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## State Street Multi-Asset Income Fund ('the Fund') - Distribution Rate

As described in the Fund's Product Disclosure Statement, the Responsible Entity is pleased to announce a forecast net distribution yield for the period from 1 January 2019 to 30 June 2019 of 1.60% (net of fees and including franking credits). The equivalent annual net distribution yield for the period from 1 January 2019 to 31 December 2019 is 3.90% (net of fees and including franking credits). Due to the timing of income receipts, we expect the Fund to earn a higher level of income in the second half of the calendar year. A full 12 month forecast net distribution yield will be calculated for the period 1 July 2019 to 30 June 2020 and published in July 2019.

The Fund will pay a monthly cash distribution rate of \$0.0024 per unit for the five months from January 2019 to May 2019. The distribution for June 2019 will reflect actual net income earned by the Fund between 1 January 2019 and 30 June 2019 less distributions made to unitholders over the preceding 5 months. Franking credits will also be allocated in June 2019.

Any additional taxable income not previously distributed, such as realized gains on assets or currency, may be included in the June distribution or attributed to investors (which does not involve a cash payment) and shown in the annual statement for tax purposes.

The Responsible Entity reserves the right to not pay any distribution. Special distributions of capital or income may be made at any time during the year and prior notice may or may not be provided.

**Important Information:**

Issued by State Street Global Advisors, Australia Services Limited (AFSL Number 274900, ABN 16 108 671 441) ("SSGA, ASL"). Registered office: Level 17, 420 George Street, Sydney, NSW 2000, Australia · Telephone: +612 9240-7600 · Web: [www.ssga.com](http://www.ssga.com). State Street Global Advisors, Australia, Limited (AFSL Number 238276, ABN 42 003 914 225) ("SSGA Australia") is the Investment Manager.

This general information has been prepared without taking into account your individual objectives, financial situation or needs and you should consider whether it is appropriate for you.

You should seek professional advice and consider the product disclosure document, available at [www.ssga.com](http://www.ssga.com), before deciding whether to acquire or continue to hold units in the Fund.

There is no representation or warranty as to the currency or accuracy of, nor liability for, decisions based on such information.

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