
THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt about the course of action to take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisor.

**SSGA SPDR ETFs Europe II Public Limited Company
(the “Company”)**

(Registered in Ireland as an open-ended UCITS umbrella investment company with segregated liability between sub-funds under registration number 525004)

**SPDR S&P U.S. Technology Select Sector UCITS ETF
(the “Portfolio”)**

2018 Extraordinary General Meeting

6 August 2018

If you have sold or transferred your shares in the Company please pass this document at once to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee as soon as possible.

SSGA SPDR ETFs Europe II Public Limited Company

6 August 2018

Dear Shareholder

Extraordinary General Meeting

We are writing to you in connection with the Extraordinary General Meeting (“EGM”) of shareholders in the Portfolio (the “Shareholders”) which is being convened. A Notice is enclosed herewith. Unless otherwise indicated, all capitalised terms shall have the same meaning as otherwise described in the Prospectus of the Company dated 16 May 2018 and the Supplement for the Portfolio dated 16 May 2018.

Special Business

Change in investment objective of the Portfolio

The purpose of this notice is to convene an EGM of the Shareholders in the Portfolio in order to seek your approval, by way of an ordinary resolution, to amend the investment objective and policies of the Portfolio. An ordinary resolution is a resolution passed by a simple majority of the votes cast by the Shareholders entitled to vote thereon in general meeting.

At present, the investment objective in respect of the Portfolio provides that:

“The investment objective of the Fund is to track the performance of large sized U.S. information technology and telecommunication services companies in the S&P 500 Index.”

The proposed change will see the investment objective amended to read as follows:

“The investment objective of the Fund is to track the performance of large sized U.S. information technology companies in the S&P 500 Index.”

The change is being implemented as a result of a decision by the provider of the Index which the Portfolio tracks, S&P Dow Jones Indices (“S&P DJI”), to change the global industry classification standard (“GICS”) structure. As part of this change, the telecommunication services sector will be renamed the communications services sector. In order to align with this change, S&P DJI is removing stocks classified as communication services from the index the Portfolio tracks, the S&P Technology Select Sector Index (the “Index”). With effect from 24 September 2018, the Index will consist of companies in the S&P 500 classified as part of the information technology sector only and accordingly the investment objective and investment policy of the Portfolio is being updated to align with this.

A marked-up version of the Supplement outlining all of the relevant amendments has been included at Appendix I.

Recommendation

The Board believes that the resolutions to be proposed at the EGM are in the best interests of the Company and the Shareholders as a whole and, accordingly, the directors recommend that you vote in favour of the resolutions at the EGM.

Yours faithfully

A handwritten signature in blue ink, appearing to be 'T. Finlay', written over a horizontal line.

Tom Finlay
Director

SSGA SPDR ETFs Europe II Public Limited Company
NOTICE OF THE 2018 EXTRAORDINARY GENERAL MEETING

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt about the course of action to take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisor.

NOTICE is hereby given that the 2018 Extraordinary General Meeting of SSGA SPDR ETFs Europe II Public Limited Company (the “**Company**”) will be held in the offices of Sanne, Fourth Floor, 76 Lower Baggot Street, Dublin 2, Ireland on Monday, the 27th of August 2018 at 10.00 a.m. for the purposes of transacting the following business:

Special Business

1. To approve the proposed amendments to the Supplement.

By order of the Board



SANNE
SECRETARY

Dated this, the 6th day of August 2018

Notes:

1. Shareholders are entitled to attend and vote at the Extraordinary General Meeting of the Company. A shareholder may appoint a proxy or proxies to attend, speak and vote on his/her behalf. A proxy need not be a shareholder of the Company.
2. A Form of Proxy is enclosed for use by Shareholders unable to attend the meeting. Proxies must be sent to Sanne (the “**Company Secretary**”), at Fourth Floor, 76 Lower Baggot Street, Dublin 2, Ireland. Shareholders may send their proxies by email to caroline.mcgonagle@sannegroup.com or by fax to + 353 1 906 2201 provided the original signed form is sent immediately by post to the above mentioned address. To be valid, proxies and any powers of attorney under which they are signed must be received by the Company Secretary not less than 48 hours before the time appointed for the holding of the meeting.

SSGA SPDR ETFs Europe II Public Limited Company

FORM OF PROXY

*I/We _____

of _____

being a Shareholder of the above named Company hereby appoint

_____ or failing *him/her, the Chairman of the meeting or failing him any one director of the Company or failing one of them Ms. Caroline McGonagle or Mr. Ross Burns, both of Sanne, Fourth Floor, 76 Lower Baggot Street, Dublin 2, Ireland as *my/our proxy to vote for *me/us and on *my/our behalf at the Extraordinary General Meeting of the Company to be held in the offices of Sanne, Fourth Floor, 76 Lower Baggot Street, Dublin 2, Ireland on Monday, the 27th of August, 2018 at 10.00 a.m. a.m. and at any adjournment thereof.

Please indicate with an "X" in the space below how you wish your votes to be cast in respect of each Resolution. If no specific direction as to voting is given the proxy will vote or abstain from voting at his discretion.

RESOLUTIONS	FOR	ABSTAIN	AGAINST
Ordinary Resolution to approve the change to the investment objective of the Portfolio			

Dated this the _____ day of _____, 2018

Signed / For and on behalf of

PLEASE PRINT YOUR NAME OR THE NAME OF THE CORPORATION YOU ARE EXECUTING THIS FORM ON BEHALF OF AND YOUR ADDRESS UNDERNEATH

_____ (Print Name)

_____ (Print address)

*Delete as appropriate

Notes:

- (a) If the shareholder is a corporation, the Form of Proxy should be completed either under seal or under the hand of an officer or attorney duly authorised.
- (b) A shareholder must insert his full name and registered address in type or block letters. In the case of joint accounts the names of all holders must be stated.
- (c) If you desire to appoint a proxy other than the Chairman of the meeting, a director of the Company, Ms. Caroline McGonagle or Mr. Ross Burns (both representatives of the Company Secretary) then please insert his/her name and address in the space provided.
- (d) The Form of Proxy must:-
 - (i) in the case of an individual shareholder be signed by the shareholder or his attorney; and
 - (ii) in the case of a corporate shareholder be given either under its common seal or signed on its behalf by an attorney or by a duly authorised officer of the corporate shareholder.
- (e) In the case of joint holders the vote of the senior who tenders a vote whether in person or by proxy shall be accepted to the exclusion of the votes of the other joint holders and for this purpose seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding.
- (f) To be valid, the Form of Proxy and any powers of attorney under which they are signed must be received by the Company Secretary at Fourth Floor, 76 Lower Baggot Street, Dublin 2, Ireland not less than 48 hours before the time appointed for the holding of the meeting. Shareholders may send their Form of Proxy by email to caroline.mcgonagle@sannegroup.com or by fax to + 353 1 906 2201 provided the original signed form is sent immediately by post to the above mentioned address.
- (g) A proxy need not be a shareholder of the Company but must attend the meeting in person to represent you.

APPENDIX I

Marked-up Supplement

SPDR S&P U.S. Technology Select Sector UCITS ETF

Supplement No. 36

(A sub-fund of SSGA SPDR ETFs Europe II plc (the “Company”) an open-ended investment company constituted as an umbrella fund with segregated liability between sub-funds authorised by the Central Bank of Ireland pursuant to the UCITS Regulations).

This Supplement (the “Supplement”) forms part of the Prospectus dated 8 January 2018 as amended from time to time (the “Prospectus”) in relation to the Company. This Supplement should be read together with the Prospectus and Key Investor Information Document (“KIID”). It contains information relating to the SPDR S&P U.S. Technology Select Sector UCITS ETF (the “Fund”), which is represented by the SPDR S&P U.S. Technology Select Sector UCITS ETF series of shares in the Company (the “Shares”).

All Shares in this Fund have been designated as ETF Shares. Unless otherwise defined herein or unless the context otherwise requires, all defined terms used in this Supplement shall bear the same meaning as in the Prospectus.

Prospective investors should review the entire Supplement, the Prospectus and KIID carefully. If you have any questions, you should consult your stockbroker or financial adviser. Potential investors should consider the risk factors set out in the Prospectus and in this Supplement before investing in this Fund. The Company and the Directors listed in the “Management” section of the Prospectus, accept responsibility for the information contained in this Supplement.

SPDR S&P U.S. Technology Select Sector UCITS ETF

Fund Characteristics

Base Currency	USD
Investment Manager	State Street Global Advisors Limited.
Sub-Investment Manager	State Street Global Advisors Trust Company.
ISIN	IE00BWBXM948
Total Expense Ratio (TER)	Up to 0.15%. Further information in this respect is set out in the “ Fees and Expenses ” section of the Prospectus.
Dividend Policy	All income and gains will be accumulated in the Net Asset Value per Share.

Dealing Information

Dealing Deadline	For cash and in-kind subscriptions and redemptions: 4.45 p.m. (Irish time) on each Dealing Day. For all subscriptions and redemptions on 24 and 31 December each year: 1.00 p.m. (Irish time) on the relevant Dealing Day.
Settlement Deadline	3.00 p.m. (Irish time) on the second Business Day after the Dealing Day, or such earlier or later date as may be determined by or agreed with the Investment Manager. The Investment Manager/Company will notify Shareholders if, (i) an earlier Settlement Deadline applies in respect of subscriptions, or (ii) a later Settlement Deadline applies in respect of redemptions. Settlement may be impacted by the settlement schedule of the underlying markets.
Dealing NAV	The Net Asset Value per Share calculated as at the Valuation Point on the relevant Dealing Day.
Minimum Subscription and Redemption Amount	Authorised Participants should refer to the Authorised Participant Operating Guidelines for details of the current minimum subscription and redemption amounts for the Fund.

Index Information

Index (Ticker)	S&P Technology Select Sector Index (IXTNTR).
Index Rebalance Frequency	Quarterly.
Additional Index Information	Further details of the Index and its performance can be found at: http://us.spindices.com/indices/equity/technology-select-sector-index http://supplemental.spindices.com/supplemental-data/europe

Valuation Information

Valuation	The Net Asset Value per Share is calculated in accordance with the “ Determination of Net Asset Value ” section of the Prospectus.
Valuation Pricing Used	Last traded.
Valuation Point	10.15 p.m. (Irish time) on each Business Day.

Investment Objective and Policy

Investment Objective: The investment objective of the Fund is to track the performance of large sized U.S. information technology ~~and telecommunication services~~ companies in the S&P 500 Index.

Investment Policy: The investment policy of the Fund is to track the performance of the Index (or any other index determined by the Directors from time to time to track substantially the same market as the Index) as closely as possible, while seeking to minimise as far as possible the tracking difference between the Fund's performance and that of the Index.

The Index measures the performance of U.S. equities that are classified as falling within the Information Technology ~~and Telecommunication Services~~ sector, as per the Global Industry Classification Standard (GICS). The GICS is a widely accepted industry analysis framework, jointly developed and maintained by MSCI and Standard & Poor's. Securities are weighted by market capitalisation.

Although the Index is generally well diversified, because of the market it reflects it may, depending on market conditions, contain constituents issued by the same body that may represent more than 10% of the Index. In order for the Fund to track the Index accurately, the Fund will make use of the increased diversification limits available under Regulation 71 of the UCITS Regulations. These limits permit the Fund to hold positions in individual constituents of the Index issued by the same body of up to 20% of the Fund's Net Asset Value and a position of up to 35% of the Fund's Net Asset Value in constituents of the Index issued by the same body, due to exceptional market conditions (i.e. the issuer represents an unusually large portion of this market measured by the Index).

The Investment Manager and/or Sub-Investment Manager, on behalf of the Fund, will invest using the replication strategy as further described in the "**Investment Objectives and Policies – Index Tracking Funds**" section of the Prospectus, primarily in the securities of the Index, at all times in accordance with the Investment Restrictions set forth in the Prospectus. The Investment Manager and/or Sub-Investment Manager also may, in exceptional circumstances, invest in securities not included in the Index but that it believes closely reflect the risk and distribution characteristics of securities of the Index. The equity securities in which the Fund invests will be primarily listed or traded on Recognised Markets in accordance with the limits set out in the UCITS Regulations. Details of the Fund's portfolio and the indicative net asset value per Share for the Fund are available on the Website.

Permitted Investments

Equities: The securities in which the Fund invests may include equities, or equity-related securities.

Other Funds / Liquid Assets: The Fund may invest up to 10% of its net assets in other regulated open-ended funds where the objectives of such funds are consistent with the objective of the

Fund and where such funds are authorised in member states of the EEA, USA, Jersey, Guernsey or the Isle of Man and where such funds comply in all material respects with the provisions of the UCITS Regulations. The Fund may hold ancillary liquid assets such as deposits in accordance with the UCITS Regulations.

Derivatives: The Fund may, for efficient portfolio management purposes only, use financial derivative instruments ("**FDIs**"). Any use of FDIs by the Fund shall be limited to futures and warrants. Efficient portfolio management means investment decisions involving transactions that are entered into for one or more of the following specific aims: the reduction of risk; the reduction of cost; the generation of additional capital or income for the Fund with an appropriate level of risk, taking into account the risk profile of the Fund; or the minimisation of tracking error, i.e. the risk that the Fund return varies from the Index return. FDIs are described in the "**Investment Objectives and Policies – Use of Financial Derivative Instruments**" section of the Prospectus.

Securities Lending, Repurchase Agreements & Reverse Repurchase Agreements

The Fund does not currently participate in a securities lending programme, though it is entitled to do so. The Fund also does not intend to engage in repurchase agreements and reverse repurchase agreements. **Should the Directors elect to change this policy in the future, due notification will be given to Shareholders and this Supplement will be updated accordingly.**

Investment Risks

Investment in the Fund carries with it a degree of risk. Investors should read the "**Risk Information**" section of the Prospectus. In addition, the following risks are particularly relevant for the Fund.

Index Tracking Risk: The Fund's return may not match the return of the Index. It is currently anticipated that the Fund will track the Index with a potential variation of up to 1% annually under normal market conditions. The Fund's ability to track the Index will be affected by Fund expenses, the amount of cash and cash equivalents held in its portfolio, and the frequency and the timing of purchases and sales of interests in the Fund. The Investment Manager and/or Sub-Investment Manager may attempt to replicate the Index return by investing in a sub-set of the securities in the Index, or in some securities not included in the Index, potentially increasing the risk of divergence between the Fund's return and that of the Index.

Liquidity Risk & ETF Liquidity Risk: Lack of a ready market or restrictions on resale may limit the ability of the Fund to sell a security at an advantageous time or price or at all. Illiquid securities may trade at a discount from comparable, more liquid investments and may be subject to wide fluctuations in market value. Illiquidity of the Fund's holdings may limit the ability of the Fund to obtain cash to meet redemptions on a timely basis.

SPDR S&P U.S. Technology Select Sector UCITS ETF

Where the fund invests in illiquid securities or does not trade in large volumes, the bid offer spreads of the Fund may widen, the Fund may be exposed to increased valuation risk and reduced ability to trade. Shares in the Fund may also trade at prices that are materially different to the last available NAV.

Concentration Risk: When the Fund focuses its investments in a particular sector and market, the financial, economic, business, and other developments affecting issuers in that sector and market will have a greater effect on the Fund than if it was more diversified. This concentration may also limit the liquidity of the Fund. Investors may buy or sell substantial amounts of the Fund's shares in response to factors affecting or expected to affect a sector and market in which the Fund focuses its investments.

Investor Profile

The typical investors of the Fund are expected to be institutional, intermediary and retail investors who want to take short, medium or long term exposure to the performance of large sized U.S. information technology ~~and telecommunication services~~ companies in the S&P 500 Index and are prepared to accept the risks associated with an investment of this type and the expected high volatility of the Fund.

Subscriptions, Redemptions & Conversions

Investors may subscribe for or redeem Shares in the Fund on each Dealing Day at the Dealing NAV with an appropriate provision for Duties and Charges and in accordance with the provisions in the "**Purchase and Sale Information**" section of the Prospectus.

For subscriptions, consideration, in the form of cash or cleared in kind securities, must be received by the Settlement Deadline. For redemptions, a written redemption request signed by the Shareholder is required to be received by the Administrator by the Dealing Deadline on the relevant Dealing Day.

Shareholders should refer to the terms of the "**Purchase and Sale Information**" section of the Prospectus for information on Share conversions.

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SPDR S&P U.S. Technology Select Sector UCITS ETF

THE FUND IS NOT SPONSORED, ENDORSED, SOLD OR PROMOTED BY S&P DOW JONES INDICES LLC, ITS AFFILIATES, AND/OR THIRD PARTY LICENSORS (COLLECTIVELY, "S&P"). S&P MAKES NO REPRESENTATION, CONDITION OR WARRANTY, EXPRESS OR IMPLIED, TO THE OWNERS OF THE FUND OR ANY MEMBER OF THE PUBLIC REGARDING THE ADVISABILITY OF INVESTING IN SECURITIES GENERALLY OR IN THE FUND PARTICULARLY OR THE ABILITY OF THE S&P TECHNOLOGY SELECT SECTOR INDEX TO TRACK MARKET PERFORMANCE AND/OR TO ACHIEVE ITS STATED OBJECTIVE AND/OR TO FORM THE BASIS OF A SUCCESSFUL INVESTMENT STRATEGY, AS APPLICABLE. S&P'S ONLY RELATIONSHIP TO STATE STREET CORPORATION ("STATE STREET") IS THE LICENSING OF CERTAIN TRADEMARKS AND TRADE NAMES AND OF THE S&P TECHNOLOGY SELECT SECTOR INDEX WHICH IS DETERMINED, COMPOSED AND CALCULATED BY S&P WITHOUT REGARD TO STATE STREET OR THE FUND. S&P HAS NO OBLIGATION TO TAKE THE NEEDS OF STATE STREET OR THE OWNERS OF OR INVESTORS IN THE FUND INTO CONSIDERATION IN DETERMINING, COMPOSING OR CALCULATING THE S&P TECHNOLOGY SELECT SECTOR INDEX OR ANY DATA INCLUDED THEREIN OR USED TO CALCULATE THE S&P TECHNOLOGY SELECT SECTOR INDEX. S&P IS NOT AN ADVISOR TO THE FUND AND IS NOT RESPONSIBLE FOR AND HAS NOT PARTICIPATED IN THE DETERMINATION OF THE PRICES AND AMOUNT OF THE FUND OR THE TIMING OF THE ISSUANCE OR SALE OF THE FUND OR IN THE DETERMINATION OR CALCULATION OF THE EQUATION BY WHICH THE FUND SHARES ARE TO BE CONVERTED INTO CASH. S&P HAS NO OBLIGATION OR LIABILITY IN CONNECTION WITH THE ADMINISTRATION, MARKETING, OR TRADING OF THE FUND. INCLUSION OF A SECURITY WITHIN AN INDEX IS NOT A

RECOMMENDATION TO BUY, SELL, OR HOLD SUCH SECURITY, NOR IS IT CONSIDERED TO BE INVESTMENT ADVICE.

S&P DOES NOT GUARANTEE THE ACCURACY AND/OR THE COMPLETENESS OF THE S&P TECHNOLOGY SELECT SECTOR INDEX OR ANY DATA INCLUDED THEREIN OR USED TO CALCULATE THE S&P TECHNOLOGY SELECT SECTOR INDEX AND S&P SHALL HAVE NO LIABILITY FOR ANY ERRORS, OMISSIONS, OR INTERRUPTIONS THEREIN. S&P MAKES NO REPRESENTATION, WARRANTY OR CONDITION, EXPRESS OR IMPLIED, AS TO RESULTS TO BE OBTAINED BY STATE STREET, OWNERS OF OR INVESTORS IN THE FUND, OR ANY OTHER PERSON OR ENTITY FROM THE USE OF THE S&P TECHNOLOGY SELECT SECTOR INDEX OR ANY DATA INCLUDED THEREIN OR USED TO CALCULATE THE S&P TECHNOLOGY SELECT SECTOR INDEX. S&P MAKES NO EXPRESS OR IMPLIED REPRESENTATIONS, WARRANTIES OR CONDITIONS, AND EXPRESSLY DISCLAIMS ALL WARRANTIES OR CONDITIONS OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE AND ANY OTHER EXPRESS OR IMPLIED WARRANTY OR CONDITION WITH RESPECT TO THE S&P TECHNOLOGY SELECT SECTOR INDEX OR ANY DATA INCLUDED THEREIN. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT SHALL S&P HAVE ANY LIABILITY FOR ANY SPECIAL, PUNITIVE, INDIRECT, OR CONSEQUENTIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO, LOST PROFITS) RESULTING FROM THE USE OF THE S&P TECHNOLOGY SELECT SECTOR INDEX OR ANY DATA INCLUDED THEREIN, EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES.