers are included in the calculation.
Price/Book Ratio  The weighted harmonic average of closing market price divided by the most recent reported book value for each security in the fund’s portfolio as calculated for the last twelve months.

Important Risk Information
Weights are as of the date indicated, are subject to change, and should not be relied upon as current thereafter.
Investing involves risk including the risk of loss of principal.
The information provided does not constitute investment advice and it should not be relied on as such. It should not be considered a solicitation to buy or an offer to sell a security. It does not take into account any investor’s particular investment objectives, strategies, tax status or investment horizon. You should consult your tax and financial advisor.
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ETF expenses will reduce returns.
ETFs trade like stocks, are subject to investment risk, fluctuate in market value and may trade at prices above or below the ETFs’ net asset value. Brokerage commissions and ETF expenses will reduce returns.

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May Lose Value

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