

## Are Investors Confident They Will Achieve Their Top Financial Goals? A Generational Comparison

	Top Financial Goals (%)			Confidence in Achieving (%)		
	Millennials	Gen X	Boomers	Millennials	Gen X	Boomers
Having enough savings to last through my retirement years	37	63	79	55	51	49
Building up an emergency savings "account"	35	35	35	57	49	41
Having money for my future healthcare needs	35	44	64	56	46	48
Being able to choose when I retire	33	40	25	55	40	51
Being able to take care of family members	33	33	35	61	55	48
Maintaining my current lifestyle when I retire	33	53	67	55	46	46
Having funds to travel	30	38	52	60	48	42
Keeping up with current expenses	30	36	49	61	53	54
Investing for environmental, social and governance impact	27	17	11	60	78	28
Paying off existing mortgage	26	28	13	62	64	45
Buying a home	25	14	4	63	58	17
Financing major purchases/expenses other than a home	25	15	15	66	63	38
Leaving estate for heir(s) and/or protecting estate from estate taxes	21	16	23	67	61	43
Funding a business or start up	20	8	1	66	74	0
Increase social status	20	11	2	52	47	33
Vacation or second home	20	15	8	60	45	50
Giving to charity (i.e., those organizations that I support)	17	15	9	68	45	33
Reducing/paying off my credit card debt	16	14	6	63	59	60
Reducing/paying off my student loans	16	5	2	68	64	33

Source: State Street Global Advisors, as of December 12, 2022.