

**Date: 12 March 2018**

**Conversion to the International Central Securities Depository Model of Settlement**

We can confirm that all 12 sub-funds of SSGA SPDR ETFs Europe II Plc successfully converted to the International Central Securities Depository (“ICSD”) settlement model on the close of business **Friday, 9<sup>th</sup> March 2018**, the Effective Date for the Scheme. As from **Monday, 12th March 2018** all holdings are reflected under the ICSD issuance structure and all settlement activity will be processed via the ICSD model.

The below table shows the documents (in English language) relating to this conversion which have been previously published on [www.spdrs.com](http://www.spdrs.com).

<b>Document Title</b>	<b>Publish Date</b>	<b>Document Description</b>
SSGA SPDR ETFs Europe II Plc – Scheme of Arrangement Cover Letter	15 December 2017	Outline of the Proposal to centralise the settlement of Shares in all funds to an ICSD model.
SSGA SPDR ETFs Europe II Plc – Scheme of Arrangement Part 2	15 December 2017	Details and conditions of the Proposed Scheme, Notice of Scheme and EGM meetings and Proxy forms
SSGA SPDR ETFs Europe II Plc – Scheme of Arrangement and EGM Results	17 January 2018	Notification that the resolutions were passed at the Scheme Meeting and EGM
SSGA SPDR ETFs Europe II Plc – Substantive Hearing Notice	26 January 2018	Notification of the Substantive Hearing Date
SSGA SPDR ETFs Europe II Plc - Effective Date Announcement	21 February 2018	Notification that the effective date for the conversion has been confirmed as COB 9 March 2018
SSGA SPDR ETFs Europe II Plc – ICSD Conversion Technical Document	28 February 2018	The document contains guidance on aspects of the conversion and resulting corporate action as well as contact information at organisations who were involved in the technical changes being implemented.

Sub-Fund Name	ISIN Code
SPDR MSCI USA Value Weighted UCITS ETF	IE00BSPLC520
SPDR MSCI USA Small Cap Value Weighted UCITS ETF	IE00BSPLC413
SPDR Thomson Reuters Global Convertible Bond UCITS ETF	IE00BNH72088
SPDR MSCI Europe Small Cap Value Weighted UCITS ETF	IE00BSPLC298
SPDR MSCI Europe Value Weighted UCITS ETF	IE00BSPLC306
SPDR Bloomberg Barclays 3-5 Year Euro Government Bond UCITS ETF	IE00BS7K8821
SPDR BofA Merrill Lynch 0-5 Year EM USD Government Bond UCITS ETF	IE00BP46NG52
SPDR Morningstar Multi-Asset Global Infrastructure UCITS ETF	IE00BQWJFQ70
SPDR Russell 2000 U.S. Small Cap UCITS ETF	IE00BJ38QD84
SPDR EURO STOXX Low Volatility UCITS ETF	IE00BFTWP510
SPDR MSCI World Small Cap UCITS ETF	IE00BCBJG560
SPDR Bloomberg Barclays 0-5 Year Sterling Corporate Bond UCITS ETF	IE00BCBJF711