

Are Investors Confident They Will Achieve Their Top Financial Goals? A Global and Regional Comparison

	Top Financial Goals (%)				Confidence in Achieving (%)			
	Total	US	EMEA	APAC	Total	US	EMEA	APAC
Having enough savings to last through my retirement years	52	61	46	52	51	49	50	55
Having money for my future healthcare needs	44	45	38	50	52	50	49	57
Maintaining my current lifestyle when I retire	44	48	43	43	49	48	51	49
Having funds to travel	36	43	35	33	50	52	50	48
Building up an emergency savings "account"	35	38	30	38	52	53	43	60
Keeping up with current expenses	35	39	29	40	56	58	54	57
Being able to take care of family members	33	31	33	35	55	54	51	60
Being able to choose when I retire	32	29	35	32	47	51	41	54
Paying off existing mortgage	23	27	22	21	61	64	57	63
Investing for environmental, social and governance impact	21	13	26	22	62	56	67	57
Financing major purchases/expenses other than a home	20	15	24	20	61	59	64	57
Leaving estate for heir(s) and/or protecting estate from estate taxes	20	23	21	17	57	51	64	56
Buying a home	19	18	22	16	61	60	56	70
Vacation or second home	17	14	20	15	55	49	54	62
Giving to charity (i.e., those organizations that I support)	15	16	16	15	53	43	59	55
Increase social status	14	10	15	16	50	59	42	54
Reducing/paying off my credit card debt	14	15	15	11	63	66	56	70
Funding a business or start up	13	6	16	16	66	63	63	71
Reducing/paying off my student loans	11	8	16	8	63	57	65	64

Source: State Street Global Advisors, as of December 12, 2022.