

**STATE STREET LIQUIDITY PLC**

78 Sir John Rogerson's Quay  
Dublin 2  
Ireland

*(an umbrella fund with segregated liability between sub-funds)*

**State Street Liquidity Plc**  
**78 Sir John Rogerson's Quay**  
**Dublin 2**  
**Ireland**

This notice has not been reviewed by the Central Bank of Ireland (the "Central Bank") and it is possible that changes thereto may be necessary to meet the requirements of the Central Bank. The Directors are of the opinion that there is nothing contained in this notice nor in the proposals detailed herein that conflicts with the guidance issued by and regulations of the Central Bank nor with best industry practice.

Unless otherwise defined herein or unless the context otherwise requires, all defined terms used in this notice shall bear the same meaning as in the prospectus of the Company, dated 30 September 2025 (the "Prospectus").

**Date: 13 May 2026**

**NOTICE TO SHAREHOLDERS**

Dear Shareholder,

**State Street Liquidity Plc (the "Company")**

We are writing to you as a Shareholder of the Company to advise you of the amendment to the Prospectus by way of addendum dated 13 May 2026 ("**Addendum**"), as summarized below.

**UCITS VI Liquidity Management Tools**

The Prospectus has been updated to comply with and to clarify disclosures relating to the selection, calibration, activation and deactivation of liquidity management tools ("**LMTs**") used by the Company for liquidity risk management purposes pursuant to Directive (EU) 2024/927 together with the delegated regulations and guidance related thereto ("**UCITS VI**").

The relevant LMT has been considered and selected to allow effective management of the Company's liquidity risk under both normal and stressed market conditions in the best interest of the Shareholders.

The LMT selected for the Company for this purpose is noted below and further described in the Prospectus and Addendum:

- Redemption in-kind

The section in the Prospectus entitled “Temporary Suspension of NAV Calculation and Dealings” has been updated in order to align it with the UCITS VI requirements. The Prospectus has been updated by way of the Addendum to provide for the enhanced liquidity-management disclosures.

Any decision to activate an LMT will be made by the Management Company, in conjunction with the Company, in accordance with the Company’s liquidity risk management policy and applicable regulatory requirements.

The inclusion of these tools reflects regulatory developments and enhanced disclosure requirements only and does not represent a change to the investment objective or investment strategy of any of the Sub-Funds.

Any other LMTs available under the Prospectus and not impacted by this Addendum remain valid and may be implemented in accordance with the conditions provided for under the Prospectus.

The above changes will become effective on 13 May 2026 and the Addendum will be made available on the website.

Please do not hesitate to contact your relationship manager in connection with any questions you may have concerning the Addendum as described above.

Sincerely,



Eric Linnane Director

For and on behalf of

State Street Liquidity Plc