

SSGA SPDR ETFS EUROPE II PLC

78 SIR JOHN ROGERSON'S QUAY DUBLIN 2

IRELAND

AN UMBRELLA FUND WITH SEGREGATED LIABILITY BETWEEN SUB-FUNDS

This notice has not been reviewed by the Central Bank of Ireland and it is possible that changes thereto may be necessary to meet the requirements of the Central Bank of Ireland. The Directors are of the opinion that there is nothing contained in this notice nor in the proposals detailed herein that conflicts with the guidance issued by and regulations of the Central Bank of Ireland nor with best industry practice.

Unless otherwise defined herein or unless the context otherwise requires, all defined terms used in this notice shall bear the same meaning as in the prospectus of the Company.

Date: 20 December 2018

Dear Shareholder

CHANGES TO THE PROSPECTUS AND SUPPLEMENTS

SSGA SPDR ETFs Europe II plc (the "Company")

We are writing to you as a Shareholder in the of the Company to advise of the following changes with effect from 4 January 2019 or such later date as the Central Bank notes a revised prospectus (the "Prospectus") for the Company and supplements (the "Supplements") for each of the Sub-Funds (the "Effective Date").

1. Investment in China

As a result of changes to constituents of certain indices tracked by Funds to include China within their definition of a developing market country, the Prospectus has been updated to include detailed information and relevant risk disclosures in relation to investment in China, either through the China Interbank Bond Market (the "CIBM") or by way of the RQFII regime.

The Supplement in respect of SPDR Thomson Reuters Global Convertible Bond UCITS ETF has also been updated to enable the sub-fund invest in China via the CIBM.

2. Changes to Dealing Deadlines

Name of Sub-Fund	Previous Dealing Deadline	New Dealing Deadline
SPDR ICE BofAML 0-5 Year EM USD Government Bond UCITS ETF	For cash and in-kind subscriptions, 4.45 p.m. (Irish time) on each Dealing	For cash subscriptions and redemptions: 12.00 p.m. (Irish time)
	For cash and in-kind redemptions, 4.45 p.m. (Irish time) on each Dealing Day.	on each Dealing Day. For in-kind subscriptions and redemptions: 4.00 p.m. (Irish time) on each Dealing Day.
	For cash and in-kind subscriptions and/or redemptions on 24 December and 31 December each year, 1.00 p.m. (Irish time) on the relevant Dealing Day.	For all subscriptions and redemptions on 24 and 31 December each year: 1.00 p.m. (Irish time) on the relevant Dealing Day.

Registered in Ireland: Company Number: 525004

SSGA SPDR ETFS EUROPE II PLC 78 Sir John Rogerson's Quay Dublin 2 Ireland An umbrella fund with segregated liability between sub-funds

3. Availability of Prospectus and Supplements

The revised Prospectus and Supplements, which also include certain other proposed updates, will be available 4 January 2019 or such later date as the Central Bank notes the revised Prospectus and Supplements on www.spdrs.com.

Further information

Should you have any queries, please contact the SPDR ETF Sales and Support team at spdrseurope@ssga.com / +44 (0)20 3395 6888 or call your local SPDR ETF representative.

Yours sincerely,

Director

SSGA SPDR ETFs Europe II plc

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