

Date: 26 January 2018

RECORD NO. 2018 NO. 23 COS

THE HIGH COURT

COMMERCIAL

IN THE MATTER OF SSGA SPDR ETFs EUROPE II PUBLIC LIMITED COMPANY

AND

IN THE MATTER OF SECTIONS 450(3) AND 450(5) OF THE COMPANIES ACT 2014

AND

IN THE MATTER OF THE COMPANIES ACT 2014

NOTICE

NOTICE is hereby given that in pursuance of an Order of the Irish High Court dated 4 December 2017 a meeting of the holders of Scheme Shares (as defined in the proposed scheme of arrangement between SSGA SPDR ETFs Europe II Public Limited Company (the "Company") and the Scheme Shareholders (as defined therein) (the "Scheme")) for the purpose of their considering, and voting on, a resolution proposing that the Scheme in its original form or with or subject to any modification(s), addition(s) or condition(s) approved or imposed by the Irish High Court be agreed to (the "Scheme Meeting") was held on 16 January 2018 and the holders of Scheme Shares passed the necessary resolution at the Scheme Meeting approving the Scheme without modification.

NOTICE is hereby further given that consequent upon applications made to it by the Company on 19 and 22 January 2018 the Irish High Court has directed that an application by the Company for orders, *inter alia*, pursuant to section 453(2) of the Companies Act 2014 sanctioning the Scheme shall be heard by the Commercial List of the Irish High Court at 11:00 am (Irish Time) on Tuesday, 20 February 2018 at the Four Courts, Inns Quay, Dublin 7, Ireland.

- **Note:** Any person who intends to appear at the hearing of the said application should notify the Company's Solicitors, Matheson, 70 Sir John Rogerson's, Dublin 2, Ireland (quoting reference BC/KRI 653244-135) in writing not later than 5:00 p.m. (Irish Time) on Friday, 16 February 2018 of that person's or persons' intention to appear at the hearing of the said application and should indicate to the said Solicitors whether such person or persons intend to support or oppose the said application and should serve any affidavit evidence on which that person or persons intends to rely on the Company's Solicitors by that date and time.

Information Classification: General