

Asset Stewardship Activity Report

This report provides an overview of State Street Investment Management's stewardship activities in Q2 2026.

Q2 2026 voting and engagement breakdown

Number of meetings voted	12,700+
Total proposals voted	129,800+

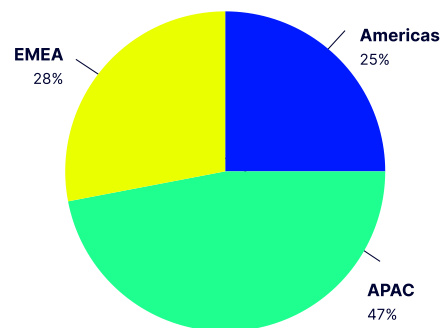
Management proposals	127,100+
Votes for	~88%
Votes against	~12%

Shareholder proposals	2,700+
Votes with management	~92%
Votes against management	~8%

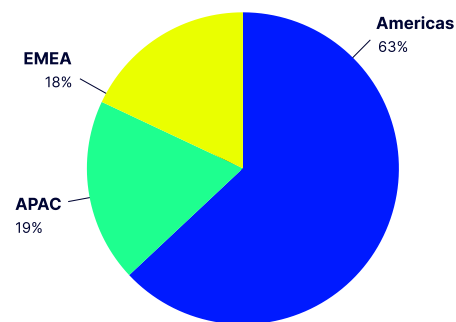
Q2 2026 Engagements	430+
YTD 2026 Engagements	760+

Source: State Street Investment Management, as of 30 June 2026.

Voting by region — Q2 2026¹



Engagements by region — Q2 2026



Companies engaged—equities

Company name	Region
3M Company	Americas
Acadia Pharmaceuticals Inc.	Americas
Adani Power Limited	APAC
adesso SE	EMEA
Aflac Incorporated	Americas
Agenus Inc.	Americas
Agios Pharmaceuticals, Inc.	Americas
AlA Group Limited	APAC
Air Water, Inc.	APAC
Ajinomoto Co., Inc.	APAC
Akebia Therapeutics, Inc.	Americas
Akzo Nobel NV	EMEA
Alexandria Real Estate Equities, Inc.	Americas
Align Technology, Inc.	Americas
Alliant Energy Corporation	Americas
Ally Financial Inc.	Americas
Alphabet Inc.	Americas
Altus Group Limited	Americas
Amadeus IT Group SA	EMEA
Amazon.com, Inc.	Americas
Ambarella, Inc.	Americas
AMC Global Media Inc.	Americas
American Airlines Group Inc.	Americas
American Express Company	Americas
American International Group, Inc.	Americas
American States Water Company	Americas
Americold Realty Trust, Inc.	Americas
Americold Realty Trust, Inc. (Dissident shareholder : Sieve Capital LLC)	Americas
Amundi SA	EMEA
Annaly Capital Management, Inc.	Americas
ANTA Sports Products Limited	APAC
Apollo Asset Management Inc	Americas
Apollo Hospitals Enterprise Ltd.	APAC
Apple Inc.	Americas
ArcBest Corporation	Americas
Ardelyx, Inc.	Americas

Company name	Region
Arista Networks, Inc.	Americas
Arkema SA	EMEA
Array Technologies, Inc.	Americas
Assurant, Inc.	Americas
Assured Guaranty Ltd.	Americas
ASX Limited	APAC
Atlas Arteria	APAC
Atlas Energy Solutions Inc.	Americas
Aumovio SE	EMEA
AutoNation, Inc.	Americas
AXA SA	EMEA
Axis Capital Holdings Limited	Americas
Banc of California, Inc.	Americas
Banca Monte dei Paschi di Siena SpA	EMEA
Banca Monte dei Paschi di Siena SpA (Dissident shareholder : PLT Holding)	EMEA
Banco BPM SpA (Significant shareholder : Credit Agricole SA)	EMEA
Banco BPM SpA	EMEA
Bank of America Corporation	Americas
Banner Corporation	Americas
Barclays PLC	EMEA
Baxter International Inc.	Americas
BDO Unibank, Inc.	APAC
Beyond Meat, Inc.	Americas
BioMarin Pharmaceutical Inc.	Americas
BJ's Wholesale Club Holdings, Inc.	Americas
BlackRock, Inc.	Americas
Box, Inc.	Americas
BP Plc	Americas
BXP, Inc.	Americas
California Water Service Group	Americas
Capital One Financial Corporation	Americas
CapitaLand Investment Ltd.	APAC
Carnival Corporation	Americas
CarParts.com, Inc.	Americas
Carriage Services, Inc.	Americas

Company name	Region
Caterpillar, Inc.	Americas
Cellnex Telecom SA	EMEA
Centene Corporation	Americas
CenterPoint Energy, Inc.	Americas
Centrus Energy Corp.	Americas
Cerus Corporation	Americas
Chevron Corporation	Americas
China Shenhua Energy Company Limited	APAC
Choice Hotels International, Inc.	Americas
Chubu Electric Power Co., Inc.	APAC
Citigroup Inc.	Americas
Citizens Financial Group, Inc.	Americas
City Developments Limited	APAC
CK Asset Holdings Limited	APAC
CK Infrastructure Holdings Limited	APAC
Clearway Energy, Inc.	Americas
Coca-Cola Europacific Partners plc	EMEA
Comcast Corporation	Americas
Comfortdelgro Corporation Limited	APAC
Corcept Therapeutics Incorporated	Americas
CoStar Group, Inc.	Americas
Crocs, Inc.	Americas
CTBC Financial Holding Co., Ltd.	APAC
Dassault Systemes SE	EMEA
DBS Group Holdings Ltd.	APAC
Delivery Hero SE	APAC
Dell Technologies Inc.	Americas
Derwent London Plc	EMEA
Deutsche Bank AG	EMEA
Diageo Plc	EMEA
Digital Realty Trust, Inc.	Americas
DocMorris Ltd.	EMEA
DocMorris Ltd. (Dissident shareholder: Corporation of European Pharmaceutical Distributors N.V., CEPD)	EMEA
DocuSign, Inc.	Americas
Domino's Pizza Group Plc	EMEA
Douglas Emmett, Inc.	Americas
Dow Inc.	Americas

Company name	Region
DroneShield Limited	APAC
Duke Energy Corporation	Americas
Easterly Government Properties, Inc.	Americas
Edenred SA	EMEA
Eiken Chemical Co., Ltd.	APAC
Electric Power Development Co., Ltd.	APAC
Emergent BioSolutions Inc.	Americas
Energear Plc	EMEA
Eni SpA	EMEA
Enphase Energy, Inc.	Americas
Equifax Inc.	Americas
EssilorLuxottica SA	EMEA
Etsy, Inc.	Americas
Eurazeo SE	EMEA
Euronet Worldwide, Inc.	Americas
Evergreen Marine Corp. (Taiwan) Ltd.	APAC
Everpure, Inc.	Americas
Evolent Health, Inc.	Americas
Evotec SE	EMEA
Exelixis, Inc.	Americas
Expeditors International of Washington, Inc.	Americas
Expro Group Holdings N.V.	Americas
Exxon Mobil Corporation	Americas
FDJ United	EMEA
Financial Institutions, Inc.	Americas
First Industrial Realty Trust, Inc.	Americas
Fiserv, Inc.	Americas
Fortune Brands Innovations, Inc.	Americas
Forward Air Corporation	Americas
Franklin Street Properties Corp.	Americas
FTI Consulting, Inc.	Americas
Fujitsu Ltd.	APAC
FVCBankcorp, Inc.	Americas
GameSquare Holdings, Inc.	Americas
Gartner, Inc.	Americas
Genco Shipping & Trading Limited (Dissident shareholder : Diana Shipping Inc.)	Americas
Genco Shipping & Trading Limited	Americas
Genmab A/S	EMEA

Company name	Region
Genworth Financial, Inc.	Americas
G - III Apparel Group, Ltd.	Americas
Gilead Sciences, Inc.	Americas
Givaudan SA	EMEA
Global Payments Inc.	Americas
Hammerson Plc	EMEA
Hapvida Participacoes e Investimentos SA	Americas
Harley - Davidson, Inc.	Americas
Haverty Furniture Companies, Inc.	Americas
HCA Healthcare, Inc.	Americas
HealthEquity, Inc.	Americas
Heidelberg Materials AG	EMEA
Helia Group Ltd.	APAC
HelloFresh SE	EMEA
Hon Hai Precision Industry Co., Ltd.	APAC
Honda Motor Co., Ltd.	APAC
Honeywell International Inc.	Americas
HSBC Holdings Plc	EMEA
Huntington Ingalls Industries, Inc.	Americas
Huntsman Corporation	Americas
Hut 8 Corp.	Americas
Iberdrola SA	EMEA
Ibstock Plc	EMEA
IDEXX Laboratories, Inc.	Americas
Informa Plc	EMEA
Infosys Limited	APAC
Ingles Markets, Incorporated	Americas
Ingles Markets, Incorporated (Dissident shareholder : Summer Road)	Americas
Innolux Corp.	APAC
Innovative Industrial Properties, Inc.	Americas
Intact Financial Corporation	Americas
Intel Corporation	Americas
Intellia Therapeutics, Inc.	Americas
InterContinental Hotels Group Plc	Americas
Investec Plc	EMEA
IonQ, Inc.	Americas
IPG Photonics Corporation	Americas
iRhythm Holdings, Inc.	Americas

Company name	Region
JD Sports Fashion Plc	EMEA
Johnson & Johnson	Americas
JPMorgan Chase & Co.	Americas
Kao Corp.	APAC
KDDI Corp.	APAC
Kering SA	EMEA
KKR & Co. Inc.	Americas
Koninklijke Philips NV	EMEA
Korea Electric Power Corp.	APAC
Kura Oncology, Inc.	Americas
Kyocera Corp.	APAC
Kyoto Financial Group, Inc.	APAC
Lazard, Inc.	Americas
Legrand SA	EMEA
LeMaitre Vascular, Inc.	Americas
Lincoln Electric Holdings, Inc.	Americas
Lincoln National Corporation	Americas
Live Nation Entertainment, Inc.	Americas
Lojas Renner SA	Americas
Louis Hachette Group SA	EMEA
lululemon athletica inc.	Americas
Lumen Technologies, Inc.	Americas
Magellan Financial Group Limited	APAC
Malayan Banking Berhad	APAC
Maplebear Inc.	Americas
MARA Holdings, Inc.	Americas
Mastercard Incorporated	Americas
MaxLinear, Inc.	Americas
Medallion Financial Corp.	Americas
Medallion Financial Corp. (Dissident shareholder : ZimCal (BIMIZCI))	Americas
Medical Properties Trust, Inc.	Americas
Melrose Industries Plc	EMEA
Merck & Co., Inc.	Americas
Merit Medical Systems, Inc.	Americas
Meta Platforms, Inc.	Americas
Metropolitan Bank Holding Corp.	Americas
Microsoft Corporation	Americas
Mineral Resources Limited	APAC

Company name	Region
Mitsubishi UFJ Financial Group, Inc.	APAC
Moderna, Inc.	Americas
Molina Healthcare, Inc.	Americas
Morgan Stanley	Americas
MP Materials Corp.	Americas
MSCI Inc.	Americas
Nabors Industries Ltd.	Americas
Nagarro SE	EMEA
National Grid Plc	EMEA
Neurocrine Biosciences, Inc.	Americas
NexGen Energy Ltd.	Americas
Nexity SA	EMEA
NextDC Ltd.	APAC
NIDEC Corp.	APAC
Nintendo Co., Ltd.	APAC
Nippon Sheet Glass Co., Ltd.	APAC
Nomura Holdings, Inc.	APAC
Northern Star Resources Limited	APAC
Northrop Grumman Corporation	Americas
Novavax, Inc.	Americas
NovoCure Limited	Americas
Nutanix, Inc.	Americas
NVIDIA Corporation	Americas
NVR, Inc.	Americas
Ocular Therapeutix, Inc.	Americas
Okta, Inc.	Americas
OneMain Holdings, Inc.	Americas
Opendoor Technologies Inc.	Americas
OptimizeRx Corporation	Americas
OraSure Technologies, Inc.	Americas
O'Reilly Automotive, Inc.	Americas
OUTFRONT Media Inc.	Americas
Oversea - Chinese Banking Corporation Limited	APAC
Pacira Biosciences, Inc. (Dissident shareholder : DOMA Perpetual LO Equity Master Fund LP)	Americas
Pacira Biosciences, Inc.	Americas
PageGroup Plc	EMEA
Paychex, Inc.	Americas
Paycom Software, Inc.	Americas

Company name	Region
PayPal Holdings, Inc.	Americas
Pediatrix Medical Group, Inc.	Americas
PENN Entertainment, Inc.	Americas
Pennon Group Plc	EMEA
Perrigo Company plc	Americas
Pfizer Inc.	Americas
Phillips 66	Americas
Phison Electronics Corp.	APAC
Piedmont Realty Trust, Inc.	Americas
Pirelli & C. SpA	EMEA
PJT Partners Inc.	Americas
Plug Power Inc.	Americas
Porsche AG	EMEA
Power Assets Holdings Limited	APAC
PROCEPT BioRobotics Corporation	Americas
Prothena Corporation plc	EMEA
Prysmian SpA	EMEA
Public Storage	Americas
Puma Biotechnology, Inc.	Americas
QBE Insurance Group Limited	APAC
Quanterix Corporation	Americas
Qube Holdings Limited	APAC
Regeneron Pharmaceuticals, Inc.	Americas
REGENXBIO Inc.	Americas
Reliance Industries Ltd.	APAC
RenaissanceRe Holdings Ltd.	Americas
Repligen Corporation	Americas
RH	Americas
Rigel Pharmaceuticals, Inc.	Americas
Rio Tinto Plc	APAC
Rivian Automotive, Inc.	Americas
Rohto Pharmaceutical Co., Ltd.	APAC
Rubis SCA	EMEA
S&P Global Inc.	Americas
Sandisk Corporation	Americas
Santos Limited	APAC
Sarepta Therapeutics, Inc.	Americas
SATS Ltd.	APAC
Schneider Electric SE	Americas

Company name	Region
Schrodinger, Inc.	Americas
Seatrium Ltd.	APAC
Sembcorp Industries Ltd.	APAC
Service Corporation International	Americas
ServiceNow, Inc.	Americas
Seven & i Holdings Co., Ltd.	APAC
Shell Plc	Americas
Simon Property Group, Inc.	Americas
Singapore Technologies Engineering Ltd.	APAC
Skyworks Solutions, Inc.	Americas
SL Green Realty Corp.	Americas
Sleep Number Corporation	Americas
SoFi Technologies, Inc.	Americas
Soitec SA	EMEA
Southwest Airlines Co.	Americas
Sphere Entertainment Co.	Americas
SPS Commerce, Inc.	Americas
Stellantis NV	Americas
Stifel Financial Corp.	Americas
Sumitomo Corp.	APAC
Sumitomo Mitsui Trust Group, Inc.	APAC
SunRun Inc.	Americas
Super Micro Computer, Inc.	Americas
Taylor Wimpey Plc	EMEA
TeamViewer SE	EMEA
TECO Electric & Machinery Co., Ltd.	APAC
Teladoc Health, Inc.	Americas
Telecom Italia SpA	EMEA
Teleflex Incorporated	Americas
Teleperformance SE	EMEA
Tencent Holdings Limited	APAC
Texas Capital Bancshares, Inc.	Americas
The Allstate Corporation	Americas
The Bank of New York Mellon Corporation	Americas
The Boeing Company	Americas
The Carlyle Group Inc.	Americas
The Chemours Company	Americas
The Cigna Group	Americas

Company name	Region
The Goldman Sachs Group, Inc.	Americas
The Great Eastern Shipping Company Limited	APAC
The Hartford Insurance Group, Inc.	Americas
The Hong Kong and China Gas Company Limited	APAC
The Kansai Electric Power Co., Inc.	APAC
The Kroger Co.	Americas
The New York Times Company	Americas
The Swatch Group AG (Dissident shareholder : GreenWood Investors)	EMEA
The Tata Power Company Limited	APAC
The Travelers Companies, Inc.	Americas
The Wendy's Company	Americas
The Western Union Company	Americas
Thermo Fisher Scientific Inc.	Americas
Toho Holdings Co., Ltd.	APAC
Tokio Marine Holdings, Inc.	APAC
TotalEnergies SE	EMEA
Toyota Motor Corp.	APAC
TransMedics Group, Inc.	Americas
Travis Perkins Plc	EMEA
Trimble Inc.	Americas
Triumph Financial, Inc.	Americas
Truist Financial Corporation	Americas
TS Financial Holding Co., Ltd.	APAC
Twilio Inc.	Americas
Two Harbors Investment Corp.	Americas
Two Harbors Investment Corp. (Dissident shareholder : UWM Holdings Corp)	Americas
Uber Technologies, Inc.	Americas
Ultragenyx Pharmaceutical Inc.	Americas
Unibail - Rodamco - Westfield SE	EMEA
United Airlines Holdings, Inc.	Americas
United Overseas Bank Limited (Singapore)	APAC
United Parcel Service, Inc.	Americas
United Rentals, Inc.	Americas
United Therapeutics Corporation	Americas
UnitedHealth Group Incorporated	Americas
Universal Display Corporation	Americas
Valeo SE	EMEA

Company name	Region
Veracyte, Inc.	Americas
Vericel Corporation	Americas
Verizon Communications Inc.	Americas
Victoria's Secret & Co.	Americas
Victoria's Secret & Co. (Dissident shareholder : BBRC)	Americas
Vir Biotechnology, Inc.	Americas
Vodafone Group Plc	EMEA
Volkswagen AG	EMEA
Vornado Realty Trust	Americas
Voya Financial, Inc.	Americas
Walmart Inc.	Americas
Warner Bros. Discovery, Inc.	Americas
Wells Fargo & Company	Americas
Wendel SE	EMEA
Wesbanco, Inc.	Americas
WEX Inc.	Americas
WEX Inc. (Dissident shareholder : Impactive Capital)	Americas
Wingstop Inc.	Americas
WiseTech Global Limited	APAC
Wistron Corp.	APAC
Woodside Energy Group Ltd.	APAC
WuXi AppTec Co., Ltd.	APAC
Wyndham Hotels & Resorts, Inc.	Americas
Wynn Resorts, Limited	Americas
Xencor, Inc.	Americas
Yakult Honsha Co., Ltd.	APAC
Yuanta Financial Holding Co. Ltd.	APAC
Zebra Technologies Corporation	Americas
ZoomInfo Technologies Inc.	Americas

Source: State Street Investment Management, as of 30 June 2026.

Entities engaged-fixed income

Company Name	Region
Kingdom of Denmark	EMEA
Electricite de France SA	EMEA
Energie Baden Wuerttemberg AG	EMEA
EuroGrid GmbH	EMEA
Inter - American Development Bank	Americas
Inter - American Investment Corp	Americas
Republic of Ireland	EMEA
JERA Co Inc	APAC
London Stock Exchange Group plc	EMEA
New Zealand Local Government Funding Agency	APAC
Republic of Austria	EMEA
Federative Republic of Brazil	Americas
Republic of Singapore	APAC
Volkswagen AG	EMEA
Vonovia SE	EMEA

Source: State Street Investment Management, as of 30 June 2026.

Endnote

- 1 Breakdown is provided by number of proposals.

About State Street Investment Management

At State Street Investment Management, we have been helping create better outcomes for institutions, financial intermediaries, and investors for nearly half a century. Starting with our early innovations in indexing and ETFs, our rigorous approach continues to be driven by market-tested expertise and a relentless commitment to those we serve. With over \$6 trillion in assets managed*, clients in 60 countries, and a global network of strategic partners, we use our scale to deliver a comprehensive and cost-effective suite of investment solutions that help investors get wherever they want to go.

* This figure is presented as of June 30, 2026 and includes ETF AUM of \$2,203.98 billion USD of which approximately \$156.81 billion USD in gold assets with respect to SPDR products for which State Street Global Advisors Funds Distributors, LLC (SSGA FD) acts solely as the marketing agent. SSGA FD and State Street Investment Management are affiliated. Please note all AUM is unaudited.

statestreet.com/investment-management

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State Street Investment Management Worldwide Entities

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Equity securities may fluctuate in value and can decline significantly in response to the activities of individual companies and general market and economic conditions.

Bonds generally present less short-term risk and volatility than stocks, but contain interest rate risk (as interest rates rise, bond prices usually fall); issuer default risk; issuer credit risk; liquidity risk; and inflation risk. These effects are usually pronounced for longer-term securities. Any fixed income security sold or redeemed prior to maturity may be subject to a substantial gain or loss.

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